

09

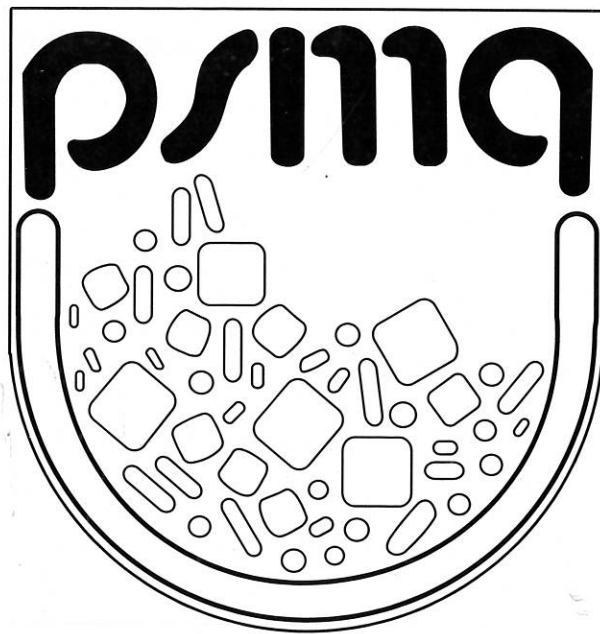
**ANNUAL REPORT
2009**



**PAKISTAN SUGAR MILLS ASSOCIATION
ISLAMABAD**

09

**ANNUAL REPORT
2009**



**PAKISTAN SUGAR MILLS ASSOCIATION
ISLAMABAD**

**MANAGEMENT OF
PAKISTAN SUGAR MILLS ASSOCIATION
FOR 2008-2010**

CENTRAL EXECUTIVE COMMITTEE

1.	Mr. Iskander M Khan	Chairman
2.	Mr. Javed A. Kayani	Vice Chairman
3.	Mr. Abdul Wajid	Vice Chairman
4.	Mr. Abdul Qadir Khattak	Vice Chairman
5.	Mian Shahid Shafi	Member
6.	Mr. Ikram-ul-Haq	Member
7.	Mr. Aftab Ahmed	Member
8.	Mr. Ahmed A. Bawany	Member
9.	Mr. Numan Ahmed Khan	Member
10.	Mr. M Tahir Iqbal	Member

SECRETARIAT

MR. K. ALI QAZILBASH
SECRETARY GENERAL

RASHID PLAZA, JINNAH AVENUE
ISLAMABAD

PHONES: 051- 2270525, 2823971
051-2801345-6

FAX: 051- 2274153

Website: www.psmacentre.com

E-mail: psma-islamabad@hotmail.com

psma_centre@yahoo.com

**ZONAL COMMITTEES
2008-2010**

ZONAL COMMITTEES PUNJAB

- | | | |
|----|---------------------|----------|
| 1. | Mr. Javed A. Kayani | Chairman |
| 2. | Mian Waqas Riaz | Member |
| 3. | Mr. Ikram-ul-Haq | Member |

Zonal Secretariat

Mr. Shams-ul-Arfeen,
Unit No. 2, Happy Homes
38-A, Main Gulberg, Lahore

Acting Secretary,
Tel: 042-5710190 /
042-111-207-207
Fax: 042-5752940
email: psma_punjab@yahoo.com

ZONAL COMMITTEE SINDH

- | | | |
|----|---------------------|----------|
| 1. | Mr. Abdul Wajid | Chairman |
| 2. | Mr. Ahmed A. Bawany | Member |
| 3. | Mr. Aftab Ahmed | Member |

Zonal Secretariat

Mr. Faheem Siddiqui
1st, Floor, Modern Motors House
Beaumont Road, Karachi

Officiating Secretary
Tel: 021-5686526
Fax: 021-5680344
email psma@cyber.net.pk

ZONAL COMMITTEE KHYBER PAKHTUNKHWA

- | | | |
|----|-------------------------|----------|
| 1. | Mr. Abdul Qadir Khattak | Chairman |
| 2. | Mr. M Tahir Iqbal | Member |
| 3. | Mr. Muhammad Shafiq | Member |

Zonal Secretariat

Premier Sugar Mills &
Distillery Co. Ltd, Mardan

Tel: 0937-862051-52
Fax: 0937-862989
email: psmisb@premiergroup.com

Annual Review
44th Annual General Meeting
11th March' 2010

Distinguished Members,

It is my honour and pleasure to welcome you here at the 44th Annual General Meeting of Pakistan Sugar Mills Association and present you the annual review for the year 2008-2009. We have been holding our General Meetings regularly at the end of September each year as required by the law that co-relates with the end of the sugar year. This year, the sugar industry faced numerous actions due to uncalled for reasons, the industry remained under crises and so were the Central Executive Committee members. The details of the proceedings during the past few months will be explained and discussed at length at the end of this review and comments of the members will be invited.

The Sugar Industry has already commenced the 2009-2010 crushing campaign which is marked as another deficit year in the wake of global short supply and record high prices. So, the blame game on the Sugar Association will continue and for the time being to ensure extremely high returns to few large farmers, silence is being observed till the crushing season comes to a complete halt. Therefore, there is a strong need of explaining through media the facts about the working of sugar mills and the reason for increased production cost built up.

PRODUCTION 2008-2009

During 2008-2009, the year under review, as forecasted, the sugarcane and sugar production ended far below the projected estimate for annual consumption. According to MINFAL's data, plantation area under sugarcane was reduced to 1,029,400 Ha in 2008-2009, against 1,241,000 Ha for 2007-2008 which was a record bumper crop year that established a bench mark production of sugar at 4.741 million tonne. The sugar prices remained depressed for the past three years due to high production and low global prices. Lack of policies of the

government, converted the huge harvest of 2007-2008 to economic disaster and did not bring any jubilation to the growers of sugarcane and the millers, that resulted in 17% reduction in the plantation area depicting preference to the other cash crops.

The capacity utilization of the sugar mills and season working days was very low comparing the past two seasons. The below mentioned data is self explanatory:

PUNJAB	2007-2008	2008-2009	
Shakarganj	174	104	Days
Hamza	168	105	"
Indus	168	95	"
Haq Bahu	167	117	"
JDW	165	107	"
SINDH			
Sanghar	180	132	"
Habib	171	120	"
Khairpur	171	119	"
Larr	170	68	"

The low capacity utilization of the mills affected the production cost of sugar, the overall capacity utilization of the mills was 39.40% as compared to last year's 64%. The production during 2008-2009 ended at 3.19 million tonne i.e. 1.55 million tonne short compared to previous year's production i.e., 32.7 %. While the crop itself was lower by about 14 million tonnes, the crop utilization by the mills was further reduced because of commercial manufacturing of Gur which has become a lucrative business in the Peshawar-Mardan Valley of Pakistan and being exported tax-free to Afghanistan and onward to Central Asian Republics. Despite the sugar shortage in the country, exports of gur was allowed in violation to the commitment made by GOP in the Supreme Court that there would be a complete ban on its exports.

The low production, deficit of consumption was foreseen by PSMA and the Government of Pakistan was in-time informed to import raw sugar to supplement the production to a comfortable level to avert any crises at the end of the year while the international prices had started picking up, unfortunately, our advise was ignored.

The carry over quantity of 1.19 million tonne to supplement the production of 3.19 million tonne enhanced the availability to 4.4 million tonne provided a consolatory position but not consolidated enough to curb the rising trend of the domestic sugar price working together with the International prices all over the globe (shown here- under):

Months	Domestic Sugar Prices 2008-09		International Sugar Prices 2008-09
	Rs. / KG		US\$ Per tonne
Oct'08	37.61		337.08
Nov'08	37.72		330.67
Dec'08	35.59		319.58
Jan'09	39.38		347.70
Feb'09	42.63		388.35
Mar'09	43.83		392.24
Apr'09	44.96		405.16
May'09	45.45		444.87
Jun'09	45.71		445.45
Jul'09	46.79		468.42
Aug'09	RAMZAN	51.86	556.93
Sep'09		49.10	576.71
Average	43.39		417.76

The expected rise of sugar price after two years long depressed prices at the occasion of Ramzan disturbed the distribution chain and the consumers faced high prices and non availability of sugar for months.

PROSPECTS 2009-2010:

Due to the delay in presenting last year's report, the industry has landed in 2009-10 with the crushing season already taken off. The plantation area has reduced to 951,500 Ha, a reductions of further 7.5 % over the area we had under cultivation last year.

The present crop estimated at 48 million tonne may provide at least 70% of the crop for utilization by the sugar mills, subject to strict control is brought over the production of Gur,

otherwise, the mills may crush 34 million tonne of cane that could yield at least 3.06 million tonne sugar during 2009-2010 that will leave a gap of 1.30 million tonne to be filled by the import of white sugar. Once again, the demand of raw sugar to supplement the production was rejected for not being supported by MINFAL, who have preferred the shortfall in the sugar production to ensure hefty returns to big landlords of sugarcane at the cost of consumers across the country. Indeed, they have succeeded, as the sugarcane prices have soured to 80-100% above the support price and has resulted in manifold increase in the sugar price. No miller has so far been able to estimate production cost as the uncertain situation prevails **which will reflect in the price of sugar in the coming months.**

The overall expectation of 2009-2010 as estimated in Dec'09 is shown hereunder. Final production would be subject to supply of sugarcane and final recovery %.

Sugarcane Plantation Area	951,000	Ha
Estimated Yield	51.10	/Ha
Sugarcane	± 48.62	M. Tonnes
Cane Utilization 70%	± 34.00	“
Sugar Production @ 9 %	± 3.06	“
Carry Over Stock	0.86	“
Availability	3.92	“
Estimated Consumption		
@ 350,000 Per Month to 30 Sept'10	4.20	“
Estimated Short fall	0.28	“
Stock Required for Consumption		
(Oct 10 to Dec 10) 3 Months @ 350,000	1.05	“
Overall Deficit	1.33	“
Say	1.30	Million Tonne

SUGAR PRICE DILEMMA

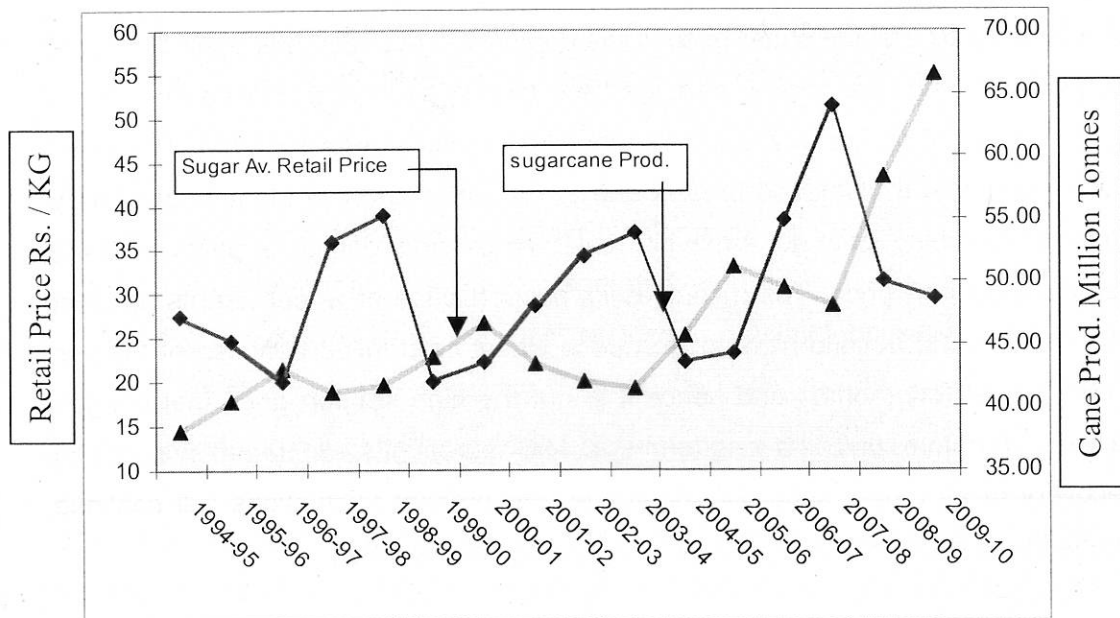
Beside the impact of global sugar deficit on the import price of sugar, the domestic sugar and Gur price is always dependent to the sugarcane price that constitutes 80% of the cost price.

Past experience indicates that the sugar price in the domestic production has been fluctuating in inverse proportion to the quantum of the sugarcane crop in each year. Hence the price of sugar is totally dependent on the quantum of sugarcane i.e. the size of the crop. The yearly fluctuation in the sugarcane plantation area is due to the absence of prudent Sugar Policy, changing climate, switching over to the other cash crops and defective policy of fixing agriculture produce support price. The recent year's support price of wheat had its pressure over the other cash crops, despite high support price wheat crop failed because of the very low rainfall during past few months and hence it is not the high support price that brings a desirable harvest. Therefore, unless a long term scientific approach is adopted to increase the yield and recovery in all crops, specially sugarcane, the present fluctuations will continue, short term measures do not resolve, instead they aggravate the situation.

The data hereunder and the graph shows the historical trend indicating the quantum of sugarcane as the main factor leading to the sugar price fluctuation.

**Sugarcane Production & Av. Sugar Retail Price
Season 1994-95 to 2009-10**

Years	Sugarcane Production	Av Sugar . Retail Price / Kg
1994-95	47,168,400	14.36
1995-96	45,229,700	17.86
1996-97	41,998,400	21.44
1997-98	53,104,200	18.75
1998-99	55,191,100	19.63
1999-2000	42,000,000	22.85
2000-2001	43,620,000	26.73
2001-2002	48,041,000	21.97
2002-2003	52,049,000	20.12
2003-2004	53,800,000	19.26
2004-2005	43,533,000	25.34
2005-2006	44,292,000	33.07
2006-2007	54,871,000	30.63
2007-2008	63,920,000	28.62
2008-2009	50,045,400	43.39
2009-2010	48,621,700	55.00 Prov



Low Percentage of Sugarcane Utilization by the Mills

PSMA has recorded the historical fact that during the low sugarcane production years the percentage of sugarcane supply to the mills drop drastically by as much as 20% and vice versa, during the high crop years supplies to the mills is in high proportion.

This phenomenon always misleads the sugar production estimates, and so is the case with MINFAL's estimate that are devoid of facts i.e., requirement of seed and fodder depends on a basic required quantity and not on a certain fixed percentage i.e. usually taken as 15% of the total crop. Such assumption does not work, as the 15% of the crop size 63 million tonne and of the crop size 42 million tonne brings a large difference. Hence assuming 80% utilization of sugarcane by mills is optimistic and is designed to blame mills showing low production.

Furthermore, during low sugarcane harvest, farmers supply sugarcane filled with trash as a result, around 0.10% of the sugarcane recovery is consumed by the trash and burned in the boilers, this year, around 35,000 tonne of sugar lost in trash has been burnt by the mills.

The following tabulated data shows the historical trend of the low utilization of cane by the mills during the low crop size years connected to un-favourable weather cycle.

Low Sugar Production Years

Years	1995-96	1996-97	1999-00	2000-01	2004-05	2005-06	2008-09	2009-10 Est.
Plantation Area Ha	963,100	964,500	1,009,800	960,000	966,600	906,980	1,029,400	951,500
Sugarcane Prod.	45.23	42.00	42.00	43.59	43.53	44.29	50.05	48.62
Mills Cane Utilization	28.15	27.35	28.98	29.41	32.10	30.10	33.73	34.03
% age of Utilization	62.24	65.13	69.00	67.47	73.74	67.94	67.41	70.00

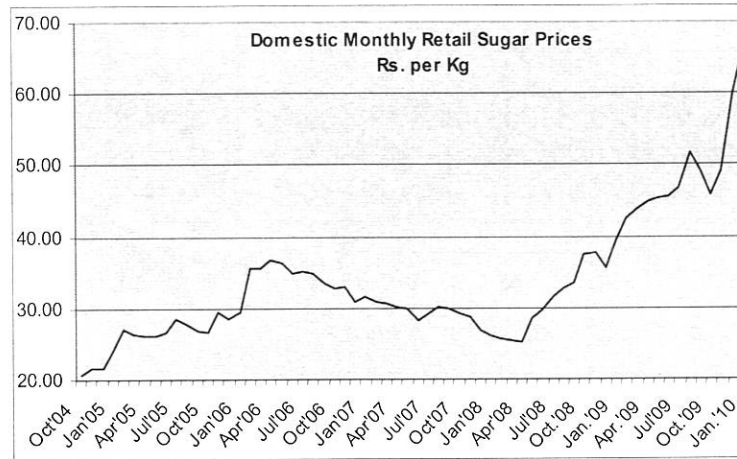
On the contrary during the sugarcane high production years much higher percentage of the sugarcane is supplied to the sugar mills For instance:-

High Sugar Production Years

Years	1997-98	1998-99	2001-02	2002-03	2003-04	2006-07	2007-08
Plantation Area Ha	1,056,200	1,155,000	999,700	1,099,700	1,074,700	1,029,000	1,241,300
Sugarcane Prod.	53.10	55.19	48.04	52.05	53.80	54.87	63.92
Mills Cane Utilization	41.06	42.99	36.71	41.79	43.66	40.48	52.78
% age of Utilization	77.32	77.90	76.33	80.28	81.15	73.78	82.54

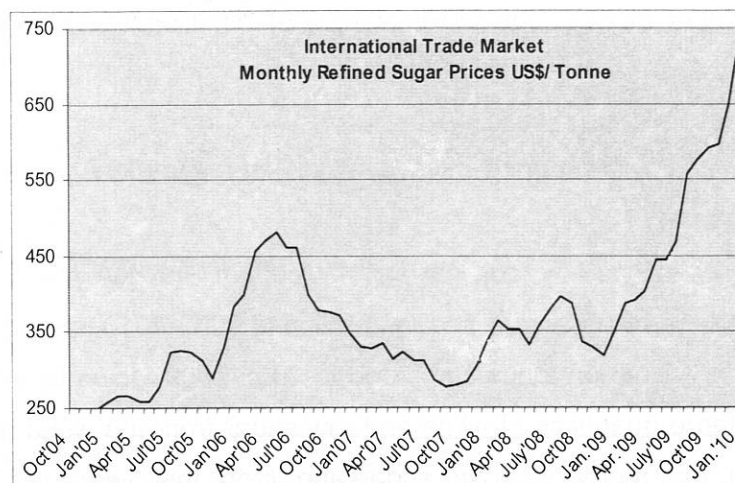
Similarly diversion toward Gur is more lucrative during the short size crop, a strong leverage used by the growers to push the sugarcane price up to maximize the benefits of the low production.

You will also note that the short crop years have cycle of two years, as the weather cycle due to Al-Nino is prolonged period affecting the snow and rainfall in southern Asian countries directly distressing all crops simultaneously. At present, most of the countries world over are facing rising risk from low winter rainfall and snow, this does not leave any promising affects for the crop 2010-2011, particularly the sugarcane crop which is always vulnerable to the weather cycle. In general the crop of the year 2010-2011 is showing the sign of drought year at present.

International and Domestic Sugar Price Trend

Months	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10
October	20.78	26.71	32.87	29.36	37.61	45.75
November	21.62	29.50	33.15	28.75	37.72	49.25
December	21.63	28.47	30.86	26.89	35.59	60.05
Jan'23,10	24.35	29.49	31.55	26.06	39.38	66.00
February	27.00	35.54	30.83	25.73	42.63	
March	26.33	35.61	30.63	25.44	43.83	
April	26.27	36.77	30.25	25.18	44.96	
May	26.15	36.32	29.85	28.45	45.45	
June	26.60	34.91	28.38	29.75	45.71	
July	28.54	35.06	29.2	31.68	46.79	
August	27.85	34.98	30.17	32.7	51.86	
September	26.97	33.43	29.85	33.44	49.10	
Average	25.34	33.07	30.63	28.62	43.39	55.26

Source: Federal Bureau & ALMA



Months	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10
October	247.18	311.84	376.08	279.93	337.08	592.38
November	248.43	288.26	371.24	285.35	330.67	596.70
December	247.46	329.98	348.04	304.27	319.58	646.46
Jan'27,10	256.42	383.10	329.82	338.00	347.70	729.90
February	266.65	440.51	328.00	365.12	388.35	708.46
March	265.23	450.92	335.91	353.48	392.24	
April	258.71	471.02	314.79	352.52	405.16	
May	259.02	481.07	322.85	333.05	444.87	
June	277.90	461.46	312.32	356.92	445.45	
July	324.10	460.63	313.05	379.85	468.42	
August	326.25	400.16	285.99	397.20	556.93	
September	323.25	379.34	277.61	387.62	576.71	
Average	275.05	404.86	326.31	344.44	417.76	645.58

Source: "LIFFE London / ISO"

GLOBAL SCENARIO 2009-10

The estimates of global sugar production and consumption compiled by F.O.Licht & ISO this year shows a running deficit by about 7.0 million tonne with production estimates at 160 million tonne and the consumption estimated at 167 million tonne.

South American sugar production has risen to 45 million tonne in 2009-10 up from 42.5 million tonne last year mainly due to Brazil's increased sugar production.

The Brazilian sugar output itself in 2009-2010 could be 37.0 million tonne, up from 34.8 million tonne last year.

Thailand sugar production in 2009-2010 has marginally increased to 0.5 million tonne at 8.0 million tonne.

In India, the acute shortage of sugarcane production during 2009-2010 has cut down the sugar production estimates by 15 million tones compared to 2008-2009, down by 42%. The country was forced to import large quantities of white and raw sugar from the world market last year. India is expected to marginally improve sugarcane crop this year, yet it has already supplemented 2009-10 production with 1.0 million tonne of white sugar at the beginning of the year starting October. The current situation has made India a largest consumer and leading importer as well.

The spike in sugar prices to its highest level in the last 30 years is likely to boost direction of more sugarcane towards production of sugar than ethanol.

While there will be plenty of capital available for investment, poor weather conditions would restrict potential rise in sugarcane produce of South Asia for a while.

Following three years of surplus and heavy stocks, the global market has moved to deficit in 2008-09 because of sharp fall in the Asian production. However, the market absorbed the shock due to large stocks built up that has now depleted by the start of the New Year. Therefore the market is to remain tight depending on the domestic production and imports. The situation could remain extremely bullish.

PSMA'S ARTICLE OF ASSOCIATION

New Trade Organization Ordinance was promulgated by the Government of Pakistan known as Ordinance No. XLIII of 2006, followed by the new Trade Organization Ordinance No. XXXI of 2007 and Trade Organization Rules 2007. The Ordinance and the Rules repealed the

existing Ordinance and rules including the Association's License, Memorandum and Article of Association of all Organizations were required to be amended to apply for a new license by submitting a draft Memorandum and Article of Association under the frame work of the new Trade Organization Ordinance and Rules 2007.

All desired submissions were made, pending the approval and grant of the new license, we proceeded with the 42nd AGM under the old regulations in a normal way as allowed by the authorities.

The Draft Article of Association submitted along with the application for registration was received back in Oct' 2008 in an amended form. PSMA after CEC approval has lodged a petition against elimination of NWFP Zone to the Director General Trade Organization to review the amendment considering the close linkage of Sugar Factories with the Provincial Governments. Therefore till such time the Draft (New) Memorandum and Article of Association is being followed.

At present PSMA's petition requesting the correction of amendment regarding the basic structure of our three zones and tenure of the Chairmen is pending for Trade Organization Advisory Board's first meeting along with the applications of other Associations.

PSMA has attained Association's fresh license from the Director General Trade Organization Ministry of Commerce, as required under the Ordinance No. XXXI of 2007. The Ordinance defines the purpose, role, responsibilities and operational framework including code of corporate governance for the trade organization, and the matters connected therewith or incidental to such acts. The new license issued to us on 17th May 2008, is renewable after three years, on presentation of the desired record and compliance of the regulations.

During the efforts made for attaining the compliance report from SECP, The shifting of Association's office from Al-Falah Building Lahore, to Islamabad in 1991 was registered on record. On fresh application and submission of concerned resolutions etc the Association was notified for being in default for the delay of 17 years. After imposing a penalty for the delay in

informing the change of Head Office, your Association is now properly registered at SECP. Annual returns of the Association to SECP for the year 2000-2008, are in order now, but recently a show cause notice for its late filing has been received, which is being followed up.

To conclude the report, I would reiterate that the sugar industry is faced with the persistent attitude that lacks objective approach on sensitive matters. Factual figures and the in-time counsel are ignored during the policy making where a consistent laid down sugar policy workable during the years of short fall and abundance is needed. Despite the recent crisis, we are optimistic that better and proper attention will be given to the sugar industry based on its merits.

I would like to thank the Zonal Chairmen, Central and Zonal Executive Committees, all members of PSMA, the secretaries of PSMA offices for their co-operation and support during the recent crises and the most un-favourable period, the Association has been through. We hope for the continuation of our member's support to achieve the required standards meeting our national demand.

Thank You

11th March, 2010

**Iskander M. Khan
(Chairman)**



44th Annual General Meeting

APPENDIX TO 2009 ANNUAL REPORT
LIST OF ATTACHED STATISTICAL TABLES

TABLE 1	: Sugarcane Crushing, Sugar Prod. & Rec % 1994-2009	18,19
TABLE 2	: Khyber Pakhtunkhwa Beet sliced, Sugar made & Rec. % 1994-2009	20
TABLE 3	: Consolidated Sugar Production in Pakistan. 1994-2009	20
TABLE 4	: Molasses Production in Pakistan	21
TABLE 5 (1)	: Sugarcane Support Price, Mill-gate Delivery	21
TABLE 5 (2)	: Sugarcane Support Prices vs. Av. Retail Sugar Price	22
	: Essential Commodities Retail Price 1991-92 to 2008-09	23
TABLE 6 (1)	: Punjab Mill wise Cane Crushing, Sugar Prod. Rec.% Mol. Prod.08-09	24-25
TABLE 6 (2)	: Khyber Pakhtunkhwa Mill wise Cane Crushing, Sugar Prod. Rec. % & Mol. Prod. 08-09	25
TABLE 6 (3)	: SINDH Mill-wise Cane Crushing, Sugar Prod. Rec.% & Mol. Prod.08-09	26
TABLE 6 (4)	: Khyber Pakhtunkhwa Mill-wise Beet Slicing, Sugar Prod. Rec.% Mol. Prod. 08-09	27
TABLE 6(5)	: Province wise Total Production of Pakistan (Summary 2008-2009)	27
TABLE 7 (1)	: Estimated Gur Equivalent Prod. From Sugarcane Not Milled.	28
TABLE 7(2)	: Domestic Sweetener Consumption, Sugar +Gur Equ. 1991-92 to 08-09	29
TABLE 8	: Sugarcane Plantation Area, Prod. Yield And Utilization By Mills	30-32
TABLE 9	: Import Of Sugar. 1991-92 to 2008-09	33
TABLE 9(A)	: Import Of Raw Sugar 1994-95 to 2008-09	33
TABLE 10	: Export Of Sugar. 1991-92 to 2008-09	34
TABLE 11	: Export Of Molasses 1991-92 to 2008-09	34
TABLE 12	: Export Of Fermentation Ethyl Alcohol. 1991-92 to 2008-09	35

- Sugarcane Area, Production and Yield 36
- Sugarcane Area, Production and Yield (Graph) 37
- Sugar Consumption kg per capita in Pakistan (Graph) 38
- Eight Years Domestic Monthly Retail Sugar Prices with Graph 39

INTERNATIONAL DATA

- Sugar Crop Marketing Years 41
- Ten Largest Sugar Producers and Consumers 42
- World Sugar Balance 43
- Eight Years Monthly Refined Sugar Prices (International Trade Market) 44
- Major Cane sugar Producing Countries 45
 - Classification of Cane Producer by Sugar Yield 46
 - Summary Sugarcane Harvested area, cane and sugar yield T/ Ha 47
 - 3- Years Average Sugar Yield (Raw Value) Tonne/ Ha (graph) 48
- Former PSMA Chairmen 49
- List Of Sugar Mills With Locations & Addresses 50-6
- Sugar Production, Marketing & Stock Situation
Season's Final as on 30th Sept.'2009 6
- SUGAR AND SUGARCANE SUMMARY TEN YEARS I- II 63-6
- Domestic Sugar Production, Availability & Consumption (Graph)
- Domestic Sugar Cane Production (Graph)

TABLE 1
SUGARCANE CRUSHING, SUGAR PRODUCTION
& RECOVERY % 1994-95 TO 2008-2009

PAKISTAN

YEAR	NO. OF MILLS	CANE CRUSHED TONNES	SUGAR MADE TONNES	RECOVERY %
1994-95	66	34,193,290	2,983,101	8.72
1995-96	66	28,151,434	2,449,598	8.70
1996-97	68	27,152,918	2,378,751	8.76
1997-98	71	41,062,268	3,548,953	8.64
1998-99	71	42,994,911	3,530,931	8.21
1999-00	69	28,982,711	2,414,746	8.33
2000-01	65	29,408,879	2,466,788	8.39
2001-02	69	36,708,638	3,197,745	8.71
2002-03	71	41,786,689	3,652,745	8.74
2003-04	71	43,661,378	3,997,010	9.15
2004-05	71	32,101,739	2,922,126	9.10
2005-06	74	30,090,632	2,588,177	8.60
2006-07	77	40,483,977	3,516,218	8.69
2007-08	78	52,776,922	4,740,913	8.98
2008-09	82	33,139,418	3,134,145	9.46

PUNJAB

1994-95	36	20,975,836	1,771,084	8.44
1995-96	37	16,992,633	1,375,789	8.10
1996-97	37	16,293,237	1,292,912	7.94
1997-98	39	25,905,541	2,065,886	7.97
1998-99	39	26,081,066	2,033,356	7.80
1999-00	37	16,829,610	1,315,637	7.82
2000-01	35	18,068,437	1,437,450	7.96
2001-02	37	25,252,609	2,152,175	8.52
2002-03	38	27,583,062	2,351,102	8.52
2003-04	38	28,604,925	2,599,490	9.09
2004-05	38	22,776,832	2,046,633	8.99
2005-06	40	19,340,641	1,566,047	8.10
2006-07	41	26,601,603	2,268,174	8.53
2007-08	42	33,063,564	2,952,784	8.93
2008-09	45	20,677,089	1,963,957	9.50

SINDH

YEAR	NO. OF MILLS	CANE CRUSHED TONNES	SUGAR MADE TONNES	RECOVERY %
1994-95	24	12,037,995	1,107,880	9.20
1995-96	24	10,341,372	1,008,127	9.75
1996-97	27	10,314,835	1,028,169	9.97
1997-98	27	13,853,107	1,374,477	9.92
1998-99	29	15,095,412	1,353,012	8.96
1999-00	25	10,856,757	996,317	9.18
2000-01	25	10,493,428	968,175	9.23
2001-02	27	10,162,607	940,959	9.26
2002-03	28	12,415,817	1,158,674	9.33
2003-04	28	12,990,824	1,221,268	9.40
2004-05	28	7,915,416	754,458	9.53
2005-06	28	9,182,553	902,907	9.83
2006-07	29	11,626,978	1,062,411	9.14
2007-08	29	16,737,003	1,561,378	9.33
2008-09	30	10,148,603	976,420	9.62

KHYBER PAKHTUNKHWA

1994-95	06	1,179,458	104,136	8.83
1995-96	05	817,429	65,682	8.19
1996-97	04	744,845	57,669	7.74
1997-98	05	1,303,619	108,589	8.33
1998-99	05	1,818,433	144,563	7.95
1999-00	05	1,296,344	102,792	7.93
2000-01	05	847,015	61,163	7.22
2001-02	05	1,293,422	104,611	8.09
2002-03	05	1,787,810	144,917	8.11
2003-04	05	2,065,629	176,252	8.53
2004-05	05	1,409,491	121,034	8.59
2005-06	06	1,567,438	119,223	7.69
2006-07	07	2,255,395	185,634	8.23
2007-08	07	2,976,356	226,751	7.62
2008-09	07	2,313,725	193,768	8.37

TABLE 2
BEET SUGAR PRODUCTION, BEET SLICED, SUGAR MADE
RECOVERY BY KHYBER PAKHTUNKHWA SUGAR MILLS

YEAR	NO. OF MILLS	BEET SLICED TONNES	SUGAR MADE TONNES	REC. %	MOLASSES MADE TONNES
1994-95	04	193,595	18,371	9.49	7,412
1995-96	03	211,670	20,435	9.65	7,738
1996-97	03	166,875	14,610	8.76	6,115
1997-98	02	81,794	6,267	7.66	3,127
1998-99	03	126,123	10,831	8.59	5,069
1999-00	03	187,478	14,618	7.80	7,750
2000-01	03	226,252	17,276	7.64	8,684
2001-02	03	316,041	29,127	9.23	13,376
2002-03	03	222,063	22,066	9.94	8,490
2003-04	03	250,171	23,797	9.51	8,684
2004-05	02	120,903	11,373	9.41	4,287
2005-06	03	93,518	8,934	9.55	3,404
2006-07	01	83,580	7,865	9.04	2,973
2007-08	01	64,095	5,532	8.80	2,576
2008-09	01	9,301	947	10.55	419

TABLE 3
CONSOLIDATED SUGAR PRODUCTION IN PAKISTAN
FROM CANE, BEET & RAW (IN TONNES)

YEAR	SUGARCANE	BEET	RAW	TOTAL
1994-95	2,983,104	18,370		3,001,472
1995-96	2,449,598	20,435		2,470,034
1996-97	2,378,751	14,610		2,393,361
1997-98	3,548,953	06,267		3,555,220
1998-99	3,530,931	10,831		3,541,763
1999-00	2,414,746	14,618		2,429,364
2000-01	2,466,788	17,276	531,930	3,015,994
2001-02	3,197,745	29,172	22,111	3,249,029
2002-03	3,652,748	22,066	1,945	3,676,759
2003-04	3,997,010	23,797		4,020,806
2004-05	2,922,126	11,373	182,302	3,115,801
2005-06	2,588,177	8,934	401,396	2,988,507
2006-07	3,516,218	7,865	2,860	3,526,943
2007-08	4,740,913	5,532	5,929	4,752,374
2008-09	3,134,145	947	-----	3,135,092

TABLE 4
MOLASSES PRODUCTION IN PAKISTAN
FROM CANE, RAW & BEET (IN TONNES)

YEAR	PUNJAB	SINDH	KHYBER PAKHTUNKHWA	PAKISTAN
1994-95	1,010,890	592,067	47,994	1,650,952
1995-96	821,298	503,692	36,481	1,361,471
1996-97	798,448	482,636	32,661	1,319,860
1997-98	1,237,940	684,823	56,038	1,978,801
1998-99	1,276,391	760,533	76,670	2,113,595
1999-00	800,536	534,003	62,838	1,397,378
2000-01	901,732	550,605	40,480	1,501,501
2001-02	1,224,905	522,939	75,115	1,822,959
2002-03	1,304,284	656,520	87,313	2,048,117
2003-04	1,351,728	667,160	103,211	2,122,099
2004-05	1,039,937	393,287	64,171	1,497,395
2005-06	937,337	458,050	42,568	1,437,954
2006-07	1,222,482	578,833	109,787	1,911,102
2007-08	1,607,042	889,566	167,172	2,663,708
2008-09	928,514	493,079	114,739	1,536,332

TABLE 5 (1)
SUGARCANE SUPPORT PRICE
MILL-GATE DELIVERY (Per 40 Kg)

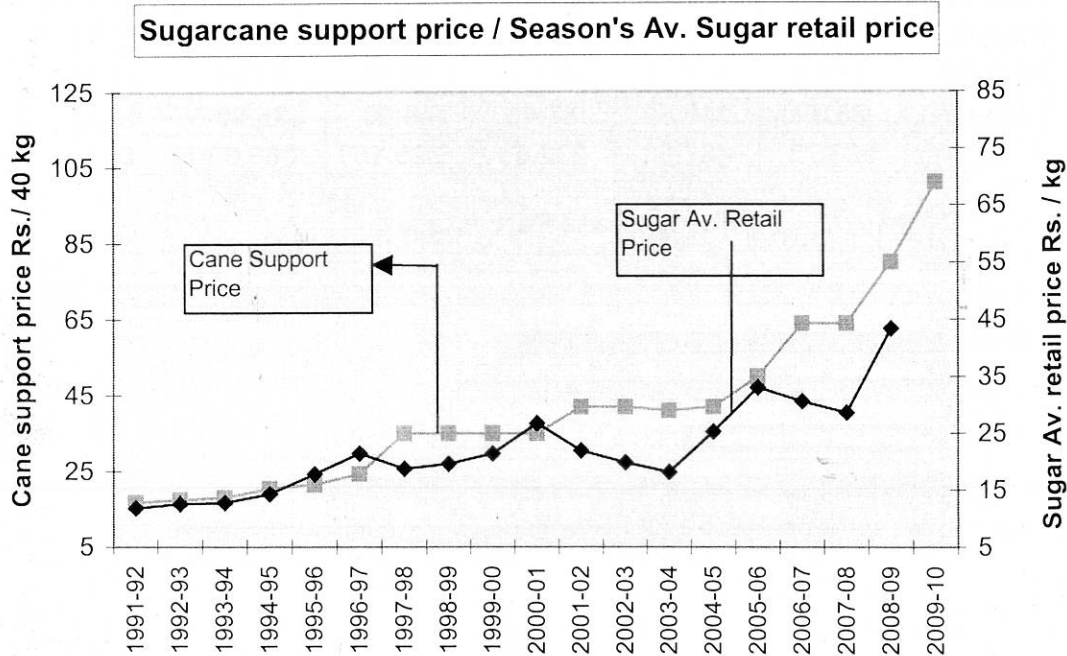
YEAR	PUNJAB	SINDH	KHYBER PAKHTUNKHWA	QUALITY PREMIUM
1994-95	20.50	20.75	20.50	0.27
1995-96	21.50	21.75	21.50	0.27
1996-97	24.25	24.50	24.25	0.27
1997-98	35.00	36.00	35.00	0.32
1998-99	35.00	36.00	35.00	0.50
1999-00	35.00	36.00	35.00	0.50
2000-01	35.00	36.00	35.00	0.50
2001-02	42.00	43.00	42.00	0.50 (Indicative price)
2002-03	40.00	43.00	40.00	0.50
2003-04	40.00	41.00	40.00	0.50
2004-05	40.00	43.00	40.00	0.50
2005-06	45.00	60.00	45.00	0.50
2006-07	60.00	67.00	65.00	0.50
2007-08	60.00	67.00	65.00	0.50
2008-09	80.00	81.00	80.00	0.50
2009-10	100.00	102.00	100.00	0.50

TABLE 5(2)

**SUGARCANE SUPPORT PRICE IN COMPARISON
WITH SEASON'S AVERAGE RETAIL PRICE**

YEAR	PUNJAB	SINDH	KHYBER PAKHTUNKHWA	AV. SUGAR PRICE/KG
1994-95	20.50	20.75	20.50	14.36
1995-96	21.50	21.75	21.50	17.86
1996-97	24.25	24.50	24.25	21.46
1997-98	35.00	36.00	35.00	18.75
1998-99	35.00	36.00	35.00	19.63
1999-00	35.00	36.00	35.00	22.85
2000-01	35.00	36.00	35.00	26.73
2001-02	42.00	43.00	42.00	22.00
2002-03	40.00	43.00	40.00	19.83
2003-04	40.00	41.00	40.00	19.26
2004-05	40.00	43.00	40.00	25.31
2005-06	45.00	60.00	45.00	33.07
2006-07	60.00	67.00	65.00	30.60
2007-08	60.00	67.00	65.00	28.62
2008-09	80.00	81.00	80.00	43.39
2009-10	100.00	102.00	100.00	

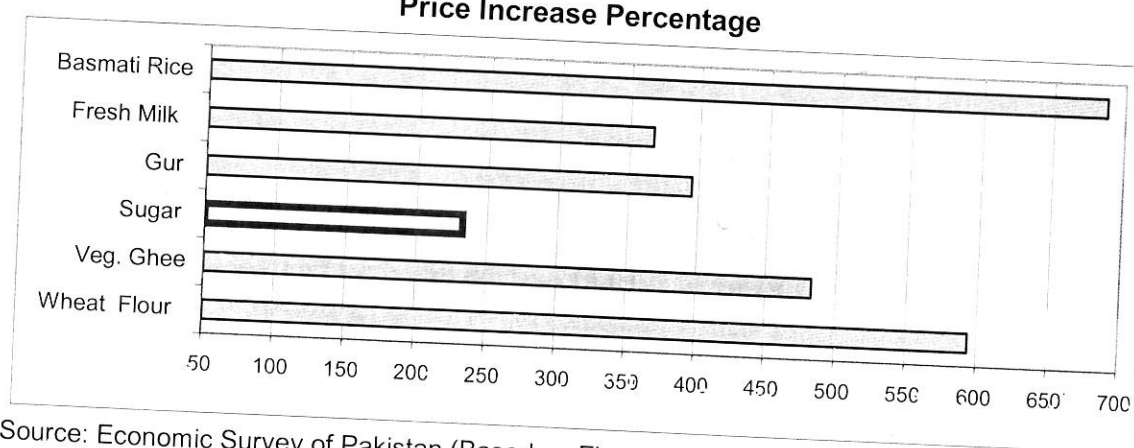
Sugarcane support price is per 40 Kg, Retail Price is Season's Average
Source: MINFAL



Essential Commodities
Retail prices 1990-91 to 2008-09
In Comparison to sugar &
Graph showing % age of price increase

Years	Wheat Flour Kg	Veg. Ghee	Sugar	Gur	Fresh Milk	Basmati Rice
1990-91	3.66	19.00	11.26	8.24	7.71	6.10
1991-92	4.20	20.53	11.62	8.67	8.82	6.97
1992-93	4.44	24.08	12.29	10.03	9.90	8.06
1993-94	4.93	29.09	12.91	10.49	11.07	8.77
1994-95	5.78	38.99	13.74	11.07	12.18	9.09
1995-96	5.90	39.38	16.76	14.54	13.67	11.27
1996-97	7.32	42.76	21.26	18.67	15.12	12.85
1997-98	8.64	45.78	19.54	18.91	16.27	13.40
1998-99	8.35	54.00	19.09	17.19	17.71	14.50
1999-00	8.92	49.14	21.11	19.81	17.91	15.71
2000-01	9.80	44.82	27.11	26.31	18.23	15.35
2001-02	9.67	49.20	22.87	23.12	17.92	15.49
2002-03	10.14	55.25	20.77	20.45	18.35	18.07
2003-04	11.71	59.84	19.01	19.79	19.21	19.04
2004-05	13.28	59.60	23.45	23.98	21.28	20.19
2005-06	13.06	59.95	31.16	35.90	23.90	20.16
2006-07	13.64	70.81	31.85	39.26	26.72	23.11
2007-08	17.14	103.62	27.67	33.16	29.82	34.65
2008-09	25.39	110.69	37.45	40.80	35.99	48.03
% age	593.72	482.58	232.59	395.15	366.80	687.

Price Increase Percentage



Source: Economic Survey of Pakistan (Based on Fiscal Year)

TABLE 6 (1)
MILLWISE SUGARCANE CRUSHING, RAW UTILIZATION
SUGAR PRODUCTION, RECOVERY % AND
MOLASSES PRODUCTION FOR SEASON 2008-2009

PUNJAB		NO. OF DAYS	CANE CRUSHED	PROD. TONNES	REC. %	MOLASSES PROD.	Rec %
1	ABDULLAH		184,994	14,828	8.06	10,110	5.46
2	ABDULLAH(Yousaf)		183,103	15,875	8.66	9,925	5.42
3	ADAM	103	256,030	24,835	9.47	12,060	4.65
4	ASHRAF	117	440,358	42,502	9.65	19,861	4.51
5	BABA FARID	93	219,035	17,306	7.91	10,885	4.98
6	BROTHERS	109	409,378	36,277	8.88	20,530	5.02
7	CHANAR	111	468,292	42,818	9.14	22,556	4.82
8	CHAUDHRY	112	413,261	36,162	8.75	18,382	4.44
9	CHISHTIA *	93	280,164	24,419	8.70	13,616	4.86
10	COLONY(PHALIA)	105	305,445	25,687	8.41	14,270	4.67
11	COLONY(PUNJAB)	130	382,585	39,049	10.22	17,090	4.47
12	CRESCENT	106	182,317	14,404	7.90	8,329	4.57
13	ETIHAD	108	539,555	57,650	10.69	18,646	3.46
14	FATIMA	114	732,309	68,014	9.29	34,335	4.69
15	PECTO	99	411,435	32,940	8.00	17,993	4.37
16	G.SAMMUNDRI *	93	124,140	9,051	7.50	6,828	5.50
17	HAMZA	108	1,665,064	170,351	10.23	64,295	3.87
18	HAQ BAHU	117	295,145	28,190	9.55	13,116	4.44
19	H.WAQAS		162,502	12,270	7.60	8,800	5.47
20	HUDA (FAUJI)	95	194,641	16,525	8.47	8,972	4.60
21	HUNZA	102	566,664	49,695	8.75	27,500	4.84
22	HUSEIN	108	428,961	36,919	8.60	20,215	4.71
23	INDUS	95	498,386	52,631	10.56	19,006	3.81
24	ITTEFAQ	107	366,514	31,962	8.72	17,813	4.86
25	J.D.W - I	107	1,488,463	165,968	11.15	62,002	4.16
26	KAMALIA	104	975,579	101,356	10.39	43,584	4.47
27	KASHMIR	108	450,751	42,307	9.37	21,267	4.71
28	KOHINOOR	117	318,959	29,163	9.14	15,742	4.93
29	LAYYAH	111	803,900	75,273	9.36	33,591	4.81
30	MADINA	105	453,039	41,961	9.24	21,888	4.80
31	NATIONAL	97	209,876	17,028	8.11	10,074	4.80
32	NOON	98	358,130	30,965	8.65	17,838	4.98
33	PATTOKI	118	612,972	55,255	9.00	26,000	4.24
34	RAMZAN	106	376,331	36,743	9.78	16,935	4.50
35	SAFINA(TIC)Ph-Wali	99	338,769	30,328	8.95	16,633	4.91
36	SHAHTAJ	103	700,063	65,089	9.30	31,582	4.51

Cont..... Punjab

Cont..... Punjab

PUNJAB		NO. OF DAYS	CANE CRUSHED	PROD. TONNES	REC. %	MOLASSES PROD.	Rec %
37	SHAKARGANJ (I)	104	360,758	33,878	9.37	14,980	4.15
38	SHAKARGANJ (II)	103	387,372	34,695	8.96	16,075	4.15
39	SHAKARGANJ (III)	50	35,926	3,027	8.54	2,015	5.64
40	SHEIKHOO	115	904,501	78,910	8.72	41,892	4.63
41							
&42	TANDLIANWALA-I&II		808,550	77,579	9.59	39,714	4.91
43	JDW -II (UNITED)	103	595,765	67,044	11.25	23,395	4.02
44	MACCA	122	87,107	7,030	8.27	4,225	4.85
45	R.Y.K		700,000	70,000	10.00	33,950	4.85
Av. No of Days							
TOTAL 2008-2009			20,677,089	1,963,957	9.50	928,514	4.49
TOTAL 2007-2008			33,063,564	2,952,784	8.93	1,607,042	4.86

TABLE 6 (2)

**MILLWISE SUGARCANE CRUSHING
SUGAR PRODUCTION, RECOVERY AND
MOLASSES PRODUCTION FOR SEASON 2008-2009**

S.N	KHYBER PAKHTUNKHWA	SEAS ON DAYS	CANE CRUSHED	PROD. TONNES	REC. %	MOL. PROD.	Rec %	
1	AI-MOIZ	98	463,719	40,885	8.81	23,187	4.99	
2	CHASHMA	100	680,677	56,392	8.28	32,002	4.70	
3	CHASHMA (Exp.)	101	370,129	28,841	7.88	17,200	4.65	
4	FRONTIER	NON OPERATING						
5	KHAZANA	76	119,405	11,596	9.71	5,160	4.32	
6	PREMIER	75	88,612	8,006	9.20	3,393	3.85	
7	TANDLIANWALA (ZAMAND)	106	497,761	40,652	8.17	29,135	5.85	
	Non- Members							
8	BANNU	59	93,422	7,396	7.93	4,243	4.55	
TOTAL 2008-2009		NWFP	2,313,725	193,768	8.37	114,320	4.94	
TOTAL 2007-2008			2,976,356	226,750	7.62	164,596	5.53	

TABLE 6 (3)
MILLWISE SUGARCANE CRUSHING, RAW UTILIZATION
SUGAR PRODUCTION, RECOVERY % AND
MOLASSES PRODUCTION FOR SEASON 2008-2009

SINDH		No. DAYS	CANE CRUSHED	PROD. TONNES	REC. %	MOL. PROD.	Rec %
1	AL-ABBAS	115	513,887	52,850	10.28	26,390	5.13
2	AL-ASIF	102	191,744	19,672	10.25	9,550	4.98
3	AL-NOOR	114	736,420	66,495	9.03	35,528	4.83
4	ANSARI	112	491,346	38,686	7.88	24,456	4.98
5	ARMYWELFARE	94	267,162	26,814	10.03	13,046	4.88
6	BAWANY	70	134,539	12,940	9.61	6,555	4.87
7	DEWAN *	80	272,256	27,019	9.92	13,204	4.85
8	DEWAN KHOSKI	72	140,980	15,080	10.70	6,765	4.80
9	DIGRI	113	384,316	38,484	10.01	17,850	4.65
10	FARAN	123	685,778	63,473	9.26	33,984	4.96
11	GHOTKI	94	552,646	62,484	11.30	22,250	4.02
12	HABIB	120	780,578	77,051	9.87	35,368	4.53
13	KHAIRPUR	119	262,459	22,578	8.60	11,464	4.37
14	LARR	68	169,223	16,823	9.97	9,765	5.78
15	MATIARI	126	433,714	42,108	9.71	21,421	4.93
16	MEHRAN	113	538,930	55,678	10.33	24,532	4.55
17	MIRPURKHAS	114	435,690	46,235	10.61	22,509	5.17
18	MIRZA	89	176,738	18,000	10.18	8,198	4.64
19	NAJMA	75	67,769	5,569	8.48	3,495	5.16
20	NAUDERO	94	121,110	12,211	10.08	5,180	4.28
21	NEW DADU *	84	147,039	11,825	8.06	7,131	4.85
22	PANGRIO	86	123,413	11,950	9.68	5,575	4.52
23	RANIPUR	124	308,707	27,415	8.88	13,696	4.44
24	SAKRAND	100	330,553	27,555	8.33	15,850	4.79
25	SANGHAR	132	597,111	57,308	9.58	30,279	5.06
26	SERI	96	169,185	14,487	8.51	10,158	5.96
27	SHAHMURAD	92	482,166	47,690	9.85	24,560	5.09
28	SINDABADGAR	98	267,402	25,000	9.31	14,800	5.53
29	TANDO M. KHAN	84	121,500	10,537	8.60	7,071	5.81
	Non- Members						
30	THARPARKAR	139	244,241	22,403	9.20	12,450	5.10
	TOTAL 2008-2009		10,148,603	976,420	9.62	493,079	4.86
	TOTAL 2007-2008		16,737,003	1,561,378	9.33	889,566	5.31

TABLE 6 (4)

MILL-WISE BEET SLICING,
SUGAR PRODUCTION, RECOVERY AND
MOLASSES PRODUCTION FOR SEASON 2008-2009

KHYBER PAKHTUNKHWA		No. of Days	Beet sliced	Production Tonnes	Rec. %	Total Mol. Production	Rec.
1	AL-MOIZ	14	9,310	947	10.55	419	4.5
2	KHAZANA		Not- Operated this Season				
3	PREMIER		Not- Operated this Season				
TOTAL 2008-2009			9,301	947	10.55	419	4.50
TOTAL 2007-2008			64,095	5,532	8.80	2,576	4.05

TABLE 6(5)
PROVINCE-WISE TOTAL PRODUCTION OF PAKISTAN
SUMMARY 2008-2009

	CANE CRUSHED	RAW UTILIZED	BEET SLICED	SUGAR PRODUCTION			TOTAL SUGAR	MOL. C+R+B
				(Cane)	(Raw)	(Beet)		
PUNJAB	20,677,089	NIL	NIL	1,963,957	NIL	NIL	1,963,957	928,5
SINDH	10,148,603	NIL	NIL	976,420	NIL	NIL	976,420	493,0
KHYBER PAKHTUN KHWA	2,313,725	NIL	9,301	193,768	NIL	947	194,715	114,7
Total 2008-2009	33,139,417		9,301	3,134,145	NIL	947	3,135,092	1,536,33
Total 2007-2008	52,776,922	6,000	64,095	4,740,913	5,929	5,532	4,752,374	2,663,78

TABLE 7(1)
ESTIMATED GUR EQUIVALENT PRODUCTION
FROM SUGARCANE NOT MILLED AFTER 15% DEDUCTION
FOR SEED, FODDER AND WASTAGE ETC.

YEAR	GUR EQUIVALENT	
1990-91	853,800	Tonnes
1991-92	600,100	Tonnes
1992-93	688,000	Tonnes
1993-94	653,400	Tonnes
1994-95	827,100	Tonnes
1995-96	875,000	Tonnes
1996-97	709,400	Tonnes
1997-98	346,485	Tonnes
1998-99	332,990	Tonnes
1999-00	511,470	Tonnes
2000-01	649,623	Tonnes
2001-02	354,341	Tonnes
2002-03	208,672	Tonnes
2003-04	175,833	Tonnes
2004-05	416,611	Tonnes
2005-06	642,393	Tonnes
2006-07	523,292	Tonnes
2007-08	132,182	Tonnes
2008-09	789,930	Tonnes

Note: * Gur equivalent is based on 8.5% recovery.
 * These are not Gur production figures.
 * (Recovery rate of Gur is 13.5-14.5%)

TABLE 7(2)

**SWEETENER CONSUMPTION IN PAKISTAN
SUGAR + GUR EQUIVALENT**

Sugar Year	Population Millions	SUGAR CONSUMPTION MMT		Gur Equivalent MMT	Total Sweetener MMT	Sweetener kg / capita
		Year's	Kg Per Capita			
1995-96	125.87	2.797	22.22	0.875	3.672	29.17
1996-97	126.90	2.812	22.16	0.709	3.521	27.75
1997-98	129.97	3.004	23.11	0.346	3.350	25.78
1998-99	133.01	3.039	22.85	0.333	3.372	25.35
1999-00	135.90	3.172	23.34	0.511	3.683	27.10
2000-01	140.36	3.055	21.77	0.649	3.704	26.39
2001-02	143.17	3.252	22.71	0.354	3.606	25.19
2002-03	145.95	3.483	23.86	0.208	3.691	25.29
2003-04	148.72	3.855	25.92	0.174	4.029	27.09
2004-05	152.53	3.941	25.83	0.416	4.357	28.56
2005-06	153.45	3.846	25.06	0.642	4.488	29.24
2006-07	156.77	3.958	25.24	0.523	4.481	28.58
2007-08	160.90	4.297	26.70	0.132	4.429	27.53
2008-09	163.76	3.628	22.15	0.789	4.410	26.90

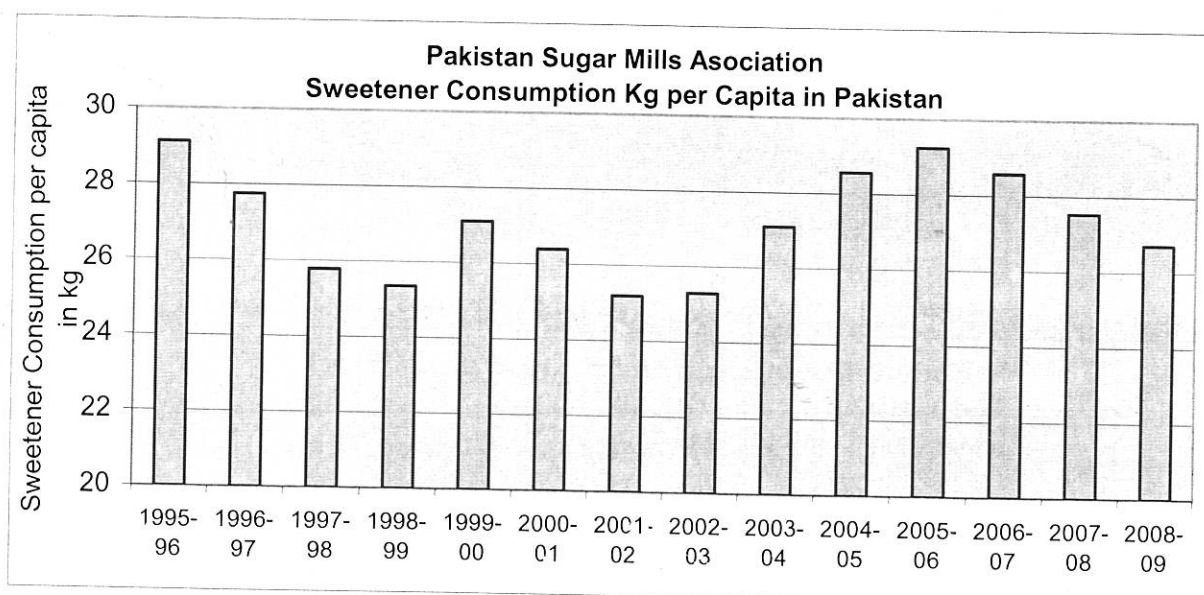


TABLE 8

SUGARCANE PLANTATION AREA, PRODUCTION, YIELD
AND UTILIZATION OF SUGARCANE BY SUGAR MILLS

PAKISTAN

YEAR	AREA HECTARES	PRODUCTION TONNES	YIELD PER HECTARE	UTILIZATION % BY SUGAR MILLS
1994-95	1,009,000	47,168,400	46.75	72.49
1995-96	963,100	45,229,700	47.00	62.24
1996-97	964,500	41,998,400	43.54	65.13
1997-98	1,056,200	53,104,200	50.28	77.32
1998-99	1,155,100	55,191,100	47.78	77.90
1999-00	1,009,800	42,000,000	41.59	69.00
2000-01	960,000	43,620,000	45.41	67.47
2001-02	999,700	48,041,000	48.06	76.33
2002-03	1,099,700	52,049,000	47.33	80.28
2003-04	1,074,700	53,800,000	50.00	81.19
2004-05	966,600	43,533,000	45.04	73.74
2005-06	906,980	44,292,000	48.80	67.94
2006-07	1,029,000	54,871,000	53.00	73.78
2007-08	1,241,300	63,920,000	51.49	82.60
2008-09	1,029,400	50,045,400	48.60	66.21

PUNJAB

1994-95	656,700	28,268,000	43.00	74.20
1995-96	605,600	26,880,000	44.40	63.22
1996-97	604,200	24,010,200	39.74	67.86
1997-98	685,300	32,110,600	46.86	80.67
1998-99	780,300	33,382,800	42.78	78.12
1999-00	672,100	25,000,000	37.20	67.32
2000-01	615,000	26,740,000	43.48	67.57
2001-02	657,000	31,803,000	48.40	79.40
2002-03	735,000	33,169,000	45.12	83.15
2003-04	709,000	34,419,000	49.00	83.10
2004-05	645,000	29,332,000	45.47	77.65
2005-06	625,200	28,949,000	46.30	66.81
2006-07	712,000	37,542,000	53.00	70.85
2007-08	872,200	40,306,000	48.73	81.90
2008-09	666,500	32,294,700	48.50	64.02

SINDH

YEAR	AREA HECTARES	PRODUCTION TONNES	YIELD PER HECTARE	UTILIZATION % BY SUGAR MILLS
1994-95	249,700	14,310,300	57.30	84.12
1995-96	254,400	13,737,200	54.00	75.28
1996-97	251,200	13,110,600	52.19	78.68
1997-98	261,600	15,990,600	61.16	86.58
1998-99	270,800	17,050,700	62.96	88.53
1999-00	230,600	12,100,000	51.27	83.99
2000-01	239,000	12,050,000	50.42	87.08
2001-02	241,000	11,416,000	47.37	89.90
2002-03	259,000	13,798,000	53.27	89.98
2003-04	260,000	14,612,000	56.00	88.90
2004-05	215,000	9,357,000	43.52	84.59
2005-06	183,180	11,243,000	61.40	81.67
2006-07	215,000	12,529,000	58.00	92.80
2007-08	308,800	18,793,900	60.86	89.05
2008-09	263,900	13,304,300	50.40	76.28

KHYBER PAKHTUNKHWA

1994-95	102,100	4,562,200	44.70	25.86
1995-96	102,500	4,583,000	44.70	17.84
1996-97	108,400	4,841,600	44.66	15.38
1997-98	108,600	4,956,500	45.64	26.30
1998-99	103,300	4,719,500	45.68	38.53
1999-00	106,300	4,900,000	46.10	26.40
2000-01	106,000	4,800,000	45.28	17.64
2001-02	101,000	4,787,000	47.40	26.94
2002-03	105,000	5,049,000	48.08	35.40
2003-04	105,000	4,745,000	45.00	43.53
2004-05	106,000	4,816,000	45.43	29.26
2005-06	98,600	4,100,000	41.60	38.23
2006-07	102,000	4,800,000	47.00	46.98
2007-08	104,800	4,792,000	45.73	62.11
2008-09	98,200	4,408,500	44.90	52.48

BALUCHISTAN

1994-95	500	27,900	55.80	-
1995-96	600	29,500	49.20	-
1996-97	700	36,000	51.43	-
1997-98	700	37,500	53.57	-
1998-99	700	38,100	54.40	-
1999-00	800	43,400	54.20	-
2000-01	600	30,000	50.00	-
2001-02	700	35,000	50.00	-
2002-03	700	33,000	47.14	-
2003-04	700	34,000	48.57	-
2004-05	600	27,960	46.60	-
2005-06	Not Available			-
2006-07	Not Available			-
2007-08	500	28,100	56.20	-
2008-09	800	37,900	47.40	-

SOURCE: Federal Bureau of Statistics.
MINFAL

TABLE 9
IMPORT OF REFINED SUGAR

YEAR	QUANTITY TONNES	VALUE IN "000" RS.	AVERAGE PRICE RS. PER TONNES.
1994-95	5,188	68,761	13,254
1995-96	3,214	50,239	15,631
1996-97	681,083	9,861,825	14,480
1997-98	10,990	1,685,859	15,189
1998-99	10,097	152,591	15,113
1999-00	66,627	769,179	11,545
2000-01	930,142	14,488,243	15,576
2001-02	85,037	1,472,326	17,314
2002-03	8,315	152,746	18,370
2003-04	11,398	188,509	16,539
2004-05	266,707	5,288,976	19,606
2005-06	1,527,322	37,365,929	24,465
2006-07	586,543	15,721,704	26,804
2007-08	36,692	912,073	24,858
2008-09	125,743	4,505,407	35,830

TABLE 9 (A)
IMPORT OF RAW SUGAR

YEAR	QUANTITY TONNES	VALUE IN RS. "000"	AVERAGE PRICE RS. PER TONNE
1994-95	195		
1995-96	137		
1996-97	147,482		
1997-98	36,469		
1998-99	548		
1999-00	127		
2000-01	525,326	2,101	16,543
2001-02	500	8,261,345	15,726
2002-03	607	7,172	14,344
2003-04	264		
2004-05	185,604		
2005-06	472,039		
2006-07	11,033	7,794,642	16,512
2007-08	714	N.A	
2008-09	-	N.A	

Data in Table 9 and 9 (A) for fiscal year
Source: Federal Bureau of Statistics

TABLE 10
EXPORT OF SUGAR

YEAR	QUANTITY TONNES	VALUE IN RS. "000"	AVERAGE PRICE RS.PER TONNE
1993-94	121,565	1,204,964	9,912
1994-95	315,886	3,770,558	11,936
1995-96	29,134	350,066	12,016
1996-97	-	-	-
1997-98	210,632	2,897,750	13,757
1998-99	906,602	11,549,170	12,739
1999-00	-	-	-
2000-01	-	-	-
2001-02	-	-	-
2002-03	45,669	627,949	13,750
2003-04	116,175	1,589,210	13,679
2004-05	54,771	1,028,710	18,782
2005-06	61,047	1,590,555	26,055
2006-07	12	330	27,500
2007-08	260,840	5,738,856	22,015
2008-09	23,980	639,677	26,675

TABLE 11
EXPORT OF MOLASSES

YEAR	QUANTITY TONNES	VALUE IN RS. "000"	AVERAGE PRICE RS.PER TONNE
1994-95	769,636	1,213,545	1,576.78
1995-96	806,399	1,852,514	2,297.26
1996-97	1,056,134	2,021,755	1,914.30
1997-98	1,359,328	2,542,504	1,870.41
1998-99	1,688,505	1,802,899	1,067.75
1999-00	1,748,000	2,200,000	1,258.58
2000-01	1,190,012	2,456,573	2,064.32
2001-02	1,607,380	3,898,800	2,425.56
2002-03	1,272,630	2,652,975	2,084.63
2003-04	1,457,283	2,698,964	1,852.05
2004-05	1,151,431	4,297,617	3,732.00
2005-06	497,161	2,612,342	5,255.00
2006-07	373,177	1,704,034	4,566.00
2007-08	780,807	3,490,864	4,471.00
2008-09	936,338	7,486,584	7,996.00

Data in Table 10 and 11 for fiscal year
Source: Federal Bureau of Statistics

TABLE 12

EXPORT OF FERMENTATION ETHYL ALCOHOL
(NOT DENATURED)

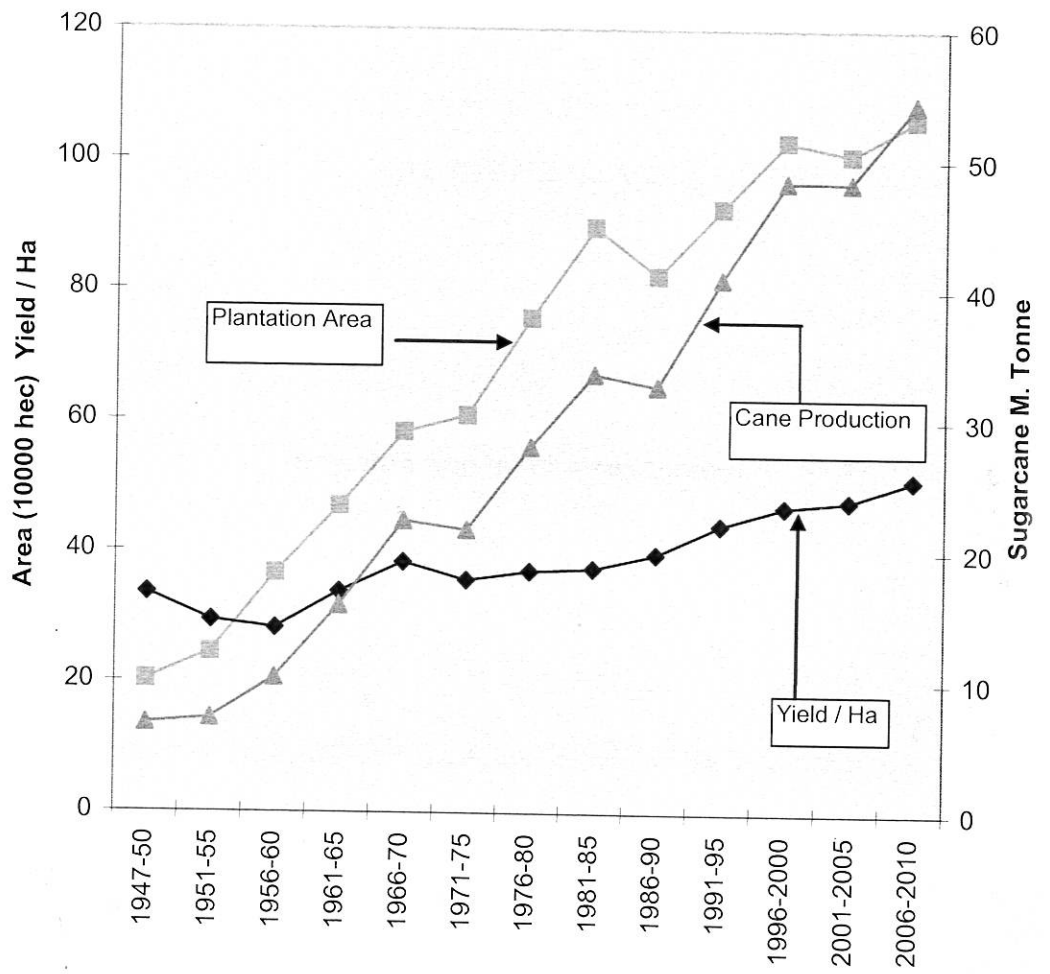
YEAR	QUANTITY LTRS	VALUE RS."000"	AVERAGE PRICE PER LTR
1994-95	6,050,200	68,137	11.26
1995-96	1,166,000	16,856	14.45
1996-97	1,232,145	18,273	14.83
1997-98	4,107,000	69,646	16.96
1998-99	6,722,000	115,788	17.22
1999-00	7,608,000	136,364	17.92
2000-01	10,061,000	208,082	20.68
2001-02	14,594,000	341,438	23.39
2002-03	16,341,575	342,658	20.96
2003-04	35,921,065	692,840	19.29
2004-05	36,669,688	1,067,445	29.00
2005-06	33,789,535	1,066,048	32.00
2006-07	34,116,438	1,122,000	32.00
2007-08	28,609,832	892,222	31.19
2008-09	27,045,396	1,209,025	45.70

Data is for Fiscal Year.

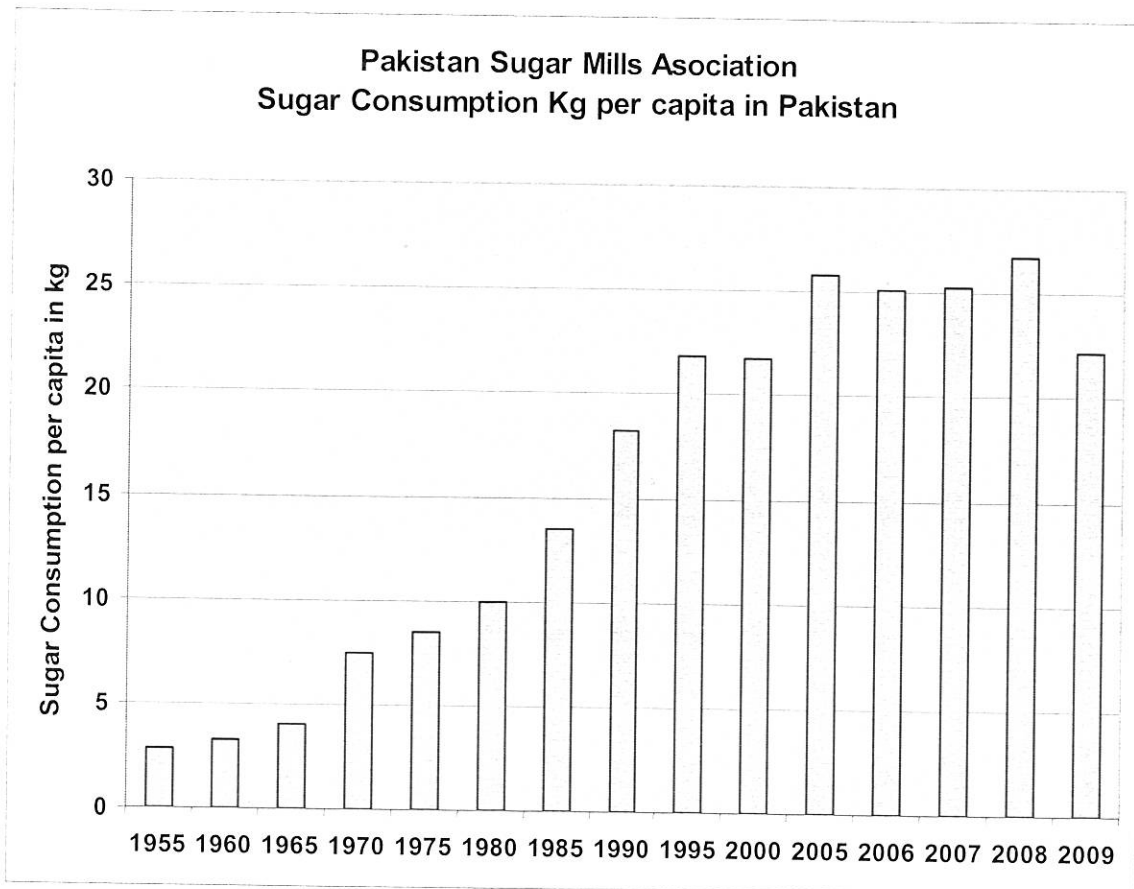
Source : Federal Bureau of Statistics

Pakistan Sugar Mills Association			
Average Sugarcane Area, production and Yield T / Ha Projected 1947- 2010			
Years	Area (‘000hectares) Average	Yield / Ha Average	Sugarcane Production (‘000 tonnes) Average
1947-1950	202	33.54	6,775
1951-1955	245	29.36	7,193
1956-1960	366	28.19	10,319
1961-1965	469	33.79	15,849
1966-1970	582	38.34	22,312
1971-1975	608	35.60	21,647
1976-1980	757	36.98	27,994
1981-1985	897	37.44	33,580
1986-1990	823	39.68	32,656
1991-1995	927	44.12	40,902
1996-2000	1,030	46.96	48,371
2001-2005	1,009	47.91	48,343
2006-2010	1,063	51.10	54,365

Pakistan Sugar Mills Association
 Sugarcane Area, Production and Yield
 Projected 1947-2010



LOW YIELD



HIGH CONSUMPTION



Months	2001-02	2002-03	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
October	23.60	22.04	19.93	20.78	26.71	32.87	29.36	20.00
November	21.58	21.70	19.67	21.62	29.50	33.15	28.75	30.00
December	21.05	20.39	19.17	21.63	28.47	30.86	26.89	30.00
January	20.68	19.83	18.53	24.35	29.49	31.55	25.73	30.00
February	22.41	20.20	18.16	27.00	35.54	30.74	25.92	30.00
March	22.22	19.97	17.85	26.33	35.61	30.63	25.64	30.00
April	21.91	19.83	18.52	26.27	36.77	30.25	25.18	30.00
May	21.70	19.71	19.10	26.15	36.32	29.85	28.45	30.00
June	21.78	19.52	19.27	26.60	34.91	28.38	29.75	30.00
July	22.44	19.29	19.49	28.54	35.06	29.09	31.68	30.00
August	22.14	19.14	20.62	27.85	34.98	30.03	31.95	30.00
September	22.17	19.80	20.75	26.97	33.43	29.80	33.46	30.00
Average	21.97	20.12	19.26	25.34	33.07	30.63	28.62	30.00

Source: Federal Bureau & MINFAL

INTERNATIONAL DATA

09

61

72

59

38

63

83

96

45

71

79

86

0

9

**NATIONAL SUGAR CROP / MARKETING YEARS
OF MAIN SUGAR PRODUCING/ CONSUMING COUNTRIES**

Jan/Dec 1	Apr/Mar	May/Apr	Jun/May	Jul/Jun
Egypt Kenya Malaysia	Indonesia South Africa	Brazil	Argentina Mauritius	Australia Bangladesh Spain
Aug/Jul	Sep/Aug	Oct/Sep	Nov/Oct	Dec/Nov
Romania	Canada Colombia Italy South Korea Philippines Sudan Switzerland Turkey United Kingdom Venezuela	China Costa Rica France Germany India Japan Pakistan Panama Poland Sweden United States European Union Russia Ukraine	Cuba Guatemala Mexico Nigeria Taiwan	Thailand

Source: - Sugar: - World Market and Trade
U.S.D.A

10 LARGEST

10 LARGEST SUGAR PRODUCERS (in mln metric tonnes,raw value)		10 LARGEST CONSUMERS (in mln metric tonnes,raw value)			
1	Brazil	32.29	1	India	22.55
2	India	25.94	2	EU-27	20.47
3	EU-27	16.38	3	China	14.73
4	China	15.40	4	Brazil	11.86
5	Thailand	7.77	5	U.S.A	9.81
6	U.S.A	6.96	6	Russian Federation	6.18
7	Mexico	5.94	7	Mexico	5.03
8	Pakistan	5.00	8	Indonesia	4.61
9	Australia	4.62	9	Pakistan	4.54
10	Russian Federation	3.79	10	Egypt, Arab Republic	2.7

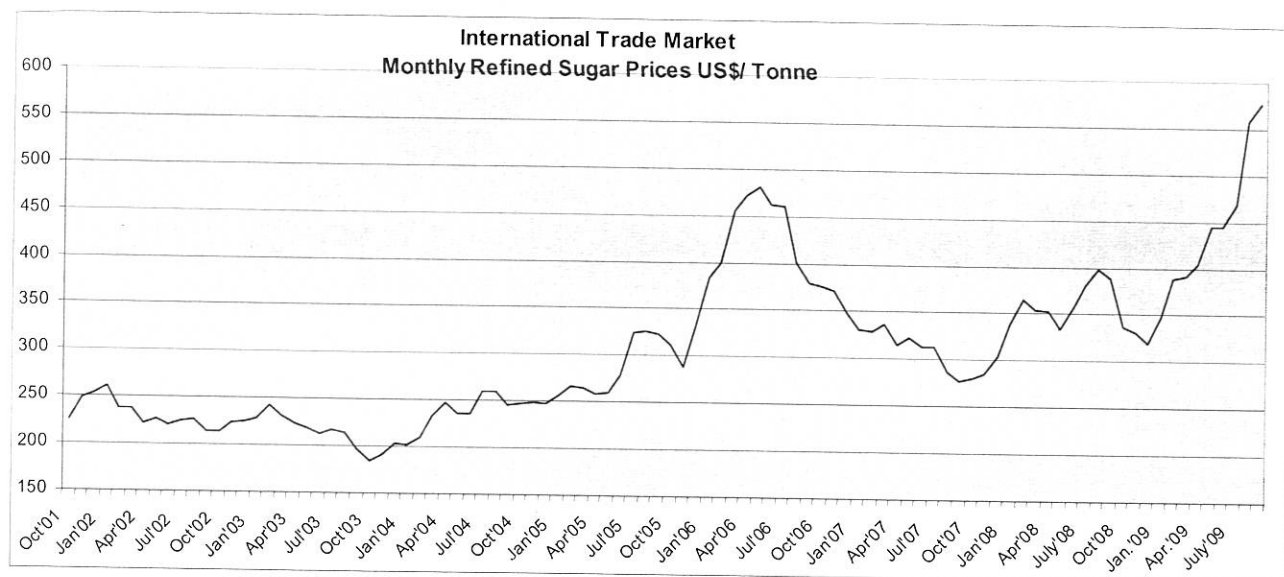
10 LARGEST CANE SUGAR PRODUCERS (in mln metric tonnes,raw value)		10 LARGEST BEET SUGAR PRODUCERS (in mln metric tonnes,raw value)			
1	Brazil	32.29	1	EU-27	16.12
2	India	25.94	2	U.S.A.	3.88
3	China	14.43	3	Russian Federation	3.79
4	Thailand	7.77	4	Turkey	2.15
5	Mexico	5.94	5	Ukraine	1.70
6	Pakistan	4.99	6	China	0.98
7	Australia	4.62	7	Japan	0.78
8	U.S.A	3.08	8	Belarus	0.54
9	Indonesia	2.90	9	Egypt, Arab Republic	0.53
10	Argentina	2.45	10	Iran	0.40

Source: - ISO Sugar Year Book 2009

WORLD SUGAR BALANCES (October/September)
in mln tonnes, raw value

	2009-10	2008-09	2007-08	2006-07	2005-06	2004-05	2003-04
Production	159.042	154.225	167.188	166.153	150.164	140.801	142.25
Consumption	167.446	164.593	160.87	156.442	152.317	146.807	144.44
Surplus/deficit	-8.404	-10.368	6.318	9.711	-2.153	-6.006	-2.197
Import demand	51.930	50.962	48.234	48.787	48.378	48.123	44.506
Export availability	51.964	50.903	48.244	48.995	48.176	48.183	45.084
End stocks	53.234	61.672	71.981	65.673	56.170	58.121	63.83
Stocks/ consumption ratio in %	31.79	37.47	44.74	41.98	36.88	39.59	44.19

Source: - ISO World Sugar Balance September 2009



Months	2001-02	2002-03	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
October	224.63	214.76	184.95	247.18	311.84	376.08	279.93	337.08
November	248.45	224.00	191.43	248.43	288.26	371.24	285.35	330.67
December	253.96	225.95	203.00	247.46	329.98	348.04	304.27	319.58
January	261.89	228.00	201.87	256.42	383.10	329.82	338.00	347.70
February	238.09	242.00	210.28	266.65	440.51	328.00	365.12	388.35
March	238.31	231.42	233.54	265.23	450.92	335.91	353.48	392.24
April	222.43	223.56	246.64	258.71	471.02	314.79	352.52	405.16
May	227.28	219.37	236.76	259.02	481.07	322.85	333.05	444.87
June	220.77	212.82	236.50	277.90	461.46	312.32	356.92	445.45
July	225.81	217.03	260.50	324.10	460.63	313.05	379.85	468.42
August	227.31	215.06	260.16	326.25	400.16	285.99	397.20	556.93
September	213.52	197.50	245.21	323.25	379.34	277.61	387.62	576.71
Av. Retail Price	233.54	220.96	225.90	275.05	404.86	326.31	344.44	417.76

Source: " LIFFE London / ISO"

World Major Cane Sugar Producing Countries

5 Year Production & Ranking

		1000 Tonnes Raw Value						
S.No.	Name	08-09	07-08	06-07	05-06	04-05	03-04	Ranking
1	Argentina	2,416	2,204	2,459	2,217	1,857	1,920	11
2	Australia	4,805	4,939	5,212	5,397	5,528	5,314	6
3	Brazil	34,755	32,984	32,495	27,815	28,266	26,359	1
4	China	12,533	14,869	11,680	8,704	9,216	10,256	3
5	Colombia	2,525	2,036	2,277	2,415	2,683	2,740	10
6	Cuba	1,350	1,446	1,193	1,239	1,349	2,530	15
7	Egypt	1,130	1,160	1,154	1,094	1,139	1,089	16
8	Guatemala	2,220	2,120	2,280	1,911	2,103	1,995	13
9	India	15,730	28,649	30,766	20,942	13,795	14,736	2
10	Indonesia	2,900	2,661	2,508	2,435	2,236	1,779	9
11	Mexico	5,169	5,754	5,551	5,502	6,002	5,359	5
12	<i>Pakistan</i>	3,466	5,153	3,826	2,813	3,176	4,344	7
13	Philippines	2,090	2,541	2,311	2,213	2,226	2,420	14
14	South Africa	2,269	2,282	2,220	2,520	2,318	2,297	12
15	Thailand	7,521	8,059	7,007	5,076	5,425	7,281	4
16	U.S.A	3,015	3,110	3,119	2,682	2,962	3,590	8

World Sugar Production 2008-09

Cane Sugar		
Production	118,017,000	Tonnes
Beet Sugar		
Production	31,953,000	Tonnes
Total		
Production	149,970,000	Tonnes

Note: Prod. Ranking based on (08-09);

* Source F. O. Licht's October'2009

* Production in Raw Value

* Countries producing over 2.0 million tonnes included

Classification of Cane producers by sugar yields

Low yields (lower than 6t/ha)	Middle yields (6 to 8 t/ha)	High Yields (8 to 10 t/ha)	Very high yields (higher than 10 t/ha)	
Barbados	Mozambique	Argentina	Brazil	Australia
Belize	Myanmar	Bangladesh	Burkina Faso	Colombia
Bolivia	Nepal	Burundi	Chad	Egypt
Cameroon	Pakistan	China	Cote d'Ivoire	Ethiopia
Congo	Panama	China (Taiwan)	El. Salvador	Malawi
Cuba	Paraguay	Costa Rica	Guatemala	Peru
Dominican Rep.	Philippines	Ecuador	India	Senegal
Fiji	Somalia	Guyana	Kenya	Sudan
Gabon	Sri Lanka	Honduras	Mexico	Swaziland
Guinea	St. Christopher	Japan	Morocco	Zambia
Haiti	Suriname	Mali	South Africa	Zimbabwe
Indonesia	Trinidad & T.	Mauritius	USA	
Iran	Uruguay	Nicaragua		
Jamaica	Venezuela	Papua N. G.		
Madagascar	Vietnam	Sierra Leone		
Malaysia	Zaire	Tanzania		
		Thailand		

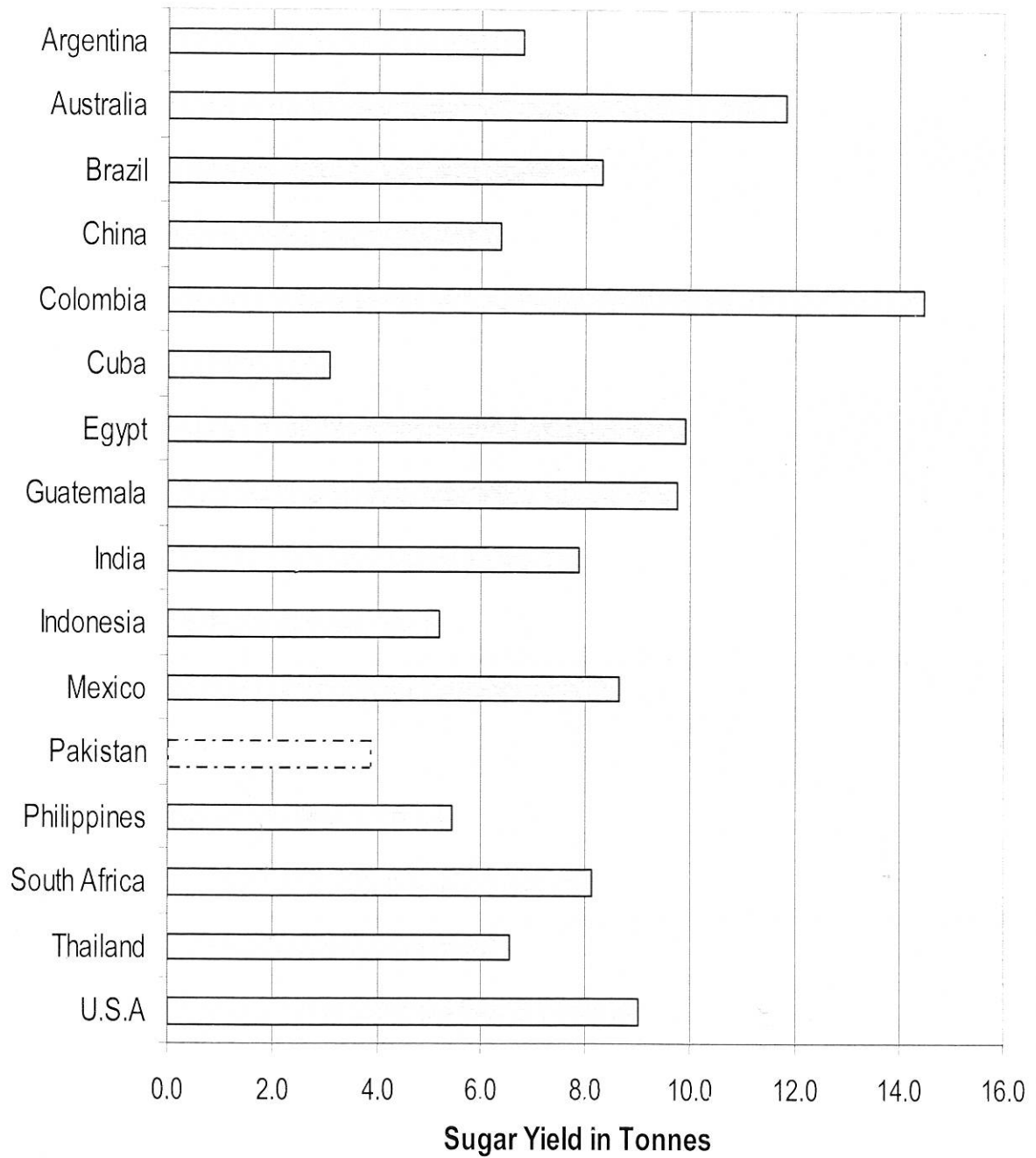
Major Cane Sugar Producing Countries
Summary Sugarcane Harvested Area, Cane and Sugar Yield T/ Ha

S. No.	Name	Cane Harvested Area	Cane Yield T/ Ha	Sugar Yield T/ Ha
1	Argentina	242	62	6.8
2	Australia	416	81	11.8
3	Brazil	2,439	58	8.3
4	China	1,299	61	6.4
5	Colombia	171	117	14.5
6	Cuba	1,030	33	3.1
7	Egypt	107	93	9.9
8	Guatemala	184	92	9.8
9	India	2,581	71	7.9
10	Indonesia	367	68	5.2
11	Mexico	606	72	8.7
12	Pakistan	848	47	3.9
13	Philippines	372	59	5.4
14	South Africa	323	70	8.1
15	Thailand	992	61	6.6
16	U.S.A	394	78	9.0

* Countries producing over 2.0 million tonnes included

* With complements to ISO report international Survey of Sugar Crop yield.

Major Cane Sugar Producing Countries
3-Years Average Sugar Yield (Raw value) Tonnes per Hectare



**FORMER CHAIRMEN OF
PAKISTAN SUGAR MILLS ASSOCIATION**

1965-1966	Dr. S.M. Momen
1966-1967	Colonel Muzaffar Khan
1967-1968	Mr. M Hussain
1968-1969	Nawabzada M. Munir Khan
1969-1970	Mr. Hussain
1970-1971	Mr. Khaliq Dar Noon
1971-1972	Mr. Ahmed Ibrahim
1972-1973	Mr. Taj Muhammad Khanzada
1973-1974	Ch. Bashir Ahmed
1974-1975	Mr. M. Akram
1975-1976	Mr. Taj Muhammad Khanzada
1976-1977	Mr. Mian Bashir Ellahi
1977-1978	Mr. M. Akram
1978-1979	Mr. Taj Muhammad Khanzada
1979-1980	Malik Manzoor Hayat Noon
1980-1982	Mr. M. Akram
1982-1983	Mr. Taj Muhammad Khanzada
1983-1984	Mr. Altaf M. Saleem
1984-1985	Mr. M. Akram
1985-1986	Mr. Taj Muhammad Khanzada
1986-1987	Mr. Altaf M. Saleem
1988-1990	Mr. M. Akram
1990-1992	Syed Abbas Shah
1992-1994	Mr. Altaf M. Saleem
1994-1996	Mr. Ismail Zakaria
1996-1998	Mr. Abbas Sarfaraz Khan
1998-2000	Mr. S. M. Tahir
2000-2002	Mr. Ashraf W. Tabani
2002-2004	Mr. Iskander M Khan
2004-2006	Ch. M Zaka Ashraf
2006-2008	Mr. Shunaid Qureshi
2008-2010	Mr. Iskander M Khan

**ZONEWISE LIST OF SUGAR MILLS
LOCATION AND DISTRICT**

PUNJAB ZONE

Mills Name & Address	Tel & Fax	Mills Location/ Dist.
Abdullah Sugar Mills Ltd., 6-F, Model Town, Lahore	(042)-35917321-3 Fx. (042)-35917317 E.mail: hwg@brain.net.pk pa.md@hwgc.com.pk	Depalpur Okara
Abdullah (Yousaf) Sugar Mills Ltd., 6-F, Model Town Lahore	(042)-35917321-3 Fx. (042)-35917317 E.mail: hwg@brain.net.pk pa.md@hwgc.com.pk	Shahpur Sargodha
Adam Sugar Mills Ltd., Haji Adam Chambers, South Napier Road, New Challi Karachi & 345-A-1, Gulberg-III, Opp-Nisar Art Press Laboratories, Lahore.	(021)-32417812-17 Fx. (021)-32427560 P & F (042)-35757216 E.mail: gadam@adam.com asml_ctn@yahoo.com	Chistian Bahawalnagar
Ashraf Sugar Mills Ltd., 128-Tufail Road, Lahore Cantt.	(042)-36655002-3 Fx. (042)-36653515 E.mail: asmlhr@hotmail.com asml@nexlinx.net.pk	Ashrafabad Bahawalpur
Baba Farid Sugar Mills Ltd., Nawa-I-Waqt Building, 4-Shahrah-e-Fatima Jinnah,, Lahore.	(042)-36368671/36306488 Fx. (021)- 35684709 (042)-36306747 E.mail: fecto@fecto.com jamesfecto@hotmail.com	Faisalabad Okara
Brother Sugar Mills Ltd., 135-Upper Mall, Lahore.	(042)-5757013-6 Fx. (042)-5710417 E.mail: bsml_lhr@yahoo.com	Chunian Kasur

Mills Name & Address	Tel & Fax	Mills Location / Dist.
Chanar Sugar Mills Ltd., 194-Abu Bakar Block, Garden Town, Lahore.	(042)-35868077-78 Fx. (042)-35862264 E.mail: chanargroup@yahoo.com javedkayani@gmail.com	Faisalabad
Chaudhry Sugar Mills Ltd., 146- Abu Bakar Block, New Garden Town, Lahore	(042)-35858135 -6 Fx. (042)-35858477 E.mail: sharifwl@wol.net.pk	Gojra Toba Tek Singh
Chishtia Sugar Mills Ltd., 3 C-1, Cannal Park, Jail Road, Lahore	(042)-35755175-6 Fx. (042)-35762187 E.mail: csml@wol.net.pk	Sillanwali Sargodha
Colony (Phalia) Sugar Mills Ltd., M. Ismail, Aiwan-e-Science Building, 205 -Ferozpur Road, Lahore.	(042)-35758970-72 Fx. (042)-35763247 E.mail: faqir.khan@colonygroup.com	Phalia Mandi Bahauddi
Colony (Punjab) Sugar Mills Ltd., M. Ismail, Aiwan-e-Science Building, 205 -Ferozpur Road, Lahore.	(042)-35758970-72 Fx. (042)- 35763247 E.mail: faqir.khan@colonygroup.com	Mian Channu Khanewal
Crescent Sugar Mills Ltd., New Lahore Road, P.O Box # 11 Nishatabad, Faisalabad	(041)-38750363-4 Fx. (041)-38750366 E.mail: info@crescentsugar.com ceo@crescentsugar.com	Nishtabad Faisalabad
Etihad Sugar Mills Ltd., 216, Upper Mall, Bawa Park, Lahore	(042)-35877921-23 (042)-35759508 Fx. (042)-35712293 E.mail: zafar.iqbal@eithad.com shakeel@tapl.com	Karamabad Rahimyar Khan

Mills Name & Address	Tel & Fax	Mills Location / Dist.
Fatima Sugar Mills Ltd., 2 nd Floor, Trust Plaza, Opp. Telephone Exchange LMQ Road, Multan.	(061)-4512031 Fx. (061)- 4511677 E.mail: fatmagrp@mul.paknet.com.pk mukhtarbaloch@fatima-group.com	Kot Addu Muzafargarh
Fecto Sugar Mills Ltd., 1 st Floor Nawa-I- Waqt Building 4- Shahrah-e-Fatima Jinnah, Lahore.	(042)-36368671 (042)-36306488 Fx. (042)-36306747 (021)-35684709 E.mail: fecto@fecto.com jamesfecto@hotmail.com	Darya Khan Bhakhar
Gunj Buksh(Pasrur) Sugar Mills Ltd., 21/69, F.C.C, Green Villas, Gulberg-II, Lahore.	042-35752123 Fx. (042)-35760329 E.mail: csml@wol.net.pk	Pasrur Sailkot
Gojra Samundri Sugar Mills Ltd., Monnoo House, 3-Montgomery Road, Lahore.	(042)-36312978-9 Fx. (042)-36312982 E.mail: gssml@brain.net.pk	Gojra Faisalabad
Hamza Sugar Mills Ltd., A/22, S.I. T. E. Maripur Road, Karachi	(021)-32561101-5 Fx. (021)-32561873 E.mail: hamza_sugar@yahoo.com	Jetha Bhutta Rahimyar Khan
Haq Bahu Sugar Mills Ltd. 65-Infantry Road, Military Accounts Colony, Lahore Cantt.	(042)-36834016-22 Fx. (042)-36811253 E.mail: maccagroup@yahoo.com farrukh@maccagroup.com	Layyah Road Jhang
Haseeb Waqas Sugar Mills Ltd., 6-F, Model Town, Lahore.	(042)-35917321-3 Fx. (042)-35917317 E.mail: hwg@brain.net.pk pa.md@hwgc.com.pk	Nankana Sahib Sheikhpura
Huda (Fauji) Sugar Mills Ltd. Askari Villas # 2, Army Housing Scheme, Sarwar Shaheed Road, Lahore	(042)-36674345 Fx. (042)-36681599 E.mail: irfanfmhsm@hotmail.com	Sangla Hill Sheikhpura

Mills Name & Address	Tel & Fax	Mills Location / District
Hunza (Qand Ghar) Sugar Mills 31/7-A, Abu Bakar Block, New Garden Town Lahore.	042-111-161-161 042-35882941-4 FX. 042-35882945/35862245 E.mail: hunza_group@yahoo.com hunzasugar.headoffice@gmail.com	Shahkot Faisalabad
Husein Sugar Mills Ltd., 30-A/E-1, old FCC Gulberg III, Back to Gaddafi Stadium, Lahore.	Fx. (042)-35762089-90 (042)-35712680 E.mail: info@huseinsugar.com	Jaranwala Faisalaba
Indus Sugar Mills 93-B, New Muslim Town, Lahore	Fx. (042)-35882801-2 (042)-35835180 E.mail: indussugar10@hotmail.com	Kot Bahadur Rajan Pur
Ittefaq Sugar Mills Ltd., 40-B 11, Gulberg III, Lahore	Fx. (042)-35765021-6 (042)-35759546 E.mail: alshafi@brain.net.pk	Pakpattan Pakpattan
JDW-1 Sugar Mills Ltd., 17- Abid Majeed Road, Lahore -Cantt	Fx. (042)-36664891-2 (042)-36654490 E.mail: jdwho@brain.net.pk sabir@jdw-group.com	Mouza Shirin Rahimyar Kha
Kamalia Sugar Mills Ltd., C/o Punjab Beverages Co. Pvt. Ltd Nisar Colony, Samundri Road, Faisalabad	Fx. (041)-2561080/8660370 (041)-2669090 E.mail: maqsood_anwar@hotmail.com	Kamalia Toba Tek Sing
Kashmir Sugar Mills Ltd., 40-B-11, Gulberg -III, Lahore	Fx. (042)-35765021-6 (042)-35759546 E.mail: alshafi@brain.net.pk	Shorkot Jhang

Mills Name & Address	Tel & Fax	Mills Location / Dist.
Kohinoor Sugar Mills Ltd., 29-G, Gulberg -II, Lahore.	(042)-35750174/35757250 Fx. (042)-35710972 E.mail: ksml@ksugar.com	Jauharabad Khushab
Layyah Sugar Mills Ltd., 2D-1, Gulberg III, Lahore	(042)-35771066-71 (042) -35771068 Fx. (042)-35756687/35771175 E.mail: thalindustries@gmail.com info@thalindustries@gmail.com	Layyah Layyah
Madina Sugar & Chemicals Ltd. Gate # 3, The University of Faisalabad Sargodha Road, Faisalabad.	(041)-8869891-6 Fx. (041)-8869899 E.mail: info@madinagroup.com nayyar99@gmail.com	Bhalwal Sargodha
National Sugar Mills Ltd., 146 M, Gulberg -III , Lahore.	(042)-35835517/35838480 Fx. (042)-35838400 E.mail: nationalsugar@yahoo.com nsugar@brain.net.pk	Bhalwal Sargodha
Noon Sugar Mills Ltd., 2nd Floor, Mustafa Centre, 45-F, Main Market, Gulberg, Lahore.	(042)-35788472-73 Fx. (042)-35788468 E.mail: ho@noonsugar.net info@noonsugar.net	Bhalwal Sargodha
Pattoki Sugar Mills Ltd., T-09 , 3 rd Floor, Hafeez Centre, Gulberg-III, Lahore.	(042)-35711061-5 Fx (042)-35711068 E.mail: chemrite@brain.net.pk imporientchemicals@gmail.com	Pattoki Kasur
Ramzan Sugar Mills Ltd., 7- A, New Muslim Town Lahore	(042)-35857234-5 Fx. (042)-35857232 E.mail: sharif@wol.net.pk ikram_sharifgroup@yahoo.com	Chiniot Jhang

Mills Name & Address	Tel & Fax	Mills Location / Dist.
Safina (TIC) Ph.Wali Sugar Mills Ltd., 2D-1, Gulberg III, Lahore	(042)-35771070-71 Fx. (042)-3771175/35756687 E.mail: thalindustries@gmail.com info@thalindustries@gmail.com	Lalian Jhang
Shahtaj Sugar Mills Ltd., 72/C-1, Gulberg III Lahore	(042)-35710482-4 Fx. (042)-35711904 E.mail: shahtajsugar@gmail.com	Mandi Bahaud Gujrat
Shakarganj Mills Ltd., Management House, Jhang.	(047)-7652801-5 Fx. (047)-7620276 E.mail: bashir@shakarganj.com.pk parvez@shakarganj.com.pk	Jhang Jhang
Shakarganj -II Mills Ltd., 57-km, Sargodha Road, Jhang..	(048)-6889211-12 Fx. (048)-6889213 E.mail: bashir@shakarganj.com.pk parvez@shakarganj.com.pk	Bhone
Shakarganj -III Mills Ltd., Dargahi	(047)-7614971-3 Fx. (047)-7620272 E.mail: bashir@shakarganj.com.pk parvez@shakarganj.com.pk	Dargahi
Sheikhoo Sugar Mills Ltd., 11-F Commercial Area, Phase-1 D.H.A Lahore, Lahore Cantt.	(042)-35728901-4-6 Fx. (042)-35728904 E.mail: sahmed@nexlinx.net.pk	Kot Adu Muzafargarh
Tandlianwala-I&II Sugar Mills Ltd., 32-N-A,Industrial Area, Gulberg- II, Lahore	(042)-35715081-6 Fx. (042)-35710929 E.mail: tsmkho@brain.net.pk farid@pepsi-lahore.com.pk	Kanjwani Faisalabad

Mills Name & Address**Tel & Fax****Mills Location / Dist.****JDW-II (United) Sugar Mills Ltd.,**17- Abid Majeed Road
Lahore Cantt.(042)- 36664891-2
Fx. (042)-36654490
E.mail: jdwho@brain.net.pk
sabir@jdw-group.com**Sadiqabad
Rahim Yar Khan****Gunj Buksh(Pasrur) Sugar Mills Ltd.,**3 C-1, Cannal Park, Jail Road
Lahore042-35752123
FX. (042)-35760329
E.mail: csml@wol.net.pk**Pasrur
Sailkot****Makkah Sugar Mills Ltd.,**65-Infantry Road,
Lahore Cantt.(042)-36834016-20
FX. (042)-36811253
E.mail: maccagroup@yahoo.com
farrukh@maccagroup.com**Manga Road
Kasur****R.Y. K Sugar Mills Ltd.,**75/4D Sarfaraz Rafiqui Road,
Lahore Cantt.(042)-36601381-4
Fx. (042)-36601385
E.mail: info@rykmills.com**Rahim Yar Khan****SINDH ZONE****Mills Name & Address****Tel & Fax****Mills Location / Dist.****Al-Abbas Sugar Mills Ltd.,**Pardeis House, Survey # 2/1,
R.Y – 16, Old Queen Road,
Karachi021-32470220-29
Fx. 021-32470090/2470467
E-mail: sugar@cyber.net.pk**Mirwah Gorchani
Mirpurkhas****Al-Noor Sugar Mills Ltd.,**96-A, Sindhi Muslim Society,
Karachi021-34550161-63
021-34551990 / 34559863
Fx. 021-4556675/4551370
E.mail: alnoor@fascom.com**Taluka Moro
Nawabshah****Ansari Sugar Mills Ltd.,**3rd Floor, Block-6,
Hockey Club of Pakistan,
Liakat Barracks, Karachi.021-35655131-49
Fx. 021-35680533
E.mail: naudero@cyber.net.pk**Matli
Hyderabad**

Mills Name & Address	Tel & Fax	Mills Location
Army Welfare Sugar Mills Badin	(0297) 861205, Fx. (0297) 861733/861970 E.mail: awsmawt@yahoo.com	Badin
Bawany Sugar Mills Ltd., Dewan Farooq Motores, Block A, 7 th Floor, Finance & Trade Centre, Shahrah-e-Faisal, Karachi	111-364-111 Fx. 021-35630814 E.mail: info@bawany Sugarmills.com	Talhar Badin
Dewan Sugar Mills Ltd., 7 th Floor, Block -A, Finance & Trade Centre, Shahrah-e- Faisal, Karachi	111-364-111 Fx. 021-35630814 E.mail: dewanyousuf@dewangroup.com.pk	Budho T Thatta
Dewan Khoski Sugar Mill 7 th Floor, Block -A, Finance & Trade Centre Shahrah-e- Faisal, Karachi	111-364-111 Fx. 021-35630814-21 E.mail: dewanyousuf@dewangroup.com.pk	Khoshki Badin
Digri Sugar Mills Ltd., 48 J /1 Block 6, P.E.C.H.S. Karachi	021-34541195-8 Fx. 021- 34534501 E.mail: digri@cyber.net.pk	Digri Mirpurkhas
Faran Sugar Mills Ltd., 3 rd Floor, Bank House # 1, Habib Square, M.A. Jinnah Road, Karachi	021-32418050-4 111-786-878 Fx. 021-32421010/32421241 E.mail: info@faran.com.pk	Sheikh Bhir Hyderabad
Ghotki Sugar Mills Ltd., 17-Abid Majeed Road., Lahore Cantt.	042-36664891-2 Fx. 042-36654490 E.mail: jdwho@brain.net.pk	Channu Ghotki
Habib Sugar Mills Ltd., 3rd Floor, Imperial Courts, Dr. Ziauddin Ahmed Road, Karachi	(021)- 35680036-9 Fx. (021)- 35684086 E.mail: sugar@habib.com	Nawabshah
Khairpur Sugar Mills Ltd., Gizri Boulevard, DHA, Phase-IV, Karachi	(021)- 35810771-75 Fx. (021)- 35810776 E.mail: jumanigroup@yahoo.com	Naroo Dhoru Khairpur

Mills Name & Address	Tel & Fax	Mills Location
Larr Sugar Mills Ltd., 16-E, Block 6, Rashid Minhas Street, P.E.C.H.S Karachi	(021)- 34545591-4 Fx. (021)-34537720 E.mail: lsml@cyber.net.pk	Deh Kinjhar – Sajawal Thatta
Matiari Sugar Mills Ltd., C-48, KDA Scheme No.1 Karachi. 75350	(021)-34521382, 34529698 Fx. (021)- 34541734 E.mail: matsug@attglobal.net	Matiari Hyderabad
Mehran Sugar Mills Ltd., 8 th Floor, Adamjee House, I.I. Chundrigar Road, Karachi.	(021)-32417131-4 Fx. (021)- 32416477 E.mail: msn@mehransugar.com	Tando Allah Yar Hyderabad
Mirpurkhas Sugar Mills Ltd., 2 nd Floor, Modern Motors House, Beaumont Road, Karachi.	(021)-35682565-7 (021)-35682569-70 Fx. (021)-35682839 E.mail: msmho@sat.net.pk	Mirpurkhas Mirpurkhas
Mirza Sugar Mills Ltd., 10 th Floor, Lakson Square, Building No. 1, Portion 'B' Sarwar Shaheed Road, Karachi	(021)-35680151 Fx. (021)- 35680183 E.mail: msml1@khi.comsets.net.pk	Deh Charo Tappo Badin
Najma (Thar) Sugar Mills Ltd., Sikander House F-58, Park Lane Block -5 Clifton, Karachi	(021)-35831082 Fx. (021) – 35831069 E.mail: nsml@khi.comsets.net.pk	Jhuddo Mirpurkhas
Naudero (Larkana) Sugar Mills Ltd., 2 nd Floor, Hockey Club Of Pakistan Stadium, Karachi-75350	(021)-35655131-4 Fx. (021)-35680533 E.mail: naudero@cyber.net.pk	Naudero Larkana
New Dadu Sugar Mills Ltd., 2 nd Floor, Block # 4, Hockey Club of Pakistan Stadium ,Karachi	(021)-35655131-4 Fx.(021)-35680533	Piarogoth Dadu

Mills Name & Address	Tel & Fax	Mills Location
Pangrio Sugar Mills Ltd., 10 th Floor Lakson Square, Building No. 1 Portion 'B' Sarwar Shaheed Road, Karachi	(021)- 35680151 Fx. (021)- 35680183	Deh Rajaur Badin
Ranipur Sugar Mills Ltd., H # 23-F/1, Block 6, P.E.C.H.S Shahrah-e-Faisal Karachi	(021)-34314854-6 Fx. (021)-34314857 E.mail: ranipur@cyber.net.pk	Ranipur Khairpur
Sakrand Sugar Mills Ltd., 41-K Block 6 , P.E.C.H.S., Karachi	111-484-848 (021)- 34531642 Fx. (021)- 34535374, 34546456 E.mail: admin@sakrandsugar.com	Qazi Ahmed Nawabshah
Sanghar Sugar Mills Ltd., 101- Ocean Centre, Talpur Road, Karachi	(021)-32427171-2 Fx. (021)- 32410700 E.mail: sangharsugarmillsLtd@yahoo.com.uk	Sindhri Sanghar
Seri Sugar Mills Ltd., 1 st Floor, Hassan Ali Centre, Opp. M.W. Tower, M.A. Jinnah Road, Karachi.	(021)-32439630 (021)-32437828 Fx. (021)-32413600 E.mail: tabani@cyber.net.pk	Deh Norai Ja Hyderabad
Shahmurad Sugar Mills, Ltd., 96-A, Sindhi Muslim Society, Karachi	(021)-34550161-3/ 34550031 Fx. (021)-34556675/34551370 E.mail: alnoor@fascom.com	Jhok Sharif Thatta
Sindh Abadgar's Sugar Mills Ltd., 209, 2 nd Floor, Progressive plaza, Beaumont Road, Karachi	(021)-35638212-18 Fx. (021)-35638219 E.mail: sasm@fascom.com	Deenpur Hyderabad
TMK Sugar Mills Ltd., 1 st Floor, Hassan Ali Centre, Opp. M.W. Tower, M.A. Jinnah Road, Karachi.	(021)-32439630 (021)-32437828 Fx. (021)-332413600 E.mail: tabani@cyber.net.pk	TMK Hyderabad

Mills Name & Address	Tel & Fax	Mills Location
Abdul Shah Ghazi Sugar Mills Ltd., 65-Infantry Road Lahore	(042)-36834016-22 Fx. (042)-36811253 E.mail: info@maccagroup.com	Garho Thatta
SGM Sugar Mills Ltd., (Sardar Ghulam Mohammad) National Hockey Stadium Gate No. 16, Gulberg, Lahore	042-32404550-2 Fx. (042)-32404554 E.mail: info@sgmsugar.com	
Kiran Sugar Mills Ltd., 40-D, East Avenue, Phase-1, Defense Housing Authority, Karachi.	(071)-5623561 Fx. (071)-5623564	Duber Road Sukkur
Tharparkar Sugar Mills Ltd., C-27, Beverly Estate Ploaf No. F-24, Block -9 Kehkashan Clifton, Karachi	(021)-35863730-1 Fx. (021)-35863729 E.mail: tharparkarsugar@yahoo.com	Tharparkar Mirpurkhas
Bachani Sugar Mills Ltd., Noman Goth,	Fx.	Tando Allah Yar Hyderabad
Thatta Sugar Mills Ltd., Under Privatization Commission of Sindh		Deh Bijora Thatta

KHYBER PAKHTUNKHWA ZONE

Mills Name & Address	Tel & Fax	Mills Location
Al-Moiz Sugar Mills Ltd., 2-D-1, Gulberg-III, Lahore	(042) 5771066-71 Fx. (042) 5756687, 5771175	Chashma D.I. Khan
Bannu Sugar Mills Ltd., Serai Naurang, Bannu	(0969) 352444, 350111 Fx. (0969) 350112	Serai Naurang Bannu
Mills Name & Address	Tel & Fax	Mills Location
Chashma-I Sugar Mills Ltd., Dera Ismail Khan	(0966)750090-91 Fx. (0966)750092	D.I. Khan

Mills Name & Address	Tel & Fax	Mills Location
Chashma-II Sugar Mills Ltd., Unit 2, Ramak, Dera Ismail Khan	Fx. (0966)756365, 756365 (0966)756327	D.I. Khan
Frontier Sugar Mills Ltd., Distillery Limited, Takht-I-Bhai, Mardan.	Fx (0937) 8551041, 51 (0937) 8552878	Takht-I- Bhai Mardan
Khazana Sugar Mills Ltd., Khazana, Peshawar	091-2041694 091-2045732 Fx. 091-2040550	Peshawar
Premier Sugar Mills Ltd., Mardan.	0937-862051-2 0966-606370 Fx. 0937-862989	Mardan
Saleem Sugar Mills Ltd.,		Charsadda
NOT OPERATING		
Tandlianwala Sugar Mills Ltd. (Ext. Zamand) 32-N, Gulberg-II Industrial Area, Lahore	Fx. (042)-5715081-6 (042)-5710605 / 02	Miran Dera Ismail Kha

Pakistan Sugar Mills Association
Sugar Production Marketing & Stock
Summary Season (2008-09)
As on 30th September' 2009

Sugarcane Plantation Area	1,029,400	Ha
Sugarcane Production	50,045,400	Tonnes
Sugarcane Utilized by Mills @ 66.22%	33,139,418	"
Sugar production @ 9.46 % Recovery	3,134,145	"
Carryover Stock	1,188,689	"
Import (2008-09)	125,743	"
Beet Sugar	947	"
Raw Sugar		"
Availability	4,449,524	Tonnes

Sale From: -

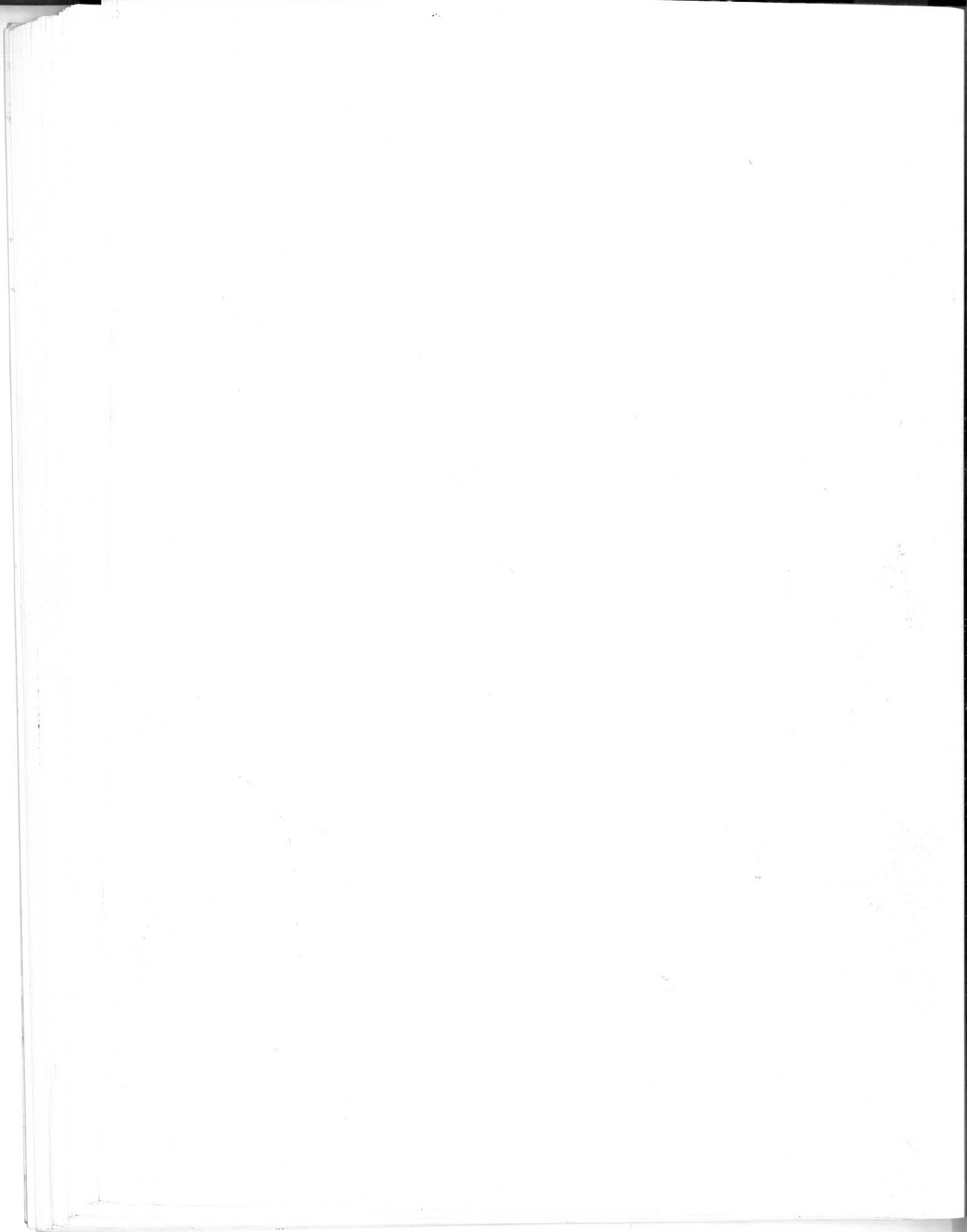
Mills Sale from Production (2008-09)	2,460,055	Tonnes
Mills Sale from last Year's Prod (2007-08)	1,096,107	"
Sale from Import (2008-09)	26,805	"
Total Sale		3,582,967 Tonnes
Recorded Export	(23,980)	"
Domestic Sale		3,558,987 "
Average Sale/ Month ÷ 12 months	296,582	"
Stock Situation		
Mills Stock from Production (2008-09)	675,037	"
Mills Stock from last Year's Prod (2007-08)	92,582	"
TCP Fresh Imported Stock	98,938	"
Total Stock Year (2008-09) ending 30-09-2009		866,557 "

Monthly Supply and Average Retail Price (2008-09)

	Sale	Rs. Kg
October	284,094	37.61
November	210,712	37.72
December	330,127	35.59
January	431,825	39.38
February	257,288	42.63
March	264,424	43.83
April	213,811	44.96
May	306,312	45.45
June	269,506	45.71
July	352,552	46.79
August	317,116	51.86
September	321,220	49.10
Total	3,558,987	
Average	296,582	43.39

SUGARCANE & SUGAR - I					
Sugar Year (Oct-Sept.)	2000-2001	2001-2002	2002-03	2003-04	2004-05
Sugarcane Area HA.	960,000	999,700	1,099,700	1,074,700	966,000
Sugarcane produced	43,620,000	48,041,000	52,049,000	53,800,000	43,533,000
Yield / Ha-Tonnes	45.41	48.06	47.33	50.00	45.10
Cane Utilized by Mills	29,408,880	36,708,638	41,786,689	43,661,377	32,101,000
% age of utilization	67.47	76.33	80.28	81.15	73.00
Cane support./ indicative price Punjab / Khyber Pakhtunkhwa / Sindh	35/36	42/43	40 / 43	40 / 41	40 / 41
Average Recovery %	8.39	8.71	8.74	9.15	9.15
Sugar Production (cane)	2,466,788	3,197,745	3,652,745	3,997,010	2,922,000
Sugar Production (Beet)	17,276	29,173	22,066	23,796	11,000
Sugar Production (Raw)	531,930	22,111	1,945		182,000
Total Sugar Production	3,015,994	3,249,029	3,676,756	4,020,806	3,115,000
Beginning Stocks 1st Oct.	27,274	620,791	637,149	759,103	809,357
Imports	632,645	27,494	9,052	11,697	622,000
Total Available	3,675,913	3,897,314	4,322,957	4,791,606	4,547,000
Export	0	8,000	80,000	132,008	28,000
End Stock 30th Sep.	620,791	637,149	759,103	809,357	577,000
Consumption / Marketing	3,055,122	3,252,165	3,483,854	3,850,241	3,941,000
Average Consump. / month	254,600	271,000	290,321	320,853	328,400
Season's Av. retail price / kg	26.73	22.96	20.12	19.26	25.00
Intl. Sugar Trade Price US \$ / T	242.90	234.30	220.96	224.15	275.00
Molasses Prod.Cane +B+R	1,501,501	1,822,959	2,048,117	2,122,099	1,497,300

SUGARCANE & SUGAR - II					
Sugar Year (Oct-Sept.)	2005-06	2006-07	2007-08	2008-09	Est. 2009-10
Sugarcane Area HA.	906,980	1,029,000	1,241,300	1,029,400	951,500
Sugarcane produced	44,292,000	54,871,000	63,920,000	50,045,400	48,621,700
Yield / Ha-Tonnes	48.80	53.10	51.49	48.60	51.10
Cane Utilized by Mills	30,090,632	40,483,977	52,776,922	33,733,266	34,035,190
% age of utilization	67.94	73.78	82.54	67.41	70.00
Cane support./ indicative price Punjab / Khyber Pakhtunkhwa / Sindh	45/ 45 / 60	60 / 65 / 67	60 / 65 / 67	80 / 80 / 81	100/100/102
Average Recovery %	8.59	8.69	8.98	9.45	9.00
Sugar Production (cane)	2,588,176	3,516,218	4,740,913	3,134,145	3,063,167
Sugar Production (Beet)	8,934	7,865	5,532	947	2,000
Sugar Production (Raw)	401,396	2,860	5,929		
Total Sugar Production	2,998,506	3,526,943	4,752,374	3,135,092	3,065,167
Beginning Stocks 1st Oct.	577,653	1,310,862	986,160	1,188,689	866,557
Imports	1,593,344	106,747	24,513	125,743	
Total Available	5,169,503	4,944,552	5,763,047	4,449,524	3,931,724
Export	46,892	12	277,339	23,980	
End Stock 30th Sep.	1,310,862	986,160	1,188,689	866,557	
Consumption / Marketing	3,811,749	3,958,380	4,297,019	3,558,987	
Average Consump. / month	317,646	329,865	358,085	296,582	
Season's Av. Retail price / kg	33.07	30.61	28.56	43.39	
Intl. Av. Sugar Trade Price US \$/T	404.00	326.31	344.44	417.76	
Molasses Production C+B+R	1,437,954	1,911,102	2,663,780	1,536,332	



**Pakistan Sugar Mills Association
Domestic Production, Availability & Consumption
Sugar Year Oct. to Sept. 1992-2009**

