MANAGEMENT OF
PAKISTAN SUGAR MILLS ASSOCIATION
2013-2014

CENTRAL EXECUTIVE COMMITTEE

1.	Mr. Shunaid Qureshi	Chairman
2.	Mr. Riaz Qadeer Butt	Vice Chairman
3.	Mr. Aslam Faruque	Vice Chairman
4.	Mr. Abdul Qadar Khattak	Vice Chairman
5.	Mr. Ahmed Ebrahim Hasham	Member
6.	Ch. Muhammad Shakeel	Member
7.	Mr. Muhammad Khan Saddozai	Member

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ZONAL COMMITTEES
2013-2014

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2.	Mr. Nauman Ahmed Khan	Member
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Annual Review
48th Annual General Meeting
September 2013

Distinguished Members

It is an honor and pleasure for me to welcome you here at the boat club Karachi at the 48th Annual General Meeting of Pakistan Sugar Mills Association and to present the annual review for the year 2012-13. This year sugar industry was faced with many problems such as disposal of surplus sugar stock, lower ex-mill price coupled with higher indicative price of sugarcane fixed by the Provincial Governments. The sugar mills' commenced the crushing season 2012-13 as another surplus sugar year in the wake of higher global supply and lower sugar prices. However, with the consistent efforts of the PSMA we were able to overcome most of these issues.

Now I am pleased to present the annual review for the year 2012-13.

PRODUCTION 2012-13
The Year under Review

In the year 2012-13 the crop reporting Departments of the Provinces have reported crop area of Sugarcane at 1.128 mln hectares with 63.718 mln tonnes production. The higher production was due to favorable climatic conditions and high prices received by the growers in the previous year. The sugar production from above crop by the close of the crushing season was reported to be 5.030 mln tonnes almost at par with our estimates of five mln tonnes in our previous annual report and above the domestic needs of 4.4 mln tonnes.

Sugar position
2012-13

		“000” hect./tonnes
Sugarcane plantation	=	1,128
Sugarcane produced	=	63,718
Sugarcane crushed (Utilization 81%)	=	50,089
Sugar produced from cane	=	5,030
Sugar produced from beet	=	0.033
Sugar refined from raw	=	------------
Total Sugar Produced	**=**	**5,063**
Carryover stocks (Mills & TCP)	=	1,394
Total availability for 2012-13	=	6,457

The higher production of sugar reported in 2012-13 and carryover stock of the previous year created a glut-like situation, which kept the ex-mill sugar prices at very depressed levels and could not move out of its lowest ebb during the year of review. The prime and foremost responsibility, which PSMA carried out, was to make arrangements for disposal of surplus sugar.

Sugar Export

PSMA has been consistently following and held several meetings with the Ministry of Industries (MOI), Ministry of Commerce (MOC), Finance, FBR, Sugar Advisory Board and pleaded its case in the light of actual on ground position for the timely out flow of leftover sugar stock. As a consequence of our consistent efforts to arrest the lower trend in the ex-mill price and to enable the sugar mills to pay off the grower's dues, the Government has allowed exports of 0.9 mln tonnes in the year under review in addition to 0.3 mln tonnes allowed in sugar year 2011-12.

Decisions	Tonnes
31-01-2012	100,000
15-05-2012	200,000
03-10-2012	200,000
23-11-2012	200,000
11-12-2012	500,000

The first trench of 0.1 mln tonnes was allowed through allocation of quota of 5000 tonnes, 0.2 mln tonnes capping the quota at 10,000 tonnes and a committee was constituted under special secretary to Prime Minister to negotiate and encourage the sugar mills to utilize the approved quota. Later due to slow phase of export the quota system was abolished and allowed export on first cum first serve basis with timeframe of ninety days. But the export was still at slow phase. The major impediment in the export was the lower trend in the international prices and higher cost of production of the Pakistan Sugar due to high cost of raw material.

To address this problem and put sugar export on fast track basis the issue was again taken up with Ministry of Commerce (MOC), Finance and FBR. Resultantly the relevant Ministries were convinced with facts provided by PSMA and thus allowed through ECC inland freight subsidy of RS 1.75/kg of sugar to be exported across the board on January 10, 2013.

The Major problem faced by the sugar industry was payment to the growers. PSMA appreciated the incentive of freight subsidy provided by the Government, however, due to un-competitiveness in the international market it alone could not help to enable the sugar mills to export on fast track basis. Therefore with the same efforts and to resolve the issue the matter was again taken up with the Government in view of the liquidity problem faced by the mills. The ECC then allowed a reduction in the rate of Federal Excise Duty (FED) for sugar mills as an incentive for export of sugar on January 10, 2013.

With these incentives in hand the sugar mills were able to export 11.45 mln tonnes (as reported by statistic dept) of sugar out of the total approved quantity of 1.2 mln tonnes till last week of August 2013. The modus-apprendi adopted for the export of sugar was first come first serve basis through registration of contract with State Bank of Pakistan with time frame of 90 days. The main reason behind slow phase in physical export was that some exporter have obtained the quota but did not physically ship in the allocated 90 days time, rather the quota was to be renewed at the close of the dead line. PSMA took up this matter with MOC and MOIP that time period for the allocation of quota shall be reduced to 60 days and shall be allocated to other party after the expiry of the given time. The Government did reduce the timing; however, it could not be implemented by the SBP due to technical reasons. The sugarcane crop for 2013-14 is expected to be higher than

2012-13, its crushing is approaching fast. The sugar mills were still carrying a surplus of more than a mln tonnes in their inventories. The expected production from 2013-14 crop is estimated to be on higher side too which may further expand the volume of the carry over surplus from 2012-13.

PSMA has been consistently following the permission for more export before the start of next crushing season in order to cope with the incoming crop situation and to ensure payment to the growers. PSMA therefore sought an audition with the Finance Minister on Aug 28, 2013 explaining the current stock position and the upcoming higher production of sugarcane crop. Later on Sep 4, 2013 Sugar Advisory board (SAB) meeting was called where the sugar situation was reviewed in the presences of representative of the, Finance, Commerce, Industries, Food Security, FBR SBP, Provincial Government and the growers. After detailed deliberation on the various issues confronting the industries and growers the SAB recommended in their meeting that the Government shall allow a further export of 0.5 mln tonnes in such a way that 0.1 mln tonnes may be exported every month starting October 2013. It was also recommended by SAB that TCP to purchase 0.2 mln tonnes from the domestic mills to strengthen their stock for supply to different public sector out lets.

In the light of the SAB recommendation and personal hearing by the ECC to the sugar mills delegates headed by its Central Chairman on 07-9-2013, the ECC allowed the sugar mills to export a total of 500,000 MT of sugar out of which 250,000 tonnes was allowed to be exported with immediate effect up to 31st October, 2013; and the rest 250,000 tonnes from 1st November, 2013 onward on first come served basis. SBP to facilitate export of sugar through registration of contract, however, the time frame for shipment would be 45 days instead of 90 days. In return Mills to clear the outstanding arrears of Rs. 1.7 billion to be paid to the growers and to start crushing sugarcane in Sindh and Punjab by 1st November and 15th November 2013, respectively.

The above export was decided to be against irrevocable letter of credit or a contract with 25% non-refundable advance payment to be forfeited in favour of Government of Pakistan in case of non-performance. To encourage the mills for export inland subsidy @ Rs. 1/- kg instead of the entire quantity of 500,000 MT of sugar was also agreed.

Procurement of sugar by TCP

To improve the liquidity of the sugar mills PSMA has been working hard with Government on the purchase of sugar from the domestic mills to keep their strategic stock at the approved level and play its role in case of any unforeseen situation as well as to keep its supply line on for the public sector outlet. In line with our request TCP tendered the following quantity during the year under review.

The first tender was floated for 0.327 mln tonnes on 14-12-2012, 2nd on 3-7-2013 for 50,000 tonnes and third for 49992 tonnes on 18-7-2013. On Sep 7, 2013 the ECC further allowed purchase of 0.1 mln tonnes to be tendered in two slots of 50,000 tonnes each in 30-40 days in-order to improve liquidity of mills and to build up their strategic stock at appropriate level. This is in addition to the tenders floated in 2011-12 i.e on 15-11-2011, 23-1-2012 and 21-5-2012 for 0.378 mln tonnes, 0.1 mln tonnes and 0.2 mln tonnes. With this arrangement the availability of sugar in the market remained at comfortable level of the consumers and mills have been able to pay off the growers.

Prospects
2013-14

On country basis the estimated area of sugarcane during the crop cycle 2013-14 is to be reported to be around 1.13 mln hectares compared to 1.111 mln hectares during preceding crop cycle, i.e., 2012-13. It is estimated that sugar production from an area of 1.13 mln hectares would give an approximate production of 64 mln tonnes of sugarcane based on 56.4 tonnes per hectare yield. The sugar production forecast by utilizing 80-85% of sugarcane production with a projected recovery of 9.9% is likely to be five mln tonnes plus.

The consumption for 2013-14 for a population of 184.35 mln at 24.6 kg per capita (world average) is likely to be 4.5 mln tonnes. PSMA has been making all out efforts to off load the excess stocks.

Sugarcane price

The Provincial Government every year fixes indicative price of sugarcane before the start of the crushing season. For 2012-13 the sugarcane price was fixed at Rs 170/40kgs for Punjab and KPK and Rs 172/40kgs for Sindh up by 36% over the 2010-11 when the average sugar price was Rs 73.65kg. Now in 2011-12 the retail sugar price dropped to RS 57.16/kg and in 2012-13 to Rs 53.08/kg. The backward calculation of ex-mill price even does not match the price announced by the Government. Therefore I suggest the Zonal chairman to take up this issue in the sugarcane control board meeting for the upcoming sugar crop.

WORLD SUGAR SCENARIO

World Sugar Market

The first assessment of the world sugar balance sheet for the up coming year 2013/14 crop cycle indicates a three years of statistical surplus, estimated at 1.321 mln tonnes in 2010/11, 6.165 mln tonnes in 2011/12 and 10.261 mln tonnes in 2012/13, the world sugar economy is facing another surplus season. The first forecast of the world sugar balance for the period from October 2013 to September 2014 puts world production at 180.837 mln tonnes, raw value. For the first time since 2008/09, in the new season world sugar output is expected to reduce. Whilst output is projected to fall by 2.119 mln tonnes, it will still be the second largest in history. World consumption is projected to grow by a healthy 2.11%, generally in line with the 10-year average of 2.34%. Global use of sugar is expected to reach 176.335 mln tonnes, raw value. As a result, a world statistical surplus of 4.502 mln tonnes is projected (ISO) (Table-1 & bar graph).

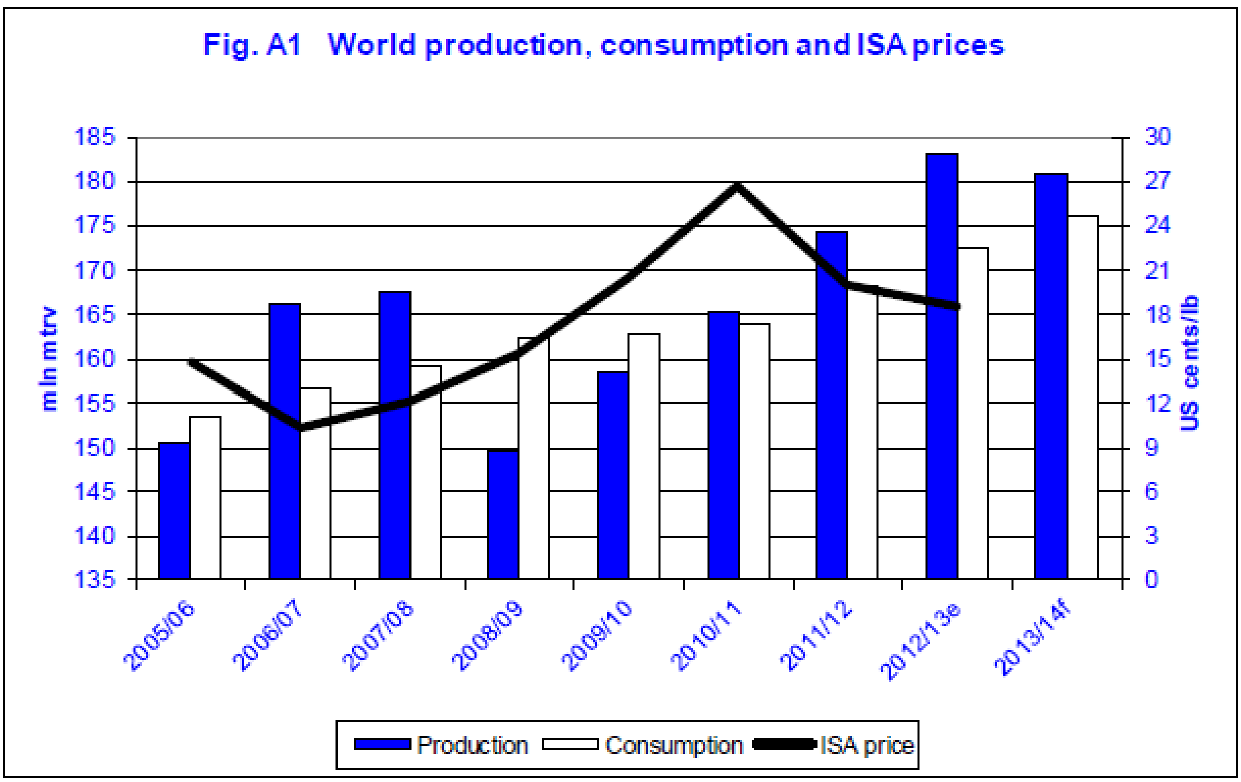
Summary of the first assessment of the world sugar balance in 2013/14 is provided in the table below.

Table-1

World Sugar Balance
(mln tonnes, raw value)

	2013/14	2012/13	Change in mln t	in%
Production	180.837	182.956	-2.119	-1.16
Consumption	176.335	172.695	3.640	2.11
Surplus/Deficit	4.502	10.261		
Import demand	52.694	54.014	-1.320	-2.44
Export availability	57.054	55.739	1.315	2.36
End Stocks	74.373	74.041	0.332	0.45
Stocks/Consumption ratio in%	42.18	42.87		

Source: ISO Quarterly Market outlook Aug 2013



Highlights

In 2013-14 sugar year although the world production is expected to shrink by 2.119 mln tonnes but despite this projected fall, the world total supply, at 180.837 mln tonnes, raw value, is still to be the second largest in history. The expected shortfall is partly mitigated by further gains in Brazil (+0.8 mln tonnes) and Thailand (+0.691 mln tonnes). Production levels in these leading exporting countries are expected to reach new records. Record high production is also anticipated for a number of smaller producers including Ecuador, Ethiopia, Indonesia, Mozambique, Nicaragua, Pakistan, Sudan, Swaziland and Zambia (ISO)

International Sugar prices

Commodity prices have had mixed dynamics during the course of the year Table-3. Soft commodity prices like sugar has shown down ward trend. Raw sugar prices hit a three year low in July 2013. (Source: IMF/ISO).

Table-2

ISA Daily Raw Sugar Price - July 2009 to July 2013

cents/lb

	2009	2010	2011	2012	2013
Jan	-	26.47	29.61	23.56	18.89
Feb	-	26.24	29.47	23.2	18.28
Mar	-	18.66	26.24	24.12	18.46
Apr	-	16.45	24.36	22.75	17.8
May	-	15.2	21.95	20.81	17.62
Jun	-	15.88	25.21	20.47	17.09
Jul	18.43	17.43	28.22	22.88	16.84
Aug	22.08	18.04	27.75	21.3	-
Sep	23.02	22.51	26.66	19.99	-
Oct	22.64	24.39	25.45	20.31	-
Nov	22.26	26.35	25.1	19.34	-
Dec	23.53	27.98	23.04	19.31	-

At the end I would like to thank the zonal Chairmen, Central and Zonal executive committees, all members of PSMA, and the Secretaries PSMA for their continued cooperation and in time support during these recent crises of the disposal of surplus stock the Association has been through. I shall be looking forward for their valuable views, guidance and support so that the industry moves forward together to meet the future challenges.

Thank you

24th Sep, 2013.

Shunaid Qureshi
Chairman

THE PICTURE OF 48TH ANNUAL GENERAL MEETING COULD NOT BE TAKEN DUE TO RESTRICTION IN KARACHI BOAT CLUB.

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Abbreviations:

MOC :	Ministry of Commerce
MOIP :	Ministry of Industries & Production
FBR :	Federal Board of Revenue
SBP :	State Bank of Pakistan
SAB :	Sugar Advisory Board
TCP :	Trading Corporation of Pakistan
P.G	Provincial Government
Pop :	Population
E.S.P:	Economic Survey of Pakistan
F.B.S :	Federal Bureau of Statistics
F.Y	Fiscal year
C.Y	Calendar year
S.Y	Sugar year
N.A :	Not Applicable
Prod :	Production
Qty :	Quantity
Hect. :	Hectare
Q.P. :	Quality Premium
Mol :	Molasses
Rec. :	Recovery
M.T :	Metric Tonnes
Mln :	Million

INTERNAL DATA

Table 1

Sugarcane Plantation Area, Production, Yield and Utilization by Sugar Mills 1998-2013

Area: Hect.
Prod.: Tonnes
Yield: Tonnes/Hect.

Pakistan

Year	Area	Production	Yield	Utilization % by Mills
1998-99	1,155,100	55,191,100	47.78	77.90
1999-00	1,009,800	42,000,000	41.59	69.00
2000-01	960,000	43,620,000	45.41	67.47
2001-02	999,700	48,041,000	48.06	76.33
2002-03	1,099,700	52,049,000	47.33	80.28
2003-04	1,074,700	53,800,000	50.00	81.19
2004-05	966,600	43,533,000	45.04	73.74
2005-06	906,980	44,292,000	48.80	67.94
2006-07	1,029,000	54,871,000	53.00	73.78
2007-08	1,241,300	63,920,000	51.49	82.60
2008-09	1,029,400	50,045,400	48.60	66.21
2009-10	942,870	49,372,900	52.36	70.09
2010-11	987,700	55,442,100	56.13	80.47
2011-12	1,046,000	58,038,200	55.48	83.13
2012-13	1,128,098	63,718,523	56.50	79.00
Punjab				
1998-99	780,300	33,382,800	42.78	78.12
1999-00	672,100	25,000,000	37.20	67.32
2000-01	615,000	26,740,000	43.48	67.57
2001-02	657,000	31,803,000	48.40	79.40
2002-03	735,000	33,169,000	45.12	83.15
2003-04	709,000	34,419,000	49.00	83.10
2004-05	645,000	29,332,000	45.47	77.65
2005-06	625,200	28,949,000	46.30	66.81
2006-07	712,000	37,542,000	53.00	70.85
2007-08	872,200	40,306,000	48.73	81.90
2008-09	666,500	32,294,700	48.50	64.02
2009-10	607,420	31,324,000	51.60	66.95
2010-11	672,200	37,481,000	55.75	74.37
2011-12	761,200	42,893,000	56.34	75.07
2012-13	767,670	42,982,070	56.00	74.50

Area: Hect.
Prod.: Tonnes
Yield: Tonnes/Hect.

Sindh

Year	Area	Production	Yield	Utilization % By Mills
1998-99	270,800	17,050,700	62.96	88.53
1999-00	230,600	12,100,000	51.27	83.99
2000-01	239,000	12,050,000	50.42	87.08
2001-02	241,000	11,416,000	47.37	89.90
2002-03	259,000	13,798,000	53.27	89.98
2003-04	260,000	14,612,000	56.00	88.90
2004-05	215,000	9,357,000	43.52	84.59
2005-06	183,180	11,243,000	61.40	81.67
2006-07	215,000	12,529,000	58.00	92.80
2007-08	308,800	18,793,900	60.86	89.05
2008-09	263,900	13,304,300	50.40	76.28
2009-10	233,950	13,505,400	57.70	85.04
2010-11	226,500	13,900,000	60.43	97.84
2011-12*	245,000	14,455,000	59.00	92.02
2012-13	253,694	15,966,224	63.00	92.40

*estimated

Khyber Pakhtunkhwa

1998-99	103,300	4,719,500	45.68	38.53
1999-00	106,300	4,900,000	46.10	26.40
2000-01	106,000	4,800,000	45.28	17.64
2001-02	101,000	4,787,000	47.40	26.94
2002-03	105,000	5,049,000	48.08	35.40
2003-04	105,000	4,745,000	45.00	43.53
2004-05	106,000	4,816,000	45.43	29.26
2005-06	98,600	4,100,000	41.60	38.23
2006-07	102,000	4,800,000	47.00	46.98
2007-08	104,800	4,792,000	45.73	62.11
2008-09	98,200	4,408,500	44.90	52.48
2009-10	100,800	4,507,900	44.70	47.77
2010-11	88,400	4,030,300	45.59	75.31
2011-12	94,400	4,325,500	45.82	69.47
2012-13	106,734	4,770,229	44.70	70.41

Area: Hect.
Prod.: Tonnes
Yield: Tonnes/Hect.

Balochistan

Year	Area	Production	Yield	Utilization % By Mills
1998-99	700	38,100	54.40	-
1999-00	800	43,400	54.20	-
2000-01	600	30,000	50.00	-
2001-02	700	35,000	50.00	-
2002-03	700	33,000	47.14	-
2003-04	700	34,000	48.57	-
2004-05	600	27,960	46.60	-
2005-06	N.A	N.A	N.A	-
2006-07	N.A	N.A	N.A	-
2007-08	500	28,100	56.20	-
2008-09	800	37,900	47.40	-
2009-10	700	35,600	50.90	-
2010-11	600	30,800	51.00	-
2011-12	700	31,400	44.85	-
2012-13	700	31,000	45.00	-

Source: Provincial Governments.

Table 2

Sugarcane Crushing, Sugar Production and Recovery 1998-2013

Cane Qty:	Tonnes
Sugar Qty:	Tonnes
Rec.:	Percent

Pakistan

Year	Mills	Cane Crushed	Sugar Made	Recovery
1998-99	71	42,994,911	3,530,931	8.21
1999-00	69	28,982,711	2,414,746	8.33
2000-01	65	29,408,879	2,466,788	8.39
2001-02	69	36,708,638	3,197,745	8.71
2002-03	71	41,786,689	3,652,745	8.74
2003-04	71	43,661,378	3,997,010	9.15
2004-05	71	32,101,739	2,922,126	9.10
2005-06	74	30,090,632	2,588,177	8.60
2006-07	77	40,483,977	3,516,218	8.69
2007-08	78	52,776,922	4,740,913	8.98
2008-09	82	33,139,418	3,134,145	9.46
2009-10	83	34,611,003	3,133,494	9.05
2010-11	84	44,526,719	4,172,729	9.37
2011-12	86	48,248,535	4,670,380	9.64
2012-13	86	50,089,483	5,030,129	10.00

Punjab

Year	Mills	Cane Crushed	Sugar Made	Recovery
1998-99	39	26,081,066	2,033,356	7.80
1999-00	37	16,829,610	1,315,637	7.82
2000-01	35	18,068,437	1,437,450	7.96
2001-02	37	25,252,609	2,152,175	8.52
2002-03	38	27,583,062	2,351,102	8.52
2003-04	38	28,604,925	2,599,490	9.09
2004-05	38	22,776,832	2,046,633	8.99
2005-06	40	19,340,641	1,566,047	8.10
2006-07	41	26,601,603	2,268,174	8.53
2007-08	42	33,063,564	2,952,784	8.93
2008-09	45	20,677,089	1,963,957	9.50
2009-10	45	20,972,969	1,858,161	8.86
2010-11	44	27,890,459	2,598,085	9.32
2011-12	44	32,203,007	3,116,348	9.68
2012-13	44	31,980,732	3,172,408	9.92

Cane Qty: Tonnes
Sugar Qty: Tonnes
Rec.: Percent

Sindh

Year	Mills	Cane Crushed	Sugar Made	Recovery
1998-99	29	15,095,412	1,353,012	8.96
1999-00	25	10,856,757	996,317	9.18
2000-01	25	10,493,428	968,175	9.23
2001-02	27	10,162,607	940,959	9.26
2002-03	28	12,415,817	1,158,674	9.33
2003-04	28	12,990,824	1,221,268	9.40
2004-05	28	7,915,416	754,458	9.53
2005-06	28	9,182,553	902,907	9.83
2006-07	29	11,626,978	1,062,411	9.14
2007-08	29	16,737,003	1,561,378	9.33
2008-09	30	10,148,603	976,420	9.62
2009-10	31	11,484,422	1.095,104	9.54
2010-11	33	13,600,800	1,298,989	9.42
2011-12	34	13,040,210	1,267,050	9.72
2012-13	34	14,750,048	1,547,547	10.50

Khyber Pakhtunkhwa

Year	Mills	Cane Crushed	Sugar Made	Recovery
1998-99	05	1,818,433	144,563	7.95
1999-00	05	1,296,344	102,792	7.93
2000-01	05	847,015	61,163	7.22
2001-02	05	1,293,422	104,611	8.09
2002-03	05	1,787,810	144,917	8.11
2003-04	05	2,065,629	176,252	8.53
2004-05	05	1,409,491	121,034	8.59
2005-06	06	1,567,438	119,223	7.69
2006-07	07	2,255,395	185,634	8.23
2007-08	07	2,976,356	226,751	7.62
2008-09	07	2,313,725	193,768	8.37
2009-10	07	2,153,612	180,229	8.37
2010-11	07	3,035,460	275,655	9.08
2011-12	07	3,005,318	286,982	9.55
2012-13	07	3,358,702	310,174	9.23

Table 3

Beet Sugar Position KPK Sugar Mills
1998-2013

Qty: Tonnes
Rec: Percent

Year	Mills	Beet Sliced	Sugar made	Rec.	Molasses
1998-99	03	126,123	10,831	8.59	5,069
1999-00	03	187,478	14,618	7.80	7,750
2000-01	03	226,252	17,276	7.64	8,684
2001-02	03	316,041	29,127	9.23	13,376
2002-03	03	222,063	22,066	9.94	8,490
2003-04	03	250,171	23,797	9.51	8,684
2004-05	02	120,903	11,373	9.41	4,287
2005-06	03	93,518	8,934	9.55	3,404
2006-07	01	83,580	7,865	9.04	2,973
2007-08	01	64,095	5,532	8.80	2,576
2008-09	01	9,301	947	10.55	419
2009-10	02	53,336	4,641	9.15	2,140
2010-11	02	151,265	13,535	8.95	7,027
2011-12	02	176,709	18,216	10.31	8,392
2012-13	02	306,341	33,028	10.78	12,040

Table 4

Consolidated Sugar Production in Pakistan
1998-2013

Qty: Tonnes

Year	Cane sugar	Beet sugar	Sugar from Raw	Total
1998-99	3,530,931	10,831	-	3,541,763
1999-00	2,414,746	14,618	-	2,429,364
2000-01	2,466,788	17,276	531,930	3,015,994
2001-02	3,197,745	29,172	22,111	3,249,029
2002-03	3,652,748	22,066	1,945	3,676,759
2003-04	3,997,010	23,797	-	4,020,806
2004-05	2,922,126	11,373	182,302	3,115,801
2005-06	2,588,177	8,934	401,396	2,988,507
2006-07	3,516,218	7,865	2,860	3,526,943
2007-08	4,740,913	5,532	5,929	4,752,374
2008-09	3,134,145	947	-	3,135,092
2009-10	3,133,494	4,641	-	3,138,135
2010-11	4,119,418	13,535	39,679	4,172,726
2011-12	4,652,164	18,216	-	4,670,380
2012-13	5,030,129	33,028	-	5,063,158

Table 5

Molasses Production in Pakistan from Cane, Raw & Beet 1998-2013

Qty: Tonnes

Year	Punjab	Sindh	K.P.K	Pakistan
1998-99	1,276,391	760,533	76,670	2,113,595
1999-00	800,536	534,003	62,838	1,397,378
2000-01	901,732	550,605	40,480	1,501,501
2001-02	1,224,905	522,939	75,115	1,822,959
2002-03	1,304,284	656,520	87,313	2,048,117
2003-04	1,351,728	667,160	103,211	2,122,099
2004-05	1,039,937	393,287	64,171	1,497,395
2005-06	937,337	458,050	42,568	1,437,954
2006-07	1,222,482	578,833	109,787	1,911,102
2007-08	1,607,042	889,566	167,172	2,663,708
2008-09	928,514	493,079	114,739	1,536,332
2009-10	927,056	529,370	101,131	1,557,457
2010-11	1,249,324	643,651	141,580	2,034,555
2011-12	1,445,830	624,956	153,583	2,224,369
2012-13	1,422,807	663,305	166,639	2,252,751

Table 6 (1)

Sugarcane Indicative Price Mill-Gate Delivery (Per 40 Kg)

Year	Punjab	Sindh	K.P.K	Q.P
1998-99	35.00	36.00	35.00	0.50
1999-00	35.00	36.00	35.00	0.50
2000-01	35.00	36.00	35.00	0.50
2001-02	42.00	43.00	42.00	0.50
2002-03	40.00	43.00	40.00	0.50
2003-04	40.00	41.00	40.00	0.50
2004-05	40.00	43.00	40.00	0.50
2005-06	45.00	60.00	45.00	0.50
2006-07	60.00	67.00	65.00	0.50
2007-08	60.00	67.00	65.00	0.50
2008-09	80.00	81.00	80.00	0.50
2009-10	100.00	102.00	100.00	0.50
2010-11	125.00	127.00	125.00	0.50
2011-12	150.00	154.00	150.00	0.50
2012-13	170.00	172.00	170.00	0.50
2013-14	170.00	172.00	170.00	0.50

Table 6(2)

Sugarcane Indicative Price in Comparison with Season's Avg. Retail Price 2003-2014

Year	Punjab	Sindh	K.P.K	Avg. Sugar Price
2003-04	40.00	41.00	40.00	19.01
2004-05	40.00	43.00	40.00	23.45
2005-06	45.00	60.00	45.00	31.16
2006-07	60.00	67.00	65.00	31.85
2007-08	60.00	67.00	65.00	27.92
2008-09	80.00	81.00	80.00	38.72
2009-10	100.00	102.00	100.00	57.11
2010-11	125.00	127.00	125.00	72.72
2011-12	150.00	154.00	150.00	60.99
2012-13	170.00	172.00	170.00	53.16
2013-14*	170.00	172.00	170.00	-

Sugarcane indicative price (Rs. per 40 Kg),
Retail price (season's Average/kg)
Source: Provincial Governments, E.S.P
* 2012-13: (July-April)

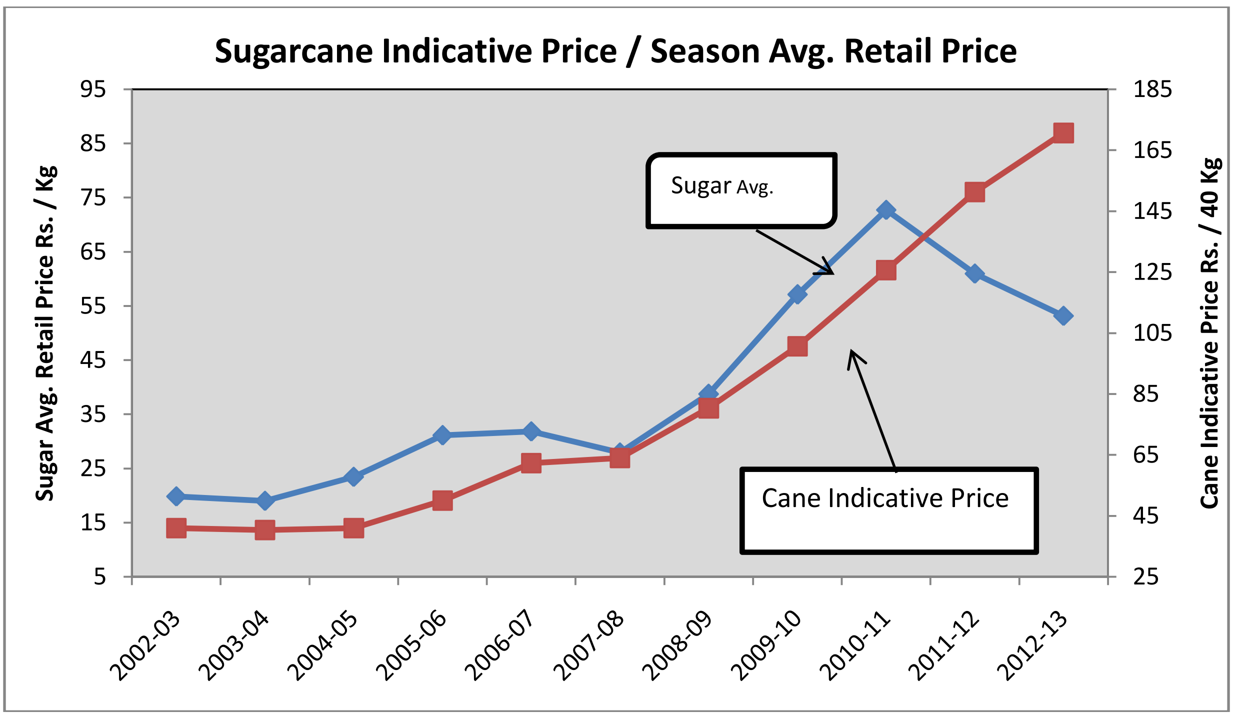


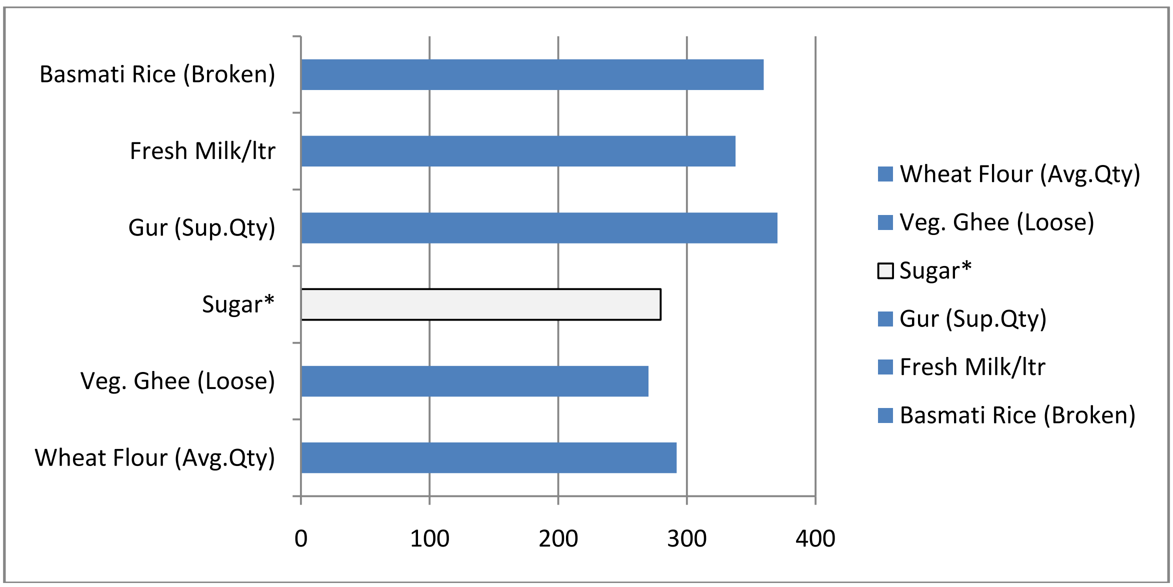
Table 7

Retail Prices of Essential Commodities verses sugar 2003-2013

Qty/Kg

Years	Wheat Flour (Avg.Qty)	Veg. Ghee (Loose)	Sugar*	Gur (Sup.Qty)	Fresh Milk/ltr	Basmati Rice (Broken)
2003-04	11.71	59.84	19.01	19.79	19.21	19.04
2004-05	13.28	59.60	23.45	23.98	21.28	20.19
2005-06	13.06	58.95	31.16	35.90	23.90	20.16
2006-07	13.64	70.81	31.85	39.26	26.72	23.11
2007-08	18.07	108.43	27.92	32.86	30.45	37.77
2008-09	25.64	110.69	38.72	43.65	36.62	47.12
2009-10	28.77	112.04	57.11	70.74	42.32	43.92
2010-11	29.56	150.31	72.72	83.86	50.10	50.32
2011-12	30.26	166.26	60.99	78.27	58.17	60.30
2012-13*	34.19	161.63	53.16	73.29	64.90	68.48
% age	**291.97**	**270.10**	**279.64**	**370.33**	**337.84**	**359.66**

Graph showing Percentage of Price Increase (2003-2013)



Source: E.S.P (Fiscal Year)

* 2012-13(july-April)

Table 8 (1)

Mill wise Sugar Position Punjab
Season 2012-13

Qty: Tonnes

Punjab		Days	Cane Crushed	Sugar Prod.	Rec. %	Mol Prod.	Rec. %
1	Abdullah(Depalpur)*	-	335,926	31,070	9.13	15,214	4.55
2	Abdullah(Shahpur)*	-	310,000	30,000	8.80	14,105	4.55
3	Adam	127	506,092	50,650	10.01	22,828	4.52
4	Ashraf	137	974,075	100,500	10.32	41,618	4.27
5	Baba Farid	129	413,486	37,741	9.13	23,120	5.59
6	Brothers	120	725,741	68,946	9.50	33,000	4.54
7	Chanar	112	456,025	42,420	9.30	23,250	5.09
8	Chaudhry	110	473,839	44,746	4.72	21,050	4.43
9	Chishtia*		39,621	1,869	6.57	1,803	4.55
10	Colony(Phalia)	110	546,402	47,850	8.76	26,055	4.67
11	Colony(Punjab)	131	511,045	53,213	10.41	28,874	5.65
12	Etihad	133	1,343,879	139,090	10.35	52,692	3.92
13	Fatima	126	1,021,211	103,701	10.15	45,767	4.48
14	Fecto	-	491,364	41,503	8.45	20,926	4.25
15	Hamza*	-	3,031,127	313,229	10.33	139,916	4.55
16	Haq Bahu	122	501,003	47,492	9.66	21,034	4.20
17	H.Waqas*	-	439,025	39,422	8.90	19,975	4.55
18	Huda (Fauji)*	-	402,388	37,805	9.40	18,302	4.55
19	Hunza (I)	103	520,126	46,830	9.04	24,400	4.70
20	Hunza (Ii)	114	361,325	36,970	10.18	16,000	4.48
21	Husein	-	580,197	55,368	9.55	24,160	4.16
22	Indus	128	1,055,584	119,843	11.35	38,840	3.68
23	Ittefaq	117	467,397	45,335	9.70	19,578	4.19
24	J.D.W- I	133	2,535,823	289,147	11.40	99,001	3.90
25	J.D.W - Ii (United)	129	1,007,658	114,516	11.60	41,384	4.11
26	Kamalia*	-	971,261	91,379	9.40	44,192	4.55
27	Kashmir	119	676,316	67,968	10.95	29,343	4.34
28	Kohinoor	97	321,235	26,420	8.23	15,043	4.68
29	The Thal Ind. (Unit I)*	-	1,060,207	105,342	9.93	48,329	4.55
30	Macca	139	167,492	14,720	9.73	7,463	4.45
31	Madina	94	600,413	55,170	9.18	29,960	4.99
32	National	-	137,096	11,971	8.70	6,237	4.55
33	Noon	107	603,528	57,765	9.57	29,518	4.89
34	Pattoki	133	702,577	66,045	9.40	37,440	5.32
35	Ramzan	105	513,767	49,640	9.68	24,762	4.85
36	R.Y.K	134	1,153,768	117,109	10.15	45,833	3.97

Cont….. Punjab

Qty: Tonnes

Punjab		Days	Cane Crushed	Sugar Prod.	Rec. %	Mol Prod.	Rec %
37	The Thal Ind. Unit Ii*		601,732	56,391	9.37	27,378	4.55
38	Shahtaj	113	946,416	90,555	9.57	45,373	4.79
39	Shakarganj (I)		893,931	83,277	9.32	39,510	4.42
40	Shakarganj (Ii)		515,880	50,476	9.78	21,940	4.25
41	Shamim	109	224,888	20,542	9.16	10,295	4.58
42	Sheikhoo	122	1,453,222	138,575	9.52	57,200	3.99
43	Tandlianwala- I		556,143	50,996	9.17	28,523	4.55
44	Tandlianwala- Ii		830,502	78,812	9.50	41,576	4.55
Total 2012-13			**31,980,733**	**3,172,409**	**9.92**	**1,422,807**	**4.45**
Total 2011-12			32,203,007	3,116,348	9.68	1,445,830	4.49

* Estimated

Table 8 (2)

Mill wise Sugar Position K.P.K
Season 2012-13

Qty: Tonnes

Khyber Pakhtunkhwa		Days	Cane Crushed	Sugar Prod.	Rec. %	Mol. Prod.	Rec %
1	Al-MOIZ	110	767,762	75,526	9.84	35,752	4.73
2	Chashma	115	881,557	81,836	9.28	40,138	4.55
3	Chashma (Exp.)	120	445,347	39,934	8.97	21,530	4.83
4	Khazana	127	242,760	25,159	10.36	10,167	4.19
5	Premier	102	222,121	20,246	9.11	10,650	4.79
6	Tandlianwala*	-	679421	57360	8.44	30,914	4.55
7	Bannu*	-	119,734	10,113	8.45	5,448	4.55
Total 2012-13			**3,358,702**	**310,174**	**9.23**	**154,599**	**4.60**
Total 2011-12			3,005,318	268,766	8.94	145,191	4.83

* Estimated.

Table 8 (3)

Mill wise Sugar Position Sindh
Season 2012-13

Qty: Tonnes

	Sindh	Days	Cane Crushed	Sugar Prod	Rec. %	Mol. Prod.	Rec %
1	Al-Abbas	92	503,179	52,727	10.48	22,838	4.54
2	Abdullah Shah Ghazi*	82	217,539	21,195	9.72	9,100	4.18
3	Al-Noor	114	959,302	99,740	10.40	43,623	4.55
4	Alliance	108	322,165	32,699	10.18	14,450	4.49
5	Ansari	114	358,489	37,857	10.56	17,255	4.81
6	Armywelfare	79	233,876	23,477	10.04	11,270	4.82
7	Bawany	87	211,455	23,260	11.00	11,253	5.32
8	Deharki	119	1,204,234	137,185	11.39	49,746	4.13
9	Dewan	82	401,196	40,245	10.24	18,865	5.99
10	Digri	95	283,032	28,946	10.21	12,000	4.24
11	Faran	108	753,025	80,429	10.68	35,730	4.74
12	J.D.W -Iii (Ghotki)	115	1,200,650	134,718	11.22	48,155	4.01
13	Habib	123	939,959	103,582	11.02	42,022	4.47
14	Khairpur	143	556,437	47,130	8.47	23,421	4.21
15	Khoski	81	152,591	16,785	11.00	9,240	6.06
16	Kiran*	116	210,613	20,211	9.60	8,900	4.23
17	Matiari	153	533,616	56,260	10.54	24,530	4.60
18	Mehran	108	915,666	103,580	11.31	38,639	4.22
19	Mirpurkhas	100	535,963	58,920	11.00	25,680	4.79
20	Mirza	44	35,301	3,263	9.23	1,654	4.67
21	Naudero	110	163,922	18,851	11.50	7,558	4.61
22	New Dadu	109	357,833	37,243	10.41	16,308	4.56
23	Pangrio	30	20,531	1,688	8.61	930	4.68
24	Ranipur	124	381,679	35,339	9.26	16,177	4.24
25	Sakrand	109	516,226	51,050	9.89	22,306	4.32
26	Sanghar	121	542,289	52,823	9.77	27,460	5.08
27	Seri	91	70,338	6,020	8.60	4,030	5.73
28	Shahmurad	91	561,083	59,343	10.58	26,367	4.70
29	Sindabadgar	95	384,318	37,855	9.86	19,844	5.16
30	Tando M. Khan	14	8,610	552	7.53	480	5.81
31	Tharparkar	109	255,235	26,262	10.29	12,826	5.11
32	S.G.M	115	599,426	65,773	10.97	23,800	3.97
33	Tando Allahyar	99	360,270	32,539	9.04	16,848	4.68
Total	**2012-13**		**14,750,048**	**1,547,547**	**10.49**	**663,305**	**4.50**
Total	2011-12		13,040,210	1,267,050	9.72	624,954	4.80

* Estimated

Table 8 (4)

Mill wise Sugar Position from Beet
Season 2012-13

Qty: Tonnes

Khyber Pakhtunkhwa		Days	Beet sliced	Sugar Prod.	Rec. %	Mol. Prod.	Rec. %
1	Al-Moiz	58	258,963	28,461	10.99	9,685	3.40
2	Premier	-	47,380	4,567	9.64	2,355	4.97
Total 2012-13		**-**	**306,343**	**33,028**	**10.78**	**12,040**	**3.93**
Total 2011-12		-	176,709	18,216	10.31	8,392	4.75

Table 8 (5)

Total Sugar Production
Summary 2012-13

Qty: Tonnes

	Cane Crushed	Raw Utilized	Beet Sliced	Sugar Prod.			Total Sugar	Mol. C+R+B
				(Cane)	(Raw)	(Beet)		
Punjab	31,980,732	-	-	3,172,408	-	-	3,172,408	1,422,807
Sindh	14,750,048	-	-	1,547,547	-	-	1,547,547	663,305
K.P.K	3,358,702	-	306,343	310,174	-	33,028	343,202	166,639
Total 2012-13	**50,089,482**	**-**	**306,343**	**5,030,129**	**-**	**33,028**	**5,063,157**	**2,252,751**
Total 2011-12	48,248,535	-	176,709	4,652,164	-	18,216	4,670,380	2,224,369

* Estimated

Table 9 (1)

Estimated Gur Equivalent Production From Sugarcane Not Milled After Deduction for Seed, Fodder and Wastage Etc.

Qty: Tonnes

Year	Gur Equivalent
1990-91	853,800
1991-92	600,100
1992-93	688,000
1993-94	653,400
1994-95	827,100
1995-96	875,000
1996-97	709,400
1997-98	346,485
1998-99	332,990
1999-00	511,470
2000-01	649,623
2001-02	354,341
2002-03	208,672
2003-04	175,833
2004-05	416,611
2005-06	642,393
2006-07	523,292
2007-08	132,182
2008-09	789,930
2009-10	625,256
2010-11	169,150
2011-12	240,000
2012-13	270,000

Note:
* Gur equivalent is based on 8.5% recovery.
* These are not Gur production figures.
* (Recovery rate of Gur is 13.5-14.5%)

Table 9(2)

Sweetener Consumption in Pakistan
Sugar plus Gur Equivalent

Qty: Mln. Metric Tonne

Sugar Year	Population Millions	Sugar Consumption		Gur Equivalent	Total Sweetener	Sweetener kg / capita
		Year's	Kg Per Capita			
2000-01	140.36	3.055	21.77	0.649	3.704	26.39
2001-02	143.17	3.252	22.71	0.354	3.606	25.19
2002-03	145.95	3.483	23.86	0.208	3. 691	25.29
2003-04	148.72	3.855	25.92	0.174	4.029	27.09
2004-05	152.53	3.941	25.83	0.416	4.357	28.56
2005-06	153.45	3.846	25.06	0.642	4.488	29.24
2006-07	162.91	3.958	24.29	0.523	4.481	27.50
2007-08	166.41	4.297	25.82	0.132	4.429	26.16
2008-09	169.94	3.628	21.34	0.789	4.410	25.95
2009-10	173.51	4.186	24.12	0.625	4.810	27.72
2010-11	177.10	4.096	23.12	0.169	4.265	24.08
2011-12	180.71	4.385	24.27	0.240	4.625	25.59
2012-13	184.35	4.420	24.00	0.270	4.690	25.44

Source: - Pop: Economic Survey 2012-13
Sweetener: - Sugar + Gur

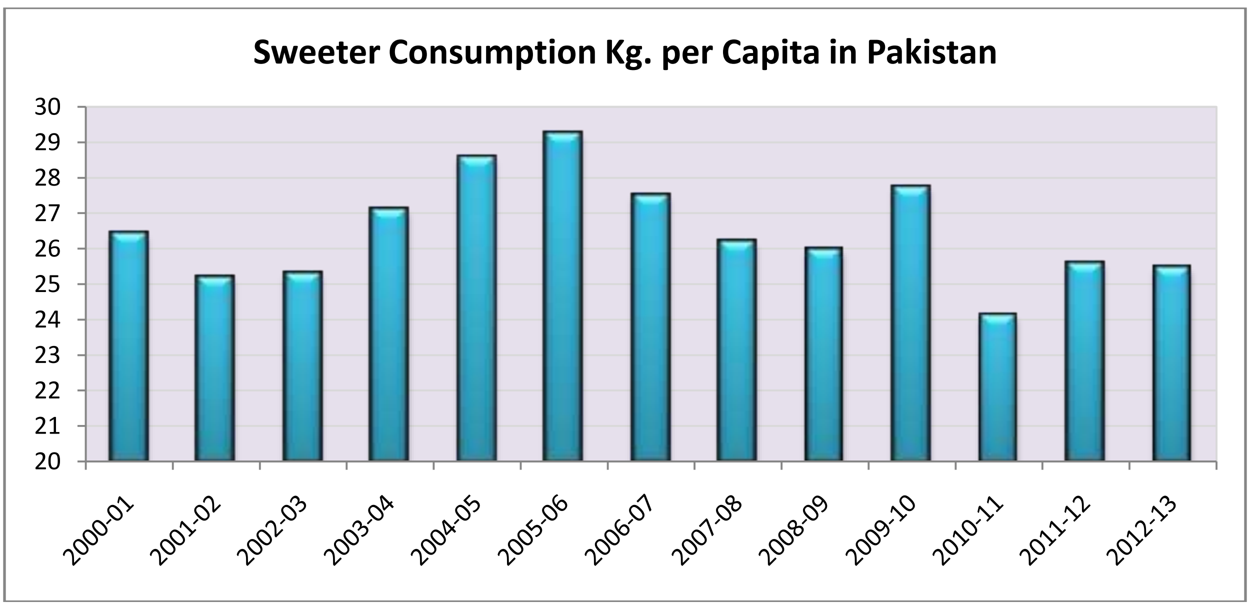


Table 10

Import of Refined Sugar
1998-2013

Qty: Tonnes
Value: '000' Rs.
Av. Price: Rs./Tonne

*Year	Quantity	Value	Avg. Price
1998-99	10,097	152,591	15,113
1999-00	66,627	769,179	11,545
2000-01	930,142	14,488,243	15,576
2001-02	85,037	1,472,326	17,314
2002-03	8,315	152,746	18,370
2003-04	11,398	188,509	16,539
2004-05	266,707	5,288,976	19,606
2005-06	1,527,322	37,365,929	24,465
2006-07	586,543	15,721,704	26,804
2007-08	36,692	912,073	24,858
2008-09	125,743	4,505,407	35,830
2009-10	370,000	14,811,000	40,029
2010-11	1,031,919	58,669,007	56,854
2011-12	17,221	1,166,825	67,756
2012-13	7,308	500,644	68,506

Table 10 (A)

Import of Raw Sugar
1998-2013

*Year	Quantity	Value	Avg. Price
1998-99	548		
1999-00	127	2,101	16,543
2000-01	525,326	8,261,345	15,726
2001-02	500	7,172	14,344
2002-03	607	-	
2003-04	264	-	
2004-05	185,604	-	
2005-06	472,039	7,794,642	16,512
2006-07	11,033	N.A	
2007-08	714	N.A	
2008-09	-	-	-
2009-10	-	-	-
2010-11	-	-	-
2011-12	-	-	-
2012-13	-	-	-

*Fiscal year
Source: Bureau of statistics

Table 11

Export of Sugar
1998-2013

Qty: Tonnes
Value: '000' Rs.
Avg. Price: Rs./Tonne

*Year	Quantity	Value	Avg. Price
1998-99	906,602	11,549,170	12,739
1999-00	-	-	-
2000-01	-	-	-
2001-02	-	-	-
2002-03	45,669	627,949	13,750
2003-04	116,175	1,589,210	13,679
2004-05	54,771	1,028,710	18,782
2005-06	61,047	1,590,555	26,055
2006-07	12	330	27,500
2007-08	260,840	5,738,856	22,015
2008-09	23,980	639,677	26,675
2009-10	-	-	-
2010-11	-	-	-
2011-12	48,672	2,575,403	52,913
2012-13	1,064,215	51,692,066	48,573

Table 12

Export of Molasses

*Year	Quantity	Value	Avg. Price
1998-99	1,688,505	1,802,899	1,067.75
1999-00	1,748,000	2,200,000	1,258.58
2000-01	1,190,012	2,456,573	2,064.32
2001-02	1,607,380	3,898,800	2,425.56
2002-03	1,272,630	2,652,975	2,084.63
2003-04	1,457,283	2,698,964	1,852.05
2004-05	1,151,431	4,297,617	3,732.00
2005-06	497,161	2,612,342	5,255.00
2006-07	373,177	1,704,034	4,566.00
2007-08	780,807	3,490,864	4,471.00
2008-09	936,338	7,486,584	7,996.00
2009-10	961,300	7,784,000	8,097.36
2010-11	86,437	892,087	10,321.00
2011-12	55,608	577,981	10,394.00
2012-13	225,221	2,747,341	12,198.00

*Fiscal year
Source: Bureau of statistics

Table 13

Export of Fermentation Ethyl Alcohol (Not Denatured)

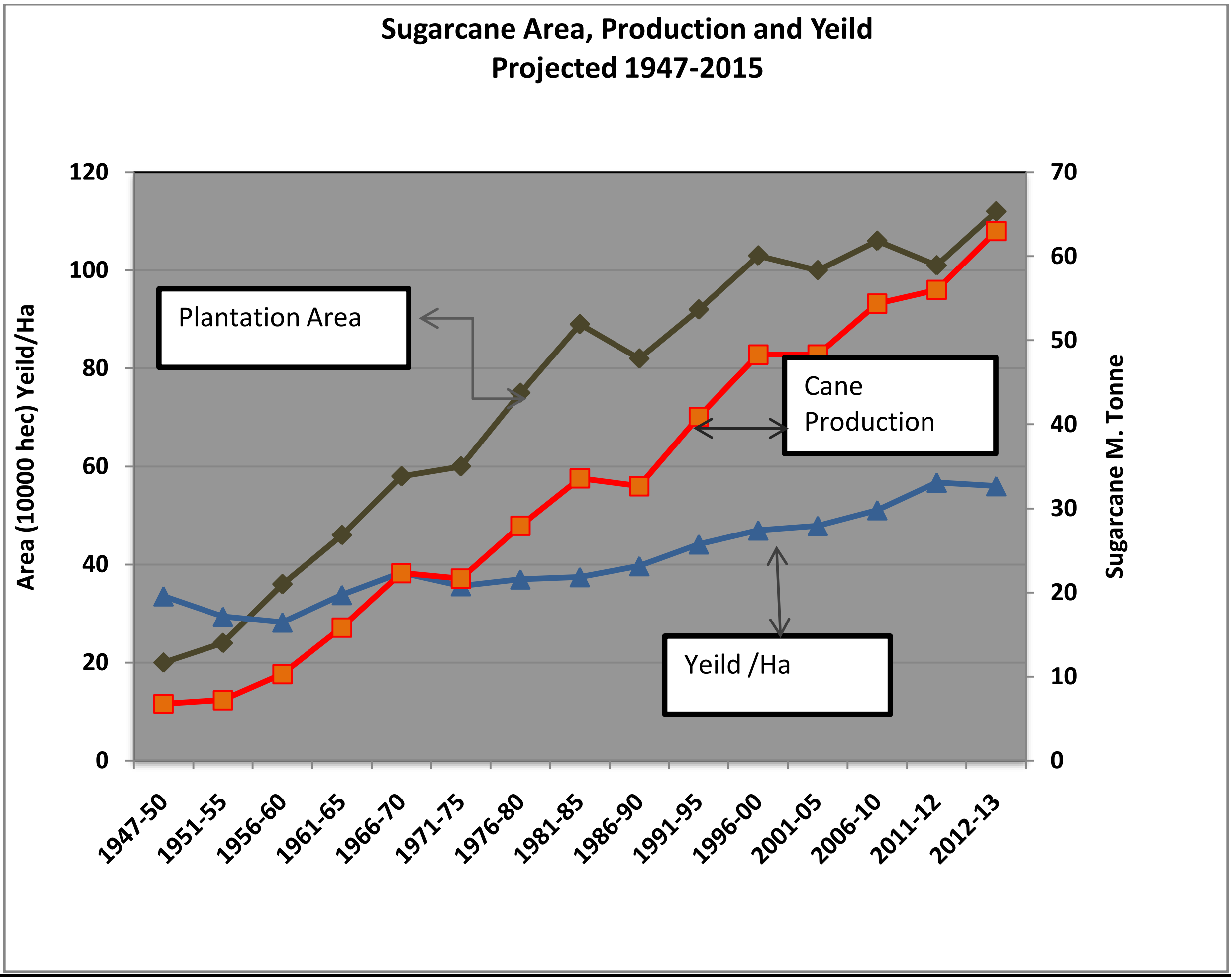
Qty: Tonnes
Value: '000' Rs.
Avg. Price: Rs./Tonne

*Year	Quantity	Value	Avg. Price
1995-96	1,166,000	16,856	14.45
1996-97	1,232,145	18,273	14.83
1997-98	4,107,000	69,646	16.96
1998-99	6,722,000	115,788	17.22
1999-00	7,608,000	136,364	17.92
2000-01	10,061,000	208,082	20.68
2001-02	14,594,000	341,438	23.39
2002-03	16,341,575	342,658	20.96
2003-04	35,921,065	692,840	19.29
2004-05	36,669,688	1,067,445	29.00
2005-06	33,789,535	1,066,048	32.00
2006-07	34,116,438	1,122,000	32.00
2007-08	28,609,832	892,222	31.19
2008-09	27,045,396	1,209,025	44.70
2009-10	101,260,099	4,679,269	46.21
2010-11	168,509,200	9,506,883	56.00
2011-12	215,814,894	14,234,428	65.96
2012-13	142,065,426	8,735,649	61.49

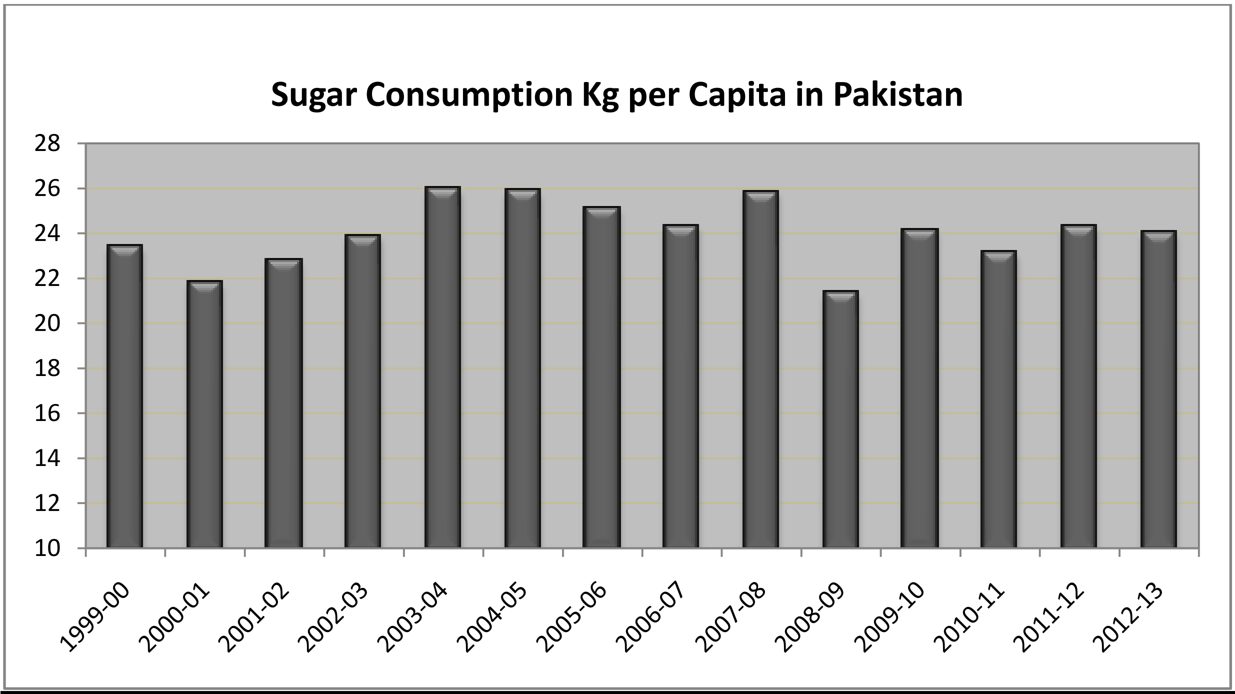
* Fiscal Year.
Source: Bureau of statistics

Pakistan Sugar Mills Association			
Avg. Sugarcane Area, Production and Yield T / Ha Projected 1951- 2013			
Years	**Area ('000'hectares) Avg.**	**Yield / Ha Avg.**	**Sugarcane Production ('000'tonnes) Avg.**
1951-1955	**245**	**29.36**	**7,193**
1956-1960	**366**	**28.19**	**10,319**
1961-1965	**469**	**33.79**	**15,849**
1966-1970	**582**	**38.34**	**22,312**
1971-1975	**608**	**35.60**	**21,647**
1976-1980	**757**	**36.98**	**27,994**
1981-1985	**897**	**37.44**	**33,580**
1986-1990	**823**	**39.68**	**32,656**
1991-1995	**927**	**44.12**	**40,902**
1996-2000	**1,030**	**46.96**	**48,371**
2001-2005	**1,009**	**47.91**	**48,343**
2006-2010	**1,063**	**51.10**	**54,365**
2011-2012	**1,046**	**58.03**	**55,480**
2012-2013	**1,128**	**56.50**	**63,719**

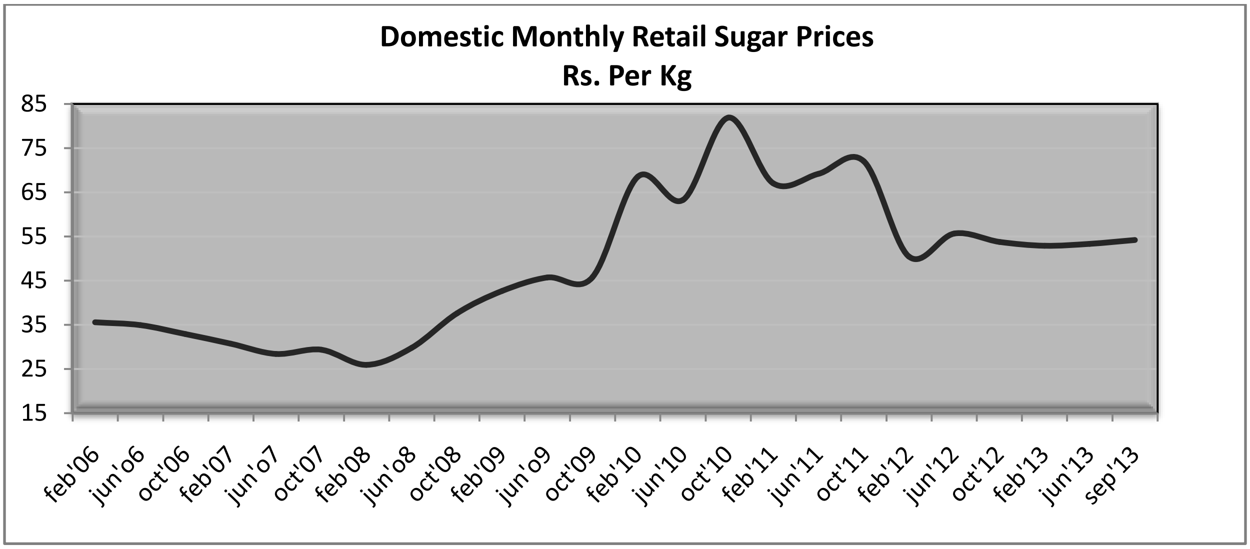
Source: PG


Sugarcane Area, Production and Yeild
Projected 1947-2015
Area (10000 hec) Yeild/Ha
Sugarcane M. Tonne
120
100
80
60
40
20
0
70
60
50
40
30
20
10
0
Plantation Area
Cane Production
Yeild /Ha
1947-50
1951-55
1956-60
1961-65
1966-70
1971-75
1976-80
1981-85
1986-90
1991-95
1996-00
2001-05
2006-10
2011-12
2012-13

Source: PG



Sugar Year	Sugar per capita
1999-00	23.34
2000-01	21.77
2001-02	22.71
2002-03	23.86
2003-04	25.92
2004-05	25.83
2005-06	25.06
2006-07	24.29
2007-08	25.82
2008-09	21.34
2009-10	24.12
2010-11	23.12
2011-12	24.27
2012-13	24.00



Months	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13
Oct	32.87	29.36	37.61	45.75	81.91	72.01	50.53
Nov	33.15	28.75	37.72	49.25	87.98	67.25	54.07
Dec	30.86	26.89	35.59	60.05	73.78	55.52	53.04
Jan	31.55	26.06	39.38	66.44	72.65	52.39	52.52
Feb	30.83	25.73	42.63	68.55	67.02	50.44	51.83
Mar	30.63	25.44	43.83	64.87	76.95	56.39	52.89
Apr	30.25	25.18	44.96	62.14	67.14	56.48	53.79
May	29.85	28.45	45.45	61.28	65.77	55.22	53.66
Jun	28.38	29.75	45.71	63.27	69.19	55.66	54.50
Jul	29.2	31.68	46.79	66.68	70.74	55.25	54.90
Aug	30.17	32.7	51.86	72.26	74.65	55.25	54.68
Sep	29.85	33.44	49.1	80.43	76.03	54.11	54.50
Average Retail Rs.	**30.63**	**28.62**	**43.69**	**63.41**	**72.82**	**57.16**	**53.41**

Source: P.B.S

GLOBAL DATA

10 Largest

10 Largest Sugar Producers (in mln metric tonnes, raw value)

1	Brazil	39.74
2	India	29.19
3	EU-27	18.31
4	China	12.99
5	Thailand	10.37
6	U.S.A.	8.17
7	Mexico	5.80
8	Russian Fed.	5.26
9	**Pakistan**	**5.15**
10	Australia	3.87

10 Largest Consumers (in mln metric tonnes, raw value)

1	India	24.88
2	EU-27	19.54
3	China	15.34
4	Brazil	12.91
5	U.S.A	10.34
6	Russian Federation	5.65
7	Indonesia	5.57
8	**Pakistan**	**4.88**
9	Mexico	4.51
10	Egypt, Arab Republic	3.19

10 Largest Cane Sugar Producers (in mln metric tonnes, raw value)

1	Brazil	39.74
2	India	29.19
3	China	11.89
4	Thailand	10.37
5	Mexico	5.80
6	**Pakistan**	**5.13**
7	Australia	3.87
8	U.S.A	3.56
9	Indonesia	2.80
10	Guatemala	2.71

10 Largest Beet Sugar Producers (in mln metric tonnes, raw value)

1	EU-27	17.86
2	Russian Fed.	5.26
3	U.S.A	4.60
4	Ukraine	2.42
5	Turkey	2.38
6	China	1.10
7	Egypt	1.10
8	Iran	0.68
9	Belarus	0.64
10	Japan	0.60

Source: - ISO Sugar Year Book 2013 data 2012

10 Largest

10 Largest Net-Exporters (in mln metric tonnes, raw value)

Total			White Sugar		
1	Brazil	24.77	1	Brazil	5.29
2	Thailand	7.84	2	India	3.79
3	India	3.04	3	Thailand	2.94
4	Australia	2.72	4	EU-27	1.06
5	Guatemala	1.62	5	Mexico	0.83
6	Mexico	0.93	6	Guatemala	0.72
7	Cuba	0.80	7	Belarus	0.49
8	Swaziland	0.63	8	Mauritius	0.38
9	Colombia	0.43	9	Korea, Rep. of	0.31
10	Mauritius	0.35	10	Colombia	0.28

10 Largest Net-Importers (in mln metric tonnes, raw value)

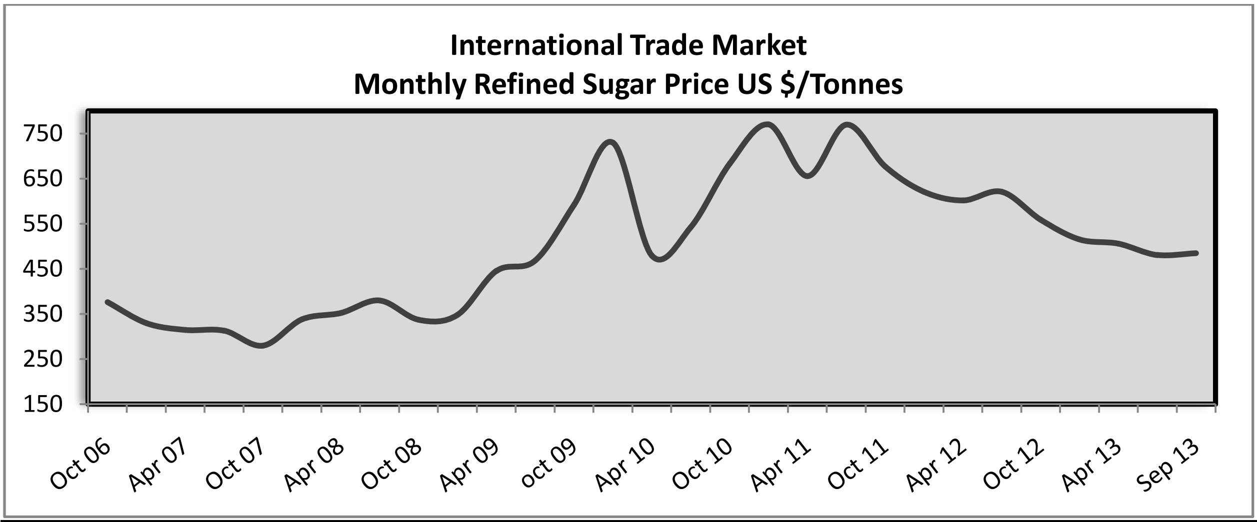
Total			White Sugar		
1	China	4.22	1	U.S.A	0.99
2	Indonesia	3.29	2	Iraq	0.83
3	U.S.A	2.91	3	China	0.70
4	EU-27	1.76	4	Sudan	0.68
5	Malaysia	1.66	5	Yemen Rep.	0.59
6	Japan	1.44	6	Sri Lanka	0.57
7	Bangladesh	1.43	7	Uzbekistan	0.54
8	Korea, Rep. of	1.41	8	Chile	0.44
9	Algeria	1.40	9	Kenya	0.38
10	Iran	1.36	10	Saudi Arabia	0.37

Source: - ISO Sugar Year Book 2013 data 2012

World Sugar Balances (October/September)
in mln tonnes, raw value

	2012-13	2011-12	2010-11	2009-10	2008-09	2007-08	2006-07	2005-06
Production	183,482	174,651	165,556	158,125	149,456	166,941	166,626	150,523
Consumption	173,031	168,111	163,932	162,780	162,471	161,175	156,096	152,350
Surplus/deficit	10,600	6,540	1,633	-4,655	-12,915	5,766	10,530	-1,827
Import demand	55,297	56,276	55,387	55,465	49,258	48,294	49,305	48,996
Export availability	56,442	56,421	55,245	55,450	48,593	48,447	49,351	49,442
End stocks	75,195	65,740	59,345	57,570	62,210	74,460	68,847	58,363
Stocks/ consumption ratio in %	43.46	39.11	36.20	35.37	38.29	46.20	44.11	38.31

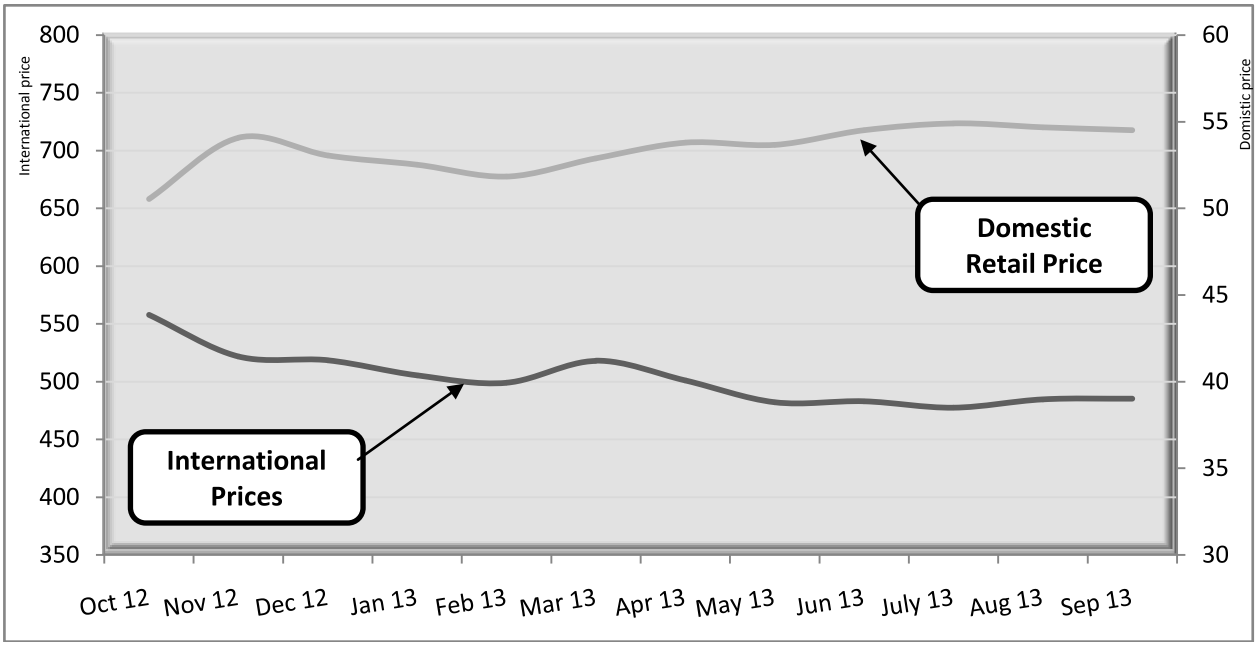
Source: - ISO World Sugar Balance November, 2013



Months	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13
October	376.08	279.93	337.08	592.38	682.97	676.87	557.85
November	371.24	285.35	330.67	596.70	719.41	635.55	521.88
December	348.04	304.27	319.58	648.25	747.52	604.92	518.54
January	329.82	338.00	347.70	729.90	770.36	620.66	505.36
February	328.00	365.12	388.35	705.84	746.21	634.83	499.06
March	335.91	353.48	392.24	529.62	701.88	638.24	518.01
April	314.79	352.52	405.16	479.21	655.56	601.56	500.88
May	322.85	333.05	444.87	453.94	599.94	555.14	482.20
June	312.32	356.92	445.45	482.59	688.47	571.02	483.03
July	313.05	379.85	468.42	542.17	769.50	621.14	477.42
August	285.99	397.20	556.93	534.13	736.20	568.77	484.63
September	277.61	387.62	576.71	601.31	694.41	560.65	485.20
Avg. Price	326.31	344.44	417.76	574.67	709.37	607.45	502.84

Source: “LIFFEE LONDON / ISO”

Sugar Price Trend



World vs. Domestic Retail Price 2012-2013

- International price in US$ / Tonne
- Domestic price in Rs./ Kg

World Major Cane sugar Producing Countries
Five Year Production & Ranking

"000" Tonnes raw value (Oct. – Sept.)

S. #	Name	12-13	11-12	10-11	09-10	08-09	Ranking
1	Argentina	2200	2,095	2,030	2,263	2,448	13
2	Australia	4500	3,880	3,636	4,523	4,601	8
3	Brazil	40600	37,582	39,872	34,510	33,652	1
4	China	13900	12,519	11,363	11,672	13,513	3
5	Colombia	2400	2,440	2,340	2,078	2,599	10
6	Cuba	1550	1,400	1,115	1,100	1,389	16
7	Egypt	2000	2,035	2,024	2,084	1,749	14
8	Guatemala	2650	2,665	2,202	2,509	2,334	9
9	India	26600	28,500	26,510	20,547	15,799	2
10	Indonesia	2600	2,400	2,446	2,738	2,900	11
11	Mexico	6500	5,258	5,395	5,034	5,177	6
12	*Pakistan*	*5225*	*5,163*	*4,493*	*3,410*	*3,467*	*7*
13	Philippines	2600	2,340	2,504	2,045	2,045	12
14	South Africa	2285	1,935	2,025	2,321	2,407	15
15	Thailand	10325	10,569	9,919	7,131	7,521	4
16	U.S.A	8365	7,528	7,093	7,223	6,833	5

* Prod. ranking based on 2012-13

Source: Word Sugar Balances (May 2013 – ISO)

World Sugar Production 2012-13

Cane Sugar Prod	147,800,000	Mtrv
Beet Sugar Production	35,800,000	Mtrv
Total Production	**183,600,000**	**Mtrv**

Source: Quarterly Market Outlook (ISO)

MISCELLANEOUS

Former Chairmen
Pakistan Sugar Mills Association (PSMA)

1967-1968	Mr. M Hussain
1968-1969	Nawabzada M. Munir Khan
1969-1970	Mr. Hussain
1970-1971	Mr. Khaliq Dar Noon
1971-1972	Mr. Ahmed Ibrahim
1972-1973	Mr. Taj Muhammad Khanzada
1973-1974	Ch. Bashir Ahmed
1974-1975	Mr. M. Akram
1975-1976	Mr. Taj Muhammad Khanzada
1976-1977	Mr. Mian Bashir Ellahi
1977-1978	Mr. M. Akram
1978-1979	Mr. Taj Muhammad Khanzada
1979-1980	Malik Manzoor Hayat Noon
1980-1982	Mr. M.Akram
1982-1983	Mr. Taj Muhammad Khanzada
1983-1984	Mr. Altaf M. Saleem
1984-1985	Mr. M. Akram
1985-1986	Mr. Taj Muhammad Khanzada
1986-1987	Mr. Altaf M. Saleem
1988-1990	Mr. M. Akram
1990-1992	Syed Abbas Shah
1992-1994	Mr. Altaf M. Saleem
1994-1996	Mr. Ismail Zakaria
1996-1998	Mr. Abbas Sarfaraz Khan
1998-2000	Mr. S. M. Tahir
2000-2002	Mr. Ashraf W. Tabani
2002-2004	Mr. Iskander M Khan
2004-2006	Ch. M Zaka Ashraf
2006-2008	Mr. Shunaid Qureshi
2008-2010	Mr. Iskander M Khan
2010-2012	Mr. Javed A. Kayani
2012-2014	Mr. Shunaid Qureshi

Zone wise List of Sugar Mills
Location and District

PUNJAB

Mills Name & Address		Tel & Fax	Mills Location/ Dist.
Abdullah Sugar Mills Ltd.,		(042)-35917321-3	**Depalpur**
6-F, Model Town,	Fx.	(042)-35917317	**Okara**
Lahore	E.mail:	pa.md@hwgc.com.pk	
Abdullah (Yousaf) Sugar Mills Ltd.,.		(042)-35917321-3	**Shahpur**
6-F, Model Town ,	Fx.	(042)-35917317	**Sargodha**
Lahore	E.mail:	pa.md@hwgc.com.pk	
Adam Sugar Mills Ltd.,		(021)-32417812-6	**Chistian**
Haji Adam Chambers, Altaf Hussain Road, New Challi Karachi	Fx.	(021)-32427560	**Bahawalnagar**
Liaison Office			
345-A-I, Gulberg-lll,	P & F	(042)-35757216	
Opp-Nisar Art Press Laboratories, Lahore.	Fx.	(042)-35874220	
Ashraf Sugar Mills Ltd.,			
128-Tufail Road,		(042)-36655002-3	**Ashrafabad**
Lahore Cantt.	Fx.	(042)-36653515	**Bahawalpur**
	E.mail:	info@asml.org.pk	
Baba Farid Sugar Mils Ltd.,			
T-09 Hafeez Centre,		042-35711061-5	**Faisalabad**
Gulberg III,	Fx.	042-35711068	**Okara**
Lahore		E.mail: fecto@fecto.com	
		jamesfecto@hotmail.com	
Brother Sugar Mills Ltd.,			
135-Upper Mall,		(042)-35757013-6	**Chunian**
Lahore.	Fx.	(042)-35710417	**Kasur**
	E.mail:	bsml lhr@yahoo.com	

Mills Name & Address		Tel & Fax	Mills Location/ Dist.
Chanar Sugar Mills Ltd., 7-A, Muslim Town, Lahore.	 Fx. E.mail:	 (042)-35868077-78 (042)-35862264 chanargroup@yahoo.com javedkayani@gmail.com	 **Faisalabad**
Chaudhry Sugar Mills Ltd., 146- Abu Bakar Block, New Garden Town, Lahore	 Fx. E.mail:	 (042)-35858135 –6 (042)-35858477 sharifgroup@hotmail.com	 **Gojra** **Toba Tek Singh**
Chishtia Sugar Mills Ltd., 187-A, Scot Corner upper Mall, Lahore	 Fx. E.mail:	 (042)-35755175-6 (042)-35762187 csml@wol.net.pk	 **Sillanwali** **Sargodha**
Colony (Phalia) Sugar Mills Ltd., M. Ismail, Aiwan-e-Science Building, 205 -Ferozpur Road, Lahore.	 Fx. E.mail:	 (042)-35758970-72 (042)-35763247 faqir.khan@colonygroup.com	 **Phalia** **Mandi Bahauddi**
Colony (Punjab) Sugar Mills Ltd., M. Ismail, Aiwan-e-Science Building, 205 -Ferozpur Road, Lahore.	 Fx. E.mail:	 (042)-35758970-72 (042)- 35763247 faqir.khan@colonygroup.com	 **Mian Channu** **Khanewal**
Etihad Sugar Mills Ltd., 3, Bawa Park Upper Mall, Lahore	 Fx. E.mail:	 (042)-35758114 (042)-35751865-6 (042)-35751867 zafar.iqbal@eithad.com shakeel@tapl.com	 **Karamabad** **Rahimyar Khan**
Fatima Sugar Mills Ltd., 2nd Floor, Trust Plaza, Opp.Telephone Exchange LMQ Road, Multan	 Fx. E.mail:	 061-4512031 042-111-328-462 061-4511677/4584288 fatmagrp@mul.paknet.com.pk	 **Kot Addu** **Muzafargarh**

Mills Name & Address		Tel & Fax	Mills Location/ Dist.
Fecto Sugar Mills Ltd.,		(042)-35744305-9	**Darya Khan**
Fecto Centre, 279-Y,	Fx.	(042)-35744310	**Bhakhar**
Commercial Zone,Phase-iii. DHA,	Email:	fecto@fecto.com	
Lahore Cantt.			
Gunj Buksh(Pasrur) Sugar Mills Ltd.,		042-35755175-6	**Pasrur**
187-A, Scot Corner,	FX.	(042)-35762187	**Sailkot**
Upper Mall, Lahore.	E.mail:	csml@wol.net.pk	
Hamza Sugar Mills Ltd.,			
A/22, S.I. T. E. Maripur Road,		(021)-32561101-5	**Khanpur**
Karachi	Fx.	(021)-32561873	**Rahimyar Khan**
	E.mail:	hamza_sugar@yahoo.com	
Haq Bahu Sugar Mills Ltd.,			
65-Infantry Road,		(042)-36834016-17	**Layyah Road**
Military Accounts Colony,	Fx.	(042)-36811253	**Jhang**
Lahore Cantt.	E.mail:	info@maccagroup.com	
		farrukhiqbalbutt@gmail.com	
Haseeb Waqas Sugar Mills Ltd.,			
6-F, Model Town,		(042)-35917321-3	**Nankana Sahib**
Lahore.	Fx.	(042)-35917317	
	E.mail:	pa.md@hwgc.com.pk	
Huda Sugar Mills Pvt Ltd.,			
Askari Villas # 2,		(042)-36674345/36682935	**Sangla Hill**
Army Housing Scheme,	Fx.	(042)-36621827	**Nankana Sahib**
Sarwar Shaheed Road, Lahore	E.mail:	fayyazgml@hotmail.com	
Hunza Unit –I &II Sugar Mills Ltd.,			
1-A, New Muslim Town,		042-111-161-161	
Lahore.		042-35882941-4	**Shahkot**
	Fx..	042-35882945/35862245	**Faisalabab**
		042-35888284-87	
	E.mail:	hunzasugar.headoffice@gmail.com	

Mills Name & Address	Tel & Fax	Mills Location/ Dist.
Husein Sugar Mills Ltd., 30-A/E-1, old FCC Gulberg III, Back to Gaddafi Stadium, Lahore.	(042)-35762089-90 Fx. (042)-35712680 E.mail: info@huseinsugarmills.com	**Jaranwala** **Faisalabad**
Indus Sugar Mills Ltd., 17-Tipu Block, New Garden Town, Lahore	(042)-35882801-3 Fx. (042)-35889687 Fx. (042)-35835180 E.mail: indussugar10@hotmail.com khokharsohail@hotmail.com	**Kot Bahadur** **Rajan Pur**
Ittefaq Sugar Mills Ltd., 40-B II, Gulberg III, Lahore	(042)-35765021-6 Fx. (042)-35759546 E.mail: alshafi@brain.net.pk	**Pakpattan** **Pakpattan**
JDW-1 Sugar Mills Ltd., 17- Abid Majeed Road, Lahore -Cantt	(042)-36664891-5 Fx. (042)-36654490 042-36602902 E.mail: jdwho@brain.net.pk	**Mouza Shirin** **Rahimyar Khan**
JDW-II (United) Sugar Mills Ltd., 17- Abid Majeed Road Lahore Cantt.	(042)- 36664891-6 Fx. (042)-36654490 E.mail: jdwho@brain.net.pk sabir@jdw-group.com sabir@jdw-group.com	**Sadiqabad** **Rahim Yar Khan**
Kamalia Sugar Mills Ltd., C/o Punjab Baverages Co. Pvt. Ltd Nisar Colony, Samundri Road, Faisalabad	(041)-2660270/2660370 Fx. (041)- 2660700 E.mail: maqsood_anwar@hotmail.com	**Kamalia** **Toba Tek Singh**
Kashmir Sugar Mills Ltd., 40-B-II, Gulberg -III, Lahore	(042)-35765021-6 Fx. (042)-35759546 E.mail: alshafi@brain.net.pk	**Shorkot** **Jhang**
Kohinoor Sugar Mills Ltd., 29-G, Gulberg -II, Lahore.	(042)-35750174/35757250-1 Fx. (042)-35710972 E.mail: ksml@ksugar.com	**Jauharabad** **Khushab**

Mills Name & Address	Tel & Fax	Mills Location/ Dist.
Macca Sugar Mills Ltd., 65- Infantry road, Military Account Colony Lahore Cantt.	(042)-35390922 Fx. (042)-35393043 E-mail: info@maccagroup.com	**Manga Road** **Kasur**
Madina Sugar Mills Ltd., 10-Km Faisalabad Road, Chiniot.	(041)-2424411-15 Fx. (041)-2424417 E.mail: info_sugar@madinagroup.com am.msn@madinahgroup.com.pk	**Chiniot** **Chiniot**
Popular (Ex-National) Sugar Mills Ltd., Jan Muhammad Wala, Sial Mor Sargodha.	(048)-6886281-3 Fx. (048)-6886286 E.mail: gm.psml@populargroup.com.pk	**Bhalwal** **Sargodha**
Noon Sugar Mills Ltd., 2nd Floor, Mustafa Centre, 45-F, Main Market, Gulberg, Lahore.	(042)-35788472-72/35788461-2 Fx. (042)-35788468 E.mail: ho@noonsugar.net info@noonsugar.net	**Bhalwal** **Sargodha**
Pattoki Sugar Mills Ltd., T-09 , 3rd Floor, Hafeez Centre,Gulberg-III, Lahore.	(042)-35711061-5 Fx (042)-35711068/35713256 E.mail: chemrite@brain.net.pk imporientchemicals@gmail.com	**Pattoki** **Kasur**
Ramzan Sugar Mills Ltd., 55-K, Model Town Lahore	(042)-35857234-5 Fx. (042)-35857232 E.mail: sharif@wol.net.pk ikram_sharifgroup@yahoo.com	**Chiniot** **Jhang**
R.Y. K Sugar Mills Ltd., 75/4D Sarfaraz Rafiqui Road, Lahore Cantt.	(042)-36601381-4 Fx. (042)-36601385 E.mail: info@rykmills.com	**Rahim Yar Khan**

Mills Name & Address	Tel & Fax	Mills Location/ Dist.
Shahtaj Sugar Mills Ltd., 72/C-1, Gulberg III Lahore	(042)-35710482-4 Fx. (042)-35711904 E.mail: shahtajsugar@gmail.com	**Mandi Bahauddin** **Gujrat**
Shakarganj (I) Sugar Mills Ltd., 10th floor-BOP Tower, 10-B, Block-E2 Main Boulevard, Gulberg III, LAhore	042-35783801-3 (047)-7652801-5 Fx. (047)-7652811 E.mail: bashir@shakarganj.com.pk parvez@shakarganj.com.pk	**Toba Road** **Jhang**
Shakarganj -II Mills Ltd., 10th floor-BOP Tower, 10-B, Block-E2 Main Boulevard, Gulberg III, Lahore	(042)-35783801-4 047)-7652801 Fx. (042)-35783811 (047)-7652811 E.mail: bashir@shakarganj.com.pk parvez@shakarganj.com.pk	**Adda Bhone** **Jhang**
Shamim Sugar Mills Ltd., 146 Abubakar Block, Garden Town, Lahore.	(042)-35858135-36 Fx. (042)-35858477 E.mail: admin@sharifgroup.com	**Gojra** **Faisalabad**
Sheikhoo Sugar Mills Ltd., 11-F Commercial Area, Phase-1 D.H.A Lahore, Lahore Cantt.	(042)-35892508 (042)-35892508 Fx. (042)-35728904 E.mail: ssml@nexlinx.net.pk	**Kot Adu** **Muzafargarh**
Tandlianwala-I&II Sugar Mills Ltd., 32-N, Industrial Area, Gulberg- II, Lahore	(042)-35715081-6 Fx. (042)-35710929 E.mail: tdwsugar@gmail.com farid@pepsi-lahore.com.pk	**Kanjwani** **Faisalabad**

Mills Name & Address		Tel & Fax	Mills Location / Dist.
The Thal Industries Corporation Ltd			
(Unit. 1, Layyah),		(042)-35771066-71	
2D-1, Gulberg III,		(042) -35771068	**Layyah**
Lahore	Fx.	(042)-35756687/35771175	**Layyah**
	E.mail:	thalindustries@gmail.com	
		info@thalindustries@gmail.com	
The Thal Industries Corporation Ltd.,			
(Unit-2, Safina)		(042)-35771066-71	**Lalian**
2D-1, Gulberg III, Lahore	Fx.	(042)-35756687	**Jhang**
	E.mail:	thalindustries@gmail.com	
		info@thalindustries@gmail.com	
Gunj Buksh(Pasrur) Sugar Mills Ltd.,		(042)-35871032	**Pasrur**
187-A, Scort Corner Upper Mall,		(042)-35755175	**Sailkot**
Lahore	FX.	(042)-35760329	
	E.mail:	csml@wol.net.pk	

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Mills Name & Address		Tel & Fax	Mills Location / Dist.
Abdullah Shah Ghazi Sugar Mills Ltd.,			**Gharo**
65-Infantry Road,		(042)-35390922	**Thatta**
Lahore	FX:	(042)-35393043	
	E-mail:	info@maccagroup.com	
Al-Abbas Sugar Mills Ltd.,		021-32470220-29	**Mirwah Gorchani**
Pardeis House, Survey # 2/1,		021-32470087	**Mirpurkhas**
R.Y – 16, Old Queens Road,	Fx.	021-32470090/2470467	
Karachi.		021-32470189	
	E-mail:	sugar@cyber.net.pk	
Al-Noor Sugar Mills Ltd.,		021-34550161-63	**Taluka Moro**
96-A, Sindhi Muslim Society,		021-34551990	**Nawabshah**
Karachi	Fx.	021-34556675	
	E.mail:	alnoor@fascom.com	

Mills Name & Address		Tel & Fax	Mills Location / Dist.
Ansari Sugar Mills Ltd., 2nd Floor, Hockey Club Of Pakistan stadium, Liaquat Barracks, Karachi.	 Fx.	 021-35655131-49 021-35680533**/** 5657710 E.mail: naudero@cyber.net.pk	 **Matli** **Hyderabad**
Army Welfare Sugar Mills Badin	 Fx. E.mail:	(0297) 861205 (0297) 861733 awsmawt@awt.com.pk	**Badin**
Bawany Sugar Mills Ltd., 2nd Floor, Block-4, Hockey Club of Pakistan Stadium, Karachi	 Fx. E.mail:	 021-35655131-4 021-35680533 naudero@cyber.net.pk	**Talhar** **Badin**
Dewan Sugar Mills Ltd., 7th Floor, Block –A, Finance & Trade Centre, Main Shahrah-e- Faisal, Karachi	 Fx. E.mail:	021-35204601-3/35205244 021-111-364-111 021-35630814 dewanyousuf@dewangroup.com.pk	**Budho Talpur** **Thatta**
Digri Sugar Mills Ltd., 48 J /1, Block 6, P.E.C.H.S. Karachi	 Fx. E.mail:	021-34541195-8 021- 34534501 digri@cyber.net.pk	**Digri** **Mirpurkhas**
Faran Sugar Mills Ltd., 3rd Floor, Bank House # 1, Habib Square, M.A. Jinnah Road, Karachi	 Fx. E.mail:	021-32418050-4 111-786-878 021-32421010**/** 32421241 info@faran.com.pk	**Sheikh Bhirkio** **Hyderabad**
J.D.W-III (Ghotki) Sugar Mills Ltd., 16-C, Gulberg-ii., Lahore.	 Fx. E.mail:	042-36602450 042-36602902 jdwho@brain.net.pk	**Channu** **Ghotki**
Habib Sugar Mills Ltd., 3rd Floor, Imperial Courts, Dr. Ziauddin Ahmed Road, Karachi	 Fx. E.mail:	(021)- 35680036-9 (021)- 35684086 sugar@habib.com	**Nawabshah**

Mills Name & Address	Tel & Fax	Mills Location/ Dist.
Khairpur Sugar Mills Ltd., G-22,Gizri Boulevard, DHA, Phase-IV, Karachi	(021)- 35810771-75 Fx. (021)- 35810776 E.mail: jumanigroup@yahoo.com	**Naroo Dhoro** **Khairpur**
Khoski Sugar Mills Pvt. Ltd. 2nd Floor, Hockey Club of Pakistan Stadium, Karachi	(021)-35655131-4 Fx: (021)-35680533	**Khoski** **Badin**
Larr Sugar Mills Ltd., 16-E, Block 6, Rashid Minhas Street, P.E.C.H.S Karachi	(021)- 34545591-4 Fx. (021)-34537720 E.mail: lsml@cyber.net.pk	**Deh Kinjhar –** **Sajawal** **Thatta**
Matiari Sugar Mills Ltd., C-48, KDA Scheme No.1 Karachi. 75350	(021)-34521382, 34529698 Fx. (021)- 34541734 E.mail: matsug@attglobal.net	**Matiari** **Hyderabad**
Mehran Sugar Mills Ltd., 14th floor, Dolmen city, Executive Tower, Block # 04, Clofton Karachi .	(021)-35297814-7 Fx. (021)- 35297818 E.mail: msn@mehransugar.com	**Tando Allah Yar** **Hyderabad**
Mirpurkhas Sugar Mills Ltd., 2nd Floor, Modern Motors House, Beaumont Road, Karachi.	(021)-35682565-9 Fx. (021)-35688036 E.mail: msmho@sat.net.pk	**Mirpurkhas** **Mirpurkhas**
Mirza Sugar Mills Ltd., 10th Floor, Lakson Square, Building No. 1, Portion 'B' Sarwar Shaheed Road, Karachi	(021)-35680151-4 Fx. (021)- 35680183 E.mail: msml1@cyber.net.pk	**Deh Charo** **Tappo Badin**
Najma (Thar) **Sugar Mills Ltd.,** Sikander House F-58, Park Lane Block –5 Clifton, Karachi	(021)-35831082 Fx. (021)-35831069 E.mail: nsml@khi.comsets.net.pk	**Jhuddo** **Mirpurkhas**

Mills Name & Address	Tel & Fax	Mills Location/ Dist.
Naudero Sugar Mills Ltd., 2nd Floor, Block-4, Hockey Club of Pakistan Stadium, Karachi.	(021)-35655131-4 Fx. (021)-35680533 E.mail: naudero@cyber.net.pk	**Naudero** **Larkana**
New Dadu Sugar Mills Ltd., 2nd Floor, Block # 4, Hockey Club of Pakistan Stadium ,Karachi	(021)-35655131-4 Fx. (021)-35680533 (021)-35657788 E.mail: naudero@cyber.net.pk	**Piarogoth** **Dadu**
Pangrio Sugar Mills Ltd., 10th Floor Lakson Square, Building No. 1 Portion 'B' Sarwar Shaheed Road, Karachi	(021)- 35680151-4 Fx. (021)- 35680183 E-mail: psml2@cyber.net.pk	**Deh Rajauri-2** **Badin**
Ranipur Sugar Mills Ltd., 23-F/1, Block 6, PEACHS, Karachi	(021)-34314854-6 Fx. (021)-34314857 E.mail: ranipur@cyber.net.pk	**Ranipur** **Khairpur**
Sakrand Sugar Mills Ltd., 41-K, Block -6 , P.E.C.H.S., Karachi	021-111-484-848 (021)- 34531642 Fx. (021)- 34546456 E.mail: admin@sakrandsugar.com	**Qazi Ahmed** **Nawabshah**
Sanghar Sugar Mills Ltd., 101- Ocean Centre, Talpur Road, Karachi	(021)-32427171-2 Fx. (021)- 32410700 E.mail: ssml@cyber.net.pk	**Sindhri** **Sanghar**
Seri Sugar Mills Ltd., 1st Floor, Hussain Ali Centre, M.A Jinnah Road, Karachi.	(021)-32439630 (021)-32437828 Fx. (021)-32413600 E.mail: tabani@cyber.net.pk	**Deh Norai Jagir** **Hyderabad**
Shahmurad Sugar Mills, Ltd., 96-A, Sindhi Muslim Society, Karachi	(021)-34550161-3/ 34550031 Fx. (021)-34556675/34551370 E.mail: alnoor@fascom.com	**Jhok Sharif** **Thatta**

Mills Name & Address	Tel & Fax	Mills Location/ Dist.
Sindh Abadgar's Sugar Mills Ltd., 209, 2nd Floor, Progressive plaza, Beaumont Road, Karachi	(021)-35638212-13 Fx. (021)-35638219 E.mail: sasm@fascom.com	**Deenpur** **Hyderabad**
TMK Sugar Mills Ltd., 1st Floor, Hassan Ali Centre, Opp. M.W. Tower, M.A. Jinnah Road, Karachi.	(021)-32439630 (021)-32437828 Fx. (021)-332413600 E.mail: tabani@cyber.net.pk	**TMK** **Hyderabad**
SGM Sugar Mills Ltd., **(Sardar Ghulam Mohammad)** National Hockey Stadium Gate No. 16, Gulberg, Lahore	042-32404550-2 Fx. (042)-32404554 E.mail: info@sgmsugar.com	
Kiran Sugar Mills Ltd., Noman Goth, Duber Road, Rohri, District: Sukkur.	(021)-34300971 (071)-5623561 Fx. (071)-5623564	**Duber Road** **Sukkur**
Tharparkar Sugar Mills Ltd., 108/ 03, 3rd Avenue, Block # 5, Main Clifton, Near Police Club, Karachi	(021)-35863730 Fx. (021)-35863729 E.mail: tharparkarsugar@yahoo.com	**Tharparkar** **Mirpurkhas**

KHYBER PAKHTUNKHWA

Mills Name & Address		Tel & Fax	Mills Location
Al-Moiz Industries Ltd.,		(042)-3 5771066-71	**Chashma**
2-D-1, Gulberg–III, Lahore	Fx.	(042) -35756687, 35771175	**D.I. Khan**
Bannu Sugar Mills Ltd.,		(0969)-351022/ 352444	**Serai Naurang**
Serai Naurang, Bannu	Fx.	(0969) 350112	**Bannu**
Chashma-I Sugar Mills Ltd.,		(0966)750090-91	**D.I. Khan**
Dera Ismail Khan	Fx.	(0966)750092	
Chashma-II Sugar Mills Ltd.,		(0966)756365, 756365	**D.I. Khan**
Unit 2, Ramak, Dera Ismail Khan	Fx.	(0966)756327	
Khazana Sugar Mills Ltd.,		091-2041694	
Khazana, Peshawar		091-2045732	**Peshawar**
	Fx.	091-2040550	
Premier Sugar Mills Ltd.,		0937-862051-2	**Mardan**
Mardan.		0966-606370	
	Fx.	0937-862989	
Tandlianwala Sugar Mills Ltd.			
(Ext. Zamand)			
32-N, Gulberg-II		(042)-35715081-6	**Miran**
Industrial Area, Lahore	Fx.	(042)-35710605 / 02	**Dera Ismail Khan**

Sugar Production Marketing & Stock Summary (Season 2012-13) as on 30th September, 2013

Area: hect
Prod: tonnes
Yield: T/hect

Sugarcane Plantation Area	1,128,098
Sugarcane Production	63,718,523
Average Yield	56.50

	Sugarcane Crushing	Sugar Produced
Punjab	31,980,732	3,172,408
Sindh	14,750,048	1,547,547
KPK	3,358,702	310,174
(Cane sugar)**Total**	**50,089,483**	**5,030,129**
Sugar refined from raw		-
Sugar produced from beet		33,028
Total sugar produced		**5,063,158**
Carryover stock (2011-12)		1,394,013
Import/TCP stock		*25,043
Total Availability (2012-13)		**6,457,171**
Export (2012-13)		**1,193,000**
End stock (2012-13)		**5,264,171**
Total consumption (2012-13)		**4,420,000**
Average consumption/month		**844,171**

* Ignored
Source: PSMA Zonal Offices

Monthly Retail Sugar Price Rs. per KG (2012-13)

October	50.53
November	54.07
December	53.04
January	52.52
February	51.83
March	52.89
April	53.79
May	53.66
June	54.50
July	54.90
August	54.68
September	54.50
Average	**53.41**

Source: PBS

Sugarcane & Sugar - I

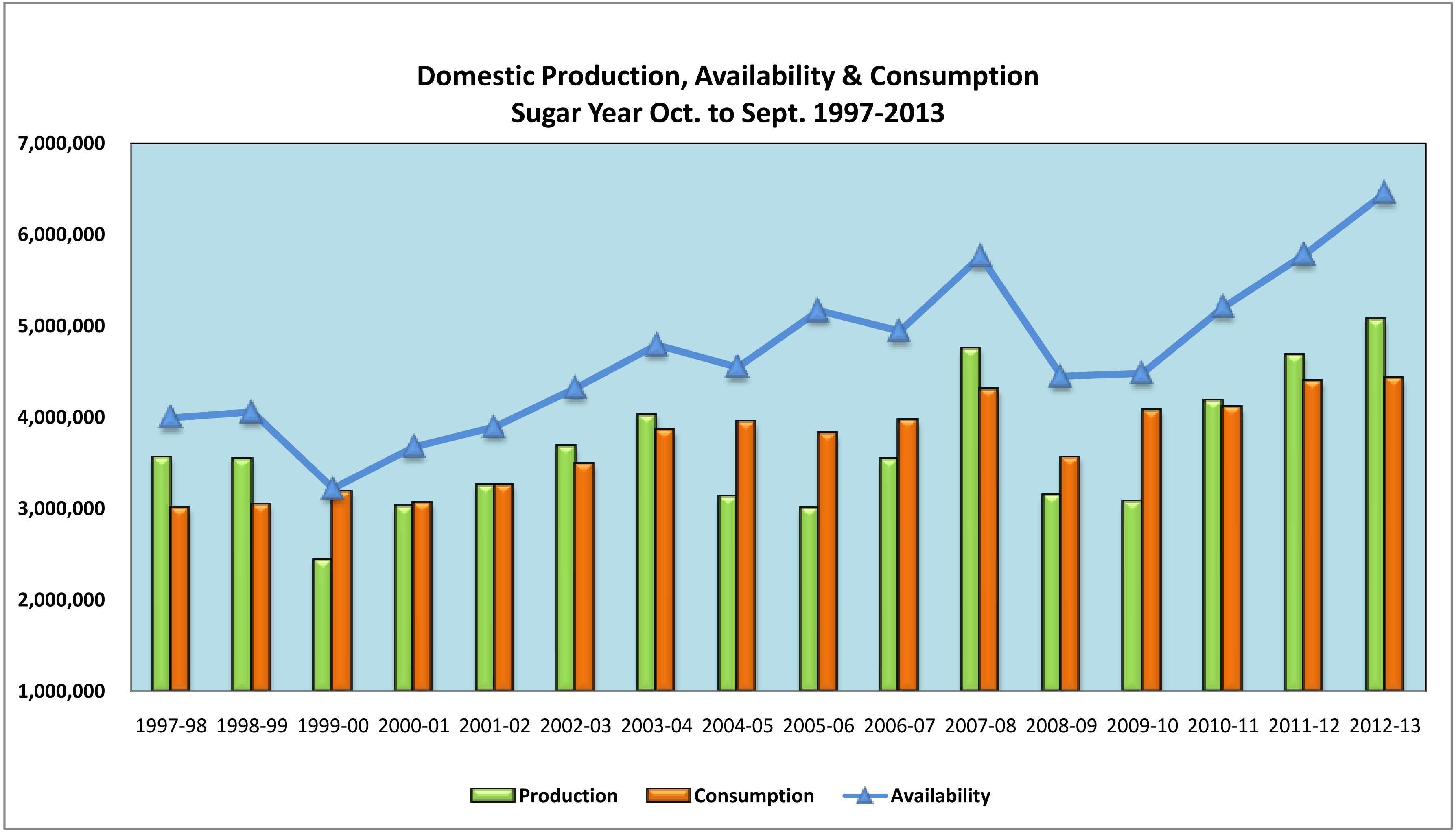
Sugar Year (Oct-Sept.)	2004-05	2005-06	2006-07	2007-08	2008-09
Sugarcane Area HA.	966,400	906,980	1,029,000	1,241,300	1,029,400
Sugarcane produced	43,533,000	44,292,000	54,871,000	63,920,000	50,045,400
Yield / Ha-Tonnes	45.00	48.80	53.10	51.49	48.60
Cane Utilized by Mills	32,101,739	30,090,633	40,483,977	52,776,922	33,733,266
% age of utilization	73.74	67.94	73.78	82.60	67.41
Cane support./ indicative price Punjab, KPK / Sindh	40 /43	45 / 45 / 60	60 / 65 / 67	60 / 65 / 67	80 / 80 / 81
Average Recovery %	9.10	8.60	8.69	8.98	9.45
Sugar Production (Cane)	2,922,125	2,588,176	3,516,218	4,740,913	3,188,561
Sugar Production (Beet)	11,373	8,934	7,865	5,532	947
Sugar Production (Raw)	182,303	401,396	2,860	5,929	-
Total Sugar Production	3,115,801	2,998,506	3,526,943	4,752,374	3,189,508
Beginning Stocks 1st Oct.	809,357	577,653	1,310,862	986,160	1,188,689
Imports	622,040	1,593,344	106,747	24,531	125,743
Total Available	4,547,198	5,169,503	4,944,552	5,763,065	4,503,940
Export	28,032	46,892	12	277,339	23,980
End Stock 30th Sep.	577,653	1,310,862	986,160	1,188,689	866,557
Consumption / Marketing	3,941,513	3,811,749	3,958,380	4,297,037	3,613,403
Average Consump. / month	328,459	317,646	329,865	358,086	301,117
Season’s Av. retail price Rs./ kg	25.34	33.07	30.63	28.62	43.39
Intl.Sugar Trade Price US $ / T	275.30	404.00	326.31	344.44	417.76
Molasses Prod. (C + B + R)*	1,497,395	1,437,954	,911,102	2,663,780	1,560,286

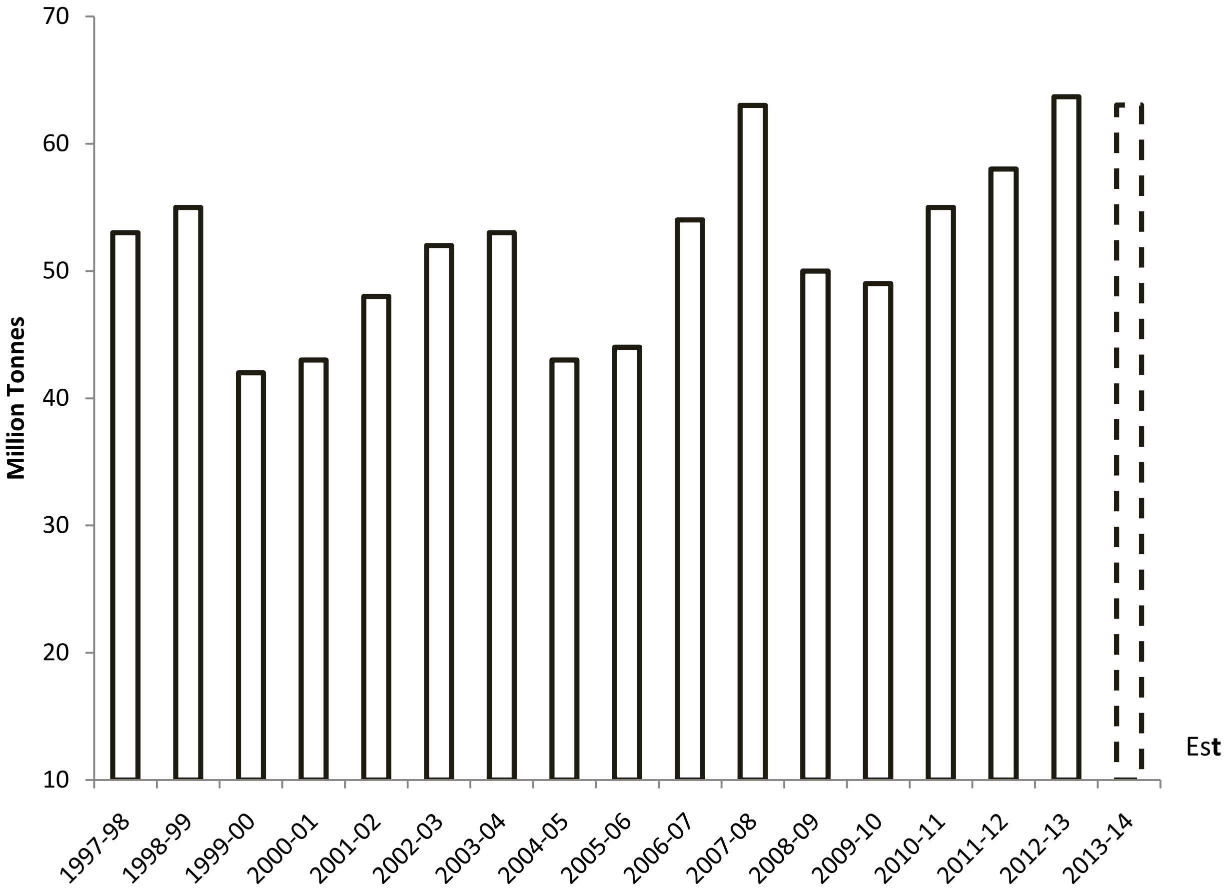
* C: Cane, B: Beet, R: Raw

Sugarcane & Sugar – II

Sugar Year (Oct-Sept.)	2009-10	2010-11	2011-12	2012-13,	Estimates 2013-14
Sugarcane area (hect)	942,870	987,700	1,046,000	1,128,098	1,129,693
Sugarcane produced(Tonnes)	49,372,860	55,444,100	58,038,200	63,718,523	63,039,297
Yield (Tonnes/hect)	52.36	56.40	55.48	56.5	56
Cane Utilized by Mills	34,604,070	44,511,571	48,248,535	50,089,483	50,431,437
Percentage of utilization	70.09	82.36	83	80	80
Cane indicative price Punjab, KPK, Sindh	100/100/102	125/125/127	150/150/152	170/170/172	170/170/172
Average recovery (%)	9.05	9.25	9.68	10.04	10.00
Sugar Production (cane)	3,132,709	4,119,516	4,652,164	5,030,129	5,043,143
Sugar Production (beet)	4,641	13,535	18,216	33,028	30,000
Sugar Production (raw)		39,678	-	-	-
Total Sugar Production	3,137,350	4,172,729	4,670,380	5,063,158	5,073,143
Beginning Stocks 1st Oct.	866,557	1,033,003	1,109,321	*1,394,013	844,171
Imports/TCP	478,155	755,417	-	**25,043	
Total Available	4,482,062	5,205,732	5,779,701	6,457,171	-
Export		Nil	48,672	1,193,000	-
End Stock 30th Sep. (Mills)	100,000	1,109,321	1,394,013	5,264,171	-
Consumption / Marketing	4,186,062	4,096,411	4,385,688	4,420,000	-
Average Consump. / month	348,839	341,367	365,688	368,333	-
Season's Av. Retail price / kg	63.41	72.82	57.16	53.41	-
Intl. Av. Sugar Trade Price US $/T	574.52	709.37	607.45	502.84	-
Molasses Prod. (C+B+R) ***	1,557,457	2,034,729	2,207,632	2,252,751	-

* 1,394,013 at Mills & 25,043 TCP Stocks.
** Ignored
*** C: Cane, B: Beet, R: Raw


Domestic Production, Availability & Consumption
Sugar Year Oct. to Sept. 1997-2013
7,000,000
6,000,000
5,000,000
4,000,000
3,000,000
2,000,000
1,000,000
1997-98
1998-99
1999-00
2000-01
2001-02
2002-03
2003-04
2004-05
2005-06
2006-07
2007-08
2008-09
2009-10
2010-11
2011-12
2012-13
Production
Consumption
Availability



SUGARCANE PRODUCTION IN A GLANCE