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**ANNUAL REPORT
2021**



**PAKISTAN SUGAR MILLS ASSOCIATION
ISLAMABAD**

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ISLAMABAD**

**MANAGEMENT OF
PAKISTAN SUGAR MILLS ASSOCIATION
2021-22**

Executive Committee

1. Ch. Muhammad Zaka Ashraf	Chairman
2. Mr. Iskander M. Khan	Senior Vice Chairman
3. Ch. Muhammad Aslam	Vice Chairman
4. Mr. Zaid Zakaria	Vice Chairman
5. Mr. Rizwan Ullah Khan	Vice Chairman
6. Mr. Faisal Ahmed	Member
7. Mr. Muhammad Rafique	Member
8. Mr. Ahmed E. Hasham	Member
9. Mr. Khursheed Anwar Jamal	Member
10. Mr. Muhammad Bilal Bhatti	Member
11. Mr. Mirza Nadeem Ahmed	Member

Secretariat

Dr. Hassan Iqbal
Secretary General

**Office 102, Gulistan Khan House,
Fazl-e-Haq Road, Blue Area, Islamabad**

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Website: www.psmacentre.com

E- mail: psma.centre@gmail.com

**ZONAL COMMITTEES
2021-22**

Zonal Committee Punjab

- | | |
|-------------------------|----------|
| 1. Ch. Muhammad Aslam | Chairman |
| 2. Mr. Faisal Ahmed | Member |
| 3. Mr. Muhammad Rafique | Member |

Zonal Secretariat

Mr. Muhammad Arif
Unit No. 2. Happy Homes
38-A, Main Gulberg,
Lahore

Tel: 03344228130
Phone: 042-35879840
Email: Secretary@psma.pk

Zonal Committee Sindh

- | | |
|-----------------------------|----------|
| 1. Mr. Zaid Zakaria | Chairman |
| 2. Mr. Ahmed Ebrahim Hasham | Member |
| 3. Mr. Muhammad Rafique | Member |
| 4. Mr. Asim Ghani | Member |

Zonal Secretariat

Mr. Muhammad Yasin Tola
1st Floor Modern Motors House,
Beaumont Road,
Karachi

Acting Secretary
Tel: 021-35686526
Fax: 021-35680344
Email: psma_sz@ymail.com

Zonal Committee Khyber Pakhtunkhwa

- | | |
|------------------------------|----------|
| 1. Mr. Rizwan Ullah Khan | Chairman |
| 2. Mr. Muhammad Bilal Bhatti | Member |
| 3. Mr. Mirza Nadeem Ahmed | Member |

Zonal Secretariat

Mr. Wasiullah
Premier Sugar Mills &
Distillery Co. Ltd,
Mardan.

Acting Secretary
Tel: 0937-862051-2
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Email: psmdn@premiergroupk.com

Annual Review
56th Annual General Meeting
September 30, 2021

Distinguished Members of Pakistan Sugar Mills Association

I feel honored to welcome you on behalf of Executive Committee at 56th Annual General Meeting of Pakistan Sugar Mills Association and to present the Annual Review for the year end September 30, 2021.

Current Situation of the Sugar Industry

The Sugar Industry during the year has faced massive problems because GOP was misled to believe that the sugar recovery is at 10.5% and early commencement of crushing season will increase wheat production. Based on this misleading information, sugar mills were directed to commence crushing 20 days earlier than the dates specified in the Sugar Factory Control Act, an Act which has been operative since 1950.

Unfortunately, because of the early start the sugar recovery was not 10.5% as confirmed by GOP, but was as low as 7% and we immediately brought to their attention. As a result, 167,530 tons of sugar worth US\$ 106 Million was lost because of low recovery of 0.95% compared to the last season.

The Sugar Advisory Board, despite our repeated requests did not allow the import of raw sugar during June-July 2020 a stock which would have arrived in November-December and would have ensured the availability of surplus sugar over and above our domestic consumption with a possibility of exports without subsidy. Instead, the middlemen were given free hand to manipulate the sugarcane price from Rs 350/- to Rs 450/- per 40/-Kg resulting in the current high prices of sugar as the law requiring sugarcane payment via cheques was violated.

Despite the fact that Gur (Jaggery) is solely consumed by the household, Commercial Gur Makers are allowed to increase prices to Rs 130/- per Kg from Rs 60/-Kg that is not documented and is tax free on the pretext that Gur making is a cottage industry. The reality is that the Oxo-Driven carts have been replaced with the Commercial Mechanized Gur crushers that operate on high powered diesel generators by Commercial Traders and our repeated requests for the levy of sales tax on its commercial transactions at the Mandi level have been ignored, in fact Gur (Jaggery) is not exempt from the levy of sales tax because of high volume of its Commercial sales, use and further processing for commercial purposes.

The high price of cane increased the cost of sugar and despite the fact that only 25% of sugar is consumed by the household and 75% by the industrial consumers that adjusts sales tax. So, the need is to provide sales tax free sugar from the Utility Stores to our poor underprivileged masses. Instead, GOP per force acquired sugar inflicting massive losses to the sugar mills in Punjab and Khyber Pakhtunkhwa by ignoring the high sugarcane prices paid which has resulted in the average cost of sugar inclusive of 17% sales tax, to Rs. 95/- Kg which was forcefully acquired at Rs. 80/Kg. This faulty approach has resulted in Rs 2.5 Billions of loss to the Sugar Industry, the GOP unfairly subsidized sugar at the cost of Industry in negation to the Freedom of Trade guaranteed under the constitution. Subsequently, GOP and the provinces of Punjab and KPK fixed the sugar prices @ 80 ex-mill and Rs. 85 retail, which again inflicted heavy losses to the industry and invited continued litigations, which are still on.

Sugar Enquiry:

During the year 2019-2020, due to sugarcane payments over and above the notified price, increase of sales tax from 8% to 17% and the high interest rates on working capital resulted in the increase of sugar retail price at Rs 80/- Kg prompting a Sugar Enquiry.

The decision by the GOP to export the Surplus Sugar and decision to grant subsidy of Rs 2.4 Billion were twisted with malafide intentions to malign the government by incorrectly stating that “export of sugar resulted in the sugar price hike”. The fact is that the sugar prices had reduced from Rs 90/-Kg to Rs 55/- Kg because of the surplus stock and the timely decision to export surplus sugar corrected the demand and supply position ensuring high sugarcane prices to the farmers.

Sugar retail prices prior to 2016-2017 bumper sugar production were at Rs 90/Kg and came down to Rs 45/- to Rs 55/- per Kg because of the surplus sugar stock. This is an un-refutable evidence which confirms that PSMA does not dictate nor controls the sugar prices, it is the market sentiments that determine the sugar prices.

Instead of enquiring about the above said reasons for the sugar price hike, that benefited farmers and GOP, the focus was diverted towards the export subsidies given during 2016-2017 and 2018-2019. We document that the sugar export subsidy which is calculated, keeping in consideration the cost of production to earn foreign exchange by disposing the surplus sugar stock, does not bring profits to most of the sugar mills, except, for few of the efficient sugar units. Subsidies are given world over to export surplus sugar which stabilizes domestic prices and ensures timely commencement of the crushing season on the release of working capital loans stuck in the unsold sugar stocks which in turn ensures timely payments to farmers. Currently, GOP gives subsidy on 700 products.

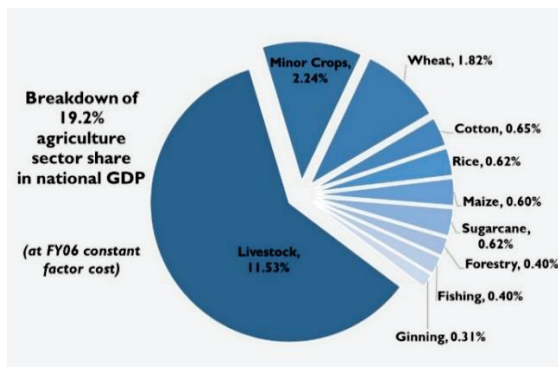
During 2016-2017, PSMA had repeatedly requested through leading newspapers to export surplus sugar at US\$ 550 to US\$ 580 per ton to earn around US\$ 1 billion of foreign exchange without any subsidy, a fact which was not highlighted, but instead, we are being blamed for the belated decision of GOP to export sugar when the International price fell to US\$ 320 to US\$ 330. Due to this negligence, surplus sugar was exported with a subsidy of Rs 15.5 Billion, beside this, GOP lost around US\$ 500 million of foreign exchange earnings. This is a serious loss which was not caused by the Sugar Industry. Due to the deliberate action by the government not to export the surplus quantity of sugar

resulted in a deep plunge in local sugar prices thereby causing a huge loss to the industry, farmers and Country.

No.	The Sugar Industry	Amount (Rs.)	The Export Subsidy	Amount (Rs.)
1	FBR fixed minimum value of sugar @ Rs.60/kg vide SRO 812(I)/2016 dated 02.09.2016, for the purpose of sales tax collection, whereas, Average Ex-mill price during 2016 to 2019 remained between Rs. 48 to Rs. 55 per Kg, causing additional burden of undue sales tax.	20 Billion	Export Subsidy claimed by sugar mills during 2016-17 was Rs. 19 billion, out of which Rs. 15.5 billion was paid and Rs. 3.5 billion is still outstanding.	15.5 Billion
2	Inland Freight Subsidy of GOP in 2012-13. Which still remains unpaid.	2.6 Billion	Export Subsidy of 2.4 Billion was paid by the Federal/Provincial Government in 2019-20	2.4 Billion
3	Sugar Price was arbitrarily fixed by Federal/Provincial Governments @ Rs. 80/ Kg during Ramzan, against Average cost of production of Rs. 95/ Kg, which resulted in loss.	2.5 Billion		
	TOTAL:	25.10 Billion		17.9 Billion

Above facts were manipulated to create an impression as if Sugar Industry is using tax payers money to gain profits, while, the reality is completely opposite.

Sugarcane is cultivated on around 1.2 to 1.4 million hectares i.e. 0.62% of cultivable land, while, wheat is cultivated on 10 million hectares i.e. 1.82% of cultivable land. Therefore, the start of early crushing of season does not increase wheat production, as only 0.005% of the land is made available to plant wheat. This disinformation continues despite our documentation with Federal Ministry of National Food Security and Research vide letter no. PG-09-021 dated November 28, 2014.



Sugarcane is not a water-guzzling crop, a mis-statement which is being propagated over the years. Whereas, in reality, rice is a water consuming crop, i.e. 322mm per month, while, wheat and sugarcane consumes 150mm per month which is one wheat harvest in comparison to two to three sugarcane harvests. Sugarcane is the only crop which generate 700 liters of water for every ton of cane crushed, out of which 400 liter is consumed to produce sugar crystals obtained from sugarcane juice after cleaning with food grade halal chemicals, 300 liters of water after filtration is given back in the rivers.

The world-over, it is a common practice that forward trade is carried out to sell products and commodities but instead of allowing the market forces to determine the sugar prices, accusation insider trading (SATTA) and raids on the sugar dealers has destroyed the local supply chain thus creating sugar shortages leading to price hike without there being any factual shortage of the commodity as the Freedom of Trade which has been guaranteed under the Constitution of Pakistan is applied on Sugar Industry.

Unlike, wheat flour, rice and pulses etc, it seems that GOP does not consider sugar as staple food and increased the sales tax from 8% to 17%. Therefore, the need is to provide subsidized sugar to the underprivileged through the Utility Stores. Control of sugar prices does not benefit domestic consumer, who only consume 25% of the total sugar. The main beneficiaries of low prices of sugar are the industrial consumers, who beside adjusting 17% sales tax as input tax, also increase prices of their products whenever sugar prices

increase, however, they do not reduce prices when sugar prices hit a low and do not pass on the benefit to our people. This cycle is going on for years.

At the end, I would like to express my gratitude to the zonal Chairmen, Central and Zonal Executive Committees, all members of PSMA, and the Secretaries PSMA for their continued assistance and in-time support. I shall always be available to the PSMA management for guidance and support if needed, that the industry moves forward to meet future challenges.

Thank you!

Iskander M. Khan
Chairman
Pakistan Sugar Mills
Association



56th Annual General Meeting of Pakistan Sugar Mills Association 2021



- ROW 1:** 1. Mr. Faizal Ahmed (Fatima Sugar Mills Ltd) 2. Mr. Muhammad Waheed Ch. (Hunza Sugar Mills Ltd) 3. Mr. Javed Kayani (Chanar Sugar Mills Ltd) 4. Mr. Iskander M. Khan (Chashma Sugar Mills Ltd)
5. Mr. Zaka Ashraf (Chairman PSMA) (Ashraf Sugar Mills Ltd) 6. Mr. Milan Rasheed (Madina Sugar Mills Ltd) 7. Ch. Muhammad Aslam (Patokli Sugar Mills Ltd)
- ROW 2:** 1. Mr. Waqar Ahmed (Shahtaj Sugar Mills Ltd) 2. Mr. Ali Altarf Saleem (Shakarganj) Sugar Mills Ltd 3. Mr. Khan Abouli Khaaliq (Noon Sugar Mills Ltd) 4. Mr. Khan M. Ashraf (Ashraf Sugar Mills Ltd)
5. Mr. Muhammad Rafique (JDW Sugar Mills Ltd) 6. Mr. Muraza Kayani (Chanar Sugar Mills Ltd) 7. Mr. Hamza Kayani (Chanar Sugar Mills Ltd)
- ROW 3:** 1. Mr. Syed Umar Hayat Shah (PSMA Islamabad) 2. Mr. Faizan Burti (Haq Bahu Sugar Mills Ltd) 3. Mr. Ahmed Ali Tariq (Husein Sugar Mills Ltd) 4. Mr. Asad Aslam (Darya Khan Sugar Mills Ltd)
- ROW 4:** 1. Mr. Nabeed Khan 2. Mr. Muhammad Arif (Secretary PSMA PZ) 3. Dr. Hassan Iqbal (Secretary General) 4. Mr. Waseem Akhtar (Neon Sugar Mills Ltd) 5. Mr. Masud Ahmed (Maitani Sugar Mills Ltd)

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Abbreviations:

C.Y	:	Calendar year
CRD	:	Crop Reporting Department
DGTO	:	Directorate General Trade Organization
E.S.P	:	Economic Survey of Pakistan
ECC	:	Economic Coordination Committee
F.B.S	:	Federal Bureau of Statistics
F.Y	:	Fiscal year
FBR	:	Federal Board of Revenue
Hect	:	Hectare
KP	:	Khyber Pakhtunkhwa
M.T	:	Metric Tonnes
Mln	:	Million
MOC	:	Ministry of Commerce
MOIP	:	Ministry of Industries & Production
Mol	:	Molasses
N.A	:	Not Applicable
P.G	:	Provincial Government
Pop	:	Population
Prod	:	Production
PSMA	:	Pakistan Sugar Mills Association
Q.P.	:	Quality Premium
Qty	:	Quantity
Rec.	:	Recovery
S.Y	:	Sugar year
SAB	:	Sugar Advisory Board
SBP	:	State Bank of Pakistan
TCP	:	Trading Corporation of Pakistan

Table 1 Sugarcane Plantation Area, Production, Yield and Utilization by Sugar Mills 2007-2021

Year	Area	Production	Yield	Area: Hect
				Prod: Tonnes
				Yield: Tonnes/Hect
				Utilization %
				by mills
Pakistan				
2007-08	1,241,300	63,920,000	51.49	82.60
2008-09	1,029,400	50,045,400	48.60	66.21
2009-10	942,870	49,372,900	52.36	70.09
2010-11	987,700	55,442,100	56.13	80.47
2011-12	1,046,000	58,038,200	55.48	83.13
2012-13	1,128,098	63,718,523	56.48	79.00
2013-14	1,171,687	67,427,975	57.55	84.00
2014-15	1,113,161	62,794,827	56.41	80.90
2015-16	1,130,820	65,450,704	57.88	76.45
2016-17	1,216,894	75,450,620	62.00	94.00
2017-18	1,340,926	83,289,340	62.11	78.81
2018-19	1,101,073	67,129,645	60.97	74.13
2019-20	1,038,879	66,334,369	63.85	73.44
2020-21	1,164,112	80,963,078	69.55	72.38
Punjab				
2007-08	872,200	40,306,000	48.73	81.90
2008-09	666,500	32,294,700	48.50	64.02
2009-10	607,420	31,324,000	51.60	66.95
2010-11	672,200	37,481,000	55.75	74.37
2011-12	761,200	42,893,000	56.34	75.07
2012-13	767,670	42,982,070	56.00	74.50
2013-14	756,750	43,704,000	57.75	78.00
2014-15	683,934	41,074,000	60.06	72.50
2015-16	705,350	41,968,200	59.50	68.00
2016-17	777,821	49,613,000	63.78	89.00
2017-18	859,130	55,067,490	64.10	71.73
2018-19	710,610	44,906,310	63.19	67.05
2019-20	643,430	43,346,580	67.37	72.65
2020-21	776,980	57,000,000	73.36	69.75

Source: Provincial Governments (CRD).

Sindh

Area: Hect
 Prod: Tonnes
 Yield: Tonnes/Hect
**Utilization %
 by mills**

Year	Area	Production	Yield	Utilization % by mills
2007-08	308,800	18,793,900	60.86	89.05
2008-09	263,900	13,304,300	50.40	76.28
2009-10	233,950	13,505,400	57.70	85.04
2010-11	226,500	13,900,000	60.43	97.84
2011-12	245,000	14,455,000	59.00	92.02
2012-13	253,694	15,966,224	63.00	92.40
2013-14	297,558	18,362,575	61.71	102.48
2014-15	316,749	16,613,835	52.45	104.16
2015-16	312,815	17,984,260	57.49	99.00
2016-17	320,501	20,208,895	63.05	*108.00?
2017-18	333,262	20,611,878	61.85	104.92
2018-19	279,472	16,691,323	59.72	95.44
2019-20	286,090	17,233,832	60.24	82.90
2020-21	279,694	18,335,533	65.56	84.67

Khyber Pakhtunkhwa

2007-08	104,800	4,792,000	45.73	62.11
2008-09	98,200	4,408,500	44.90	52.48
2009-10	100,800	4,507,900	44.70	47.77
2010-11	88,400	4,030,300	45.59	75.31
2011-12	94,400	4,325,500	45.82	69.47
2012-13	106,734	4,770,229	44.70	70.41
2013-14	117,379	5,361,400	45.68	67.00
2014-15	112,478	5,106,992	45.40	71.83
2015-16	112,655	5,498,244	48.81	67.02
2016-17	118,572	5,628,725	47.47	86.00
2017-18	148,534	7,609,972	51.23	59.32
2018-19	110,991	5,532,012	49.84	67.35
2019-20	109,359	5,753,957	52.62	51.12
2020-21	107,438	5,627,545	52.38	58.99

* Variation in Sindh is due to some unreported data on border.

Source: Provincial Governments (CRD).

Balochistan				Area: Hect	Prod: Tonnes
Year	Area	Production	Yield	Utilization %	by mills
2007-08	500	28,100	56.2	-	-
2008-09	800	37,900	47.4	-	-
2009-10	700	35,600	50.9	-	-
2010-11	600	30,800	51.00	-	-
2011-12	700	31,400	44.85	-	-
2012-13	700	31,000	45.00	-	-
2013-14	700	31,000	45.00	-	-
2014-15	N.A	N.A	N.A	-	-
2015-16	N.A	N.A	N.A	-	-
2016-17	N.A	N.A	N.A	-	-
2017-18	N.A	N.A	N.A	-	-
2018-19	N.A	N.A	N.A	-	-
2019-20	N.A	N.A	N.A	-	-
2020-21	N.A	N.A	N.A	-	-

Source: Provincial Governments (CRD).

Table 2 Sugarcane Crushing, Sugar Production and Recovery 2007-2021

Pakistan				
				Cane Qty: Tonnes Sugar Qty: Tonnes Rec: Percent
Year	Mills	Cane Crushed	Sugar Made	Recovery
2007-08	78	52,776,922	4,740,913	8.98
2008-09	82	33,139,418	3,134,145	9.46
2009-10	83	34,611,003	3,133,494	9.05
2010-11	84	44,526,719	4,172,729	9.37
2011-12	86	48,248,535	4,670,380	9.64
2012-13	86	50,089,483	5,030,129	10.04
2013-14	88	56,460,524	5,587,568	9.90
2014-15	89	50,795,218	5,139,566	10.12
2015-16	89	50,042,249	5,082,110	10.16
2016-17	90	70,989,948	7,005,480	9.87
2017-18	89	65,639,963	6,580,111	10.02
2018-19	89	49,768,113	5,210,744	10.47
2019-20	90	48,717,544	4,819,793	9.89
2020-21	90	58,603,839	5,631,249	9.61
Punjab				
2007-08	42	33,063,564	2,952,784	8.93
2008-09	45	20,677,089	1,963,957	9.50
2009-10	45	20,972,969	1,858,161	8.86
2010-11	44	27,890,459	2,598,085	9.32
2011-12	44	32,203,007	3,116,348	9.68
2012-13	44	31,980,732	3,172,408	9.92
2013-14	44	34,054,518	3,352,795	9.85
2014-15	45	29,776,144	2,967,266	9.97
2015-16	45	28,552,068	2,837,761	9.94
2016-17	45	44,143,322	4,314,227	9.77
2017-18	45	39,500,168	3,869,003	9.79
2018-19	45	30,111,468	3,103,595	10.31
2019-20	46	31,489,705	3,057,641	9.71
2020-21	46	39,759,665	3,747,837	9.43

Source: PSMA Zonal Offices/P.G

SindhCane Qty: Tonnes
Sugar Qty: Tonnes
Rec: Percent

Year	Mills	Cane Crushed	Sugar Made	Recovery
2007-08	29	16,737,003	1,561,378	9.33
2008-09	30	10,148,603	976,420	9.62
2009-10	31	11,484,422	1,095,104	9.54
2010-11	33	13,600,800	1,298,989	9.55
2011-12	34	13,040,210	1,267,050	9.72
2012-13	34	14,750,048	1,547,547	10.49
2013-14	37	18,818,581	1,920,819	10.21
2014-15	37	17,304,763	1,822,900	10.53
2015-16	38	17,821,668	1,898,191	10.65
2016-17	38	21,997,817	2,233,925	10.16
2017-18	38	21,625,828	2,281,453	10.55
2018-19	38	15,930,655	1,719,302	10.79
2019-20	38	14,286,365	1,459,234	10.21
2020-21	38	15,524,729	1,556,265	10.02

Khyber Pakhtunkhwa

2007-08	7	2,976,356	226,751	7.62
2008-09	7	2,313,725	193,768	8.37
2009-10	7	2,153,612	180,229	8.37
2010-11	7	3,035,460	275,655	9.08
2011-12	7	3,005,318	286,982	9.55
2012-13	7	3,358,702	310,174	9.23
2013-14	7	3,587,425	313,954	8.75
2014-15	7	3,714,311	349,400	9.41
2015-16	7	3,668,513	346,158	9.44
2016-17	6	4,848,809	457,327	9.43
2017-18	6	4,513,966	429,655	9.52
2018-19	6	3,725,991	387,848	10.41
2019-20	6	2,941,474	302,919	10.30
2020-21	6	3,319,445	327,147	9.86

Source: PSMA Zonal Offices/P.G

Table 3 **Beet Sugar Position KP Sugar Mills**
2007-2021

Qty: Tonnes
Rec: Percent

Year	Mills	Beet Sliced	Sugar made	Rec.	Molasses
2007-08	1	64,095	5,532	8.80	2,576
2008-09	1	9,301	947	10.55	419
2009-10	2	53,336	4,641	9.15	2,140
2010-11	2	151,265	13,535	8.95	7,027
2011-12	2	176,709	18,216	10.31	8,392
2012-13	2	306,341	33,028	10.78	12,040
2013-14	1	251,418	27,389	10.89	8,548
2014-15	1	216,243	22,727	10.51	9,731
2015-16	1	307,366	32,791	10.67	13,831
2016-17	1	400,538	42,996	10.73	18,024
2017-18	1	385,995	40,922	10.60	17,370
2018-19	1	523,199	56,828	10.86	23,544
2019-20	1	540,893	61,432	11.36	24,340
2020-21	1	562,891	64,918	11.53	25,330

Table 4 **Consolidated Sugar Production in Pakistan**
2007-2021

Qty: Tonnes

Year	Cane Sugar	Beet Sugar	Raw Sugar	Total
2007-08	4,740,913	5,532	5,929	4,752,374
2008-09	3,134,145	947	-	3,135,092
2009-10	3,133,494	4,641	-	3,138,135
2010-11	4,119,418	13,535	39,679	4,172,726
2011-12	4,652,164	18,216	-	4,670,380
2012-13	5,030,129		33,028	5,063,158
2013-14	5,587,568	27,389	-	5,614,957
2014-15	5,139,566	22,727	-	5,162,293
2015-16	5,082,110	32,791	-	5,114,901
2016-17	7,005,480	42,996	-	7,048,476
2017-18	6,580,111	40,922	-	6,621,033
2018-19	5,210,744	56,828	-	5,267,572
2019-20	4,819,794	61,432	-	4,881,225
2020-21	5,631,249	64,918	-	5,696,167

Source: PSMA Zonal Offices/P.G

Table 5 **Molasses Production in Pakistan**
from Cane, Raw & Beet 2007-2021

Year	Punjab	Sindh	K.P	Pakistan
2007-08	1,607,042	889,566	167,172	2,663,708
2008-09	928,514	493,079	114,739	1,536,332
2009-10	927,056	529,370	101,131	1,557,457
2010-11	1,249,324	643,651	141,580	2,034,555
2011-12	1,445,830	624,956	153,583	2,224,369
2012-13	1,422,807	663,305	166,639	2,252,751
2013-14	1,495,781	854,225	174,196	2,524,202
2014-15	1,281,768	781,665	183,702	2,247,137
2015-16	1,279,715	787,910	178,914	2,246,540
2016-17	1,877,383	982,451	218,128	3,077,962
2017-18	1,777,508	973,986	203,128	2,953,798
2018-19	1,355,016	716,879	167,670	2,239,565
2019-20	1,416,668	663,254	132,366	2,236,628
2020-21	1,789,185	722,677	149,375	2,686,567

Qty: Tonnes

Molasses figures estimated

T-able 6 (1) **Sugarcane Indicative Price**
Mill-Gate Delivery (Per 40 Kg) 2021-2022

Year	Punjab	Sindh	K.P	Q.P
2007-08	60	67	65	0.5
2008-09	80	81	80	0.5
2009-10	100	102	100	0.5
2010-11	125	127	125	0.5
2011-12	150	154	150	0.5
2012-13	170	172	170	0.5
2013-14	170	172	170	0.5
2014-15	180	182	180	0.5
2015-16	180	172	180	0.5
2016-17	180	182	180	0.5
2017-18	180	182	180	0.5
2018-19	180	182	180	0.5
2019-20	190	192	190	0.5
2020-21	200	202	200	0.5
2021-22	225	250	225	0.5

Source: P.G

Table 6(2) Sugarcane Indicative Price per 40 kg in Comparison with Season’s Avg. Retail Price per kg 2010-2022

Year	Punjab	Sindh	K.P	Season Avg retail/kg
2010-11	125	127	125	72.72
2011-12	150	154	150	60.99
2012-13	170	172	170	53.25
2013-14	170	172	170	53.82
2014-15	180	182	180	57.14
2015-16	180	172	180	62.60
2016-17	180	182	180	64.94
2017-18	180	182	180	53.70
2018-19	180	182	180	59.84
2019-20	190	192	190	76.60
2020-21	200	202	200	93.50
2021-22	225	250	225	-

Sugarcane indicative price (Rs. per 40 Kg), Retail price (season’s Average/kg)

Source: P.G, E.S.P

* 2020-21: (July-Apr)

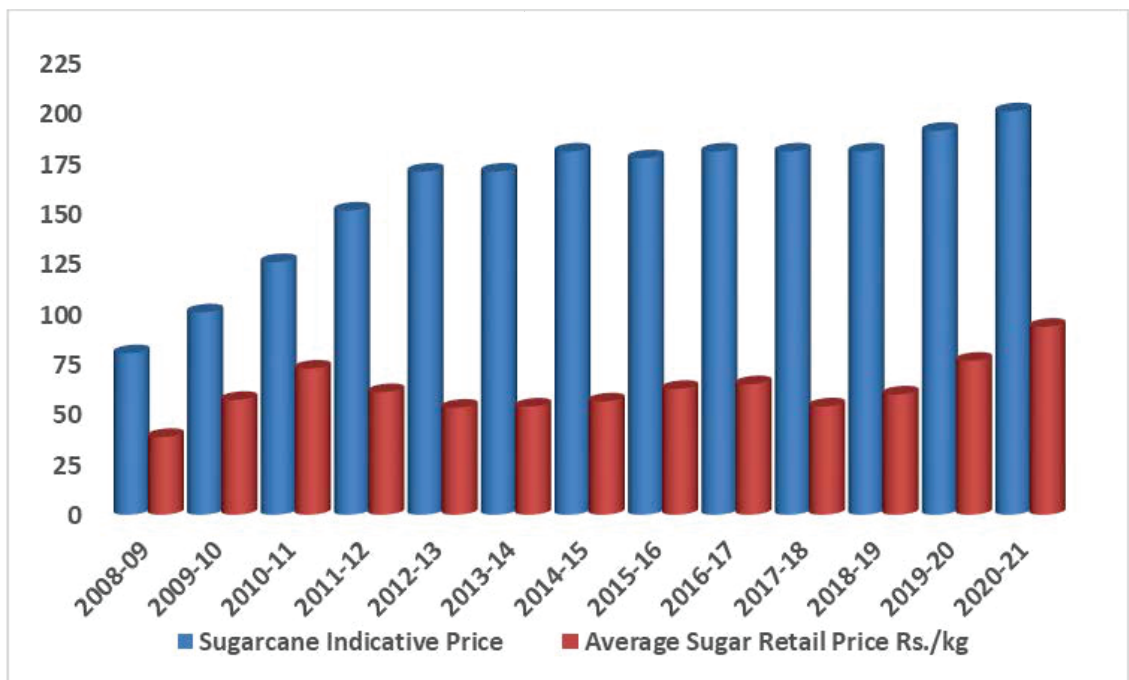
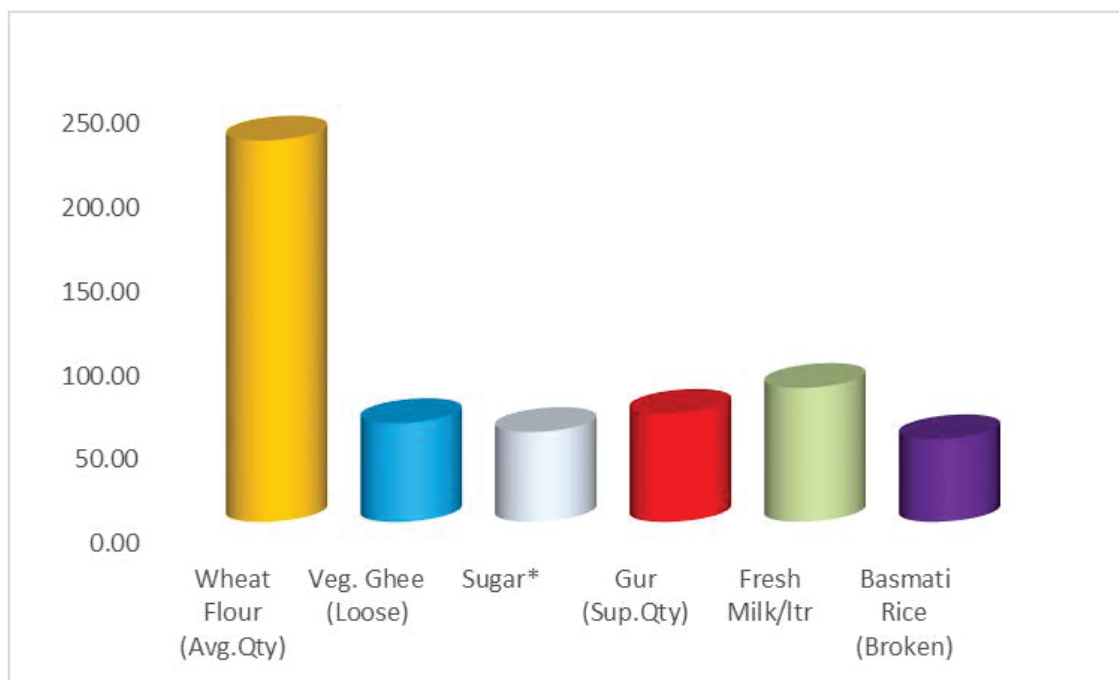


Table 7 Retail Prices of Essential Commodities versus sugar 2011-2021

Years	Qty/Kg					
	Wheat Flour (Avg.Qty)	Veg. Ghee (Loose)	Sugar*	Gur (Sup.Qty)	Fresh Milk/ltr	Basmati Rice (Broken)
2011-12	30.26	166.26	60.99	78.27	58.17	60.36
2012-13	34.53	160.73	53.25	74.50	65.24	69.01
2013-14	40.98	160.57	53.82	82.83	69.86	74.09
2014-15	39.28	151.90	57.14	83.95	76.00	72.38
2015-16	38.57	138.35	62.60	89.28	78.24	63.00
2016-17	37.99	143.34	64.94	88.20	80.59	63.90
2017-18	37.45	146.22	53.70	81.49	82.75	72.07
2018-19	39.36	161.85	59.84	85.75	86.74	76.82
2019-20	89.75	225.75	76.60	115.20	93.43	81.92
2020-21	98.75	263.58	93.50	128.39	104.41	89.91
% age ±	226.34	58.53	53.30	64.03	79.49	48.96

* 2020-21(July-Apr, E.S.P)

**Graph showing Percentage of Price Increase
(2020-2021)**

Source: E.S.P (Fiscal Year)

* 2020-21(July-Apr, open market)

**Table 8 (1) Mill wise Sugar Position Punjab
Season 2020-2021**

Qty: Tonnes

	PUNJAB	Nos, of days	CANE CRUSHED	PROD. TONNES	REC %	MOLASSES PROD.	REC %
1	ABDULLAH (Depalpur)						
2	AL-ARABIA (Abdullah-II) (Shahpur)		773,604.00	79,410.00	10.26	34,812.20	4.50
3	ADAM*		337,875.00	29,543.00	8.74	15,204.40	4.50
4	ASHRAF		1,019,209.00	93,465.00	9.17	45,864.40	4.50
5	AL-MOIZ-II		6,579,63.00	61,959.00	9.42	29,608.30	4.50
6	BABA FARID*		457,225.00	41,502.00	9.08	20,575.10	4.50
7	BROTHERS						
8	CHANAR		842,861.00	75,133.00	8.91	37,928.70	4.50
9	CHAUDHRY						
10	SW (CHISHTIA)		669,798.00	62,735.00	9.37	30,140.90	4.50
11	Imperial (COLONY- I)						
12	JK (COLONY- II)		824,915.00	72,777.00	8.82	37,121.20	4.50
13	DARYA KHAN (FECTO)		823,097.00	75,553.00	9.18	37,039.40	4.50
14	ETIHAD		1,855,426.00	185,764.00	10.01	83,494.20	4.50
15	FATIMA		1,257,201.00	120,155.00	9.56	56,574.00	4.50
16	HAMZA		2,350,279.00	230,103.00	9.79	105,762.60	4.50
17	HAQ BAHU		448,601.00	38,625.00	8.61	20,187.00	4.50
18	Haseeb WAQAS						
19	Seven Star/ HUDA (Fauji)		478,604.00	44,119.00	9.22	21,537.20	4.50
20	HUNZA (I)		950,299.00	87,244.00	9.18	42,763.50	4.50
21	HUNZA (II)		1,025,203.00	85,705.00	8.36	46,134.10	4.50
22	HUSEIN		822,621.00	74,564.00	9.06	37,017.90	4.50
23	INDUS		1,116,920.00	112,315.00	10.06	50,261.40	4.50
24	ITTEFAQ						
25	J.D.W-I		2,537,605.00	255,396.00	10.06	114,192.20	4.50
26	J.D.W-II		1,621,775.00	159,800.00	9.85	72,979.90	4.50
27	JAUHARABAD		533,772.00	52,925.00	9.92	24,019.70	4.50
28	Two Star (KAMALIA)		1,437,749.00	128,060.00	8.91	64,698.70	4.50
29	KASHMIR		727,666.00	60,377.00	8.30	32,745.00	4.50
30	LAYYAH		1,353,537.00	133,469.00	9.86	60,909.20	4.50
31	MACCA		111,017.00	10,490.00	9.45	4,995.80	4.50
32	MADINA		1,523,663.00	145,650.00	9.56	68,564.80	4.50
33	NOON		863,552.00	82,710.00	9.58	38,859.80	4.50
34	POPULAR (National)		607,067.00	58,298.00	9.60	27,318.00	4.50
35	PATTOKI		661,579.00	60,549.00	9.15	29,771.10	4.50
36	RAMZAN		1,439,024.30	126,970.00	8.82	64,756.10	4.50

37	R.Y.K		1,887,016.00	187,953.00	9.96	84,915.7	4.50
38	RASOOL NAWAZ		424,157.00	39,468.00	9.31	19,087.1	4.50
39	SAFINA (Ph-Wali)		1,021,063.20	96,667.00	9.47	45,947.8	4.50
40	SHAHTAJ		842,079.30	81,181.00	9.64	37,893.6	4.50
41	SHAKARGANJ -(I)		518,191.40	47,065.00	9.08	23,318.6	4.50
42	SHAKARGANJ -(II)		487,883.40	44,922.00	9.21	21,954.8	4.50
43	SHEIKHOO		1,711,921.50	166,422.00	9.72	77,036.5	4.50
44	TANDLIANWALA-(I)		1,148,820.30	95,117.50	8.28	51,696.9	4.50
45	TANDLIANWALA-(II)		1,537,933.00	139,871.50	9.09	69,207.0	4.50
46	G.B (Pasrur)		50,892.40	3,805.00	7.48	2,290.2	4.50
TOTAL 2020-21 (A)			39,759,665	3,747,837	9.43	1,789,185	4.50
TOTAL 2019-2020 (a)			31,489,705	3,057,641	9.71	1,416,668	4.50

* Molasses figures estimated

**Table 8 (2) Mill wise Sugar Position K.P
Season 2020-2021**

Qty: Tonnes

Khyber Pakhtunkhwa		Nos, of days	CANE CRUSHED	PROD. TONNES	Rec %	MOLASSES PROD.	Rec %
1	AL-MOIZ		917,020.00	95,277.00	10.39	41,265.9	4.50
2	CHASHMA -I		895,028.54	89,515.00	10.00	40,276.3	4.50
3	CHASHMA -II		573,476.71	56,472.00	9.85	25,806.5	4.50
4	KHAZANA		31,801.00	2,387.50	7.51	1,431.0	4.50
5	PREMIER		22,590.00	1,817.50	8.05	1,016.6	4.50
6	TANDLIANWALA (ZAMAND)		879,529.00	81,678.00	9.29	39,578.8	4.50
	Non Members						
7	Bannu						
TOTAL 2020-2021 (B)			3,319,445.25	327,147.00	9.86	149,375.04	4.50
TOTAL 2019-2020 (b)			2,941,473.86	302,918.75	10.30	132,366.3	4.50

* Molasses figures estimated

Table 8 (3)

**Mill wise Sugar Position Sindh
Season 2020-2021**

Qty: Tonnes

	SINDH	Nos, of days	CANE CRUSHED	PROD. TONNES	REC. %	MOLASSES PROD.	Rec %
1	AL-ABBAS		370,402.06	38439.5	10.38	17,505.00	4.73
2	Abdullah Shah Ghazi(Al-Asif)						
3	AL-NOOR		677784.54	68,623.00	10.12	30,800.00	4.54
4	ALLIANCE		1,162,231.26	114,990.00	9.89	55,969.00	4.82
5	ANSARI		61,471.92	6,313.00	9.30	3,130.00	4.83
6	ARMY WELFARE		298,733.81	30,435.50	10.19	13,520.00	4.53
7	BAWANY		30,219.44	3,564.00	11.79	1,730.00	5.72
8	CHAMBER		68,067.55	5,698.00	8.18	3,650.00	5.36
9	DEHARKI		1,270,151.96	125,757.15	9.90	60,000.00	4.72
10	DEWAN		340,758.55	33,936.00	9.96	15,334.10	4.50
11	DIGRI		370,346.69	36,186.00	9.77	16,665.60	4.50
12	FARAN		601,717.59	63,691.00	10.58	24,860.00	4.13
13	J.D.W-III (GHOTKI)		1,411,576.42	140,945.95	9.99	63,425.00	4.49
14	HABIB		761,666.97	78,910.35	10.36	30,242.00	3.97
15	KHAIRPUR		573,858.36	57,294.00	9.98	28,361.00	4.94
16	KHOSKI		6,719.06	1,067.50	7.30	440.00	4.46
17	KIRAN		426,207.67	36,935.25	8.67	24,494.00	5.75
18	LARR		38,666.22	3,832.00	9.28	1,855.00	6.07
19	MATIARI		452,575.90	45,320.50	10.01	21,442.00	4.74
20	MEHRAN		682,252.81	7,3092	10.71	31,210.00	4.57
21	MIRPURKHAS		488,464.21	51,908.50	10.63	24,296.00	4.97
22	MIRZA						
23	NAJMA						
24	NAUDERO		88,273.361	8,615.50	9.41	3,924.00	4.45
25	NEW DADU		53,168.56	4,989.50	8.90	2,403.00	4.52
26	PANGRIO						
27	RANIPUR		464,854.62	46,268.00	9.95	21,670.00	4.66
28	SAKRAND		205,967.70	19,266.00	9.45	9,268.50	4.50
29	SANGHAR		451,275.96	45239.50	10.02	18,720.00	4.15
30	SERI						
31	SHAHMURAD		441,293.08	47,220.00	10.70	19,740.00	4.47
32	SIND ABADGAR'S		392,756.57	39,645.20	10.09	17,825.00	4.54
33	TANDO M. KHAN						
34	BANDI		369,652.42	35,035.00	9.48	22,110.00	5.98

35	S.G.M		755,606.96	74,179	9.82	33,345.00	4.41
36	THARPARKAR		583,176.79	60,196	10.32	28,930.00	4.96
37	TANDO ALLAHYAR		86,615.50	9,020	9.59	4,010.00	4.63
38	AKT (JK/Golf)		153,8213.98	149,652	9.73	71,803.00	4.67
TOTAL 2020-21 (C)			15,524,728.59	1,556,265.30	10.02	722,677	4.66
TOTAL 2019-20 (c)			14,286,365.00	1,459,234.00	10.21	663,254	4.64

* Estimated

Source: PSMA Zonal Offices/P.G

Table 8 (4) Mill wise Sugar Position from Beet Season 2020-2021

Qty: Tonnes

Khyber Pakhtunkhwa		Nos, of days	BEE T SCLICED	PROD. TONNES	Rec %	MOLASSES PROD.	Rec %
1	AL-MOIZ		562,891	64,918	11.53	25,330	4.50
2	PREMIER						
TOTAL 2020-2021 (C)			562,891	64,918	11.53	25,330	4.50
TOTAL 2019-2020 (c)			540,893.31	61,431.80	11.36	24,340	4.50

Table 8 (5) Total Sugar Production Summary 2020-2021

	Cane Crushed	Raw Utilized	Beet Sliced	Sugar Prod.			Total Sugar	Mol. C+R+B*
				(Cane)	(Raw)	(Beet)		
Punjab	39,759,665	-	-	3,747,837	-	-	3,747,837	1,789,185
Sindh	15,524,729	-	-	1,556,265	-	-	1,556,265	722,677
K.P	3,319,445	-	562,891	327,147	-	64,918	392,065	174,705
Total 2020-21	58,603,839		562,891	5,631,249	-	64,918	5,696,167	2,686,567
Total 2019-20	48,717,544	-	540,893	4,819,793	-	61,432	4,881,225	2,236,628

* Estimated

Source: PSMA Zonal Offices/P.G

Table 9 (1) Estimated Gur Equivalent Production
From Sugarcane Not Milled After Deduction
for Seed, Fodder and Wastage Etc.

	Qty: Tonnes
1993-94	653,400
1994-95	827,100
1995-96	875,000
1996-97	709,400
1997-98	346,485
1998-99	332,990
1999-00	511,470
2000-01	649,623
2001-02	354,341
2002-03	208,672
2003-04	175,833
2004-05	416,611
2005-06	642,393
2006-07	523,292
2007-08	132,182
2008-09	789,930
2009-10	625,256
2010-11	169,150
2012-13	270,000
2013-14	390,000
2014-15	342,000
2015-16	395,000
2016-17	218,806
2017-18	200,000
2018-19	250,000
2019-20	300,000
2020-21	500,000

Note: Gur equivalent is based on 8.5% recovery.
These are not actual Gur production figures.
(Recovery rate of Gur is 13.5-14.5%)

Table 9 (2)

**Sweetener Consumption in Pakistan
Sugar plus Gur Equivalent**

Qty: Mln. Metric Tonne

Sugar Year	Population Millions	Sugar Consumption		Gur Equivalent	Total Sweetener	Sweetener kg / capita
		Year's	Kg Per Capita			
2007-08	166.41	4.297	25.82	0.132	4.429	26.16
2008-09	169.94	3.628	21.34	0.789	4.410	25.95
2009-10	173.51	4.186	24.12	0.625	4.810	27.72
2010-11	177.10	4.096	23.12	0.169	4.265	24.08
2011-12	180.71	4.385	24.27	0.240	4.625	25.59
2012-13	184.35	4.420	24.60	0.270	4.690	25.44
2013-14	188.02	4.512	24.00	0.390	4.902	26.07
2014-15	191.71	4.600	24.00	0.342	4.942	25.78
2015-16	195.40	4.904	25.10	0.395	5.299	25.12
2016-17	199.1	5.100	25.65	0.219	5.310	26.80
2017-18	207.77	5.200	25.10	0.200	5.400	26.00
2018-19	212.82	5.196	24.42	0.250	5.446	25.60
2019-20	211.17	5.279	25.00	0.300	5.600	26.52
2020-21	215.25	5.304	24.64	0.500	5.804	26.95

Source: - Pop: Economic Survey 2020-21

Sweetener: - Sugar + Gur

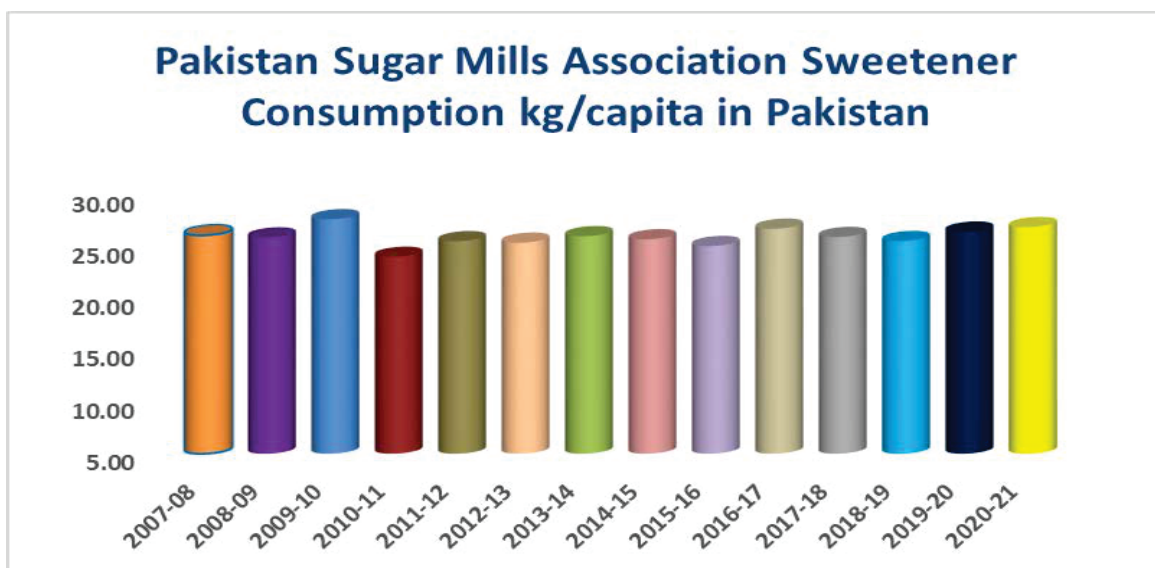


Table 10 **Import of Refined Sugar**
2007-2021

*Year	Quantity	Value	Avg. Price
2007-08	36,692	912,073	24,858
2008-09	125,743	4,505,407	35,830
2009-10	370,000	14,811,000	40,029
2010-11	1,031,919	58,669,007	56,854
2011-12	17,221	1,166,825	67,756
2012-13	7,308	500,644	68,506
2013-14	9,824	635,370	64,675
2014-15	10,056	631,427	62,791
2015-16	535	28,517	53,303
2016-17	8,923	535,447	53,960
2017-18	8,713	553,682	63,547
2018-19	7,852	534,475	68,069
2019-20	7,609	608,428	79,962
2020-21	281,328	20,892,662	74,264

Table 10 (A) **Import of Raw Sugar**
2007-2021

*Year	Quantity	Value	Avg. Price
2007-08	714	N.A	-
2008-09	-	-	-
2009-10	-	-	-
2010-11	-	-	-
2011-12	-	-	-
2012-13	-	-	-
2013-14	-	-	-
2014-15	-	-	-
2015-16	-	-	-
2016-17	-	-	-
2017-18	-	-	-
2018-19	-	-	-
2019-20	-	-	-
2020-21	-	-	-

Source: PBS (July-June)

Table 11
Export of Sugar
2007-2021

*Year	Quantity	Value	Avg. Price
2007-08	260,840	5,738,856	22,015
2008-09	23,980	639,677	26,675
2009-10	-	-	-
2010-11	-	-	-
2011-12	48,672	2,575,403	52,913
2012-13	1,064,215	51,692,066	48,573
2013-14	647,333	29,638,230	45,785
2014-15	708,356	32,685,502	46,143
2015-16	293,541	13,817,628	47,072
2016-17	307,348	16,867,358	54,880
2017-18	1,469,802	56,379,067	38,358
2018-19	691,994	31,147,250	45,011
2019-20	181,447	11,063,348	60,973
2020-21	41	44	1,073

Qty: MT
Value: '000' Rs.
Avg. Price: Rs/MT

Table 12
Export of Molasses
2007-2021

*Year	Quantity	Value	Avg. Price
2007-08	780,807	3,490,864	4,471
2008-09	936,338	7,486,584	7,996
2009-10	961,300	7,784,000	8,097
2010-11	86,437	892,087	10,321
2011-12	55,608	577,981	10,394
2012-13	225,221	2,747,341	12,198
2013-14	197,342	2,510,421	12,721
2014-15	83,229	1,010,347	12,139
2015-16	73,067	874,398	11,967
2016-17	101,410	1,217,122	12,001
2017-18	168,962	2,114,533	12,515
2018-19	117,909	1,698,719	14,407
2019-20	36,532	846,471	23,171
2020-21	929	13,711	14,759

Source: PBS (July-June)

Table 13 **Export of un-denature Ethyl Alcohol**

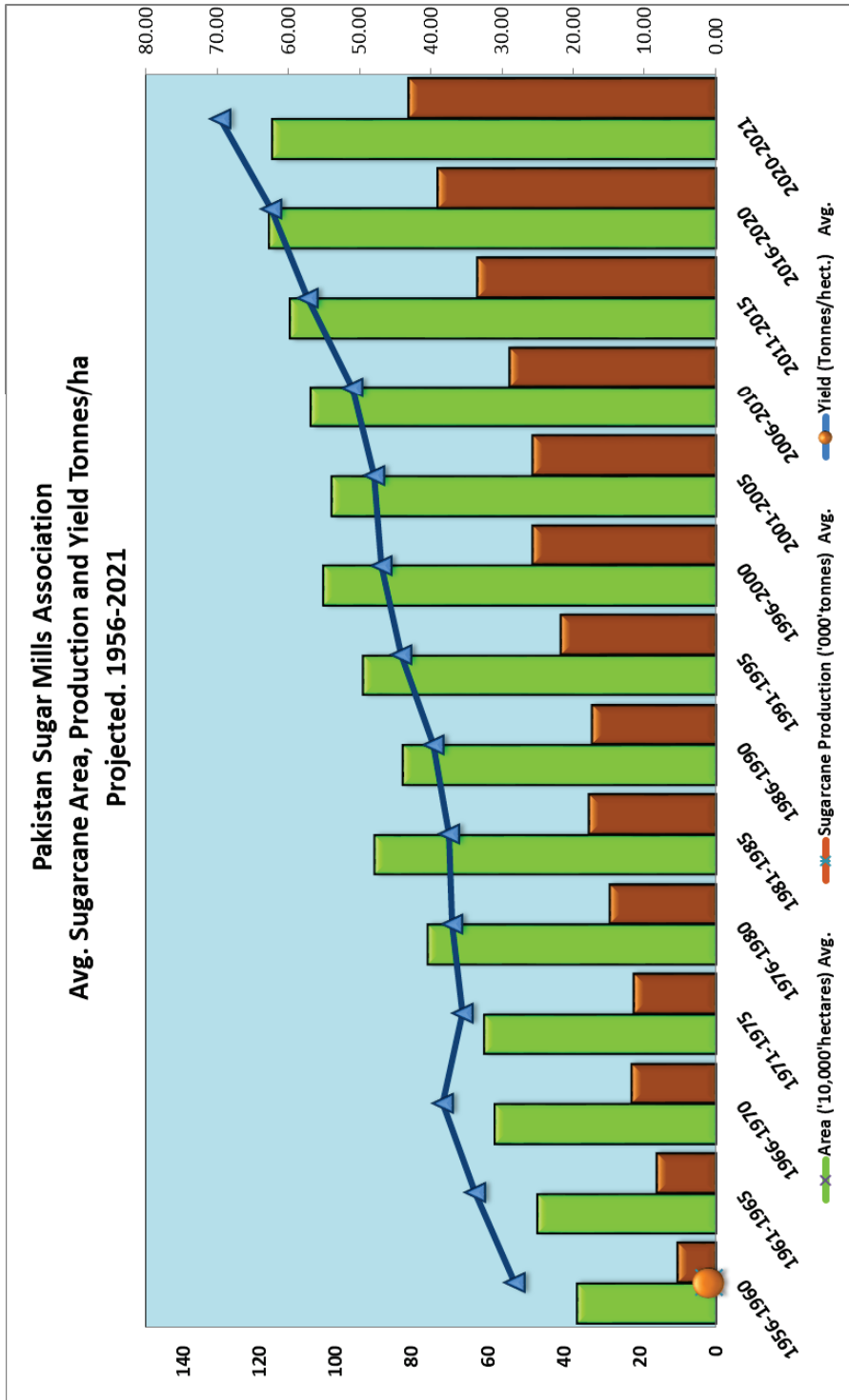
*Year	Quantity	Value	Qty: Liters
			Value: '000' Rs.
			Avg. Price: Rs./Liter
			Avg. Price
2007-08	28,609,832	892,222	31.19
2008-09	27,045,396	1,209,025	44.70
2009-10	101,260,099	4,679,269	46.21
2010-11	168,509,200	9,506,883	56.00
2011-12	215,814,894	14,234,428	65.96
2012-13	142,065,426	8,735,649	61.49
2013-14	492,476,805	32,168,695	65.21
2014-15	421,881,994	25,749,257	61.00
2015-16	396,940,741	22,929,248	58.00
2016-17	358,483,301	29,330,083	82.00
2017-18	699,791,482	42,512,352	61.00
2018-19	781,089,024	56,688,388	73.00
2019-20	474,228,873	45,318,085	96.00
2020-21	405,559,647	48,442,719	119.45

Source: PBS (July- June)

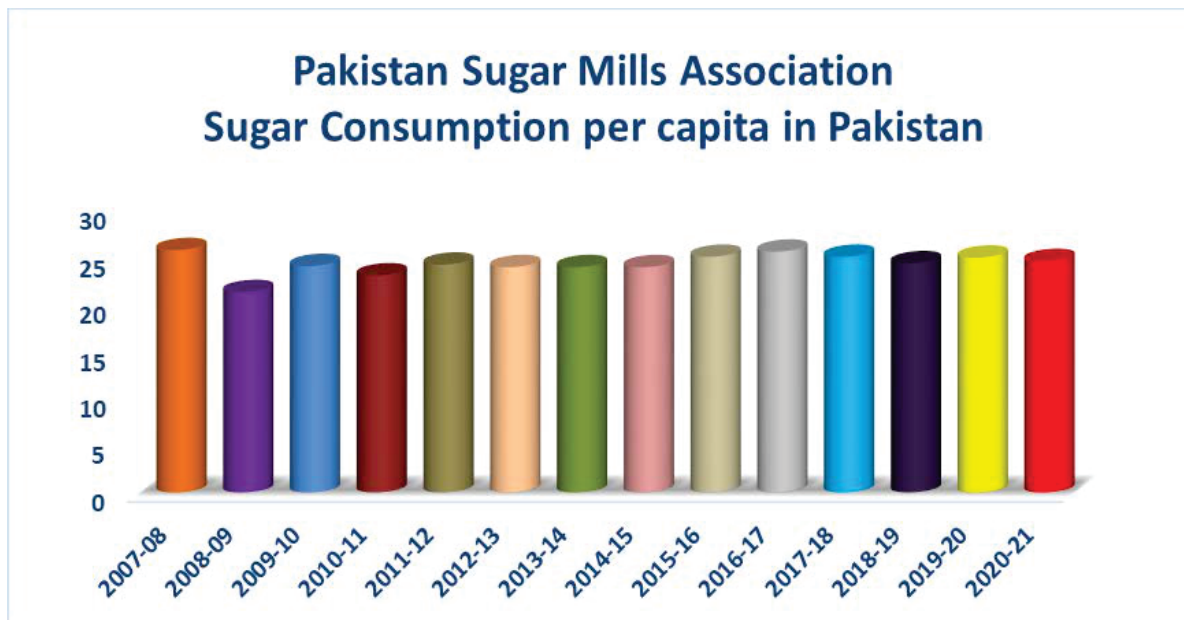
Pakistan Sugar Mills Association
Avg. Sugarcane Area, Production and Yield Tonnes/ha
Projected 1961- 2021

Years	Area (‘000’hectares) Avg.	Sugarcane Production (‘000’tonnes) Avg.	Yield (Tonnes/hect) Avg.
1961-1965	469	15,849	33.79
1966-1970	582	22,312	38.34
1971-1975	608	21,647	35.60
1976-1980	757	27,994	36.98
1981-1985	897	33,580	37.44
1986-1990	823	32,656	39.68
1991-1995	927	40,902	44.12
1996-2000	1,030	48,371	46.96
2001-2005	1,009	48,343	47.91
2006-2010	1,063	54,365	51.10
2011-2015	1,118	62,975	57.27
2016-2020	1,174	73,244	62.42
2020-2021	1,164	80,963	69.55

Source: PG (CRD)

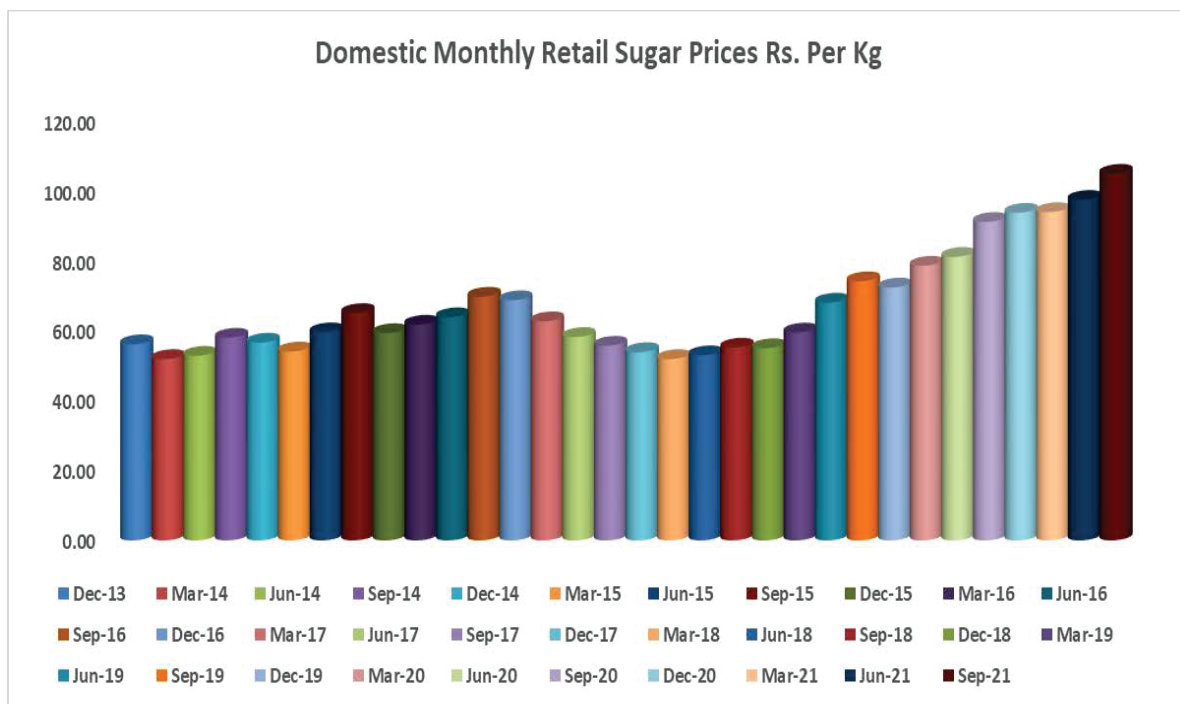


Source: CRD



Sugar Year	Sugar per capita
2007-08	25.82
2008-09	21.34
2009-10	24.12
2010-11	23.12
2011-12	24.27
2012-13	24.00
2013-14	24.00
2014-15	24.00
2015-16	25.10
2016-17	25.65
2017-18	25.10
2018-19	24.42
2019-20	25.00
2020-21	24.64

Source: SAB 2020-21



Seven Years Domestic Monthly Retail Sugar Prices

Months	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21
Oct	59.17	61.55	71.04	54.28	54.78	73.78	99.32
Nov	56.78	59.56	71.80	53.68	54.87	72.61	99.17
Dec	54.12	57.14	63.68	53.91	55.63	71.08	83.22
Jan	53.92	59.80	64.86	53.12	58.47	75.77	91.25
Feb	54.23	62.80	63.12	51.50	59.14	79.51	92.96
Mar	54.28	62.93	60.41	51.33	61.15	80.92	98.12
Apr	56.92	63.76	59.97	52.85	65.63	81.57	97.08
May	59.53	63.75	58.46	52.68	67.99	81.37	97.43
Jun	62.49	64.37	56.48	53.69	70.83	80.92	98.35
Jul	65.41	67.34	55.04	55.21	72.38	84.19	102.24
Aug	65.36	71.17	56.88	55.59	75.38	94.90	105.46
Sep	64.75	71.03	55.45	54.99	75.02	94.79	107.59
Year Average Retail Rs.	58.91	63.76	61.43	53.57	64.27	79.70	97.68

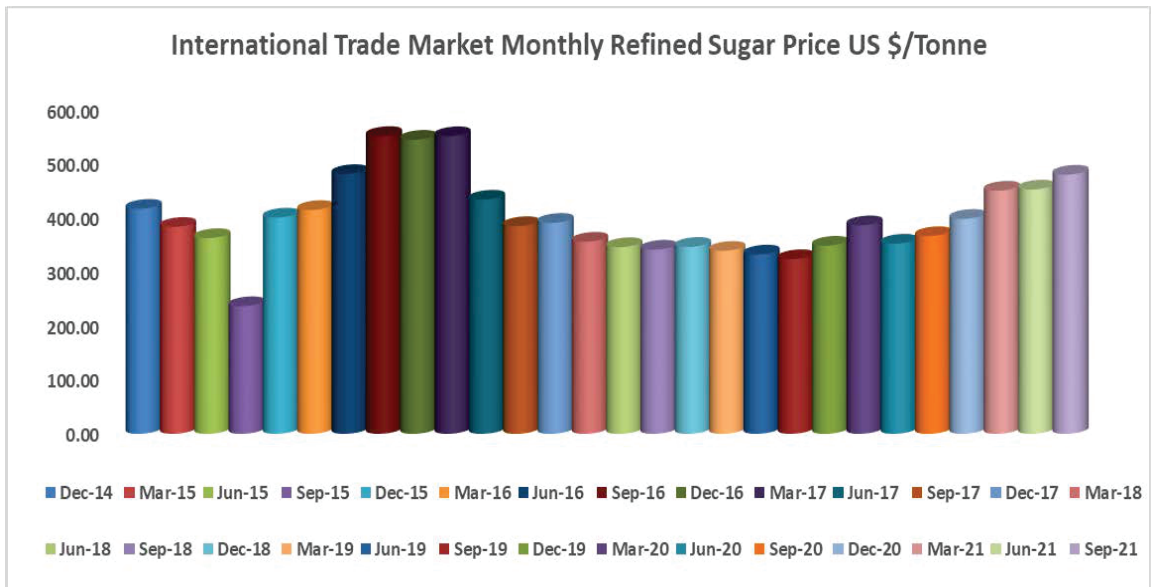
Source: PBS

10 Largest					
10 LARGEST SUGAR PRODUCERS			10 LARGEST SUGAR CONSUMERS		
<i>(in mln metric tonnes, tel quel)</i>					
1	Brazil	41.21	1	India	25.34
2	India	30.72	2	EU-28	17.23
3	EU-28	15.11	3	China	15.30
4	China	10.15	4	Brazil	10.59
5	USA	7.18	5	USA	10.47
6	Thailand	6.90	6	Indonesia	6.95
7	Russian Fed.	5.70	7	Russian Fed.	5.82
8	Mexico	5.63	8	Pakistan	5.28
9	Pakistan	4.88	9	Mexico	4.05
10	Australia	4.35	10	Egypt, Arab Rep.	3.10
10 LARGEST CANE SUGAR PRODUCER			10 LARGEST BEET SUGAR PRODUCERS		
<i>(in mln metric tonnes, tel quel)</i>					
1	Brazil	41.21	1	EU-28	15.07
2	India	30.72	2	Russian Fed.	5.70
3	China	8.69	3	USA	3.97
4	Thailand	6.90	4	Turkey	2.80
5	Mexico	5.63	5	China	1.46
6	Pakistan	4.82	6	Egypt, Arab Rep.	1.42
7	Australia	4.35	7	Ukraine	1.17
8	USA	3.21	8	Iran	0.77
9	Guatemala	2.65	9	Japan	0.63
10	Colombia	2.22	10	Belarus	0.57

Source: - ISO Sugar Year Book 2021 data 2020

10 Largest								
10 LARGEST NET-EXPORTERS (in mln metric tonnes, tel quel)								
TOTAL			RAW SUGAR			WHITE SUGAR		
1	Brazil	30.63	1	Brazil	26.67	1	India	5.38
2	Thailand	6.13	2	Australia	3.30	2	Brazil	3.96
3	India	5.04	3	Thailand	3.00	3	Thailand	3.13
4	Australia	3.38	4	Mexico	1.06	4	Guatemala	0.89
5	Guatemala	1.74	5	Guatemala	0.85	5	Russian Fed.	0.85
6	Mexico	1.47	6	South Africa	0.76	6	UAE	0.70
7	Russian Fed.	1.00	7	Cuba	0.63	7	Morocco	0.64
8	Eswatini	0.70	8	El Salvador	0.44	8	Algeria	0.51
9	Cuba	0.66	9	Eswatini	0.29	9	Eswatini	0.41
10	South Africa	0.52	10	Nicaragua	0.28	10	Belarus	0.41
10 LARGEST NET-IMPORTERS (in mln metric tonnes, tel quel)								
TOTAL			RAW SUGAR			WHITE SUGAR		
1	China	5.94	1	Indonesia	5.43	1	Sudan	1.66
2	Indonesia	5.81	2	China	4.65	2	China	1.29
3	USA	3.48	3	Algeria	2.45	3	USA	1.09
4	Bangladesh	2.39	4	Bangladesh	2.41	4	Viet Nam	0.69
5	Algeria	1.94	5	USA	2.40	5	Sri Lanka	0.68
6	Malaysia	1.93	6	Malaysia	2.08	6	Iran	0.67
7	Sudan	1.66	7	Korea, Rep. of	1.83	7	Israel	0.63
8	Korea, Rep. of	1.62	8	Nigeria	1.53	8	Uzbekistan	0.52
9	Nigeria	1.53	9	Saudi Arabia	1.39	9	Syrian Arab Rep.	0.45
10	Saudi Arabia	1.40	10	EU-28	1.39	10	Kenya	0.44

Source: - ISO Sugar Year Book 2021 data 2020



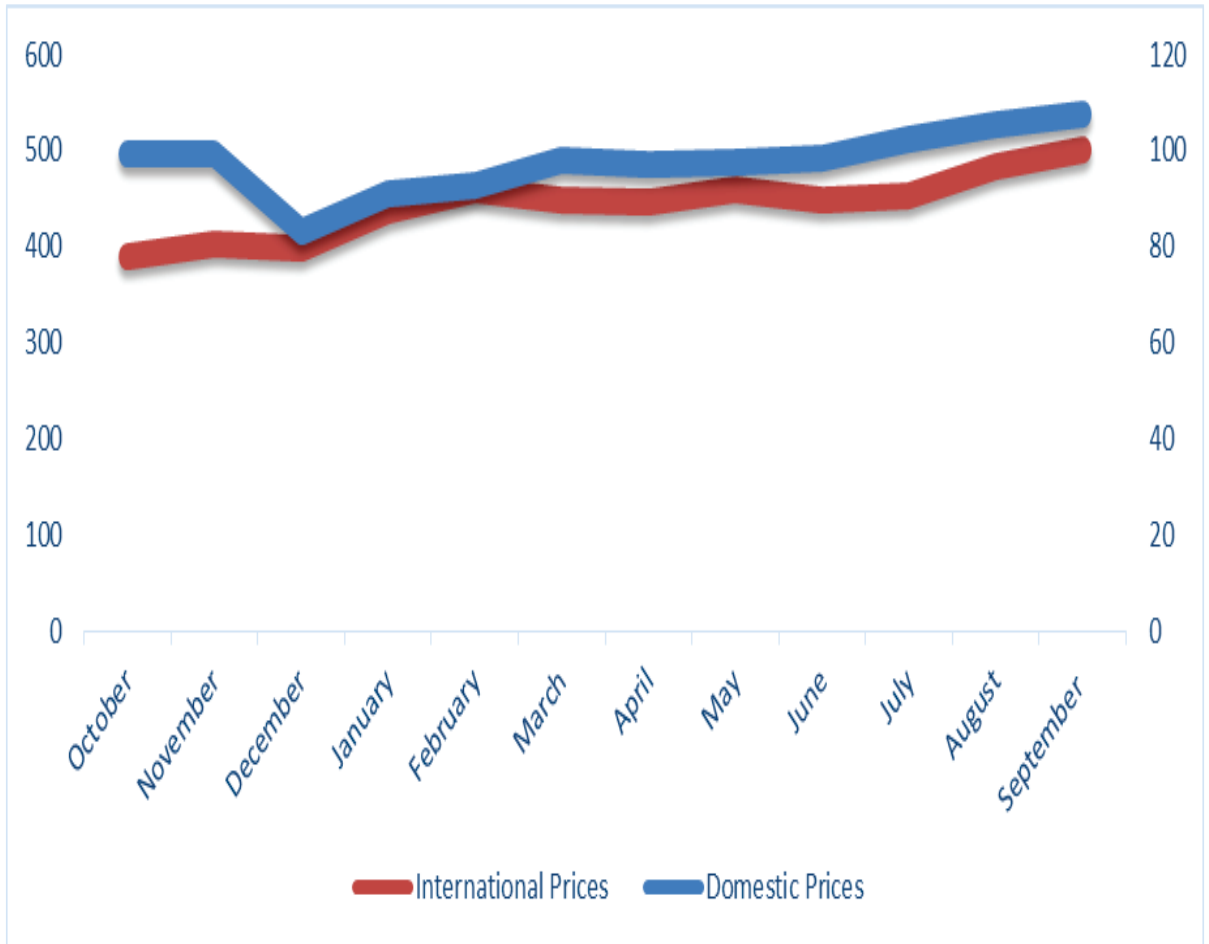
Seven Years International Monthly Sugar Prices

US \$/Tonne

Months	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21
October	428.59	388.48	579.40	384.40	355.70	338.40	389.41
November	420.59	400.87	526.40	390.40	348.20	344.90	402.80
December	397.97	409.23	524.20	394.70	332.50	359.20	399.31
January	397.80	415.73	540.00	352.40	341.30	406.20	438.74
February	384.33	388.39	532.60	361.30	348.00	396.60	460.45
March	364.95	436.29	577.20	351.20	324.80	353.10	448.52
April	367.38	438.45	459.50	330.80	334.90	336.20	446.37
May	365.28	474.05	434.80	354.60	330.60	362.20	458.63
June	352.15	527.53	403.70	349.50	328.40	355.70	449.20
July	358.72	541.33	402.30	317.90	324.00	381.60	452.15
August	341.01	538.80	386.90	325.90	301.60	359.70	483.04
September	348.83	570.70	362.20	377.00	342.70	354.30	501.23
Avg. Price	383.78	460.82	477.43	357.50	334.39	362.34	444.15

Source: www.investing.com/commodities/London-sugar

**Monthly Domestic & International Sugar Prices Comparison
For Sugar Year 2020-2021**



World Major Cane sugar Producing Countries Six Years Production & Ranking

“000” Tonne raw value (Oct. – Sept.)

S. #	Name	*2020-21	2019-20	2018-19	2017-18	2016-17	2015-16	Ranking
1	Brazil	41,210	29,170	33,300	32,000	20,500	25,500	1
2	India	30,720	29,660	29,290	31,900	38,900	37,750	2
3	Thailand	6,900	14,050	15,440	14,674	9,865	9,750	4
4	China	8,900	9,310	9,200	10,310	9,300	8,700	3
5	Mexico	5,630	6,180	5,920	6,007	5,957	6,119	5
6	Pakistan	4,820	5,300	6,250	6,615	7,047	5,325	6
7	Australia	4,350	4,250	4,640	4,800	5,000	4,950	7
8	U.S.A	3,210	3,260	3,400	7,720	7,390	7,450	8
9	Guatemala	2,650	2,960	2,690	2,745	2,750	2,883	9
10	Colombia	2,220	-	-	-	-	-	10
11	Indonesia	-	2,230	2,100	2,250	2,200	2,475	

Source: * ISO sugar year book 2021 data 2020

World Production, Imports, Exports, Consumption and Stocks

Year	Production	Consumption	Year End Stocks	Exports	Imports	Per Capita Cons. Kgs.
-----Thousand Tonnes-----						
2008	153,539	153,198	94,418	48,116	48,115	22.6
2009	141,063	150,722	84,758	49,205	49,204	21.9
2010	146,636	153,668	77,726	54,390	54,390	22.1
2011	161,685	151,810	87,600	53,764	53,763	21.6
2012	171,063	160,817	97,846	56,396	56,395	22.6
2013	167,478	163,458	101,864	59,775	59,773	22.7
2014	172,634	164,868	109,628	58,112	58,111	22.6
2015	167,375	168,021	108,983	60,150	60,150	22.8
2016	168,653	171,476	106,159	64,872	64,872	23.0
2017	170,553	171,529	105,181	65,548	65,546	22.7
2018	178,738	170,979	112,940	62,204	62,204	22.4
2019	171,114	170,026	114,028	57,917	57,917	22.1
2020	170,116	169,479	114,665	67,891	67,891	21.8

Source: * ISO sugar year book 2021 data 2020

**Former Chairmen
Pakistan Sugar Mills Association (PSMA)**

1972-1973	Mr. Taj Muhammad Khanzada
1973-1974	Ch. Bashir Ahmed
1974-1975	Mr. M. Akram
1975-1976	Mr. Taj Muhammad Khanzada
1976-1977	Mr. Mian Bashir Ellahi
1977-1978	Mr. M. Akram
1978-1979	Mr. Taj Muhammad Khanzada
1979-1980	Mr. Malik Manzoor Hayat Noon
1980-1982	Mr. M. Akram
1982-1983	Mr. Taj Muhammad Khanzada
1983-1984	Mr. Altaf M. Saleem
1984-1985	Mr. M. Akram
1985-1986	Mr. Taj Muhammad Khanzada
1986-1987	Mr. Altaf M. Saleem
1988-1990	Mr. M. Akram
1990-1992	Mr. Syed Abbas Shah
1992-1994	Mr. Altaf M. Saleem
1994-1996	Mr. Ismail Zakaria
1996-1998	Mr. Abbas Sarfaraz Khan
1998-2000	Mr. S. M. Tahir
2000-2002	Mr. Ashraf W. Tabani
2002-2004	Mr. Iskander M Khan
2004-2006	Ch. M. Zaka Ashraf
2006-2008	Mr. Shunaid Qureshi
2008-2010	Mr. Iskander M Khan
2010-2012	Mr. Javed A. Kayani
2012-2014	Mr. Shunaid Qureshi
2014-2016	Mr. Iskandar M. Khan
2016-2018	Mr. Javed A. Kayani
2018-2020	Mr. Aslam Faruque
2019-2020	Mr. Iskander M. Khan
2020-2021	Ch. Muhammad Zaka Ashraf

**Zone wise List of Sugar Mills
Locations and Districts**

PUNJAB

Mills Name & Address		Tel & Fax	Mills Location/ Dist.
1. Abdullah Sugar Mills Ltd. (unit-I&II), 6-F, Model Town, Lahore	Ph. Fx. Email:	(042)-35917321-3 (042)-35917317 pa.md@hwgc.com.pk	Depalpur Okara
2. Al-Arabia Sugar Mills Ltd, 55-k, Model Town, Lahore	Ph. Fx. Email:	(042)-35857234-5 pa.md@hwgc.com.pk	Shahpur Sargodha
3. Adam Sugar Mills Ltd., 1 st floor Haji Adam Chambers, Road, Altaf Hussain New Chalili Karachi.	Ph. Fx. Email:	(021)-32417812-17 (042)-35757216 (021)-32427560 (042)-35874220 Info@adam.com.pk asmh@adam.com.pk	Chistian Bahawalnagar
4. Liaison Office 345-A-I, Gulberg-III, Opp-Wyeth Laboratories, Lahore.	P & F Fx.	(042)-35757216 (042)-35874220	
5. Ashraf Sugar Mills Ltd., 11-Upper Mall, Lahore.	Ph. Fx. E.mail:	(042)-35717333-555/35718333 (042)-35716999 info@asml.org.pk , www.agipk.com	Ashrafabad Bahawalpur
6. Baba Farid Sugar Mills Ltd., 2-D/1 Gullberg-III Lahore	Ph. Fx. E.mail:	044-2522878 044-2522978 javediqbal@bfm.com www.thalindustries.com	Faisalabad Okara
7. Brother Sugar Mills Ltd., 437-E-Block, Near Allah-Ho round, -about, Johor town Lahore.	Ph. Fx. E.mail:	(042)-35757013-16 (042)-35710417 bsml_lhr@yahoo.com	Chunian Kasur
8. Chanar Sugar Mills Ltd., 69, Block, C-2, Gulberg-III, Lahore.	Ph. Fx. E.mail:	(042)-111-970-970 (042)-35862264 javedkayani@gmail.com www.chanarsugar.com	Faisalabad
9. Chaudhry Sugar Mills Ltd., 146- Abu Bakar Block, New Garden Town, Lahore	Ph. Fx. E.mail:	(042)-35858135 –6 (042)-35858477 sharifwl@wol.net.pk	Gojra Toba Tek Singh

10. SW Sugar Mills Ltd., CDA Industrial Triangle, Kahuta Road, Islamabad	Ph. Fx. E.mail:	(051)-4490490-4, Ext 298 (042)-4490497 sarfarzahmad@swsugar.com.pk	Sillanwali Sargodha
11. IMPERIAL SUGAR MILL – I., Ismail, Aiwan-e-Science Building, 205 -Ferozpur Road, Lahore.	Ph. Fx. E.mail:	(042)-35758970-72 (042)-35763247 waqar.bandey@imperialsugars.com	Phalia MandiBahauddin
12. JK Sugar Mills Ltd., 61, Main Boulevard Gulberg-II, Lahore.	Ph. Fx. E.mail:	(042)-35761095 (042)- 35763247 abid@jksugarmills.com	Mian Channu Khanewal
13. Etihad Sugar Mills Ltd., House No. 3, Bawa Park, Upper Mall, Lahore	Ph. Fx. E.mail:	(042)- 35751865-66 (042)- 35712293 sohail.dil@etihad.com.pk Sajid.ali@etihad.com	Karamabad Rahimyar Khan
14. Fatima Sugar Mills Ltd., 2 nd Floor Trust plaza LMQ, Road, Multan. E-11, khayaban-e- Jinnah, Lahore cantt	Ph. Fx. E.mail:	061-4512031 042-111-328-462 061-4884282 fatmagrp@mul.paknet.com.pk www.fatima-group.com	Kot Addu Muzafargarh
15. Darya Khan Sugar Mills Ltd., 42-G, Firdous Market, Gulberg III, Lahore.	Ph. Fx. Email:	(042)- 35884180-5 (042)- 35884138 qaissarabbas@gmail.com importentchemicals@gmail.com	Darya Khan Bhakhar
16. Gunj Buksh (Pasrur) Sugar Mills Ltd., (non Member) 125-B Quaid-e-Azam Industrial Estate, Lahore.	Ph. FX. E.mail:	(042)- 3511321-18 awais@synergyresources.org	Toba Road Jhang
17. Hamza Sugar Mills Ltd., A/22, S.I. T. E. Mauripur Road, Karachi	Ph. Fx. E.mail:	(021)-32561101-5/ 068-5582256 (021)- 2561873/ 068-5582043 hamza_sugar@yahoo.com	Khanpur Rahimyar Khan
18. Haq Bahu Sugar Mills Ltd., 65-Infantry Road, Military Accounts Colony, Lahore Cantt.	Ph. Fx. E.mail:	(042)-36834016-22 (042)-36811253 Inf@maccagroup.com	Layyah Road Jhang
19. Haseeb Waqas Sugar Mills Ltd., 6-F, Model Town, Lahore.	Ph. Fx. E.mail:	(042)-35917321-3 (042)-35917317 hwg@brain.net.pk <u>pa.md@hwgc.com.pk</u>	Nankana Sahib

20.Seven Star Sugar Mills Pvt Ltd., Suit # 411, 4 th Floor, Progressive, Plaza Beaumont Road, Karachi	Ph. (042)- 35644081-82 Fx. E.mail: finance@sevenstarsugar.com	Sangla Hill Nankana Sahib
21.Hunza Unit –I &II Sugar Mills Ltd., 1-A, New Muslim Town, Lahore.	Ph. 042-111-161-161 042-35882941-4 Fx.. 042-35882945/35862245 E.mail: hunzasugar.headoffice@gmail.com www.hunzasugar.com.pk	Shahkot Faisalabab
22.Husein Sugar Mills Ltd., 180-A abubakr block New Garden, Town, Canal road Lahore.	Ph. (042)-111-111-476 Fx. (042)-35830181-4 E.mail: info@huseinsugarmills.com www.huseinsugarmills.com	Jaranwala Faisalabad
23.Indus Sugar Mills Ltd., 17-Tipu Block, New Garden Town, Lahore	Ph. (042)-35882801-3 Fx. (042)-35835180 E.mail: info@indussugar.com www.indussugar.com.pk	Kot Bahadur RajanPur
24.Ittefaq Sugar Mills Ltd., 40-B-II, Gulberg III, Lahore	Ph. (042)-35765021-6 Fx. (042)-35759546 E.mail: alshafi@brain.net.pk	Pakpattan Pakpattan
25.Jauharabad Sugar Mills Ltd., 125-B, Quaid-e-Azam Industrial Estate , Gate No. 4, kot lakhpat, Lahore.	Ph. (042)- 35213490-2-3 Fx. (042)- 35213490 E.mail: amtax@jsml.com.pk cfo@jsml.com.pk	Jauharabad Khushab
26.JDW-1 Sugar Mills Ltd., 17- Abid Majeed Road, Lahore -Cantt	Ph. (042)-36664891-92 Fx. (042)-36654490 E.mail: jdwho@brain.net.pk sabir@jdw-group.com	Mouza Shirin Rahimyar Khan
27.JDW-II (United) Sugar Mills Ltd., 17- Abid Majeed Road Lahore Cantt.	Ph. (042)- 36664891-92 Fx. (042)-36654490 E.mail: mjaffar@jdw.group.com sabir@jdw-group.com	Sadiqabad Rahim Yar Khan
28. Two Star Industries Ltd., Umar Group of ompanies, City Tower 9 th floor 6 K main Boulevard Gulberg-II, Lahore	Ph. 042-111-130-130 Fx. 042--5770015 E.mail: lhroffice@umargroup.com www.twostar.com.pk	Kamalia Toba Tek Singh
29.Kashmir Sugar Mills Ltd., 40-B-II, Gulberg -III, Lahore	Ph. (042)-35765021-6 Fx. (042)-35759546 E.mail: alshafi@brain.net.pk	Shorkot Jhang
30.Layyah Sugar Mill Ltd., 2D-1, Gulberg III, Lahore.	Ph. (042)-35771066-71 Fx. (042)-35756687 E.mail: nauman.khan@almoiz.com	Layyah
31.Macca Sugar Mills Ltd., 65- Infantry Road, Military Accounts Colony, Lahore Cantt.	Ph. (042)-36834016-20 Fx. (042)-36811253 E-mail: info@maccagroup.com	Manga Road Kasur

32.Madina Sugar Mills Ltd., 10-KM Faisalabad Road, Chinot.	Ph. Fx. E.mail:	(041)-2424401-6 (041)-8869899 acc1msm@madinahgroup.com.pk Afm.msm@madinagroup.com.pk www.madinahgroup.com	Chiniot
33.Noon Sugar Mills Ltd., 67 Garden Balock New Garden Town, Lahore	Ph. Fx. E.mail:	(042)-35442820 (042)- 35788468 info@noonsugar.net www.noonsugar.net	Bhalwal Sargodha
34.Popular (Ex-National) Sugar Mills Ltd., 311-Chapal Plaza, Hasrat Mohani Road, II Chundrigar Road, Karachi	Ph. Fx. E.mail:	(021)-111-117-117 (0486)-886281-3 info@populargroup.com.pk www.populargroup.com	Jan Muhammadwala Sargodha
35.Pattoki Sugar Mills Ltd., 42-G,Firdous Market, Gulberg III, Lahore.	Ph. Fx. E.mail:	(042)- 35884180-5 (042)- 35884138-40 qaisarabbas@gmail.com imporientchemicals@gmail.com www.imporientgroup.com	Pattoki Kasur
36.Ramzan Sugar Mills Ltd., 95- F, Model Town Lahore	Ph. Fx. E.mail:	(042)- 35926485-7 ikram@sgroup.pk	Chiniot Jhang
37.R.Y. K Sugar Mills Ltd., 75/4D Sarfaraz Rafiqui Road, Lahore Cantt.	Ph. Fx. E.mail:	(042)-36601381-4/(068)-5882101 (042)-36601385 info@rykmills.com www.rykmills.com	Rahim Yar Khan
38.SAFINA SUGAR MILL 2D-1, Gulberg III, Lahore	Ph. Fx. E.mail:	(042)-35771070-71 (042) -35771068 (042)-35756687/35771175 info@thalindustries.com www.thalindustries.com	Lalian Jhang
39.Shahtaj Sugar Mills Ltd., 72/C-1, MM Alam Road Gulberg III Lahore	Ph. Fx. E.mail:	(042)-35710482-84 (042)-35711904 mail@shahtajsugar.com www.shahtajsugar.com	MandiBahauddin Gujrat
40.Shakarganj (I) Ltd., Toba Tek Singh Road, Jhang, Jhang.	Ph. Fx. E.mail:	(0477)-631001 / 5 (047)-652811 info@shakarganj.com.pk www.shakarganj.com.pk	Toba Road Jhang

41. Shakarganj -II Mills Ltd., Ph. (042)-111-111-765 **AddaBhone**
 57 KM Jhang Sargodha Road Fx. (047)-7223017 **Jhang**
 Addah Bhone, Executive Floor IT Tower E.mail: m.saifullah@shakarganj.com.pk
 Hali Road www.shakaranjfood.com
 Gulberg III, Lahore

42. Rasool Nawaz Sugar Mills (Pvt) Ltd, Ph. (042)- 35966157 **Gojra**
 Gourmet Foods (unit 6) Mauza Fx. **Faisalabad**
 Bhubatian Stop. E.mail: Muhammad.aamer@gorumetpakistan.com
 Main Defence Road, Lahore.

43. Sheikho Sugar Mills Ltd., Ph. (042)- 35728901-6, **Kot Adu**
 28-CCA, C- Block, Phase -VI, (042)- 35792508 **Muzafargarh**
 D.H.A Fx. (042)- 35728904
 Lahore Cantt E.mail: admin@Sheikhoosugar.com
www.sheikhoosugar.com

44. Tandlianwala-l&l Sugar Mills Ltd., Ph. (042)-35874903 **Kanjwani**
 66-L, Gulberg II, (042)- 35715081-6
 Lahore. Fx. (042)- 35710929 **Faisalabad**
 E.mail: ttmlho@tsmlgroup.com
www.tsmlgroup.com

SINDH

Mills Name & Address	Tel & Fax	Mills Location / Dist.
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1. Abdullah Shah Ghazi Sugar Mills Ltd., (042)-36834016- 22 **Gharo**
 65-Infantry Road, FX: (042)-36811253 **Thatta**
 Military Accounts Colony, Lahore E-mail: info@maccagroup.com

2. Al-Abbas Sugar Mills Ltd., Ph. 021-32470220-9 **MirwahGorchani**
 Pardeis House, Survey # 2/1, 021-32470087 **Mirpurkhas**
 R.Y – 16, Old Queens Road, Fx. 021-32470090/32470467
 Karachi 74000. E-mail: sugar@cyber.net.pk

3. Al-Noor Sugar Mills Ltd., Ph. 021-34550161-3 **Taluka Moro**
 96-A, Sindhi Muslim Society, 021-34551990 **Nawabshah**
 Karachi Fx. 021-34556675
 E.mail: alnoor@fascom.com

4. Alliance Sugar Mills. Pvt. Ltd Ph. 042-36660051-52 **Ubauro**
 3B Nisar Colony Nisar Road Fax 042-36660065 **Ghotki**
 Lahore Cantt. Email info@alliancesugar.com

5. Ansari Sugar Mills Ltd., 2nd Floor, Block-4, Hockey Club Of Pakistan stadium, Karachi.	Ph. Fx. E.mail:	021-35655131-4 021-35680533 naudero@cyber.net.pk	Matli Hyderabad
6. Army Welfare Sugar Mills Ltd, Army welfare Trust, AWT Plaza, 6th Floor, The Mall, Rawalpindi.	Ph. Fx. E.mail:	(0297) 861205 (0297) 861733 awsm@awt.com.pk	Badin
7. Bawany Sugar Mills Ltd., 2 nd Floor, Block-4, Hockey Club of Pakistan Stadium, Karachi	Ph. Fx. E.mail:	021-35655131-4 021-35680533 naudero@cyber.net.pk kmajid@cyber.net.pk	Talhar Badin
8. Bandhi Sugar Mills Ltd., 2nd floor, Continental Trade Center, Main Clifton Road, Karachi,	Ph. Fx. E.mail:	021-3503215-19 	Nawabshah
9. Chamber Sugar Mills 2 nd Floor, Block-4, Hockey Club of Pakistan Stadium, Karachi	Ph. Fx. E.mail:	021-35655131-4 021-35680533 	Tando Allahyar
10. Dewan Sugar Mills Ltd., 7th floor, Block- Finance & Trade Centre Main Shahra-e-Faisal Karachi.	Ph. Fx. E.mail:	021-111-364-111 021-35630814 dewanyousuf@dewangroup.com.pk	Budho Talpur Thatta
11. Deharki Sugar Mills Ltd., 17-Abid Majid Road, Lahore Cantt	Ph. Fx. E.mail:	042- 36664891-96 042- 36654490 	District Ghotki
12. Digri Sugar Mills Ltd., 48 J /I, Block 6, P.E.C.H.S. Karachi.	Ph. Fx. E.mail:	021-34541195-8 021- 34534501 digri@cyber.net.pk	Digri Mirpurkhas
13. Faran Sugar Mills Ltd., Plot 43/1 E, (B) PECHS Block 6, Off Razi Road, Shahra-e-faisal Karachi	Ph. Fx. E.mail:	021- 111-229-269 021- 34322864 info@faran.com.pk	Sheikh Bhirkio Hyderabad
14. JK (Gulf) Sugar Mills Ltd., 13-B, Block K, Main Boulevard, Gulberg –II, Lahore.	Ph. Fx. E.mail:	(042)-35750018 (042)-35761099 	Khambhara Distt Ghotki
15. J.D.W-III (Ghotki) Sugar Mills Ltd., 17-Abid Majeed Road, Lahore Cantt.	Ph. Fx. E.mail:	 	Channu Ghotki

16.Habib Sugar Mills Ltd., 3rd Floor, Imperial Courts, Dr. Ziauddin Ahmed Road, Karachi	Ph. Fx. E.mail:	(021)- 35680036-9 (021)- 35684086 sugar@habib.com	Nawabshah
17.Khairpur Sugar Mills Ltd., 3rd Floor, Plot No. 15-C, 9th Commercial Lane Phase-V, Zamzama, D.H.A Karachi.	Ph. E.mail:	(021)- 35810771-5 (021)- 35810776 headoffice@jumanigroup.com	NarooDhoro Khairpur
18.Khoski Sugar Mills Pvt. Ltd. 2nd Floor, Hockey Club of Pakistan Stadium, Karachi	Ph. Fx: E.mail:	(021)-35655131-4 (021)-35680533 kmajid@cyber.net.pk	Khoski Badin
19.Kiran Sugar Mills Pvt. Ltd. 301, Clifton Centre Khayaban-e-Roomi, Clifton, Karachi	Ph. Fx: E.mail:	(021)-35879148-9 (021)-35879199 kiransugarmillsltd@gmail.com	Khoski Badin
20.Larr Sugar Mills Ltd., 2nd Floor, Hockey Club, Pakistan Stadium, Karachi	Ph. Fx. E.mail:	(021)- 35655131- 4 (021)-35680533 lsml@cyber.net.pk	DehKinjhar – Sajawal Thatta
21.Matiari Sugar Mills Ltd., C-48, KDA Scheme No.1 Karachi. 75350	Ph. Fx. E.mail:	(021)-345213823/ 34529698 (021)- 34541734 matsug@attglobal.net	Matiari Hyderabad
22.Mehran Sugar Mills Ltd., 14-B, 14th floor, Dolmen City, Executive Tower, HC-3, Block # 04, Marine Drive, Clofton Karachi	Ph. Fx. E.mail:	(021)-35297814 (021)- 35297818-27 mism@mehransugar.com	Tando Allah Yar Hyderabad
23.Mirpurkhas Sugar Mills Ltd., 2nd Floor, Modern Motors House, Beaumont Road, Karachi.	Ph. Fx. E.mail:	(021)-111-345-111/ 35682565-7 (021)-35682839 mismho@sat.net.pk saeed.uuzaman@gfg.com.pk	Mirpurkhas Mirpurkhas
24.Mirza Sugar Mills Ltd., 10th Floor, Lakson Square, Building No. 1, Portion 'B', Sarwar Shaheed Road, Karachi	Ph. Fx. E.mail:	(021)-35680151/35680148 (021)- 35680183 msml1@cyber.net.pk	Deh Charo Tappo Badin
25.Najma Sugar Mills Ltd., Sikander House F-58, Park Lane Block –5 Clifton, Karachi	Ph. Fx. E.mail:	(021)-35831082/35870321 (021)-35831069 nsml@khi.comsets.net.pk	Jhuddo Mirpurkhas

26.Naudero Sugar Mills Ltd., 2 nd Floor, Hockey Club, Pakistan Stadium, Karachi.	Ph. (021)-35655131-4 Fx. (021)-35680533 E.mail: naudero@cyber.net.pk	Naudero Larkana
27.New Dadu Sugar Mills Ltd., 2 nd Floor, Block # 4, Hockey Club of Pakistan Stadium ,Karachi	Ph. (021)-35655131-4 Fx. (021)-35680533 E.mail: kmajid@cyber.net.pk	Piarogoth Dadu
28.Pangrio Sugar Mills Ltd., 10 th Floor Lakson Square, Building No. 1 Portion ‘B’ Sarwar Shaheed Road, Karachi	Ph. (021)- 35680151/35680148 Fx. (021)- 35680183 E-mail: psml2@cypber.net.pk	Deh Rajauri-2 Badin
29.Ranipur Sugar Mills Ltd., Plot No. 23-f/1, Block -6, PEACHS Karachi.	Ph. (021)-34314854-8 Fx. (021)-34314857 E.mail: ranipursugar@gmail.com	Ranipur Khairpur
30.Sakrand Sugar Mills Ltd., 41-K, Block -6 , P.E.C.H.S., Karachi	Ph. (021)-111-484-848/34531637 (021)-34531642 Fx. (021)- 34546456/34535374 E.mail: admin@sakrandsugar.com	Qazi Ahmed Nawabshah
31.Sanghar Sugar Mills Ltd., Clifton Centre Room 204, clifton Block 5- Karachi	Ph. (021)-35371441-3 Fx. (021)- 35371444 E.mail: info@sangharsugarmills.com	Sindhri Sanghar
32.Seri Sugar Mills Ltd., 1 st Floor, Hussain Ali Centre, M.A Jinnah Road, Karachi.	Ph. (021)-32439630 (021)-32437828 Fx. (021)-32413600 E.mail: tabani@cyber.net.pk	Deh Norai Jagir Hyderabad
33.Shahmurad Sugar Mills, Ltd., 96-A, Sindhi Muslim Society, Karachi	Ph. (021)-34550160-3 Fx. (021)-34556675 E.mail: alnoor@fascom.com	Jhok Sharif Thatta
34.Sindh Abadgar’s Sugar Mills Ltd., 209, 2 nd Floor, Progressive plaza, Beaumont Road, Karachi	Ph. (021)-35638212-3 Fx. (021)-35638219 E.mail: fasm@unitedgroup.org.pk	Deenpur Hyderabad
35.TMK Sugar Mills Ltd., 1 st Floor, Hassan Ali Centre, Opp. M.W. Tower, M.A. Jinnah Road, Karachi.	Ph. (021)-32439630 (021)-32437828 Fx. (021)-32413600 E.mail: tabani@cyber.net.pk	TMK Hyderabad

<p>36.SGM Sugar Mills Ltd., (Sardar Ghulam Mohammad) 211, 2nd Floor, Progressive Plaza, Beaumont Road, Karachi</p>	<p>Ph. (021)-35638212-16 Fx. (021)-3563219 E.mail: info@sgmsugar.com</p>	<p>Jarwah Road, Ghotki</p>
<p>37.Tharparkar Sugar Mills Ltd., 108/ 03, 3rd Avenue, Block # 5, Main Clifton, Near Police Club, Karachi</p>	<p>Ph. (021)-35863730/ 38065903 (021)-35467613 Fx. (021)-35863729 E.mail: tharparkarsugar@yahoo.com</p>	<p>Tharparkar Mirpurkhas</p>
<p>38.Tandoallayar Sugar Mills Ltd., 2nd Floor, Hockey Club of Pakistan Stadium, Karachi</p>	<p>Ph. (021)- 35655131-4 Fx. (021)- 35680533 E.mail:</p>	

KHYBER PAKHTUNKHWA

Mills Name & Address		Tel & Fax	Mills Location/ Dist.
<p>1. Chashma-I Sugar Mills Ltd., Unit1, University Road, Dera Ismail Khan</p>	<p>Ph. (0966)750090-91 Fx. (0966)750092 E. Mail: csmdik@brain.net.pk</p>		<p>D.I. Khan</p>
<p>2. Chashma-II Sugar Mills Ltd., Unit 2, Ramak, Dera Ismail Khan</p>	<p>Ph. (0966)756365 Fx. (0966)756327 E-mail Csm2.ramak@gmail.com</p>		<p>D.I. Khan</p>
<p>3. Tandlianwala Sugar Mills Ltd. (Ext. Zamand) 66-L, Gulberg II, Lahore.</p>	<p>Ph. 0966-756153/756158 Fx. 0966-756301/756298 E.mail: tsmlzamand@yahoo.com</p>		<p>Miran Dera Ismail Khan</p>
<p>4. Al-Moiz Industries Ltd., 2-D-1, Gulberg-III, Lahore</p>	<p>Ph. (042)-35771066-71 0966-720910 Fx. (042)-35756687/35771175 E. mail: Bilal.bhatti@almoiz.com</p>		<p>Chashma D.I. Khan</p>
<p>5. Bannu Sugar Mills Ltd., SeraiNaurang, Bannu</p>	<p>Ph. (0969)-351022/ 352444 Fx. (0969) 350112</p>		<p>SeraiNaurang Bannu</p>
<p>6. Premier Sugar Mills Ltd., Mardan.</p>	<p>Ph. 0937-862051-2 Fx. 0937-862989 E.mail: psmmdn@premiergroup.pk</p>		<p>Mardan</p>
<p>7. Khazana Sugar Mills Ltd., Khazana, Peshawar</p>	<p>Ph. 091-2041694/2045732 Fx. 091-2040550 E-mail khazanamail@gmail.com</p>		<p>Peshawar</p>

**Sugar Production Marketing & Stock
Summary (Season 2020-2021)
as on 30th September, 2021**

Area: hect.
Prod: tonnes
Yield: T/hect
1,164,112
80,963,078
69.55

Sugarcane Plantation Area
Sugarcane Production
Average Yield

	Sugarcane Crushing	Sugar Produced
Punjab	39,759,665	3,747,837
Sindh	15,524,729	1,556,265
KP	3,319,445	327,147
(Cane sugar) Total	58,603,839	5,631,249
Sugar refined from raw		64,918
Sugar produced from beet		5,696,167
Total sugar produced		5,696,167
Carryover stock (2020-21)		825,387
Import (2020-21) (Source: PBS)		281,328
Total Availability (2020-21)		6,802,912
Export (2020-21) (Source: PBS)		- 41
Total consumption (2020-21) @ 24.64 kg/capita		- 5,304,000
Carry Forward (2021-22)		1,498,871

Source: PSMA Zonal Offices/ P.G

Monthly Retail Sugar Price Rs. per kg (2020-21)

October	99.32
November	99.17
December	83.22
January	91.25
February	92.96
March	98.12
April	97.08
May	97.43
June	98.35
July	102.24
August	105.46
September	107.59
Average	97.68

Source: PBS

Sugarcane & Sugar – I					
Sugar Year (Oct-Sept.)	2012-13,	2013-14	2014-15	2015-16	2016-17
Sugarcane Area (Hect)	1,128,098	1,171,687	1,113,161	1,130,820	1,216,894
Sugarcane Produced	63,718,523	67,427,975	62,794,827	65,450,704	75,450,620
Yield (Tonnes/Hect)	56.5	57.55	56.41	57.88	62.00
Cane Utilized by Mills	50,089,483	56,460,524	50,795,218	50,042,249	70,989,948
percentage of utilization	80	84	80.9	76.45	94.00
Cane support price Punjab, KP / Sindh	170/170/172	170/172/170	180/182/180	180/182/180	180/182/180
Average Recovery (%)	10.04	9.9	10.12	10.16	9.87
Sugar Production (Cane)	5,030,129	5,587,568	5,139,566	5,082,110	7,005,480
Sugar Production (Beet)	33,028	27,389	22,727	32,791	42,996
Sugar Production (Raw)	-	-	-	-	-
Total Sugar Production	5,063,158	5,614,957	5,162,293	5,114,901	7,048,476
Beginning Stocks 1st Oct.	*1,394,013	844,171	1,197,128	1,344,421	950,000
Imports/TCP	**25,043	**32,259	**28,166	535	-
Total Available	6,457,171	6,459,128	6,359,421	6,459,322	7,998,476
Export	1,193,000	750,000	415,000	293,541	425,000
End Stock 30th Sep.	844,171	1,197,128	1,344,421	12,65,781 #950,000	2,473,476
Consumption / Marketing	4,420,000	4,512,000	4,600,000	4,900,000	5,100,000
Average Consumption / month	368,333	376,000	383,333	408,333	425,000
Season's Avg. retail price Rs/kg	53.41	54.80	58.91	63,76	61.43
Intl. Avg. Sugar Trade Price US \$/T	502.84	459.28	377.30	460.82	477.43
Molasses Prod. (C+B+R)*	2,252,751	2,524,202	2,247,137	2,246,540	3,095,986

* Cane + Beet + Raw

Sources: FBS, ISO, Zonal Offices

Sugarcane & Sugar – II				Estimates	
Sugar Year(Oct-Sept.)	2017-18	2018-19	2019-20	2020-21	2021-22
Sugarcane area (hect)	1,340,926	1,101,073	1,038,879	1,164,112	1,271,710
Sugarcane produced(Tonnes)	83,289,340	67,129,645	67,105,218	80,963,078	87,380,465
Yield (Tonnes/Hect)	62.11	60.97	64.59	69.55	68.71
Cane Utilized by Mills	65,639,963	49,768,113	48,717,544	58,603,839	61,166,319
Percentage of Utilization	78.80	74.13	72.60	72.38	70%
Cane Support Price Punjab, KP, Sindh	180/182/180	180/182/180	190/192/190	200/202/200	225/250/225
Average recovery (%)	10.02	10.47	10.21	9.61	9.80%
Sugar Production (cane)	6,580,111	5,210,744	4,819,793	5,631,249	5,994,299
Sugar Production (beet)	40,922	56,828	61,432	64,918	50,000
Sugar Production (raw)	-	-	-	-	-
Total Sugar Production	6,621,033	5,267,572	4,881,225	5,696,167	
Beginning Stocks 1st Oct.	2,473,476	2,424,707	1,397,000	*825,387	1,498,871
Imports/TCP	-	7852	7609	281,328	
Total Available	9,094,509	7,700,131	6,285,834	6,802,912	
Export	1,469,802	691,994	181,447	41	
End Stock 30th Sep. (Mills)	2,424,707	1,812,137	825,387	1,498,871	
Consumption / Marketing	5,200,000	5,196,000	52,279,000	5,304,000	
Average Consumption / month	4,33,333	433,000	442,000	485,000	
Season's Avg. Retail price / kg	53.57	64.27	79.70	97.68	
Intl. Avg. Sugar Trade Price US \$/T	357.50	334.39	362.34	444.15	
Molasses Prod. (C+B+R) *	2,971,992	2,263,109	2,236,928	2,686,567	

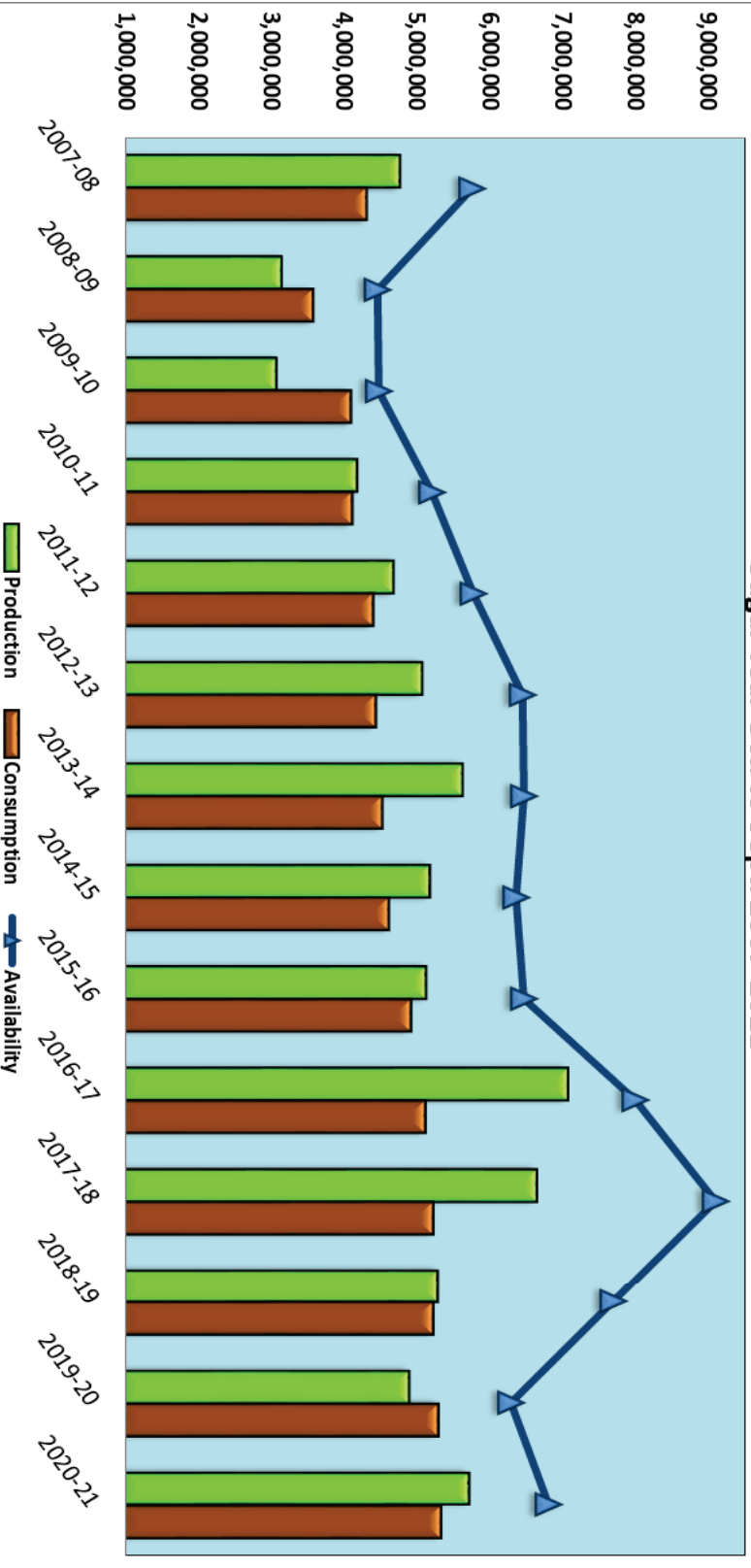
* C: Cane, B: Beet, R: Raw

** TCP stock as on 31-08-2015(Ignored)

Sources: FBS, ISO, Zonal Offices

Agreed in SAB meeting

Pakistan Sugar Mills Association
Domestic Production, Availability & Consumption
Sugar Year Oct. 2007-2021



Sugarcane Production At Glance

