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ANNUAL REPORT
2010

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PAKISTAN SUGAR MILLS ASSOCIATION
ISLAMABAD

10

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MANAGEMENT OF
PAKISTAN SUGAR MILLS ASSOCIATION
FOR 2010-2011

CENTRAL EXECUTIVE COMMITTEE

1.	Mr. Javed A. Kayani	Chairman
2.	Mr. Riaz Qadeer Butt	Vice Chairman
3.	Mr. Deoo Mal Essarani	Vice Chairman
4.	Mr. Abdul Qadir Khattak	Vice Chairman
5.	Mian Shahid Shafi	Member
6.	Mr. Numan Ahmed Khan	Member
7.	Mr. Ahmed Ebrahim Hashim	Member
8.	Mr. Mustafa Z. Majeed	Member
9.	Mr. Muhammad Khan Saddozai	Member
10.	Mr. Muhammad Tahir Iqbal	Member

SECRETARIAT

MR. K. ALI QAZILBASH
SECRETARY GENERAL

RASHID PLAZA, JINNAH AVENUE
ISLAMABAD
PHONES: 051- 2270525, 2823971
051-2801345-6
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Website: **www.psmacentre.com**
E-mail: **psma-islamabad@hotmail.com**
psma_centre@yahoo.com

ZONAL COMMITTEES 2010-2011

ZONAL COMMITTEES PUNJAB

1.	Mr. Riaz Qadeer Butt	Chairman
2.	Mian Shahid Shafi	Member
3.	Mr. Nauman Ahmed Khan	Member

Zonal Secretariat

Mr. Mutahir N. Pasha, Secretary,
Unit No. 2, Happy Homes
38-A, Main Gulberg, Lahore
Tel: 042-5710190 / 042-111-207-207
Fax: 042-5752940
email: psma_punjab@yahoo.com

ZONAL COMMITTEE SINDH

1.	Mr. Deoo Mal Essarani	Chairman
2.	Mr. Ahmed Ebrahim Hashim	Member
3.	Mr. Mustafa Z. Majeed	Member

Zonal Secretariat

Mr. Faheem Siddiqui, Officiating Secretary
1st, Floor, Modern Motors House
Beaumont Road, Karachi
Tel: 021-5686526
Fax: 021-5680344
email psma@cyber.net.pk

ZONAL COMMITTEE KHYBER PAKHTUNKHWA

1.	Mr. Abdul Qadir Khattak	Chairman
2.	Mr. Muhammad Khan Saddozai	Member
3.	Mr. Muhammad Tahir Iqbal	Member

Zonal Secretariat

Premier Sugar Mills &
Distillery Co. Ltd, Mardan
Tel: 0937-862051-52
Fax: 0937-862989
email:psmisb@premiergroup.com

Annual Review

45^{th} Annual General Meeting

March' 2011

Dear Members,

It is an honor for me to present you the Annual Review 2009-10 and welcome you at the 45^{th} Annual General Meeting. The timings of the Annual General Meeting generally coincides with the end of sugar year as well as the time to move to the new elected management of the Association. Pakistan Sugar Mills Association has been regularly holding its elections since its establishment with the exception of last year when the Association was facing legal proceedings in the Lahore High Court, the Supreme Court of Pakistan, Competition Commission of Pakistan and The Security & Exchange Commission of Pakistan, due to this the AGM and the elections could not be held in-time.

This year, again a delay occurred due to the preparation of Consolidated Financial Statement of the Association required as per Accounting and Financial Reporting for the Medium Sized Entities. The Auditors have also advised that a uniform accounting policies for PSMA Centre and Zones be adopted to avoid time consuming efforts in the completion of the consolidated statement. Auditors have recently amended and completed the Consolidated Financial Reports of the Association for the year 2008, 2009 and 2010 per observations made in the 44^{th} Annual General Meeting, already approved by the CEC, is being presented to you.

Zonal Elections were held in the last week of September. The names of the newly elected CEC Members and the formation of the new management 2010-11, have already taken place and the new Chairman Mr. Javed A. Kayani, has taken charge of the affairs effectively. The names of the members of new Central Executive Committee have been circulated to all concern.

The Association has been portraying peculiar profile of the sugar Industry highlighting the key issues which have long dominated the working of the Industry with different sugar policies that sometimes puts the Industry under economic pressure and at times the consumer bears the blunt of it. This report has limited its review to the events of the year.

PRODUCTION 2009-10

The gap between the consumption and production further widened in 2009-10 after the sugar economy moved globally to the deficit in 2008-09, and Pakistan was no exception to it.

The sugar production 2009-10 was slightly better than what was projected in our last report. Sugarcane production was 49.4 million tonnes from the plantation area of **942.87 Ha.** and thus 35.0 million tonnes of sugarcane was utilized by the mills producing 3,170,124 tonnes of sugar.

With the addition of the carryover stock of 0.86 million tones the availability for the year's consumption stood at 4.03 million tones, clearly indicating a deficit of 1.2 million tonnes after including 3 months buffer stock for consumption during the period post 30th September 2010, and before arrival of the fresh sugar stock in the open market.

Sugarcane prices (minimum support price) were fixed with the increase of 25% inspired by the consideration of providing an incentive to the growers and making the sugar plantation more attractive, but as usual the growers were not satisfied with the increase and the sugarcane prices in all provinces have increased to more than twice the announced support price, pushing the production cost of sugar with the same proportion. Short supply of sugarcane has always adversely affected the efficiency of the Mills and the price structure of the sugar, which was observed in the coming months.

The sugar supply and its price was discussed several times with the top echelons of the Government throughout the year that remained inconclusive, as a result to bridge the production gap through the import of Raw Sugar could not take place.

Supplementing the production to meet the domestic consumption, PSMA had in-time demanded permission to import raw sugar for the past two consecutive years, but despite appreciating the deficit of sugarcane crop, Government authorities opposed our proposal, and to ensure that cheap raw sugar is not imported levy of 25% regulatory duty was not withdrawn, this gave way for the import of expensive white sugar through TCP to the tune of 1.2 million tonnes.

Ministry of Food and Agriculture and other concerns to ensure extremely high price to the sugarcane growers have always rejected the import of raw sugar. These tactics ensured extremely high sugarcane price resulting in high sugar price to the consumers.

At one stage the Government of Pakistan was trying to buy 1.0 million tonnes sugar from the sugar mills stocks to keep the supply and price at an affordable level for the Utility Stores consumers. The proposal failed as the millers who were short of stock, knew that domestic stock shifting could not meet the country's deficit, as the only option available was timely import.

Importing such a quantity and its marketing including the subsidized supply to Utility Corporation, CSD and provinces has been a headache to TCP and Government of Pakistan.TCP started import of sugar in December 2009 and has completed its import of 1,104,600 tonnes recently. The import price fluctuated between US$ 550/- to US$ 780/- per tonne. The total cost of imported sugar was around US$ 716 million.

TCP import process was very slow in implementing the ECC decisions due to which TCP faced several reprimands mainly because of the procedural delays and shortage of funds. **TCP was still going through its tendering process when the domestic sugar prices and its low availability caused a major sugar crisis.** The stocks with sugar mills were almost consumed while TCP was still holding around 370,000 tonnes and the domestic sugar market retail price touched an unrealistic high mark of Rs.106/ per kg in the 2^{nd} week of November 2010 that hardly prevailed for less than a week.

Government realizing the slow pace of the supply, diverted sugar distributio system to provinces instead of long and slow tendering procedure. Soon th domestic prices were down and hopes were more brightened with the start of ne crushing season.

During the crises a particular point was worth noticing that the sale of fine grain imported quality of sugar remained unimpressive, as the consumers were avoiding the quality that was sold for Rs.70/- per kg with preference to the domestic coarse grain sugar fetching higher margin. During the Ministerial Meeting on sugar in November 2010, beside other decisions it was decided that 700,000 tonnes of sugar stock would be maintained by the Government as strategic stock.

We could clearly foresee that sooner or later the Government has to withdraw its activity from the sugar sale and purchase business.

Sugar consumption had been right on target as established in many estimates by PSMA & Ministry of Food and Agriculture shown as under:

Consumption 2009-10 (Oct-Sep)

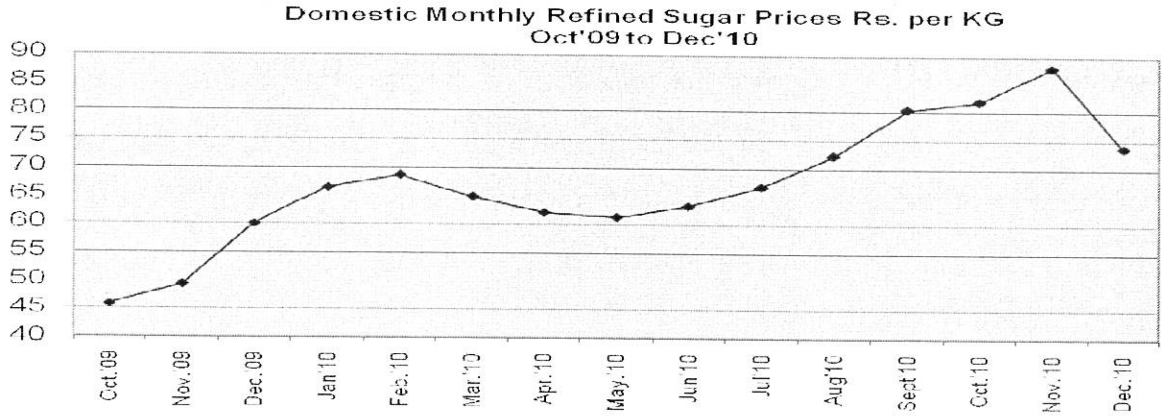
Sugar Production	=	3,137,350	Tonnes
C/over stock from 2008-09	=	866,557	Tonnes
Add TCP imports	=	478,155	Tonnes
Total Availability (30th Sep, 2010)	=	4,482,062	Tonnes
Mills and TCP stock (30th Sep, 2010)	=	406,963	Tonnes
Total Sale/ Consumption (Oct 09-Sep10)	=	4,075,099	Tonnes
Av. Per month	=	339,592	Tonnes
Say	**=**	**340,000**	**Tonnes**

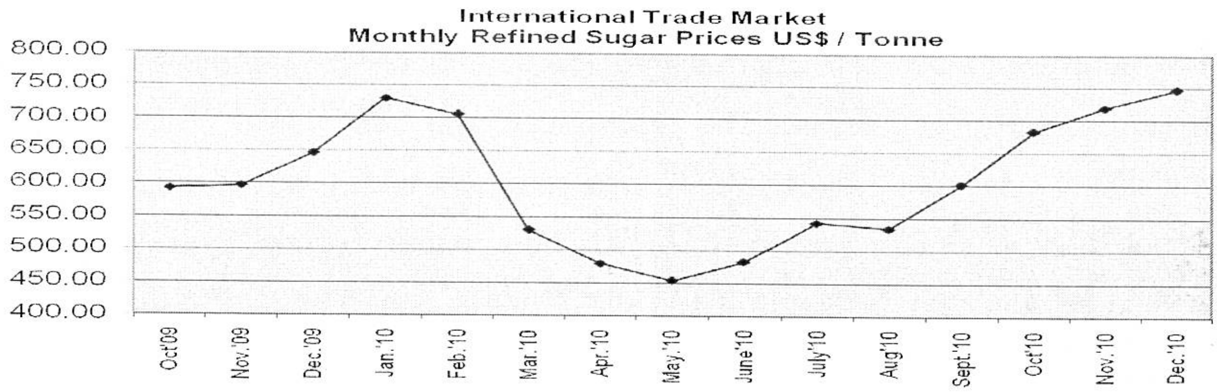
Sugar prices domestic as well as International fluctuated throughout the season responding to the International sugar trade market trend. The sugarcane prices also escalated in the domestic market and thus sugar production cost was pushed to its peak as reflected in the following table. The prices always fluctuate along with other items in line with the World trend.

During the short supply years the price of the sugarcane and sugar is closely determined with the sugar import price. At the close of the crushing in March 2010, the sugar prices in the domestic market suddenly crashed below the production cost when the International prices declined abruptly.

DOMESTIC AND INTERNATIONAL SUGAR PRICES 2009-10

Months	Domestic Sugar Retail Price 2009-10	International Sugar Prices 2009-10
	Rs. / KG	**US $ Per tone**
Oct	45.75	592.38
Nov	49.25	596.70
Dec	58.50	646.46
Jan	66.44	729.90
Feb	68.55	705.84
Mar	64.87	529.62
Apr	62.14	479.21
May	61.28	453.94
Jun	63.27	482.59
Jul	66.68	542.17
Aug	72.26	534.13
Sep	80.43	601.31
Average	**63.41**	**574.52**





Source: - Domestic FBS & ALMA International:- ISO

Prospect 2010-11

Close to the end of a deficit year expectations for 2010-11 crops seemed rather hopeful with the increase in the sugarcane plantation area by about 15%. A better monsoon was expected to further brighten the prospects per expected weather cycle.

The monsoon starting in July, prolonged for months, brought unexpected super floods in the country devastating the basic infra structure, crops, homes livestock, poultry and all other means to the millions of people. Besides damaging other crops sugarcane also sustained 15% loss to the standing crop area. Fluctuating crop area always plays the major roll in the sugar economy and fortune of the Industry.

The sugarcane crop damaged in vast areas of Sindh, Punjab and PakhtunKhwa is estimated primarily to 154,838 Ha showing a loss of about 8.5 million tones of sugarcane. The rest of the crop over 1.003 million Ha was satisfactory. No pest insect attack was reported and it was expected that a super bumper sugarcane crop might yield sugar higher than the earlier estimated sugar production of 3.10 million tonnes based on simple arithmetic of the basic plantation area and yield.

Many growers and millers optimistically estimated higher production because the leftover crop showed impressive improvement towards a super bumper crop as a result of heavy rains and prolonged humid climate that have lead to sugar production over 3.7 million tones i.e. at least 5-700,000 tonnes higher than the earlier estimate of 3.1 million tones. Exact estimate of the nature's compensation cannot be ascertained at present.

It was therefore suggested to the Government to revisit its plan for sugar import in March once the sugar production has shown signs of total picture and final deficit for the year is clear. Sugar import started in 2010 is to complete to provide a big carryover stock for the season 2010-11

The sugar industry has been demanding for the past consecutive three years for the import of raw sugar to supplement the production and improve sugar mills capacity utilization. The demand was always limited to within 500,000 – 700,000 tonnes. PSMA never supported its unlimited import as it could push the International export price and at the same time higher import could easily disturb the domestic market leading to a glut like situation. The Industry always proposed the raw sugar import for use at the start of the crushing season when the supply of sugarcane is not regular resulting in intermittent closure of the Mills.

In September 2010, PSMA appreciated the removal of 25% custom duty on the import of raw sugar but objected its unlimited import and recommended the import by the sugar mills only. By the 1st week of October 2010, the raw sugar prices in the International market were driven up by the speculative activity.

As soon as the raw sugar price in the International market escalated to 30 cent/ pound, the idea was dropped by the millers as the price was no more economical to refine for the domestic market. The Ministerial meeting was later informed accordingly as only 20,000 tonnes were imported for the purpose.

International Scenario 2010-11

Due to the dry weather in Brazil the sugarcane crop is likely to decrease duri 2010-11 season. UNICA has revised 2010-11 estimates to 33.7 million tonn previously estimated at 34.1.

Indian sugar production prospects are promising. The Sugar Associat expects the output in 2010-11 reach 25.5 million tonnes as against l year's18.9 million tones. The heavy monsoon has brightened the hopes to 28 million tonnes. Obviously India will be back among main exporters of world and could affect the economy of the sugar in its domestic as well International market.

Production prospects of sugar beet in Europe, Belgium, Fran Germany, Italy and Netherland are not high. They estimate their crop be 2009 production. Russian sugar production is also expected low, because of unfavorable weather it has been through recently.

China is likely to face a short fall of over 2.0 million tonnes that would third straight deficit year that consumption outpaces production. The Wor third largest consumer is facing declining state of stock reserves which co prompt China to refill its stock by import. China's consumption is likely improve to 14.62 million tonnes against the output estimated at 11.0 mil tonnes.

The World sugar Production / Consumption balance as estimated by ISO is as under:-

Estimate of Production & Consumption
2010-11 Crop Years

	Production	Consumption	Surplus/ Deficit
ISO	170.37	167.21	+ 3.72
C. Czarnikow	172.17	171.21	+ 0.96

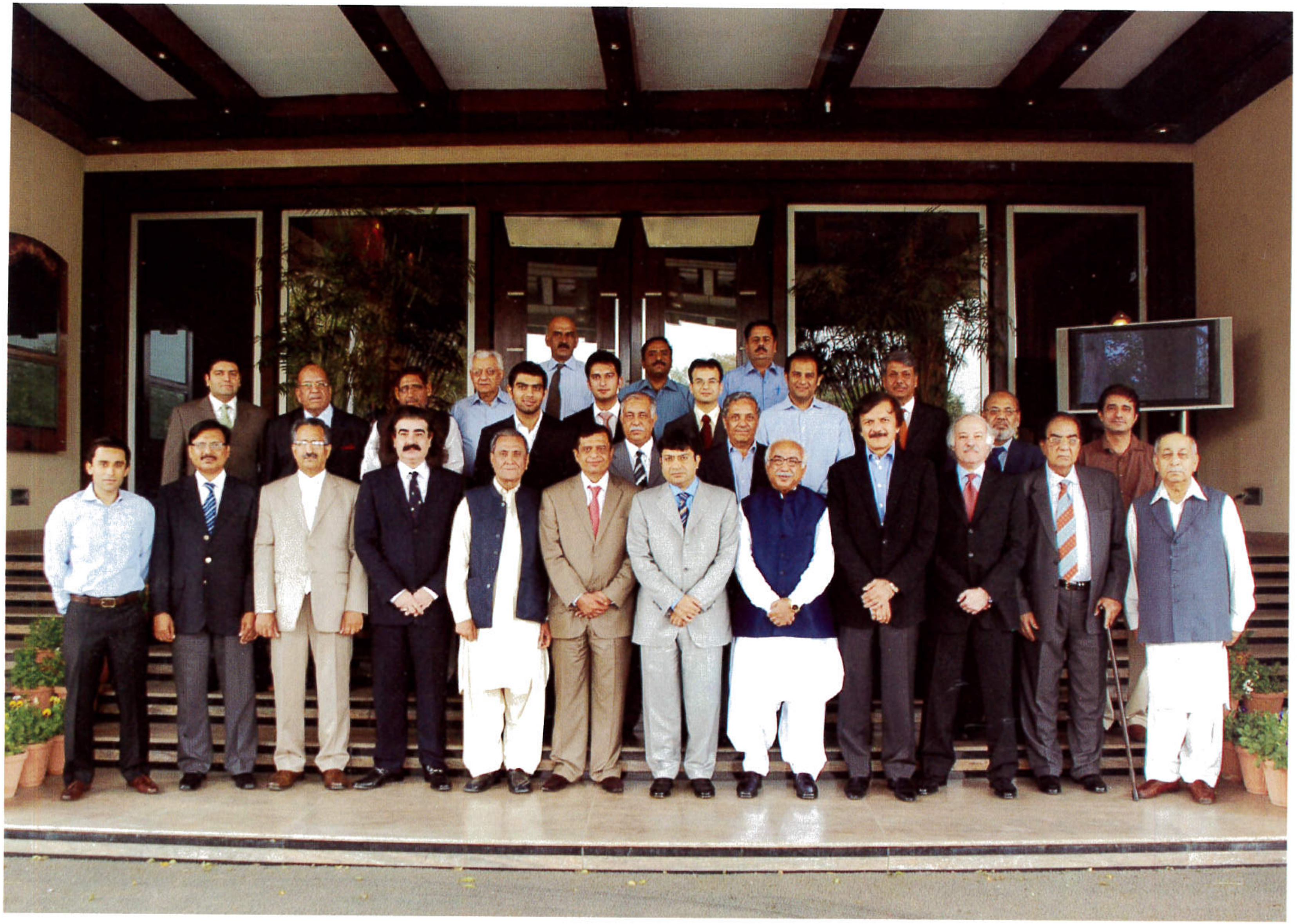
The first sugar production forecast for 2010-11 has put sugar production higher than the consumption by 3.72 million tones. Low levels of stocks are likely to mitigate the bearish trend expected by the surplus. Therefore any downward correction in the sugar price is hardly expected if the crop projections estimates are validated.

The trade supplies may rather stay tight. Export availability is practically equal to the demand and any unforeseen reduction or higher demand, the market may face physical supply deficit. Hence the sugar economics during the year may continue to stay unchanged.

At the end of this report I am thankful to the co-operation extended by the Zonal Chairmen, all CEC members who jointly faced the legal proceedings against PSMA last year. We hope that we will all also stand together in future in facing all odds in our struggle for the right cause.

I would also like to thank the PSMA Centre and Zonal Secretariat staff whose support has always been helpful in presenting the issues faced by the Industry. Thank you

28th March' 2011 **Iskander M. Khan**



45th Annual General Meeting

APPENDIX TO 2010 ANNUAL REPORT
LIST OF ATTACHED STATISTICAL TABLES

INTERNATIONAL DATA

TABLE 1

SUGARCANE PLANTATION AREA, PRODUCTION, YIELD AND UTILIZATION OF SUGARCANE BY SUGAR MILLS

PAKISTAN

YEAR	AREA HECTARES	PRODUCTION TONNES	YIELD PER HECTARE	UTILIZATION % BY SUGAR MILLS
1995-96	963,100	45,229,700	47.00	62.24
1996-97	964,500	41,998,400	43.54	65.13
1997-98	1,056,200	53,104,200	50.28	77.32
1998-99	1,155,100	55,191,100	47.78	77.90
1999-00	1,009,800	42,000,000	41.59	69.00
2000-01	960,000	43,620,000	45.41	67.47
2001-02	999,700	48,041,000	48.06	76.33
2002-03	1,099,700	52,049,000	47.33	80.28
2003-04	1,074,700	53,800,000	50.00	81.19
2004-05	966,600	43,533,000	45.04	73.74
2005-06	906,980	44,292,000	48.80	67.94
2006-07	1,029,000	54,871,000	53.00	73.78
2007-08	1,241,300	63,920,000	51.49	82.60
2008-09	1,029,400	50,045,400	48.60	66.21
2009-10	942,870	49,372,900	52.36	70.09

PUNJAB

YEAR	AREA HECTARES	PRODUCTION TONNES	YIELD PER HECTARE	UTILIZATION % BY SUGAR MILLS
1995-96	605,600	26,880,000	44.40	63.22
1996-97	604,200	24,010,200	39.74	67.86
1997-98	685,300	32,110,600	46.86	80.67
1998-99	780,300	33,382,800	42.78	78.12
1999-00	672,100	25,000,000	37.20	67.32
2000-01	615,000	26,740,000	43.48	67.57
2001-02	657,000	31,803,000	48.40	79.40
2002-03	735,000	33,169,000	45.12	83.15
2003-04	709,000	34,419,000	49.00	83.10
2004-05	645,000	29,332,000	45.47	77.65
2005-06	625,200	28,949,000	46.30	66.81
2006-07	712,000	37,542,000	53.00	70.85
2007-08	872,200	40,306,000	48.73	81.90
2008-09	666,500	32,294,700	48.50	64.02
2009-10	607,420	31,324,000	51.60	66.95

SINDH

YEAR	AREA HECTARES	PRODUCTION TONNES	YIELD PER HECTARE	UTILIZATI BY SUGAR
1995-96	254,400	13,737,200	54.00	75.28
1996-97	251,200	13,110,600	52.19	78.68
1997-98	261,600	15,990,600	61.16	86.58
1998-99	270,800	17,050,700	62.96	88.53
1999-00	230,600	12,100,000	51.27	83.99
2000-01	239,000	12,050,000	50.42	87.08
2001-02	241,000	11,416,000	47.37	89.90
2002-03	259,000	13,798,000	53.27	89.98
2003-04	260,000	14,612,000	56.00	88.90
2004-05	215,000	9,357,000	43.52	84.59
2005-06	183,180	11,243,000	61.40	81.67
2006-07	215,000	12,529,000	58.00	92.80
2007-08	308,800	18,793,900	60.86	89.05
2008-09	263,900	13,304,300	50.40	76.28
2009-10	233,950	13,505,400	57.70	85.04

KHYBER PAKHTUNKHWA

1995-96	102,500	4,583,000	44.70	17.84
1996-97	108,400	4,841,600	44.66	15.38
1997-98	108,600	4,956,500	45.64	26.30
1998-99	103,300	4,719,500	45.68	38.53
1999-00	106,300	4,900,000	46.10	26.40
2000-01	106,000	4,800,000	45.28	17.64
2001-02	101,000	4,787,000	47.40	26.94
2002-03	105,000	5,049,000	48.08	35.40
2003-04	105,000	4,745,000	45.00	43.53
2004-05	106,000	4,816,000	45.43	29.26
2005-06	98,600	4,100,000	41.60	38.23
2006-07	102,000	4,800,000	47.00	46.98
2007-08	104,800	4,792,000	45.73	62.11
2008-09	98,200	4,408,500	44.90	52.48
2009-10	100,800	4,507,900	44.70	47.77

BALOCHISTAN

1995-96	600	29,500	49.20	-
1996-97	700	36,000	51.43	-
1997-98	700	37,500	53.57	-
1998-99	700	38,100	54.40	-
1999-00	800	43,400	54.20	-
2000-01	600	30,000	50.00	
2001-02	700	35,000	50.00	-
2002-03	700	33,000	47.14	
2003-04	700	34,000	48.57	-
2004-05	600	27,960	46.60	-
2005-06	Not Available			
2006-07	Not Available			
2007-08	500	28,100	56.20	-
2008-09	800	37,900	47.40	-
2009-10	700	35,600	50.90	-

SOURCE: **Federal Bureau of Statistics.**
MINFA

TABLE 2
SUGARCANE CRUSHING, SUGAR PRODUCTION & RECOVERY % 1995-96 TO 2009-10

PAKISTAN

YEAR	NO. OF MILLS	CANE CRUSHED TONNES	SUGAR MADE TONNES	RECOVE[RY] %
1995-96	66	28,151,434	2,449,598	8.70
1996-97	68	27,152,918	2,378,751	8.76
1997-98	71	41,062,268	3,548,953	8.64
1998-99	71	42,994,911	3,530,931	8.21
1999-00	69	28,982,711	2,414,746	8.33
2000-01	65	29,408,879	2,466,788	8.39
2001-02	69	36,708,638	3,197,745	8.71
2002-03	71	41,786,689	3,652,745	8.74
2003-04	71	43,661,378	3,997,010	9.15
2004-05	71	32,101,739	2,922,126	9.10
2005-06	74	30,090632	2,588,177	8.60
2006-07	77	40,483,977	3,516,218	8.69
2007-08	78	52,776,922	4,740,913	8.98
2008-09	82	33,139,418	3,134,145	9.46
2009-10	83	34,611,003	3,133,494	9.05

PUNJAB

YEAR	NO. OF MILLS	CANE CRUSHED TONNES	SUGAR MADE TONNES	RECOVE[RY] %
1995-96	37	16,992,633	1,375,789	8.10
1996-97	37	16,293,237	1,292,912	7.94
1997-98	39	25,905,541	2,065,886	7.97
1998-99	39	26,081,066	2,033,356	7.80
1999-00	37	16,829,610	1,315,637	7.82
2000-01	35	18,068,437	1,437,450	7.96
2001-02	37	25,252,609	2,152,175	8.52
2002-03	38	27,583,062	2,351,102	8.52
2003-04	38	28,604,925	2,599,490	9.09
2004-05	38	22,776,832	2,046,633	8.99
2005-06	40	19,340,641	1,566,047	8.10
2006-07	41	26,601,603	2,268,174	8.53
2007-08	42	33,063,564	2,952,784	8.93
2008-09	45	20,677,089	1,963,957	9.50
2009-10	45	20,972,969	1,858,161	8.86

SINDH

YEAR	NO. OF MILLS	CANE CRUSHED TONNES	SUGAR MADE TONNES	RECOVERY %
1995-96	24	10,341,372	1,008,127	9.75
1996-97	27	10,314,835	1,028,169	9.97
1997-98	27	13,853,107	1,374,477	9.92
1998-99	29	15,095,412	1,353,012	8.96
1999-00	25	10,856,757	996,317	9.18
2000-01	25	10,493,428	968,175	9.23
2001-02	27	10,162,607	940,959	9.26
2002-03	28	12,415,817	1,158,674	9.33
2003-04	28	12,990,824	1,221,268	9.40
2004-05	28	7,915,416	754,458	9.53
2005-06	28	9,182,553	902,907	9.83
2006-07	29	11,626,978	1,062,411	9.14
2007-08	29	16,737,003	1,561,378	9.33
2008-09	30	10,148,603	976,420	9.62
2009-10	31	11,484,422	1.095,104	9.54
KHYBER PAKHTUNKHWA				
1995-96	05	817,429	65,682	8.19
1996-97	04	744,845	57,669	7.74
1997-98	05	1,303,619	108,589	8.33
1998-99	05	1,818,433	144,563	7.95
1999-00	05	1,296,344	102,792	7.93
2000-01	05	847,015	61,163	7.22
2001-02	05	1,293,422	104,611	8.09
2002-03	05	1,787,810	144,917	8.11
2003-04	05	2,065,629	176,252	8.53
2004-05	05	1,409,491	121,034	8.59
2005-06	06	1,567,438	119,223	7.69
2006-07	07	2,255,395	185,634	8.23
2007-08	07	2,976,356	226,751	7.62
2008-09	07	2,313,725	193,768	8.37
2009-10	07	2,153,612	180,229	8.37

TABLE 3
BEET SUGAR PRODUCTION, BEET SLICED, SUGAR MADE RECOVERY BY KHYBER PAKHTUNKHWA SUGAR MILLS

YEAR	NO. OF MILLS	BEET SLICED TONNES	SUGAR MADE TONNES	REC. %	MOLASSES M TONNES
1995-96	03	211,670	20,435	9.65	7,738
1996-97	03	166,875	14,610	8.76	6,115
1997-98	02	81,794	6,267	7.66	3,127
1998-99	03	126,123	10,831	8.59	5,069
1999-00	03	187,478	14,618	7.80	7,750
2000-01	03	226,252	17,276	7.64	8,684
2001-02	03	316,041	29,127	9.23	13,376
2002-03	03	222,063	22,066	9.94	8,490
2003-04	03	250,171	23,797	9.51	8,684
2004-05	02	120,903	11,373	9.41	4,287
2005-06	03	93,518	8,934	9.55	3,404
2006-07	01	83,580	7,865	9.04	2,973
2007-08	01	64,095	5,532	8.80	2,576
2008-09	01	9,301	947	10.55	419
2009-10	02	53,336	4,641	9.15	2,140

TABLE 4
CONSOLIDATED SUGAR PRODUCTION IN PAKISTAN FROM CANE, BEET & RAW (IN TONNES)

YEAR	SUGARCANE	BEET	RAW	TOTAL
1995-96	2,449,598	20,435		2,470,034
1996-97	2,378,751	14,610		2,393,361
1997-98	3,548,953	06,267		3,555,220
1998-99	3,530,931	10,831		3,541,763
1999-00	2,414,746	14,618		2,429,364
2000-01	2,466,788	17,276	531,930	3,015,994
2001-02	3,197,745	29,172	22,111	3,249,029
2002-03	3,652,748	22,066	1,945	3,676,759
2003-04	3,997,010	23,797		4,020,806
2004-05	2,922,126	11,373	182,302	3,115,801
2005-06	2,588,177	8,934	401,396	2,988,507
2006-07	3,516,218	7,865	2,860	3,526,943
2007-08	4,740,913	5,532	5,929	4,752,374
2008-09	3,134,145	947	------	3,135,092
2009-10	3,133,494	4,641	_____	3,138,135

ADE

TABLE 5
MOLASSES PRODUCTION IN PAKISTAN FROM CANE, RAW & BEET (IN TONNES)

YEAR	PUNJAB	SINDH	KHYBER PAKHTUNKHWA	PAKISTAN
1995-96	821,298	503,692	36,481	1,361,471
1996-97	798,448	482,636	32,661	1,319,860
1997-98	1,237,940	684,823	56,038	1,978,801
1998-99	1,276,391	760,533	76,670	2,113,595
1999-00	800,536	534,003	62,838	1,397,378
2000-01	901,732	550,605	40,480	1,501,501
2001-02	1,224,905	522,939	75,115	1,822,959
2002-03	1,304,284	656,520	87,313	2,048,117
2003-04	1,351,728	667,160	103,211	2,122,099
2004-05	1,039,937	393,287	64,171	1,497,395
2005-06	937,337	458,050	42,568	1,437,954
2006-07	1,222,482	578,833	109,787	1,911,102
2007-08	1,607,042	889,566	167,172	2,663,708
2008-09	928,514	493,079	114,739	1,536,332
2009-10	927,056	529,370	101,131	1,557,457

TABLE 6 (1)
SUGARCANE SUPPORT PRICE MILL-GATE DELIVERY (Per 40 Kg)

YEAR	PUNJAB	SINDH	KHYBER PAKHTUNKHWA	QUALITY PREMIUM
1995-96	21.50	21.75	21.50	0.27
1996-97	24.25	24.50	24.25	0.27
1997-98	35.00	36.00	35.00	0.32
1998-99	35.00	36.00	35.00	0.50
1999-00	35.00	36.00	35.00	0.50
2000-01	35.00	36.00	35.00	0.50
2001-02	42.00	43.00	42.00	0.50 (Indicative price)
2002-03	40.00	43.00	40.00	0.50
2003-04	40.00	41.00	40.00	0.50
2004-05	40.00	43.00	40.00	0.50
2005-06	45.00	60.00	45.00	0.50
2006-07	60.00	67.00	65.00	0.50
2007-08	60.00	67.00	65.00	0.50
2008-09	80.00	81.00	80.00	0.50
2009-10	100.00	102.00	100.00	0.50
2010-11	125.00	127.00	125.00	0.50

TABLE 6(2)

SUGARCANE SUPPORT PRICE IN COMPARISON WITH SEASON'S AVERAGE RETAIL PRICE

YEAR	PUNJAB	SINDH	KHYBER PAKHTUNKHWA	AV. SUGA PRICE/K
1995-96	21.50	21.75	21.50	17.86
1996-97	24.25	24.50	24.25	21.46
1997-98	35.00	36.00	35.00	18.75
1998-99	35.00	36.00	35.00	19.63
1999-00	35.00	36.00	35.00	22.85
2000-01	35.00	36.00	35.00	26.73
2001-02	42.00	43.00	42.00	22.00
2002-03	40.00	43.00	40.00	19.83
2003-04	40.00	41.00	40.00	19.26
2004-05	40.00	43.00	40.00	25.31
2005-06	45.00	60.00	45.00	33.07
2006-07	60.00	67.00	65.00	30.60
2007-08	60.00	67.00	65.00	28.62
2008-09	80.00	81.00	80.00	43.39
2009-10	100.00	102.00	100.00	63.4
2010-11	125.00	127.00	125.00	

Sugarcane support price is per 40 Kg, Retail Price is Season's Average
Source: MINFA / ALMA

Sugarcane support price / Season's Av. Sugar retail price

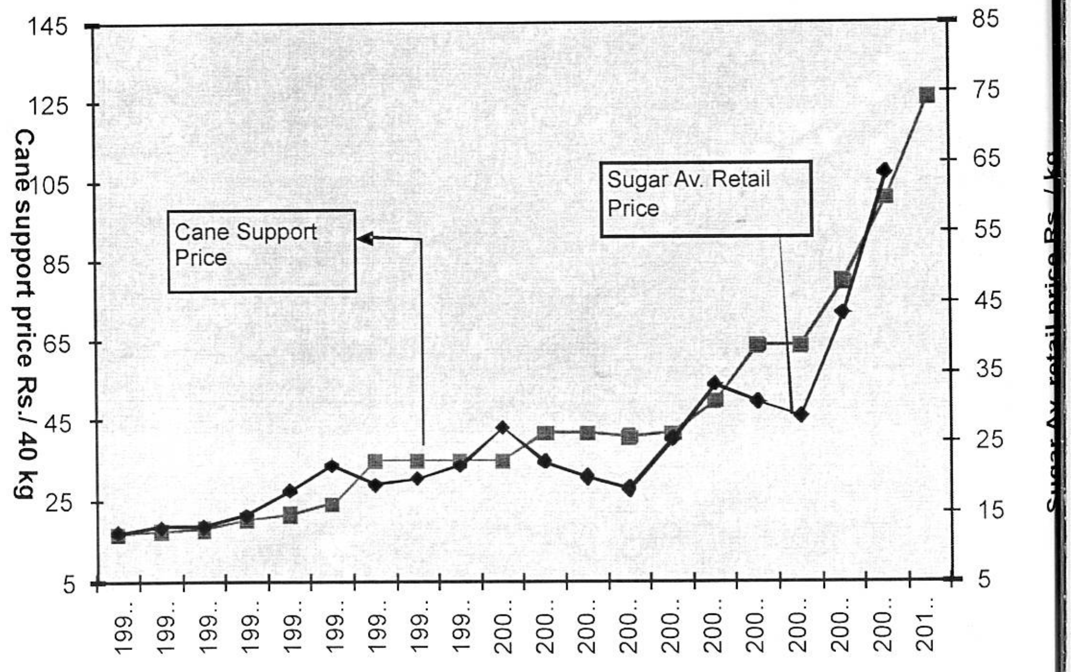
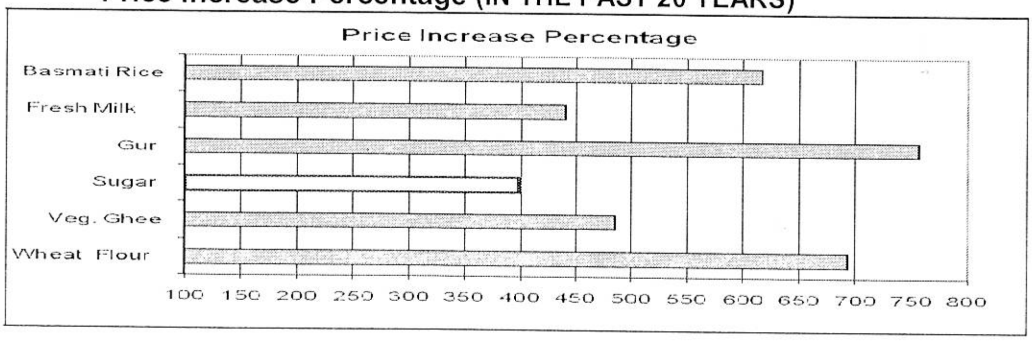


TABLE 7
Essential Commodities
Retail prices 1990-91 to 2009-10
In Comparison to sugar &
Graph showing % age of price increase

Years	Wheat Flour Kg	Veg. Ghee	Sugar	Gur	Fresh Milk	Basmati Rice
1990-91	3.66	19.00	11.26	8.24	7.71	6.10
1991-92	4.20	20.53	11.62	8.67	8.82	6.97
1992-93	4.44	24.08	12.29	10.03	9.90	8.06
1993-94	4.93	29.09	12.91	10.49	11.07	8.77
1994-95	5.78	38.99	13.74	11.07	12.18	9.09
1995-96	5.90	39.38	16.76	14.54	13.67	11.27
1996-97	7.32	42.76	21.26	18.67	15.12	12.85
1997-98	8.64	45.78	19.54	18.91	16.27	13.40
1998-99	8.35	54.00	19.09	17.19	17.71	14.50
1999-00	8.92	49.14	21.11	19.81	17.91	15.71
2000-01	9.80	44.82	27.11	26.31	18.23	15.35
2001-02	9.67	49.20	22.87	23.12	17.92	15.49
2002-03	10.14	55.25	20.77	20.45	18.35	18.07
2003-04	11.71	59.84	19.01	19.79	19.21	19.04
2004-05	13.28	59.60	23.45	23.98	21.28	20.19
2005-06	13.06	58.95	31.16	35.90	23.90	20.16
2006-07	13.64	70.81	31.85	39.26	26.72	23.11
2007-08	18.07	108.43	27.92	32.86	30.45	37.77
2008-09	25.39	110.69	37.45	40.80	35.99	48.03
2009-10	29.05	111.27	56.25	70.52	41.70	43.75
% age	693.72	485.63	399.56	755.83	440.86	617.21

Price Increase Percentage (IN THE PAST 20 YEARS)



Source: Economic Survey of Pakistan (Based on Fiscal Year)

TABLE 8 (1)
MILLWISE SUGARCANE CRUSHING, RAW UTILIZATION SUGAR PRODUCTION, RECOVERY % AND MOLASSES PRODUCTION FOR SEASON 2009-2010

	PUNJAB	NO. OF DAYS	CANE CRUSHED	PROD. TONNES	REC. %	MOLASSES PROD.	Rec
1	ABDULLAH(Depalpur)	82	350,000	30,000	8.70	16,800	4.80
2	ABDULLAH(Shahpur)	82	270,000	20,000	7.12	12,150	4.50
3	ADAM	104	313,363	27,716	8.85	14,400	4.60
4	ASHRAF	123	550,377	53,020	9.63	24,995	5.54
5	BABA FARID	84	143,576	11,248	7.87	6,410	4.47
6	BROTHERS	107	395,648	36,011	9.11	18,815	4.75
7	CHANAR	113	441,658	39,740	9.00	21,165	4.79
8	CHAUDHRY	110	379,016	34,757	9.17	16,785	4.43
9	CHISHTIA		158,194	11,681	7.50	7,119	4.50
10	COLONY(PHALIA)	73	312,233	23,055	7.38	12,489	4.00
11	COLONY(PUNJAB)	111	327,127	27,381	8.37	14,721	4.50
12	CRESCENT	86	118,963	9,041	7.60	5,585	4.69
13	ETIHAD	110	590,074	53,540	9.07	23,868	4.04
14	FATIMA	114	771,513	71,321	9.24	35,158	4.55
15	FECTO	101	354,256	24,913	7.05	14,878	4.21
16	G.SAMMUNDRI		95,004	7,619	8.02	3,800	4.00
17	HAMZA		1,827,425	166,570	9.12	85,889	4.70
18	HAQ BAHU	115	317,719	29,499	9.29	17,023	5.36
19	H.WAQAS		325,000	30,000	8.51	14,625	4.50
20	HUDA (FAUJI)		251,417	21,104	8.39	11,314	4.50
21	HUNZA	101	502,569	43,918	8.73	24,200	4.81
22	HUSEIN	106	333,573	28,763	8.62	15,434	4.62
23	INDUS	109	587,681	60,231	10.07	22,728	3.80
24	ITTEFAQ	106	387,237	32,710	8.45	18,168	4.69
25	J.D.W- I	111	1,717,041	151,850	8.84	75,629	4.40
26	J.D.W - II (United)	107	705,363	68,352	9.69	32,980	4.68
27	KAMALIA	104	773,265	77,317	10.00	32,960	4.26
28	KASHMIR	111	449,873	38,357	9.80	20,338	4.52
29	KOHINOOR	86	280,977	21,470	7.64	13,979	4.97
30	LAYYAH	103	789,223	71,129	9.01	17,852	4.88
31	MADINA	109	460,892	38,538	8.36	22,570	4.89
32	NATIONAL	63	149,792	11,405	7.61	7,220	4.81
33	NOON	98	294,534	21,444	7.28	14,921	5.06
34	PATTOKI	112	529,222	47,118	8.90	24,210	4.57
35	RAMZAN	107	369,739	35,040	9.35	14,790	4.00
36	SAFINA(TIC)Ph-Wali	103	365,744	28,700	7.85	17,852	4.88
37	SHAHTAJ	108	685,129	55,680	8.13	33,450	4.88

Cont….. Punjab

Cont….. Punjab

PUNJAB		NO. OF DAYS	CANE CRUSHED	PROD. TONNES	REC. %	MOLASSES PROD.	Rec %
38	SHAKARGANJ (I)	109	457,767	41,144	9.00	19,720	4.31
39	SHAKARGANJ (II)	110	325,027	26,053	8.05	13,976	4.30
40	SHAKARGANJ (III)		130,477	11,342	8.75	5,871	4.50
41	SHEIKHOO		849,252	78,414	8.88	38,216	4.50
42	TANDLIANWALA- I		427,883	39,451	9.22	17,115	4.00
43	TANDLIANWALA- II		561,996	51,310	9.13	23,042	4.10
44	MACCA		79,678	6,852	8.60	3,187	4.00
45	R.Y.K	117	466,472	43,357	9.30	18,659	4.00
Av. No of Days							
TOTAL 2009-2010			**20,972,969**	**1,858,161**	**8.86**	**927,056**	**4.42**
TOTAL 2008-2009			20,677,089	1,963,957	9.50	928,514	4.49

TABLE 8 (2)

MILLWISE SUGARCANE CRUSHING SUGAR PRODUCTION, RECOVERY AND MOLASSES PRODUCTION FOR SEASON 2009-2010

S.N	KHYBER PAKHTUNKHWA	SEAS ON DAYS	CANE CRUSHED	PROD. TONNES	REC. %	MOL. PROD.	Rec %
1	Al-MOIZ	95	523,639	43,965	8.40	27,205	5.20
2	CHASHMA	89	649,034	54,306	8.37	30,116	4.64
3	CHASHMA (Exp.)	95	397,026	33,779	8.50	18,150	4.57
4	FRONTIER	NON OPERATING					
5	KHAZANA	50	35,017	2,648	7.60	1,500	4.29
6	PREMIER	10	3,864	50	7.01	20	3.10
7	TANDLIANWALA (ZAMAND)		545,032	45,481	8.35	23,000	4.20
8	BANNU						
TOTAL 2009-2010		**NWFP**	**2,153,612**	**180,229**	**8.37**	**99,991**	**4.64**
TOTAL 2008-2009			2,313,725	193,768	8.37	114,320	4.94

TABLE 8 (3)
MILLWISE SUGARCANE CRUSHING, RAW UTILIZATION SUGAR PRODUCTION, RECOVERY % AND MOLASSES PRODUCTION FOR SEASON 2009-2010

SINDH		No. DAYS	CANE CRUSHED	PROD. TONNES	REC. %	MOL. PROD.	Rec %
1	AL-ABBAS	123	549,630	57,130	10.40	26,720	4.86
2	AL-ASIF	118	242,918	22,223	9.15	12,122	4.98
3	AL-NOOR	111	774,230	73,175	9.46	35,182	4.54
4	ANSARI	100	532,262	40,955	7.71	24,700	4.65
5	ARMYWELFARE	90	278,206	28,069	10.10	13,700	4.92
6	BAWANY	76	232,430	22,301	9.76	11,151	4.80
7	DEWAN	66	241,333	22,665	9.48	11,563	4.83
8	DEWAN KHOSKI	69	141,612	14,940	10.54	6,665	4.71
9	DIGRI	134	428,747	42,802	9.98	21,120	4.92
10	FARAN	118	643,061	62,569	9.73	31,578	4.90
11	J.D.W -III (GHOTKI)	117	786,256	83,697	10.64	34,685	4.41
12	HABIB	112	681,623	69,784	10.24	29,412	4.31
13	KHAIRPUR	114	247,656	21,593	8.72	10,415	4.20
14	LARR	76	154,791	14,467	9.37	9,010	5.82
15	MATIARI	121	412,513	40,760	9.88	18,630	4.51
16	MEHRAN	122	667,628	69,450	10.40	28,645	4.30
17	MIRPURKHAS	122	455,129	48,202	10.59	22,180	4.87
18	MIRZA	111	208,921	21,055	10.07	9,861	4.71
19	NAJMA	8	121,817	220	4.20	194	6.24
20	NAUDERO	90	141,478	13,265	9.38	5,861	4.14
21	NEW DADU	94	210,022	18,950	9.02	8,997	4.28
22	PANGRIO	110	172,177	16,546	9.62	8,035	4.66
23	RANIPUR	118	290,836	25,821	8.87	12,821	4.40
24	SAKRAND	114	543,353	49,703	9.16	23,628	4.35
25	SANGHAR	114	484,452	46,547	9.60	23,785	4.91
26	SERI	79	172,457	14,569	8.45	7,423	4.30
27	SHAHMURAD	92	521,063	49,565	9.51	26,561	5.09
28	SINDABADGAR	93	301,358	27,505	9.15	15,330	5.10
29	TANDO M. KHAN	72	120,297	10,002	8.35	6,020	5.00
30	THARPARKAR	136	297,085	29,159	9.80	14,882	5.00
31	S.G.M	86	429,081	37,415	8.65	18,494	4.31
	TOTAL 2009-2010		**11,484,422**	**1,095,104**	**9.54**	**529,370**	**4.61**
	TOTAL 2008-2009		10,148,603	976,420	9.62	493,079	4.86

TABLE 8 (4)

MILL-WISE BEET SLICING,
SUGAR PRODUCTION, RECOVERY AND
MOLASSES PRODUCTION FOR SEASON 2009-2010

KHYBER PAKHTUNKHWA		No. of Days	Beet sliced	Production Tonnes	Rec. %	Total Mol. Production	Rec. %
1	AL-MOIZ	19	20,310	2,189	10.70	640	3.10
2	PREMIER	14	33,026	2,452	7.60	1,500	4.57
2	KHAZANA		Not- Operated this Season				
3	PREMIER		Not- Operated this Season				
TOTAL 2009-2010			**53,336**	**4,641**	**9.15**	**2,140**	**3.84**
TOTAL 2008-2009			9,301	947	10.55	419	4.55

TABLE 8 (5)

PROVINCE-WISE TOTAL PRODUCTION OF PAKISTAN SUMMARY 2009-2010

	CANE CRUSHED	RAW UTILIZED	BEET SLICED	SUGAR PRODUCTION			TOTAL SUGAR	MOL. C+R+B
				(Cane)	(Raw)	(Beet)		
PUNJAB	20,972,969	NIL	NIL	1,858,161	NIL	NIL	1,858,161	927,056
SINDH	11,484,422	NIL	NIL	1,095,104	NIL	NIL	1,095,104	529,370
KHYBER PAKHTUN KHWA	2,153,612	NIL	53,336	180,229	NIL	4,641	184,870	102,131
Total 2009-2010	**34,611,003**		53,336	**3,133,494**	**NIL**	**4,641**	**3,138,135**	**1,557,457**
Total 2008-2009	33,139,417	NIL	9,301	3,134,145	NIL	947	3,135,092	1,536,332

TABLE 9 (1)

ESTIMATED GUR EQUIVALENT PRODUCTION FROM SUGARCANE NOT MILLED AFTER 15% DEDUCTION

FOR SEED, FODDER AND WASTAGE ETC.

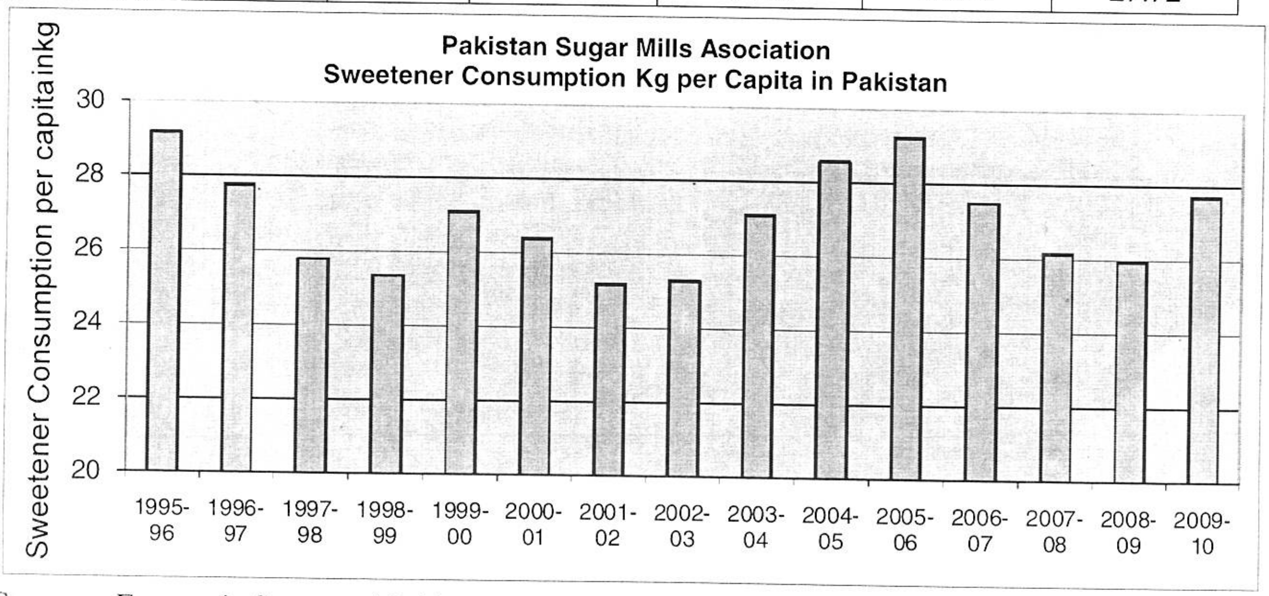
YEAR	GUR EQUIVALENT	
1990-91	853,800	Tonnes
1991-92	600,100	Tonnes
1992-93	688,000	Tonnes
1993-94	653,400	Tonnes
1994-95	827,100	Tonnes
1995-96	875,000	Tonnes
1996-97	709,400	Tonnes
1997-98	346,485	Tonnes
1998-99	332,990	Tonnes
1999-00	511,470	Tonnes
2000-01	649,623	Tonnes
2001-02	354,341	Tonnes
2002-03	208,672	Tonnes
2003-04	175,833	Tonnes
2004-05	416,611	Tonnes
2005-06	642,393	Tonnes
2006-07	523,292	Tonnes
2007-08	132,182	Tonnes
2008-09	789,930	Tonnes
2009-10	625,256	Tonnes

Note:
- * **Gur equivalent is based on 8.5% recovery.**
- * **These are not Gur production figures.**
- * **(Recovery rate of Gur is 13.5-14.5%)**

TABLE 9(2)

SWEETENER CONSUMPTION IN PAKISTAN
SUGAR + GUR EQUIVALENT

Sugar Year	Population Millions	SUGAR CONSUMPTION MMT		Gur Equivalent MMT	Total Sweetener MMT	Sweetener kg / capita
		Year's	Kg Per Capita			
1995-96	125.87	2.797	22.22	0.875	3.672	29.17
1996-97	126.90	2.812	22.16	0.709	3.521	27.75
1997-98	129.97	3.004	23.11	0.346	3.350	25.78
1998-99	133.01	3.039	22.85	0.333	3.372	25.35
1999-00	135.90	3.172	23.34	0.511	3.683	27.10
2000-01	140.36	3.055	21.77	0.649	3.704	26.39
2001-02	143.17	3.252	22.71	0.354	3.606	25.19
2002-03	145.95	3.483	23.86	0.208	3. 691	25.29
2003-04	148.72	3.855	25.92	0.174	4.029	27.09
2004-05	152.53	3.941	25.83	0.416	4.357	28.56
2005-06	153.45	3.846	25.06	0.642	4.488	29.24
2006-07	162.91	3.958	24.29	0.523	4.481	27.50
2007-08	166.41	4.297	25.82	0.132	4.429	26.16
2008-09	169.94	3.628	21.34	0.789	4.410	25.95
2009-10	173.51	4.186	24.12	0.625	4.810	27.72



Source: - Economic Survey of Pakistan * : - Population Figures Revised Since 2006-07

TABLE 10
IMPORT OF REFINED SUGAR

YEAR	QUANTITY TONNES	VALUE IN "000" RS.	AVERAGE PRICE RS. PER TONNES.
1995-96	3,214	50,239	15,631
1996-97	681,083	9,861,825	14,480
1997-98	10,990	1,685,859	15,189
1998-99	10,097	152,591	15,113
1999-00	66,627	769,179	11,545
2000-01	930,142	14,488,243	15,576
2001-02	85,037	1,472,326	17,314
2002-03	8,315	152,746	18,370
2003-04	11,398	188,509	16,539
2004-05	266,707	5,288,976	19,606
2005-06	1,527,322	37,365,929	24,465
2006-07	586,543	15,721,704	26,804
2007-08	36,692	912,073	24,858
2008-09	125,743	4,505,407	35,830
2009-10	370,000	14,811,000	40,029

TABLE 10 (A)
IMPORT OF RAW SUGAR

YEAR	QUANTITY TONNES	VALUE IN RS. "000"	AVERAGE PRICE RS.PER TONNE
1995-96	137		
1996-97	147,482		
1997-98	36,469		
1998-99	548		
1999-00	127	2,101	16,543
2000-01	525,326	8,261,345	15,726
2001-02	500	7,172	14,344
2002-03	607		
2003-04	264		
2004-05	185,604		
2005-06	472,039	7,794,642	16,512
2006-07	11,033	N.A	
2007-08	714	N.A	
2008-09	-		
2009-10	-		

Data in Table 9 and 9 (A) for fiscal year
Source: Federal Bureau of Statistics

TABLE 11
EXPORT OF SUGAR

YEAR	QUANTITY TONNES	VALUE IN RS. "000"	AVERAGE PRICE RS.PER TONNE
1995-96	29,134	350,066	12,016
1996-97	-	-	-
1997-98	210,632	2,897,750	13,757
1998-99	906,602	11,549,170	12,739
1999-00	-	-	-
2000-01	-	-	-
2001-02	-	-	-
2002-03	45,669	627,949	13,750
2003-04	116,175	1,589,210	13,679
2004-05	54,771	1,028,710	18,782
2005-06	61,047	1,590,555	26,055
2006-07	12	330	27,500
2007-08	260,840	5,738,856	22,015
2008-09	23,980	639,677	26,675
2009-10			

TABLE 12
EXPORT OF MOLASSES

YEAR	QUANTITY TONNES	VALUE IN RS. "000"	AVERAGE PRICE RS.PER TONNE
1995-96	806,399	1,852,514	2,297.26
1996-97	1,056,134	2,021,755	1,914.30
1997-98	1,359,328	2,542,504	1,870.41
1998-99	1,688,505	1,802,899	1,067.75
1999-00	1,748,000	2,200,000	1,258.58
2000-01	1,190,012	2,456,573	2,064.32
2001-02	1,607,380	3,898,800	2,425.56
2002-03	1,272,630	2,652,975	2,084.63
2003-04	1,457,283	2,698,964	1,852.05
2004-05	1,151,431	4,297,617	3,732.00
2005-06	497,161	2,612,342	5,255.00
2006-07	373,177	1,704,034	4,566.00
2007-08	780,807	3,490,864	4,471.00
2008-09	936,338	7,486,584	7,996.00
2009-10	961,300	7,784,000	8,097.36

Data in Table 10 and 11 for fiscal year
Source: Federal Bureau of Statistics

TABLE 13

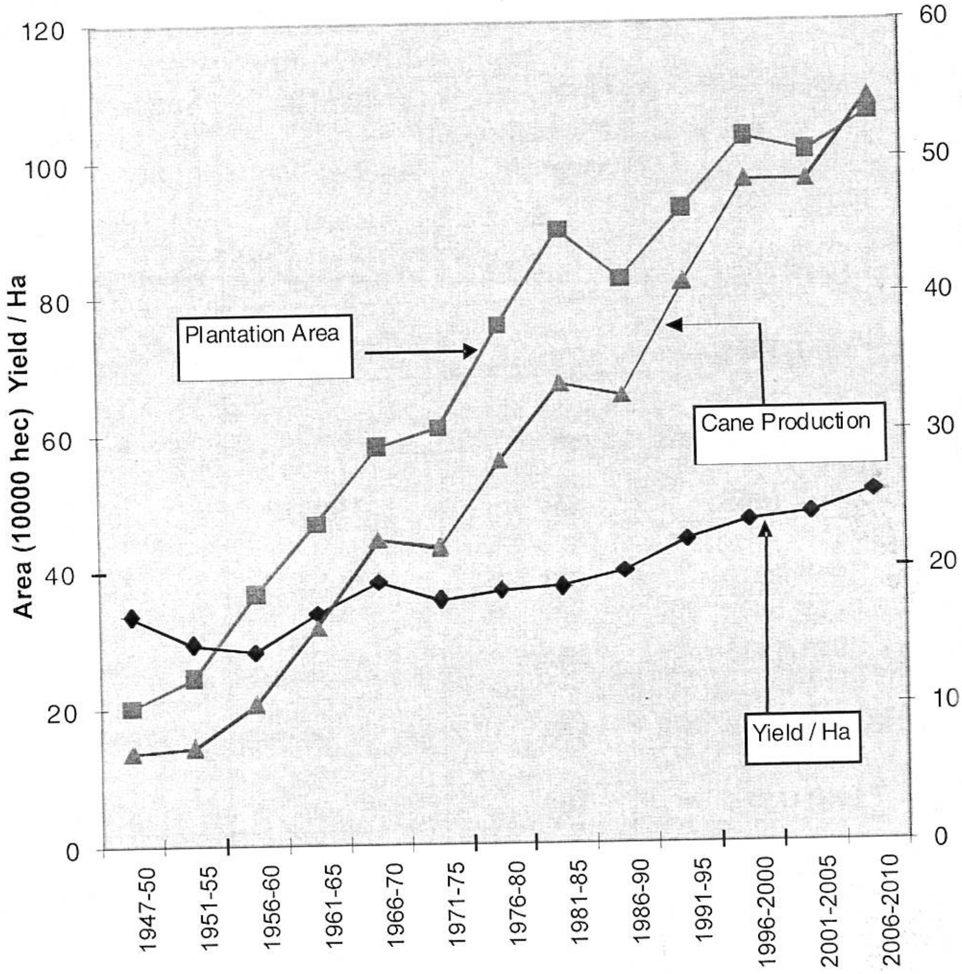
EXPORT OF FERMENTATION ETHYL ALCOHOL (NOT DENATURED)

YEAR	QUANTITY LTRS	VALUE RS."000"	AVERAGE PRICE PER LTR
1994-95	6,050,200	68,137	11.26
1995-96	1,166,000	16,856	14.45
1996-97	1,232,145	18,273	14.83
1997-98	4,107,000	69,646	16.96
1998-99	6,722,000	115,788	17.22
1999-00	7,608,000	136,364	17.92
2000-01	10,061,000	208,082	20.68
2001-02	14,594,000	341,438	23.39
2002-03	16,341,575	342,658	20.96
2003-04	35,921,065	692,840	19.29
2004-05	36,669,688	1,067,445	29.00
2005-06	33,789,535	1,066,048	32.00
2006-07	34,116,438	1,122,000	32.00
2007-08	28,609,832	892,222	31.19
2008-09	27,045,396	1,209,025	44.70
2009-10	101,260,099	4,679,269	46.21

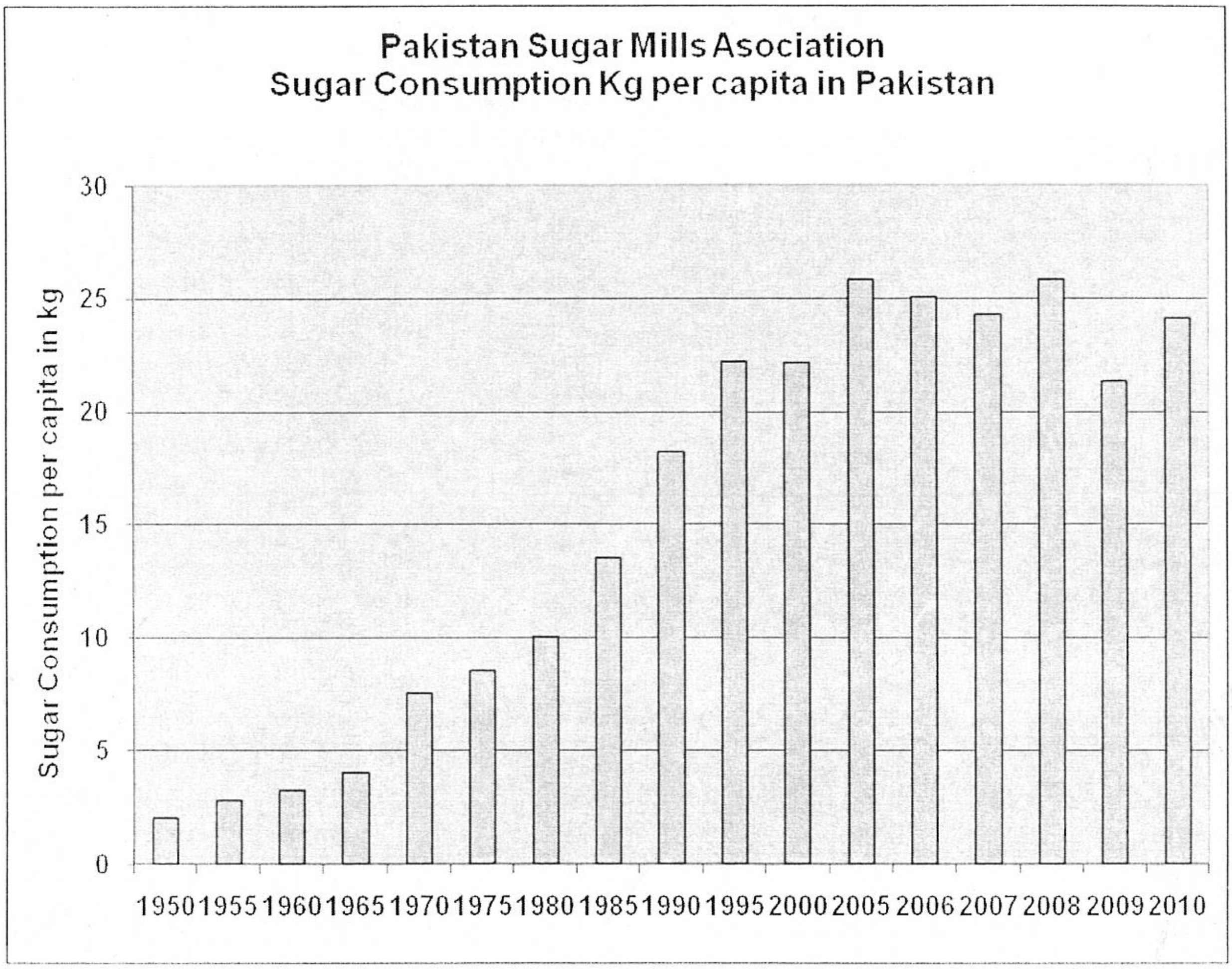
Data is for Fiscal Year.
Source : Federal Bureau of Statistics

Pakistan Sugar Mills Association			
Average Sugarcane Area, Production and Yield T / Ha Projected 1947- 2010			
Years	Area ('000hectares) Average	Yield / Ha Average	Sugarcane Production ('000 tonnes) Average
1947-1950	202	33.54	6,775
1951-1955	245	29.36	7,193
1956-1960	366	28.19	10,319
1961-1965	469	33.79	15,849
1966-1970	582	38.34	22,312
1971-1975	608	35.60	21,647
1976-1980	757	36.98	27,994
1981-1985	897	37.44	33,580
1986-1990	823	39.68	32,656
1991-1995	927	44.12	40,902
1996-2000	1,030	46.96	48,371
2001-2005	1,009	47.91	48,343
2006-2010	1,063	51.10	54,365

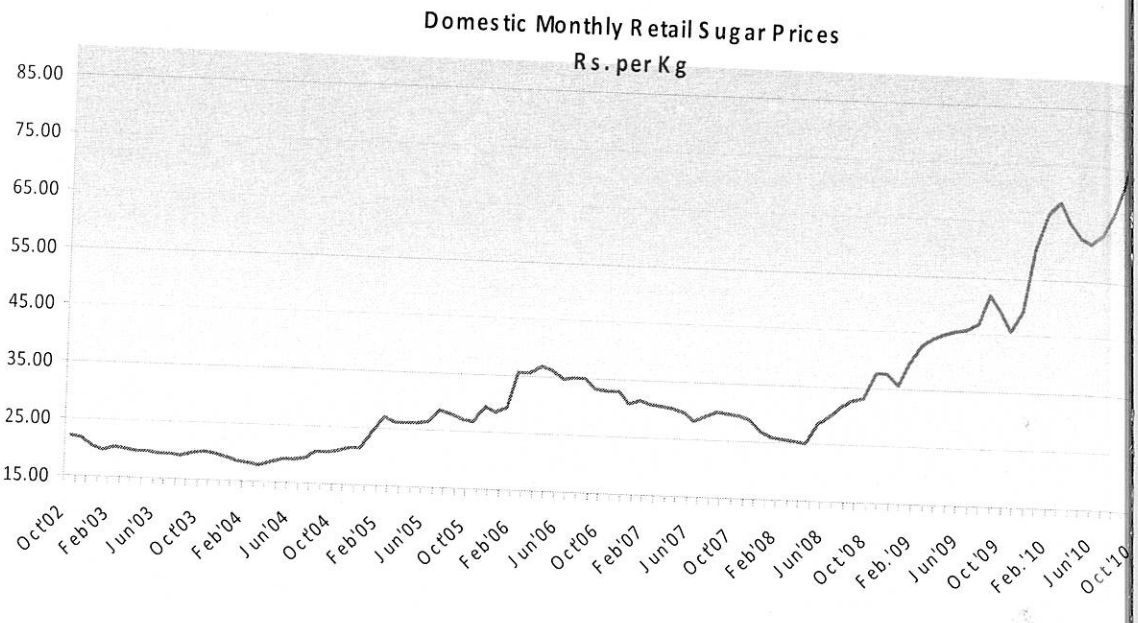
Pakistan Sugar Mills Association
Sugarcane Area, Production and Yield
Projected 1947-2010



LOW YIELD



HIGH CONSUMPTION



Months	2002-03	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
October	22.04	19.93	20.78	26.71	32.87	29.36	37.61
November	21.70	19.67	21.62	29.50	33.15	28.75	37.72
December	20.39	19.17	21.63	28.47	30.86	26.89	35.59
January	19.83	18.53	24.35	29.49	31.55	25.73	39.38
February	20.20	18.16	27.00	35.54	30.74	25.92	42.63
March	19.97	17.85	26.33	35.61	30.63	25.64	43.83
April	19.83	18.52	26.27	36.77	30.25	25.18	44.96
May	19.71	19.10	26.15	36.32	29.85	28.45	45.45
June	19.52	19.27	26.60	34.91	28.38	29.75	45.71
July	19.29	19.49	28.54	35.06	29.09	31.68	46.79
August	19.14	20.62	27.85	34.98	30.03	31.95	51.86
September	19.80	20.75	26.97	33.43	29.80	33.46	49.10
Average	20.12	19.26	25.34	33.07	30.63	28.62	43.39

Source: Federal Bureau & MINFA

INTERNATIONAL DATA

10 LARGEST

10 LARGEST SUGAR PRODUCERS (in mln metric tonnes,raw value)

1	Brazil	33.45
2	EU-27	16.63
3	India	15.65
4	China	13.63
5	Thailand	7.94
6	U.S.A	6.85
7	Mexico	5.81
8	Australia	4.52
9	Russian Federation	3.60
10	**PAKISTAN**	**3.50**

10 LARGEST CONSUMERS (in mln metric tonnes,raw value)

1	India	24.13
2	EU-27	17.86
3	China	15.00
4	Brazil	12.20
5	U.S.A	9.70
6	Russian Federation	5.65
7	Mexico	5.15
8	Indonesia	5.13
9	**Pakistan**	**4.63**
10	Egypt, Arab Republic	2.75

10 LARGEST CANE SUGAR RODUCERS (in mln metric tonnes,raw value)

1	Brazil	33.45
2	India	15.65
3	China	12.85
4	Thailand	7.94
5	Mexico	5.18
6	Australia	4.52
7	**Pakistan**	**3.49**
8	U.S.A	2.92
9	Indonesia	2.85
10	Colombia	2.60

10 LARGEST BEET SUGAR PRODUCERS (in mln metric tonnes,raw value)

1	EU-27	16.23
2	U.S.A.	3.94
3	Russian Federation	3.60
4	Turkey	2.61
5	Ukraine	1.38
6	China	0.78
7	Egypt	0.74
8	Belarus	0.57
9	Serbia	0.40
10	Iran	0.37

Source: - ISO Sugar Year Book 2010 data 2009

WORLD SUGAR BALANCES (October/September)

in mln tonnes, raw value

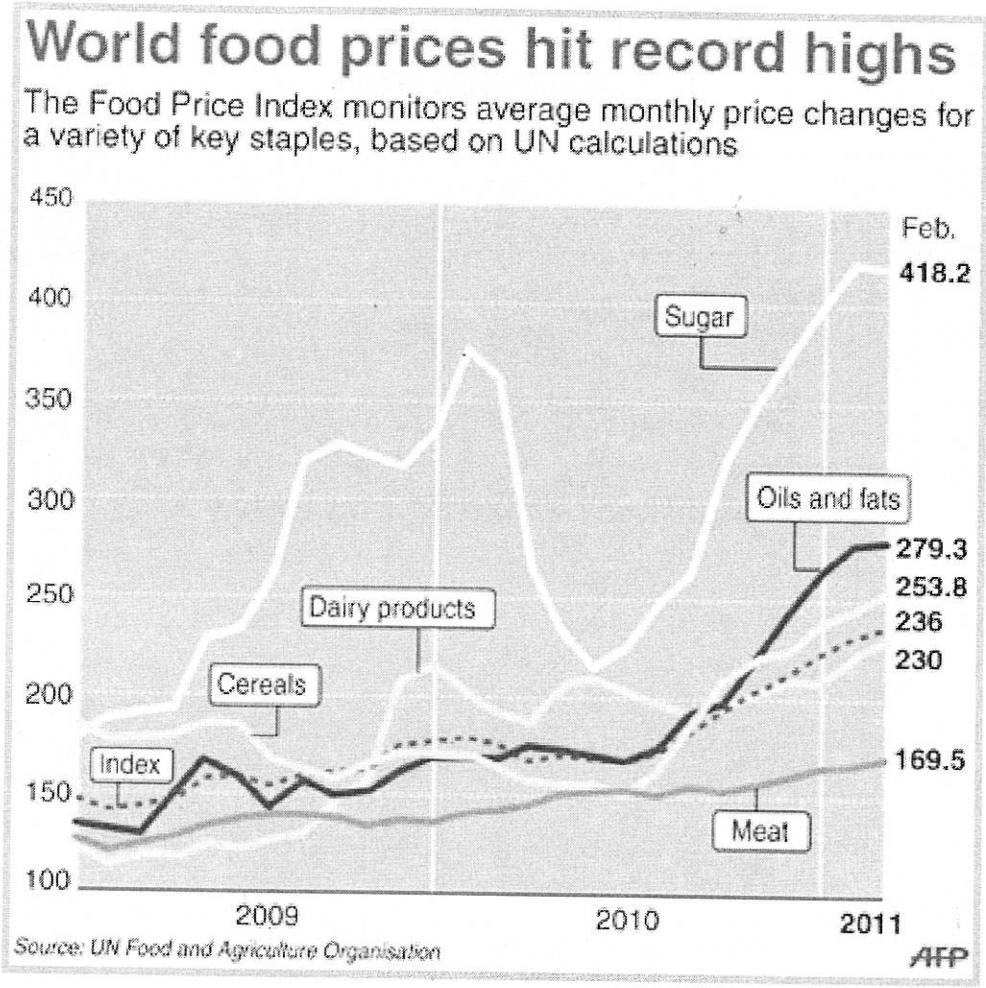
	2010-11	2009-10	2008-09	2007-08	2006-07	2005-06	2004-05	2003-04
Production	170.375	158.830	150.020	165.529	165.614	150.164	140.801	142.276
Consumption	167.154	163.779	160.309	159.519	156.284	152.290	146.968	143.690
Surplus/deficit	3,221	-4.949	-10.289	6.010	9.330	-2.120	-6.197	-1.414
Import demand	48,625	52.722	48.144	48.285	48.897	48.692	47.993	45.231
Export availability	50.557	52.688	47.877	48.517	48.810	49.208	48.465	45.136
End stocks	56.192	54.903	59.818	69.840	64.062	54.970	57.606	64.275
Stocks/ consumption ratio in %	33.62	33.52	37.31	43.78	40.99	36.10	39.20	44.73

Source: - ISO World Sugar Balance August' 2010

Months	2002-03	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10
October	214.76	184.95	247.18	311.84	376.08	279.93	337.08	592.38
November	224.00	191.43	248.43	288.26	371.24	285.35	330.67	596.70
December	225.95	203.00	247.46	329.98	348.04	304.27	319.58	646.46
January	228.00	201.87	256.42	383.10	329.82	338.00	347.70	729.90
February	242.00	210.28	266.65	440.51	328.00	365.12	388.35	705.84
March	231.42	233.54	265.23	450.92	335.91	353.48	392.24	529.62
April	223.56	246.64	258.71	471.02	314.79	352.52	405.16	479.21
May	219.37	236.76	259.02	481.07	322.85	333.05	444.87	453.94
June	212.82	236.50	277.90	461.46	312.32	356.92	445.45	482.59
July	217.03	260.50	324.10	460.63	313.05	379.85	468.42	542.17
August	215.06	260.16	326.25	400.16	285.99	397.20	556.93	534.13
September	197.50	245.21	323.25	379.34	277.61	387.62	576.71	601.31
Av. Retail Price	220.96	225.90	275.05	404.86	326.31	344.44	417.76	574.52

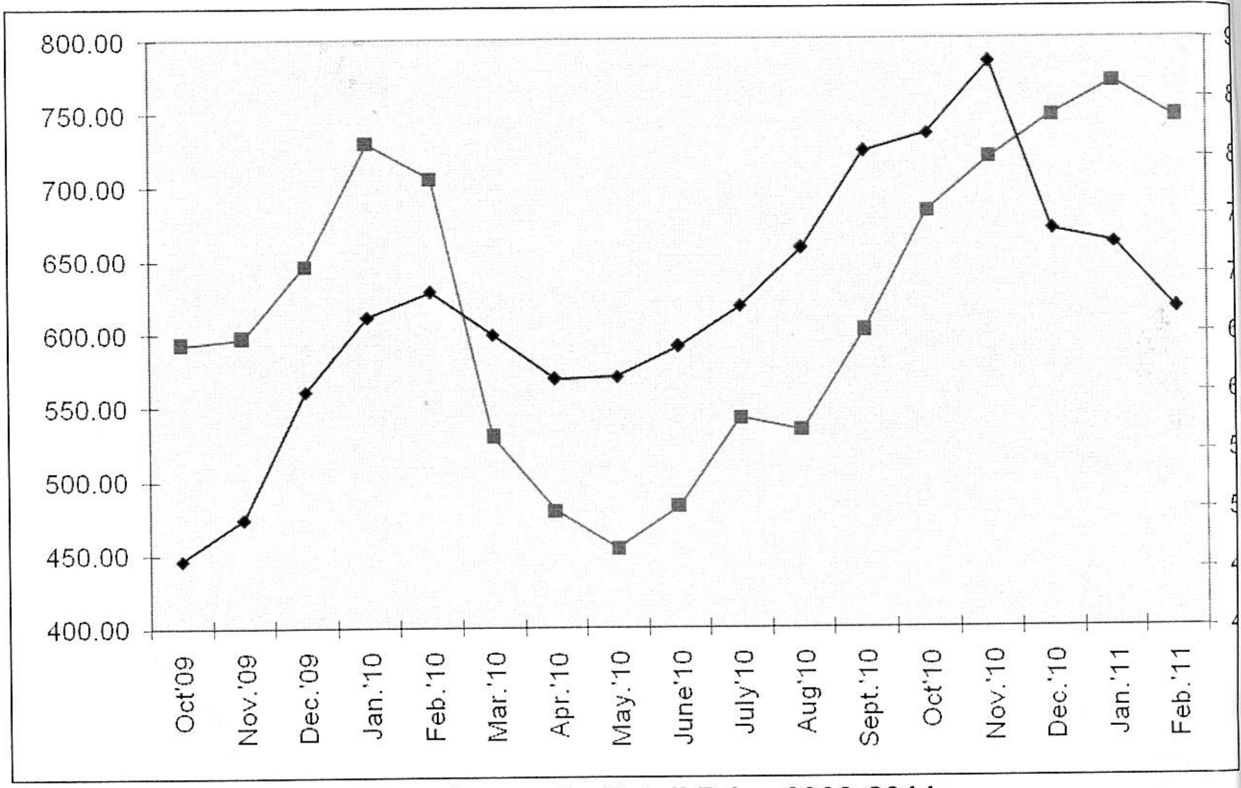
Source: " LIFFE London / ISO"

IMF CONCERNED ON HIGH WORLD PRICES LED BY SUGAR PRICES



With compliment to (Agency France- Press) 2011

Sugar Price Trend



World vs. Domestic Retail Price 2009-2011

- **International price in US$ / Tonne**
- **Domestic price in Rs./ Kg**

World Major Cane Sugar Producing Countries

5 Year Production & Ranking

1000 Tonnes Raw Value

S.No.	Name	09-10	08-09	07-08	06-07	05-06	04-05	Ranking
1	Argentina	2,256	2,448	2,204	2,459	2,217	1,857	12
2	Australia	4,709	4,829	4,939	5,212	5,397	5,528	6
3	Brazil	35,750	34,755	32,984	32,495	27,815	28,266	1
4	China	10,978	12,533	14,869	11,680	8,704	9,216	3
5	Colombia	2,435	2,599	2,036	2,277	2,415	2,683	10
6	Cuba	1,100	1,389	1,422	1,242	1,197	1,339	16
7	Egypt	1,150	1,100	1,126	1,154	1,094	1,139	15
8	Guatemala	2,320	2,217	2,156	2,280	1,911	2,103	11
9	India	20,500	15,799	28,649	30,766	20,942	13,795	2
10	Indonesia	2,848	2,900	2,661	2,508	2,435	2,236	9
11	Mexico	5,000	5,169	5,754	5,551	5,502	6,002	5
12	*Pakistan*	*3,326*	*3,466*	*5,153*	*3,826*	*2,813*	*3,176*	7
13	Philippines	2,039	2,090	2,541	2,311	2,213	2,226	14
14	South Africa	2,255	2,250	2,620	2,355	2,497	2,318	13
15	Thailand	7,169	7,521	8,059	7,007	5,076	5,425	4
16	U.S.A	3,040	3,011	3,110	3,119	2,682	2,962	8

World Sugar Production 2009-10

Cane Sugar Prod	121,302,000	Tonnes
Beet Sugar Production	33,746,000	Tonnes
Total Production	**155,048,000**	**Tonnes**

Note: Prod. Ranking based on (09-10)

* Source F. O. Licht's '2010
* Production in Raw Value
* Countries producing over 2.0 million tonnes included

Classification of Cane producers by sugar yields

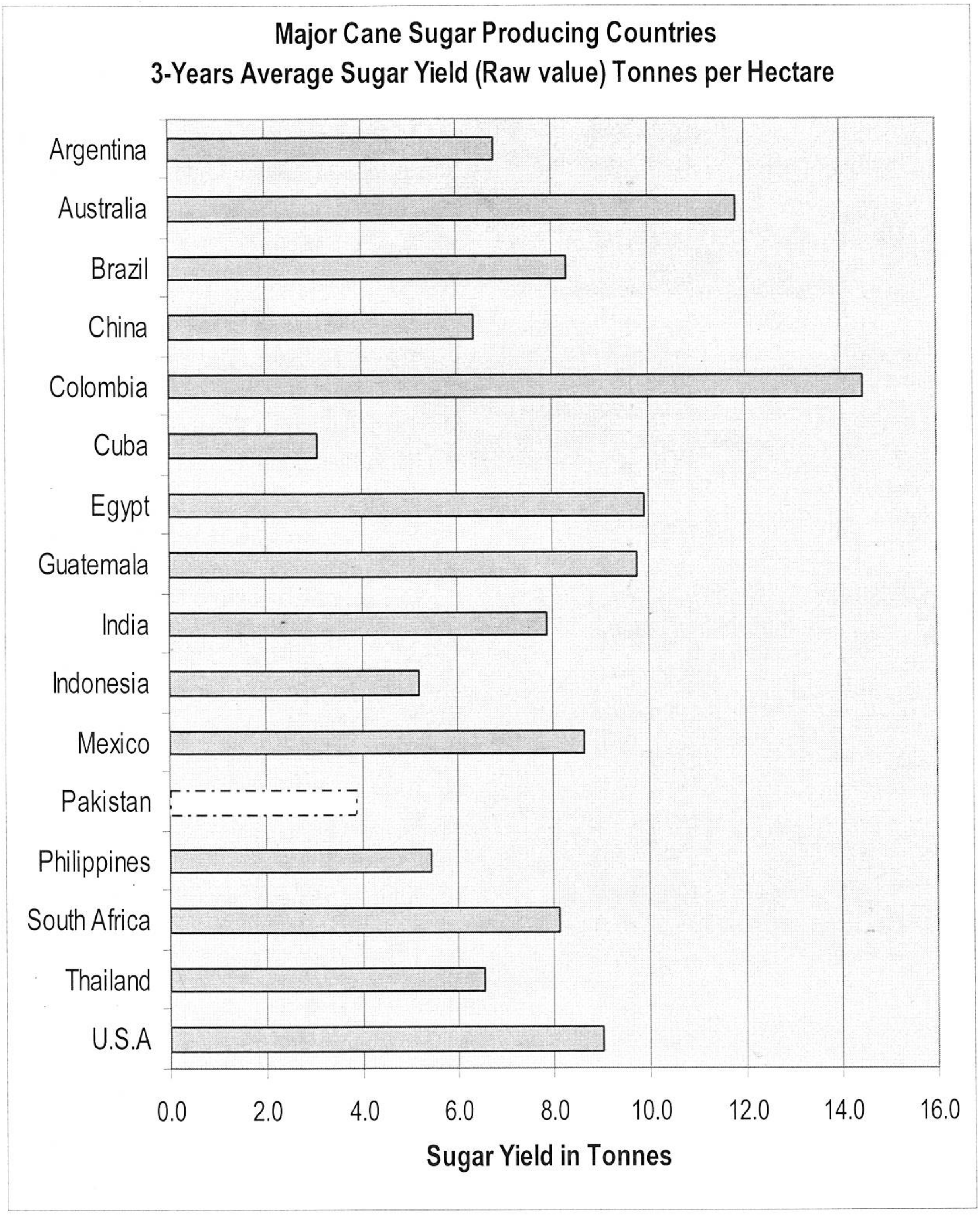
Low yields (lower than 6t/ha)		Middle yields (6 to 8 t/ha)	High Yields (8 to 10 t/ha)	Very high yields (higher than 10 t/ha)
Barbados	Mozambique	Argentina	Brazil	Australia
Belize	Myanmar	Bangladesh	Burkina Faso	Colombia
Bolivia	Nepal	Burundi	Chad	Egypt
Cameroon	**Pakistan**	China	Cote d'Ivore	Ethiopia
Congo	Panama	China (Taiwan)	El. Salvador	Malawi
Cuba	Paraguay	Costa Rica	Guatemala	Peru
Dominican Rep.	Philippines	Ecuador	India	Senegal
Fiji	Somalia	Guyana	Kenya	Sudan
Gabon	Sri Lanka	Honduras	Mexico	Swaziland
Guinea	St. Christopher	Japan	Morocco	Zambia
Haiti	Suriname	Mali	South Africa	Zimbabwe
Indonesia	Trinidad & T.	Mauritius	USA	
Iran	Uruguay	Nicaragua		
Jamaica	Venezuela	Papua N. G.		
Madagascar	Vietnam	Sierra Leone		

Malaysia	Zaire	Tanzania Thailand		

Major Cane Sugar Producing Countries
Summary Sugarcane Harvested Area, Cane and Sugar Yield T/ Ha

S. No.	Name	Cane Harvested Area	Cane Yield T/ Ha	Sugar Yield T/ Ha
1	Argentina	242	62	6.8
2	Australia	416	81	11.8
3	Brazil	2,439	58	8.3
4	China	1,299	61	6.4
5	Colombia	171	117	14.5
6	Cuba	1,030	33	3.1
7	Egypt	107	93	9.9
8	Guatemala	184	92	9.8
9	India	2,581	71	7.9
10	Indonesia	367	68	5.2
11	Mexico	606	72	8.7
12	**Pakistan**	**848**	**47**	**3.9**
13	Philippines	372	59	5.4
14	South Africa	323	70	8.1
15	Thailand	992	61	6.6
16	U.S.A	394	78	9.0

* Countries producing over 2.0 million tonnes included
* With complements to ISO report international Survey of Sugar Crop yield.


Major Cane Sugar Producing Countries
3-Years Average Sugar Yield (Raw value) Tonnes per Hectare
Argentina
Australia
Brazil
China
Colombia
Cuba
Egypt
Guatemala
India
Indonesia
Mexico
Pakistan
Philippines
South Africa
Thailand
U.S.A
0.0
2.0
4.0
6.0
8.0
10.0
12.0
14.0
16.0
Sugar Yield in Tonnes

FORMER CHAIRMEN OF PAKISTAN SUGAR MILLS ASSOCIATION

1965-1966	Dr. S.M. Momen
1966-1967	Colonel Muzaffar Khan
1967-1968	Mr. M Hussain
1968-1969	Nawabzada M. Munir Khan
1969-1970	Mr. Hussain
1970-1971	Mr. Khaliq Dar Noon
1971-1972	Mr. Ahmed Ibrahim
1972-1973	Mr. Taj Muhammad Khanzada
1973-1974	Ch. Bashir Ahmed
1974-1975	Mr. M. Akram
1975-1976	Mr. Taj Muhammad Khanzada
1976-1977	Mr. Mian Bashir Ellahi
1977-1978	Mr. M. Akram
1978-1979	Mr. Taj Muhammad Khanzada
1979-1980	Malik Manzoor Hayat Noon
1980-1982	Mr. M.Akram
1982-1983	Mr. Taj Muhammad Khanzada
1983-1984	Mr. Altaf M.Saleem
1984-1985	Mr. M. Akram
1985-1986	Mr. Taj Muhammad Khanzada
1986-1987	Mr. Altaf M. Saleem
1988-1990	Mr. M. Akram
1990-1992	Syed Abbas Shah
1992-1994	Mr. Altaf M. Saleem
1994-1996	Mr. Ismail Zakaria
1996-1998	Mr. Abbas Sarfaraz Khan
1998-2000	Mr. S. M. Tahir
2000-2002	Mr. Ashraf W. Tabani
2002-2004	Mr. Iskander M Khan
2004-2006	Ch. M Zaka Ashraf
2006-2008	Mr. Shunaid Qureshi
2008-2010	Mr. Iskander M Khan
2010-2011	Mr. Javed A. Kayani

ZONEWISE LIST OF SUGAR MILLS LOCATION AND DISTRICT

PUNJAB ZONE

Mills Name & Address	Tel & Fax	Mills Location/ Dist.
Abdullah Sugar Mills Ltd., 6-F, Model Town, Lahore	(042)-35917321-3 Fx. (042)-35917317 E.mail: hwg@brain.net.pk pa.md@hwgc.com.pk	**Depalpur** **Okara**
Abdullah (Yousaf) Sugar Mills Ltd., 6-F, Model Town , Lahore	(042)-35917321-3 Fx. (042)-35917317 E.mail: hwg@brain.net.pk pa.md@hwgc.com.pk	**Shahpur** **Sargodha**
Adam Sugar Mills Ltd., Haji Adam Chambers, South Napier Road, New Challi Karachi & 345-A-1, Gulberg-III, Opp-Nisar Art Press Laboratories, Lahore.	(021)-32417812-17 Fx. (021)-32427560 P & F (042)-35757216 E.mail: gadam@adam.com asml_ctn@yahoo.com	**Chistian** **Bahawalnagar**
Ashraf Sugar Mills Ltd., 128-Tufail Road, Lahore Cantt.	(042)-36655002-3 Fx. (042)-36653515 E.mail: asmllhr@hotmail.com asml@nexlinx.net.pk	**Ashrafabad** **Bahawalpur**
Baba Farid Sugar Mils Ltd., Nawa-I-Waqt Building, 4-Shahrah-e-Fatima Jinnah,, Lahore.	(042)-36368671/36306488 Fx. (021)- 35684709 (042)-36306747 E.mail: fecto@fecto.com jamesfecto@hotmail.com	**Faisalabad** **Okara**
Brother Sugar Mills Ltd., 135-Upper Mall, Lahore.	(042)-35757013-6 Fx. (042)-35710417 E.mail: bsml lhr@yahoo.com	**Chunian** **Kasur**

Mills Name & Address	Tel & Fax	Mills Location / Dist.
Chanar Sugar Mills Ltd., 7-A, Muslim Town, Lahore.	(042)-35868077-78 Fx. (042)-35862264 E.mail: chanargroup@yahoo.com javedkayani@gmail.com	**Faisalabad**
Chaudhry Sugar Mills Ltd., 146- Abu Bakar Block, New Garden Town, Lahore	(042)-35858135 –6 Fx. (042)-35858477 E.mail: sharifwl@wol.net.pk	**Gojra** **Toba Tek Singh**
Chishtia Sugar Mills Ltd., 3 C-1, Cannal Park, Jail Road, Lahore	(042)-35755175-6 Fx. (042)-35762187 E.mail: csml@wol.net.pk	**Sillanwali** **Sargodha**
Colony (Phalia) Sugar Mills Ltd., M. Ismail, Aiwan-e-Science Building, 205 -Ferozpur Road, Lahore.	(042)-35758970-72 Fx. (042)-35763247 E.mail: faqir.khan@colonygroup.com	**Phalia** **Mandi Bahauddi**
Colony (Punjab) Sugar Mills Ltd., M. Ismail, Aiwan-e-Science Building, 205 -Ferozpur Road, Lahore.	(042)-35758970-72 Fx. (042)- 35763247 E.mail: faqir.khan@colonygroup.com	**Mian Channu** **Khanewal**
Crescent Sugar Mills Ltd., New Lahore Road, P.O Box # 11 Nishatabad, Faisalabad	(041)-8750363-4 Fx. (041)-8750366 E.mail: info@crescentsugar.com ceo@crescentsugar.com	**Nishtabad** **Faisalabad**
Etihad Sugar Mills Ltd., 216, Upper Mall, Bawa Park, Lahore	(042)-35758114 (042)-35759508 Fx. (042)-35751867 E.mail: zafar.iqbal@eithad.com shakeel@tapl.com	**Karamabad** **Rahimyar Khan**

Mills Name & Address	Tel & Fax	Mills Location / Dist.
Fatima Sugar Mills Ltd., 2nd Floor, Trust Plaza, Opp. Telephone Exchange LMQ Road, Multan.	(061)-4512031 Fx. (061)- 4511677/4584288 E.mail: fatmagrp@mul.paknet.com.pk mukhtarbaloch@fatima-group.com	**Kot Addu** **Muzafargarh**
Fecto Sugar Mills Ltd., 1st Floor Nawa-I- Waqt Building 4- Shahrah-e-Fatima Jinnah, Lahore.	(042)-36368671 (042)-36306488 Fx. (042)-36306747 (021)-35684709 E.mail: fecto@fecto.com jamesfecto@hotmail.com	**Darya Khan** **Bhakhar**
Gunj Buksh(Pasrur) Sugar Mills Ltd., 21/69, F.C.C, Green Villas, Gulberg-II, Lahore.	042-35752123 FX. (042)-36373755 E.mail: csml@wol.net.pk	**Pasrur** **Sailkot**
Gojra Samundri Sugar Mills Ltd., Monnoo House, 3-Montgomery Road, Lahore.	(042)-36312978-9 Fx. (042)-36312982 E.mail: gssml@brain.net.pk	**Gojra** **Faisalabad**
Hamza Sugar Mills Ltd., A/22, S.I. T. E. Maripur Road, Karachi	(021)-32561101-5 Fx. (021)-32561873 E.mail: hamza_sugar@yahoo.com	**Jetha Bhutta** **Rahimyar Khan**
Haq Bahu Sugar Mills Ltd. 65-Infantry Road, Military Accounts Colony, Lahore Cantt.	(042)-36834016-22 Fx. (042)-36811253 E.mail: maccagroup@yahoo.com farrukh@maccagroup.com	**Layyah Road** **Jhang**
Haseeb Waqas Sugar Mills Ltd., 6-F, Model Town, Lahore.	(042)-35917321-3 Fx. (042)-35917317 E.mail: hwg@brain.net.pk pa.md@hwgc.com.pk	**Nankana Sahib** **Sheikhpura**
Huda (Fauji) Sugar Mills Ltd. Askari Villas # 2, Army Housing Scheme, Sarwar Shaheed Road, Lahore	(042)-36674345 Fx. (042)-36621827 E.mail: irfanfmhsm@hotmail.com	**Sangla Hill** **Sheikhupura**

Mills Name & Address	Tel & Fax	Mills Location / Dist
Hunza Unit –I &II Sugar Mills 31/7-A, Abu Bakar Block, New Garden Town Lahore.	042-111-161-161 042-35882941-4 FX. 042-35882945/35862245 E.mail: hunza_group@yahoo.com hunzasugar.headoffice@gmail.com	**Shahkot** **Faisalabab**
Husein Sugar Mills Ltd., 30-A/E-1, old FCC Gulberg III, Back to Gaddafi Stadium, Lahore.	(042)-35762089-90 Fx. (042)-35712680 E.mail: info@huseinsugar.com.	**Jaranwala** **Faisalaba**
Indus Sugar Mills 93-B, New Muslim Town, Lahore	(042)-35882801-2 Fx. (042)-35835180 E.mail: indussugar10@hotmail.com	**Kot Bahadur** **Rajan Pur**
Ittefaq Sugar Mills Ltd., 40-B 11, Gulberg III, Lahore	(042)-35765021-6 Fx. (042)-35759546 E.mail: alshafi@brain.net.pk	**Pakpattan** **Pakpattan**
JDW-1 Sugar Mills Ltd., 17- Abid Majeed Road, Lahore -Cantt	(042)-36664891-2 Fx. (042)-36654490 E.mail: jdwho@brain.net.pk sabir@jdw-group.com	**Mouza Shirin** **Rahimyar Khan**
Kamalia Sugar Mills Ltd., C/o Punjab Baverages Co. Pvt. Ltd Nisar Colony, Samundri Road, Faisalabad	(041)-2561080/8660370 Fx. (041)-2669090 E.mail: maqsood_anwar@hotmail.com	**Kamalia** **Toba Tek Singh**
Kashmir Sugar Mills Ltd., 40-B-11, Gulberg -III, Lahore	(042)-35765021-6 Fx. (042)-35759546 E.mail: alshafi@brain.net.pk	**Shorkot** **Jhang**

Mills Name & Address	Tel & Fax	Mills Location / Dist.
Kohinoor Sugar Mills Ltd., 29-G, Gulberg -II, Lahore.	(042)-35750174/35757250 Fx. (042)-35710972 E.mail: ksml@ksugar.com	**Jauharabad** **Khushab**
Layyah Sugar Mills Ltd., 2D-1, Gulberg III, Lahore	(042)-35771066-71 (042) -35771068 Fx. (042)-35756687/35771175 E.mail: thalindustries@gmail.com info@thalindustries@gmail.com	**Layyah** **Layyah**
Madina Sugar & Chemicals Ltd. Gate # 3, The University of Faisalabad Sargodha Road, Faisalabad.	(041)-8869891-6 Fx. (041)-8869899 E.mail: info@madinagroup.com nayyar99@gmail.com	**Bhalwal** **Sargodha**
National Sugar Mills Ltd., 146 M, Gulberg -III , Lahore.	(042)-35835517/35838480 Fx. (042)-35838400 E.mail: nationalsugar@yahoo.com nsugar@brain.net.pk	**Bhalwal** **Sargodha**
Noon Sugar Mills Ltd., 2nd Floor, Mustafa Centre, 45-F, Main Market, Gulberg, Lahore.	(042)-35788472-73 Fx. (042)-35788468 E.mail: ho@noonsugar.net info@noonsugar.net	**Bhalwal** **Sargodha**
Pattoki Sugar Mills Ltd., T-09 , 3rd Floor, Hafeez Centre,Gulberg-III, Lahore.	(042)-35711061-5 Fx (042)-35711068 E.mail: chemrite@brain.net.pk imporientchemicals@gmail.com	**Pattoki** **Kasur**
Ramzan Sugar Mills Ltd., 55-K, Model Town Lahore	(042)-35857234-5 Fx. (042)-35857232 E.mail: sharif@wol.net.pk ikram_sharifgroup@yahoo.com	**Chiniot** **Jhang**

Mills Name & Address	Tel & Fax	Mills Location / Dist.
Safina (TIC) Ph.Wali Sugar Mills Ltd., 2D-1, Gulberg III, Lahore	(042)-35771070-71 Fx. (042)-3771175/35756687 E.mail: thalindustries@gmail.com info@thalindustries@gmail.com	**Lalian** **Jhang**
Shahtaj Sugar Mills Ltd., 72/C-1, Gulberg III Lahore	(042)-35710482-4 Fx. (042)-35711904 E.mail: shahtajsugar@gmail.com	**Mandi Bahauddin** **Gujrat**
Shakarganj Mills Ltd., Management House, Jhang.	(047)-7652801-5 Fx. (047)-7652811 E.mail: bashir@shakarganj.com.pk parvez@shakarganj.com.pk	**Jhang** **Jhang**
Shakarganj -II Mills Ltd., 57-km, Sargodha Road, Jhang..	(048)-6889211-12 Fx. (048)-6889213 E.mail: bashir@shakarganj.com.pk parvez@shakarganj.com.pk	**Bhone**
Sheikhoo Sugar Mills Ltd., 11-F Commercial Area, Phase-1 D.H.A Lahore, Lahore Cantt.	(042)-35728901-4-6/ 5892508 Fx. (042)-35728904 E.mail: sahmed@nexlinx.net.pk	**Kot Adu** **Muzafargarh**
Tandlianwala-I&II Sugar Mills Ltd., 32-N-A,Industrial Area, Gulberg- II, Lahore	(042)-35715081-6 Fx. (042)-35710929 E.mail: tsmlho@brain.net.pk farid@pepsi-lahore.com.pk	**Kanjwani** **Faisalabad**
JDW-II (United) Sugar Mills Ltd., 17- Abid Majeed Road Lahore Cantt.	(042)- 36664891-2 Fx. (042)-36654490 E.mail: jdwho@brain.net.pk sabir@jdw-group.com	**Sadiqabad** **Rahim Yar Khan**

Mills Name & Address	Tel & Fax	Mills Location / Dist.
Gunj Buksh(Pasrur) Sugar Mills Ltd., 3 C-1, Cannal Park, Jail Road Lahore.	042-35752123 FX. (042)-35760329 E.mail: csml@wol.net.pk	**Pasrur** **Sailkot**
Makkah Sugar Mills Ltd., 65-Infantry Road, Lahore Cantt.	(042)-36834016-20 FX. (042)-36811253 E.mail: maccagroup@yahoo.com farrukh@maccagroup.com	**Manga Road** **Kasur**
R.Y. K Sugar Mills Ltd., 75/4D Sarfaraz Rafiqui Road, Lahore Cantt.	(042)-36601381-4 Fx. (042)-36601385 E.mail: info@rykmills.com	**Rahim Yar Khan**

SINDH ZONE

Mills Name & Address	Tel & Fax	Mills Location / Dist.
Al-Abbas Sugar Mills Ltd., Pardeis House, Survey # 2/1, R.Y – 16, Old Queens Road, Karachi.	021-32470220-29 021-32470087 Fx. 021-32470090/2470467 E-mail: sugar@cyber.net.pk	**Mirwah Gorchani** **Mirpurkhas**
Al-Noor Sugar Mills Ltd., 96-A, Sindhi Muslim Society, Karachi	021-34550161-63 021-34551990 / 34559863 Fx. 021-34556675/ 34551370 E.mail: alnoor@fascom.com	**Taluka Moro** **Nawabshah**
Ansari Sugar Mills Ltd., 2nd Floor, Hockey Club of Pakistan, Liakat Barracks, Karachi.	021-35655131-49 Fx. 021-35680533/ 35680533 E.mail: naudero@cyber.net.pk	**Matli** **Hyderabad**
Army Welfare Sugar Mills Badin	(0297) 861205, Fx. (0297) 861733 E.mail: awsmawt@yahoo.com	**Badin**

Mills Name & Address	Tel & Fax	Mills Location
Bawany Sugar Mills Ltd., Dewan Farooq Motores, Block A, 7th Floor, Finance & Trade Centre, Shahrah-e-Faisal, Karachi	111-364-111 Fx. 021-35630814 E.mail: info@bawanysugarmills.com	**Talhar** **Badin**
Dewan Sugar Mills Ltd., 7th Floor, Block –A, Finance & Trade Centre, Shahrah-e- Faisal, Karachi	111-364-111 Fx. 021-35630814 E.mail: dewanyousuf@dewangroup.com.pk	**Budho Talpur** **Thatta**
Dewan Khoski Sugar Mil 7th Floor, Block –A, Finance & Trade Centre Shahrah-e- Faisal, Karachi	111-364-111 Fx. 021-35630814-21 E.mail: dewanyousuf@dewangroup.com.pk	**Khoshki** **Badin**
Digri Sugar Mills Ltd., 48 J /1, Block 6, P.E.C.H.S. Karachi	021-34541195-8 Fx. 021- 34534501 E.mail: digri@cyber.net.pk	**Digri** **Mirpurkhas**
Faran Sugar Mills Ltd., 3rd Floor, Bank House # 1, Habib Square, M.A. Jinnah Road, Karachi	021-32418050-4 111-786-878 Fx. 021-32421010/ 32421241 E.mail: info@faran.com.pk	**Sheikh Bhirkio** **Hyderabad**
J.D.W-III (Ghotki) Sugar Mills Ltd., 17-Abid Majeed Road., Lahore Cantt.	042-36664891-2 Fx. 042-36654490 E.mail: jdwho@brain.net.pk	**Channu** **Ghotki**
Habib Sugar Mills Ltd., 3rd Floor, Imperial Courts, Dr. Ziauddin Ahmed Road, Karachi	(021)- 35680036-9 Fx. (021)- 35684086 E.mail: sugar@habib.com	**Nawabshah**
Khairpur Sugar Mills Ltd., G-22,Gizri Boulevard, DHA, Phase-IV, Karachi	(021)- 35810771-75 Fx. (021)- 35810776 E.mail: jumanigroup@yahoo.com	**Naroo Dhoro** **Khairpur**

Mills Name & Address	Tel & Fax	Mills Location
Larr Sugar Mills Ltd., 16-E, Block 6, Rashid Minhas Street, P.E.C.H.S Karachi	(021)- 34545591-4 Fx. (021)-34537720 E.mail: lsml@cyber.net.pk	**Deh Kinjhar – Sajawal Thatta**
Matiari Sugar Mills Ltd., C-48, KDA Scheme No.1 Karachi. 75350	(021)-34521382, 34529698 Fx. (021)- 34541734 E.mail: matsug@attglobal.net	**Matiari Hyderabad**
Mehran Sugar Mills Ltd., 8th Floor, Adamjee House, I.I. Chundrigar Road, Karachi.	(021)-32417131-4 Fx. (021)- 32416477 E.mail: msn@mehransugar.com	**Tando Allah Yar Hyderabad**
Mirpurkhas Sugar Mills Ltd., 2nd Floor, Modern Motors House, Beaumont Road, Karachi.	(021)-35682565-7 (021)-35682569-70 Fx. (021)-35682839 E.mail: msmho@sat.net.pk	**Mirpurkhas Mirpurkhas**
Mirza Sugar Mills Ltd., 10th Floor, Lakson Square, Building No. 1, Portion 'B' Sarwar Shaheed Road, Karachi	(021)-35680151 Fx. (021)- 35680183 E.mail: msml1@khi.comsets.net.pk	**Deh Charo Tappo Badin**
Najma (Thar) **Sugar Mills Ltd.,** Sikander House F-58, Park Lane Block –5 Clifton, Karachi	(021)-35831082 Fx. (021) – 35831069 E.mail: nsml@khi.comsets.net.pk	**Jhuddo Mirpurkhas**
Naudero (Larkana) **Sugar Mills Ltd.,** 2nd Floor, Hockey Club Of Pakistan Stadium, Karachi-75350	(021)-35655131-4 Fx. (021)-35657788 E.mail: naudero@cyber.net.pk	**Naudero Larkana**
New Dadu Sugar Mills Ltd., 2nd Floor, Block # 4, Hockey Club of Pakistan Stadium ,Karachi	(021)-35655131-4 Fx. (021)-35680533 (021)-35657788	**Piarogoth Dadu**

Mills Name & Address	Tel & Fax	Mills Location
Pangrio Sugar Mills Ltd., 10th Floor Lakson Square, Building No. 1 Portion 'B' Sarwar Shaheed Road, Karachi	(021)- 35680151 Fx. (021)- 35680183	**Deh Rajauri-2** **Badin**
Ranipur Sugar Mills Ltd., 23-F/1, Block 6, P.E.C.H.S Shahrah-e-Faisal Karachi	(021)-34314854-6 Fx. (021)-34314857 E.mail: ranipur@cyber.net.pk	**Ranipur** **Khairpur**
Sakrand Sugar Mills Ltd., 41-K, Block -6 , P.E.C.H.S., Karachi	111-484-848 (021)- 34531642 Fx. (021)- 34546456 E.mail: admin@sakrandsugar.com	**Qazi Ahmed** **Nawabshah**
Sanghar Sugar Mills Ltd., 101- Ocean Centre, Talpur Road, Karachi	(021)-32427171-2 Fx. (021)- 32410700 E.mail: sangharsugarmillsltd@yahoo.com.uk	**Sindhri** **Sanghar**
Seri Sugar Mills Ltd., 1st Floor, Hassan Ali Centre, Opp. M.W. Tower, M.A. Jinnah Road, Karachi.	(021)-32439630 (021)-32437828 Fx. (021)-32413600 E.mail: tabani@cyber.net.pk	**Deh Norai Jagir** **Hyderabad**
Shahmurad Sugar Mills, Ltd., 96-A, Sindhi Muslim Society, Karachi	(021)-34550161-3/ 34550031 Fx. (021)-34556675/34551370 E.mail: alnoor@fascom.com	**Jhok Sharif** **Thatta**
Sindh Abadgar's Sugar Mills Ltd., 209, 2nd Floor, Progressive plaza, Beaumont Road, Karachi	(021)-35638212-18 Fx. (021)-35638219 E.mail: sasm@fascom.com	**Deenpur** **Hyderabad**
TMK Sugar Mills Ltd., 1st Floor, Hassan Ali Centre, Opp. M.W. Tower, M.A. Jinnah Road, Karachi.	(021)-32439630 (021)-32437828 Fx. (021)-332413600 E.mail: tabani@cyber.net.pk	**TMK** **Hyderabad**

Mills Name & Address		Tel & Fax	Mills Location
Abdul Shah Ghazi Sugar Mills Ltd., 65-Infantry Road Lahore	 Fx. E.mail:	(042)-36834016-22 (042)-36811253 info@maccagroup.com	**Garho** **Thatta**
SGM Sugar Mills Ltd., **(Sardar Ghulam Mohammad)** National Hockey Stadium Gate No. 16, Gulberg, Lahore	 Fx. E.mail:	 042-32404550-2 (042)-32404554 info@sgmsugar.com	
Kiran Sugar Mills Ltd., Noman Goth, Duber Road, Rohri, District: Sukkur.	 Fx.	 (071)-5623561 (071)-5623564	**Duber Road** **Sukkur**
Tharparkar Sugar Mills Ltd., 108/ 03, 3rd Avenue, Block # 5, Main Clifton, Near Police Club, Karachi	 Fx. E.mail:	(021)-35863730/ 35467613 (021)-38065903 (021)-35863729 tharparkarsugar@yahoo.com	**Tharparkar** **Mirpurkhas**
Bachani Sugar Mills Ltd., Noman Goth,			**Tando Allah Yar** **Hyderabad**
Thatta Sugar Mills Ltd., Under Privatization Commission of Sindh			**Deh Bijora** **Thatta**

KHYBER PAKHTUNKHWA ZONE

Mills Name & Address		Tel & Fax	Mills Location
Al-Moiz Sugar Mills Ltd., 2-D-1, Gulberg–III, Lahore	 Fx.	(042)-3 5771066-71 (042) -35756687, 35771175	**Chashma** **D.I. Khan**
Bannu Sugar Mills Ltd., Serai Naurang, Bannu	 Fx.	(0969)-351022/ 352444 (0969) 350112	**Serai Naurang** **Bannu**

Mills Name & Address		Tel & Fax	Mills Location
Chashma-I Sugar Mills Ltd., Dera Ismail Khan	 Fx.	(0966)750090-91 (0966)750092	**D.I. Khan**
Mills Name & Address		**Tel & Fax**	**Mills Location**
Chashma-II Sugar Mills Ltd., Unit 2, Ramak, Dera Ismail Khan	 Fx.	(0966)756365, 756365 (0966)756327	**D.I. Khan**
Frontier Sugar Mills Ltd., Distillery Limited, Takht-I-Bhai, Mardan.	 Fx	(0937) 8551041, 51 (0937) 8552878	**Takht-I- Bhai** **Mardan**
Khazana Sugar Mills Ltd., Khazana, Peshawar	 Fx.	091-2041694 091-2045732 091-2040550	**Peshawar**
Premier Sugar Mills Ltd., Mardan.	 Fx.	0937-862051-2 0966-606370 0937-862989	**Mardan**
Saleem Sugar Mills Ltd., NOT OPERATING			**Charsadda**
Tandlianwala Sugar Mills Ltd. (Ext. Zamand) 32-N, Gulberg-II Industrial Area, Lahore	 Fx.	(042)-35715081-6 (042)-35710605 / 02	**Miran** **Dera Ismail Khan**

Sugar Production Marketing & Stock
Summary Season (2009-10)
As on 30th September' 2010

Sugarcane Plantation Area	942,870	Ha
Sugarcane Production	49,372,860	Tonnes
Sugarcane Utilized by Mills @ 70.09%	34,604,070	"
Sugar production @ 9.05 % Recovery	3,132,709	"
Carryover Stock	866,557	"
Import (2008-09) (TCP)	478,155	"
Beet Sugar	4,641	"
Availability	**4,482,062**	**Tonnes**

Sugar Sale / Consumption

Mills Status:-

Sugar Production	3,137,350	Tonnes	
c/o Stock	866,557	"	
End Stock c/o	100,000	"	----------- (3)
.'. Mills Sale (2009-10)	3,903,907	"	----------- (1)

TCP Status: -

Import before 30th Sept 2010	478,155	Tonnes	
Deliveries upto 30th Sept 2010	171,192	"	----------- (2)
c/o Stock 30th Sept 2010	306,963	"	
Further Imports after 30th Sept 2010	626,040	"	
TCP Stock availability (2010-11)	933,003	"	----------- (4)
.'. Total Sale (1) + (2) /Consumption	**4,075,099**	**Tonnes**	
And c/o Stock (3) + (4) to 2010-11	**1,033,003**	**Tonnes**	

Monthly Retail Sugar Price Rs. per KG(2009-10)

October	45.75
November	49.25
December	60.05
January	66.44
February	68.55
March	64.87
April	62.14
May	61.28
June	63.27
July	66.68
August	72.26
September	80.43
Average	**63.41**

SUGARCANE & SUGAR - I

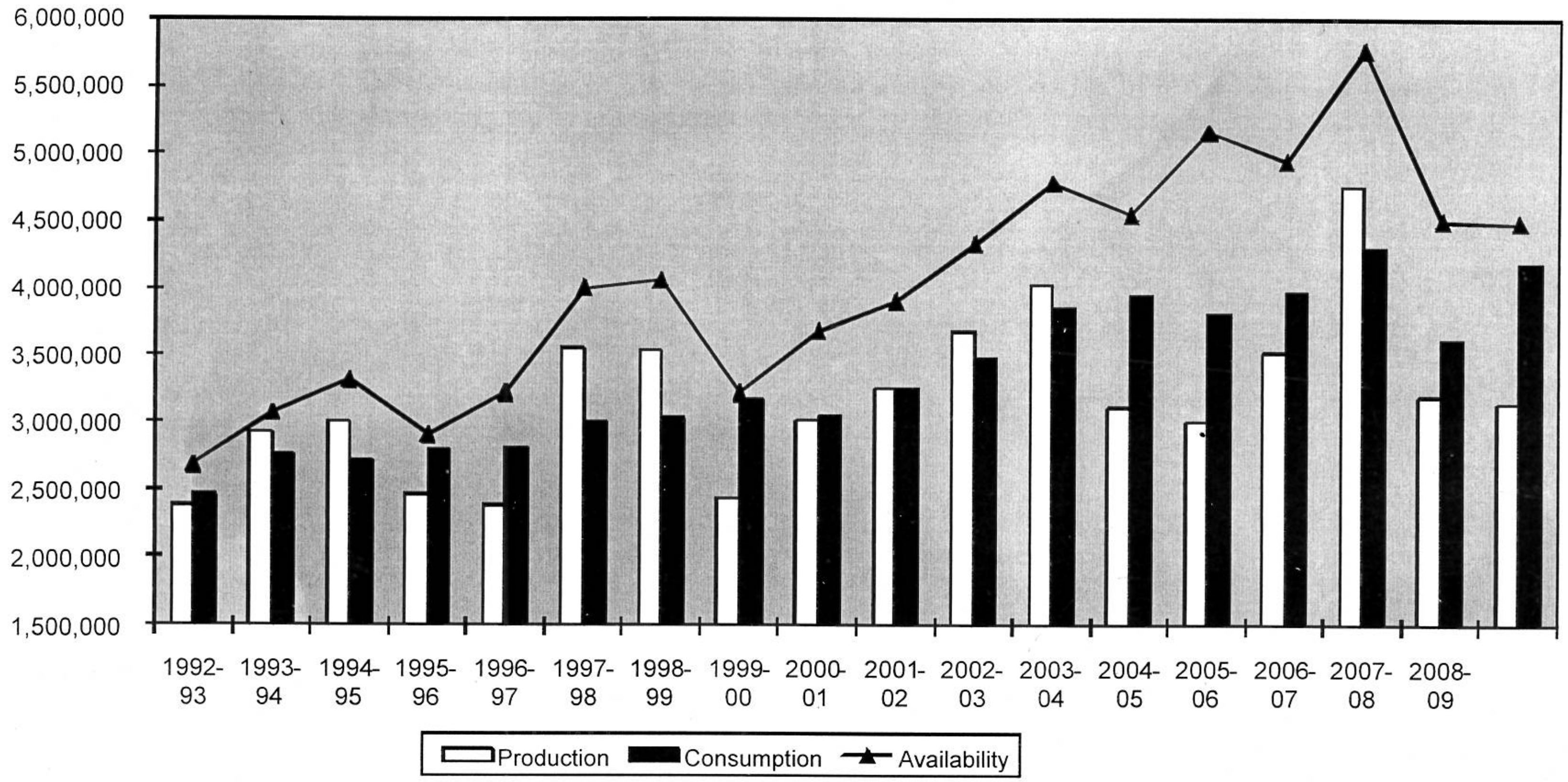
Sugar Year (Oct-Sept.)	2001-02	2002-03	2003-04	2004-05	2005-06
Sugarcane Area HA.	999,700	1,099,700	1,074,700	966,400	906,980
Sugarcane produced	48,041,000	52,049,000	53,800,000	43,533,000	44,292,000
Yield / Ha-Tonnes	48.06	47.33	50.00	45.00	48.80
Cane Utilized by Mills	36,708,638	41,786,689	43,661,377	32,101,739	30,090,633
% age of utilization	76.33	80.28	81.15	73.74	67.94
Cane support./ indicative price Punjab, KPK / Sindh	42/43	40 / 43	40 /41	40 /43	45 / 45 / 60
Average Recovery %	8.71	8.74	9.15	9.10	8.60
Sugar Production (Cane)	3,197,745	3,652,745	3,997,010	2,922,125	2,588,176
Sugar Production (Beet)	29,173	22,066	23,796	11,373	8,934
Sugar Production (Raw)	22,111	1,945		182,303	401,396
Total Sugar Production	3,249,029	3,676,756	4,020,806	3,115,801	2,998,506
Beginning Stocks 1st Oct.	620,791	637,149	759,103	809,357	577,653
Imports	27,494	9,052	11,697	622,040	1,593,344
Total Available	3,897,314	4,322,957	4,791,606	4,547,198	5,169,503
Export	8,000	80,000	132,008	28,032	46,892
End Stock 30th Sep.	637,149	759,103	809,357	577,653	1,310,862
Consumption / Marketing	3,252,165	3,483,854	3,850,241	3,941,513	3,811,749
Average Consump. / month	271,000	290,321	320,853	328,459	317,646
Season's Av. retail price / kg	21.97	20.12	19.26	25.34	33.07
Intl.Sugar Trade Price US $ / T	233.54	220.96	224.15	275.30	404.00
Molasses Prod.Cane +B+R	1,822,959	2,048,117	2,122,099	1,497,395	1,437,954

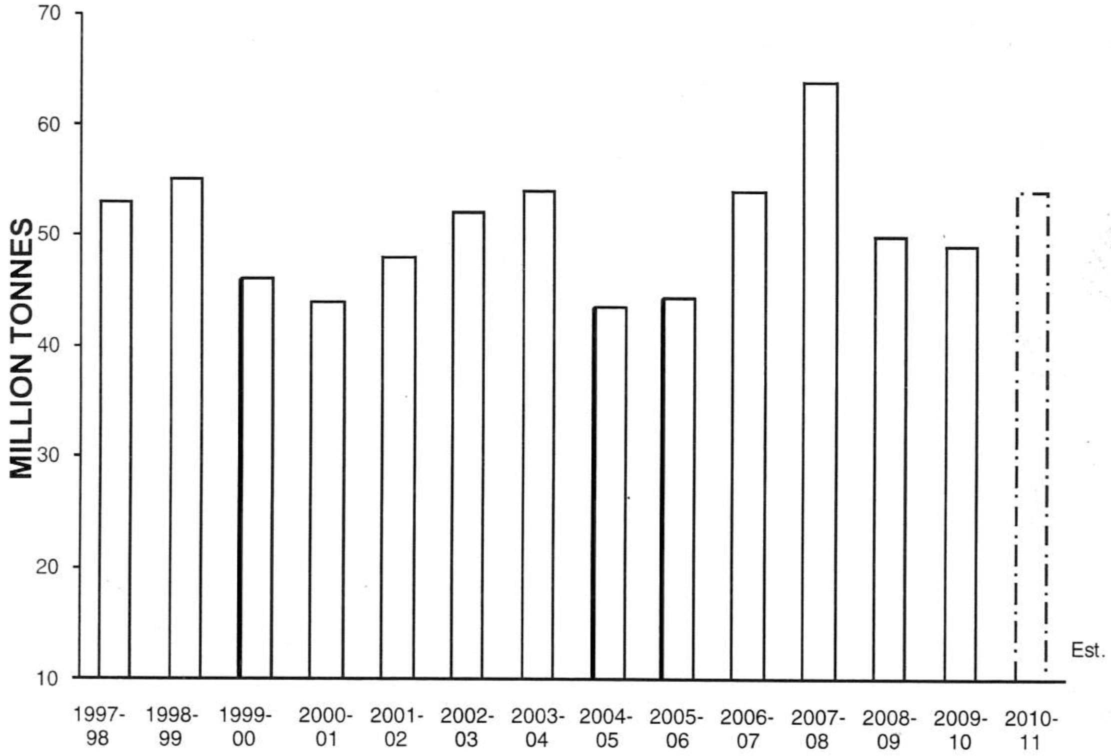
SUGARCANE & SUGAR - II

Sugar Year (Oct-Sept.)	2006-07	2007-08	2008-09	2009-10	**Estimate 2010-11**
Sugarcane Area HA.	1,029,000	1,241,300	1,029,400	942,870	1,003,000
Sugarcane produced	54,871,000	63,920,000	50,045,400	49,372,860	54,036,400
Yield / Ha-Tonnes	53.10	51.49	48.60	52.36	52.40
Cane Utilized by Mills	40,483,977	52,776,922	33,733,266	34,604,070	Est. 42,000,000
% age of utilization	73.78	82.60	67.41	70.09	77.70
Cane support./ indicative price Punjab / KPK / Sindh	60 / 65 / 67	60 / 65 / 67	80 / 80 / 81	100/100/102	125/125/127
Average Recovery %	8.69	8.98	9.45	9.05	9.00
Sugar Production (cane)	3,516,218	4,740,913	3,188,561	3,132,709	Est. 3,900,000
Sugar Production (Beet)	7,865	5,532	947	4,641	
Sugar Production (Raw)	2,860	5,929	-		
Total Sugar Production	3,526,943	4,752,374	3,189,508	3,137,350	Est. 3,900,000
Beginning Stocks 1st Oct.	1,310,862	986,160	1,188,689	866,557	★1,033,003
Imports	106,747	24,531	125,743	478,155	
Total Available	4,944,552	5,763,065	4,503,940	4,482,062	4,993,003
Export	12	277,339	23,980		
End Stock 30th Sep. (Mills)	986,160	1,188,689	866,557	100,000	
Consumption / Marketing	3,958,380	4,297,037	3,613,403	4,186,062	4,200,000
Average Consump. / month	329,865	358,086	301,117	348,839	
Season's Av. Retail price / kg	30.63	28.62	43.39	63.41	
Intl.Av. Sugar Trade Price US $/T	326.31	344.44	417.76	574.52	
Molasses Production C+B+R	,911,102	2,663,780	1,560,286	1,557,457	

★ 100,000 at Mills +933,003 TCP Stocks & Imports

Pakistan Sugar Mills Association
Domestic Production, Availability & Consumption
Sugar Year Oct. to Sept. 1992-2010





SUGARCANE PRODUCTION IN A GLANCE