



ANNUAL REPORT

2022

PAKISTAN SUGAR MILLS ASSOCIATION
ISLAMABAD

ANNUAL REPORT 2022



Report issued on May 08, 2023

**PAKISTAN SUGAR MILLS ASSOCIATION
ISLAMABAD**

**MANAGEMENT OF
PAKISTAN SUGAR MILLS ASSOCIATION
2022-23**

Executive Committee

1. Mr. Asim Ghani Usman	Chairman
2. Ch. Muhammad Aslam	Senior Vice Chairman
3. Ch. Khan Muhammad Ashraf	Vice Chairman
4. Mr. Ahmed E. Hasham	Vice Chairman
5. Mr. Iskander M. Khan	Vice Chairman
6. Mr. Muhammad Rafique	Member
7. Mr. Ahmed Ali Tariq	Member
8. Mr. Ahmad Ali Bawany	Member
9. Dr. Tara Chand	Member
10. Mr. Javed Anwar	Member
11. Mr. Mirza Nadeem Ahmed	Member

Secretariat

Mr. Imran Ahmad
Secretary General

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Fazl-e-Haq Road, Blue Area, Islamabad**
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REGIONAL COMMITTEES
2022-23

Regional Committee Punjab

- | | |
|-----------------------------|----------|
| 1. Ch. Khan Muhammad Ashraf | Chairman |
| 2. Mr. Muhammad Rafique | Member |
| 3. Mr. Ahmed Ali Tariq | Member |

Regional Secretariat

Mr. Sohail Shahzad Unit No. 2. Happy Homes 38-A, Main Gulberg, Lahore	Tel: 03344228130 Phone: 042-35879840 Email: Secretary@psma.pk
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Regional Committee Sindh

- | | |
|-----------------------------|----------|
| 1. Mr. Ahmed Ebrahim Hasham | Chairman |
| 2. Mr. Ahmad Ali Bawany | Member |
| 3. Dr. Tara Chand | Member |

Regional Secretariat

Mr. Muhammad Faisal 1 st Floor Modern Motors House, Beaumont Road, Karachi	Acting Secretary Tel: 021-35686526 Fax: 021-35680344 Email:psma_sz@ymail.com
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Regional Committee Khyber Pakhtunkhwa

- | | |
|---------------------------|----------|
| 1. Mr. Iskander M. Khan | Chairman |
| 2. Mr. Javed Anwar | Member |
| 3. Mr. Mirza Nadeem Ahmed | Member |

Regional Secretariat

Mr. Wasiullah Premier Sugar Mills & Distillery Co. Ltd, Mardan.	Acting Secretary Tel: 0937-862051-2 Fax: 0937-862989 Email: psmmdn@premiergroup.pk.com
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Annual Review
57th Annual General Meeting
October 06, 2022

Distinguished Members of Pakistan Sugar Mills Association

I feel honoured to welcome you on behalf of Executive Committee at 57th Annual General Meeting of Pakistan Sugar Mills Association and to present Annual Review for the year ended September 30, 2022.

The Sugar Industry during the year has faced massive problems. Contrary to the year 2020-21, this year we had a bumper crop of sugarcane and the mills kept the crushing on till early April, 2022. Record crushing was done and as a result we achieved production of 7.9 million tons of sugar in the country. The annual consumption of sugar in the country remained around 6.850 million tons. We started the year with an estimated surplus of 1.9 million tons, which is perhaps the biggest surplus in the history of Pakistan. The biggest surplus of the history obviously became a challenge for the Sugar Industry. PSMA started its struggle with the Government to allow export of surplus sugar. With these huge surpluses it was not possible for sugar industry to carry on its business smoothly. Due to these surpluses, the price trend in the domestic market also remained on lowest side, not even matching the cost of production.

The Government was apprised in the month of April, 2022 about the surplus stocks of sugar in the Sugar Advisory Board meeting. There after despite having realized the reality of huge sugar surplus stocks, Government just kept quiet and remained reluctant to give an export policy on sugar. The international sugar prices remained very high and favourable for export. We tried to convince the Government for export through press conferences, advertisements and other means. Meetings of leaders of PSMA were held at Minister, Secretaries and expert levels but Government could not formulate a policy for

export of sugar. However, it is a success of Leadership of PSMA that we have been able to convince the policy makers about the availability of surplus stocks of sugar and there is a movement in Government at appropriate forums for allowing export. It is due to the untiring efforts of leadership of PSMA and unity shown by all the members that Sugar Advisory Board meeting is being held after 7 months today. We hope to get positive recommendations from Sugar Advisory Board and consequently Government allows export on priority.

We know that recent extended and heavy rains have played havoc across the country, causing floods and inflicting heavy losses on different crops including Maize, Cotton and Rice. Though rains and floods have also affected the Sugarcane crop in some areas, but collectively they cast a positive impact on the crop, resulting in better yield. It is a worth mentioning the fact that upcoming sugar year is expected to have almost similar sugar production to the tune of 7.8 million tons and we will have again surplus sugar, which needs to be taken care of along with the present available stocks through a comprehensive export policy.

During the year under review, Advisor to Prime Minister on finance in an official meeting agreed that sugar industry will be run on the principle of free economy. It was also agreed that Government will keep buffer stocks of 500,000 tons of sugar to stabilize the market, as and when required. These commitments are recorded in the minutes of the Ministry of Finance issued on November 22, 2021. Chairman PSMA held a meeting with Minister for Finance and it was also agreed that sales tax on sugar will not be charged on a fix price, but on actual sale price however, the decisions are still pending for implementation.

During the year, PSMA had to deal with the challenges of fines imposed by Competition Commission of Pakistan. Despite all odds, opposition and coercive measures used by CCP, PSMA successfully defended the cases in Appellate Competition Tribunal Islamabad, Lahore High Court and Sindh High Court, and got the order of CCP

suspended in totality. There were many other issues, legal and administrative, from time to time, which were resolved amicably.

The overall environment remained hostile towards the sugar sector. PSMA leadership played a very positive role in bringing the situation to normalcy. Meanwhile, with the change of Government the process of normalization suffered and the issues were to be taken up a fresh. The process for resolving the issues is still on.

I take this opportunity to thank all honourable members of PSMA for extending their whole hearted support and cooperation to me and the Executive Committee. Whatever we have achieved it is because of our unity and mutual cooperation. I hope and pray that we keep working with same unity and cooperation in future also.

Now that the new Chairman and Executive Committee is about to take over, I wish them best, all the success and assure them of my whole hearted support and cooperation to every cause of PSMA. I am sure the new Executive Committee will lead the Sugar Sector with their best qualities and enthusiasm.

Ch. Muhammad Zaka Ashraf
Chairman
Pakistan Sugar Mills Association
Islamabad



**Pakistan Sugar Mills Association
57th Annual General Meeting
Islamabad**



Row-1
From Left to right

Mr. Zaid Zakaria Shah Muzd Sugar Mills Ltd	Dr. Tara Chand Sindh Abadgar Sugar Mills Ltd	Mr. Muhammad Waheed Ch. Hunza Sugar Mills Ltd	Mr. Javed Kayani Chahar Sugar Mills Ltd	Mr. Asim Ghani Usman Chairman, PSMA Al-Abbas Sugar Mills Ltd	Ch. M. Zaka Ashraf Outgoing Chairman, PSMA Asrar Sugar Mills Ltd	Mr. Aslam Faruque Mirpurkhas Sugar Mills Ltd	Ch. Muhammad Aslam Senior Vice Chairman PSMA Patoka Sugar Mills Ltd	Mr. Ahmed Ebrahim Hasham Chairman, PSMA Sindh Mehran Sugar Mills Ltd
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Row-2
From Left to right

Mr. M. Ali Nasir PSMA PZ	Mr. Sohail Shahzad Secretary PSMA PZ	Dr. Hasan Iqbal Secretary General, PSMA C	Syed Umar Hayat Shah PSMA C	Malik Saif Ullah Noon Neon Sugar Mills Ltd	Mr. Abdul Khaliq Khan Neon Sugar Mills Ltd	Mr. Muhammad Aarif PSMA PZ
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Abbreviations:

C.Y	:	Calendar year
CRD	:	Crop Reporting Department
DGTO	:	Directorate General Trade Organization
ECC	:	Economic Coordination Committee
E.S.P	:	Economic Survey of Pakistan
FBR	:	Federal Board of Revenue
F.B.S	:	Federal Bureau of Statistics
F.Y	:	Fiscal year
Hect	:	Hectare
KP	:	Khyber Pakhtunkhwa
M.T	:	Metric Tonnes
Mln	:	Million
MMT		Million Metric Tonnes
MOC	:	Ministry of Commerce
MOIP	:	Ministry of Industries & Production
Mol	:	Molasses
N.A	:	Not Applicable
PBS		Pakistan Bureau of Statistics
PSMA	:	Pakistan Sugar Mills Association
Pop	:	Population
Prod	:	Production
P.G	:	Provincial Government
Qty	:	Quantity
Rec.	:	Recovery
SBP	:	State Bank of Pakistan
SAB	:	Sugar Advisory Board
S.Y	:	Sugar year
TCP	:	Trading Corporation of Pakistan

Table 1 Sugarcane Plantation Area, Production, Yield and Utilization by Sugar Mills 2008-2022

Pakistan				
Area: Hect Prod: Tonnes Yield: Tonnes/Hect				
Year	Area	Production	Yield	Utilization % by mills
2008-09	1,029,400	50,045,400	48.60	66.21
2009-10	942,870	49,372,900	52.36	70.09
2010-11	987,700	55,442,100	56.13	80.47
2011-12	1,046,000	58,038,200	55.48	83.13
2012-13	1,128,098	63,718,523	56.48	79.00
2013-14	1,171,687	67,427,975	57.55	84.00
2014-15	1,113,161	62,794,827	56.41	80.90
2015-16	1,130,820	65,450,704	57.88	76.45
2016-17	1,216,894	75,450,620	62.00	94.00
2017-18	1,340,926	83,289,340	62.11	78.81
2018-19	1,101,073	67,129,645	60.97	74.13
2019-20	1,038,879	66,334,369	63.85	73.44
2020-21	1,164,112	80,963,078	69.55	72.38
2021-22	1,259,594	88,615,674	70.35	89.96
Punjab				
2008-09	666,500	32,294,700	48.50	64.02
2009-10	607,420	31,324,000	51.60	66.95
2010-11	672,200	37,481,000	55.75	74.37
2011-12	761,200	42,893,000	56.34	75.07
2012-13	767,670	42,982,070	56.00	74.50
2013-14	756,750	43,704,000	57.75	78.00
2014-15	683,934	41,074,000	60.06	72.50
2015-16	705,350	41,968,200	59.50	68.00
2016-17	777,821	49,613,000	63.78	89.00
2017-18	859,130	55,067,490	64.10	71.73
2018-19	710,610	44,906,310	63.19	67.05
2019-20	643,430	43,346,580	67.37	72.65
2020-21	776,980	57,000,000	73.36	69.75
2021-22	869,250	64,245,000	73.91	82.99

Source: Provincial Governments (CRD).

Sindh

Area: Hect
 Prod: Tonnes
 Yield: Tonnes/Hect

Year	Area	Production	Yield	Utilization % by mills
2008-09	263,900	13,304,300	50.40	76.28
2009-10	233,950	13,505,400	57.70	85.04
2010-11	226,500	13,900,000	60.43	97.84
2011-12	245,000	14,455,000	59.00	92.02
2012-13	253,694	15,966,224	63.00	92.40
2013-14	297,558	18,362,575	61.71	102.48
2014-15	316,749	16,613,835	52.45	104.16
2015-16	312,815	17,984,260	57.49	99.00
2016-17	320,501	20,208,895	63.05	*108.00?
2017-18	333,262	20,611,878	61.85	104.92
2018-19	279,472	16,691,323	59.72	95.44
2019-20	286,090	17,233,832	60.24	82.90
2020-21	279,694	18,335,533	65.56	84.67
2021-22	295,246	19,460,724	65.91	*114.47

Khyber Pakhtunkhwa

2008-09	98,200	4,408,500	44.90	52.48
2009-10	100,800	4,507,900	44.70	47.77
2010-11	88,400	4,030,300	45.59	75.31
2011-12	94,400	4,325,500	45.82	69.47
2012-13	106,734	4,770,229	44.70	70.41
2013-14	117,379	5,361,400	45.68	67.00
2014-15	112,478	5,106,992	45.40	71.83
2015-16	112,655	5,498,244	48.81	67.02
2016-17	118,572	5,628,725	47.47	86.00
2017-18	148,534	7,609,972	51.23	59.32
2018-19	110,991	5,532,012	49.84	67.35
2019-20	109,359	5,753,957	52.62	51.12
2020-21	107,438	5,627,545	52.38	58.99
2021-22	95,098	4,909,950	51.63	83.93

* Variation in Sindh is due to some unreported data on border.

Source: Provincial Governments (CRD).

Balochistan

Area: Hect
 Prod: Tonnes
 Yield: Tonnes/Hect

Year	Area	Production	Yield	Utilization % by mills
2008-09	800	37,900	47.4	-
2009-10	700	35,600	50.9	-
2010-11	600	30,800	51.00	-
2011-12	700	31,400	44.85	-
2012-13	700	31,000	45.00	-
2013-14	700	31,000	45.00	-
2014-15	N.A	N.A	N.A	-
2015-16	N.A	N.A	N.A	-
2016-17	N.A	N.A	N.A	-
2017-18	N.A	N.A	N.A	-
2018-19	N.A	N.A	N.A	-
2019-20	N.A	N.A	N.A	-
2020-21	N.A	N.A	N.A	-
2021-22	N.A	N.A	N.A	-

Source: Provincial Governments (CRD).

Table 2 Sugarcane Crushing, Sugar Production and Recovery 2008-2022

Pakistan				
				Cane Qty: Tonnes Sugar Qty: Tonnes Rec: Percent
Year	No. of Mills	Cane Crushed	Sugar Made	Recovery %
2008-09	82	33,139,418	3,134,145	9.46
2009-10	83	34,611,003	3,133,494	9.05
2010-11	84	44,526,719	4,172,729	9.37
2011-12	86	48,248,535	4,670,380	9.64
2012-13	86	50,089,483	5,030,129	10.04
2013-14	88	56,460,524	5,587,568	9.90
2014-15	89	50,795,218	5,139,566	10.12
2015-16	89	50,042,249	5,082,110	10.16
2016-17	90	70,989,948	7,005,480	9.87
2017-18	89	65,639,963	6,580,111	10.02
2018-19	89	49,768,113	5,210,744	10.47
2019-20	90	48,717,544	4,819,793	9.89
2020-21	90	58,603,839	5,631,249	9.61
2021-22	90	79,714,711	7,867,514	9.87
Punjab				
2008-09	45	20,677,089	1,963,957	9.50
2009-10	45	20,972,969	1,858,161	8.86
2010-11	44	27,890,459	2,598,085	9.32
2011-12	44	32,203,007	3,116,348	9.68
2012-13	44	31,980,732	3,172,408	9.92
2013-14	44	34,054,518	3,352,795	9.85
2014-15	45	29,776,144	2,967,266	9.97
2015-16	45	28,552,068	2,837,761	9.94
2016-17	45	44,143,322	4,314,227	9.77
2017-18	45	39,500,168	3,869,003	9.79
2018-19	45	30,111,468	3,103,595	10.31
2019-20	46	31,489,705	3,057,641	9.71
2020-21	46	39,759,665	3,747,837	9.43
2021-22	46	53,316,780	5,151,349	9.66

Source: PSMA Regional Offices/P.G

SindhCane Qty: Tonnes
Sugar Qty: Tonnes
Rec: Percent

Year	No. of Mills	Cane Crushed	Sugar Made	Recovery %
2008-09	30	10,148,603	976,420	9.62
2009-10	31	11,484,422	1,095,104	9.54
2010-11	33	13,600,800	1,298,989	9.55
2011-12	34	13,040,210	1,267,050	9.72
2012-13	34	14,750,048	1,547,547	10.49
2013-14	37	18,818,581	1,920,819	10.21
2014-15	37	17,304,763	1,822,900	10.53
2015-16	38	17,821,668	1,898,191	10.65
2016-17	38	21,997,817	2,233,925	10.16
2017-18	38	21,625,828	2,281,453	10.55
2018-19	38	15,930,655	1,719,302	10.79
2019-20	38	14,286,365	1,459,234	10.21
2020-21	38	15,524,729	1,556,265	10.02
2021-22	38	22,277,208	2,291,467	10.29

Khyber Pakhtunkhwa

2008-09	7	2,313,725	193,768	8.37
2009-10	7	2,153,612	180,229	8.37
2010-11	7	3,035,460	275,655	9.08
2011-12	7	3,005,318	286,982	9.55
2012-13	7	3,358,702	310,174	9.23
2013-14	7	3,587,425	313,954	8.75
2014-15	7	3,714,311	349,400	9.41
2015-16	7	3,668,513	346,158	9.44
2016-17	6	4,848,809	457,327	9.43
2017-18	6	4,513,966	429,655	9.52
2018-19	6	3,725,991	387,848	10.41
2019-20	6	2,941,474	302,919	10.30
2020-21	6	3,319,445	327,147	9.86
2021-22	6	4,120,723	424,699	10.31

Source: PSMA Regional Offices/P.G

**Table 3 Beet Sugar Position in KP Sugar Mills
2008-2022**

Qty: Tonnes
Rec: Percent

Year	No. of Mills	Beet Sliced	Sugar made	Rec. %	Molasses
2008-09	1	9,301	947	10.55	419
2009-10	2	53,336	4,641	9.15	2,140
2010-11	2	151,265	13,535	8.95	7,027
2011-12	2	176,709	18,216	10.31	8,392
2012-13	2	306,341	33,028	10.78	12,040
2013-14	1	251,418	27,389	10.89	8,548
2014-15	1	216,243	22,727	10.51	9,731
2015-16	1	307,366	32,791	10.67	13,831
2016-17	1	400,538	42,996	10.73	18,024
2017-18	1	385,995	40,922	10.60	17,370
2018-19	1	523,199	56,828	10.86	23,544
2019-20	1	540,893	61,432	11.36	24,340
2020-21	1	562,891	64,918	11.53	25,330
2021-22	1	455,759	54,548	11.97	20,509

**Table 4 Consolidated Sugar Production in Pakistan
2008-2022**

Qty: Tonnes

Year	Cane Sugar	Beet Sugar	Raw Sugar	Total
2008-09	3,134,145	947	-	3,135,092
2009-10	3,133,494	4,641	-	3,138,135
2010-11	4,119,418	13,535	39,679	4,172,726
2011-12	4,652,164	18,216	-	4,670,380
2012-13	5,030,129	-	33,028	5,063,158
2013-14	5,587,568	27,389	-	5,614,957
2014-15	5,139,566	22,727	-	5,162,293
2015-16	5,082,110	32,791	-	5,114,901
2016-17	7,005,480	42,996	-	7,048,476
2017-18	6,580,111	40,922	-	6,621,033
2018-19	5,210,744	56,828	-	5,267,572
2019-20	4,819,794	61,432	-	4,881,225
2020-21	5,631,249	64,918	-	5,696,167
2021-22	7,867,514	54,548	-	7,922,062

Source: PSMA Regional Offices/P.G

Table 5 **Molasses Production in Pakistan**
from Cane, Raw & Beet 2008-2022

Year	Qty: Tonnes			
	Punjab	Sindh	K.P	Pakistan
2008-09	928,514	493,079	114,739	1,536,332
2009-10	927,056	529,370	101,131	1,557,457
2010-11	1,249,324	643,651	141,580	2,034,555
2011-12	1,445,830	624,956	153,583	2,224,369
2012-13	1,422,807	663,305	166,639	2,252,751
2013-14	1,495,781	854,225	174,196	2,524,202
2014-15	1,281,768	781,665	183,702	2,247,137
2015-16	1,279,715	787,910	178,914	2,246,540
2016-17	1,877,383	982,451	218,128	3,077,962
2017-18	1,777,508	973,986	203,128	2,953,798
2018-19	1,355,016	716,879	167,670	2,239,565
2019-20	1,416,668	663,254	132,366	2,236,628
2020-21	1,789,185	722,677	149,375	2,686,567
2021-22	2,399,255	1,002,474	185,433	3,607,671

Molasses figures estimated

Table 6 (1) **Sugarcane Indicative Price**
Mill-Gate Delivery (Per 40 Kg) 2008-2023

Year	Punjab	Sindh	K.P
2008-09	80	81	80
2009-10	100	102	100
2010-11	125	127	125
2011-12	150	154	150
2012-13	170	172	170
2013-14	170	172	170
2014-15	180	182	180
2015-16	180	172	180
2016-17	180	182	180
2017-18	180	182	180
2018-19	180	182	180
2019-20	190	192	190
2020-21	200	202	200
2021-22	225	250	225
2022-23	300	302	300

Source: P.G

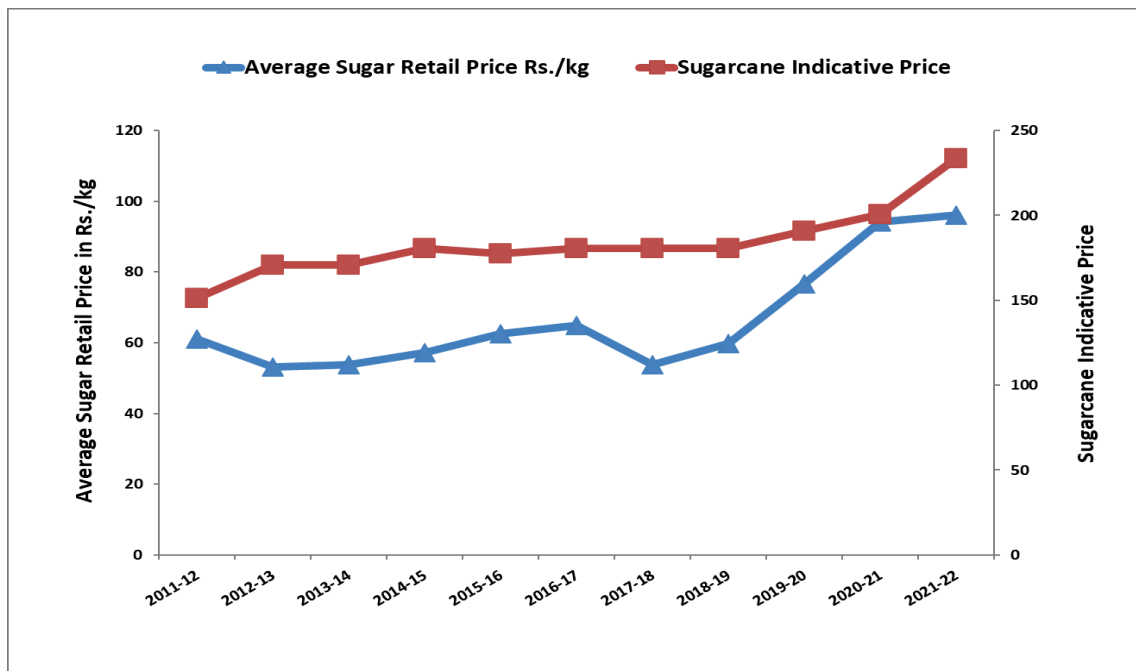
Table 6 (2) Sugarcane Indicative Price per 40 kg in Comparison with Season's Avg. Retail Price per kg 2011-2023

Year	Punjab	Sindh	K. P	Season Avg retail/kg
2011-12	150	154	150	60.99
2012-13	170	172	170	53.25
2013-14	170	172	170	53.82
2014-15	180	182	180	57.14
2015-16	180	172	180	62.60
2016-17	180	182	180	64.94
2017-18	180	182	180	53.70
2018-19	180	182	180	59.84
2019-20	190	192	190	76.60
2020-21	200	202	200	94.21
2021-22	225	250	225	96.15
2022-23	300	302	300	-

Sugarcane indicative price (Rs. per 40 Kg), Retail price (season's Average/kg)

Source: P.G, E.S.P

* 2021-22: (July-Apr)



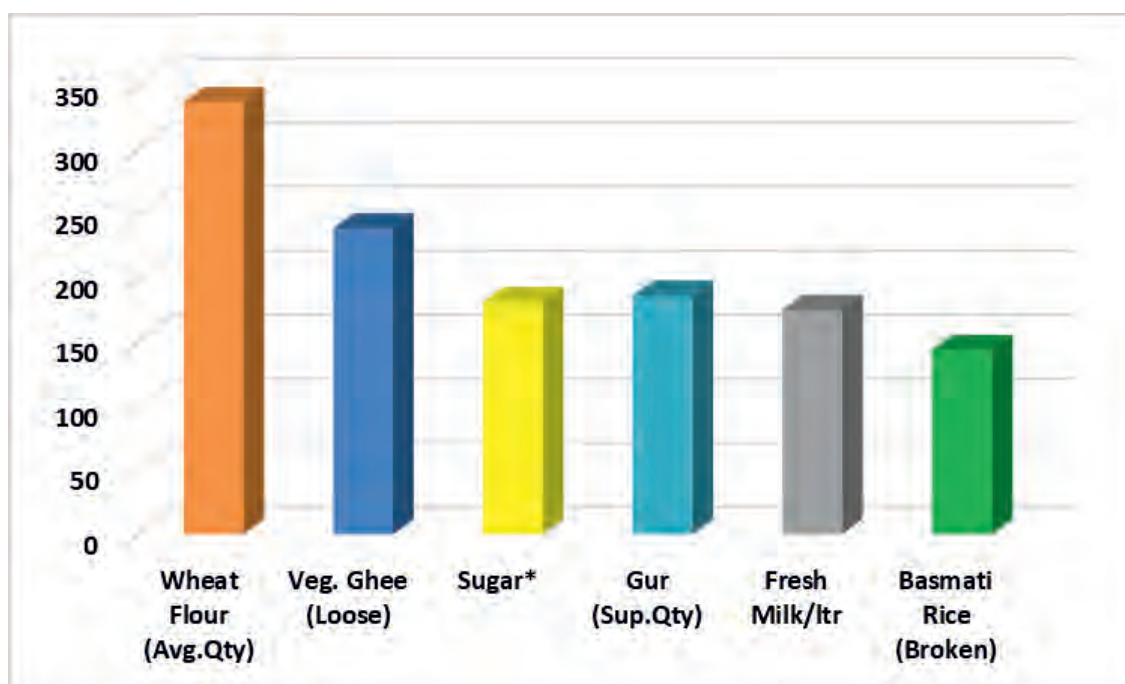
Source: P.G, E.S.P

* 2021-22: (July-Apr)

Table 7 Retail Prices of Essential Commodities versus sugar 2012-2022

Year	Qty/Kg					
	Wheat Flour (Avg.Qty)	Veg. Ghee (Loose)	Sugar*	Gur (Sup.Qty)	Fresh Milk/ltr	Basmati Rice (Broken)
2012-13	34.53	160.73	53.25	74.50	65.24	69.01
2013-14	40.98	160.57	53.82	82.83	69.86	74.09
2014-15	39.28	151.90	57.14	83.95	76.00	72.38
2015-16	38.57	138.35	62.60	89.28	78.24	63.00
2016-17	37.99	143.34	64.94	88.20	80.59	63.90
2017-18	37.45	146.22	53.70	81.49	82.75	72.07
2018-19	39.36	161.85	59.84	85.75	86.74	76.82
2019-20	89.75	225.75	76.60	115.20	93.43	81.92
2020-21	101.03	269.95	94.21	128.82	105.17	90.41
2021-22	116.25	382.88	96.15	138.37	113.85	98.90
% age ±	336.66	238.21	180.56	185.73	174.51	143.31

* 2021-22(July-Apr, E.S.P)

Graph showing Percentage of Price Increase (2021-2022)

Source: E.S.P (Fiscal Year)

* 2021-22(July-Apr, open market)

**Table 8 (1) Mill wise Sugar Position in Punjab
Season 2021-2022**

Qty: Tonnes
REC: Recovery

PUNJAB		CANE CRUSHED	PRODUCTION	REC %	MOLASSES PRODUCTION	REC %
1	ABDULLAH (Depalpur)	682,834.00	62,605.00	9.17	30,727.53	4.50
2	AL-ARABIA (Abdullah-II) (Shahpur)	1,174,875.00	115,065.00	9.79	52,869.38	4.50
3	ADAM*	833,340.00	82,039.00	9.84	37,500.30	4.50
4	ASHRAF	1,601,555.00	147,678.00	9.22	72,069.98	4.50
5	AL-MOIZ-II	886,136.00	106,291.00	11.99	39,876.12	4.50
6	BABA FARID*	604,762.00	54,027.00	8.93	27,214.29	4.50
7	BROTHERS					
8	CHANAR	1,045,677.00	89,489.00	8.56	47,055.47	4.50
9	CHAUDHRY					
10	SW (CHISHTIA)	822,646.00	77,942.00	9.47	37,019.07	4.50
11	Imperial (COLONY- I)					
12	JK (COLONY- II)	1,046,842.00	106,129.00	10.14	47,107.89	4.50
13	DARYA KHAN	1,040,876.00	102,888.00	9.88	46,839.42	4.50
14	ETIHAD	2,336,469.00	241,830.00	10.35	105,141.11	4.50
15	FATIMA	1,769,587.00	178,115.00	10.07	79,631.42	4.50
16	HAMZA	3,307,027.00	334,315.00	10.11	148,816.22	4.50
17	HAQ BAHU	633,921.00	60,788.00	9.59	28,526.45	4.50
18	Haseeb WAQAS					
19	Seven Star/ HUD	619,484.00	53,925.00	8.70	27,876.78	4.50
20	HUNZA (I)	1,153,832.00	100,000.00	8.67	51,922.44	4.50
21	HUNZA (II)	1,418,448.00	132,120.00	9.31	63,830.16	4.50
22	HUSEIN	914,573.00	80,125.00	8.76	41,155.79	4.50
23	INDUS	1,492,104.00	151,635.00	10.16	67,144.68	4.50
24	ITTEFAQ					
25	J.D.W-I	3,311,789.00	336,630.00	10.16	149,030.51	4.50
26	J.D.W-II	2,408,562.00	235,506.00	9.78	108,385.29	4.50
27	JAUHARABAD	872,378.00	85,774.00	9.83	39,257.01	4.50
28	Two Star (KAMALIA)	1,923,195.00	183,737.00	9.55	86,543.78	4.50
29	KASHMIR	1,075,703.00	105,826.00	9.84	48,406.64	4.50
30	LAYYAH	1,785,947.00	189,336.00	10.60	80,367.62	4.50
31	MACCA	178,848.00	17,161.00	9.60	8,048.16	4.50
32	MADINA	2,092,350.00	200,043.50	9.56	94,155.75	4.50
33	NOON	1,120,350.00	104,645.00	9.34	50,415.75	4.50
34	POPULAR (National)	847,203.00	79,067.40	9.33	38,124.14	4.50

PUNJAB		CANE CRUSHED	PRODUCTION	REC %	MOLASSES PRODUCTION	REC %
35	PATTOKI	651,050.00	57,665.20	8.86	29,297.25	4.50
36	RAMZAN	1,879,966.00	163,387.00	8.69	84,598.47	4.50
37	R.Y.K	2,447,393.00	243,965.00	9.97	110,132.69	4.50
38	RASOOL NAWAZ	601,243.00	54,185.00	9.01	27,055.94	4.50
39	SAFINA (Ph-Wali)	1,273,518.00	116,185.50	9.12	57,308.31	4.50
40	SHAHTAJ	1,031,923.00	91,603.00	8.88	46,436.54	4.50
41	SHAKARGANJ (I)	713,635.00	66,107.50	9.26	32,113.58	4.50
42	SHAKARGANJ (II)	633,795.00	59,210.00	9.34	28,520.78	4.50
43	SHEIKHOO	2,255,524.00	231,386.50	10.26	101,498.58	4.50
44	TANDLIANWALA (I)	1,166,243.00	97,062.00	8.32	52,480.94	4.50
45	TANDLIANWALA (II)	1,642,531.00	154,682.40	9.42	73,913.90	4.50
46	G.B (Pasrur)	18,646.00	1,178.00	6.32	839.07	4.50
TOTAL 2021-22 (A)		53,316,780.00	5,151,349.00	9.66	2,399,255.10	4.50
TOTAL 2020-2021 (a)		39,759,665.00	3,747,837.00	9.43	1,789,185.00	4.50

* Molasses figures estimated

**Table 8 (2) Mill wise Sugar Position in Sindh
Season 2021-2022**

Qty: Tonnes
Rec: Recovery

SINDH		CANE CRUSHED	PRODUCTION	REC. %	MOLASSES PRODUCTION	REC %
1	AL-ABBAS	501,009.64	53,945.00	10.77	26,975.00	5.38
2	Abdullah Shah Ghazi(AI-Asif)					
3	AL-NOOR	940,763.76	98,110.00	10.43	42,334.37	4.50
4	ALLIANCE	1,559,680.19	154,937.00	9.93	70,185.61	4.50
5	ANSARI	137,911.80	13,392.50	9.71	6,206.03	4.50
6	ARMY WELFARE	327,169.17	36,285.50	11.09	14,722.61	4.50
7	BAWANY	176,804.09	17,991.70	10.18	7,956.18	4.50
8	CHAMBER	186,636.09	18,320.00	8.18	8,398.62	4.50
9	DEHARKI	1,953,090.42	196,560.25	10.06	87,889.07	4.50
10	DEWAN	489,240.08	50,789.60	10.38	22,015.80	4.50
11	DIGRI	305,856.79	30,778.00	10.06	13,763.56	4.50
12	FARAN	845,437.76	92,862.00	10.98	38,044.70	4.50
13	J.D.W-III (GHOTKI)	2,091,205.03	209,498.05	10.02	94,104.23	4.50
14	HABIB	1,126,515.87	119,530.80	10.61	50,693.21	4.50
15	KHAIRPUR	791,716.14	82,865.00	10.47	35,627.23	4.50
16	KHOSKI	88,290.09	9,040.25	7.30	3,973.05	4.50
17	KIRAN	476,399.27	43,525.00	9.14	21,437.97	4.50
18	LARR	130,041.81	13,195.00	9.28	5,851.88	4.50

SINDH		CANE CRUSHED	PRODUCTION	REC. %	MOLASSES PRODUCTION	REC %
19	MATIARI	446,558.05	47,450.50	10.63	20,095.11	4.50
20	MEHRAN	856,943.95	95,642.00	11.16	38,562.48	4.50
21	MIRPURKHAS	649,557.25	70,460.25	10.85	29,230.08	4.50
22	MIRZA					
23	NAJMA					
24	NAUDERO	147,563.01	13,644.50	9.25	6,640.34	4.50
25	NEW DADU	199,575.67	17,930.00	8.98	8,980.91	4.50
26	PANGRIO					
27	RANIPUR	560,340.31	53,778.50	9.60	25,215.31	4.50
28	SAKRAND	538,985.66	53,774.00	9.98	24,254.35	4.50
29	SANGHAR	581,109.56	61,785.00	10.63	26,149.93	4.50
30	SERI					
31	SHAHMURAD	601,694.88	66,683.00	11.08	27,076.27	4.50
32	SIND ABADGAR'S	474,175.56	52,507.00	11.07	21,337.90	4.50
33	TANDO M. KHAN					
34	BANDI	857,354.39	89,150.00	10.40	38,580.95	4.50
35	S.G.M	981,284.77	97,497.00	9.94	44,157.81	4.50
36	THARPARKAR	710,624.92	75,349.30	10.60	31,978.12	4.50
37	TANDO ALLAHYAR	355,670.62	35,600.00	10.01	16,005.18	4.50
38	AKT (JK/Golf)	2,188,001.54	218,590.05	9.99	98,460.07	4.50
TOTAL 2021-22 (C)		22,277,208.12	2,291,466.75	10.286	1,006,903.93	4.50
TOTAL 2020-21 (c)		15,524,728.59	1,556,265.30	10.02	722,677.28	4.66

* Estimated

Source: PSMA Regional Offices/P.G

**Table 8 (3) Mill wise Sugar Position in Khyber Pakhtunkhwa
Season 2021-2022**

Qty: Tonnes
REC: Recovery

KHYBER PAKHTUNKHWA		CANE CRUSHED	PRODUCTION	REC %	MOLASSES PRODUCTION	REC %
1	AL-MOIZ	1,100,087.000	120,467.000	10.95	49,503.915	4.50
2	CHASHMA -I	1,103,427.400	114,801.100	10.40	49,654.233	4.50
3	CHASHMA -II	782,649.060	80,417.000	10.27	35,219.208	4.50
4	KHAZANA	43,824.960	2,310.050	5.27	1,972.123	4.50
5	PREMIER	32,103.900	1,837.000	5.72	1,444.676	4.50
6	TANDLIANWALA(ZAMAND)	1,058,630.710	104,866.500	9.91	47,638.382	4.50
Non-Members						
7	BANNU					
TOTAL 2021-22 (B)		4,120,723.03	424,698.65	10.31	185,432.54	4.50
TOTAL 2020-21 (b)		3,319,445.25	327,147.00	9.86	149,375.04	4.50

* Molasses figures estimated

**Table 8 (4) Mill wise Sugar Position from Beet
Season 2021-2022**

Qty: Tonnes
REC: Recovery

KHYBER PAKHTUNKHWA		BEEET SLICED	PRODUCTION	REC %	MOLASSES PRODUCTION	REC %
1	AL-MOIZ	455,759.00	54,548.00	11.97	20,509.00	4.50
2	PREMIER	-	-	-	-	-
TOTAL 2021-2022 (C)		455,759.00	54,548.00	11.97	20,509.00	4.50
TOTAL 2020-2021 (C)		562,891.00	64,918.00	11.53	25,330.00	4.50

**Table 8 (5) Total Sugar Production
Summary 2021-2022**

Zone	Cane Crushed	Raw Utilized	Beet Sliced	Sugar Production			Total Sugar	Mol. C+R+B*
				(Cane)	(Raw)	(Beet)		
Punjab	53,316,780	-		5,151,349	-	-	5,151,349	2,399,255
Sindh	22,277,208	-		2,291,467	-	-	2,291,467	1,006,904
K.P	4,120,723	-	455,759	424,699	-	54,548	479,247	185,433 + 20509
Total 2021-22	79,714,711	-	455,759	7,867,514	-	54,548	7,922,065	3,612,101
Total 2020-21	58,603,839	-	562,891	5,631,249	-	64,918	5,696,167	2,686,567

* Estimated

Source: PSMA Regional Offices/P.G

Table 9 (1)

**Estimated Gur Equivalent Production
From Sugarcane Not Milled After Deduction
for Seed, Fodder and Wastage Etc.**

Year	Qty: Tonnes Gur Equivalent
1993-94	653,400
1994-95	827,100
1995-96	875,000
1996-97	709,400
1997-98	346,485
1998-99	332,990
1999-00	511,470
2000-01	649,623
2001-02	354,341
2002-03	208,672
2003-04	175,833
2004-05	416,611
2005-06	642,393
2006-07	523,292
2007-08	132,182
2008-09	789,930
2009-10	625,256
2010-11	169,150
2012-13	270,000
2013-14	390,000
2014-15	342,000
2015-16	395,000
2016-17	218,806
2017-18	200,000
2018-19	250,000
2019-20	300,000
2020-21	500,000
2021-22	198,452

Note: Gur equivalent is based on 8.5% recovery.
These are not actual Gur production figures.
(Recovery rate of Gur is 13.5%-14.5%)

Table 9 (2)

Sweetener Consumption in Pakistan
Sugar plus Gur Equivalent

Qty: Mln. Metric Tonnes

Sugar Year	Population Millions	Sugar Cons	Kg Per Capita	Gur Equivalent	Total Sweetener	Sweetener kg / capita
2008-09	170	3.63	21.34	0.79	4.41	25.95
2009-10	174	4.19	24.12	0.63	4.81	27.72
2010-11	177	4.10	23.12	0.17	4.27	24.08
2011-12	181	4.39	24.27	0.24	4.63	25.59
2012-13	184	4.42	24.60	0.27	4.69	25.44
2013-14	188	4.51	24.00	0.39	4.90	26.07
2014-15	192	4.60	24.00	0.34	4.94	25.78
2015-16	195	4.90	25.10	0.40	5.30	25.12
2016-17	199	5.10	25.65	0.22	5.31	26.80
2017-18	208	5.20	25.10	0.20	5.40	26.00
2018-19	213	5.20	24.42	0.25	5.45	25.60
2019-20	211	5.28	25.00	0.30	5.60	26.52
2020-21	215	5.30	24.64	0.50	5.80	26.95
2021-22	225	5.90	26.23	0.20	5.94	27.11

Source: - Pop: Economic Survey 2021-22

Sweetener: - Sugar + Gur

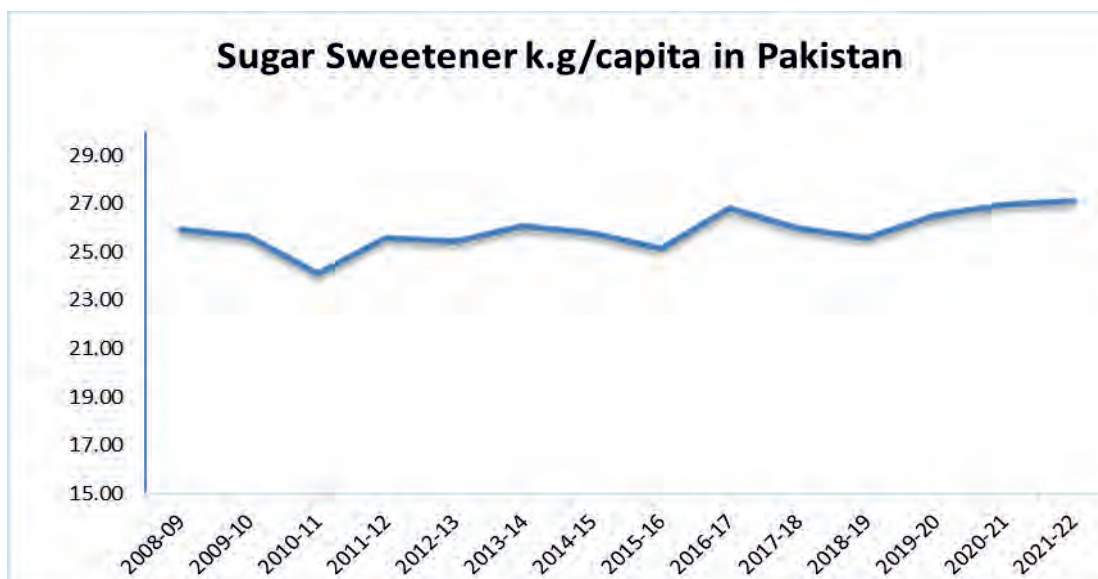


Table 10 **Import of Refined Sugar**
2008-2022

Year	Quantity	Value	Qty: MT
			Value: '000' Rs.
			Avg. Price: Rs/MT
Year	Quantity	Value	Avg. Price
2008-09	125,743	4,505,407	35,830
2009-10	370,000	14,811,000	40,029
2010-11	1,031,919	58,669,007	56,854
2011-12	17,221	1,166,825	67,756
2012-13	7,308	500,644	68,506
2013-14	9,824	635,370	64,675
2014-15	10,056	631,427	62,791
2015-16	535	28,517	53,303
2016-17	8,923	535,447	53,960
2017-18	8,713	553,682	63,547
2018-19	7,852	534,475	68,069
2019-20	7,609	608,428	79,962
2020-21	281,328	20,892,662	74,264
2021-22	312,477	32,371,179	103,595

Table 10 (A) **Import of Raw Sugar**
2008-2022

Year	Quantity	Value	Avg. Price
2008-09	-	-	-
2009-10	-	-	-
2010-11	-	-	-
2011-12	-	-	-
2012-13	-	-	-
2013-14	-	-	-
2014-15	-	-	-
2015-16	-	-	-
2016-17	-	-	-
2017-18	-	-	-
2018-19	-	-	-
2019-20	-	-	-
2020-21	-	-	-
2021-22	-	-	-

Source: PBS (July-June)

Table 11 **Export of Sugar**
2008-2022

Year	Quantity	Value	Qty: MT
			Value: '000' Rs.
			Avg. Price: Rs/MT
Year	Quantity	Value	Avg. Price
2008-09	23,980	639,677	26,675
2009-10	-	-	-
2010-11	-	-	-
2011-12	48,672	2,575,403	52,913
2012-13	1,064,215	51,692,066	48,573
2013-14	647,333	29,638,230	45,785
2014-15	708,356	32,685,502	46,143
2015-16	293,541	13,817,628	47,072
2016-17	307,348	16,867,358	54,880
2017-18	1,469,802	56,379,067	38,358
2018-19	691,994	31,147,250	45,011
2019-20	181,447	11,063,348	60,973
2020-21	41	44	1,073
2021-22	-	-	-

Table 12 **Export of Molasses**
2008-2022

Year	Quantity	Value	Avg. Price
2008-09	936,338	7,486,584	7,996
2009-10	961,300	7,784,000	8,097
2010-11	86,437	892,087	10,321
2011-12	55,608	577,981	10,394
2012-13	225,221	2,747,341	12,198
2013-14	197,342	2,510,421	12,721
2014-15	83,229	1,010,347	12,139
2015-16	73,067	874,398	11,967
2016-17	101,410	1,217,122	12,001
2017-18	168,962	2,114,533	12,515
2018-19	117,909	1,698,719	14,407
2019-20	36,532	846,471	23,171
2020-21	929	13,711	14,759
2021-22	212,608	6,329,972	29,772

Source: PBS (July-June)

Table 13 **Export of Un-Denature Ethyl Alcohol**

Year	Quantity	Value	Qty: Liters
			Value: '000' Rs.
			Avg. Price: Rs./Liter
Year	Quantity	Value	Avg. Price
2008-09	27,045,396	1,209,025	44.70
2009-10	101,260,099	4,679,269	46.21
2010-11	168,509,200	9,506,883	56.00
2011-12	215,814,894	14,234,428	65.96
2012-13	142,065,426	8,735,649	61.49
2013-14	492,476,805	32,168,695	65.21
2014-15	421,881,994	25,749,257	61.00
2015-16	396,940,741	22,929,248	58.00
2016-17	358,483,301	29,330,083	82.00
2017-18	699,791,482	42,512,352	61.00
2018-19	781,089,024	56,688,388	73.00
2019-20	474,228,873	45,318,085	96.00
2020-21	405,559,647	48,442,719	119.45
2021-22	756,103,080	96,740,493	127.94

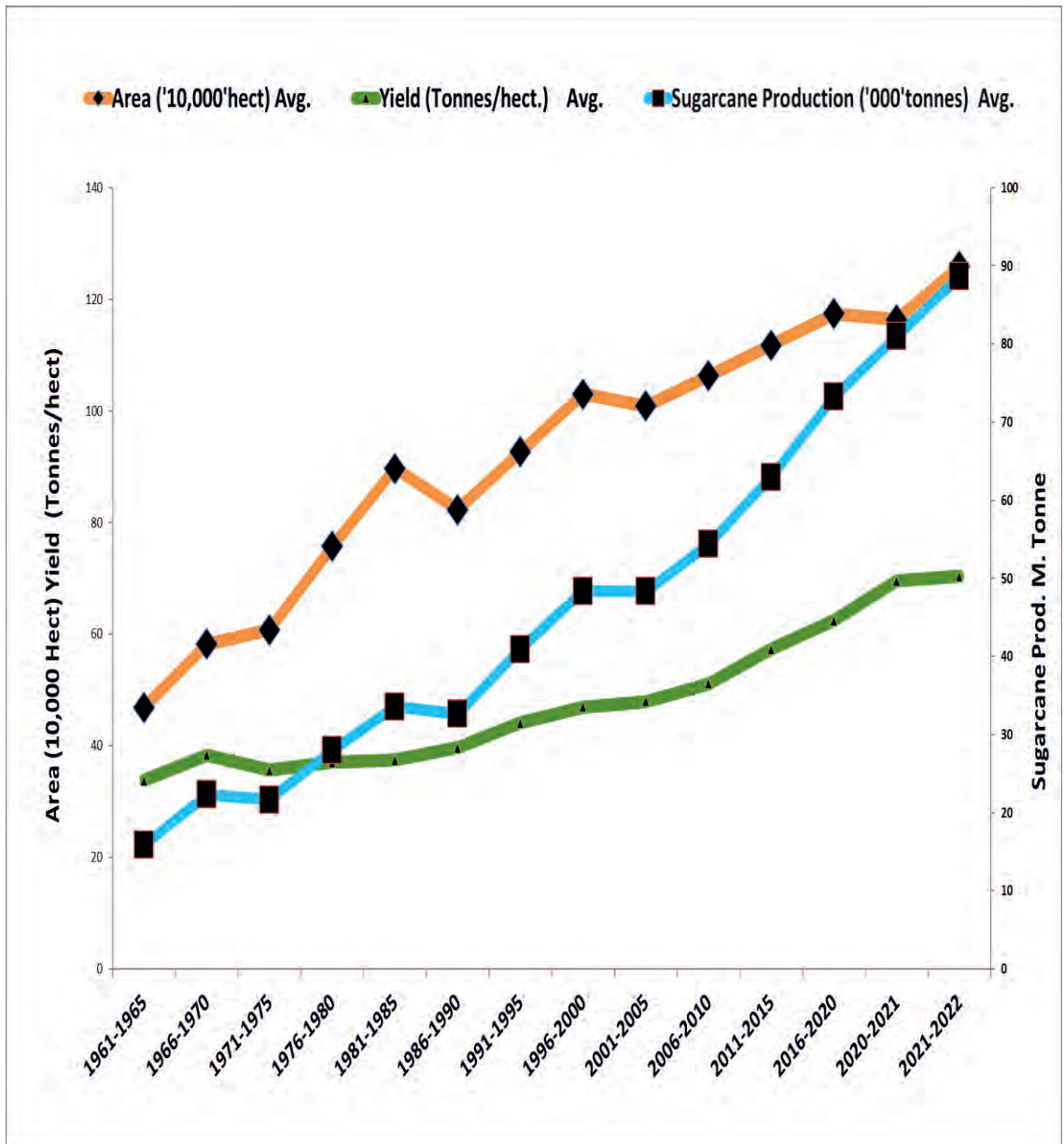
Source: PBS (July- June)

**Table 14 Average Sugarcane Area, Production and Yield
Projected 1961- 2022**

Year	Area (‘000’hect)	Sugarcane Production (‘000’tonnes)	Yield (Tonnes/hect)
1961-1965	469	15,849	33.79
1966-1970	582	22,312	38.34
1971-1975	608	21,647	35.60
1976-1980	757	27,994	36.98
1981-1985	897	33,580	37.44
1986-1990	823	32,656	39.68
1991-1995	927	40,902	44.12
1996-2000	1,030	48,371	46.96
2001-2005	1,009	48,343	47.91
2006-2010	1,063	54,365	51.10
2011-2015	1,118	62,975	57.27
2016-2020	1,174	73,244	62.42
2020-2021	1,164	80,963	69.55
2021-2022	1,259	88,615	70.35

Source: PG (CRD)

Average Sugarcane Area, Production and Yield Projected 1961- 2022



Source: Crop Reporting Department

Sugar Year	Sugar per capita
2008-09	21.34
2009-10	24.12
2010-11	23.12
2011-12	24.27
2012-13	24.00
2013-14	24.00
2014-15	24.00
2015-16	25.10
2016-17	25.65
2017-18	25.10
2018-19	24.42
2019-20	25.00
2020-21	24.64
2021-22	26.23

Source: SAB 2021-22

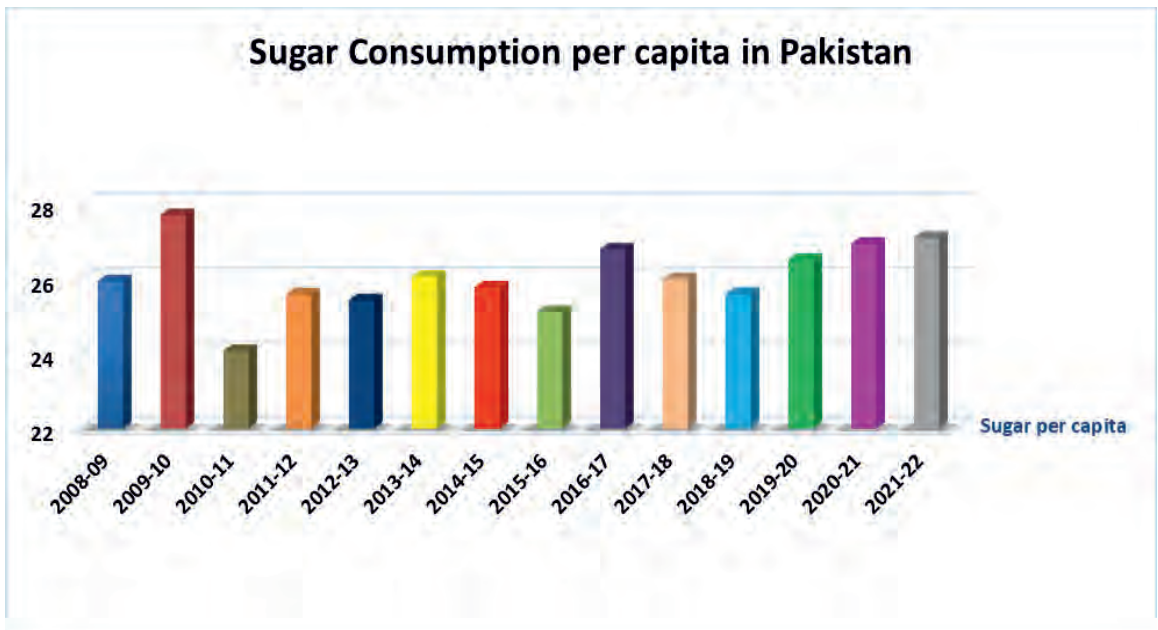
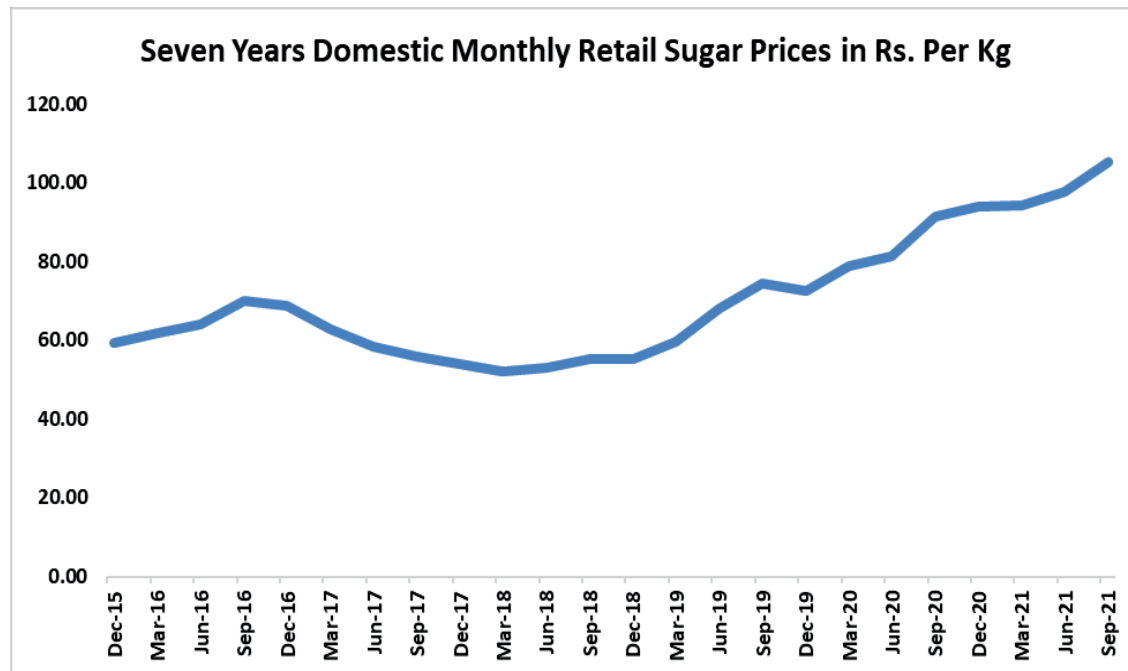


Table 15 Seven Years Domestic Monthly Retail Sugar Prices

Months	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
October	61.55	71.04	54.28	54.78	73.78	99.32	103.13
November	59.56	71.80	53.68	54.87	72.61	99.17	99.60
December	57.14	63.68	53.91	55.63	71.08	83.22	91.52
January	59.80	64.86	53.12	58.47	75.77	91.25	92.18
February	62.80	63.12	51.50	59.14	79.51	92.96	89.28
March	62.93	60.41	51.33	61.15	80.92	98.12	87.62
April	63.76	59.97	52.85	65.63	81.57	97.08	85.88
May	63.75	58.46	52.68	67.99	81.37	97.43	85.14
June	64.37	56.48	53.69	70.83	80.92	98.35	87.71
July	67.34	55.04	55.21	72.38	84.19	102.24	87.88
August	71.17	56.88	55.59	75.38	94.90	105.46	88.00
September	71.03	55.45	54.99	75.02	94.79	107.59	87.46
Year Average Retail Rs.	63.76	61.43	53.57	64.27	79.70	97.68	90.45

Source: PBS



Source: PBS

10 LARGEST SUGAR PRODUCERS			10 LARGEST SUGAR CONSUMERS		
(in mln metric tonnes, tel quel)					
1	Brazil	35.10	1	India	25.95
2	India	31.56	2	China	15.50
3	EU-27	12.82	3	EU-27	13.78
4	China	9.91	4	USA	10.62
5	USA	7.82	5	Brazil	10.01
6	Thailand	7.62	6	Indonesia	7.20
7	Russian Fed.	5.90	7	Russian Fed.	5.75
8	Mexico	5.72	8	Pakistan	5.30
9	Pakistan	5.70	9	Mexico	4.03
10	Australia	3.80	10	Egypt, Arab Rep.	3.20
10 LARGEST CANE SUGAR PRODUCERS			10 LARGEST BEET SUGAR PRODUCERS		
(in mln metric tonnes, tel quel)					
1	Brazil	35.10	1	EU-27	12.70
2	India	31.56	2	Russian Fed.	5.90
3	China	8.88	3	USA	4.27
4	Thailand	7.62	4	Türkiye	2.81
5	Mexico	5.72	5	Egypt, Arab Rep.	1.84
6	Pakistan	5.63	6	Ukraine	1.45
7	Australia	3.80	7	China	1.04
8	USA	3.55	8	United Kingdom	0.94
9	Guatemala	2.65	9	Iran	0.66
10	Indonesia	2.35	10	Japan	0.63

Source: - ISO Sugar Year Book 2022 data 2021

10 LARGEST NET-EXPORTERS								
(in mln metric tonnes, tel quel)								
TOTAL			RAW SUGAR			WHITE SUGAR		
1	Brazil	27.25	1	Brazil	23.99	1	India	4.78
2	India	7.71	2	Australia	3.47	2	Brazil	3.26
3	Thailand	3.97	3	India	2.93	3	Thailand	2.32
4	Australia	3.55	4	Thailand	1.65	4	Guatemala	0.77
5	Mexico	1.74	5	Mexico	1.31	5	UAE	0.66
6	Guatemala	1.36	6	El Salvador	0.68	6	Morocco	0.65
7	El Salvador	0.75	7	Guatemala	0.59	7	Egypt	0.64
8	Eswatini	0.63	8	South Africa	0.36	8	Algeria	0.54
9	Nicaragua	0.39	9	Cuba	0.32	9	EU-27	0.45
10	Colombia	0.37	10	Nicaragua	0.29	10	Mexico	0.44
10 LARGEST NET-IMPORTERS								
(in mln metric tonnes, tel quel)								
TOTAL			RAW SUGAR			WHITE SUGAR		
1	China	6.13	1	Indonesia	5.30	1	China	1.17
2	Indonesia	5.09	2	China	4.96	2	Sudan	1.10
3	USA	2.89	3	Algeria	2.46	3	Viet Nam	0.95
4	Bangladesh	2.43	4	Bangladesh	2.27	4	USA	0.76
5	Algeria	1.91	5	USA	2.13	5	Israel	0.50
6	Malaysia	1.83	6	Malaysia	1.89	6	Chile	0.46
7	Korea, Rep. of	1.69	7	Korea, Rep. of	1.85	7	Kenya	0.43
8	Nigeria	1.57	8	Nigeria	1.57	8	Sri Lanka	0.42
9	Viet Nam	1.39	9	Morocco	1.49	9	Ghana	0.35
10	Canada	1.29	10	Saudi Arabia	1.43	10	Syrian Arab Rep.	0.34

Source: - ISO Sugar Year Book 2022 data 2021

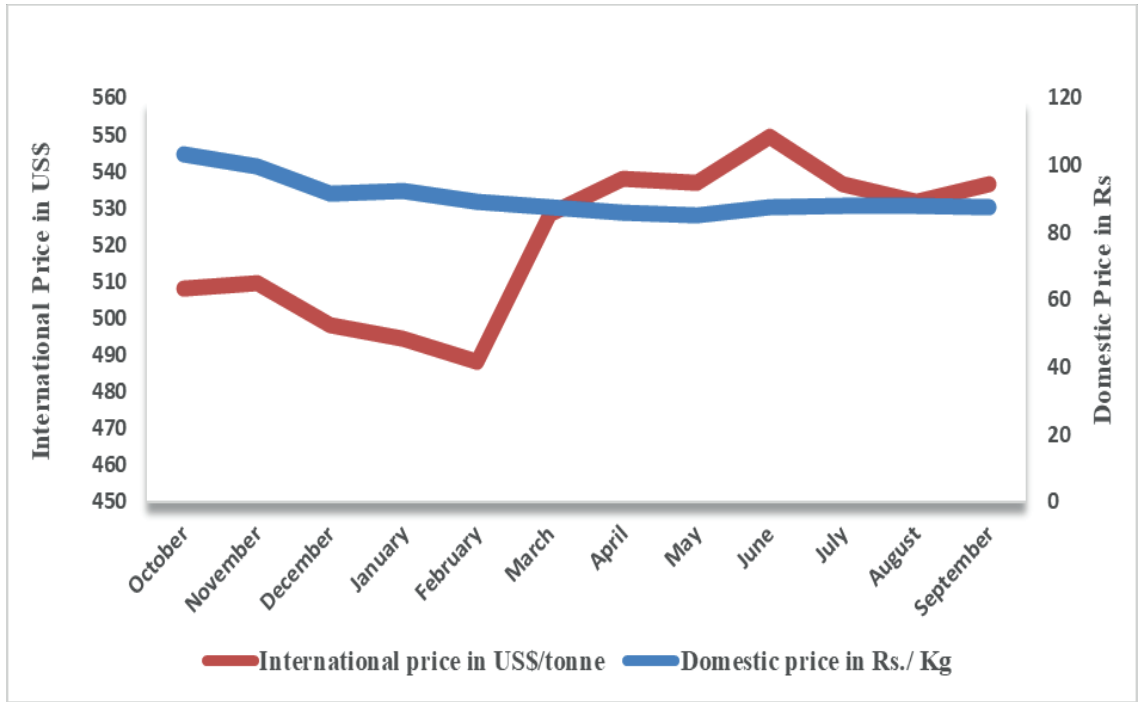
Seven Years International Monthly Sugar Prices

US \$/Tonne

Months	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
October	388.48	579.40	384.40	355.70	338.40	389.41	508.20
November	400.87	526.40	390.40	348.20	344.90	402.80	509.50
December	409.23	524.20	394.70	332.50	359.20	399.31	498.17
January	415.73	540.00	352.40	341.30	406.20	438.74	494.37
February	388.39	532.60	361.30	348.00	396.60	460.45	488.18
March	436.29	577.20	351.20	324.80	353.10	448.52	528.43
April	438.45	459.50	330.80	334.90	336.20	446.37	537.97
May	474.05	434.80	354.60	330.60	362.20	458.63	537.05
June	527.53	403.70	349.50	328.40	355.70	449.20	549.47
July	541.33	402.30	317.90	324.00	381.60	452.15	536.40
August	538.80	386.90	325.90	301.60	359.70	483.04	531.81
September	570.70	362.20	377.00	342.70	354.30	501.23	536.38
Avg. Price	460.82	477.43	357.50	334.39	362.34	444.15	521.33

Source: www.investing.com/commodities/London-sugarSource: www.investing.com/commodities/London-sugar

Monthly Domestic & International Sugar Prices Comparison For Sugar Year 2021-2022



Source: PBS

Source: www.investing.com/commodities/London-sugar

World Major Cane Sugar Producing Countries Six Years Production & Ranking

“000” Tonnes raw value (Oct. – Sept.)

S. #	Name	2016-17	2017-18	2018-19	2019-20	2020-21	*2021-22	Ranking
1	Brazil	20,500	32,000	33,300	29,170	41,210	35,100	1
2	India	38,900	31,900	29,290	29,660	30,720	31,560	2
3	Thailand	9,865	14,674	15,440	14,050	6,900	7,620	4
4	China	9,300	10,310	9,200	9,310	8,900	8,880	3
5	Mexico	5,957	6,007	5,920	6,180	5,630	5,720	5
6	Pakistan	7,047	6,615	6,250	5,300	4,820	5,630	6
7	Australia	5,000	4,800	4,640	4,250	4,350	3,800	7
8	U.S.A	7,390	7,720	3,400	3,260	3,210	3,550	8
9	Guatemala	2,750	2,745	2,690	2,960	2,650	2,650	9
10	Indonesia	2,200	2,250	2,100	2,230	-	2,350	10
11	Colombia	-	-	-	-	2,220	-	

Source: * ISO sugar year book 2022 data 2021

World Production, Imports, Exports, Consumption and Stocks

Year	Production	Consumption	Year End Stocks	Exports	Imports	Per Capita Cons
			(Thousand Tonnes)			Kgs.
2009	141,063	150,722	84,758	49,205	49,204	21.9
2010	146,636	153,668	77,726	54,390	54,390	22.1
2011	161,685	151,810	87,600	53,764	53,763	21.6
2012	171,063	160,817	97,846	56,396	56,395	22.6
2013	167,478	163,563	101,759	59,775	59,773	22.7
2014	172,634	164,868	109,524	58,112	58,111	22.6
2015	167,375	168,021	108,878	60,150	60,150	22.8
2016	168,653	171,476	106,054	64,872	64,872	23.0
2017	170,903	171,617	105,338	65,548	65,546	22.8
2018	178,738	171,013	113,063	62,204	62,204	22.4
2019	171,114	169,862	114,399	57,917	58,000	22.0
2020	169,331	168,324	115,490	67,855	67,939	21.6
2021	165,167	168,479	112,178	63,149	63,149	21.4

Source: * ISO sugar year book 2022 data 2021

Former Chairmen
Pakistan Sugar Mills Association (PSMA)

1974-1975	Mr. M. Akram
1975-1976	Mr. Taj Muhammad Khanzada
1976-1977	Mr. Mian Bashir Ellahi
1977-1978	Mr. M. Akram
1978-1979	Mr. Taj Muhammad Khanzada
1979-1980	Mr. Malik Manzoor Hayat Noon
1980-1982	Mr. M. Akram
1982-1983	Mr. Taj Muhammad Khanzada
1983-1984	Mr. Altaf M. Saleem
1984-1985	Mr. M. Akram
1985-1986	Mr. Taj Muhammad Khanzada
1986-1987	Mr. Altaf M. Saleem
1988-1990	Mr. M. Akram
1990-1992	Mr. Syed Abbas Shah
1992-1994	Mr. Altaf M. Saleem
1994-1996	Mr. Ismail Zakaria
1996-1998	Mr. Abbas Sarfaraz Khan
1998-2000	Mr. S. M. Tahir
2000-2002	Mr. Ashraf W. Tabani
2002-2004	Mr. Iskander M Khan
2004-2006	Ch. Muhammad Zaka Ashraf
2006-2008	Mr. Shunaid Qureshi
2008-2010	Mr. Iskander M Khan
2010-2012	Mr. Javed A. Kayani
2012-2014	Mr. Shunaid Qureshi
2014-2016	Mr. Iskandar M. Khan
2016-2018	Mr. Javed A. Kayani
2018-2020	Mr. Aslam Faruque
2020-2021	Mr. Iskander M. Khan
2021-2022	Ch. Muhammad Zaka Ashraf
2022-2023	Mr. Asim Ghani Usman (Current chairman)

**Region wise List of Sugar Mills
Locations and Districts**

PUNJAB

Name of the Mill & Address	Tele phone & Fax	Location/ District
1. Abdullah Sugar Mills Ltd 6-F, Model Town, Lahore	Ph. (042)-35917321-3 Fax (042)-35917317 Email: pa.md@hwgc.com.pk	Depalpur Okara
2. Al-Arabia Sugar Mills Ltd 55-k, Model Town, Lahore	Ph. (042)-35857234-5 Email: info@sharifgroup.com.pk	Shahpur Sargodha
3. Adam Sugar Mills Ltd 1 st floor Haji Adam Chambers Road, Altaf Hussain New Chali, Karachi. Liaison Office 345-A-I, Gulberg-III, Opp-Beaconhouse School, Lahore.	Ph. (021)-32417812-17 (042)-35757216 Fax (021)-32427560 (042)-35874220 Email: Info@adam.com.pk/asmlho@adam.com.pk P & F (042)-35757216 Fax (042)-35874220	Chistian Bahawalnagar
4. Ashraf Sugar Mills Ltd 11-Upper Mall, Lahore.	Ph. (042)-35717333- 555/35718333 Fax (042)-35716999 E.mail: info@asml.org.pk, www.agipk.com	Ashrafabad Bahawalpur
5. Baba Farid Sugar Mills Ltd 2-D/1 Gulberg-III Lahore.	Ph. 044-2522878 Fax 044-2522978 E.mail: info@thalindustries.com www.thalindustries.com	Faisalabad Okara
6. Brother Sugar Mills Ltd 437-E-Block, Near Allah-Ho round,-about, Johor town Lahore.	Ph. (042)-35757013-16 Fax (042)-35710417 E.mail: bsml_lhr@yahoo.com	Chunian Kasur
7. Chanar Sugar Mills Ltd 69, Block, C-2, Gulberg-III, Lahore.	Ph. (042)-111-970-970 Fax (042)-35862264 E.mail: javedkayani@gmail.com www.chanarsugar.com	Faisalabad

Name of the Mill & Address	Tele phone & Fax	Location/ District
8. Chaudhry Sugar Mills Ltd 146- Abu Bakar Block, New Garden Town, Lahore	Ph. (042)-35858135 –6 Fax (042)-35858477 E.mail: sharifwl@wol.net.pk	Gojra Toba Tek Singh
9. Darya Khan Sugar Mills Ltd 42-G, Firdous Market, Gulberg III, Lahore.	Ph. (042)- 35884180-5 Fax (042)- 35884138 Email: qaissarabbas@gmail.com importchemicals@gmail.com	Darya Khan Bhakhar
10. Etihad Sugar Mills Ltd House No. 3, Bawa Park, Upper Mall, Lahore	Ph. (042)- 35751865-66 Fx (042)- 35712293 E.mail: sohail.dil@etihadsugar.com.pk	Karamabad Rahimyar Khan
11. Fatima Sugar Mills Ltd 2 nd Floor Trust plaza LMQ, Road, Multan. E-110, khyaban-e-Jinnah, Main Boulevard, DHA, Lahore.	Ph. 061-4512031 042-111-328-462 Fax 061-4884282 Email: fatmagrp@mul.paknet.com.pk mail@faima-group.com www.fatima-group.com	Kot Addu Muzafargarh
12. Gunj Buksh (Pasrur) Sugar Mills Ltd (Non Member) 125-B Quaid-e-Azam Industrial Estate, Lahore.	Ph. (042)- 3511321-18 Fax Email: awais@synergyresources.org	Toba Road Jhang
13. Hamza Sugar Mills Ltd A/22, S.I. T. E. Mauripur Road, Karachi Tayyab Group, 12th Floor, Maezaan Tower, Karachi. Liaqat Road, Faisalabad. Jetha Bhutta Khanpur District Rahimyar khan	Ph. (021)-32561101-5/ 068-5582256 Fax (021)- 2561873/ 068-5582043 Email: hamza_sugar@yahoo.com	Khanpur Rahimyar Khan
14. Haq Bahu Sugar Mills Ltd 65-infantry Raod, Military Accounts Colony Lahore Cantt.	Ph. (021)-35644081-2 Fax Info@maccagroup.com Email: finance@Sevestarsugar.com	Layyah Road Jhang

Name of the Mill & Address	Tele phone & Fax	Location/ District
15. Haseeb Waqas Sugar Mills Ltd 6 - F, Model Town, Lahore.	Ph. (042)-35917321-3 Fax (042)-35917317 Email: hwg@brain.net.pk/pa.md@hwgc.com.pk	Nankana Sahib
16. Hunza Unit –I &II Sugar Mills Ltd 1-A, New Muslim Town, Lahore.	Ph. 042-111-161-161 042-35882941-4/35947901-5 Fax. 042-35882945/35862245 E.mail: hunzasugar.headoffice@gmail.com www.hunzasugar .com.pk	Shahkot Faisalabab
17. Imperial Sugar Mills Ltd – I Ismail, Aiwan-e-Science Building, 205 -Ferozpur Road, Lahore.	Ph. (042)-35758970-72 Fax (042)-35763247 E.mail: info@imperialltd.co	Phalia MandiBahauddin
18. Indus Sugar Mills Ltd 17 - Tipu Block, New Garden Town, Lahore	Ph. (042)-35882801-3 Fax (042)-35835180 E.mail: info@indussugar.com www.indussugar.com.pk	Kot Bahadur RajanPur
19. Ittefaq Sugar Mills Ltd 40-B-II, Gulberg III, Lahore	Ph. (042)-35765021-6 Fax (042)-35759546 E.mail: alshafi@brain.net.pk	Pakpattan Pakpattan
20. JK-I Sugar Mills (Pvt) Ltd 61, A, Main Gulberg Lahore	Ph. (042)-35761095 Fax (042)- 35763247 E.mail: abid@jksugarmills.com	Mian Channu Khanewal
21. Jauharabad Sugar Mills Ltd 125-B, Quaid-e-Azam Industrial Estate ,Gate No. 4, kot lakhpat, Lahore.	Ph. (042)- 35213490-2-3 Fax (042)- 35213490 E.mail: amtax@jsml.com.pk cfo@jsml.com.pk	Jauharabad Khushab
22. JDW-1 Sugar Mills Ltd 17- Abid Majeed Road, Lahore -Cantt	Ph. (042)-36664891-92 Fax (042)-36654490 E.mail: jdwho@jdw-group.com	Mouza Shirin Rahimyar Khan

Name of the Mill & Address		Tele phone & Fax	Location/ District
23. JDW-II Sugar Mills Ltd 17- Abid Majeed Road Lahore Cantt.	Ph. Fax E.mail:	(042)- 36664891-92 (042)-36654490 jdwho@jdw-group.com	Sadiqabad Rahim Yar Khan
24. Kashmir Sugar Mills Ltd 40-B-II, Gulberg -III, Lahore	Ph. Fax E.mail:	(042)-35765021-6 (042)-35759546 kashmirsugarmillsld@hotmail.com	Shorkot Jhang
25. Layyah Sugar Mill Ltd 2D -1, Gulberg III, Lahore.	Ph. Fax E.mail:	(042)-35771066-71 (042)-35756687 nauman.khan@almoiz.com	Layyah
26. Macca Sugar Mills Ltd 65- Infantry Road, Military Accounts Colony, Lahore Cantt.	Ph. Fax E-mail:	(042)-36834016-20 (042)-36811253 info@maccagroup.com	Manga Road Kasur
27. Madina Sugar Mills Ltd 10-KM Faisalabad Road, Chiniot. Faisalabad	Ph. Fax E.mail:	(041)-2424401-6 (041)-8869899 cfo@madinahgroup.com.pk www.madinahgroup.com	Chiniot
28. Noon Sugar Mills Ltd 67 Garden Block New GardenTown, Lahore	Ph. Fax E.mail:	(042)-35442820 (042)- 35788468 info@noonsugar.net www.noonsugar.net	Bhalwal Sargodha
29. Popular (Sugar Mills Ltd (Ex-National) 15 th floor-Chapal Plaza, Hasrat Mohani Road, II Chundrigar Road, Karachi	Ph. Fax E.mail:	(021)-111-117-117 (0486)-886281-3 cfo.psml@poplulargroup.com.pk	Jan Muhammadwala Sargodha
30. Pattoki Sugar Mills Ltd 42-G,Firdous Market, Gulberg III, Lahore.	Ph. Fx E.mail:	(042)- 35884180-5 (042)- 35884138-40 qaisarabbas@gmail.com imporientchemicals@gmail.com	Pattoki Kasur

Name of the Mill & Address	Tele phone & Fax	Location/ District
31. Ramzan Sugar Mills Ltd 55- K Block, Model Town Lahore	Ph. (042)- 35926485-7 E.mail: sginfo@sgroup.pk	Chiniot Jhang
32. R Y K Sugar Mills Ltd 75/4D Sarfaraz Rafiqui Road, Lahore Cantt.	Ph. (042)-36601381-4/(068)- 5882101 Fax (042)-36601385 E.mail: info@rykmills.com www.rykmills.com	Rahim Yar Khan
33. Rasool Nawaz Sugar Mills (Pvt) Ltd Gourmet Foods (unit 6) Mauza Bhubatian Chowk. Main Defence Road Lahore.	Ph. (042)- 35966157 Fax 0322-7777009 E.mail: Muhammad.aamer@gourmetpakistan.com	Gojra Faisalabad
34. Safina Sugar Mills Ltd 2- D-1, Gulberg III, Lahore	Ph. (042)-35771070-71/ 35771068 Fax (042)-35756687/35771175 E.mail: info@thalindustries.com www.thalindustries.com	Lalian Jhang
35. Shahtaj Sugar Mills Ltd 72/C-1, M.M Alam Road, Gulberg III, Lahore	Ph. (042)-35710482-84 Fax (042)-35711904 E.mail: mail@shahtajsugar.com www.shahtajsugar.com	MandiBahauddin Gujrat
36. Shakarganj (I) Ltd Toba Tek Singh Road, Jhang, Jhang.	Ph. (0477)-631001 / 5 Fax (047)-652811 E.mail: pervez.akhtar@shakarganj.pk www.shakarganj.pk	Toba Road Jhang
37. Shakarganj -II Ltd 57 KM Jhang Sargodha Road Addah Bhone, Lahore office Executive Floor IT Tower Hali Road Gulberg III, Lahore	Ph. (042)-111-111-765 Fax (047)-7223017 E.mail: m.saifullah@shakarganj.com. pk -	AddaBhone Jhang
38. Seven Star Sugar Mills (Pvt) Ltd Suit # 411, 4 th Floor, Progressive, Plaza Beaumont Road, Karachi	Ph. (042)- 35644081-82 Fax E.mail: finance@sevenstarsugar.com	Sangla Hill Nankana Sahib

Name of the Mill & Address	Tele phone & Fax	Location/ District
39. Sheikho Sugar Mills Ltd 28-CCA, C- Block, Phase -VI, D.H.A Lahore Cantt	Ph. (042)- 35728901-6/ 35792508 Fax (042)- 35728904 E.mail: info@Sheikhoosugar.com www.sheikhoosugar.com	Kot Adu Muzafargarh
40. S W Sugar Mills Ltd CDA Industrial Triangle, Kahuta Road, Pepsi factory, Islamabad.	Ph. (051)-4490490-4, Ext 298 Fax (042)-4490497 E.mail: sarfarzahmad@swsugar.com. pk	Sillanwali Sargodha
41. Tariq Corporation Ltd 180-A Abubakr block New Garden, Town, Canal Road Lahore.	Ph. (042)-111-111-476 Fax (042)-35830181-4 E.mail: info@huseinsugarmills.com www.huseinsugarmills.com	Jaranwala Faisalabad
42. Tandlianwala-I&II Sugar Mills Ltd 66 - L, Gulberg II, Lahore.	Ph. (042)-35874903 (042)- 35715081-6 Fax (042)- 35710929 E.mail: tsmhlo@tsmlgroup.com www.tsmlgroup.com	Kanjwani Faisalabad
43. Two Star Industries Ltd Umar Group of companies, City Tower 9 th floor 6 K main Boulevard Gulberg-II, Lahore	Ph. 042-111-130-130 Fax 042-5770015 E.mail: lhroffice@umargroup.com www.twostar.com.pk	Kamalia Toba Tek Singh

SINDH

1. Abdullah Shah Ghazi Sugar Mills Ltd 65-Infantry Road, Military Accounts Colony, Lahore	(042)-36834016- 22 FX: (042)-36811253 E-mail: info@maccagroup.com	Gharo Thatta
2. Al-Abbas Sugar Mills Ltd Pardesi House, Survey # 2/1, R.Y – 16, Old Queens Road, Karachi 74000.	Ph. 021-32470220-9 021-32470087 Fax 021-32470090/32470467 E-mail: asimghani@aasml.com	MirwahGorchani Mirpurkhas

Name of the Mill & Address		Tele phone & Fax	Location/ District
3. Al-Noor Sugar Mills Ltd 96-A, Sindhi Muslim Society, Karachi	Ph. Fax E.mail:	021-34550161-3 021-34551990 021-34556675 psalnoor@gmail.com	Taluka Moro Nawabshah
4. Alliance Sugar Mills (Pvt) Ltd 3B Nisar Colony Nisar Road Lahore Cantt.	Ph. Fax Email	042-36660051-52 042-36660065 info@alliancesugar.com	Ubauro Ghotki
5. Ansari Sugar Mills Ltd CL-5/4 State life Building 10 Abdullah Haroon Road, Karachi	Ph. Fax E.mail:	021-35205532 021-35680533 naudero@cyber.net.pk	Matli Hyderabad
6. Army Welfare Sugar Mills Ltd Army welfare Trust, AWT Plaza, 6th Floor, The Mall, Rawalpindi.	Ph. Fax E.mail:	(0297) 861205 (0297) 861733 awsm@awt.com.pk	Badin
7. Bawany Sugar Mills Ltd CL-5/4 State life Building 10 Abdullah Haroon Road, Karachi	Ph. Fax E.mail:	021-35205532 021-35680533 naudero@cyber.net.pk kmajid@cyber.net.pk	Talhar Badin
8. Bandhi Sugar Mills Ltd 2nd floor, Continental Trade Center, Karachi,	Ph. Fax E.mail:	021-3503215-19	Nawabshah
9. Chamber Sugar Mills CL-5/4 State life Building 10 Abdullah Haroon Road, Karachi	Ph. Fax E.mail:	021-35205532 021-35680533	Tando Allahyar
10. Dewan Sugar Mills Ltd., 7th floor, Block- Finance & Trade Centre Main Shahra-e-Faisal Karachi.	Ph. Fax E.mail:	021-111-364-111 021-35630814 dewanyousuf@dewangroup.com.pk	Budho Talpur Thatta
11. Deharki Sugar Mills Ltd 17-Abid Majid Road, Lahore Cantt	Ph. Fax E.mail:	042- 36664891-96 042- 36654490 m.rafiq@jdw-group.com	District Ghotki

Name of the Mill & Address		Tele phone & Fax	Location/ District
12. Digri Sugar Mills Ltd 48 J /1, Block 6, P.E.C.H.S. Karachi.	Ph. Fax E.mail:	021-34541195-8 021- 34534501 digri@cyber.net.pk	Digri Mirpurkhas
13. Faran Sugar Mills Ltd Plot 43/1 E, (B) PECHS Block 6, Off Razi Road, Shahra-e-faisal Karachi	Ph. Fax E.mail:	021- 111-229-269 021- 34322864 info@faran.com.pk	Sheikh Bhirkio Hyderabad
14. Habib Sugar Mills Ltd 3rd Floor, Imperial Courts, Dr. Ziauddin Ahmed Road, Karachi	Ph. Fax E.mail:	(021)- 35680036-9 (021)- 35684086 sugar@habib.com	Nawabshah
15. JK -II Sugar Mills Ltd 61, A Main Gulberg Lahore.	Ph. Fax E.mail:	042-35764912/3576091-92 (042)- 35763247 abid@jksugarmills.com	Khambhara Distt Ghotki
16. J.D.W-III Sugar Mills Ltd 17-Abid Majeed Road, Lahore Cantt.	Ph. Fax E.mail:	021-36664891-92 m.rafiq@jdw-group.com	Ghotki Channu
17. Khairpur Sugar Mills Ltd Khairpur house 51/2-4, Khayaban -e- Janabaz, Phase V, DHA, Karachi.	Ph. E.mail:	(021)- 35810771-5 (021)- 35810776 headoffice@jumanigroup.com	NarooDhoro Khairpur
18. Khoski Sugar Mills (Pvt.)Ltd CL-5/4 Statlife Building 10 Abdullah Haroon Road, Karachi	Ph. Fx: E.mail:	021-35205532 (021)-35680533 kmajid@cyber.net.pk	Khoski Badin
19. Kiran Sugar Mills Pvt. Ltd 301, Clifton Centre Khayaban-e-Roomi, Clifton, Karachi	Ph. Fx: E.mail:	(021)-35879148-9 (021)-35879199 ksml@cyber.net.pk	Khoski Badin -
20. Larr Sugar Mills Ltd CL-5/4 State life Building 10 Abdullah Haroon Road, Karachi	Ph. Fax E.mail:	021-35205532 (021)-35680533 lsml@cyber.net.pk	DehKinjhar – Sajawal Thatta

Name of the Mill & Address	Tele phone & Fax	Location/ District
21. Matiari Sugar Mills Ltd C-48, KDA Scheme No.1 Karachi. 75350	Ph. (021)-345213823/ 34529698 Fax (021)- 34541734 E.mail: ir@matiarisugar.com	Matiari Hyderabad
22. Mehran Sugar Mills Ltd 14-B, 14 th floor, Dolmen City, Executive Tower, HC-3, Block # 04, Marine Drive, Clifton Karachi	Ph. (021)-35297814 Fax (021)- 35297818-27 E.mail: msm@mehransugar.com	Tando Allah Yar Hyderabad
23. Mirpurkhas Sugar Mills Ltd 2 nd Floor, Modern Motors House, Beaumont Road, Karachi.	Ph. (021)-111-345-111/ 35682565-7 Fax (021)-35682839 E.mail: msmho@sat.net.pk	Mirpurkhas Mirpurkhas
24. Mirza Sugar Mills Ltd 10 th Floor, Lakson Square, Building No. 1, Portion 'B', Sarwar Shaheed Road, Karachi	Ph. (021)-35680151/35680148 Fax (021)- 35680183 E.mail: msml1@cyber.net.pk	Deh Charo Tappo Badin
25. Najma Sugar Mills Ltd Sikander House F-58, Park Lane Block -5 Clifton, Karachi	Ph. (021)-35831082/35870321 Fax (021)-35831069 E.mail: nsml@khi.comsets.net.pk	Jhuddo Mirpurkhas
26. Naudero Sugar Mills Ltd CL-5/4 State life Building 10 Abdullah Haroon Road, Karachi	Ph. (021)-35205532 Fax (021)-35680533 E.mail: naudero@cyber.net.pk	Naudero Larkana
27. New Dadu Sugar Mills Ltd CL-5/4 State life Building 10 Abdullah Haroon Road, Karachi	Ph. (021)-35205532 Fax (021)-35680533 E.mail: kmajid@cyber.net.pk	Piarogoth Dadu
28. Pangrio Sugar Mills Ltd 10 th Floor Lakson Square, Building No. 1 Portion 'B' Sarwar Shaheed Road, Karachi	Ph. (021)- 35680151/35680148 Fax (021)- 35680183 E-mail: psml2@cypber.net.pk	Deh Rajauri-2 Badin

Name of the Mill & Address	Tele phone & Fax	Location/ District
29. Ranipur Sugar Mills Ltd Plot No. 23-f/1, Block -6, PEACHS Karachi.	Ph. (021)-34314854-8 Fax (021)-34314857 E.mail: ranipursugar@gmail.com	Ranipur Khairpur
30. Sakrand Sugar Mills Ltd 41-K, Block -6 , P.E.C.H.S., Karachi	Ph. (021)-111-484-848/34531637 (021)-34531642 Fax (021)- 34546456/34535374 E.mail: admin@sakrandsugar.com	Qazi Ahmed Nawabshah
31. Sanghar Sugar Mills Ltd Clifton Centre Room 204, Clifton Block 5- Karachi	Ph. (021)-35371441-3 Fax (021)- 35371444 E.mail: info@sangharsugarmills.com	Sindhri Sanghar
32. Seri Sugar Mills Ltd 1 st Floor, Hussain Ali Centre, M.A Jinnah Road, Karachi.	Ph. (021)-32439630 (021)-32437828 Fax (021)-32413600 E.mail: tabani@cyber.net.pk	Deh Norai Jagir Hyderabad
33. Shahmurad Sugar Mills, Ltd 96-A, Sindhi Muslim Society, Karachi	Ph. (021)-34550160-3 Fax (021)-34556675 E.mail: alnoor@fascom.com	Jhok Sharif Thatta
34. Sindh Abadgar's Sugar Mills Ltd 209, 2 nd Floor, Progressive Plaza, Beaumont Road, Karachi	Ph. (021)-35638212-3 Fax (021)-35638219 E.mail: fasm@unitedgroup.org.pk	Deenpur Hyderabad
35. TMK Sugar Mills Ltd 1 st Floor, Hassan Ali Centre, Opp. M.W. Tower, M.A. Jinnah Road, Karachi.	Ph. (021)-32439630 (021)-32437828 Fax (021)-32413600 E.mail: tabani@cyber.net.pk	TMK Hyderabad
36. SGM Sugar Mills Ltd (Sardar Ghulam Mohammad) CL-5/4 Statlife Building 10 Abdullah Haroon Road, Karachi	Ph. (021)-35205532 Fax (021)-3563219 E.mail: info@sgmsugar.com	Jarwah Road, Ghotki

Name of the Mill & Address		Tele phone & Fax	Location/ District
37. Tharparkar Sugar Mills Ltd 108/ 03, 3rd Avenue, Block # 5, Main Clifton, Near Police Club, Karachi	Ph. Fax E.mail:	(021)-35863730/ 38065903 (021)-35467613 (021)-35863729 tharparkarsugar@yahoo.com	Tharparkar Mirpurkhas
38. Tandoallayar Sugar Mills Ltd CL-5/4 Statelife Building 10 Abdullah Haroon Road,	Ph. Fax E.mail:	(021)-35205532 (021)- 35680533	Mirpurkhas

KHYBER PAKHTUNKHWA

1. Chashma-I Sugar Mills Ltd Unit1, University Road, Dera Ismail Khan	Ph. Fax E. Mail:	(0966)750090-91 (0966)750092 umar@chashmasugarmills.co m	D.I. Khan
2. Chashma-II Sugar Mills Ltd Unit 2, Ramak, Dera Ismail Khan	Ph. Fax E-mail	(0966)756365 (0966)756327 mirzanadeem@chashmasugarmills.com	D.I. Khan
3. Tandlianwala Sugar Mills Ltd (Ext. Zamand) 66-L, Gulberg II, Lahore	Ph. Fax E.mail:	0966-756153/756158 0966-756301/756298 tsmlzamand@yahoo.com	Miran Dera Ismail Khan
4. Al-Moiz Industries Ltd 2-D-1, Gulberg-III, Lahore	Ph. Fax E. mail:	(042)-35771066-71 0966-720910 (042)-35756687/35771175	Chashma D.I. Khan
5. Bannu Sugar Mills Ltd Serai Naurang, Bannu	Ph. Fax	(0969)-351022/ 352444 (0969) 350112	SeraiNaurang Bannu
6. Premier Sugar Mills Ltd Mardan.	Ph. Fax E.mail:	0937-862051-2 0937-862989 psmmdn@premiergroup.pk.co m	Mardan
7. Khazana Sugar Mills Ltd Charsada Road Khazana, Peshawar	Ph. Fax E-mail	091-2041694/2045732 091-2040550 khazanamail@gmail.com	Peshawar

Sugar Production, Consumption & Stock Summary (Season 2021-2022)

as on 30th September, 2022

Area: hect.

Prod: tonnes

Yield: T/hect

Sugarcane Plantation Area		1,259,594
Sugarcane Production		88,615,674
Average Yield		70.35
	Sugarcane Crushing	Sugar Produced
Punjab	53,316,780	5,515,349
Sindh	22,277,208	2,291,467
Khyber Pakhtunkhwa	4,120,723	424,699
(Cane sugar) Total	79,714,711	7,867,514
Sugar refined from raw		-
Sugar produced from beet		54,548
Total sugar produced		7,922,062
Carryover stock (2021-22) *(SAB)		49,000
Import (2021-22) (Source: PBS)		312,477
Total Availability (2021-22)		8,283,539
Export (2021-22) (Source: PBS)		-
Total consumption (2021-22) @ 26.23 kg/capita		5,896,000
Carry Forward Stock Est. (2022-23) as on September 30, 2022.		2,387,539
Carry Forward Stock Est. (2022-23) as on Nov 25, 2022 at the start of crushing season		1,004,689

Source: PSMA Regional Offices/ P.G *SAB

Monthly Retail Sugar Price (2021-22)

Months	Price Rs/Kg
October	103.13
November	99.60
December	91.52
January	92.18
February	89.28
March	87.62
April	85.88
May	85.14
June	87.71
July	87.88
August	88.00
September	87.46
Average	90.45

Source: Pakistan Bureau of Statistics

Sugarcane & Sugar – I					
Sugar Year (Oct-Sept)	2013-14	2014-15	2015-16	2016-17	2017-18
Sugarcane Area (Hect)	1,171,687	1,113,161	1,130,820	1,216,894	1,340,926
Sugarcane Produced	67,427,975	62,794,827	65,450,704	75,450,620	83,289,340
Yield (Tonnes/Hect)	57.55	56.41	57.88	62.00	62.11
Cane Utilized by Mills	56,460,524	50,795,218	50,042,249	70,989,948	65,639,963
percentage of utilization	84	80.9	76.45	94.00	78.80
Cane support price Punjab, KP / Sindh	170/172/170	180/182/180	180/182/180	180/182/180	180/182/180
Average Recovery (%)	9.9	10.12	10.16	9.87	10.02
Sugar Production (Cane)	5,587,568	5,139,566	5,082,110	7,005,480	6,580,111
Sugar Production (Beet)	27,389	22,727	32,791	42,996	40,922
Sugar Production (Raw)	-	-	-	-	-
Total Sugar Production	5,614,957	5,162,293	5,114,901	7,048,476	6,621,033
Beginning Stocks 1st Oct.	844,171	1,197,128	1,344,421	950,000	2,473,476
Imports/TCP	**32,259	**28,166	535	-	-
Total Available	6,459,128	6,359,421	6,459,322	7,998,476	9,094,509
Export	750,000	415,000	293,541	425,000	1,469,802
End Stock 30th Sep.	1,197,128	1,344,421	#950,000	2,473,476	2,424,707
Consumption / Marketing	4,512,000	4,600,000	4,900,000	5,100,000	5,200,000
Average Consumption / month	376,000	383,333	408,333	425,000	4,33,333
Season's Avg. retail price Rs/kg	54.80	58.91	63.76	61.43	53.57
Intl. Avg. Sugar Trade Price US \$/T	459.28	377.30	460.82	477.43	357.50
Molasses Prod. (C+B+R) *	2,524,202	2,247,137	2,246,540	3,095,986	2,971,992

* Cane + Beet + Raw
Sources: FBS, ISO, Regional Offices

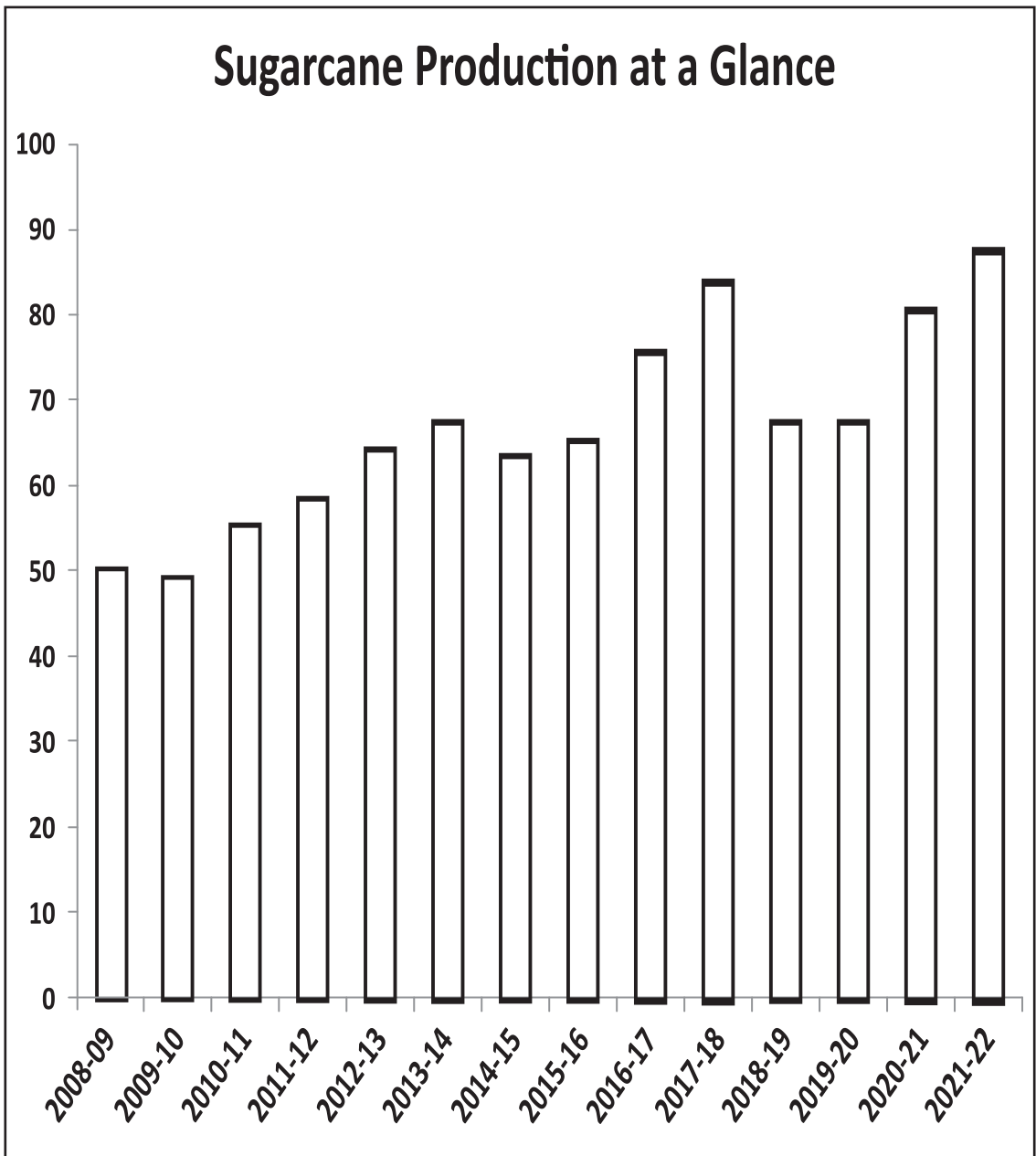
Sugarcane & Sugar – II				
Sugar Year (Oct-Sept)	2018-19	2019-20	2020-21	2021-22
Sugarcane area (hect)	1,101,073	1,038,879	1,164,112	1,259,594
Sugarcane produced (Tonnes)	67,129,645	67,105,218	80,963,078	88,615,674
Yield (Tonnes/Hect)	60.97	64.59	69.55	70.35
Cane Utilized by Mills	49,768,113	48,717,544	58,603,839	79,714,711
Percentage of Utilization	74.13	72.60	72.38	89.96%
Cane Support Price Punjab, KP, Sindh	180/182/180	190/192/190	200/202/200	225/250/225
Average recovery (%)	10.47	10.21	9.61	9.87%
Sugar Production (cane)	5,210,744	4,819,793	5,631,249	7,867,514
Sugar Production (beet)	56,828	61,432	64,918	54,548
Sugar Production (raw)	-	-	-	-
Total Sugar Production	5,267,572	4,881,225	5,696,167	7,922,062
Beginning Stocks 1st Oct.	2,424,707	1,397,000	#825,387	#49,000
Imports/TCP	7,852	7,609	281,328	312,477
Total Available	7,700,131	6,285,834	6,802,912	8,283,539
Export	691,994	181,447	41	-
End Stock 30th Sep. (Mills)	1,812,137	825,387	1,498,871	2,075,062
Consumption / Marketing	5,196,000	52,279,000	5,304,000	5,896,000
Average Consumption / month	433,000	442,000	485,000	491,333
Season's Avg. Retail price / kg	64.27	79.70	97.68	90.45
Intl. Avg. Sugar Trade Price US \$/T	334.39	362.34	444.15	521.33
Molasses Prod. (C+B+R) *	2,263,109	2,236,928	2,686,567	3,607,671

* C: Cane, B: Beet, R: Raw

** TCP stock as on 31-08-2015(Ignored)

Sources: PBS, ISO, Regional Offices

Agreed in SAB meeting



Edit & prepared by;
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Admin Officer, PSMA.

**Pakistan Sugar Mills Association
Domestic Production, Availability & Consumption
Sugar Year Oct. to Sept. 2008-2022**

