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**ANNUAL REPORT
2012**

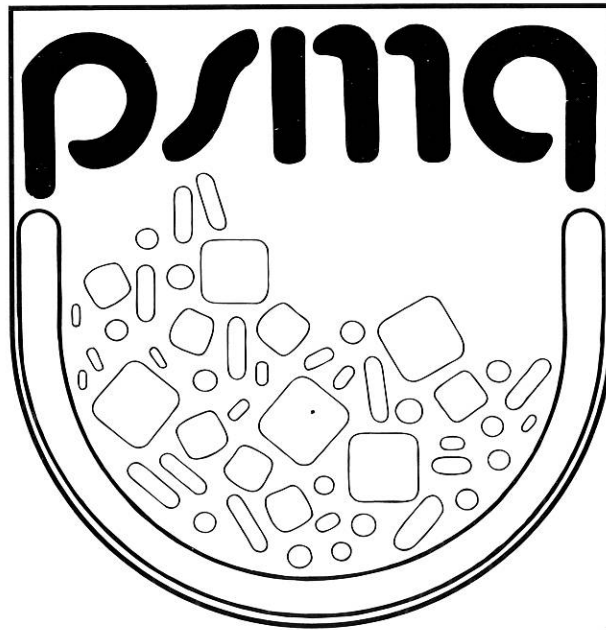


**PAKISTAN SUGAR MILLS ASSOCIATION
ISLAMABAD**



12

**ANNUAL REPORT
2012**



**PAKISTAN SUGAR MILLS ASSOCIATION
ISLAMABAD**

**MANAGEMENT OF
PAKISTAN SUGAR MILLS ASSOCIATION
FOR 2012-2013**

CENTRAL EXECUTIVE COMMITTEE

1.	Mr. Shunaid Qureshi	Chairman
2.	Mr. Riaz Qadeer Butt	Vice Chairman
3.	Mr. Aslam Faruque	Vice Chairman
4.	Mr. Abdul Qadar Khattak	Vice Chairman
5.	Mr. Ahmed Ebrahim Hasham	Member
6.	Ch. Muhammad Shakeel	Member
7.	Mr. Muhammad Khan Saddozai	Member

SECRETARIAT

Mr. Inayatullah Khan
Secretary General

Rashid Plaza, Jinnah Avenue
Islamabad

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E-mail: psma.centre@gmail.com

**ZONAL COMMITTEES
2012-2013**

ZONAL COMMITTEES PUNJAB

- | | | |
|----|-----------------------|----------|
| 1. | Mr. Riaz Qadeer Butt | Chairman |
| 2. | Mr. Nauman Ahmed Khan | Member |
| 3. | Mr. Ikram-ul-Haq | Member |

Zonal Secretariat

Mr. Ashfaq Ahmed Bajwa	Acting Secretary
Unit No. 2, Happy Homes	Tel: 042-35879840 /
38-A, Main Gulberg, Lahore	042-111-207-207
	Fax: 042-35752940
	email: psma_punjab@yahoo.com

ZONAL COMMITTEE SINDH

- | | | |
|----|---------------------|----------|
| 1. | Mr. Aslam Faruque | Chairman |
| 2. | Mr. Nimr Majeed | Member |
| 3. | Mr. Ahmed A. Bawany | Member |

Zonal Secretariat

Mr. Muhammad Faisal	Acting Secretary
1st, Floor, Modern Motors House	Tel: 021-35686526
Beaumont Road, Karachi	Fax: 021-35680344
	email psma@cyber.net.pk

ZONAL COMMITTEE KHYBER PAKHTUNKHWA

- | | | |
|----|---------------------------|----------|
| 1. | Mr. Abdul Qadar Khattak | Chairman |
| 2. | Mr. Shahid W. Farooqui | Member |
| 3. | Col (R) Muhammad Wallayat | Member |

Zonal Secretariat

Premier Sugar Mills &	Tel: 0937-862051-52
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	psmsugar@brain.net.pk

Annual Review
47th Annual General Meeting
September 2012

It is a great honour and privilege for me to accord a genial welcome to all the participants at this 47th Annual General Meeting. At our AGMs members are given a detailed brief on issues relating to sugar industry. I am pleased to present to you the review for the year 2011-12.

PRODUCTION 2011-12

The Year under Review

Sugarcane crop showed a positive trend in area and production due to remunerative returns to growers. A total sugarcane production in 2011-12 was reported as 58.03 mln tonnes, compared to 55.4 mln tonnes for the year 2010-11. The sugar production from above crop was reported as 4.638 mln tonnes by the close of crushing season, which has surpassed our conservative estimates of 4.4 mln tonnes, forecast in our previous Annual Report.

The total scenario for the year 2011-12 is as follows:

Sugarcane plantation	=	1,057,000	hectares
Sugarcane produced	=	58,038,000	tonnes

Sugarcane crushed (With 81.7% utilization)	=	48,038,612 tonnes
Sugar produced from cane	=	4,638,361 tonnes
Sugar produced from beet	=	18,216 tonnes
Sugar refined from raw	=	<u>-----</u>
Total Sugar Produced	=	4,656,577 tonnes
Carryover stocks (Mills & TCP)	=	1,109,321 tonnes
Availability for 2011-12	=	5,765,898 tonnes

The higher production of sugar reported in 2011-12 and carryover stock of previous year created a glut-like situation, which kept the prices subdued. The prime and foremost responsibility, which PSMA carried out, was its efforts to make arrangements for disposal of surplus sugar. We held several meetings with the Ministry of Industries (MOI) and as a result ECC directed Trading Corporation of Pakistan to initiate purchase of sugar through open public tenders:

- 1) First tender: 200,000 tonnes
(TCP was requested by PSMA to buy entire offered quantity of 378,000 tonnes @ 46.25/Kg against above tender for payments to growers for which ECC accorded approval)
- 2) Second tender: 100,000 tonnes
(Government of Pakistan in addition also approved export of 100,000 tonnes with a per mill quota of 5000 tonnes during the crushing period)

Subsequently a meeting of Sugar Advisory Board (SAB) was held at the request of PSMA on March 12, 2012, which was attended by all the stakeholders, PSMA, Provincial Governments, Growers' representatives from all Provinces and concerned Secretaries of the Federal Government.

PSMA informed the participants about the indicative estimated production figure of 4.735 mln tonnes and proposed a further disposal of 400,000 tonnes of sugar. The recommendations made at Sugar Advisory Board remained unimplemented until PSMA sought an audition with President of Pakistan on May 3, 2012, wherein PSMA pleaded its case for disposal of surplus, agreed upon by all stakeholders in the SAB meeting. After due diligence and detailed discussions MOI referred the matter to ECC, which decided as follows:

- a) Trading Corporation of Pakistan to purchase 200,000 tonnes of sugar.
- b) Export of 200,000 tonnes with a per mill quota of 5000 tonnes.

Tender for 200,000 tonnes was floated in June 2012 which enabled the sugar industry to sell further stocks to TCP.

The availability of sugar remained extremely satisfactory until the end of sugar year, i.e., 30th September, 2012. The carryover stock estimated by the Government is likely to be over one mln tonnes of sugar, which would clearly suffice for domestic requirement and leave the surplus for export. Pakistan Sugar Mills Association has written a letter to Prime Minister of Pakistan on 5th September 2012 in view of the current inventory for the following policy decisions for the year 2012-13:

- a) Government should allow export of 500,000 tonnes of sugar before commencement of next season.
- b) Iran wants to purchase 100,000 tonnes of raw sugar, the permission for which may also be granted as it can only be produced during the crushing season.
- c) Trading Corporation of Pakistan may kindly be given prior directions to keep 500,000 to 600,000 tonnes of sugar as strategic reserves to meet the requirements of Utility Stores Corporation meant to benefit poor strata of society.

PSMA has been following up for permission of export of sugar before the commencement of Crushing Season and it is expected that Government of Pakistan would consider and approve the same in the forthcoming Sugar Advisory Board meeting in view of the current inventory for timely payments to sugarcane growers and fulfill financial and other obligations of the industry.

Sugar Export

Government of Pakistan initially allowed export of 100,000 tonnes of sugar for which registration of contracts was to be made with State Bank of Pakistan (SBP) by 15th April 2012, and shipments were to be effected until 23rd of May 2012. Subsequently 200,000 tonnes of sugar were allowed to be exported for which, registration of contracts with State Bank of Pakistan was mandatory by 23rd July 2012 and export of sugar was to be made by 15th August 2012. For export of 200,000 tonnes of sugar condition to export by the specified date was removed by SBP on the request of PSMA. However, State Bank

of Pakistan has reported physical export of 109,000 tonnes by 30th September 2012. The reason for non-export is as under:

State Bank of Pakistan was mandated to register contracts only against letters of credit and advance payments but they entertained paper contracts as well and continued to maintain, that quota was exhausted which dissuaded our members to seek and explore possibilities to export. PSMA has now requested that contracts, which are to be registered with SBP, should only be made contingent with letters of credit and advance payment.

Prospects 2012-13

On a country basis the estimated area of sugarcane during the crop cycle 2012-13 is reported around 1.13 mln hectares compared to 1.057 mln hectares during preceding crop cycle, i.e., 2011-12. It is estimated that sugar production from an area of 1.13 mln hectares would give an approximate yield of 64 mln tonnes of sugarcane based on 56 tonnes per hectare yield. The sugar production forecast by utilizing 82% of sugarcane production with a projected recovery of 9.50% is likely to be around five mln tonnes.

The consumption for 2012-13 for population of 180.71 mln a 24 kg per capita is likely to be 4.337 mln tonnes. PSMA has been making all out efforts for disposal of the surplus stocks.

WORLD SUGAR SCENARIO

Current indications for 2012-13 are that the ongoing increase in global sugar production seen over the last three years that elevated global output from 149.0 mln tonnes in 2008/09 to an unprecedented 177.1 mln tonnes in 2011/12 may come to an end. But while there may not be a fourth consecutive rise, F.O.Licht do not foresee a decline either as output is projected to remain at last year's record level and again reach 177.1 mln tonnes. (F.O.Licht)

ISO in its first formal forecasts for 2012/13, predict world sugar output rising by 2.3% to a record 177.4 mln tonnes, led by a sharp recovery in Brazil, the biggest producer. However, consumption will rise more slowly, by 1.9% to 171.5 mln tonnes, leaving the world with an output surplus of 5.9 mln tonnes.

Global exports are forecast at 58 mln tonnes, 1 percent higher than last year. Brazil and Thailand are forecast to expand exports as they benefit from lower EU exportable supplies from their smaller crop. Ending stocks are

forecast at 33 mln tonnes, up four percent from the previous year. India remains the largest holder followed by China and the EU. (ISO)

Estimates of World Production and Consumption 2012/13
by leading sugar Analysts are summarized as under

Estimate of World Production and Consumption (mln mtrv)				
		Production	Consumption	Surplus/Deficit
Analysts (2012/13)				
Kingsman	08-June	179.89	170.60	+9.29
ABARES	15-June	177.80	169.50	+8.30
Czarnikow	22-June	180.95	172.05	+8.90
Sucden	10-July	175.00	166.00	+9.00
USDA	16-July	174.45	163.76	+10.69
ISO	28-Aug	177.39	171.54	+5.86
Kingsman	31-Aug	180.05	171.31	+8.74

Highlights

In Russia expectation is that overall sugar output will be higher than the five mln tonnes produced last season. In contrast to Russia, Ukraine does not look too healthy total output in 2012/13 is seen falling to 1.8 million tonnes from 2.33 mln tonnes last year. Some support for the world sugar market came from Brazil where sugar output is now seen at 32.7 mln tonnes.

In the Far East Indian mills have signed import deals up to 450,000 tonnes of raw sugar. Sugar prices on the Indian market had jumped more than 23% to \$680 a tonne in the past three months. Country currently charges 10% duty on import. In Thailand sugar production 2012/13 may fall by 2-7% against the 10.24 mln tonnes produced in 2011/12. Exports could drop to 7.7 mln tonnes, down from around 8 mln tonnes expected this year.

Pakistan output in 2012/13 is forecast to reach more than five million tonnes, white value, up from 4.75 mln tonnes last year. As a result sugar industry is urging the Government to allow additional exports. According to Ministry of Industries current stock of sugar in the country stands at 1.88 mln tonnes.

Government has allowed exports of 300,000 tonnes most of which has been sold to Afghanistan, Saudi Arabia and East African Countries.

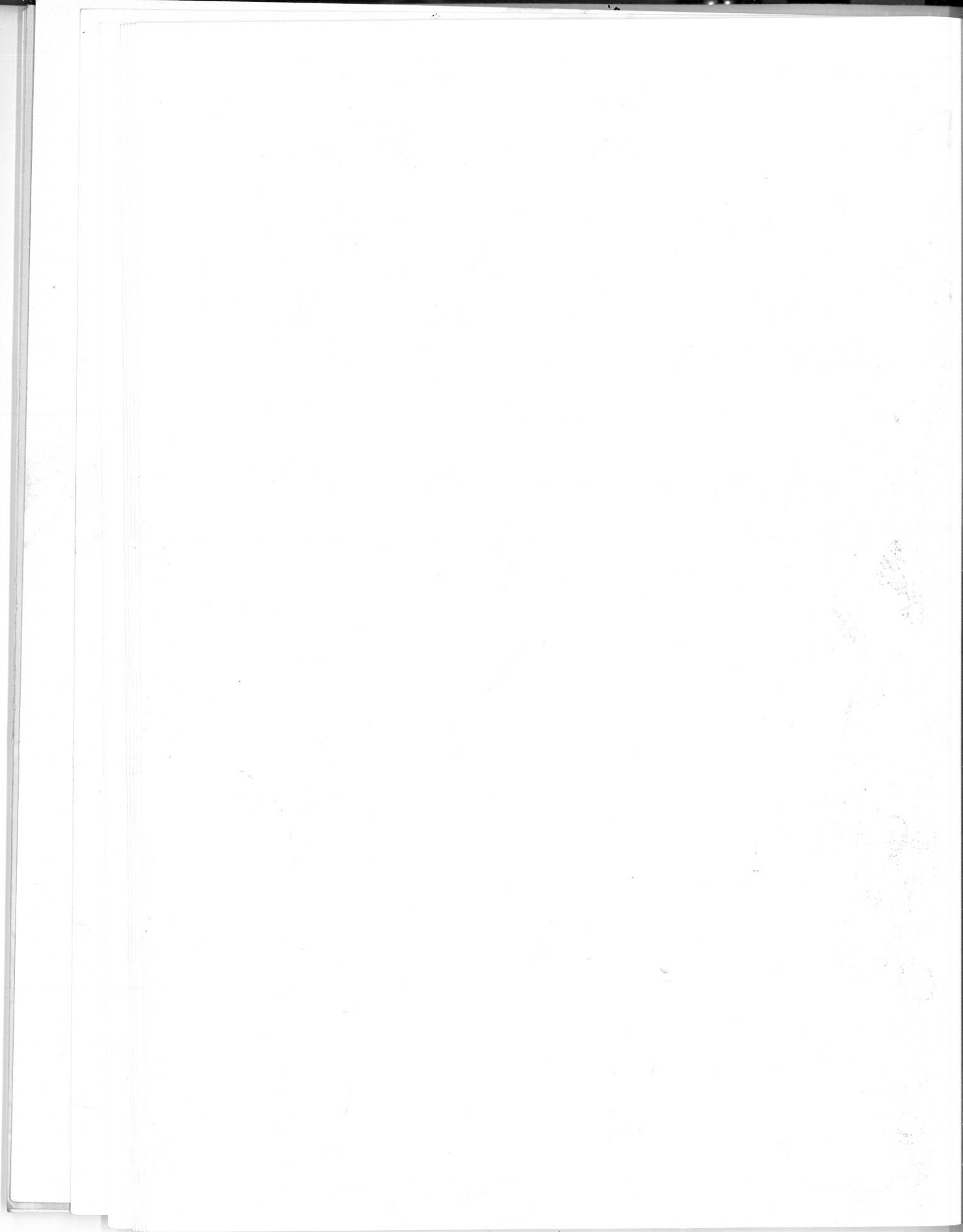
The output in China during the new season is forecast to reach 14 mln tonnes, white value, up 22% year on year. F.O.Licht

At the conclusion of the review I would like to register my appreciation to Zonal Chairmen, CEC, Honorable Members and Secretarial Staff for their continued cooperation.

Thank you

17th Oct, 2012.

Javed A. Kayani
Chairman





47th Annual General Meeting

APPENDIX TO 2012 ANNUAL REPORT
LIST OF ATTACHED STATISTICAL TABLES

TABLE 1	: Sugarcane Plantation Area, Prod. Yield And Utilization By Mills	16, 17, 18
TABLE 2	: Sugarcane Crushing, Sugar Prod. & Rec % 1997-98 to 2011-12	19-20
TABLE 3	: Khyber Pakhtunkhwa Beet sliced, Sugar made & Rec. % 1997-2012	21
TABLE 4	: Consolidated Sugar Production in Pakistan. 1997-98 to 2011-12	21
TABLE 5	: Molasses Production in Pakistan	22
TABLE 6 (1)	: Sugarcane Indicative Price, Mill-gate Delivery	22
TABLE 6 (2)	: Sugarcane Indicative Prices vs. Avg. Retail Sugar Price	23
TABLE 7	: Essential Commodities Retail Price 2000-01 to 2011-12	24
TABLE 8 (1)	: Punjab Mill wise Cane Crushing, Sugar Prod. Rec.% Mol. Prod.2011-12	25
TABLE 8 (2)	: Khyber Pakhtunkhwa Mill wise Cane Crushing, Sugar Prod. Rec. % & Mol. Prod. 2011-12	26
TABLE 8 (3)	: SINDH Mill-wise Cane Crushing, Sugar Prod. Rec.% & Mol. Prod.11-12	27
TABLE 8 (4)	: Khyber Pakhtunkhwa Mill-wise Beet Slicing, Sugar Prod. Rec.% Mol. Prod. 2011-12	28
TABLE 8(5)	: Province wise Total Production of Pakistan (Summary 2011-2012)	28
TABLE 9 (1)	: Estimated Gur Equivalent Prod. From Sugarcane Not Milled.	29
TABLE 9(2)	: Domestic Sweetener Consumption, Sugar +Gur Equ. 1999-00 to 10-11	30
TABLE 10	: Import of Sugar. 1997-98 to 2011-12	31
TABLE 10(A)	: Import of Raw Sugar 1997-98 to 2011-12	31
TABLE 11	: Export of Sugar. 1997-98 to 2011-12	32
TABLE 12	: Export of Molasses 1997-98 to 2011-12	32
TABLE 13	: Export of Fermentation Ethyl Alcohol. 1994-95 to 2011-12	33

- Sugarcane Area, Production and Yield (1947 – date) 3
- Sugarcane Area, Production and Yield (Graph) (1947 – date) 3
- Sugar Consumption kg per capita in Pakistan (Graph) (1999 – date) 3
- Seven Years Domestic Monthly Retail Sugar Prices with Graph 3

INTERNATIONAL DATA

- Ten Largest Sugar Producers and Consumers 3
- Ten Largest Net-Exporters and Importers 4
- World Sugar Balance 4
- Seven Years Monthly Refined Sugar Prices (International Trade Market) 4
- Sugar Price Trend World Vs. Domestic 4
- Major Cane sugar Producing Countries 4
- Former PSMA Chairmen 4
- List Of Sugar Mills With Locations & Addresses 46-
- Sugar Production, Marketing & Stock Situation
Season's Final as on 30th Sept.'2012 4
- SUGAR AND SUGARCANE SUMMARY TEN YEARS I- II 59-
- Domestic Sugar Production, Availability & Consumption (Graph)
- Domestic Sugar Cane Production (Graph)

4
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DOMESTIC DATA

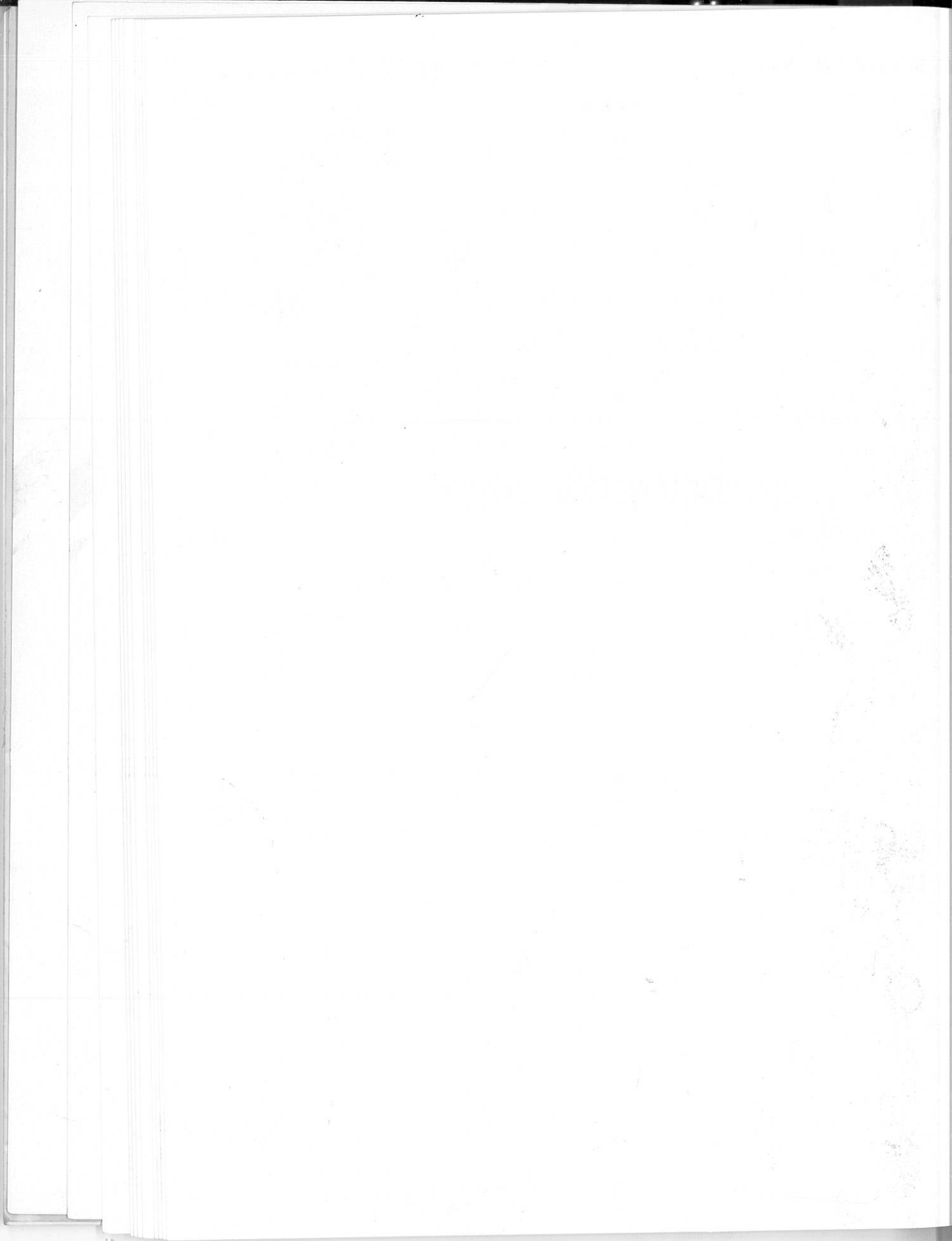


TABLE 1

SUGARCANE PLANTATION AREA, PRODUCTION, YIELD
AND UTILIZATION OF SUGARCANE BY SUGAR MILLS

PAKISTAN

YEAR	AREA HECTARES	PRODUCTION TONNES	YIELD PER HECTARE	UTILIZATION % BY SUGAR MILLS
1997-98	1,056,200	53,104,200	50.28	77.32
1998-99	1,155,100	55,191,100	47.78	77.90
1999-00	1,009,800	42,000,000	41.59	69.00
2000-01	960,000	43,620,000	45.41	67.47
2001-02	999,700	48,041,000	48.06	76.33
2002-03	1,099,700	52,049,000	47.33	80.28
2003-04	1,074,700	53,800,000	50.00	81.19
2004-05	966,600	43,533,000	45.04	73.74
2005-06	906,980	44,292,000	48.80	67.94
2006-07	1,029,000	54,871,000	53.00	73.78
2007-08	1,241,300	63,920,000	51.49	82.60
2008-09	1,029,400	50,045,400	48.60	66.21
2009-10	942,870	49,372,900	52.36	70.09
2010-11	987,700	55,442,100	56.13	80.47
2011-12	1,046,000	58,038,200	55.48	83.13

PUNJAB

1997-98	685,300	32,110,600	46.86	80.67
1998-99	780,300	33,382,800	42.78	78.12
1999-00	672,100	25,000,000	37.20	67.32
2000-01	615,000	26,740,000	43.48	67.57
2001-02	657,000	31,803,000	48.40	79.40
2002-03	735,000	33,169,000	45.12	83.15
2003-04	709,000	34,419,000	49.00	83.10
2004-05	645,000	29,332,000	45.47	77.65
2005-06	625,200	28,949,000	46.30	66.81
2006-07	712,000	37,542,000	53.00	70.85
2007-08	872,200	40,306,000	48.73	81.90
2008-09	666,500	32,294,700	48.50	64.02
2009-10	607,420	31,324,000	51.60	66.95
2010-11	672,200	37,481,000	55.75	74.37
2011-12	761,200	42,893,000	56.34	75.07

SINDH

YEAR	AREA HECTARES	PRODUCTION TONNES	YIELD PER HECTARE	UTILIZATION BY SUGAR MI
1997-98	261,600	15,990,600	61.16	86.58
1998-99	270,800	17,050,700	62.96	88.53
1999-00	230,600	12,100,000	51.27	83.99
2000-01	239,000	12,050,000	50.42	87.08
2001-02	241,000	11,416,000	47.37	89.90
2002-03	259,000	13,798,000	53.27	89.98
2003-04	260,000	14,612,000	56.00	88.90
2004-05	215,000	9,357,000	43.52	84.59
2005-06	183,180	11,243,000	61.40	81.67
2006-07	215,000	12,529,000	58.00	92.80
2007-08	308,800	18,793,900	60.86	89.05
2008-09	263,900	13,304,300	50.40	76.28
2009-10	233,950	13,505,400	57.70	85.04
2010-11	226,500	13,900,000	60.43	97.84
2011-12*	245,000	14,455,000	59.00	92.02

*estimated

KHYBER PAKHTUNKHWA

1997-98	108,600	4,956,500	45.64	26.30
1998-99	103,300	4,719,500	45.68	38.53
1999-00	106,300	4,900,000	46.10	26.40
2000-01	106,000	4,800,000	45.28	17.64
2001-02	101,000	4,787,000	47.40	26.94
2002-03	105,000	5,049,000	48.08	35.40
2003-04	105,000	4,745,000	45.00	43.53
2004-05	106,000	4,816,000	45.43	29.26
2005-06	98,600	4,100,000	41.60	38.23
2006-07	102,000	4,800,000	47.00	46.98
2007-08	104,800	4,792,000	45.73	62.11
2008-09	98,200	4,408,500	44.90	52.48
2009-10	100,800	4,507,900	44.70	47.77
2010-11	88,400	4,030,300	45.59	75.31
2011-12	94,400	4,325,500	45.82	69.47

BALOCHISTAN

1996-97	700	36,000	51.43	-
1997-98	700	37,500	53.57	-
1998-99	700	38,100	54.40	-
1999-00	800	43,400	54.20	-
2000-01	600	30,000	50.00	-
2001-02	700	35,000	50.00	-
2002-03	700	33,000	47.14	-
2003-04	700	34,000	48.57	-
2004-05	600	27,960	46.60	-
2005-06	Not Available			
2006-07	Not Available			
2007-08	500	28,100	56.20	-
2008-09	800	37,900	47.40	-
2009-10	700	35,600	50.90	-
2010-11	600	30,800	51.00	-
2011-12	700	31,400	44.85	-

SOURCE: Pakistan Bureau of Statistics.
MINFA

TABLE 2
SUGARCANE CRUSHING, SUGAR PRODUCTION
& RECOVERY % 1997-98 TO 2011-12

PAKISTAN				
YEAR	NO. OF MILLS	CANE CRUSHED TONNES	SUGAR MADE TONNES	RECOVERY %
1997-98	71	41,062,268	3,548,953	8.64
1998-99	71	42,994,911	3,530,931	8.21
1999-00	69	28,982,711	2,414,746	8.33
2000-01	65	29,408,879	2,466,788	8.39
2001-02	69	36,708,638	3,197,745	8.71
2002-03	71	41,786,689	3,652,745	8.74
2003-04	71	43,661,378	3,997,010	9.15
2004-05	71	32,101,739	2,922,126	9.10
2005-06	74	30,090,632	2,588,177	8.60
2006-07	77	40,483,977	3,516,218	8.69
2007-08	78	52,776,922	4,740,913	8.98
2008-09	82	33,139,418	3,134,145	9.46
2009-10	83	34,611,003	3,133,494	9.05
2010-11	84	44,526,719	4,172,729	9.37
2011-12	86	48,248,535	4,670,380	9.64
PUNJAB				
1997-98	39	25,905,541	2,065,886	7.97
1998-99	39	26,081,066	2,033,356	7.80
1999-00	37	16,829,610	1,315,637	7.82
2000-01	35	18,068,437	1,437,450	7.96
2001-02	37	25,252,609	2,152,175	8.52
2002-03	38	27,583,062	2,351,102	8.52
2003-04	38	28,604,925	2,599,490	9.09
2004-05	38	22,776,832	2,046,633	8.99
2005-06	40	19,340,641	1,566,047	8.10
2006-07	41	26,601,603	2,268,174	8.53
2007-08	42	33,063,564	2,952,784	8.93
2008-09	45	20,677,089	1,963,957	9.50
2009-10	45	20,972,969	1,858,161	8.86
2010-11	44	27,890,459	2,598,085	9.32
2011-12	44	32,203,007	3,116,348	9.68

SINDH

YEAR	NO. OF MILLS	CANE CRUSHED TONNES	SUGAR MADE TONNES	RECOVERY %
1997-98	27	13,853,107	1,374,477	9.92
1998-99	29	15,095,412	1,353,012	8.96
1999-00	25	10,856,757	996,317	9.18
2000-01	25	10,493,428	968,175	9.23
2001-02	27	10,162,607	940,959	9.26
2002-03	28	12,415,817	1,158,674	9.33
2003-04	28	12,990,824	1,221,268	9.40
2004-05	28	7,915,416	754,458	9.53
2005-06	28	9,182,553	902,907	9.83
2006-07	29	11,626,978	1,062,411	9.14
2007-08	29	16,737,003	1,561,378	9.33
2008-09	30	10,148,603	976,420	9.62
2009-10	31	11,484,422	1,095,104	9.54
2010-11	33	13,600,800	1,298,989	9.42
2011-12	34	13,040,210	1,267,050	9.72

KHYBER PAKHTUNKHWA

1997-98	05	1,303,619	108,589	8.33
1998-99	05	1,818,433	144,563	7.95
1999-00	05	1,296,344	102,792	7.93
2000-01	05	847,015	61,163	7.22
2001-02	05	1,293,422	104,611	8.09
2002-03	05	1,787,810	144,917	8.11
2003-04	05	2,065,629	176,252	8.53
2004-05	05	1,409,491	121,034	8.59
2005-06	06	1,567,438	119,223	7.69
2006-07	07	2,255,395	185,634	8.23
2007-08	07	2,976,356	226,751	7.62
2008-09	07	2,313,725	193,768	8.37
2009-10	07	2,153,612	180,229	8.37
2010-11	07	3,035,460	275,655	9.08
2011-12	07	3,005,318	286,982	9.55

TABLE 3
BEET SUGAR PRODUCTION, BEET SLICED, SUGAR MADE
RECOVERY BY KHYBER PAKHTUNKHWA SUGAR MILLS

YEAR	NO. OF MILLS	BEET SLICED TONNES	SUGAR MADE TONNES	REC. %	MOLASSES MADE TONNES
1997-98	02	81,794	6,267	7.66	3,127
1998-99	03	126,123	10,831	8.59	5,069
1999-00	03	187,478	14,618	7.80	7,750
2000-01	03	226,252	17,276	7.64	8,684
2001-02	03	316,041	29,127	9.23	13,376
2002-03	03	222,063	22,066	9.94	8,490
2003-04	03	250,171	23,797	9.51	8,684
2004-05	02	120,903	11,373	9.41	4,287
2005-06	03	93,518	8,934	9.55	3,404
2006-07	01	83,580	7,865	9.04	2,973
2007-08	01	64,095	5,532	8.80	2,576
2008-09	01	9,301	947	10.55	419
2009-10	02	53,336	4,641	9.15	2,140
2010-11	02	151,265	13,535	8.95	7,027
2011-12	02	176,709	18,216	10.31	8,392

TABLE 4
CONSOLIDATED SUGAR PRODUCTION IN PAKISTAN
FROM CANE, BEET & RAW (IN TONNES)

YEAR	SUGARCANE	BEET	RAW	TOTAL
1997-98	3,548,953	06,267		3,555,220
1998-99	3,530,931	10,831		3,541,763
1999-00	2,414,746	14,618		2,429,364
2000-01	2,466,788	17,276	531,930	3,015,994
2001-02	3,197,745	29,172	22,111	3,249,029
2002-03	3,652,748	22,066	1,945	3,676,759
2003-04	3,997,010	23,797		4,020,806
2004-05	2,922,126	11,373	182,302	3,115,801
2005-06	2,588,177	8,934	401,396	2,988,507
2006-07	3,516,218	7,865	2,860	3,526,943
2007-08	4,740,913	5,532	5,929	4,752,374
2008-09	3,134,145	947	-----	3,135,092
2009-10	3,133,494	4,641	-----	3,138,135
2010-11	4,119,418	13,535	39,679	4,172,726
2011-12	4,652,164	18,216	-	4,670,380

TABLE 5
MOLASSES PRODUCTION IN PAKISTAN
FROM CANE, RAW & BEET (IN TONNES)

YEAR	PUNJAB	SINDH	KHYBER PAKHTUNKHWA	PAKISTAN
1997-98	1,237,940	684,823	56,038	1,978,801
1998-99	1,276,391	760,533	76,670	2,113,595
1999-00	800,536	534,003	62,838	1,397,378
2000-01	901,732	550,605	40,480	1,501,501
2001-02	1,224,905	522,939	75,115	1,822,959
2002-03	1,304,284	656,520	87,313	2,048,117
2003-04	1,351,728	667,160	103,211	2,122,099
2004-05	1,039,937	393,287	64,171	1,497,395
2005-06	937,337	458,050	42,568	1,437,954
2006-07	1,222,482	578,833	109,787	1,911,102
2007-08	1,607,042	889,566	167,172	2,663,708
2008-09	928,514	493,079	114,739	1,536,332
2009-10	927,056	529,370	101,131	1,557,457
2010-11	1,249,324	643,651	141,580	2,034,555
2011-12	1,445,830	624,956	153,583	2,224,369

TABLE 6 (1)
SUGARCANE INDICATIVE PRICE
MILL-GATE DELIVERY (Per 40 Kg)

YEAR	PUNJAB	SINDH	KHYBER PAKHTUNKHWA	QUALITY PREMIUM
1997-98	35.00	36.00	35.00	0.32
1998-99	35.00	36.00	35.00	0.50
1999-00	35.00	36.00	35.00	0.50
2000-01	35.00	36.00	35.00	0.50
2001-02	42.00	43.00	42.00	0.50 (Support price)
2002-03	40.00	43.00	40.00	0.50
2003-04	40.00	41.00	40.00	0.50
2004-05	40.00	43.00	40.00	0.50
2005-06	45.00	60.00	45.00	0.50
2006-07	60.00	67.00	65.00	0.50
2007-08	60.00	67.00	65.00	0.50
2008-09	80.00	81.00	80.00	0.50
2009-10	100.00	102.00	100.00	0.50
2010-11	125.00	127.00	125.00	0.50
2011-12	150.00	154.00	150.00	0.50
2012-13	170.00	172.00	170.00	0.50

TABLE 6(2)

SUGARCANE INDICATIVE PRICE IN COMPARISON
WITH SEASON'S AVERAGE RETAIL PRICE

YEAR	PUNJAB CE/KG	SINDH	KHYBER PAKHTUNKHWA	AV. SUGAR PRICE/KG
2000-01	35.00	36.00	35.00	26.73
2001-02	42.00	43.00	42.00	22.00
2002-03	40.00	43.00	40.00	19.83
2003-04	40.00	41.00	40.00	19.26
2004-05	40.00	43.00	40.00	25.31
2005-06	45.00	60.00	45.00	33.07
2006-07	60.00	67.00	65.00	30.60
2007-08	60.00	67.00	65.00	28.62
2008-09	80.00	81.00	80.00	43.39
2009-10	100.00	102.00	100.00	63.41
2010-11	125.00	127.00	125.00	72.82
2011-12	150.00	154.00	150.00	57.16
2012-13	170.00	172.00	170.00	

Sugarcane indicative price is per 40 Kg, Retail Price is Season's Average
Source: MINFA / ALMA

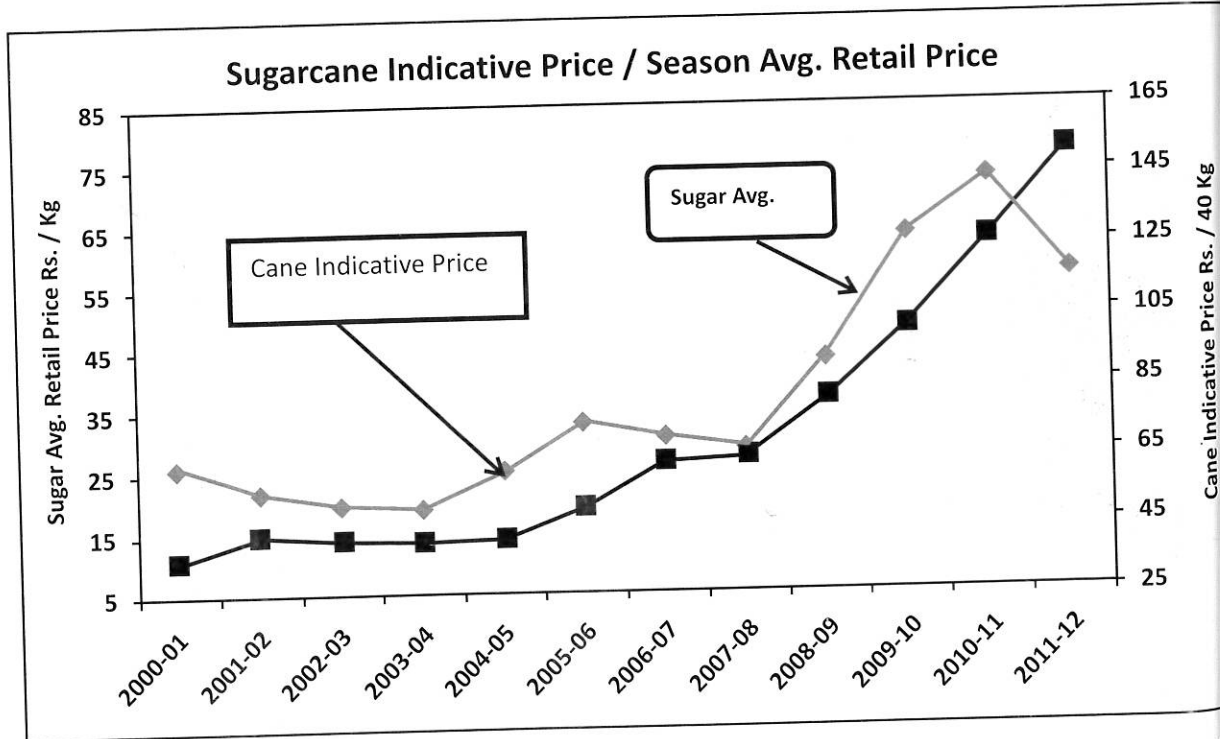
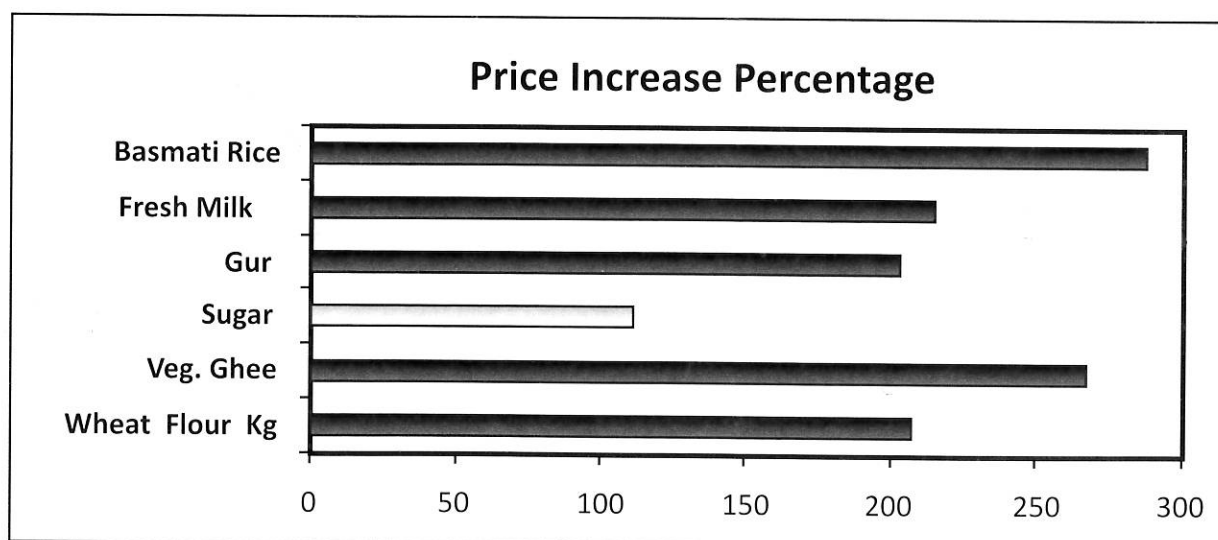


TABLE 7
Essential Commodities
Retail prices 2000-01 to 2011-12
In Comparison to sugar &
Graph showing % age of price increase

Years	Wheat Flour Kg	Veg. Ghee	Sugar	Gur	Fresh Milk	Basmati Rice
2000-01	9.80	44.82	27.11	26.31	18.23	15.35
2001-02	9.67	49.20	22.87	23.12	17.92	15.49
2002-03	10.14	55.25	20.77	20.45	18.35	18.07
2003-04	11.71	59.84	19.01	19.79	19.21	19.04
2004-05	13.28	59.60	23.45	23.98	21.28	20.19
2005-06	13.06	58.95	31.16	35.90	23.90	20.16
2006-07	13.64	70.81	31.85	39.26	26.72	23.11
2007-08	18.07	108.43	27.92	32.86	30.45	37.77
2008-09	25.39	110.69	37.45	40.80	35.99	48.03
2009-10	29.05	111.27	56.25	70.52	41.7	43.75
2010-11	29.73	147.24	73.82	84.17	49.02	49.44
2011-12	30.15	164.92	57.16	79.77	57.42	59.42
% age	207.65	267.96	111.61	203.19	214.97	287.10

Price Increase Percentage (2000-01) to (2011-12)



Source: Economic Survey of Pakistan (Based on Fiscal Year)

TABLE 8 (1)
MILLWISE SUGARCANE CRUSHING
SUGAR PRODUCTION, RECOVERY % AND
MOLASSES PRODUCTION FOR SEASON 2011-2012

PUNJAB		NO OF DAYS	CANE CRUSHED	PROD. TONNES	REC. %	MOLASSES PROD.	Rec %
1	ABDULLAH(Depalpur)		544,331	50,225	9.23	*24,767	4.5
2	ABDULLAH(Shahpur)		425,776	37,856	8.89	*19,373	4.5
3	ADAM		523,558	51,530	9.84	23,700	4.5
4	ASHRAF	135	761,237	77,390	10.17	33,685	4.4
5	BABA FARID	154	342,174	32,262	9.43	*15,569	4.5
6	BROTHERS		518,429	53,229	10.27	*23,589	4.5
7	CHANAR		566,274	53,060	9.37	*25,765	4.5
8	CHAUDHRY	122	492,527	47,110	9.56	22,422	4.5
9	CHISHTIA		72,758	4,375	6.01	*3,310	4.5
10	COLONY(PHALIA)		523,238	46,860	8.96	*23,807	4.5
11	COLONY(PUNJAB)		550,079	54,287	9.87	*25,029	4.5
12	ETIHAD	141	1,004,442	104,690	10.42	41,691	4.7
13	FATIMA		1,081,718	103,119	9.53	*49,218	4.5
14	PECTO		630,466	53,240	8.44	*28,686	4.5
15	HAMZA		2,996,014	308,922	10.31	*136,319	4.5
16	HAQ BAHU		306,581	30,089	9.81	*13,949	4.5
17	H.WAQAS		478,195	43,181	9.03	*21,758	4.5
18	HUDA (FAUJI)		408,658	39,440	9.65	*18,594	4.5
19	HUNZA (i)		573,238	52,086	9.09	*26,082	4.5
20	HUNZA (ii)		307,210	28,024	9.12	*13,978	4.5
21	HUSEIN	121	650,995	61,129	9.39	28,634	4.5
22	INDUS	142	1,116,789	122,156	10.94	42,440	3.5
23	ITTEFAQ	119	470,727	42,755	9.08	20,771	4.5
24	J.D.W - I	142	2,711,463	272,226	10.04	115,783	4.5
25	J.D.W - II (United)	135	1,062,742	108,864	10.24	45,730	4.5
26	KAMALIA		883,409	85,764	9.71	*40,195	4.5
27	KASHMIR	122	627,538	60,454	9.63	28,208	4.5
28	KOHINOOR		427,690	35,646	8.33	*19,460	4.5
29	The Thal Ind. Unit.i (Layyah)		1,008,822	95,872	9.50	*45,901	4.5
30	MACCA		70,114	5,961	8.50	*3,190	4.5
31	MADINA		617,550	61,770	10.00	*28,099	4.5
32	NATIONAL		373,661	32,470	8.69	*17,002	4.5
33	NOON		701,850	65,684	9.36	35,173	5.0
34	PATTOKI	114	616,215	62,755	10.18	*28,038	4.5
35	RAMZAN		375,795	37,330	9.93	*17,099	4.5
36	R.Y.K	142	1,123,682	114,895	10.22	46,515	4.5

Cont..... Punjab

PUNJAB		NO OF DAYS	CANE CRUSHED	PROD. TONNES	REC. %	MOLASSES PROD.	Rec %
37	The Thal Ind. Unit.ii (Safina)		659,726	63,658	9.65	*30,018	4.55
38	SHAHTAJ		953,573	92,441	9.69	47,484	4.85
39	SHAKARGANJ (I)		1,223,224	108,088	8.84	*59,145	4.55
40	SHAKARGANJ (II)		734,134	65,532	8.93	*33,403	4.55
41	SHAMIM		163,658	14,660	8.96	*7,446	4.55
42	SHEIKHOO		1,405,792	128,477	9.14	*63,964	4.55
43	TANDLIANWALA- I		457,218	43,311	9.47	*20,803	4.55
44	TANDLIANWALA- II		659,737	63,475	9.62	*30,018	4.55
TOTAL 2011-2012			32,203,007	3,116,348	9.68	1,445,830	4.49
TOTAL 2010-2011			27,890,459	2,598,085	9.32	1,249,324	4.48

* Estimated

TABLE 8 (2)
MILLWISE SUGARCANE CRUSHING
SUGAR PRODUCTION, RECOVERY AND
MOLASSES PRODUCTION FOR SEASON 2011-2012

KHYBER PAKHTUNKHWA		NO OF DAYS	CANE CRUSHED	PROD. TONNES	REC. %	MOL. PROD.	Rec %
1	AI-MOIZ		696,230	64,731	9.30	*31,678	4.55
2	CHASHMA	113	778,350	67,170	8.63	36,259	4.65
3	CHASHMA (Exp.)	110	417,852	36,310	8.69	19,870	4.76
4	KHAZANA	106	279,363	27,505	9.85	11,550	4.13
5	PREMIER	132	249,163	24,290	9.75	11,332	4.55
6	TANDLIANWALA (ZAMAND)	122	465,491	39,015	8.38	29,093	6.25
7	BANNU		118,869	9,745	8.20	*5,409	4.55
TOTAL 2011-2012			3,005,318	268,766	8.94	145,191	4.83
TOTAL 2010-2011			3,035,460	275,655	9.08	141,580	4.66

* Estimated.

TABLE 8 (3)
MILLWISE SUGARCANE CRUSHING
SUGAR PRODUCTION, RECOVERY % AND
MOLASSES PRODUCTION FOR SEASON 2011-2012

	SINDH	No. DAYS	CANE CRUSHED	PROD. TONNES	REC. %	MOL. PROD.	Rec %
1	AL-ABBAS		402,317	39,479	9.81	19,472	4.84
2	ABDULLAH SHAH GHAZI		169,492	16,582	9.78	11,500	6.78
3	AL-NOOR		885,101	88,058	9.95	40,630	4.59
4	ANSARI		428,693	35,810	8.35	19,350	4.51
5	ARMYWELFARE		280,620	27,971	9.97	14,090	5.02
6	BAWANY		318,868	26,039	8.17	14,462	4.54
7	DEHARKI		751,262	77,634	10.33	36,812	4.90
8	DEWAN		544,198	51,835	9.53	27,210	5.00
9	DIGRI		272,295	25,934	9.52	14,164	5.20
10	FARAN		597,428	56,999	9.54	29,275	4.90
11	J.D.W -III (GHOTKI)		1,135,063	120,721	10.64	52,213	4.60
12	HABIB		851,620	91,831	10.78	39,539	4.64
13	KHAIRPUR		402,177	34,425	8.56	17,258	4.29
14	KHOSKI		187,181	15,145	8.09	9,020	4.82
15	KIRAN		183,376	15,835	8.63	8,343	*4.55
16	MATIARI	123	442,261	44,098	9.97	20,380	4.61
17	MEHRAN	104	722,120	74,201	10.28	36,563	5.06
18	MIRPURKHAS	96	467,734	47,566	10.17	24,500	5.24
19	MIRZA	69	162,390	16,050	9.87	8,042	4.94
20	NAUDERO	129	230,761	20,600	8.93	9,511	4.12
21	NEW DADU	113	327,879	29,738	9.07	15,580	4.75
22	PANGRIO	59	116,299	10,698	9.20	5,600	4.82
23	RANIPUR		400,700	36,095	9.01	18,032	4.50
24	SAKRAND		559,968	54,575	9.75	23,800	4.25
25	SANGHAR		483,352	46,516	9.62	23,201	4.80
26	SERI		65,452	5,614	8.58	2,978	4.55
27	SHAHMURAD	87	566,077	57,077	10.08	28,889	5.10
28	SINDABADGAR	89	331,064	30,790	9.30	18,600	5.62
29	TANDO M. KHAN	118	100,345	8,804	8.77	5,409	5.39
30	THARPARKAR		234,834	20,090	8.55	11,855	5.05
31	S.G.M		338,130	33,970	10.05	15,385	4.55
32	TANDO ALLAHYAR		73,125	5,091	6.96	3,291	4.50
	TOTAL 2011-2012		13,040,210	1,267,050	9.72	624,954	4.80
	TOTAL 2010-2011		13,600,800	1,298,989	9.42	643,651	4.73

TABLE 8 (4)
MILL-WISE BEET SLICING,
SUGAR PRODUCTION, RECOVERY AND
MOLASSES PRODUCTION FOR SEASON 2011-2012

KHYBER PAKHTUNKHWA		No. of Days	Beet sliced	Production Tonnes	Rec. %	Total Mol. Production	Rec. %
1	AL-MOIZ		133,585	14,427	10.80	*6,693	5.01
2	PREMIER	30	43,124	3,789	8.79	*1,699	3.94
TOTAL 2011-2012			176,709	18,216	10.31	8,392	4.75
TOTAL 2010-2011			151,265	13,535	8.95	7,027	4.48

* Estimated

TABLE 8 (5)
PROVINCE-WISE TOTAL PRODUCTION OF PAKISTAN
SUMMARY 2011-2012

	CANE CRUSHED	RAW UTILIZED	BEET SLICED	SUGAR PRODUCTION			TOTAL SUGAR	MOL. C+R+B
				(Cane)	(Raw)	(Beet)		
PUNJAB	32,203,007	-	Nil	3,116,348	-	-	3,116,348	1,445,830
SINDH	13,040,210	-	Nil	1,250,036	-	-	1,250,036	624,956
KHYBER PAKHTUN KHWA	3,005,318	Nil	176,709	268,766	-	18,216	286,982	153,583
Total 2011-2012	48,248,535	-	176,709	4,652,164	-	18,216	4,670,380	2,224,369
Total 2010-2011	44,526,719	42,360	151,265	4,119,516	39,678	13,535	4,172,729	2,034,555

* Estimated

TABLE 9 (1)
ESTIMATED GUR EQUIVALENT PRODUCTION
FROM SUGARCANE NOT MILLED AFTER 15% DEDUCTION
FOR SEED, FODDER AND WASTAGE ETC.

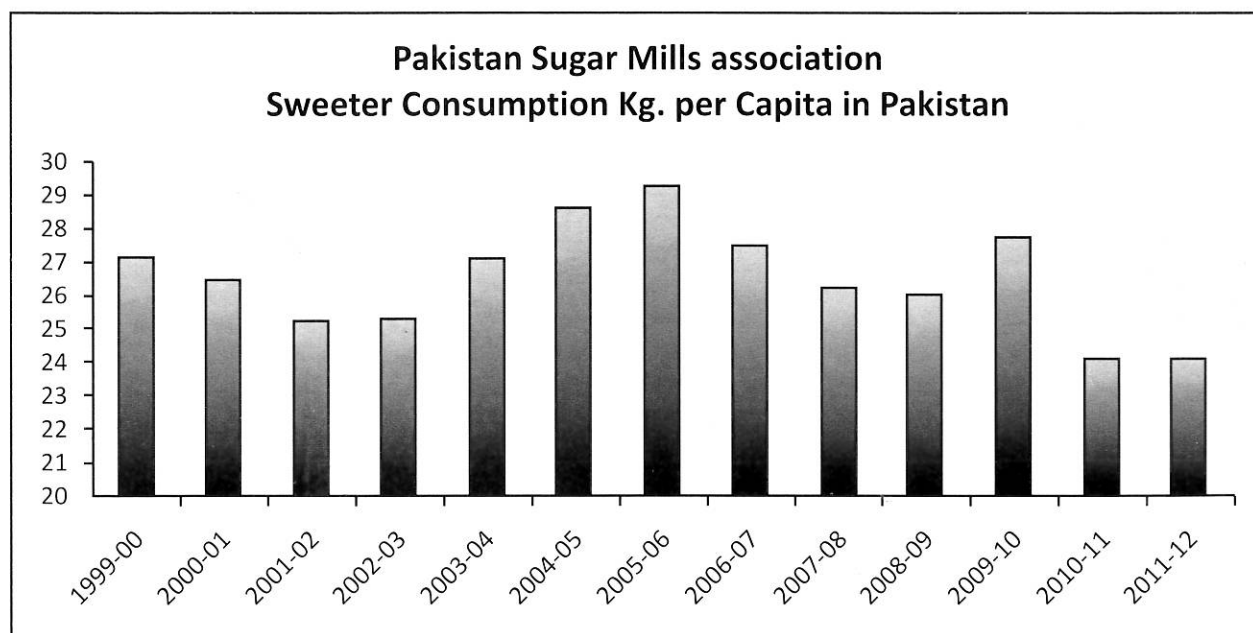
YEAR	GUR EQUIVALENT	
1990-91	853,800	Tonnes
1991-92	600,100	Tonnes
1992-93	688,000	Tonnes
1993-94	653,400	Tonnes
1994-95	827,100	Tonnes
1995-96	875,000	Tonnes
1996-97	709,400	Tonnes
1997-98	346,485	Tonnes
1998-99	332,990	Tonnes
1999-00	511,470	Tonnes
2000-01	649,623	Tonnes
2001-02	354,341	Tonnes
2002-03	208,672	Tonnes
2003-04	175,833	Tonnes
2004-05	416,611	Tonnes
2005-06	642,393	Tonnes
2006-07	523,292	Tonnes
2007-08	132,182	Tonnes
2008-09	789,930	Tonnes
2009-10	625,256	Tonnes
2010-11	169,150	Tonnes
2011-12	240,000	Tonnes

Note: * Gur equivalent is based on 8.5% recovery.
 * These are not Gur production figures.
 * (Recovery rate of Gur is 13.5-14.5%)

TABLE 9(2)

**SWEETENER CONSUMPTION IN PAKISTAN
SUGAR + GUR EQUIVALENT**

Sugar Year	Population Millions	SUGAR CONSUMPTION MMT		Gur Equivalent MMT	Total Sweetener MMT	Sweetener kg / capita
		Year's	Kg Per Capita			
2000-01	140.36	3.055	21.77	0.649	3.704	26.39
2001-02	143.17	3.252	22.71	0.354	3.606	25.19
2002-03	145.95	3.483	23.86	0.208	3.691	25.29
2003-04	148.72	3.855	25.92	0.174	4.029	27.09
2004-05	152.53	3.941	25.83	0.416	4.357	28.56
2005-06	153.45	3.846	25.06	0.642	4.488	29.24
2006-07	162.91	3.958	24.29	0.523	4.481	27.50
2007-08	166.41	4.297	25.82	0.132	4.429	26.16
2008-09	169.94	3.628	21.34	0.789	4.410	25.95
2009-10	173.51	4.186	24.12	0.625	4.810	27.72
2010-11	177.10	4.096	23.12	0.169	4.265	24.08
2011-12	180.71	4.385	24.57	0.240	4.625	24.08



Source: - Population Figures Revised Economic Survey of Pakistan

Sweetener: - Sugar + Gur

TABLE 10
IMPORT OF REFINED SUGAR

YEAR	QUANTITY TONNES	VALUE IN "000" RS.	AVERAGE PRICE RS. PER TONNES.
1997-98	10,990	1,685,859	15,189
1998-99	10,097	152,591	15,113
1999-00	66,627	769,179	11,545
2000-01	930,142	14,488,243	15,576
2001-02	85,037	1,472,326	17,314
2002-03	8,315	152,746	18,370
2003-04	11,398	188,509	16,539
2004-05	266,707	5,288,976	19,606
2005-06	1,527,322	37,365,929	24,465
2006-07	586,543	15,721,704	26,804
2007-08	36,692	912,073	24,858
2008-09	125,743	4,505,407	35,830
2009-10	370,000	14,811,000	40,029
2010-11	1,031,919	58,669,007	56,854
2011-12	17,221	1,166,825	67,756

TABLE 10 (A)
IMPORT OF RAW SUGAR

YEAR	QUANTITY TONNES	VALUE IN RS. "000"	AVERAGE PRICE RS. PER TONNE
1997-98	36,469		
1998-99	548		
1999-00	127	2,101	16,543
2000-01	525,326	8,261,345	15,726
2001-02	500	7,172	14,344
2002-03	607		
2003-04	264		
2004-05	185,604		
2005-06	472,039	7,794,642	16,512
2006-07	11,033	N.A	
2007-08	714	N.A	
2008-09	-		
2009-10	-		
2010-11	-		
2011-12	-		

Data in Table 9 and 9 (A) for fiscal year
Source: Pakistan Bureau of Statistics

TABLE 11
EXPORT OF SUGAR

YEAR	QUANTITY TONNES	VALUE IN RS. "000"	AVERAGE PRICE RS.PER TONNE
1997-98	210,632	2,897,750	13,757
1998-99	906,602	11,549,170	12,739
1999-00	-	-	-
2000-01	-	-	-
2001-02	-	-	-
2002-03	45,669	627,949	13,750
2003-04	116,175	1,589,210	13,679
2004-05	54,771	1,028,710	18,782
2005-06	61,047	1,590,555	26,055
2006-07	12	330	27,500
2007-08	260,840	5,738,856	22,015
2008-09	23,980	639,677	26,675
2009-10	-	-	-
2010-11	-	-	-
2011-12	48,672	2,575,403	52,913

TABLE 12
EXPORT OF MOLASSES

YEAR	QUANTITY TONNES	VALUE IN RS. "000"	AVERAGE PRICE RS.PER TONNE
1997-98	1,359,328	2,542,504	1,870.41
1998-99	1,688,505	1,802,899	1,067.75
1999-00	1,748,000	2,200,000	1,258.58
2000-01	1,190,012	2,456,573	2,064.32
2001-02	1,607,380	3,898,800	2,425.56
2002-03	1,272,630	2,652,975	2,084.63
2003-04	1,457,283	2,698,964	1,852.05
2004-05	1,151,431	4,297,617	3,732.00
2005-06	497,161	2,612,342	5,255.00
2006-07	373,177	1,704,034	4,566.00
2007-08	780,807	3,490,864	4,471.00
2008-09	936,338	7,486,584	7,996.00
2009-10	961,300	7,784,000	8,097.36
2010-11	86,437	892,087	10,321.00
2011-12	55,608	577,981	10,394.00

Data in Table 10, 11 and 12 for fiscal year
Source: Pakistan Bureau of Statistics

TABLE 13

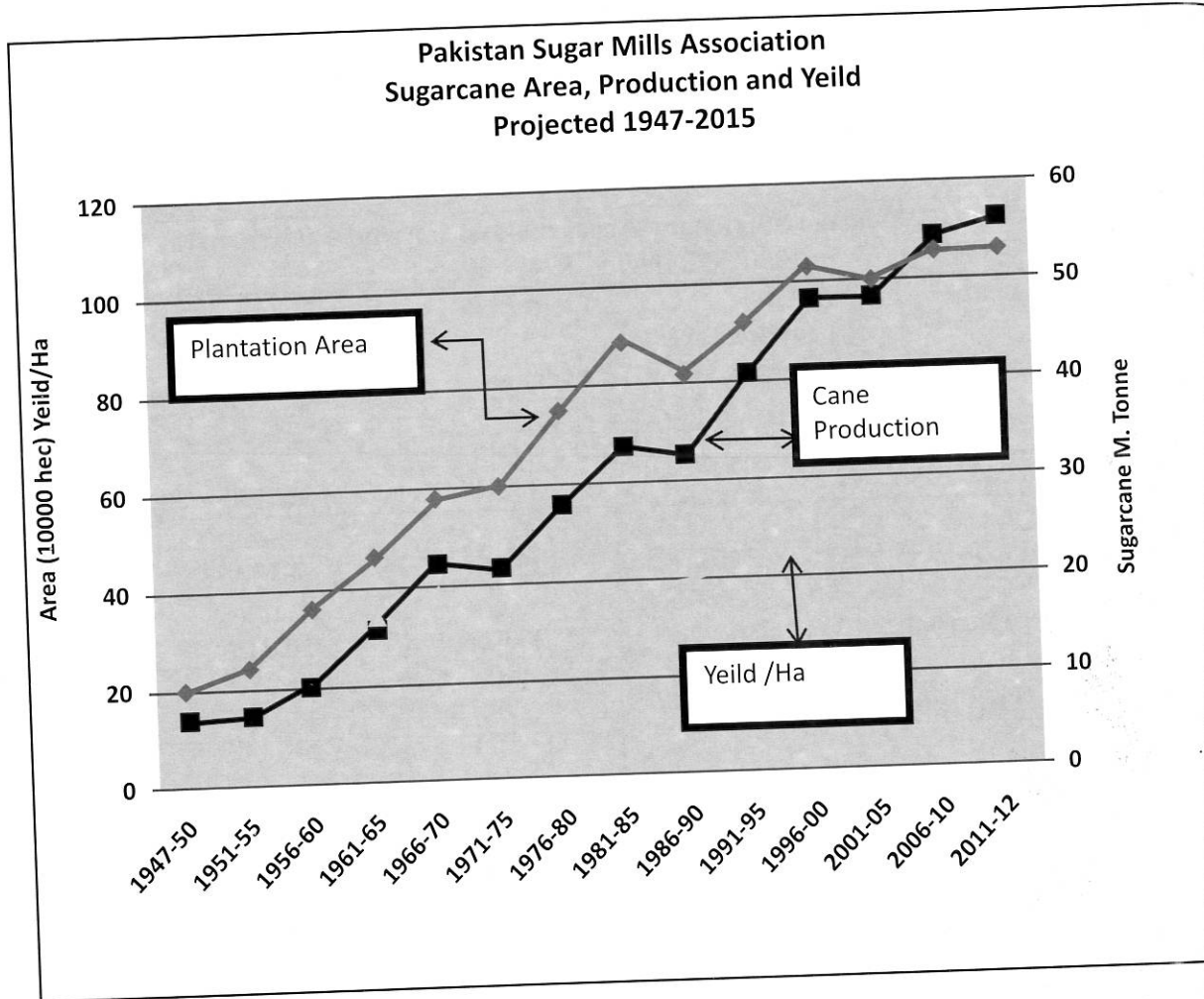
EXPORT OF FERMENTATION ETHYL ALCOHOL
(NOT DENATURED)

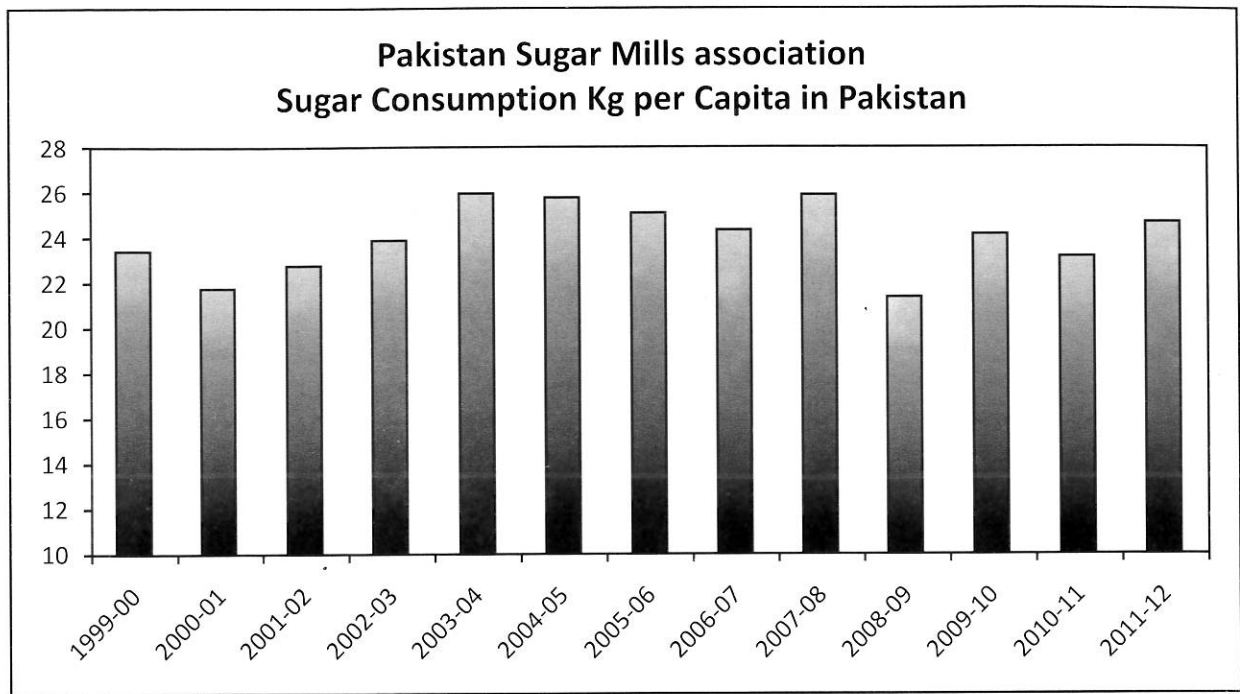
YEAR	QUANTITY LTRS	VALUE RS."000"	AVERAGE PRICE PER LTR
1994-95	6,050,200	68,137	11.26
1995-96	1,166,000	16,856	14.45
1996-97	1,232,145	18,273	14.83
1997-98	4,107,000	69,646	16.96
1998-99	6,722,000	115,788	17.22
1999-00	7,608,000	136,364	17.92
2000-01	10,061,000	208,082	20.68
2001-02	14,594,000	341,438	23.39
2002-03	16,341,575	342,658	20.96
2003-04	35,921,065	692,840	19.29
2004-05	36,669,688	1,067,445	29.00
2005-06	33,789,535	1,066,048	32.00
2006-07	34,116,438	1,122,000	32.00
2007-08	28,609,832	892,222	31.19
2008-09	27,045,396	1,209,025	44.70
2009-10	101,260,099	4,679,269	46.21
2010-11	168,509,200	9,506,883	56.00
2011-12	215,814,894	14,234,428	65.96

Data is for Fiscal Year.

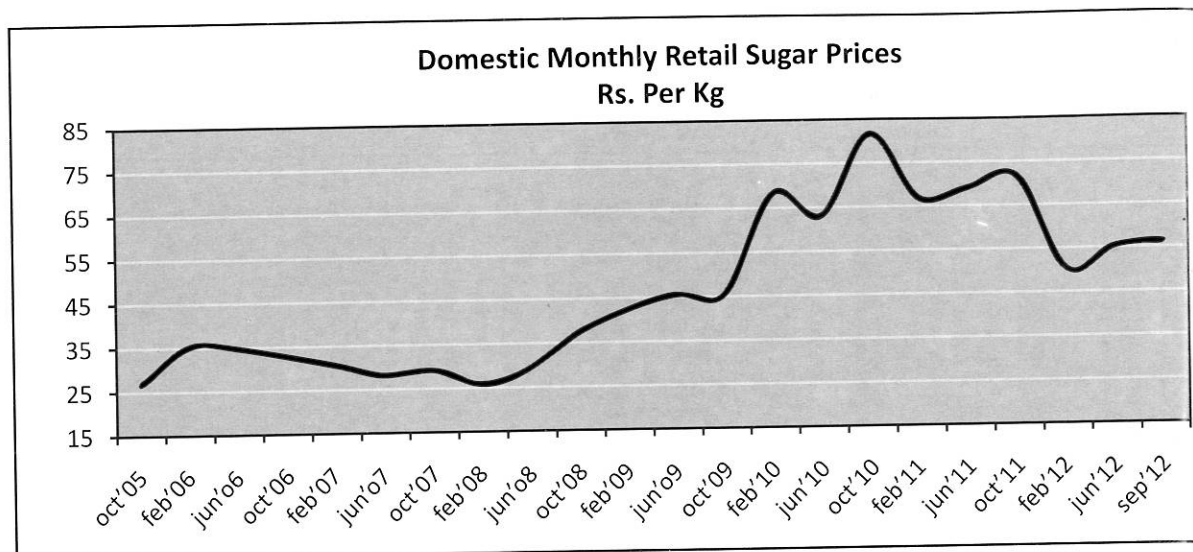
Source : Pakistan Bureau of Statistics

Pakistan Sugar Mills Association			
Average Sugarcane Area, Production and Yield T / Ha Projected 1947- 2015			
Years	Area (‘000hectares) Average	Yield / Ha Average	Sugarcane Production (‘000 tonnes) Average
1947-1950	202	33.54	6,775
1951-1955	245	29.36	7,193
1956-1960	366	28.19	10,319
1961-1965	469	33.79	15,849
1966-1970	582	38.34	22,312
1971-1975	608	35.60	21,647
1976-1980	757	36.98	27,994
1981-1985	897	37.44	33,580
1986-1990	823	39.68	32,656
1991-1995	927	44.12	40,902
1996-2000	1,030	46.96	48,371
2001-2005	1,009	47.91	48,343
2006-2010	1,063	51.10	54,365
2011-2012	1,016	55.80	56,740



**Sugar Year****Sugar per capita**

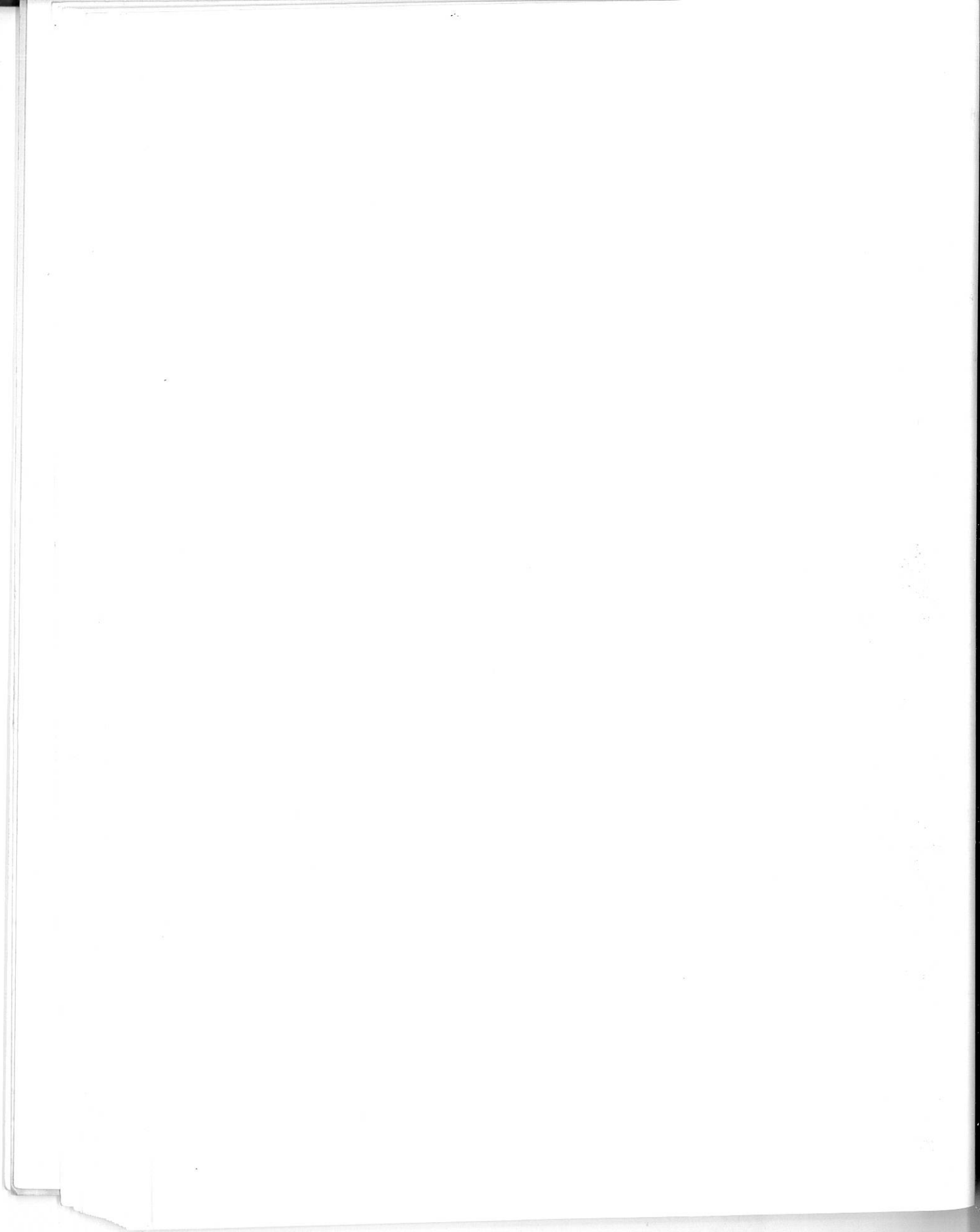
1999-00	23.34
2000-01	21.77
2001-02	22.71
2002-03	23.86
2003-04	25.92
2004-05	25.83
2005-06	25.06
2006-07	24.29
2007-08	25.82
2008-09	21.34
2009-10	24.12
2010-11	23.12
2011-12	24.57



Months	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12
Oct	26.71	32.87	29.36	37.61	45.75	81.91	72.0
Nov	29.5	33.15	28.75	37.72	49.25	87.98	67.2
Dec	28.47	30.86	26.89	35.59	60.05	73.78	55.5
Jan	29.49	31.55	26.06	39.38	66.44	72.65	52.3
Feb	35.54	30.83	25.73	42.63	68.55	67.02	50.4
Mar	35.61	30.63	25.44	43.83	64.87	76.95	56.3
Apr	36.77	30.25	25.18	44.96	62.14	67.14	56.4
May	36.32	29.85	28.45	45.45	61.28	65.77	55.2
Jun	34.91	28.38	29.75	45.71	63.27	69.19	55.6
Jul	35.06	29.2	31.68	46.79	66.68	70.74	55.2
Aug	34.98	30.17	32.7	51.86	72.26	74.65	55.2
Sep	33.43	29.85	33.44	49.1	80.43	76.03	54.1
Average							
Retail Rs.	33.07	30.63	28.62	43.69	63.41	72.82	57.16

Source: Pakistan BUREAU & MINFA

INTERNATIONAL DATA



10 LARGEST

10 LARGEST SUGAR PRODUCERS (in mln metric tonnes,raw value)		10 LARGEST CONSUMERS (in mln metric tonnes,raw value)			
1	Brazil	37.15	1	India	23.13
2	India	27.96	2	EU-27	19.24
3	EU-27	18.12	3	China	14.80
4	China	11.43	4	Brazil	13.30
5	Thailand	10.94	5	U.S.A	10.37
6	U.S.A.	6.89	6	Russian Federation	5.87
7	Mexico	5.38	7	Indonesia	5.43
8	Russian Fed.	5.13	8	Pakistan	4.76
9	Pakistan	4.71	9	Mexico	4.33
10	Australia	3.19	10	Egypt, Arab Republic	3.04
10 LARGEST CANE SUGAR PRODUCERS (in mln metric tonnes,raw value)		10 LARGEST BEET SUGAR PRODUCERS (in mln metric tonnes,raw value)			
1	Brazil	37.15	1	EU-27	17.84
2	India	27.96	2	Russian Fed.	5.13
3	Thailand	10.94	3	U.S.A	4.14
4	China	10.45	4	Ukraine	2.53
5	Mexico	5.38	5	Turkey	2.49
6	Pakistan	4.71	6	Egypt	1.01
7	Australia	3.19	7	China	0.99
8	U.S.A	3.75	8	Belarus	0.57
9	Philippines	2.71	9	Serbia	0.48
10	Indonesia	2.50	10	Iran	0.45

Source: - ISO Sugar Year Book 2012 data 2011

10 LARGEST

10 LARGEST NET-EXPORTERS (in mln metric tonnes, raw value)

TOTAL			WHITE SUGAR		
1	Brazil	25.81	1	Brazil	5.66
2	Thailand	6.99	2	Thailand	2.79
3	India	2.84	3	India	2.62
4	Australia	2.04	4	Mexico	0.88
5	Guatemala	1.54	5	Colombia	0.61
6	Mexico	1.14	6	Guatemala	0.51
7	Colombia	0.75	7	Belarus	0.41
8	Philippines	0.60	8	Korea, Rep. of	0.31
9	Swaziland	0.56	9	Malaysia	0.21
10	Cuba	0.56	10	Mauritius	0.21

10 LARGEST NET-IMPORTERS (in mln metric tonnes, raw value)

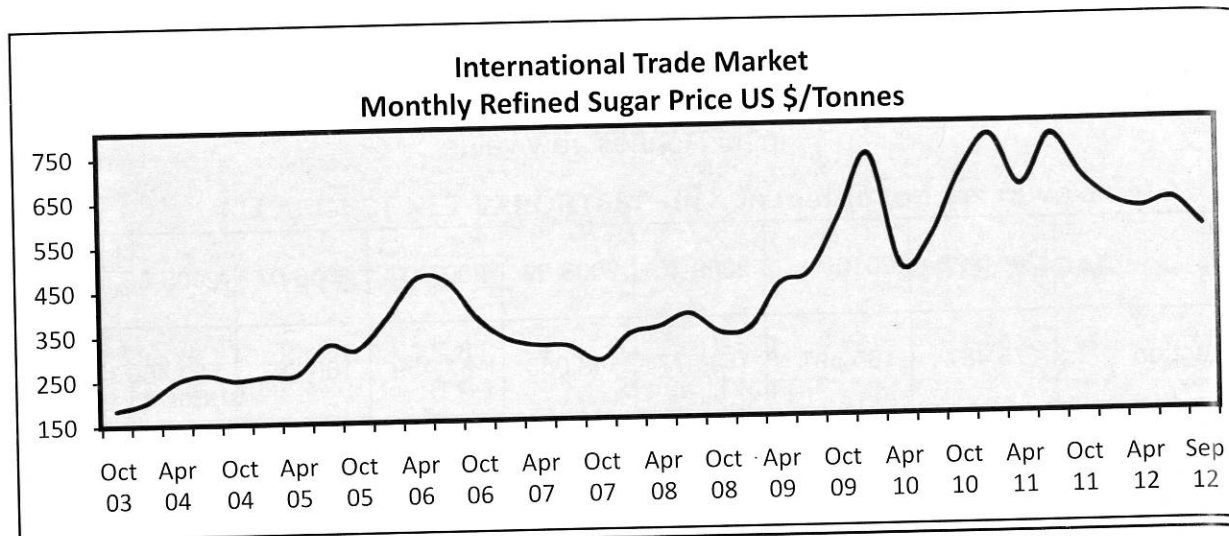
TOTAL			WHITE SUGAR		
1	U.S.A	4.25	1	U.S.A	2.01
2	EU-27	3.25	2	Iraq	0.81
3	China	2.89	3	Sudan	0.71
4	Indonesia	2.69	4	Sri Lanka	0.61
5	Russian Fed.	2.51	5	UAE	0.51
6	Bangladesh	1.68	6	Chile	0.41
7	Malaysia	1.50	7	Yemen Rep.	0.31
8	Egypt	1.40	8	Bangladesh	0.21
9	Japan	1.33	9	Indonesia	0.11
10	Algeria	1.31	10	China	0.11

Source: - ISO Sugar Year Book 2012 data 2011

WORLD SUGAR BALANCES (October/September)
in mln tonnes, raw value

	2011-12	2010-11	2009-10	2008-09	2007-08	2006-07	2005-06	2004-05
Production	173.487	165,597	158,977	148,983	167,459	166,297	150,466	140,320
Consumption	168.299	164,269	162,660	161,886	159,285	156,690	153,647	147,469
Surplus/deficit	5.188	1,328	-3,683	-12,903	8,174	9,607	-3,181	-7,149
Import demand	51.709	55,277	55,461	49,256	48,292	49,303	48.,995	47,877
Export availability	52.244	55,151	55,450	48,498	48,199	49,467	49,430	48.404
End stocks	63.251	58,598	57,144	60,816	72,961	64,694	55,756	59,373
Stocks/ consumption ratio in %	37.58	35.67	35.13	37.57	45.81	41.29	36.29	40.26

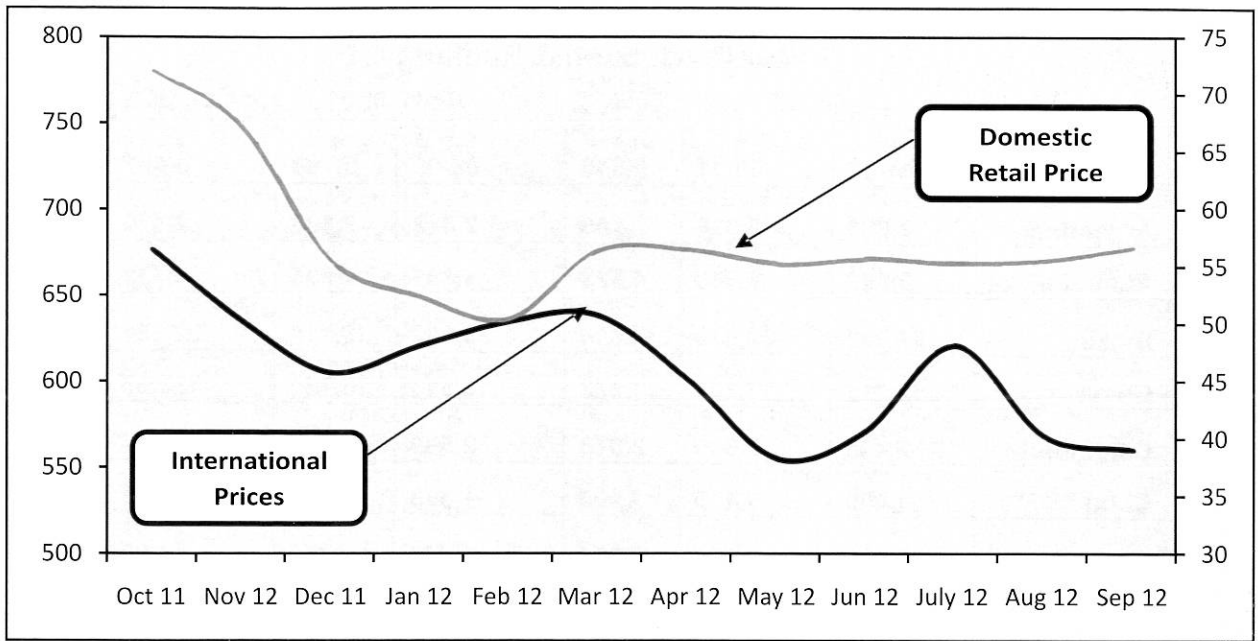
Source: - ISO World Sugar Balance August' 2012



Months	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12
October	311.84	376.08	279.93	337.08	592.38	682.97	676.87
November	288.26	371.24	285.35	330.67	596.70	719.41	635.55
December	329.98	348.04	304.27	319.58	648.25	747.52	604.92
January	383.10	329.82	338.00	347.70	729.90	770.36	620.66
February	440.51	328.00	365.12	388.35	705.84	746.21	634.83
March	450.92	335.91	353.48	392.24	529.62	701.88	638.24
April	471.02	314.79	352.52	405.16	479.21	655.56	601.56
May	481.07	322.85	333.05	444.87	453.94	599.94	555.14
June	461.46	312.32	356.92	445.45	482.59	688.47	571.02
July	460.63	313.05	379.85	468.42	542.17	769.50	621.14
August	400.16	285.99	397.20	556.93	534.13	736.20	568.77
September	379.34	277.61	387.62	576.71	601.31	694.41	560.65
Average Price	404.86	326.31	344.44	417.76	574.67	709.37	607.45

Source: "LIFEE LONDON / ISO"

Sugar Price Trend



World vs. Domestic Retail Price 2010-2011

- International price in US\$ / Tonne
- Domestic price in Rs./ Kg

World Major Cane Sugar Producing Countries 5 Year Production & Ranking

								1000 Tonnes Raw Value
S.No.	Name	11-12	10-11	09-10	08-09	07-08	06-07	Ranking
1	Argentina	2,095	2,030	2,263	2,448	2,198	2,470	
2	Australia	3,880	3,636	4,523	4,601	4,635	4,731	
3	Brazil	37,582	39,872	34,510	33,652	33,110	32,384	
4	China	12,519	11,363	11,672	13,513	16,131	130,38	
5	Colombia	2,440	2,340	2,078	2,599	2,036	2,277	
6	Cuba	1,400	1,115	1,100	1,389	1,422	1,242	
7	Egypt	2,035	2,024	2,084	1,749	1,763	1,895	
8	Guatemala	2,665	2,202	2,509	2,334	2,156	2,280	
9	India	28,500	26,510	20,547	15,799	28,649	30,766	
10	Indonesia	2,400	2,446	2,738	2,900	2,661	2,508	
11	Mexico	5,258	5,395	5,034	5,177	5,754	5,551	
12	<i>Pakistan</i>	<i>5,163</i>	<i>4,493</i>	<i>3,410</i>	<i>3,467</i>	<i>5,159</i>	<i>3,835</i>	
13	Philippines	2,340	2,504	2,045	2,045	2,541	2,311	
14	South Africa	1,935	2,025	2,321	2,407	2,421	2,370	
15	Thailand	10,569	9,919	7,131	7,521	8,059	7,007	
16	U.S.A	7,528	7,093	7,223	6,833	7,394	7,661	

World Sugar Production 2011-12

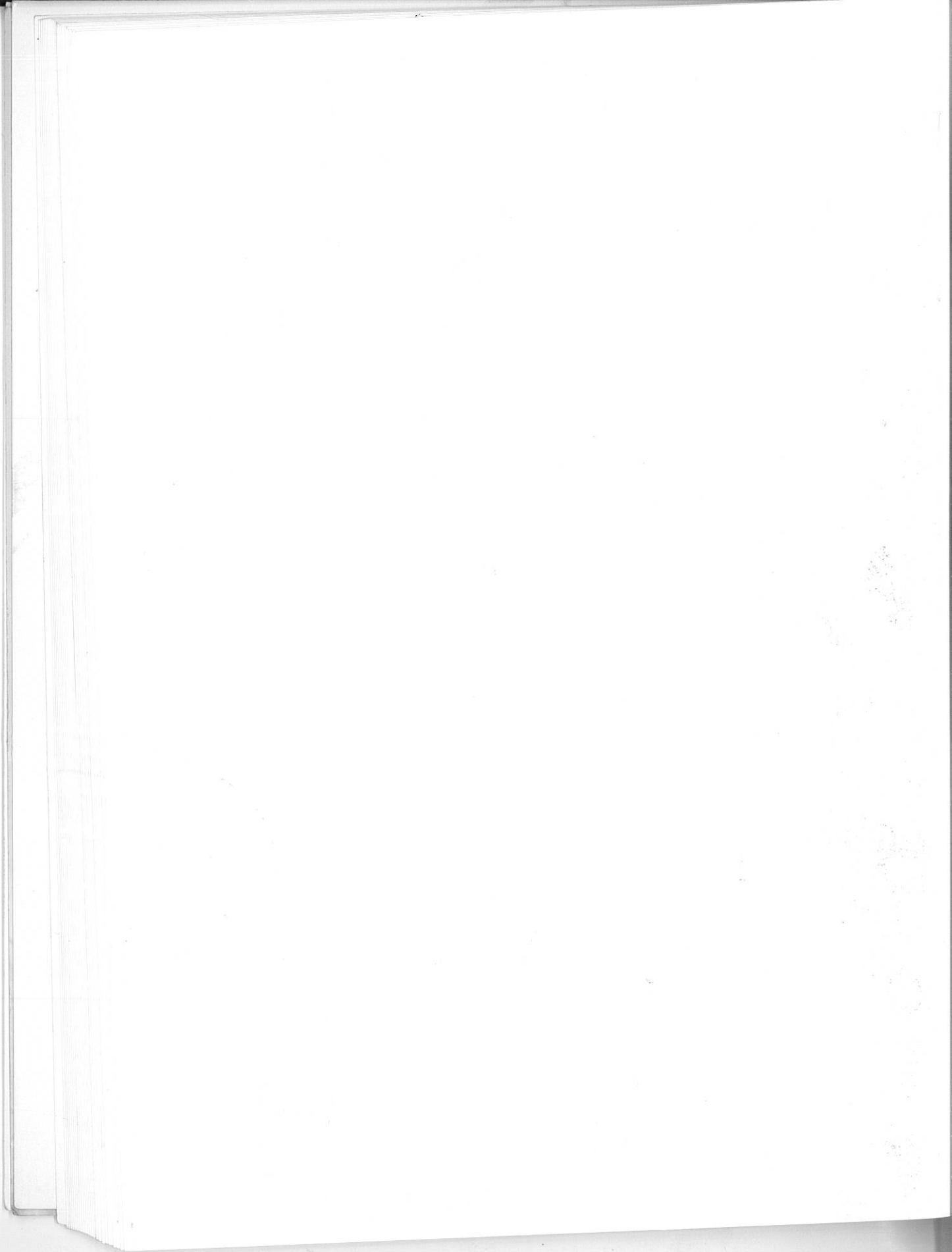
Cane Sugar Prod	137,637,000	Tonnes
Beet Sugar Production	39,479,000	Tonnes
Total Production	177,116,000	Tonnes

Note: Prod. Ranking based on (11-12)

- * Source FO Licht"2012
- * Production in Raw Values
- * Countries producing over 2.0 million tonnes included

**FORMER CHAIRMEN OF
PAKISTAN SUGAR MILLS ASSOCIATION**

1967-1968	Mr. M Hussain
1968-1969	Nawabzada M. Munir Khan
1969-1970	Mr. Hussain
1970-1971	Mr. Khaliq Dar Noon
1971-1972	Mr. Ahmed Ibrahim
1972-1973	Mr. Taj Muhammad Khanzada
1973-1974	Ch. Bashir Ahmed
1974-1975	Mr. M. Akram
1975-1976	Mr. Taj Muhammad Khanzada
1976-1977	Mr. Mian Bashir Ellahi
1977-1978	Mr. M. Akram
1978-1979	Mr. Taj Muhammad Khanzada
1979-1980	Malik Manzoor Hayat Noon
1980-1982	Mr. M. Akram
1982-1983	Mr. Taj Muhammad Khanzada
1983-1984	Mr. Altaf M. Saleem
1984-1985	Mr. M. Akram
1985-1986	Mr. Taj Muhammad Khanzada
1986-1987	Mr. Altaf M. Saleem
1988-1990	Mr. M. Akram
1990-1992	Syed Abbas Shah
1992-1994	Mr. Altaf M. Saleem
1994-1996	Mr. Ismail Zakaria
1996-1998	Mr. Abbas Sarfaraz Khan
1998-2000	Mr. S. M. Tahir
2000-2002	Mr. Ashraf W. Tabani
2002-2004	Mr. Iskander M Khan
2004-2006	Ch. M Zaka Ashraf
2006-2008	Mr. Shunaid Qureshi
2008-2010	Mr. Iskander M Khan
2010-2012	Mr. Javed A. Kayani
2012-2014	Mr. Shunaid Qureshi



**ZONEWISE LIST OF SUGAR MILLS
LOCATION AND DISTRICT**

PUNJAB ZONE

Mills Name & Address	Tel & Fax	Mills Location/ Dist.
Abdullah Sugar Mills Ltd., 6-F, Model Town, <u>Lahore</u>	(042)-35917321-3 Fx. (042)-35917317 E.mail: pa.md@hwqc.com.pk	Depalpur Okara
Abdullah (Yousaf) Sugar Mills Ltd., 6-F, Model Town <u>Lahore</u>	(042)-35917321-3 Fx. (042)-35917317 E.mail: pa.md@hwqc.com.pk	Shahpur Sargodha
Adam Sugar Mills Ltd., Haji Adam Chambers, Altaf Hussain Road, New Challi <u>Karachi</u>	(021)-32417812-6 Fx. (021)-32427560	Chistian Bahawalnagar
<u>Liaison Office</u>		
345-A-I, Gulberg-III, Opp-Nisar Art Press Laboratories, <u>Lahore.</u>	P & F (042)-35757216 Fx. (042)-35874220	
Ashraf Sugar Mills Ltd., 128-Tufail Road, <u>Lahore Cantt.</u>	(042)-36655002-3 Fx. (042)-36653515 E.mail: info@asml.org.pk	Ashrafabad Bahawalpur
Baba Farid Sugar Mills Ltd., T-09 Hafeez Centre, Gulberg III, <u>Lahore</u>	042-35711061-5 Fx. 042-35711068 E.mail: fecto@fecto.com jamesfecto@hotmail.com	Faisalabad Okara
Brother Sugar Mills Ltd., 135-Upper Mall, <u>Lahore.</u>	(042)-35757013-6 Fx. (042)-35710417 E.mail: bsml_lhr@yahoo.com	Chunian Kasur

Mills Name & Address	Tel & Fax	Mills Location/ Dist.
Chanar Sugar Mills Ltd., 7-A, Muslim Town, Lahore.	(042)-35868077-78 Fx. (042)-35862264 E.mail: chanargroup@yahoo.com javedkayani@gmail.com	Faisalabad
Chaudhry Sugar Mills Ltd., 146- Abu Bakar Block, New Garden Town, Lahore	(042)-35858135 -6 Fx. (042)-35858477 E.mail: sharifgroup@hotmail.com	Gojra Toba Tek Singh
Chishtia Sugar Mills Ltd., 187-A, Scot Corner upper Mall, Lahore	(042)-35755175-6 Fx. (042)-35762187 E.mail: csml@wol.net.pk	Sillanwali Sargodha
Colony (Phalia) Sugar Mills Ltd., M. Ismail, Aiwan-e-Science Building, 205 -Ferozpur Road, Lahore.	(042)-35758970-72 Fx. (042)-35763247 E.mail: faqir.khan@colonygroup.com	Phalia Mandi Bahauddin
Colony (Punjab) Sugar Mills Ltd., M. Ismail, Aiwan-e-Science Building, 205 -Ferozpur Road, Lahore.	(042)-35758970-72 Fx. (042)- 35763247 E.mail: faqir.khan@colonygroup.com	Mian Channu Khanewal
Etihad Sugar Mills Ltd., 3, Bawa Park Upper Mall, Lahore	(042)-35758114 (042)-35751865-6 Fx. (042)-35751867 E.mail: zafar.iqbal@eithad.com shakeel@tapl.com	Karamabad Rahimyar Khan
Fatima Sugar Mills Ltd., 2 nd Floor, Trust Plaza, Opp.Telephone Exchange LMQ Road, Multan	061-4512031 042-111-328-462 Fx. 061-4511677/4584288 E.mail: fatmagrp@mul.paknet.com.pk	Kot Addu Muzafargarh

Mills Name & Address	Tel & Fax	Mills Location/ Dist.
Fecto Sugar Mills Ltd., Office No. 30, 2 nd floor, The Mall, 172-Tufail Road, <u>Lahore Cantt.</u>	(042)-35909400 Fx. (042)-36621389 Email:	
Gunj Buksh(Pasrur) Sugar Mills Ltd., 187-A, Scot Corner, Upper Mall, <u>Lahore.</u>	042-35755175-6 FX. (042)-35762187 E.mail: csml@wol.net.pk	Pasrur Sailkot
Hamza Sugar Mills Ltd., A/22, S.I. T. E. Maripur Road, Karachi	(021)-32561101-5 Fx. (021)-32561873 E.mail: hamza_sugar@yahoo.com	Khanpur Rahimyar Khan
Haq Bahu Sugar Mills Ltd., 65-Infantry Road, Military Accounts Colony, Lahore Cantt.	(042)-36834016-17 Fx. (042)-36811253 E.mail: info@maccagroup.com farrukhiqbalbutt@gmail.com	Layyah Road Jhang
Haseeb Waqas Sugar Mills Ltd., 6-F, Model Town, Lahore.	(042)-35917321-3 Fx. (042)-35917317 E.mail: pa.md@hwgc.com.pk	Nankana Sahib
Huda Sugar Mills Pvt Ltd., Askari Villas # 2, Army Housing Scheme, Sarwar Shaheed Road, Lahore	(042)-36674345/36682935 Fx. (042)-36621827 E.mail: fayyazgml@hotmail.com	Sangla Hill Nankana Sahib
Hunza Unit –I &II Sugar Mills Ltd., 1-A, New Muslim Town, <u>Lahore.</u>	042-111-161-161 042-35882941-4 Fx.. 042-35882945/35862245 042-35888284-87 E.mail: hunzasugar.headoffice@gmail.com	Shahkot Faisalabab

Mills Name & Address	Tel & Fax	Mills Location/ Dist.
Husein Sugar Mills Ltd., 30-A/E-1, old FCC Gulberg III, Back to Gaddafi Stadium, Lahore.	(042)-35762089-90 Fx. (042)-35712680 E.mail: info@huseinsugarmills.com	Jaranwala Faisalabad
Indus Sugar Mills Ltd., 17-Tipu Block, New Garden Town, Lahore	(042)-35882801-3 Fx. (042)-35889687 Fx. (042)-35835180 E.mail: indussugar10@hotmail.com khokharsohail@hotmail.com	Kot Bahadur Rajan Pur
Ittefaq Sugar Mills Ltd., 40-B II, Gulberg III, Lahore	(042)-35765021-6 Fx. (042)-35759546 E.mail: alshafi@brain.net.pk	Pakpattan Pakpattan
JDW-1 Sugar Mills Ltd., 17- Abid Majeed Road, Lahore -Cantt	(042)-36664891-5 Fx. (042)-36654490 042-36602902 E.mail: jdwho@brain.net.pk	Mouza Shirin Rahimyar Khan
JDW-II (United) Sugar Mills Ltd., 17- Abid Majeed Road Lahore Cantt.	(042)-36664891-6 Fx. (042)-36654490 E.mail: jdwho@brain.net.pk sabir@jdw-group.com sabir@jdw-group.com	Sadiqabad Rahim Yar Khan
Kamalia Sugar Mills Ltd., C/o Punjab Beverages Co. Pvt. Ltd Nisar Colony, Samundri Road, Faisalabad	(041)-2561080 Fx. (041)-2669090 E.mail: maqsood_anwar@hotmail.com	Kamalia Toba Tek Singh
Kashmir Sugar Mills Ltd., 40-B-II, Gulberg -III, Lahore	(042)-35765021-6 Fx. (042)-35759546 E.mail: alshafi@brain.net.pk	Shorkot Jhang
Kohinoor Sugar Mills Ltd., 29-G, Gulberg -II, Lahore.	(042)-35750174/35757250-1 Fx. (042)-35710972 E.mail: ksml@ksugar.com	Jauharabad Khushab

Mills Name & Address	Tel & Fax	Mills Location/ Dist.
Macca Sugar Mills Ltd., 65- Infantry road, Military Account Colony Lahore Cantt.	(042)-36834017-21 Fx. 042)-36811253 E-mail: info@maccagroup.com	Manga Road Kasur
Madina Sugar Mills Ltd., 10-Km Faisalabad Road, Chiniot.	(041)-2424411-15 Fx. (041)-2424417 E.mail: info_sugar@madinagroup.com am.msn@madinahgroup.com.pk	Chiniot Chiniot
National Sugar Mills Ltd., 146 M, Gulberg -III , Lahore.	(042)-35835517/35838480 Fx. (042)-35838400 E.mail: nationalsuger@yahoo.com nsugar@brain.net.pk	Bhalwal Sargodha
Noon Sugar Mills Ltd., 2nd Floor, Mustafa Centre, 45-F, Main Market, Gulberg, Lahore.	(042)-35788472-72/35788461-2 Fx. (042)-35788468 E.mail: ho@noonsugar.net info@noonsugar.net	Bhalwal Sargodha
Pattoki Sugar Mills Ltd., T-09 , 3 rd Floor, Hafeez Centre, Gulberg-III, Lahore.	(042)-35711061-5 Fx (042)-35711068/35713256 E.mail: chemrite@brain.net.pk imporientchemicals@gmail.com	Pattoki Kasur
Ramzan Sugar Mills Ltd., 55-K, Model Town Lahore	(042)-35857234-5 Fx. (042)-35857232 E.mail: sharif@wol.net.pk ikram_sharifgroup@yahoo.com	Chiniot Jhang
R.Y. K Sugar Mills Ltd., 75/4D Sarfaraz Rafiqui Road, <u>Lahore Cantt.</u>	(042)-36601381-4 Fx. (042)-36601385 E.mail: info@rykmills.com	Rahim Yar Khan

Mills Name & Address	Tel & Fax	Mills Location/ Dist.
Shahtaj Sugar Mills Ltd., 72/C-1, Gulberg III <u>Lahore</u>	(042)-35710482-4 Fx. (042)-35711904 E.mail: shahtajsugar@gmail.com	Mandi Bahauddin Gujrat
Shakarganj (I) Sugar Mills Ltd., 10 th floor-BOP Tower, 10-B, Block-E2 Main Boulevard, Gulberg III, <u>LAhore</u>	042-35783801-3 (047)-7652801-5 Fx. (047)-7652811 E.mail: bashir@shakarganj.com.pk parvez@shakarganj.com.pk	Toba Road Jhang
Shakarganj -II Mills Ltd., 57-km, Sargodha Road, Jhang..	(048)-6889211-12 Fx. (048)-6889213 E.mail: bashir@shakarganj.com.pk parvez@shakarganj.com.pk	Adda Bhone Jhang
Shamim Sugar Mills Ltd., Monnoo House, 3-Montgomery Road, Lahore.	(042)-36312978-9 Fx. (042)-36312982 E.mail: gssml@brain.net.pk	Gojra Faisalabad
Sheikhoo Sugar Mills Ltd., 11-F Commercial Area, Phase-1 D.H.A Lahore, Lahore Cantt.	(042)-35892508 (042)-35892508 Fx. (042)-35728904 E.mail: ssml@nexlinx.net.pk	Kot Adu Muzafargarh
Tandlianwala-I&II Sugar Mills Ltd., 32-N, Industrial Area, Gulberg- II, Lahore	(042)-35715081-6 Fx. (042)-35710929 E.mail: tdwsugar@gmail.com farid@pepsi-lahore.com.pk	Kanjwani Faisalabad

Mills Name & Address	Tel & Fax	Mills Location / Dist.
The Thal Industries Corporation Ltd (Unit. 1, Layyah), 2D-1, Gulberg III, Lahore	(042)-35771066-71 (042) -35771068 Fx. (042)-35756687/35771175 E.mail: thalindustries@gmail.com info@thalindustries@gmail.com	Layyah Layyah
The Thal Industries Corporation Ltd., (Unit-2, Safina) 2D-1, Gulberg III, Lahore	(042)-35771066-71 Fx. (042)-35756687 E.mail: thalindustries@gmail.com info@thalindustries@gmail.com	Lalian Jhang
Gunj Buksh(Pasrur) Sugar Mills Ltd., 187-A, Scort Corner Upper Mall, Lahore	(042)-35871032 (042)-35755175 FX. (042)-35760329 E.mail: csml@wol.net.pk	Pasrur Sailkot

SINDH ZONE

Mills Name & Address	Tel & Fax	Mills Location / Dist.
Abdullah Shah Ghazi Sugar Mills Ltd., 65-Infantry Road, Lahore	042-36834016-21 FX: 042-36811253 E-mail: info@maccagroup.com	Gharo Thatta
Al-Abbas Sugar Mills Ltd., Pardeis House, Survey # 2/1, R.Y – 16, Old Queens Road, Karachi.	021-32470220-29 021-32470087 Fx. 021-32470090/2470467 021-32470189 E-mail: sugar@cyber.net.pk	Mirwah Gorchani Mirpurkhas
Al-Noor Sugar Mills Ltd., 96-A, Sindhi Muslim Society, <u>Karachi</u>	021-34550161-63 021-34551990 Fx. 021-34556675 E.mail: alnoor@fascom.com	Taluka Moro Nawabshah

Mills Name & Address	Tel & Fax	Mills Location / Dist.
Ansari Sugar Mills Ltd., 2nd Floor, Hockey Club Of Pakistan stadium, Liaquat Barracks, <u>Karachi.</u>	Fx. 021-35655131-49 021-35680533/ 5657710 E.mail: naudero@cyber.net.pk	Matli Hyderabad
Army Welfare Sugar Mills Badin	(0297) 861205 Fx. (0297) 861733 E.mail: awsmawt@awt.com.pk	Badin
Bawany Sugar Mills Ltd., 2 nd Floor, Block-4, Hockey Club of Pakistan Stadium, <u>Karachi</u>	Fx. 021-35655131-4 021-35680533 E.mail: naudero@cyber.net.pk	Talhar Badin
Dewan Sugar Mills Ltd., 7 th Floor, Block -A, Finance & Trade Centre, Main Shahrah-e- Faisal, Karachi	021-35204601-3 021-111-364-111 Fx. 021-35630814 E.mail: dewanyousuf@dewangroup.com.pk	Budho Talpur Thatta
Digri Sugar Mills Ltd., 48 J /1, Block 6, P.E.C.H.S. Karachi	Fx. 021-34541195-8 021- 34534501 E.mail: digri@cyber.net.pk	Digri Mirpurkhas
Faran Sugar Mills Ltd., 3 rd Floor, Bank House # 1, Habib Square, M.A. Jinnah Road, Karachi	Fx. 021-32418050-4 111-786-878 021-32421010/ 32421241 E.mail: info@faran.com.pk	Sheikh Bhirkio Hyderabad
J.D.W-III (Ghotki) Sugar Mills Ltd., 16-C, Gulberg-ii., Lahore.	042-36602450 Fx. 042-36602902 E.mail: jdwho@brain.net.pk	Channu Ghotki
Habib Sugar Mills Ltd., 3rd Floor, Imperial Courts, Dr. Ziauddin Ahmed Road, Karachi	(021)- 35680036-9 Fx. (021)- 35684086 E.mail: sugar@habib.com	Nawabshah

Mills Name & Address	Tel & Fax	Mills Location/ Dist.
Khairpur Sugar Mills Ltd., G-22, Gizri Boulevard, DHA, Phase-IV, Karachi	(021)- 35810771-75 Fx. (021)- 35810776 E.mail: jumanigroup@yahoo.com	Naroo Dhoro Khairpur
Khoski Sugar Mills Pvt. Ltd. 2nd Floor, Hockey Club of Pakistan Stadium, Karachi	(021)-35655131-4 Fx: (021)-35680533	Khoski Badin
Larr Sugar Mills Ltd., 16-E, Block 6, Rashid Minhas Street, P.E.C.H.S Karachi	(021)- 34545591-4 Fx. (021)-34537720 E.mail: lsml@cyber.net.pk	Deh Kinjhar – Sajawal Thatta
Matiari Sugar Mills Ltd., C-48, KDA Scheme No.1 Karachi. 75350	(021)-34521382, 34529698 Fx. (021)- 34541734 E.mail: matsug@attglobal.net	Matiari Hyderabad
Mehran Sugar Mills Ltd., 14 th floor, Dolmen city, Executive Tower, Block # 04, Clifton Karachi	(021)-35297814-7 Fx. (021)- 35297818 E.mail: msn@mehransugar.com	Tando Allah Yar Hyderabad
Mirpurkhas Sugar Mills Ltd., 2 nd Floor, Modern Motors House, Beaumont Road, Karachi.	(021)-35682565-9 Fx. (021)-35688036 E.mail: msmho@sat.net.pk	Mirpurkhas Mirpurkhas
Mirza Sugar Mills Ltd., 10 th Floor, Lakson Square, Building No. 1, Portion 'B' Sarwar Shaheed Road, Karachi	(021)-35680151-4 Fx. (021)- 35680183 E.mail: msml1@cyber.net.pk	Deh Charo Tappo Badin
Najma (Thar) Sugar Mills Ltd., Sikander House F-58, Park Lane Block -5 Clifton, Karachi	(021)-35831082 Fx. (021)-35831069 E.mail: nsml@khi.comsets.net.pk	Jhuddo Mirpurkhas

Mills Name & Address	Tel & Fax	Mills Location/ Dist.
Naudero Sugar Mills Ltd., 2 nd Floor, Block-4, Hockey Club of Pakistan Stadium, Karachi.	(021)-35655131-4 Fx. (021)-35680533 E.mail: naudero@cyber.net.pk	Naudero Larkana
New Dadu Sugar Mills Ltd., 2 nd Floor, Block # 4, Hockey Club of Pakistan Stadium ,Karachi	(021)-35655131-4 Fx. (021)-35680533 (021)-35657788 E.mail: naudero@cyber.net.pk	Piarogoth Dadu
Pangrio Sugar Mills Ltd., 10 th Floor Lakson Square, Building No. 1 Portion 'B' Sarwar Shaheed Road, Karachi	(021)- 35680151-4 Fx. (021)- 35680183 E-mail: psml2@cyber.net.pk	Deh Rajauri-2 Badin
Ranipur Sugar Mills Ltd., 23-F/1, Block 6, PEACHS, Karachi	(021)-34314854-6 Fx. (021)-34314857 E.mail: ranipur@cyber.net.pk	Ranipur Khairpur
Sakrand Sugar Mills Ltd., 41-K, Block -6 , P.E.C.H.S., Karachi	021-111-484-848 (021)- 34531642 Fx. (021)- 34546456 E.mail: admin@sakrandsugar.com	Qazi Ahmed Nawabshah
Sanghar Sugar Mills Ltd., 101- Ocean Centre, Talpur Road, Karachi	(021)-32427171-2 Fx. (021)- 32410700 E.mail: ssml@cyber.net.pk	Sindhri Sanghar
Seri Sugar Mills Ltd., 1 st Floor, Hussain Ali Centre, M.A Jinnah Road, Karachi.	(021)-32439630 (021)-32437828 Fx. (021)-32413600 E.mail: tabani@cyber.net.pk	Deh Norai Jagir Hyderabad
Shahmurad Sugar Mills, Ltd., 96-A, Sindhi Muslim Society, Karachi	(021)-34550161-3/ 34550031 Fx. (021)-34556675/34551370 E.mail: alnoor@fascom.com	Jhok Sharif Thatta

Mills Name & Address	Tel & Fax	Mills Location/ Dist.
Sindh Abadgar's Sugar Mills Ltd., 209, 2 nd Floor, Progressive plaza, Beaumont Road, Karachi	(021)-35638212-13 Fx. (021)-35638219 E.mail: sasm@fascom.com	Deenpur Hyderabad
TMK Sugar Mills Ltd., 1 st Floor, Hassan Ali Centre, Opp. M.W. Tower, M.A. Jinnah Road, Karachi.	(021)-32439630 (021)-32437828 Fx. (021)-332413600 E.mail: tabani@cyber.net.pk	TMK Hyderabad
SGM Sugar Mills Ltd., (Sardar Ghulam Mohammad) National Hockey Stadium Gate No. 16, Gulberg, Lahore	042-32404550-2 Fx. (042)-32404554 E.mail: info@sgmsugar.com	
Kiran Sugar Mills Ltd., Noman Goth, Duber Road, Rohri, District: Sukkur.	(021)-35848540 (071)-5623561 Fx. (071)-5623564	Duber Road Sukkur
Tharparkar Sugar Mills Ltd., 108/ 03, 3 rd Avenue, Block # 5, Main Clifton, Near Police Club, Karachi	(021)-35863730/ 35467613 (021)-38065903 Fx. (021)-35863729 E.mail: tharparkarsugar@yahoo.com	Tharparkar Mirpurkhas

KHYBER PAKHTUNKHWA ZONE

Mills Name & Address	Tel & Fax	Mills Location
Al-Moiz Industries Ltd., 2-D-1, Gulberg-III, Lahore	Fx. (042)-3 5771066-71 (042) -35756687, 35771175	Chashma D.I. Khan
Bannu Sugar Mills Ltd., Serai Naurang, Bannu	Fx. (0969)-351022/ 352444 (0969) 350112	Serai Naurang Bannu
Chashma-I Sugar Mills Ltd., Dera Ismail Khan	Fx. (0966)750090-91 (0966)750092	D.I. Khan
Chashma-II Sugar Mills Ltd., Unit 2, Ramak, Dera Ismail Khan	Fx. (0966)756365, 756365 (0966)756327	D.I. Khan
Khazana Sugar Mills Ltd., Khazana, Peshawar	Fx. 091-2041694 091-2045732 091-2040550	Peshawar
Premier Sugar Mills Ltd., Mardan.	Fx. 0937-862051-2 0966-606370 0937-862989	Mardan
Tandlianwala Sugar Mills Ltd. (Ext. Zamand) 32-N, Gulberg-II Industrial Area, Lahore	Fx. (042)-35715081-6 (042)-35710605 / 02	Miran Dera Ismail Khan

**Sugar Production Marketing & Stock
Summary Season (2011-12)
As on 30th September' 2012**

Sugarcane Plantation Area	1,046,000	Hec
Sugarcane Production	58,038,200	Tonnes
Average Yield	55.48	T/Hec

	Sugarcane Crushing	Sugar Produced
Punjab	32,203,007	3,116,348 Tonnes
Sindh	13,040,210	1,267,050 "
KPK	3,005,318	268,766 "
(Cane Sugar)Total	48,248,535	4,652,164 Tonnes
Sugar Refined from Raw		-
Sugar Produced From Beet		18,216 "
Total Sugar Produced		4,670,380 Tonnes
Carryover Stock (2010-11)		
Import (2010-11) TCP		1,109,321 "
Total Availability (2011-12)		5,779,701 Tonnes
Total End Stock (2011-12)		1,394,013 "
Total consumption (2011-12)		4,385,688 "
Average Consumption/Month		365,474 "

Source:PSMA Zonal Offices

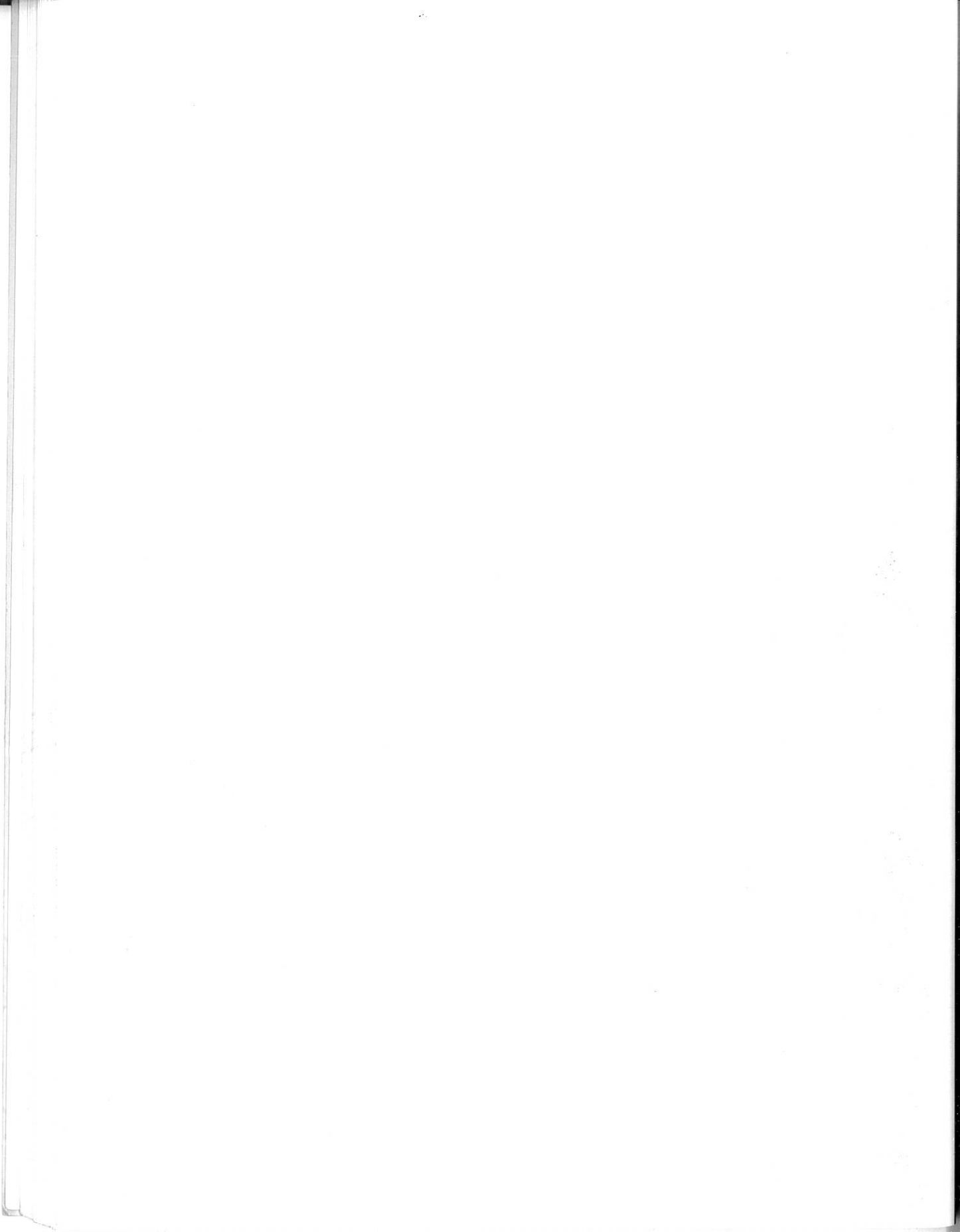
Monthly Retail Sugar Price Rs. per KG (2011-12)

October	72.01
November	67.25
December	55.52
January	52.39
February	50.44
March	56.39
April	56.48
May	55.22
June	55.66
July	55.25
August	55.25
September	54.11
Average	57.16

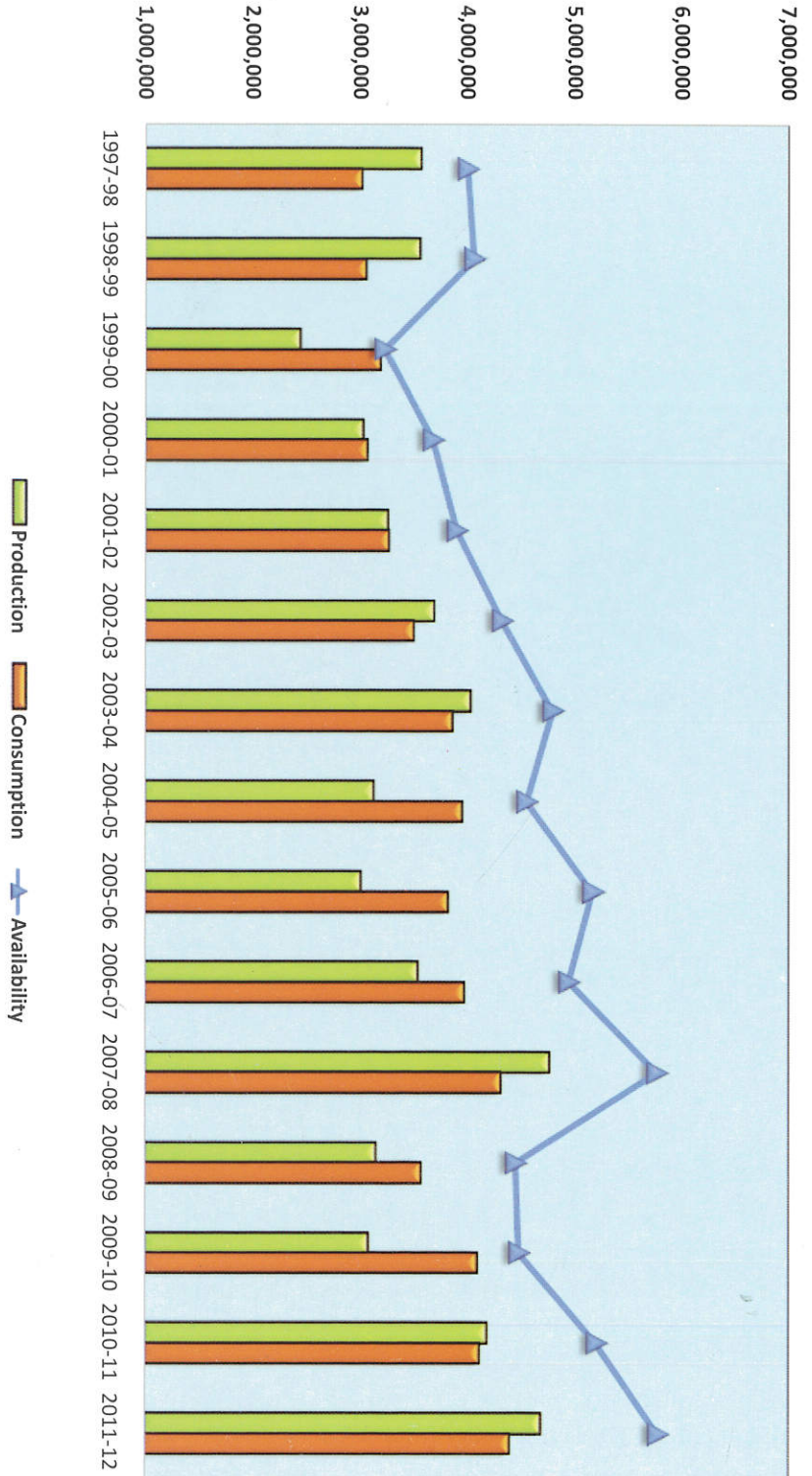
SUGARCANE & SUGAR - I					
Sugar Year (Oct-Sept.)	2003-04	2004-05	2005-06	2006-07	2007-08
Sugarcane Area HA.	1,074,700	966,400	906,980	1,029,000	1,241,300
Sugarcane produced	53,800,000	43,533,000	44,292,000	54,871,000	63,920,000
Yield / Ha-Tonnes	50.00	45.00	48.80	53.10	51.49
Cane Utilized by Mills	43,661,377	32,101,739	30,090,633	40,483,977	52,776,922
% age of utilization	81.15	73.74	67.94	73.78	82.60
Cane support./ indicative price Punjab, KPK / Sindh	40 /41	40 /43	45 / 45 / 60	60 / 65 / 67	60 / 65 / 67
Average Recovery %	9.15	9.10	8.60	8.69	8.98
Sugar Production (Cane)	3,997,010	2,922,125	2,588,176	3,516,218	4,740,913
Sugar Production (Beet)	23,796	11,373	8,934	7,865	5,532
Sugar Production (Raw)		182,303	401,396	2,860	5,929
Total Sugar Production	4,020,806	3,115,801	2,998,506	3,526,943	4,752,374
Beginning Stocks 1st Oct.	759,103	809,357	577,653	1,310,862	986,160
Imports	11,697	622,040	1,593,344	106,747	24,531
Total Available	4,791,606	4,547,198	5,169,503	4,944,552	5,763,065
Export	132,008	28,032	46,892	12	277,339
End Stock 30th Sep.	809,357	577,653	1,310,862	986,160	1,188,689
Consumption / Marketing	3,850,241	3,941,513	3,811,749	3,958,380	4,297,037
Average Consump. / month	320,853	328,459	317,646	329,865	358,086
Season's Av. retail price / kg	19.26	25.34	33.07	30.63	28.62
Intl.Sugar Trade Price US \$ / T	224.15	275.30	404.00	326.31	344.44
Molasses Prod.Cane +B+R	2,122,099	1,497,395	1,437,954	,911,102	2,663,780

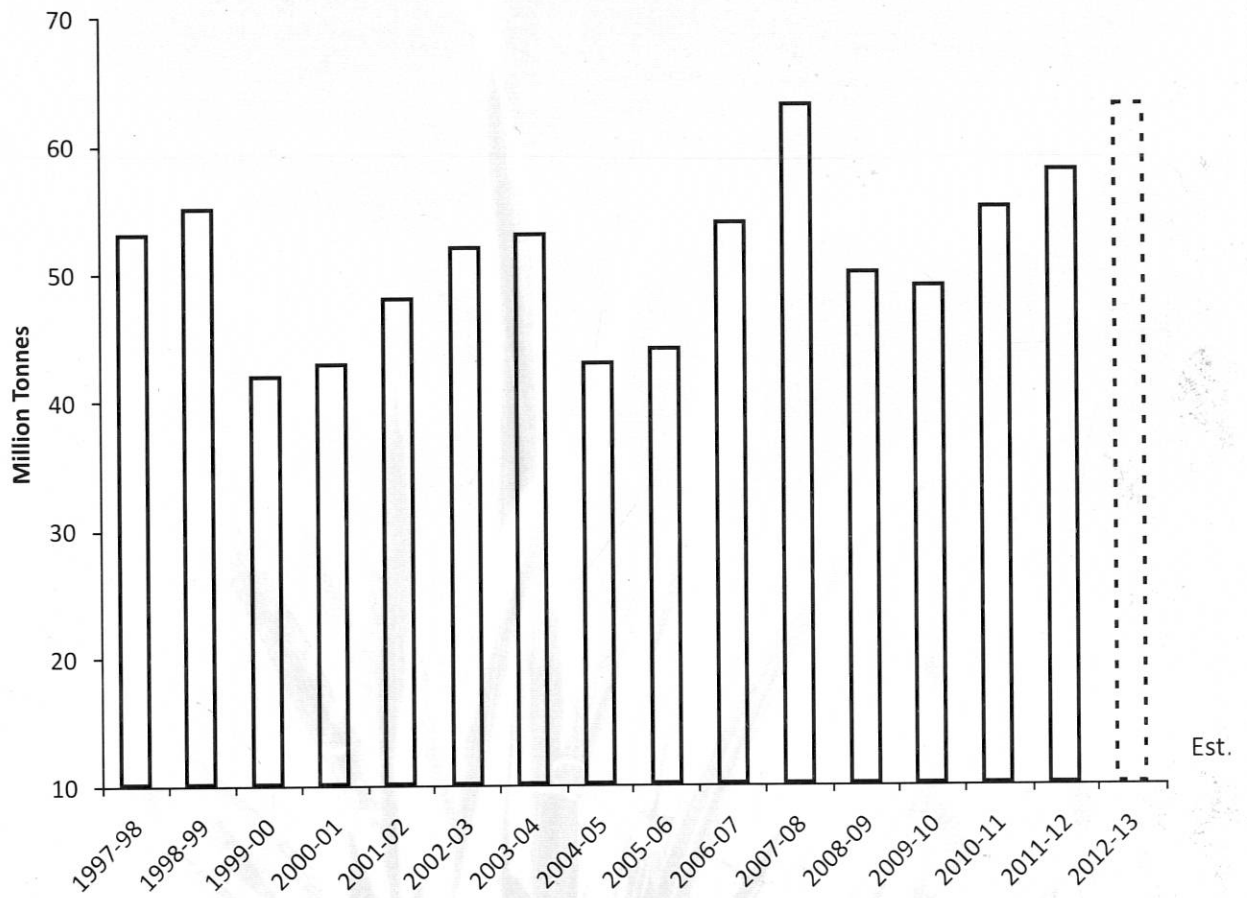
SUGARCANE & SUGAR - II					
Sugar Year (Oct-Sept.)	2008-09	2009-10	2010-11	2011-12	Estimate 2012-13
Sugarcane Area HA.	1,029,400	942,870	987,700	1,046,000	1,115,957
Sugarcane produced	50,045,400	49,372,860	55,444,100	58,038,200	62,503,887
Yield / Ha-Tonnes	48.60	52.36	56.40	55.48	56
Cane Utilized by Mills	33,733,266	34,604,070	44,511,571	48,248,535	50,003,109
% age of utilization	67.41	70.09	82.36	83	80
Cane support./ indicative price Punjab / KPK / Sindh	80 / 80 / 81	100/100/102	125/125/127	150/150/152	170/170/172
Average Recovery %	9.45	9.05	9.25	9.68	9.68
Sugar Production (cane)	3,188,561	3,132,709	4,119,516	4,652,164	4,840,301
Sugar Production (Beet)	947	4,641	13,535	18,216	20,000
Sugar Production (Raw)	-	-	39,678	-	-
Total Sugar Production	3,189,508	3,137,350	4,172,729	4,670,380	4,860,301
Beginning Stocks 1st Oct.	1,188,689	866,557	1,033,003	1,109,321	*1,394,013
Imports	125,743	478,155	755,417		
Total Available	4,503,940	4,482,062	5,205,732	5,779,701	6,254,314
Export	23,980		Nil	48,672	
End Stock 30th Sep. (Mills)	866,557	100,000	1,109,321	1,394,013	
Consumption / Marketing	3,613,403	4,186,062	4,096,411	4,385,688	
Average Consump. / month	301,117	348,839	341,367	365,688	
Season's Av. Retail price / kg	43.39	63.41	72.82	57.16	
Intl. Av. Sugar Trade Price US \$/T	417.76	574.52	709.37	607.45	
Molasses Production C+B+R	1,560,286	1,557,457	2,034,729	2,207,632	

★ 1,392,029 at Mills & 1,984 TCP Stocks.



**Pakistan Sugar Mills Association
Domestic Production, Availability & Consumption
Sugar Year Oct. to Sept. 1997-2012**





SUGARCANE PRODUCTION IN A GLANCE