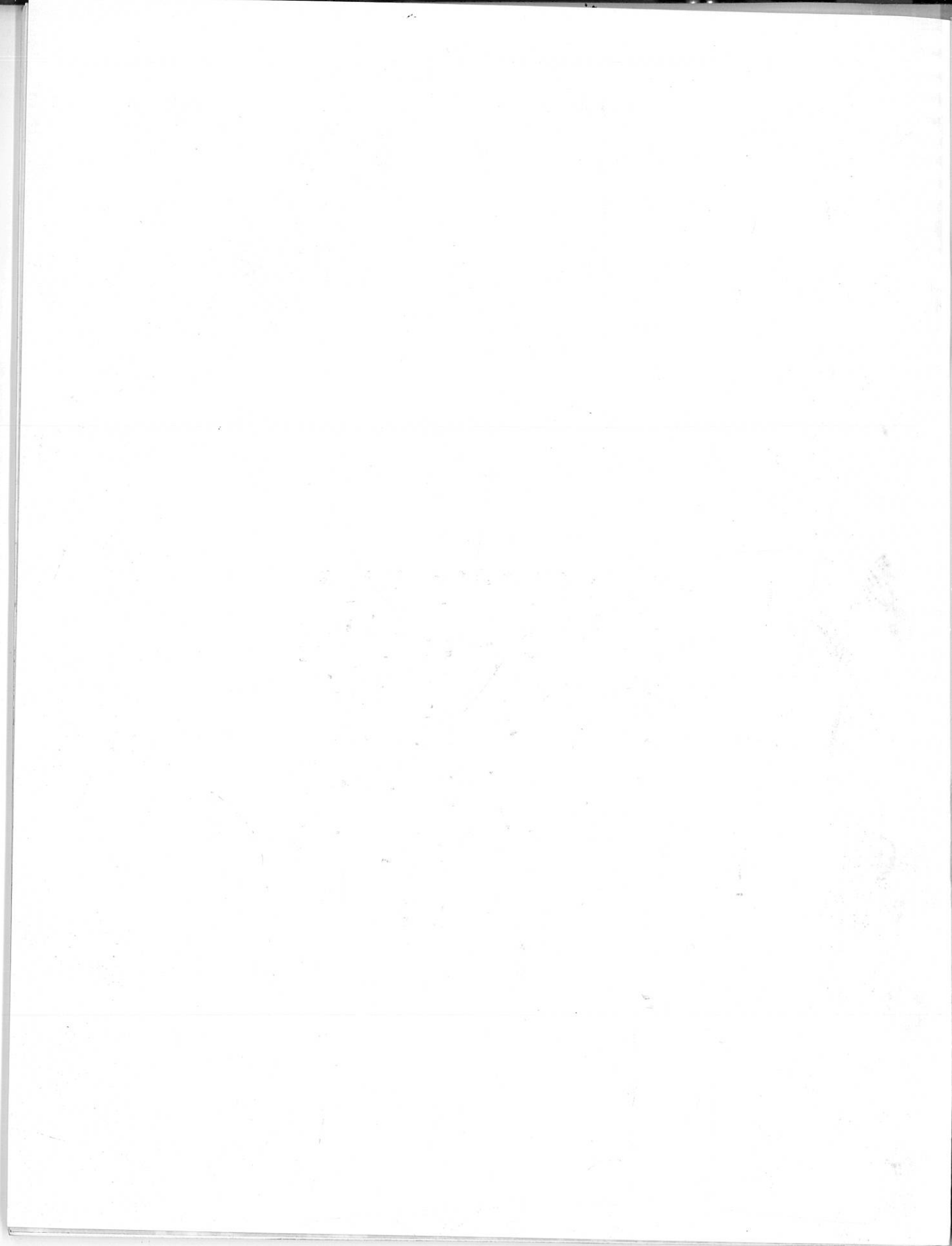


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**ANNUAL REPORT
2011**

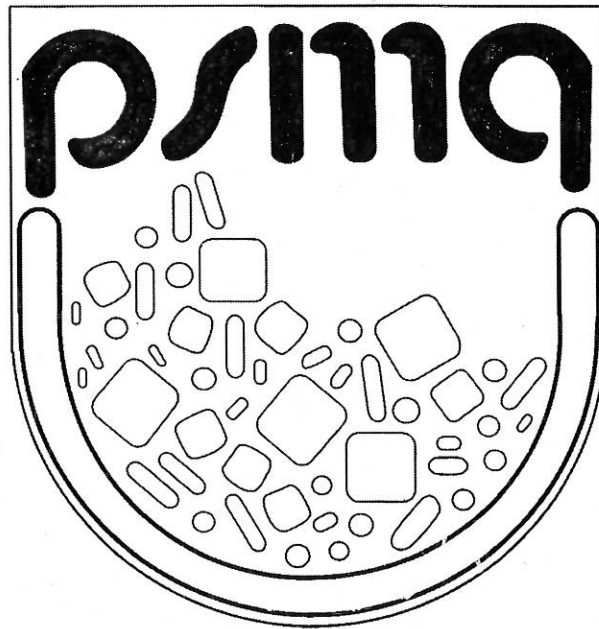


**PAKISTAN SUGAR MILLS ASSOCIATION
ISLAMABAD**



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**ANNUAL REPORT
2011**



**PAKISTAN SUGAR MILLS ASSOCIATION
ISLAMABAD**

MANAGEMENT OF
PAKISTAN SUGAR MILLS ASSOCIATION
FOR 2010-2011

CENTRAL EXECUTIVE COMMITTEE

1.	Mr. Javed A. Kayani	Chairman
2.	Mr. Riaz Qadeer Butt	Vice Chairman
3.	Mr. Deoo Mal Essarani	Vice Chairman
4.	Mr. Abdul Qadir Khattak	Vice Chairman
5.	Mian Shahid Shafi	Member
6.	Mr. Numan Ahmed Khan	Member
7.	Mr. Ahmed Ebrahim Hashim	Member
8.	Mr. Mustafa Z. Majeed	Member
9.	Mr. Muhammad Khan Saddozai	Member
10.	Mr. Muhammad Tahir Iqbal	Member

SECRETARIAT

MR. K. ALI QAZILBASH
SECRETARY GENERAL

RASHID PLAZA, JINNAH AVENUE
ISLAMABAD

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E-mail: psma-islamabad@hotmail.com

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**ZONAL COMMITTEES
2010-2011**

ZONAL COMMITTEES PUNJAB

- | | | |
|----|-----------------------|----------|
| 1. | Mr. Riaz Qadeer Butt | Chairman |
| 2. | Mian Shahid Shafi | Member |
| 3. | Mr. Nauman Ahmed Khan | Member |

Zonal Secretariat

Mr. Mutahir N. Pasha	Secretary,
Unit No. 2, Happy Homes	Tel: 042-35710190 /
38-A, Main Gulberg, Lahore	042-111-207-207
	Fax: 042-35752940
	email: psma_punjab@yahoo.com

ZONAL COMMITTEE SINDH

- | | | |
|----|--------------------------|----------|
| 1. | Mr. Deoo Mal Essarani | Chairman |
| 2. | Mr. Ahmed Ebrahim Hashim | Member |
| 3. | Mr. Mustafa Z. Majeed | Member |

Zonal Secretariat

Mr. Faheem Siddiqui	Officiating Secretary
1st, Floor, Modern Motors House	Tel: 021-35686526
Beaumont Road, Karachi	Fax: 021-35680344
	email psma@cyber.net.pk

ZONAL COMMITTEE KHYBER PAKHTUNKHWA

- | | | |
|----|--------------------------|----------|
| 1. | Mr. Abdul Qadir Khattak | Chairman |
| 2. | Mr. Muhammad Shafiq | Member |
| 3. | Mr. Muhammad Tahir Iqbal | Member |

Zonal Secretariat

Premier Sugar Mills &	Tel: 0937-862051-52
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	email:psmisb@premiergroup.com

Annual Review
46th Annual General Meeting
October' 2011

Dear Members,

I feel honoured to welcome the members of the Association here at the 46th Annual General Meeting. At our AGM'S the Association has been portraying the profile of the sugar industry highlighting the main events during the year. I am pleased to present to you the review for the year 2010-11.

PRODUCTION 2010-11

The Year under Review

Though the devastating floods in July 2010 had severe affects on all crops, but sugarcane sustained the damages and turned out to be a higher yield crop being water intensive.

The plantation Area and the crop condition of the sugarcane (2010-11) promised high production in the beginning immediately after a deficit year. The devastating floods all over the country damaged most of the crops and the infrastructure in the country, but sugarcane crop was damaged the least, though flood losses on the sugarcane crop were estimated higher in the preliminary reports, yet the prolonged humid favourable weather and the satisfactory water supply helped well the growth of sugarcane crop.

Due to mixed estimates and expectations MINFA kept their estimate of sugar production to as low as 3.1 million tonne and insisted a deficit of about 700,000 tonne. PSMA had hard time in convincing the Government of Pakistan to hold the import of sugar till at least the end of February, when the production trend would be much clear. At the same time authorities resisted the import of raw sugar meant to supplement the production to save import of refined sugar.

After delaying the decision for import of refined sugar during crushing in progress, Government of Pakistan was informed that they might need not to import sugar as the production could exceed 3.9 million tonne. Due to the delay in relaxation of import duty on raw sugar only a small quantity of raw sugar was imported for refining. The pragmatic and realistic estimates of PSMA forced the policy makers to review deficits anticipated and we had total sugar production of 4.17 million tonne.

Total scenario of the year 2010-11 was thus as following:

Sugarcane Plantation	=	1,003,000	Hectors
Sugarcane Produced	=	54,480,400	Tonnes
Sugarcane Crushed (With 81.7% utilization)	=	44,511,571	Tonne
Sugar Produced from Cane	=	4,119,421	Tonne
Sugar Produced from Beet	=	13,535	Tonne
Sugar refined from Raw	=	<u>39,629</u>	Tonne
Total Sugar Produced	=	4,172,632	Tonne

Carryover Stocks
(Mills & TCP) = 1,033,003 Tonne

Availability for (2010-11) = 5,205,635 Tonne

Thus the availability of sugar remained satisfactory till the end of the sugar year i-e 30th September 2011. The carryover stock is estimated at about 1.1 mln. Tonne inclusive 0.2 mln. Tonne at TCP reserves, which should suffice comfortably for the month of October to December till the marketing of the fresh sugar from crushing campaign (2011-12) which is expected to be surplus. Diversion of sugarcane towards Gur making has been low in the year in comparison to past years.

Sugarcane & Sugar Price 2010-11

Announced by the provincial Governments the support price of the sugarcane was Rs 127/- in Sindh and Rs 125/- in Punjab and KPK per 40 kg. As usual the growers were not happy with the announced price which is known as minimum support price i-e the actual procurement price could be anything higher than this. Availability of sugarcane when all the sugar mills start crushing at a time becomes highly competitive and the sale price to the mills generally reaches 50-60% higher than the support price as a result of stronger demand.

The price of sugar always remain in lime light, which is an outcome of sugarcane price directly proportional to it, as sugarcane price constitutes about 80% cost of production of sugar with further variations due to sucrose contents.

DOMESTIC AND INTERNATIONAL SUGAR PRICES 2010-11

Months	Domestic Sugar Retail Price 2010-11	International Sugar Prices 2010-11
	Rs. / KG	US \$ Per tonne
Oct	81.91	682.97
Nov	87.98	719.41
Dec	73.78	747.52
Jan	72.65	770.36
Feb	67.02	746.21
Mar	66.95	701.88
Apr	67.14	655.56
May	65.77	599.94
Jun	69.19	688.47
Jul	70.74	769.50
Aug	74.65	736.20
Sep	76.03	694.41
Average	72.82	709.37

During February 2011, a request was made to the Government to procure at least 400,000 tonnes of sugar from Sugar Mills to enable them to clear outstanding of the growers. To decide the average production cost as desired by GOP, PSMA called in a meeting for this purpose on 13th May submitted the suggested procurement price as Rs 64/- per kg but the experts called from MINFA and Agricultural Prices Institute calculated production cost as Rs 54/- per kg. The difference being too high PSMA members were not in position to make an offer based on GOP working.

Ministry of Industries in one of their working papers recorded actual sugarcane prices as indicated by the provincial cane commissioners. In its working paper for sugar situation of 8th Feb 2011, Ministry of Industries indicated procurement price as Rs 167/- in Punjab, Rs 190/- in Sindh and Rs 203/- in KPK,

Whereas to calculate the production price of sugar for purchase the original support price of Rs 125/-, Rs 127/- and Rs 125/- were used which were 33%, 50% and 62% lower than the procurement prices recorded by them. Naturally the production cost calculated thus was much lower than the actual cost and on these grounds the idea of providing relief to the growers and Millers was tactfully dropped.

TCP having tendered for the purchase of domestic sugar with Rs 60/- per kg as upper limits was shelved for no response and TCP was labelled for violation of rules of Competition Commission of Pakistan for fixing sugar price which was denied by them later. Ultimately the ECC rescinded its earlier decision of sugar purchase from PSMA member mills.

Prospects 2011-12

Preliminary reports indicate an increase of 12% in the plantation area under sugarcane. The major increase being in Punjab has shown a rise from 672,200 Hectares to 754,700 Hectares promises an output of about 42.0 mln. Tonne, 80% utilization of which may yield about 3.2 mln. Tonne sugar. Hopefully we are moving towards Punjab's best harvest 2011-12 surpassing 2007-08 production.

Similarly Sindh shows 15% increase in the sugarcane plantation area over the last year, but flood damages are yet to be ascertained as the flood water in few Southern Districts has not receded yet due to poor drainage. There is enormous damage in the cotton, paddy, sugarcane and vegetable fields. The additional sugarcane plantation may not yield positive effects balancing the flood

losses, and the sugarcane production may remain closer to last year's estimate of over 13.0 mln Tonne.

Crop prospects in Khyber Pakhtunkhwa are good. Any increase in the plantation area is not confirmed but sugar production is forecasted for at least 8% increase with a sugar production of about 282,000 tonnes. Thus total production of Pakistan for 2011-12 may hopefully exceed 4.7 mln. Tonne.

Sugarcane support price has already been announced as following for 2011-12 crops. Sindh Rs 154/-, Punjab & KPK Rs 150/- per 40 kg with an increase of 20%. Crop availability is expected as normal; farmers demand for higher price as usual will force the millers to a higher procurement cost.

It is a proven fact that sugar losses due to early start of crushing campaign is about 250,000 tonnes due to low recovery which is a national loss. A higher consumption of sugarcane in low recovery months causes short fall in higher recovery months forcing the end of campaign.

The following study prepared clearly indicates the production loss due to recovery %age and early end of crushing in the peak recovery period.

Periodic Recovery of sugar Mills in Punjab (Accumulated)								
Years	Start Crushing	Nov' 15	Dec' 15	Jan' 15	Feb' 15	March' 15	April' 15	End Crushing
2002-03	15-20 Nov	-	6.97	7.71	8.06	8.29	8.47	15-25 Apr.
2003-04	15-30 Nov	-	7.5	8.37	8.72	8.94	9.09	05-25 Apr.
2004-05	1st Nov	6.88	7.87	8.41	8.67	8.91	8.96	15-30 March
2005-06	15-20 Nov	-	6.85	7.45	7.71	7.83	8.05	15-30 March
2006-07	15-30 Nov	-	7.32	7.84	8.08	8.24	8.5	10-15 Apr
2007-08	15-30 Nov	-	7.37	8.35	8.68	8.77	9.03	5-15 Apr
2008-09	15-30 Nov	-	7.46	8.59	9.00	9.47	-	5-10 March
2009-10	15 Nov-03 Dec	-	7.33	8.33	8.79	8.88	-	5-10 March
2010-11	20-30 Nov	-	6.51	8.49	8.82	9.07	9.23	25-30 March

PSMA must convince the authorities with the negative affects of forcing these decisions. Once the price of sugarcane is based on sucrose content the growers will be attracted to sell their crop in time to fetch better price. PSMA is still looking for such modalities being discussed for the last ten years. We hope that a positive view of it will lead to progress, so as to put in place a proper recognized system to help the industry in shape to contribute to its full potential.

Consumption in 2011-12 is projected to 4.40 million tonne. The consumption has been sluggish for the past two years due to higher prices of sugar. In short with the production estimated at 4.7 and the carryover stock about 1.1 mln. Tonne no import of sugar will be required in 2011-12. After the

production situation is clear, there would be some surplus available for export and strategic reserves.

WORLD SUGAR SCENARIO

Global sugar production 2011-12 is forecasted as surplus by about 4.0 mln. Tonne. It is widely suggested that despite a sizeable rise in the global production, the market will generally remain balanced and the world sugar market may face a fall from current world prices set to swing due to bumper crop.

There are expectations that global market may show a decline of at least 10-15% by early next year. ISO Estimate for 2011-12 is as under:

Production : - 171.4 mln. Tonne

Consumption: - 168.1 mln. Tonne

World sugar stocks had contracted considerably in the last two seasons falling about 15 mln. Tonne thus the surplus production of 2011-12 may leave only about a million tonnes of surplus.

Brazil's harvest (2011-12) that started mid April disappointed market expectations with cane and sugar production. The low yield and recovery has attributed to the multiple weather problems including a prolonged drought in the prime growing period and the recent prolonged frost affected severely the cane yield. It will take few years for the yield to fully recover as predicted by experts.

The cane and sugar production was revised downwards expecting lower output of sugar and ethanol as well. The downgraded forecast is now 30.6

mln. Tonne previously estimated at 32.8 mln. Tonne and fuel ethanol at 21.0 bln. Litres.

Indian sugar production is likely to rise 27.0 mln. Tonne compared to 24.6 mln. Tonne output 2010-11 continuing its upswing phase expecting 2011-12 harvest of about 360.0 mln. Tonne of sugarcane. World's second largest sugar producer having received good monsoon combined with the recent good prices boosted the expected production in the forthcoming harvest. At the start of November 2011, sugarcane plantation stands at 5.14 mln hectares in comparison to the last year's 4.9 mln. Hectares.

Indian export of sugar is expected to 4.0 mln. Tonne with consumption of over 23.0 mln. Tonne. Exporters are eager for export to take advantage of production delay in flood hit Thailand.

Thailand is expecting a bumper harvest of about 100 mln. Tonne which may achieve a record production of 10 mln. Tonne sugar. Thailand is the second largest sugar exporter in the world. It is now faced with worst floods in the half century which has inundated farms and is likely to delay crushing operation scheduled for mid November.

China's purchases of sugar from the world market are expected to be on higher side. In recent months China imported about 1.2 mln. Tonne. A gap of about 2 mln. Tonne is foreseen in 2011-12. To make up for the depleted reserve stock and deficit in consumption, China's import demand may rise to 2.75 million tonnes.

In European Union conditions for beet sugar are favourable against the weather conditions last year, thus expectations are for higher than 17.7 mln. Tonne i-e 13% higher than last year. Russian harvest is also progressing well expecting a record beet crop of about 40 mln. Tonne.

At the conclusion of this review I would like to register my appreciation to the Zonal Chairmen the Central Executive Committee, the members and the Secretarial Staff for their continued co-operation.

Thank You.

31st Oct 2011

Javed A. Kayani

Chairman



46th Annual General Meeting

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TABLE 1

SUGARCANE PLANTATION AREA, PRODUCTION, YIELD
AND UTILIZATION OF SUGARCANE BY SUGAR MILLS

PAKISTAN

YEAR	AREA HECTARES	PRODUCTION TONNES	YIELD PER HECTARE	UTILIZATION % BY SUGAR MILLS
1996-97	964,500	41,998,400	43.54	65.13
1997-98	1,056,200	53,104,200	50.28	77.32
1998-99	1,155,100	55,191,100	47.78	77.90
1999-00	1,009,800	42,000,000	41.59	69.00
2000-01	960,000	43,620,000	45.41	67.47
2001-02	999,700	48,041,000	48.06	76.33
2002-03	1,099,700	52,049,000	47.33	80.28
2003-04	1,074,700	53,800,000	50.00	81.19
2004-05	966,600	43,533,000	45.04	73.74
2005-06	906,980	44,292,000	48.80	67.94
2006-07	1,029,000	54,871,000	53.00	73.78
2007-08	1,241,300	63,920,000	51.49	82.60
2008-09	1,029,400	50,045,400	48.60	66.21
2009-10	942,870	49,372,900	52.36	70.09
2010-11	987,700	55,442,100	56.13	80.47

PUNJAB

1996-97	604,200	24,010,200	39.74	67.86
1997-98	685,300	32,110,600	46.86	80.67
1998-99	780,300	33,382,800	42.78	78.12
1999-00	672,100	25,000,000	37.20	67.32
2000-01	615,000	26,740,000	43.48	67.57
2001-02	657,000	31,803,000	48.40	79.40
2002-03	735,000	33,169,000	45.12	83.15
2003-04	709,000	34,419,000	49.00	83.10
2004-05	645,000	29,332,000	45.47	77.65
2005-06	625,200	28,949,000	46.30	66.81
2006-07	712,000	37,542,000	53.00	70.85
2007-08	872,200	40,306,000	48.73	81.90
2008-09	666,500	32,294,700	48.50	64.02
2009-10	607,420	31,324,000	51.60	66.95
2010-11	672,200	37,481,000	55.75	74.37

SINDH

YEAR	AREA HECTARES	PRODUCTION TONNES	YIELD PER HECTARE	UTILIZATION % BY SUGAR MILLS
1996-97	251,200	13,110,600	52.19	78.68
1997-98	261,600	15,990,600	61.16	86.58
1998-99	270,800	17,050,700	62.96	88.53
1999-00	230,600	12,100,000	51.27	83.99
2000-01	239,000	12,050,000	50.42	87.08
2001-02	241,000	11,416,000	47.37	89.90
2002-03	259,000	13,798,000	53.27	89.98
2003-04	260,000	14,612,000	56.00	88.90
2004-05	215,000	9,357,000	43.52	84.59
2005-06	183,180	11,243,000	61.40	81.67
2006-07	215,000	12,529,000	58.00	92.80
2007-08	308,800	18,793,900	60.86	89.05
2008-09	263,900	13,304,300	50.40	76.28
2009-10	233,950	13,505,400	57.70	85.04
2010-11	226,500	13,900,000	60.43	97.84

KHYBER PAKHTUNKHWA

1996-97	108,400	4,841,600	44.66	15.38
1997-98	108,600	4,956,500	45.64	26.30
1998-99	103,300	4,719,500	45.68	38.53
1999-00	106,300	4,900,000	46.10	26.40
2000-01	106,000	4,800,000	45.28	17.64
2001-02	101,000	4,787,000	47.40	26.94
2002-03	105,000	5,049,000	48.08	35.40
2003-04	105,000	4,745,000	45.00	43.53
2004-05	106,000	4,816,000	45.43	29.26
2005-06	98,600	4,100,000	41.60	38.23
2006-07	102,000	4,800,000	47.00	46.98
2007-08	104,800	4,792,000	45.73	62.11
2008-09	98,200	4,408,500	44.90	52.48
2009-10	100,800	4,507,900	44.70	47.77
2010-11	88,400	4,030,300	45.59	75.31

BALUCHISTAN

1996-97	700	36,000	51.43	-
1997-98	700	37,500	53.57	-
1998-99	700	38,100	54.40	-
1999-00	800	43,400	54.20	-
2000-01	600	30,000	50.00	-
2001-02	700	35,000	50.00	-
2002-03	700	33,000	47.14	-
2003-04	700	34,000	48.57	-
2004-05	600	27,960	46.60	-
2005-06	Not Available			
2006-07	Not Available			
2007-08	500	28,100	56.20	-
2008-09	800	37,900	47.40	-
2009-10	700	35,600	50.90	-
2010-11	600	30,800	51.00	-

SOURCE: Federal Bureau of Statistics.
MINFA

TABLE 2
SUGARCANE CRUSHING, SUGAR PRODUCTION
& RECOVERY % 1995-96 TO 2010-11

PAKISTAN

YEAR	NO. OF MILLS	CANE CRUSHED TONNES	SUGAR MADE TONNES	RECOVERY %
1996-97	68	27,152,918	2,378,751	8.76
1997-98	71	41,062,268	3,548,953	8.64
1998-99	71	42,994,911	3,530,931	8.21
1999-00	69	28,982,711	2,414,746	8.33
2000-01	65	29,408,879	2,466,788	8.39
2001-02	69	36,708,638	3,197,745	8.71
2002-03	71	41,786,689	3,652,745	8.74
2003-04	71	43,661,378	3,997,010	9.15
2004-05	71	32,101,739	2,922,126	9.10
2005-06	74	30,090,632	2,588,177	8.60
2006-07	77	40,483,977	3,516,218	8.69
2007-08	78	52,776,922	4,740,913	8.98
2008-09	82	33,139,418	3,134,145	9.46
2009-10	83	34,611,003	3,133,494	9.05
2010-11	84	44,526,719	4,172,729	9.37

PUNJAB

1996-97	37	16,293,237	1,292,912	7.94
1997-98	39	25,905,541	2,065,886	7.97
1998-99	39	26,081,066	2,033,356	7.80
1999-00	37	16,829,610	1,315,637	7.82
2000-01	35	18,068,437	1,437,450	7.96
2001-02	37	25,252,609	2,152,175	8.52
2002-03	38	27,583,062	2,351,102	8.52
2003-04	38	28,604,925	2,599,490	9.09
2004-05	38	22,776,832	2,046,633	8.99
2005-06	40	19,340,641	1,566,047	8.10
2006-07	41	26,601,603	2,268,174	8.53
2007-08	42	33,063,564	2,952,784	8.93
2008-09	45	20,677,089	1,963,957	9.50
2009-10	45	20,972,969	1,858,161	8.86
2010-11	44	27,890,459	2,598,085	9.32

SINDH

YEAR	NO. OF MILLS	CANE CRUSHED TONNES	SUGAR MADE TONNES	RECOVERY %
1996-97	27	10,314,835	1,028,169	9.97
1997-98	27	13,853,107	1,374,477	9.92
1998-99	29	15,095,412	1,353,012	8.96
1999-00	25	10,856,757	996,317	9.18
2000-01	25	10,493,428	968,175	9.23
2001-02	27	10,162,607	940,959	9.26
2002-03	28	12,415,817	1,158,674	9.33
2003-04	28	12,990,824	1,221,268	9.40
2004-05	28	7,915,416	754,458	9.53
2005-06	28	9,182,553	902,907	9.83
2006-07	29	11,626,978	1,062,411	9.14
2007-08	29	16,737,003	1,561,378	9.33
2008-09	30	10,148,603	976,420	9.62
2009-10	31	11,484,422	1,095,104	9.54
2010-11	33	13,600,800	1,298,989	9.42

KHYBER PAKHTUNKHWA

1996-97	04	744,845	57,669	7.74
1997-98	05	1,303,619	108,589	8.33
1998-99	05	1,818,433	144,563	7.95
1999-00	05	1,296,344	102,792	7.93
2000-01	05	847,015	61,163	7.22
2001-02	05	1,293,422	104,611	8.09
2002-03	05	1,787,810	144,917	8.11
2003-04	05	2,065,629	176,252	8.53
2004-05	05	1,409,491	121,034	8.59
2005-06	06	1,567,438	119,223	7.69
2006-07	07	2,255,395	185,634	8.23
2007-08	07	2,976,356	226,751	7.62
2008-09	07	2,313,725	193,768	8.37
2009-10	07	2,153,612	180,229	8.37
2010-11	07	3,035,460	275,655	9.08

TABLE 3
BEET SUGAR PRODUCTION, BEET SLICED, SUGAR MADE
RECOVERY BY KHYBER PAKHTUNKHWA SUGAR MILLS

YEAR	NO. OF MILLS	BEET SLICED TONNES	SUGAR MADE TONNES	REC. %	MOLASSES MADE TONNES
1996-97	03	166,875	14,610	8.76	6,115
1997-98	02	81,794	6,267	7.66	3,127
1998-99	03	126,123	10,831	8.59	5,069
1999-00	03	187,478	14,618	7.80	7,750
2000-01	03	226,252	17,276	7.64	8,684
2001-02	03	316,041	29,127	9.23	13,376
2002-03	03	222,063	22,066	9.94	8,490
2003-04	03	250,171	23,797	9.51	8,684
2004-05	02	120,903	11,373	9.41	4,287
2005-06	03	93,518	8,934	9.55	3,404
2006-07	01	83,580	7,865	9.04	2,973
2007-08	01	64,095	5,532	8.80	2,576
2008-09	01	9,301	947	10.55	419
2009-10	02	53,336	4,641	9.15	2,140
2010-11	02	151,265	13,535	8.95	7,027

TABLE 4
CONSOLIDATED SUGAR PRODUCTION IN PAKISTAN
FROM CANE, BEET & RAW (IN TONNES)

YEAR	SUGARCANE	BEET	RAW	TOTAL
1996-97	2,378,751	14,610		2,393,361
1997-98	3,548,953	06,267		3,555,220
1998-99	3,530,931	10,831		3,541,763
1999-00	2,414,746	14,618		2,429,364
2000-01	2,466,788	17,276	531,930	3,015,994
2001-02	3,197,745	29,172	22,111	3,249,029
2002-03	3,652,748	22,066	1,945	3,676,759
2003-04	3,997,010	23,797		4,020,806
2004-05	2,922,126	11,373	182,302	3,115,801
2005-06	2,588,177	8,934	401,396	2,988,507
2006-07	3,516,218	7,865	2,860	3,526,943
2007-08	4,740,913	5,532	5,929	4,752,374
2008-09	3,134,145	947	-----	3,135,092
2009-10	3,133,494	4,641	-----	3,138,135
2010-11	4,119,418	13,535	39,679	4,172,726

TABLE 5
MOLASSES PRODUCTION IN PAKISTAN
FROM CANE, RAW & BEET (IN TONNES)

YEAR	PUNJAB	SINDH	KHYBER PAKHTUNKHWA	PAKISTAN
1996-97	798,448	482,636	32,661	1,319,860
1997-98	1,237,940	684,823	56,038	1,978,801
1998-99	1,276,391	760,533	76,670	2,113,595
1999-00	800,536	534,003	62,838	1,397,378
2000-01	901,732	550,605	40,480	1,501,501
2001-02	1,224,905	522,939	75,115	1,822,959
2002-03	1,304,284	656,520	87,313	2,048,117
2003-04	1,351,728	667,160	103,211	2,122,099
2004-05	1,039,937	393,287	64,171	1,497,395
2005-06	937,337	458,050	42,568	1,437,954
2006-07	1,222,482	578,833	109,787	1,911,102
2007-08	1,607,042	889,566	167,172	2,663,708
2008-09	928,514	493,079	114,739	1,536,332
2009-10	927,056	529,370	101,131	1,557,457
2010-11	1,249,324	643,651	141,580	2,034,555

TABLE 6 (1)
SUGARCANE SUPPORT PRICE
MILL-GATE DELIVERY (Per 40 Kg)

YEAR	PUNJAB	SINDH	KHYBER PAKHTUNKHWA	QUALITY PREMIUM
1996-97	24.25	24.50	24.25	0.27
1997-98	35.00	36.00	35.00	0.32
1998-99	35.00	36.00	35.00	0.50
1999-00	35.00	36.00	35.00	0.50
2000-01	35.00	36.00	35.00	0.50
2001-02	42.00	43.00	42.00	0.50 (Indicative price)
2002-03	40.00	43.00	40.00	0.50
2003-04	40.00	41.00	40.00	0.50
2004-05	40.00	43.00	40.00	0.50
2005-06	45.00	60.00	45.00	0.50
2006-07	60.00	67.00	65.00	0.50
2007-08	60.00	67.00	65.00	0.50
2008-09	80.00	81.00	80.00	0.50
2009-10	100.00	102.00	100.00	0.50
2010-11	125.00	127.00	125.00	0.50
2011-12	150.00	154.00	150.00	0.50

TABLE 6(2)

SUGARCANE SUPPORT PRICE IN COMPARISON
WITH SEASON'S AVERAGE RETAIL PRICE

YEAR	PUNJAB	SINDH	KHYBER PAKHTUNKHWA	AV. SUGAR PRICE/KG
2000-01	35.00	36.00	35.00	26.73
2001-02	42.00	43.00	42.00	22.00
2002-03	40.00	43.00	40.00	19.83
2003-04	40.00	41.00	40.00	19.26
2004-05	40.00	43.00	40.00	25.31
2005-06	45.00	60.00	45.00	33.07
2006-07	60.00	67.00	65.00	30.60
2007-08	60.00	67.00	65.00	28.62
2008-09	80.00	81.00	80.00	43.39
2009-10	100.00	102.00	100.00	63.41
2010-11	125.00	127.00	125.00	72.82
2011-12	150.00	154.00	150.00	

Sugarcane support price is per 40 Kg, Retail Price is Season's Average
Source: MINFA / ALMA

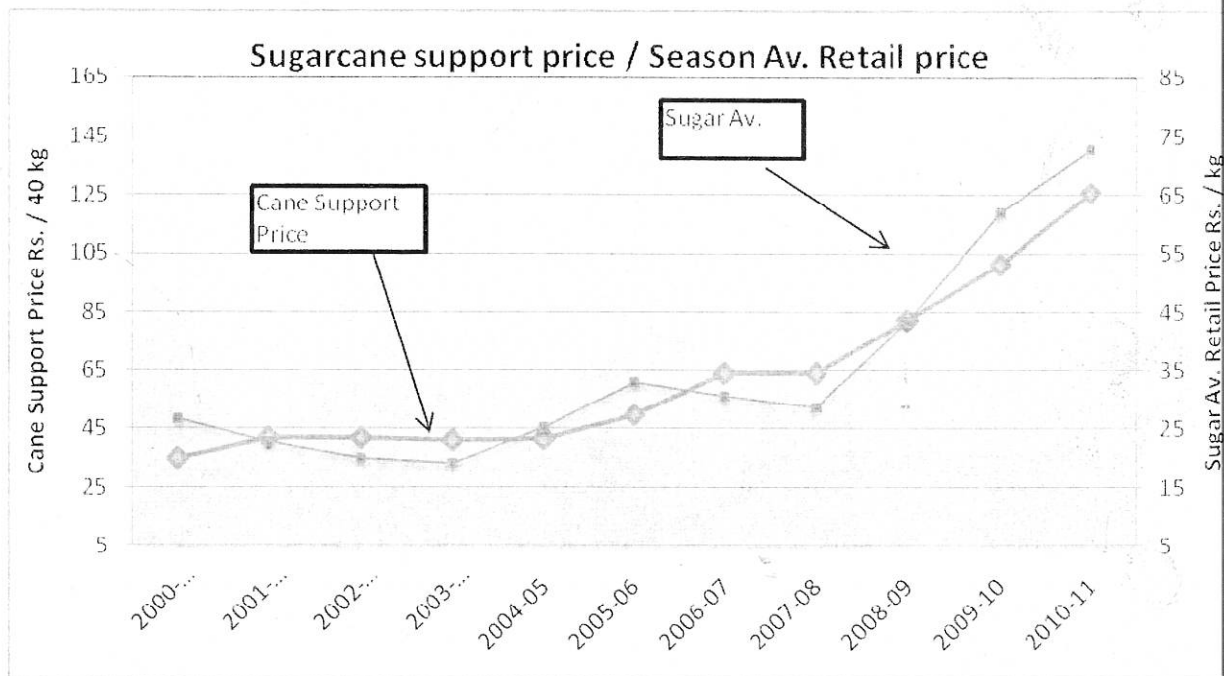
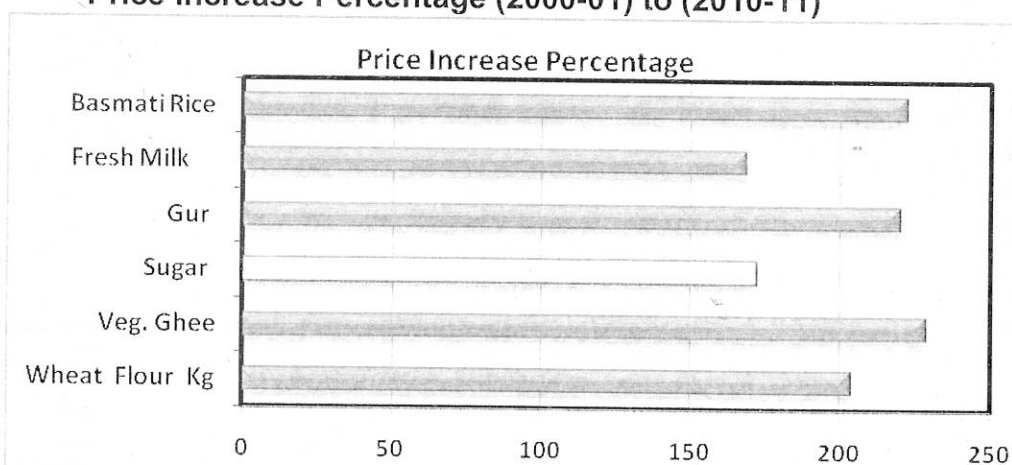


TABLE 7
Essential Commodities
Retail prices 2000-01 to 2010-11
In Comparison to sugar &
Graph showing % age of price increase

Years	Wheat Flour Kg	Veg. Ghee	Sugar	Gur	Fresh Milk	Basmati Rice
2000-01	9.80	44.82	27.11	26.31	18.23	15.35
2001-02	9.67	49.20	22.87	23.12	17.92	15.49
2002-03	10.14	55.25	20.77	20.45	18.35	18.07
2003-04	11.71	59.84	19.01	19.79	19.21	19.04
2004-05	13.28	59.60	23.45	23.98	21.28	20.19
2005-06	13.06	58.95	31.16	35.90	23.90	20.16
2006-07	13.64	70.81	31.85	39.26	26.72	23.11
2007-08	18.07	108.43	27.92	32.86	30.45	37.77
2008-09	25.39	110.69	37.45	40.80	35.99	48.03
2009-10	29.05	111.27	56.25	70.52	41.7	43.75
2010-11	29.73	147.24	73.82	84.17	49.02	49.44
% age	203.367	228.514	172.3	219.92	168.9	222.085

Price Increase Percentage (2000-01) to (2010-11)



Source: Economic Survey of Pakistan (Based on Fiscal Year)

TABLE 8 (1)
MILLWISE SUGARCANE CRUSHING
SUGAR PRODUCTION, RECOVERY % AND
MOLASSES PRODUCTION FOR SEASON 2010-2011

	PUNJAB	NO OF DAYS	CANE CRUSHED	PROD. TONNES	REC. %	MOLASSES PROD.	Rec %
1	ABDULLAH(Depalpur)		501,826	44,225	8.80	*22,830	4.55
2	ABDULLAH(Shahpur)		395,417	28,370	7.17	20,372	5.14
3	ADAM		457,538	42,883	9.38	20,864	4.56
4	ASHRAF		702,273	66,480	9.47	31,845	4.53
5	BABA FARID		310,906	28,013	9.01	*14,140	4.55
6	BROTHERS		506,314	45,965	9.06	*23,040	4.55
7	CHANAR		607,308	53,766	8.85	26,520	4.36
8	CHAUDHRY		541,651	49,477	9.20	23,600	4.41
9	CHISHTIA		196,707	13,138	7.22	*8,950	4.55
10	COLONY(PHALIA)		367,675	28,324	7.68	*16,730	4.55
11	COLONY(PUNJAB)		385,235	35,549	9.06	*17,530	4.55
12	CRESCENT		Non-Operational				
13	ETIHAD		752,489	78,508	10.43	27,920	3.71
14	FATIMA		867,571	84,783	9.17	*39,470	4.55
15	PECTO		523,318	42,805	8.15	*23,810	4.55
16	G.SAMMUNDRI		74,708	5,892	7.88	*3,400	4.55
17	HAMZA		2,439,734	261,799	10.35	*111,010	4.55
18	HAQ BAHU		373,078	34,790	9.33	*16,970	4.55
19	H.WAQAS		513,707	43,516	8.39	*23,370	4.55
20	HUDA (FAUJI)		317,779	27,513	8.66	15,280	4.80
21	HUNZA (i)		621,272	54,200	8.73	*28,230	4.55
22	HUNZA (ii)		300,946	27,288	9.06	*13,690	4.55
22	HUSEIN		575,886	50,221	8.72	26,996	4.68
23	INDUS		596,354	61,941	10.38	22,284	4.55
24	ITTEFAQ		523,260	45,000	8.60	23,080	4.41
25	J.D.W- I		2,121,232	221,079	10.42	83,929	3.96
26	J.D.W - II (United)		867,796	92,595	10.67	34,170	3.94
27	KAMALIA		887,483	87,501	9.67	39,290	3.41
28	KASHMIR		648,715	59,228	9.13	28,975	4.46
29	KOHINOOR		406,388	30,673	7.54	20,629	5.07
30	LAYYAH		843,711	78,746	9.10	*38,390	4.55
31	MACCA		93,303	7,765	8.32	*4,250	4.55
32	MADINA		601,292	59,812	9.12	*27,360	4.55
33	NATIONAL		322,088	26,659	8.28	14,176	4.40
34	NOON		600,385	46,180	7.70	31,750	5.29
35	PATTOKI		505,732	45,875	9.07	24,140	4.77
36	RAMZAN		561,794	51,639	9.18	*25,560	4.55
37	R.Y.K		835,803	84,035	10.18	*38,030	4.55

Cont..... Punjab

PUNJAB		NO OF DAYS	CANE CRUSHED	PROD. TONNES	REC. %	MOLASSES PROD.	Rec %
38	SAFINA		537,095	44,264	8.24	*24,440	4.55
39	SHAHTAJ		925,506	76,196	8.23	45,719	4.94
40	SHAKARGANJ (I)		1,020,999	94,064	9.21	45,180	4.42
41	SHAKARGANJ (II)		546,362	47,409	8.65	25,325	4.63
42	SHEIKHOO		1,125,036	98,926	8.70	*51,190	4.55
43	TANDLIANWALA- I		472,492	43,261	9.10	*21,490	4.55
44	TANDLIANWALA- II		514,295	47,732	9.28	*23,400	4.55
TOTAL 2010-2011			27,890,459	2,598,085	9.32	1,249,324	4.48
TOTAL 2009-2010			20,972,969	1,858,161	8.86	927,056	4.42

- Molasses Figures estimated

TABLE 8 (2)
MILLWISE SUGARCANE CRUSHING
SUGAR PRODUCTION, RECOVERY AND
MOLASSES PRODUCTION FOR SEASON 2010-2011

S.N	KHYBER PAKHTUNKHWA	NO OF DAYS	CANE CRUSHED	PROD. TONNES	REC. %	MOL. PROD.	Rec %
1	AI-MOIZ		665,122	68,663	8.96	33,322	5.01
2	CHASHMA		859,908	74,812	8.70	41,818	4.86
3	CHASHMA (Exp.)		496,069	42,662	8.60	24,500	4.96
4	KHAZANA		120,886	10,638	8.80	5,360	4.43
5	PREMIER		133,049	15,974	8.65	1,980	4.03
6	TANDLIANWALA (ZAMAND)		597,144	49,683	8.40	*27,170	4.55
7	BANNU		163,282	13,223	8.09	*7,430	4.55
TOTAL 2010-2011			3,035,460	275,655	9.08	141,580	4.66
TOTAL 2009-2010			2,153,612	180,229	8.37	99,991	4.64

- Molasses Figures estimated.

TABLE 8 (3)
MILLWISE SUGARCANE CRUSHING
SUGAR PRODUCTION, RECOVERY % AND
MOLASSES PRODUCTION FOR SEASON 2010-2011

	SINDH	No. DAYS	CANE CRUSHED	PROD. TONNES	REC. %	MOL. PROD.	Rec %
1	AL-ABBAS		594,000	63,991	10.17	28,950	4.84
2	ABDULLAH SHAH GHAZI		267,549	24,233	9.06	12,780	4.78
3	AL-NOOR		888,736	71,655	8.05	43,070	4.84
4	ANSARI		604,273	50,312	8.31	28,240	4.66
5	ARMYWELFARE		331,137	31,751	9.59	15,787	4.77
6	BAWANY		350,937	29,370	8.31	16,500	4.70
7	DEWAN		451,366	40,942	9.05	23,490	5.19
8	DIGRI		382,437	38,304	10.05	*17,400	4.55
9	FARAN		781,505	79,640	9.73	39,047	5.50
10	J.D.W -III (GHOTKI)		1,051,525	115,033	10.94	*47,850	4.55
11	HABIB		800,636	83,665	9.87	35,003	4.36
12	KHAIRPUR		322,786	27,367	8.48	13,998	6.84
13	KHOSKI		201,921	17,540	8.69	9,470	4.69
14	KIRAN		56,565	4,275	8.69	*2,573	4.55
15	LARR		112,824	9,586	7.56	*5,130	4.55
16	MATIARI		441,928	44,539	10.03	19,887	4.50
17	MEHRAN		809,034	84,894	10.18	38,900	4.79
18	MIRPURKHAS		509,204	56,681	10.41	26,350	5.15
19	MIRZA		244,767	24,095	9.85	99,876	4.85
20	NAJMA		79,091	6,387	8.08	*3,598	4.55
21	NAUDERO		233,089	20,437	8.77	9,247	3.97
22	NEW DADU		302,422	25,414	8.40	11,941	3.95
23	PANGRIO		253,279	23,293	9.20	12,265	4.85
24	RANIPUR		331,119	28,683	8.66	14,760	4.45
25	SAKRAND		615,017	53,250	8.66	25,766	4.19
26	SANGHAR		491,205	47,008	9.57	23,625	4.80
27	SERI		125,849	10,169	8.06	*5,735	4.55
28	SHAHMURAD		654,892	60,775	9.27	33,478	5.11
29	SINDABADGAR		387,579	35,503	9.16	21,980	5.67
30	TANDO M. KHAN		118,945	9,594	8.04	6,413	5.39
31	THARPARKAR		311,450	30,963	9.95	16,082	5.17
32	S.G.M		493,735	49,640	10.15	*22,460	4.55
TOTAL 2010-2011			13,600,800	1,298,989	9.42	643,651	4.73
TOTAL 2009-2010			11,484,422	1,095,104	9.54	529,370	4.61

TABLE 8 (4)
MILL-WISE BEET SLICING,
SUGAR PRODUCTION, RECOVERY AND
MOLASSES PRODUCTION FOR SEASON 2010-2011

KHYBER PAKHTUNKHWA		No. of Days	Beet sliced	Production Tonnes	Rec. %	Total Mol. Production	Rec. %
1	AL-MOIZ	20	100,757	9,069	8.96	5,047	5.01
2	PREMIER	23	50,508	4,466	8.93	1,980	3.94
TOTAL 2010-2011			151,265	13,535	8.95	7,027	4.48
TOTAL 2009-2010			53,336	4,641	9.51	2,140	3.84

TABLE 8 (5)
PROVINCE-WISE TOTAL PRODUCTION OF PAKISTAN
SUMMARY 2010-2011

	CANE CRUSHED	RAW UTILIZED	BEET SLICED	SUGAR PRODUCTION			TOTAL SUGAR	MOL C+R+B
				(Cane)	(Raw)	(Beet)		
PUNJAB	27,890,459	*23,000	Nil	2,576,615	21,470	-	2,598,085	1,249,324
SINDH	13,600,800	19,360	Nil	1,280,781	18,208	-	1,298,989	643,651
KHYBER PAKHTUN KHWA	3,035,460	Nil	151,265	262,120	-	13,535	275,655	141,580
Total 2010-2011	44,526,719	42,360	151,265	4,119,516	39,678	13,535	4,172,729	2,034,555
Total 2009-2010	33,611,003	Nil	53,336	3,133,494	Nil	4641	3,138,135	1,557,457

• Estimated Figure

TABLE 9 (1)
ESTIMATED GUR EQUIVALENT PRODUCTION
FROM SUGARCANE NOT MILLED AFTER 15% DEDUCTION
FOR SEED, FODDER AND WASTAGE ETC.

YEAR	GUR EQUIVALENT	
1990-91	853,800	Tonnes
1991-92	600,100	Tonnes
1992-93	688,000	Tonnes
1993-94	653,400	Tonnes
1994-95	827,100	Tonnes
1995-96	875,000	Tonnes
1996-97	709,400	Tonnes
1997-98	346,485	Tonnes
1998-99	332,990	Tonnes
1999-00	511,470	Tonnes
2000-01	649,623	Tonnes
2001-02	354,341	Tonnes
2002-03	208,672	Tonnes
2003-04	175,833	Tonnes
2004-05	416,611	Tonnes
2005-06	642,393	Tonnes
2006-07	523,292	Tonnes
2007-08	132,182	Tonnes
2008-09	789,930	Tonnes
2009-10	625,256	Tonnes
2010-11	169,150	Tonnes

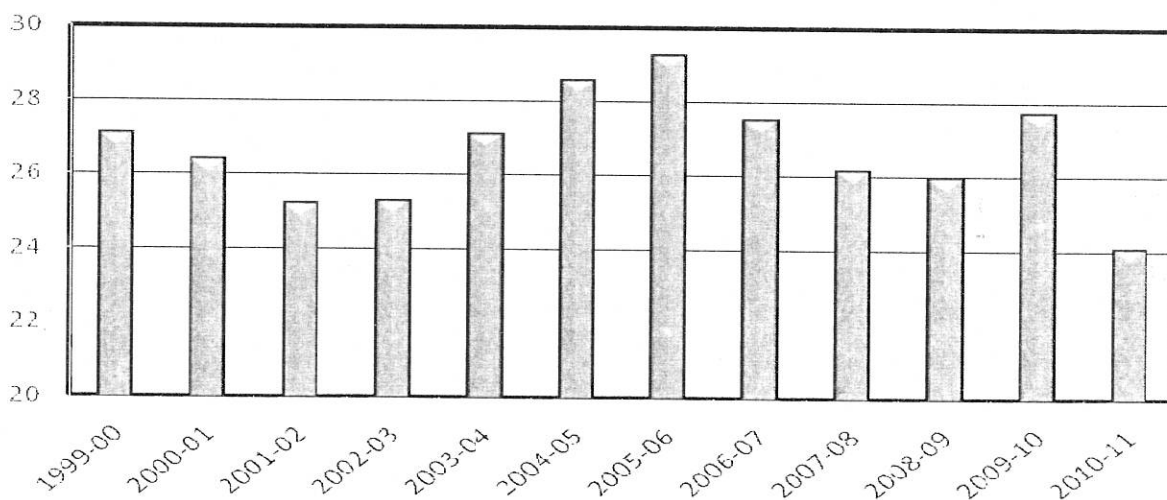
Note: * Gur equivalent is based on 8.5% recovery.
 * These are not Gur production figures.
 * (Recovery rate of Gur is 13.5-14.5%)

TABLE 9(2)

**SWEETENER CONSUMPTION IN PAKISTAN
SUGAR + GUR EQUIVALENT**

Sugar Year	Population Millions	SUGAR CONSUMPTION MMT		Gur Equivalent MMT	Total Sweetener MMT	Sweetener kg / capita
		Year's	Kg Per Capita			
1999-00	135.90	3.172	23.34	0.511	3.683	27.10
2000-01	140.36	3.055	21.77	0.649	3.704	26.39
2001-02	143.17	3.252	22.71	0.354	3.606	25.19
2002-03	145.95	3.483	23.86	0.208	3.691	25.29
2003-04	148.72	3.855	25.92	0.174	4.029	27.09
2004-05	152.53	3.941	25.83	0.416	4.357	28.56
2005-06	153.45	3.846	25.06	0.642	4.488	29.24
2006-07	162.91	3.958	24.29	0.523	4.481	27.50
2007-08	166.41	4.297	25.82	0.132	4.429	26.16
2008-09	169.94	3.628	21.34	0.789	4.410	25.95
2009-10	173.51	4.186	24.12	0.625	4.810	27.72
2010-11	177.10	4.096	23.12	0.169	4.265	24.08

**Pakistan Sugar Mills Association
Sweetener Consumption Kg per Capita in Pakistan**



Source: - Population Figures Revised Economic Survey of Pakistan
Sweetener:- Sugar + Gur

TABLE 10
IMPORT OF REFINED SUGAR

YEAR	QUANTITY TONNES	VALUE IN "000" RS.	AVERAGE PRICE RS. PER TONNES.
1996-97	681,083	9,861,825	14,480
1997-98	10,990	1,685,859	15,189
1998-99	10,097	152,591	15,113
1999-00	66,627	769,179	11,545
2000-01	930,142	14,488,243	15,576
2001-02	85,037	1,472,326	17,314
2002-03	8,315	152,746	18,370
2003-04	11,398	188,509	16,539
2004-05	266,707	5,288,976	19,606
2005-06	1,527,322	37,365,929	24,465
2006-07	586,543	15,721,704	26,804
2007-08	36,692	912,073	24,858
2008-09	125,743	4,505,407	35,830
2009-10	370,000	14,811,000	40,029
2010-11	1,031,919	58,669,007	56,854

TABLE 10 (A)
IMPORT OF RAW SUGAR

YEAR	QUANTITY TONNES	VALUE IN RS. "000"	AVERAGE PRICE RS. PER TONNE
1996-97	147,482		
1997-98	36,469		
1998-99	548		
1999-00	127	2,101	16,543
2000-01	525,326	8,261,345	15,726
2001-02	500	7,172	14,344
2002-03	607		
2003-04	264		
2004-05	185,604		
2005-06	472,039	7,794,642	16,512
2006-07	11,033	N.A	
2007-08	714	N.A	
2008-09	-		
2009-10	-		
2010-11	-		

Data in Table 9 and 9 (A) for fiscal year
Source: Federal Bureau of Statistics

TABLE 11
EXPORT OF SUGAR

YEAR	QUANTITY TONNES	VALUE IN RS. "000"	AVERAGE PRICE RS.PER TONNE
1996-97	-	-	-
1997-98	210,632	2,897,750	13,757
1998-99	906,602	11,549,170	12,739
1999-00	-	-	-
2000-01	-	-	-
2001-02	-	-	-
2002-03	45,669	627,949	13,750
2003-04	116,175	1,589,210	13,679
2004-05	54,771	1,028,710	18,782
2005-06	61,047	1,590,555	26,055
2006-07	12	330	27,500
2007-08	260,840	5,738,856	22,015
2008-09	23,980	639,677	26,675
2009-10	-	-	-
2010-11	-	-	-

TABLE 12
EXPORT OF MOLASSES

YEAR	QUANTITY TONNES	VALUE IN RS. "000"	AVERAGE PRICE RS.PER TONNE
1996-97	1,056,134	2,021,755	1,914.30
1997-98	1,359,328	2,542,504	1,870.41
1998-99	1,688,505	1,802,899	1,067.75
1999-00	1,748,000	2,200,000	1,258.58
2000-01	1,190,012	2,456,573	2,064.32
2001-02	1,607,380	3,898,800	2,425.56
2002-03	1,272,630	2,652,975	2,084.63
2003-04	1,457,283	2,698,964	1,852.05
2004-05	1,151,431	4,297,617	3,732.00
2005-06	497,161	2,612,342	5,255.00
2006-07	373,177	1,704,034	4,566.00
2007-08	780,807	3,490,864	4,471.00
2008-09	936,338	7,486,584	7,996.00
2009-10	961,300	7,784,000	8,097.36
2010-11	86,437	892,087	10,321.00

Data in Table 10 and 11 for fiscal year
Source: Federal Bureau of Statistics

TABLE 13

EXPORT OF FERMENTATION ETHYL ALCOHOL
(NOT DENATURED)

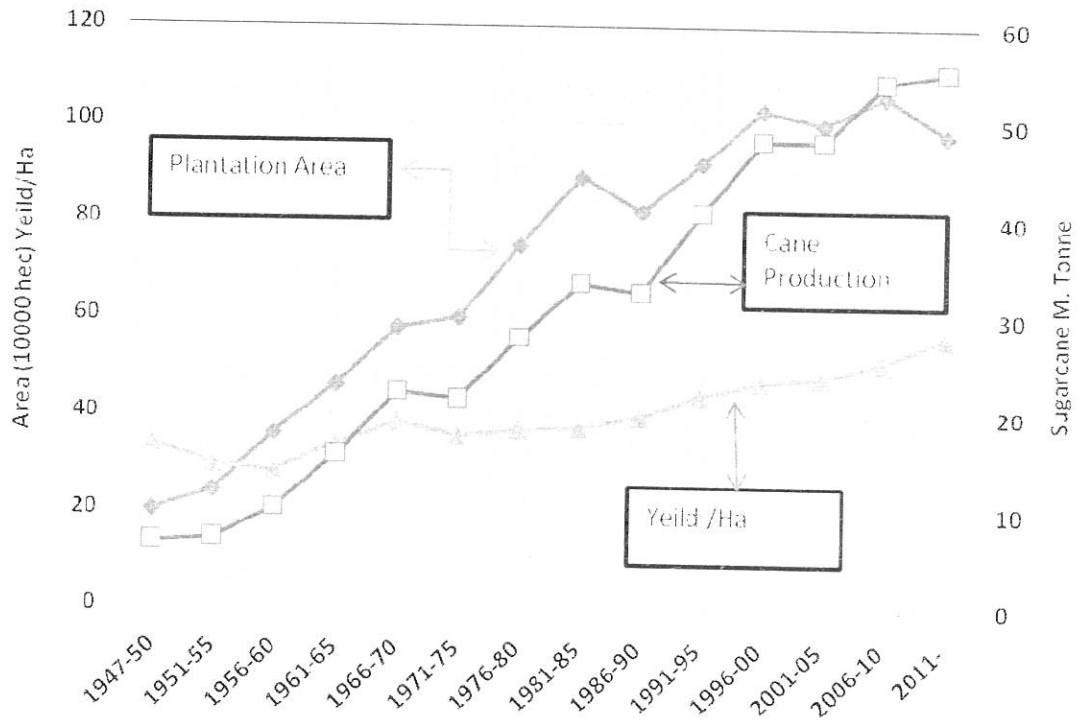
YEAR	QUANTITY LTRS	VALUE RS."000"	AVERAGE PRICE PER LTR
1994-95	6,050,200	68,137	11.26
1995-96	1,166,000	16,856	14.45
1996-97	1,232,145	18,273	14.83
1997-98	4,107,000	69,646	16.96
1998-99	6,722,000	115,788	17.22
1999-00	7,608,000	136,364	17.92
2000-01	10,061,000	208,082	20.68
2001-02	14,594,000	341,438	23.39
2002-03	16,341,575	342,658	20.96
2003-04	35,921,065	692,840	19.29
2004-05	36,669,688	1,067,445	29.00
2005-06	33,789,535	1,066,048	32.00
2006-07	34,116,438	1,122,000	32.00
2007-08	28,609,832	892,222	31.19
2008-09	27,045,396	1,209,025	44.70
2009-10	101,260,099	4,679,269	46.21
2010-11	168,509,200	9,506,883	56.00

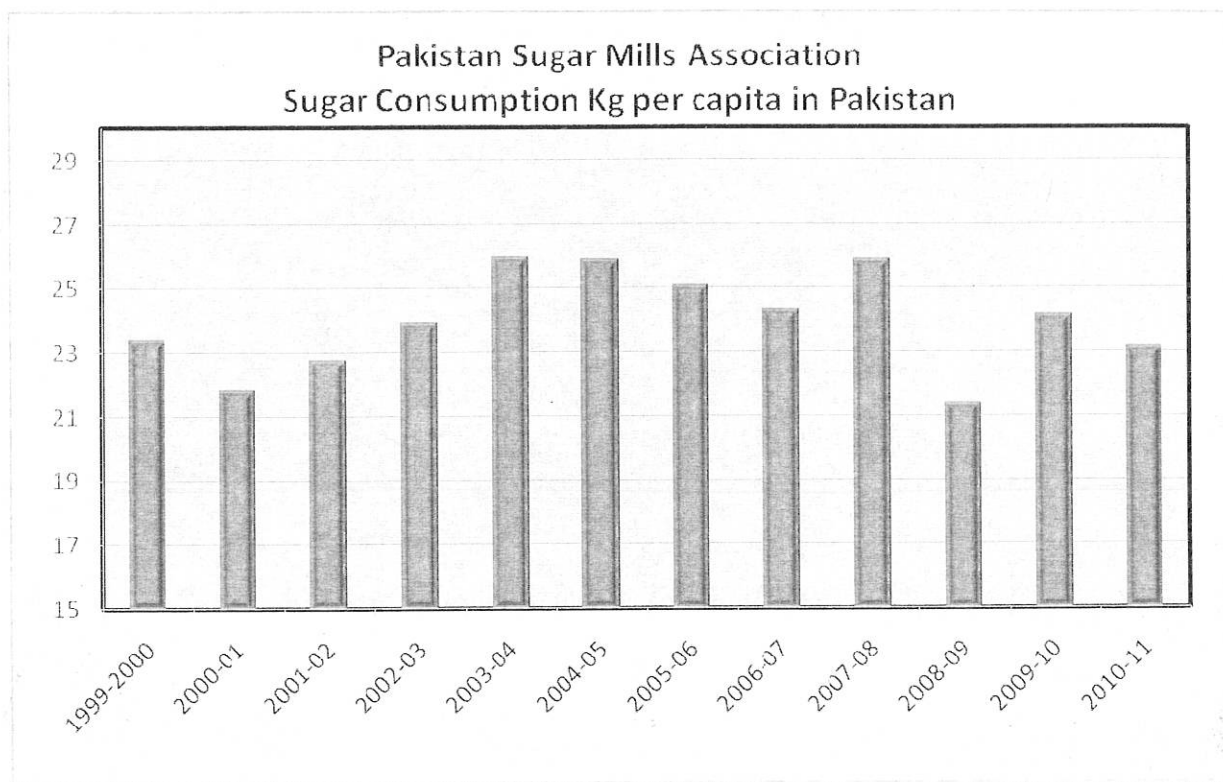
Data is for Fiscal Year.

Source : Federal Bureau of Statistics

Pakistan Sugar Mills Association			
Average Sugarcane Area, Production and Yield T / Ha Projected 1947- 2015			
Years	Area (‘000hectares) Average	Yield / Ha Average	Sugarcane Production (‘000 tonnes) Average
1947-1950	202	33.54	6,775
1951-1955	245	29.36	7,193
1956-1960	366	28.19	10,319
1961-1965	469	33.79	15,849
1966-1970	582	38.34	22,312
1971-1975	608	35.60	21,647
1976-1980	757	36.98	27,994
1981-1985	897	37.44	33,580
1986-1990	823	39.68	32,656
1991-1995	927	44.12	40,902
1996-2000	1,030	46.96	48,371
2001-2005	1,009	47.91	48,343
2006-2010	1,063	51.10	54,365
2011-	987	56.13	55,442

Pakistan Sugar Mills Association
Sugarcane Area, Production and Yield
Projected 1947-2015



**Sugar Year**

1999-00
2000-01
2001-02
2002-03
2003-04
2004-05
2005-06
2006-07
2007-08
2008-09
2009-10
2010-11

Sugar per capita

23.34
21.77
22.71
23.86
25.92
25.83
25.06
24.29
25.82
21.34
24.12
23.12



Months	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11
Oct	20.78	26.71	32.87	29.36	37.61	45.75	81.91
Nov	21.62	29.5	33.15	28.75	37.72	49.25	87.98
Dec	21.63	28.47	30.86	26.89	35.59	60.05	73.78
Jan	24.35	29.49	31.55	26.06	39.38	66.44	72.65
Feb	27.00	35.54	30.83	25.73	42.63	68.55	67.02
Mar	26.33	35.61	30.63	25.44	43.83	64.87	76.95
Apr	26.27	36.77	30.25	25.18	44.96	62.14	67.14
May	26.15	36.32	29.85	28.45	45.45	61.28	65.77
Jun	26.6	34.91	28.38	29.75	45.71	63.27	69.19
Jul	28.54	35.06	29.2	31.68	46.79	66.68	70.74
Aug	27.85	34.98	30.17	32.7	51.86	72.26	74.65
Sep	26.97	33.43	29.85	33.44	49.1	80.43	76.03
Average							
Retail Rs.	25.34	33.07	30.63	28.62	43.69	63.41	72.82

Source: FEDERAL BUREAU & MINFA

INTERNATIONAL DATA

10 LARGEST

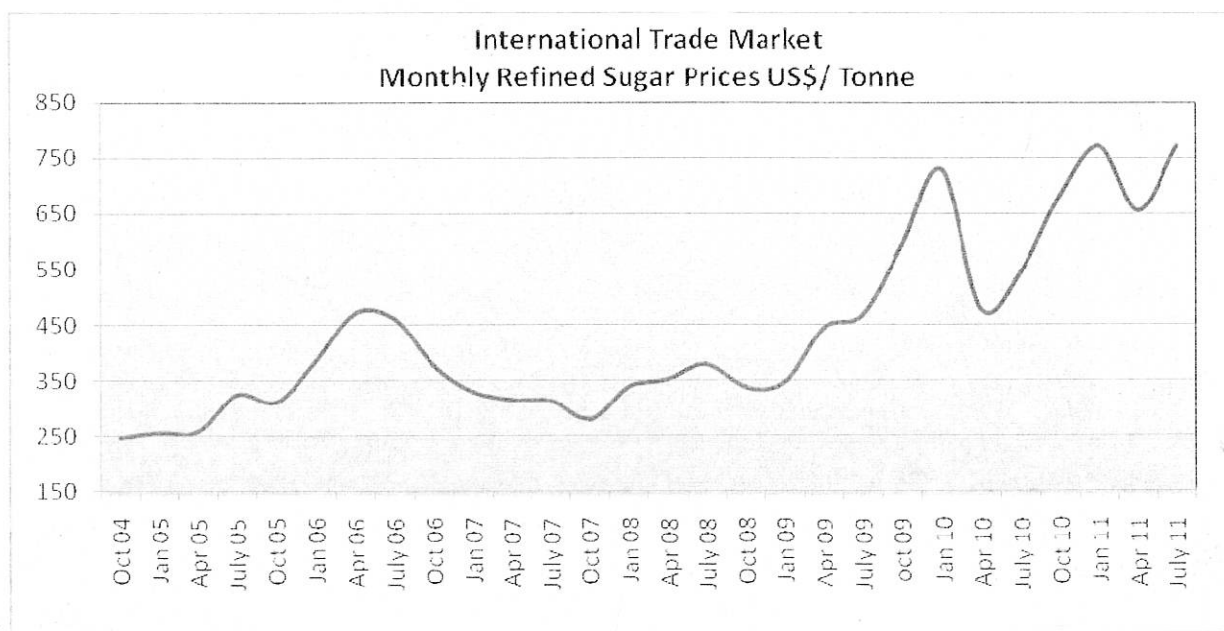
10 LARGEST SUGAR PRODUCERS (in mln metric tonnes,raw value)		10 LARGEST CONSUMERS (in mln metric tonnes,raw value)			
1	Brazil	39.45	1	India	22.83
2	India	21.15	2	EU-27	19.15
3	EU-27	16.76	3	China	14.85
4	China	11.60	4	Brazil	13.23
5	U.S.A	7.64	5	U.S.A	10.15
6	Thailand	6.77	6	Russian Federation	5.76
7	Mexico	5.08	7	Indonesia	5.28
8	PAKISTAN	3.86	8	Pakistan	4.71
9	Australia	3.63	9	Maxico	4.54
10	Russian Fed.	2.97	10	Egypt, Arab Republic	2.89
10 LARGEST CANE SUGAR PRODUCERS (in mln metric tonnes,raw value)		10 LARGEST BEET SUGAR PRODUCERS (in mln metric tonnes,raw value)			
1	Brazil	39.45	1	EU-27	16.43
2	India	21.15	2	U.S.A.	4.32
3	China	10.57	3	Russian Federation	2.97
4	Thailand	6.77	4	Turkey	2.57
5	Mexico	5.08	5	Ukraine	1.72
6	Pakistan	3.85	6	Egypt	1.11
7	Australia	3.63	7	China	1.03
8	U.S.A	3.32	8	Japan	0.65
9	Guatemala	2.49	9	Iran	0.55
10	Indonesia	2.45	10	Serbia	0.53

Source: - ISO Sugar Year Book 2011 data 2010

WORLD SUGAR BALANCES (October/September)
in mln tonnes, raw value

	2011-12	2010-11	2009-10	2008-09	2007-08	2006-07	2005-06	2004-05
Production	172.370	165.681	158.830	150.020	165.529	165.614	150.164	140.3
Consumption	168.157	164.838	163.779	160.309	159.519	156.284	152.290	146.9
Surplus/deficit	+4.213	+0.843	-4.949	-10.289	6.010	9.330	-2.120	-6.19
Import demand	48.447	51.599	52.722	48.144	48.285	48.897	48.692	47.99
Export availability	52.160	51.816	52.688	47.877	48.517	48.810	49.208	48.46
End stocks	57.514	57.014	54.903	59.818	69.840	64.062	54.970	57.60
Stocks/ consumption ratio in %	34.20	34.59	33.52	37.31	43.78	40.99	36.10	39.20

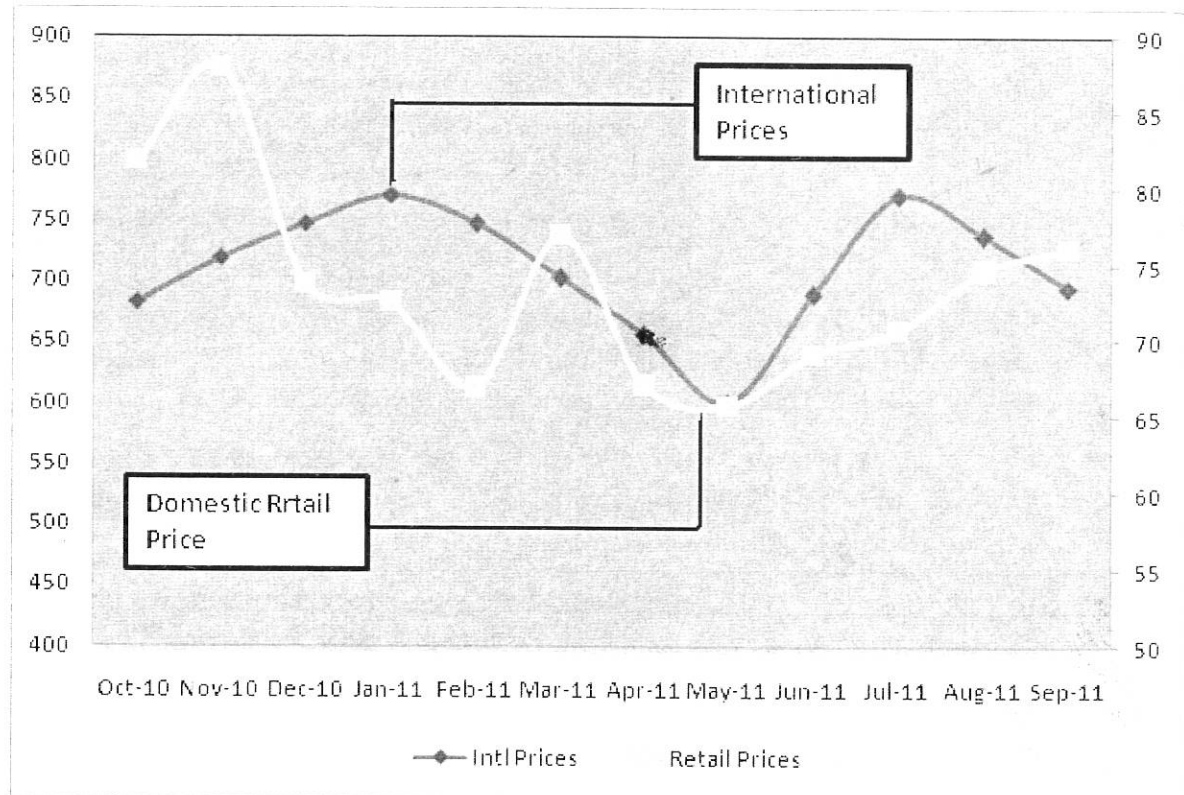
Source: - ISO World Sugar Balance August' 2011



Months	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11
October	247.18	311.84	37-6.08	279.93	337.08	592.38	682.97
November	248.43	288.26	371.24	285.35	330.67	596.70	719.41
December	247.46	329.98	348.04	304.27	319.58	648.25	747.52
January	256.42	383.10	329.82	338.00	347.70	729.90	770.36
February	266.65	440.51	328.00	365.12	388.35	705.84	746.21
March	265.23	450.92	335.91	353.48	392.24	529.62	701.88
April	258.71	471.02	314.79	352.52	405.16	479.21	655.56
May	259.02	481.07	322.85	333.05	444.87	453.94	599.94
June	277.90	461.46	312.32	356.92	445.45	482.59	688.47
July	324.10	460.63	313.05	379.85	468.42	542.17	769.50
August	326.25	400.16	285.99	397.20	556.93	534.13	736.20
September	323.25	379.34	277.61	387.62	576.71	601.31	694.41
Average Price	275.05	404.86	326.31	344.44	417.76	574.67	709.37

Source: "LIFFEE LONDON / ISO"

Sugar Price Trend



World vs. Domestic Retail Price 2010-2011

- International price in US\$ / Tonne
- Domestic price in Rs./ Kg

World Major Cane Sugar Producing Countries 5 Year Production & Ranking

		1000 Tonnes Raw Value						
S.No.	Name	10-11	09-10	08-09	07-08	06-07	05-06	Ranking
1	Argentina	2,038	2,256	2,448	2,204	2,459	2,217	12
2	Australia	3635	4,709	4,829	4,939	5,212	5,397	7
3	Brazil	39,872	35,750	34,755	32,984	32,495	27,815	1
4	China	10,500	10,978	12,533	14,869	11,680	8,704	3
5	Colombia	2,400	2,435	2,599	2,036	2,277	2,415	16
6	Cuba	1,115	1,100	1,389	1,422	1,242	1,197	14
7	Egypt	1,076	1,150	1,100	1,126	1,154	1,094	15
8	Guatemala	2,300	2,320	2,217	2,156	2,280	1,911	11
9	India	26,446	20,500	15,799	28,649	30,766	20,942	2
10	Indonesia	2,446	2,848	2,900	2,661	2,508	2,435	10
11	Mexico	5,495	5,000	5,169	5,754	5,551	5,502	5
12	<i>Pakistan</i>	4,455	3,326	3,466	5,153	3,826	2,813	6
13	Philippines	2,483	2,039	2,090	2,541	2,311	2,213	9
14	South Africa	2,025	2,255	2,250	2,620	2,355	2,497	13
15	Thailand	10,000	7,169	7,521	8,059	7,007	5,076	4
16	U.S.A	2,854	3,040	3,011	3,110	3,119		8

World Sugar Production 2010-11

Cane Sugar		
Prod	133,644,000	Tonnes
Beet Sugar		
Production	32,025,000	Tonnes
Total		
Production	165,669,000	Tonnes

Note: Prod. Ranking based on (10-11)

- * Source FO Licht"2011
- * Production in Raw Values
- * Countries producing over 2.0 million tonnes included

**FORMER CHAIRMEN OF
PAKISTAN SUGAR MILLS ASSOCIATION**

1966-1967	Colonel Muzaffar Khan
1967-1968	Mr. M Hussain
1968-1969	Nawabzada M. Munir Khan
1969-1970	Mr. Hussain
1970-1971	Mr. Khaliq Dar Noon
1971-1972	Mr. Ahmed Ibrahim
1972-1973	Mr. Taj Muhammad Khanzada
1973-1974	Ch. Bashir Ahmed
1974-1975	Mr. M. Akram
1975-1976	Mr. Taj Muhammad Khanzada
1976-1977	Mr. Mian Bashir Ellahi
1977-1978	Mr. M. Akram
1978-1979	Mr. Taj Muhammad Khanzada
1979-1980	Malik Manzoor Hayat Noon
1980-1982	Mr. M.Akram
1982-1983	Mr. Taj Muhammad Khanzada
1983-1984	Mr. Altaf M.Saleem
1984-1985	Mr. M. Akram
1985-1986	Mr. Taj Muhammad Khanzada
1986-1987	Mr. Altaf M. Saleem
1988-1990	Mr. M. Akram
1990-1992	Syed Abbas Shah
1992-1994	Mr. Altaf M. Saleem
1994-1996	Mr. Ismail Zakaria
1996-1998	Mr. Abbas Sarfaraz Khan
1998-2000	Mr. S. M. Tahir
2000-2002	Mr. Ashraf W. Tabani
2002-2004	Mr. Iskander M Khan
2004-2006	Ch. M Zaka Ashraf
2006-2008	Mr. Shunaid Qureshi
2008-2010	Mr. Iskander M Khan
2010-2012	Mr. Javed A. Kayani

**ZONEWISE LIST OF SUGAR MILLS
LOCATION AND DISTRICT**

PUNJAB ZONE

Mills Name & Address	Tel & Fax	Mills Location/ Dist.
Abdullah Sugar Mills Ltd., 6-F, Model Town, Lahore	(042)-35917321-3 Fx. (042)-35917317 E.mail: hwg@brain.net.pk pa.md@hwgc.com.pk	Depalpur Okara
Abdullah (Yousaf) Sugar Mills Ltd., 6-F, Model Town Lahore	(042)-35917321-3 Fx. (042)-35917317 E.mail: hwg@brain.net.pk pa.md@hwgc.com.pk	Shahpur Sargodha
Adam Sugar Mills Ltd., Haji Adam Chambers, South Napier Road, New Challi Karachi & 345-A-1, Gulberg-III, Opp-Nisar Art Press Laboratories, Lahore.	(021)-32417812-17 Fx. (021)-32427560 P & F (042)-35757216 E.mail: gadam@adam.com asml_ctn@yahoo.com	Chistian Bahawalnagar
Ashraf Sugar Mills Ltd., 128-Tufail Road, Lahore Cantt.	(042)-36655002-3 Fx. (042)-36653515 E.mail: asmlhr@hotmail.com asml@nextrinx.net.pk	Ashrafabad Bahawalpur
Baba Farid Sugar Mills Ltd., T-09 Hafeez Centre, Gulberg III, Lahore	042-35711061-5 Fx. 042-35711068 E.mail: fecto@fecto.com jamesfecto@hotmail.com	Faisalabad Okara
Brother Sugar Mills Ltd., 135-Upper Mall, Lahore.	(042)-35757013-6 Fx. (042)-35710417 E.mail: bsml_lhr@yahoo.com	Chunian Kasur

Mills Name & Address	Tel & Fax	Mills Location / Dist.
Chanar Sugar Mills Ltd., 7-A, Muslim Town, Lahore.	(042)-35868077-78 Fx. (042)-35862264 E.mail: chanargroup@yahoo.com javedkayani@gmail.com	Faisalabad
Chaudhry Sugar Mills Ltd., 146- Abu Bakar Block, New Garden Town, Lahore	(042)-35858135 -6 Fx. (042)-35858477 E.mail: sharifwl@wol.net.pk	Gojra Toba Tek Singh
Chishtia Sugar Mills Ltd., 3 C-1, Cannal Park, Jail Road, Lahore	(042)-35755175-6 Fx. (042)-35762187 E.mail: csml@wol.net.pk	Sillanwali Sargodha
Colony (Phalia) Sugar Mills Ltd., M. Ismail, Aiwan-e-Science Building, 205 -Ferozpur Road, Lahore.	(042)-35758970-72 Fx. (042)-35763247 E.mail: faqir.khan@colonygroup.com	Phalia Mandi Bahauddi
Colony (Punjab) Sugar Mills Ltd., M. Ismail, Aiwan-e-Science Building, 205 -Ferozpur Road, Lahore.	(042)-35758970-72 Fx. (042)- 35763247 E.mail: faqir.khan@colonygroup.com	Mian Channu Khanewal
Crescent Sugar Mills Ltd., New Lahore Road, P.O Box # 11 Nishatabad, Faisalabad	(041)-8750363-4 Fx. (041)-8750366 E.mail: info@crescentsugar.com ceo@crescentsugar.com	Nishtabad Faisalabad
Etihad Sugar Mills Ltd., 3, Bawa Park Upper Mall, Lahore	(042)-3575160 (042)-3571865-6 Fx. (042)-35751867/35751610 E.mail: zafar.iqbal@eithad.com shakeel@tapl.com	Karamabad Rahimyar Khan

Mills Name & Address	Tel & Fax	Mills Location / Dist.
Fatima Sugar Mills Ltd., 2 nd Floor, Trust Plaza, Opp. Telephone Exchange LMQ Road, Multan	061-4512031 042-111-328-462 Fx. 061-4511677/4584288 E.mail: fatmagrp@mul.paknet.com.pk mukhtarbaloch@fatima-group.com	Kot Addu Muzafargarh
Fecto Sugar Mills Ltd., 1 st Floor Nawa-I- Waqt Building 4- Shahrah-e-Fatima Jinnah, Lahore.	(042)-36368671 (042)-36306488 Fx. (042)-36306747 (021)-35684709 E.mail: fecto@fecto.com jamesfecto@hotmail.com	Darya Khan Bhakhar
Gunj Buksh(Pasrur) Sugar Mills Ltd., 21/69, F.C.C, Green Villas, Gulberg-II, Lahore.	042-35752123 FX. (042)-36373755 E.mail: csml@wol.net.pk	Pasrur Sailkot
Gojra Samundri Sugar Mills Ltd., Monnoo House, 3-Montgomery Road, Lahore.	(042)-36312978-9 Fx. (042)-36312982 E.mail: gssml@brain.net.pk	Gojra Faisalabad
Hamza Sugar Mills Ltd., A/22, S.I. T. E. Maripur Road, Karachi	(021)-32561101-5 Fx. (021)-32561873 E.mail: hamza_sugar@yahoo.com	Jetha Bhutta Rahimyar Khan
Haq Bahu Sugar Mills Ltd. 65-Infantry Road, Military Accounts Colony, Lahore Cantt.	(042)-36834016-22 Fx. (042)-36811253 E.mail: maccagroup@yahoo.com farrukh@maccagroup.com	Layyah Road Jhang
Haseeb Waqas Sugar Mills Ltd., 6-F, Model Town, Lahore.	(042)-35917321-3 Fx. (042)-35917317 E.mail: hwg@brain.net.pk pa.md@hwgc.com.pk	Nankana Sahib Sheikhpura
Huda (Fauji) Sugar Mills Ltd. Askari Villas # 2, Army Housing Scheme, Sarwar Shaheed Road, Lahore	(042)-36674345/36682935 Fx. (042)-36621827 E.mail: irfanfmhsm@hotmail.com	Sangla Hill Sheikhupura

Mills Name & Address	Tel & Fax	Mills Location / Dist.
Hunza Unit –I &II Sugar Mills 31/7-A, Abu Bakar Block, New Garden Town Lahore.	042-111-161-161 042-35882941-4 FX. 042-35882945/35862245 E.mail: hunza_group@yahoo.com hunzasugar.headoffice@gmail.com	Shahkot Faisalabab
Husein Sugar Mills Ltd., 30-A/E-1, old FCC Gulberg III, Back to Gaddafi Stadium, Lahore.	(042)-35762089-90 Fx. (042)-35712680 E.mail: info@huseinsugar.com .	Jaranwala Faisalaba
Indus Sugar Mills 17-Tipu Block, New Garden Town, Lahore	(042)-35882801-2 Fx. (042)-35835180 E.mail: indussugar10@hotmail.com	Kot Bahadur Rajan Pur
Ittefaq Sugar Mills Ltd., 40-B 11, Gulberg III, Lahore	(042)-35765021-6 Fx. (042)-35759546 E.mail: alshafi@brain.net.pk	Pakpattan Pakpattan
JDW-1 Sugar Mills Ltd., 17- Abid Majeed Road, Lahore -Cantt	(042)-36664891-2 Fx. (042)-36654490 E.mail: jdwho@brain.net.pk sabir@jdw-group.com	Mouza Shirin Rahimyar Khan
Kamalia Sugar Mills Ltd., C/o Punjab Beverages Co. Pvt. Ltd Nisar Colony, Samundri Road, Faisalabad	(041)-2561080/866370 Fx. (041)-2669090 E.mail: maqsood_anwar@hotmail.com	Kamalia Toba Tek Singh
Kashmir Sugar Mills Ltd., 40-B-11, Gulberg -III, Lahore	(042)-35765021-6 Fx. (042)-35759546 E.mail: alshafi@brain.net.pk	Shorkot Jhang

Mills Name & Address	Tel & Fax	Mills Location / Dist.
Kohinoor Sugar Mills Ltd., 29-G, Gulberg -II, Lahore.	(042)-35750174/35757250 Fx. (042)-35710972 E.mail: ksml@ksugar.com	Jauharabad Khushab
Layyah Sugar Mills Ltd., 2D-1, Gulberg III, Lahore	(042)-35771066-71 (042) -35771068 Fx. (042)-35756687/35771175 E.mail: thalindustries@gmail.com info@thalindustries@gmail.com	Layyah Layyah
Macca Sugar Mills Ltd. 65- Infantry road, Military Account Colony Lahore Cantt.	(042)-36834017 Fx. 042)-36811253 E-mail: maccagroup@yahoo.com	Manga Road Kasur
Madina Sugar & Chemicals Ltd. Gate # 3, The University of Faisalabad Sargodha Road, Faisalabad.	(041)-8869891-6 Fx. (041)-8869899 E.mail: info@madinagroup.com nayyar99@gmail.com	Bhalwal Sargodha
National Sugar Mills Ltd., 146 M, Gulberg -III , Lahore.	(042)-35835517/35838480 Fx. (042)-35838400 E.mail: nationalsugar@yahoo.com nsugar@brain.net.pk	Bhalwal Sargodha
Noon Sugar Mills Ltd., 2nd Floor, Mustafa Centre, 45-F, Main Market, Gulberg, Lahore.	(042)-35788472-73 Fx. (042)-35788468 E.mail: ho@noonsugar.net info@noonsugar.net	Bhalwal Sargodha
Pattoki Sugar Mills Ltd., T-09 , 3 rd Floor, Hafeez Centre, Gulberg-III, Lahore.	(042)-35711061-5 Fx (042)-35711068 E.mail: chemrite@brain.net.pk imporientchemicals@gmail.com	Pattoki Kasur

Mills Name & Address	Tel & Fax	Mills Location / Dist.
Ramzan Sugar Mills Ltd., 55-K, Model Town Lahore	(042)-35857234-5 Fx. (042)-35857232 E.mail: sharif@wol.net.pk ikram_sharifgroup@yahoo.com	Chiniot Jhang
R.Y. K Sugar Mills Ltd., Khan 75/4D Sarfaraz Rafiqi Road, Lahore Cantt.	(042)-36601381-4 Fx. (042)-36601385 E.mail: info@rykmills.com	Rahim Yar
Safina (TIC) Ph.Wali Sugar Mills Ltd., 2D-1, Gulberg III, Lahore	(042)-35771070-71 Fx. (042)-3771175/35756687 E.mail: thalindustries@gmail.com info@thalindustries@gmail.com	Lalian Jhang
Shahtaj Sugar Mills Ltd., 72/C-1, Gulberg III Lahore	(042)-35710482-4 Fx. (042)-35711904 E.mail: shahtajsugar@gmail.com	Mandi Bahauddin Gujrat
Shakarganj Mills Ltd., Management House, Jhang.	(047)-7652801-5 Fx. (047)-7652811 E.mail: bashir@shakarganj.com.pk parvez@shakarganj.com.pk	Jhang Jhang
Shakarganj -II Mills Ltd., 57-km, Sargodha Road, Jhang..	(048)-6889211-12 Fx. (048)-6889213 E.mail: bashir@shakarganj.com.pk parvez@shakarganj.com.pk	Bhone
Sheikhoo Sugar Mills Ltd., 11-F Commercial Area, Phase-1 D.H.A Lahore, Lahore Cantt.	(042)-35728901-4-6 Fx. (042)-35728904 E.mail: sahmed@nexlinx.net.pk	Kot Adu Muzafargarh

Mills Name & Address	Tel & Fax	Mills Location / Dist.
Tandlianwala-I&II Sugar Mills Ltd., 32-N-A, Industrial Area, Gulberg- II, Lahore	(042)-35715081-6 Fx. (042)-35710929 E.mail: tsmlho@brain.net.pk farid@pepsi-lahore.com.pk	Kanjwani Faisalabad
JDW-II (United) Sugar Mills Ltd., 17- Abid Majeed Road Lahore Cantt.	(042)- 36664891-2 Fx. (042)-36654490 E.mail: jdwho@brain.net.pk sabir@jdw-group.com	Sadiqabad Rahim Yar Khan
Gunj Buksh(Pasrur) Sugar Mills Ltd., 3 C-1, Cannal Park, Jail Road Lahore.	042-35752123 Fx. (042)-35760329 E.mail: csml@wol.net.pk	Pasrur Sailkot

SINDH ZONE

Mills Name & Address	Tel & Fax	Mills Location / Dist.
Abdullah Shah Ghazi Sugar Mills Ltd., 65-Infantry Road, Lahore	042-36834016-22 FX: 042-36811253 E-mail: info@maccagroup.com	
Al-Abbas Sugar Mills Ltd., Pardeis House, Survey # 2/1, R.Y – 16, Old Queens Road, Karachi.	021-32470220-29 021-32470087 Fx. 021-32470090/2470467 E-mail: sugar@cyber.net.pk	Mirwah Gorchani Mirpurkhas
Al-Noor Sugar Mills Ltd., 96-A, Sindhi Muslim Society, Karachi	021-34550161-63 021-34551990 / 34559863 Fx. 021-34556675/ 34551370 E.mail: alnoor@fascom.com	Taluka Moro Nawabshah
Ansari Sugar Mills Ltd., 2nd Floor, Hockey Club of Pakistan, Liakat Barracks, Karachi.	021-35655131-49 Fx. 021-35680533/ 35680533 E.mail: naudero@cyber.net.pk	Matli Hyderabad

Mills Name & Address	Tel & Fax	Mills Location
Army Welfare Sugar Mills Badin	(0297) 861205, Fx. (0297) 861733 E.mail: awsmawt@yahoo.com	Badin
Bawany Sugar Mills Ltd., 2 nd Floor, Hockey Club of Pakistan Stadium, Karachi	021-35655131-4 Fx. 021-35680533 E.mail: info@bawanysugarmills.com	Talhar Badin
Dewan Sugar Mills Ltd., 7 th Floor, Block -A, Finance & Trade Centre, Shahrah-e- Faisal, Karachi	021-111-364-111 Fx. 021-35630814 E.mail: dewanyousuf@dewangroup.com.pk	Budho Talpur Thatta
Digri Sugar Mills Ltd., 48 J /1, Block 6, P.E.C.H.S. Karachi	021-34541195-8 Fx. 021- 34534501 E.mail: digri@cyber.net.pk	Digri Mirpurkhas
Faran Sugar Mills Ltd., 3 rd Floor, Bank House # 1, Habib Square, M.A. Jinnah Road, Karachi	021-32418050-4 111-786-878 Fx. 021-32421010/ 32421241 E.mail: info@faran.com.pk	Sheikh Bhirkio Hyderabad
J.D.W-III (Ghotki) Sugar Mills Ltd., 16-C, Gulberg-ii., Lahore.	042-36602450 Fx. 042-36602902 E.mail: jdwho@brain.net.pk	Channu Ghotki
Habib Sugar Mills Ltd., 3rd Floor, Imperial Courts, Dr. Ziauddin Ahmed Road, Karachi	(021)- 35680036-9 Fx. (021)- 35684086 E.mail: sugar@habib.com	Nawabshah
Khairpur Sugar Mills Ltd., G-22, Gizri Boulevard, DHA, Phase-IV, Karachi	(021)- 35810771-75 Fx. (021)- 35810776 E.mail: jumanigroup@yahoo.com	Naroo Dhoro Khairpur

Mills Name & Address	Tel & Fax	Mills Location
Khoski Sugar Mills Pvt. Ltd. 2nd Floor, Hockey Club of Pakistan Stadium, Karachi	(021)-35655131-4 Fx: (021)-35680533 E.mail:	Khoski Badin
Larr Sugar Mills Ltd., 16-E, Block 6, Rashid Minhas Street, P.E.C.H.S Karachi	(021)- 34545591-4 Fx. (021)-34537720 E.mail: lsml@cyber.net.pk	Deh Kinjhar – Sajawal Thatta
Matiari Sugar Mills Ltd., C-48, KDA Scheme No.1 Karachi. 75350	(021)-34521382, 34529698 Fx. (021)- 34541734 E.mail: matsug@attglobal.net	Matiari Hyderabad
Mehran Sugar Mills Ltd., 8 th Floor, Adamjee House, I.I. Chundrigar Road, Karachi.	(021)-32417131-4 Fx. (021)- 32416477 E.mail: msn@mehransugar.com	Tando Allah Yar Hyderabad
Mirpurkhas Sugar Mills Ltd., 2 nd Floor, Modern Motors House, Beaumont Road, Karachi.	(021)-35682565-7 (021)-35682569-70 Fx. (021)-35682839 E.mail: msmho@sat.net.pk	Mirpurkhas Mirpurkhas
Mirza Sugar Mills Ltd., 10 th Floor, Lakson Square, Building No. 1, Portion 'B' Sarwar Shaheed Road, Karachi	(021)-35680151 Fx. (021)- 35680183 E.mail: msml1@khi.comsets.net.pk	Deh Charo Tappo Badin
Najma (Thar) Sugar Mills Ltd., Sikander House F-58, Park Lane Block -5 Clifton, Karachi	(021)-35680151/35680148 Fx. (021) – 35680183 E.mail: nsml@khi.comsets.net.pk	Jhuddo Mirpurkhas
Naudero (Larkana) Sugar Mills Ltd., 2 nd Floor, Hockey Club Of Pakistan Stadium, Karachi-75350	(021)-35655131-4 Fx. (021)-35657788 E.mail: naudero@cyber.net.pk	Naudero Larkana

Mills Name & Address	Tel & Fax	Mills Location
New Dadu Sugar Mills Ltd., 2 nd Floor, Block # 4, Hockey Club of Pakistan Stadium ,Karachi	Fx. (021)-35655131-4 (021)-35680533 (021)-35657788	Piarogoth Dadu
Pangrio Sugar Mills Ltd., 10 th Floor Lakson Square, Building No. 1 Portion 'B' Sarwar Shaheed Road, Karachi	Fx. (021)- 35680151 (021)- 35680183 E-mail: psm12@cyber.net.pk	Deh Rajauri-2 Badin
Ranipur Sugar Mills Ltd., 23-F/1, Block 6, PEACHS, Karachi	Fx. (021)-34314854-6 (021)-34314857 E-mail: ranipur@cyber.net.pk	Ranipur Khairpur
Sakrand Sugar Mills Ltd., 41-K, Block -6 , P.E.C.H.S., Karachi	021-111-484-848 (021)- 34531642 Fx. (021)- 34546456 E-mail: admin@sakrandsugar.com	Qazi Ahmed Nawabshah
Sanghar Sugar Mills Ltd., 101- Ocean Centre, Talpur Road, Karachi	Fx. (021)-32427171-2 (021)- 32410700 E-mail: sangharsugarmillsLtd@yahoo.com.uk	Sindhri Sanghar
Seri Sugar Mills Ltd., 1 st Floor, Hussain Ali Centre, M.A Jinnah Road, Karachi.	(021)-32439630 (021)-32437828 Fx. (021)-32413600 E-mail: tabani@cyber.net.pk	Deh Norai Jagir Hyderabad
Shahmurad Sugar Mills, Ltd., 96-A, Sindhi Muslim Society, Karachi	(021)-34550161-3/ 34550031 Fx. (021)-34556675/34551370 E-mail: alnoor@fascom.com	Jhok Sharif Thatta

Mills Name & Address	Tel & Fax	Mills Location
Sindh Abadgar's Sugar Mills Ltd., 209, 2 nd Floor, Progressive plaza, Beaumont Road, Karachi	(021)-35638212-18 Fx. (021)-35638219 E.mail: sasm@fascom.com	Deenpur Hyderabad
TMK Sugar Mills Ltd., 1 st Floor, Hassan Ali Centre, Opp. M.W. Tower, M.A. Jinnah Road, Karachi.	(021)-32439630 (021)-32437828 Fx. (021)-332413600 E.mail: tabani@cyber.net.pk	TMK Hyderabad
Mills Name & Address	Tel & Fax	Mills Location
SGM Sugar Mills Ltd., (Sardar Ghulam Mohammad) National Hockey Stadium Gate No. 16, Gulberg, Lahore	042-32404550-2 Fx. (042)-32404554 E.mail: info@sgmsugar.com	
Kiran Sugar Mills Ltd., Noman Goth, Duber Road, Rohri, District: Sukkur.	(071)-5623561 Fx. (071)-5623564	Duber Road Sukkur
Tharparkar Sugar Mills Ltd., 108/ 03, 3 rd Avenue, Block # 5, Main Clifton, Near Police Club, Karachi	(021)-35863730/ 35467613 (021)-38065903 Fx. (021)-35863729 E.mail: tharparkarsugar@yahoo.com	Tharparkar Mirpurkhas
Bachani Sugar Mills Ltd., Noman Goth,		Tando Allah Yar Hyderabad
Thatta Sugar Mills Ltd., Under Privatization Commission of Sindh		Deh Bijora Thatta

KHYBER PAKHTUNKHWA ZONE

Mills Name & Address	Tel & Fax	Mills Location
Al-Moiz Sugar Mills Ltd., 2-D-1, Gulberg-III, Lahore	Fx. (042)-3 5771066-71 (042) -35756687, 35771175	Chashma D.I. Khan
Bannu Sugar Mills Ltd., Serai Naurang, Bannu	Fx. (0969)-351022/ 352444 (0969) 350112	Serai Naurang Bannu
Mills Name & Address	Tel & Fax	Mills Location
Chashma-I Sugar Mills Ltd., Dera Ismail Khan	Fx. (0966)750090-91 (0966)750092	D.I. Khan
Mills Name & Address	Tel & Fax	Mills Location
Chashma-II Sugar Mills Ltd., Unit 2, Ramak, Dera Ismail Khan	Fx. (0966)756365, 756365 (0966)756327	D.I. Khan
Frontier Sugar Mills Ltd., Distillery Limited, Takht-I-Bhai, Mardan.	Fx (0937) 8551041, 51 (0937) 8552878	Takht-I- Bhai Mardan
Khazana Sugar Mills Ltd., Khazana, Peshawar	Fx. 091-2041694 091-2045732 091-2040550	Peshawar
Premier Sugar Mills Ltd., Mardan.	Fx. 0937-862051-2 0966-606370 0937-862989	Mardan
Saleem Sugar Mills Ltd., NOT OPERATING		Charsadda
Tandlianwala Sugar Mills Ltd. (Ext. Zamand) 32-N, Gulberg-II Industrial Area, Lahore	Fx. (042)-35715081-6 (042)-35710605 / 02	Miran Dera Ismail Khan

**Sugar Production Marketing & Stock
Summary Season (2010-11)
As on 30th September' 2011**

Sugarcane Plantation Area	987,700	Hec
Sugarcane Production	55,444,100	Tonnes
Average Yield	56.13	T/Hec
	Sugarcane Crushing	Sugar Produced
Punjab	27,890,459	2,576,615 Tonnes
Sindh	13,600,800	1,280,780 "
KPK	3,035,460	262,120 "
(Cane Sugar) Total	44,526,719	4,119,516 Tonnes
Sugar Refined from Raw		39,378 "
Sugar Produced From Beet		13,535 "
Total Sugar Produced		4,172,729 Tonnes
Carryover Stock (2009-10)		
Import (2010-11) TCP		1,033,003 "
Total Availability (2010-11)		5,205,732 Tonnes
Total End Stock (2010-11)		1,109,321 "
Total consumption (2010-11)		4,096,411 "
Average Consumption/Month		341,367 "

Monthly Retail Sugar Price Rs. per KG(2010-11)

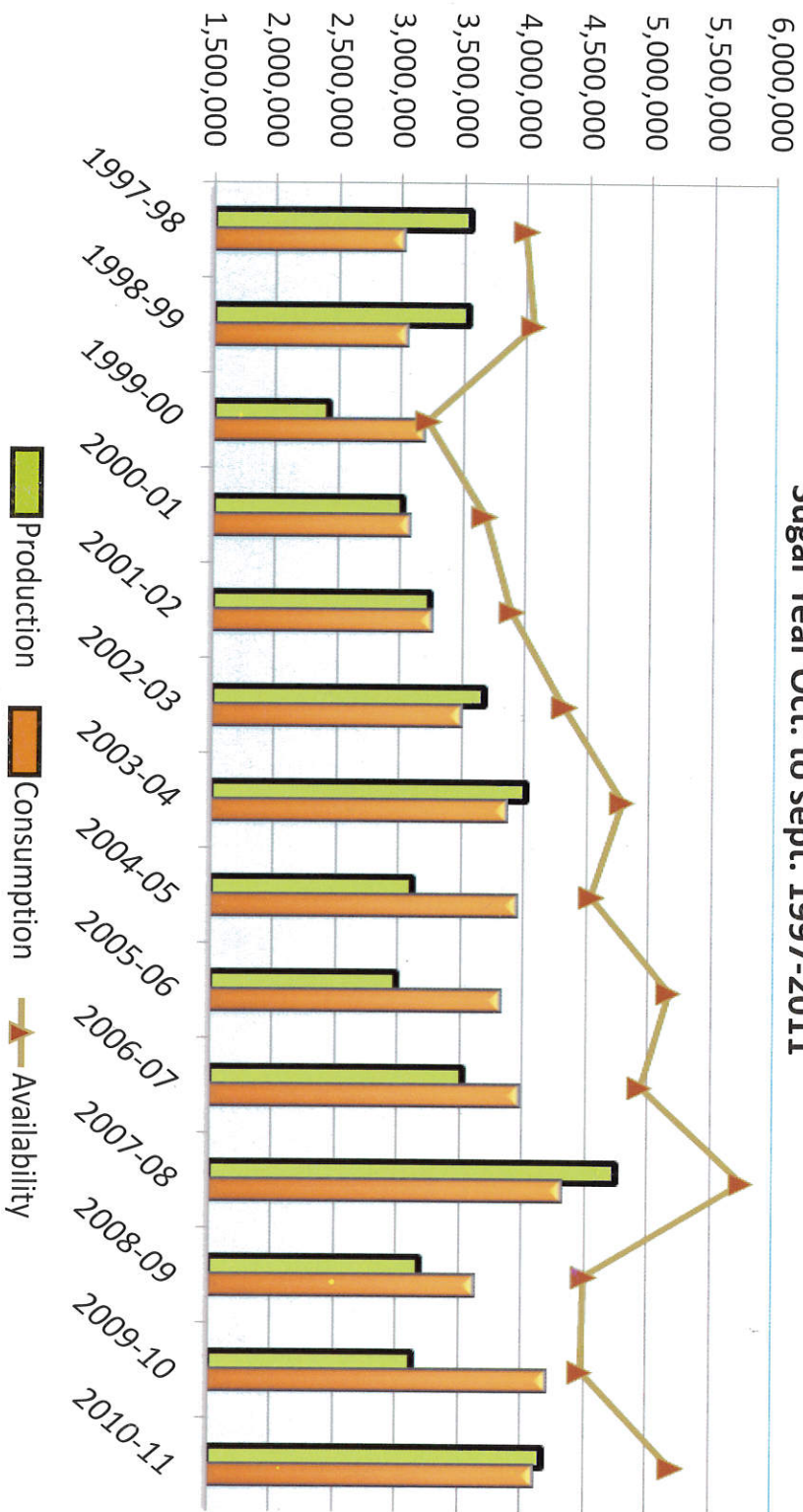
October	81.91
November	87.98
December	73.78
January	72.65
February	67.02
March	76.95
April	67.14
May	65.77
June	69.19
July	70.74
August	74.65
September	76.03
Average	72.82

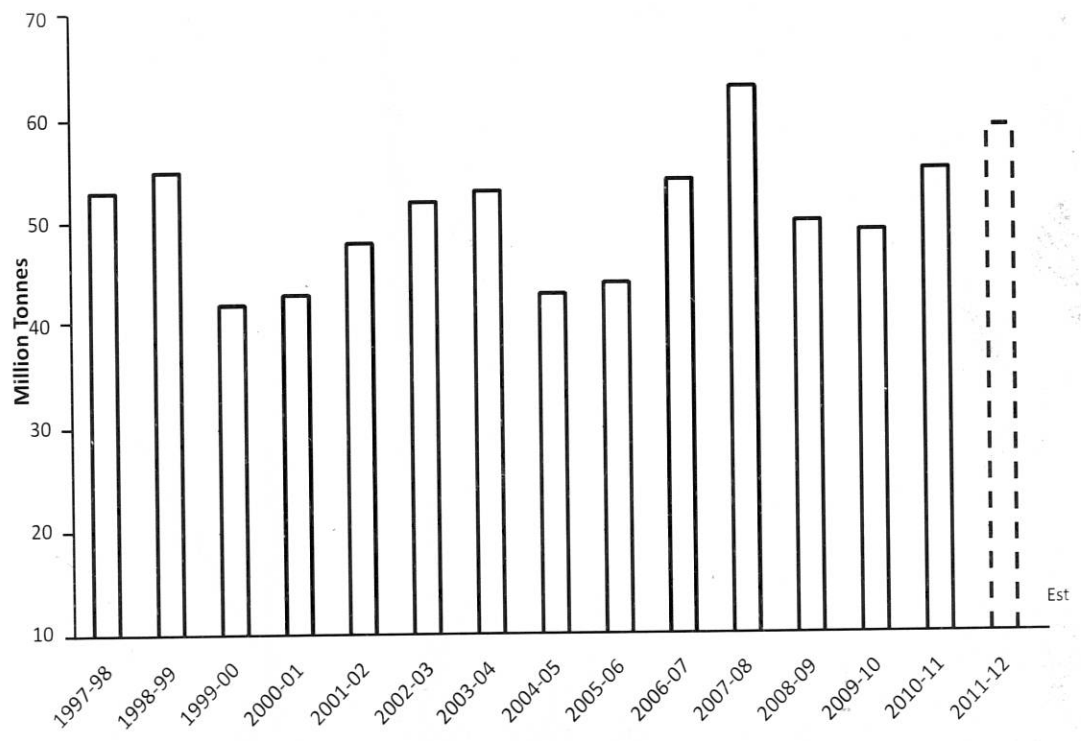
SUGARCANE & SUGAR - I					
Sugar Year (Oct-Sept.)	2002-03	2003-04	2004-05	2005-06	2006-07
Sugarcane Area HA.	1,099,700	1,074,700	966,400	906,980	1,029,000
Sugarcane produced	52,049,000	53,800,000	43,533,000	44,292,000	54,871,000
Yield / Ha-Tonnes	47.33	50.00	45.00	48.80	53.10
Cane Utilized by Mills	41,786,689	43,661,377	32,101,739	30,090,633	40,483,977
% age of utilization	80.28	81.15	73.74	67.94	73.78
Cane support./ indicative price Punjab, KPK / Sindh	40 / 43	40 / 41	40 / 43	45 / 45 / 60	60 / 65 / 67
Average Recovery %	8.74	9.15	9.10	8.60	8.69
Sugar Production (Cane)	3,652,745	3,997,010	2,922,125	2,588,176	3,516,218
Sugar Production (Beet)	22,066	23,796	11,373	8,934	7,865
Sugar Production (Raw)	1,945		182,303	401,396	2,860
Total Sugar Production	3,676,756	4,020,806	3,115,801	2,998,506	3,526,943
Beginning Stocks 1st Oct.	637,149	759,103	809,357	577,653	1,310,862
Imports	9,052	11,697	622,040	1,593,344	106,747
Total Available	4,322,957	4,791,606	4,547,198	5,169,503	4,944,552
Export	80,000	132,008	28,032	46,892	12
End Stock 30th Sep.	759,103	809,357	577,653	1,310,862	986,160
Consumption / Marketing	3,483,854	3,850,241	3,941,513	3,811,749	3,958,380
Average Consump. / month	290,321	320,853	328,459	317,646	329,865
Season's Av. retail price / kg	20.12	19.26	25.34	33.07	30.63
Intl.Sugar Trade Price US \$ / T	220.96	224.15	275.30	404.00	326.31
Molasses Prod.Cane +B+R	2,048,117	2,122,099	1,497,395	1,437,954	,911,102

SUGARCANE & SUGAR - II					
Sugar Year (Oct-Sept.)	2007-08	2008-09	2009-10	2010-11	Estimate 2011-12
Sugarcane Area HA.	1,241,300	1,029,400	942,870	987,700	1,104,500
Sugarcane produced	63,920,000	50,045,400	49,372,860	55,444,100	59,500,000
Yield / Ha-Tonnes	51.49	48.60	52.36	56.40	
Cane Utilized by Mills	52,776,922	33,733,266	34,604,070	44,511,571	Est. 48,800,000
% age of utilization	82.60	67.41	70.09	82.36	
Cane support./ indicative price Punjab / KPK / Sindh	60 / 65 / 67	80 / 80 / 81	100/100/102	125/125/127	150/150/154
Average Recovery %	8.98	9.45	9.05	9.25	
Sugar Production (cane)	4,740,913	3,188,561	3,132,709	4,119,516	Est. 4,500,000
Sugar Production (Beet)	5,532	947	4,641	13,535	15,000
Sugar Production (Raw)	5,929	-		39,678	-
Total Sugar Production	4,752,374	3,189,508	3,137,350	4,172,729	Est. 4,515,000
Beginning Stocks 1st Oct.	986,160	1,188,689	866,557	1,033,003	*1,109,321
Imports	24,531	125,743	478,155	755,417	
Total Available	5,763,065	4,503,940	4,482,062	5,205,732	5,624,321
Export	277,339	23,980		Nil	
End Stock 30th Sep. (Mills)	1,188,689	866,557	100,000	1,109,321	
Consumption / Marketing	4,297,037	3,613,403	4,186,062	4,096,411	4,400,000
Average Consump. / month	358,086	301,117	348,839	341,367	
Season's Av. Retail price / kg	28.62	43.39	63.41	72.82	
Intl.Av. Sugar Trade Price US \$/T	344.44	417.76	574.52	709.37	
Molasses Production C+B+R	2,663,780	1,560,286	1,557,457	2,000,000	

★ 909,974 at Mills & 199,347 TCP Stocks.

Pakistan Sugar Mills Association
Domestic Production, Availability & Consumption
Sugar Year Oct. to sept. 1997-2011





SUGARCANE PRODUCTION IN A GLANCE