

**MANAGEMENT OF  
PAKISTAN SUGAR MILLS ASSOCIATION  
2014-15**

**Central Executive Committee**

1. Mr. Iskander M. Khan	Chairman
2. Mr. Shunaid Qureshi	Sr. Vice Chairman
3. Mr. Javed A. Kayani	Vice Chairman
4. Mr. Ahmed A. Bawany	Vice Chairman
5. Mr. Abdul Qadar Khattak	Vice Chairman
6. Mr Ikram ul Haq	Member
7. Ch. Muhammad Aslam	Member
8. Mr. Aslam Faruque	Member
9. Mr. Ahmed Ebrahim Hasham	Member
10.Col. (R) Muhammad Wallayait	Member
11.Mr. Muhammad Bilal Bhatti	Member

**Secretariat**

Mr. Inayatullah Khan  
Secretary General

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**ZONAL COMMITTEES  
2014-2015**

**Zonal Committee Punjab**

- |                         |          |
|-------------------------|----------|
| 1. Mr. Javed A. Kayani  | Chairman |
| 2. Ch. Muhammad Aslam   | Member   |
| 3. Mr. Muhammad Shakeel | Member   |

**Zonal Secretariat**

Khawaja Kaleem Ahmad Unit No. 2, Happy Homes 38-A, Main Gulberg, Lahore	Secretary Tel: 042-35879840-2 Fax: 042-35752940 Email: psma_punjab@yahoo.com
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**Zonal Committee Sindh**

- |                              |          |
|------------------------------|----------|
| 1. Mr. Ahmed A. Bawany       | Chairman |
| 2. Mr. Khuwaja Salman Younis | Member   |
| 3. Mr. Ahmed Ebrahim Hasham  | Member   |

**Zonal Secretariat**

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**Zonal Committee Khyber Pakhtunkhwa**

- |                             |          |
|-----------------------------|----------|
| 1. Mr. Abdul Qadar Khattak  | Chairman |
| 2. Mr. Muhammad Tahir Iqbal | Member   |
| 3. Mr. Shahid Suleman       | Member   |

**Zonal Secretariat**

Mr. Sarbiland Khan Premier Sugar Mills & Distillery Co. Ltd, Mardan	Secretary Tel: 0937-862051-52 Fax: 0937-862989 Email: psmdn@premiergroup.pk.com
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**Annual Review  
49th Annual General Meeting  
September 2014**

**Distinguished Members of PSMA**

I feel pleasure to welcome you here on the boat club Karachi at the 49<sup>th</sup> Annual General Meeting of Pakistan Sugar Mills Association and present the annual review for the year 2013-14. The Annual General Meeting is being held at the end of September that correlates with the end of sugar year as well as the time to move to the next elected management of the Association. The Association holds election regularly for the centre and zonal management recently completed for the term 2014-15. As a result of election Chairman and the management committee for the centre and zones will be announced at the end of the meeting for the term 2014-15. Further to that the position of senior Vice Chairman as per DGTO rules shall also be announced. It is also added that DGTO has notified new rules called Trade organization rules 2013 along with Trade organization Act 2013 on 26<sup>th</sup> March 2013 copies of which already supplied to zonal offices for their record and action.

Sugar year 2013-14 was again a significant year in the sense that after two connective rich harvest the sugar industry faced with another surplus sugar year in the wake of higher global supply and lower sugar prices. The sugar industry was faced with problems of disposal of surplus sugar stock, lower ex mill price coupled with higher indicative price of sugarcane fixed by the Provincial Governments. However, with the consistent efforts of the PSMA we were able to overcome most of these issues.

I now present the annual review and the general outlook of the industry for the year 2013-14.

**PRODUCTION 2013-14**  
**The Year under Review**

In 2013-14 record production of sugarcane crop was reported by the crop reporting departments of the Provinces has indeed been a gratifying feature for the season placing the crop area of sugarcane at 1.172 mln hectares with cane production of 67.428 mln tonnes. The higher production was due to favorable climatic conditions and timely prices received by the growers in the previous year. The sugar production from above crop by the close of the crushing season was reported to be 5.588 mln tonnes above the estimates of five mln tonnes plus in our previous annual report and above the domestic needs of 4.512 mln tonnes for a population of 188.02 mln at per capita of 24 /kg.

**Sugar position for the year 2013-14 is as follows:**

Sugar position for the year 2013-14 is as follows:

		"000" hectares/tonnes
Sugarcane plantation	=	1.172
Sugarcane produced	=	67.428
Sugarcane crushed (Utilization 84 %)	=	56.460
Sugar produced from cane	=	5.588
Sugar produced from beet	=	0.027
Sugar refined from raw	=	----
Total Sugar Produced	=	5.615
Carryover stocks (Mills & TCP)	=	0.844
Sugar availability for 2013-14		6.459
Availability for export	=	0.750
Domestic consumption 2013-14	=	4.512
Carry forward for 2014-15	=	1.197

The higher production of sugar reported in 2013-14 and carryover stock of the last year created a glut-like situation, which kept the ex-mill sugar prices at very depressed levels and could not move out of its lowest ebb during the year of review. The prime and foremost responsibility, which PSMA carried out, was to make arrangements for disposal of surplus sugar. The only way out was to reduce the domestic stock through export in order to be able to improve financial position of mills and to create a space for the next crushing season.

### **Sugar Export**

PSMA has been regularly in touch with the Government of Pakistan and held several meetings with the concerned ministries and pleading their case of actual on ground position of sugar production and surplus sugar stocks and its timely disposal in order to improve the liquidity of the mills to pay the growers dues of more than Rs, 200 bln. As an outcome of our consistent efforts to arrest the lower trend in the ex-mill price and to enable the sugar mills to disburse the grower's dues, the Government of Pakistan has allowed exports of 0.750 mln tonnes in 2013-2014 in addition to 1.2 mln tonnes allowed from 31-1-2012 to 11-12-2012.

	<b>Tonnes</b>
ECC decision dated September 07 2013	500,000
ECC decision dated March 27, 2014	250,000

The export was allowed on first come first serve basis with shipment period of 45 days through registration of contract with SBP with 25% non refundable advance payment for a quantity of 500,000 tonnes. To encourage the mills for export inland subsidy @ Rs. 1/- kg on the entire quantity of 500,000 MT of sugar was also agreed.

In addition Oct 31, 2013 was permitted as cut off period for shipment of 250,000 tonnes and the rest 250,000 tonnes from November 2013 onward. This was done to facilitate speedy export to off load the excess quantity of sugar. Further to that the 2<sup>nd</sup> trench of 250,000 tonnes was approved in March 2014 by the ECC of the Cabinet in light of recommendation of Sugar advisory Board (SAB) meeting held on March 13, 2014. The dead line for this (250,000 tonnes) approved in March 2014 was kept at June 15, 2014. The Government has been encouraging the mills for export in order disposed off the surplus before deadline, however, the major impediment in the export of sugar was the very tough global environment with depressed international sugar prices for the past few years as well as the higher cost of production of the Pakistan Sugar due to high cost of raw material. A part from this some of the mills could not utilized their allocated quota in the given time and usually renewed their quota by the close of cut off period which created further hindrance in smooth flow of export.

To provide a congenial environment for export and to maintain a smooth flow of sugar export the issue of cut off period was taken up with the Federal Government of Pakistan and extended the deadline from 31 Oct 2013 to December 31, 2013 and further February 28, 2014 of the allowed quantity of 500,000 tonnes and similarly of the allowed quantity of 250,000 tonnes the cut off period was extended from June 15, 2014 to Oct 31, 2014 with shipment period for export of sugar from 45 to 90 day with retrospective affect from March 27, 2014 and reduction in advance from 25% to 15%.

With these permissions in hand the sugar mills were able to export 0.637 mln tonnes of sugar out of the total permitted quantity of 0.750 mln tonnes. I appreciate the efforts of the mills that in spite of tough global milieu were able to export sugar and helped in reduction of the leftover stock.

**Procurement of sugar by TCP**

To improve the liquidity of the sugar mills PSMA has been working hard with the Federal Government on the purchase of sugar from the domestic mills by TCP to keep their strategic stock at the approved level and play its role in case of any unanticipated situation as well as to keep its supply line on, for the public sector outlets. The matter was also thoroughly discussed in the SAB meeting held in March, 2014 where SAB recommended TCP to purchase 100,000 to cater for the needs of USC, CSD and Navy. However, the ECC in its meeting held March 27, 2014 considered the export of 250,000 tonnes but the decision regarding procurement of sugar was differed due to other policy issues.

**Outlook 2014-15**

On country basis the estimated area of sugarcane during the crop cycle 2014-15 is reported to be around 1.13 mln hectares down by 9.6% in Punjab and up by 1% in Sindh compared to 1.172 mln hectares during preceding crop year, 2013-14. It is estimated that sugar production from an area of 1.13 mln hectares would be around 64 mln tonnes of sugarcane based on 57 tonnes per hectare yield. The flood 2014 may have some downbeat affect on area in south Punjab and upper Sindh but this could not be anticipated at this time as sugarcane is a high delta crop and may survive such effect unless the soil is washed away.

Sugar production forecast by utilizing 80-85% of sugarcane production with a projected recovery of 9.9% is likely to be five mln tonnes plus. ISO forecast Pakistan sugar production for 2014-15 at 5.075 mln tonnes down from 2013-14 crops. The consumption for 2014-15 for a population of 191.79 mln at 24.6 kg per capita (world average) is likely to be 4.718 mln tonnes.

## **Sugarcane price**

The Provincial Government every year fixes indicative price of sugarcane before the start of the crushing season. For 2013-14 the sugarcane price were kept at the last year level due to declining price trend of sugar in local and international market at Rs.170/40kgs for Punjab and KP and Rs 172/40kgs for Sindh. For 2014-15, The Punjab Government has now announced Rs 180/40kg as indicative price of sugarcane for 2014-15 crop. Sindh and KP have yet to announce the price of cane. It is suggested that for 2014-15 crop season the Zonal Chairman shall take up this issue of sugarcane price with respective Provincial Government at win-win situation between the two stake holders keeping in view the descending sugar price trend in the domestic and global market.

## **WORLD SUGAR SCENARIO**

### **World Sugar out look**

The first assessment of the world sugar balance sheet for the upcoming year 2014/15 crop cycle indicates a four years of statistical surplus, estimated at 1.633, 6.0,9.7, 3.99 mln tonnes from 2010-11 to 2013-14. The first forecast of world sugar for 2014-15 placed the world sugar production at 183.5 mln tonnes versus consumption of 182.44 mln tonnes thus leaving a surplus of 1.306 mln tonnes (Table 1). These phenomena not only added to the domestic stock but also put a downward pressure on the international and home prices. In India the ex-mill price touched a five years low in August 2014 (US \$ 335/tonne.). Similarly in Brazil the continued downward trend in price reached a five years low in January 2014 at US \$ 336/tonne. In Russia the domestic price reached three years high in June but sharply fell on arrival of 2014-15 beet slicing season. Since February the domestic sugar price fell by 25% in India with fall also recorded in Brazil and China.



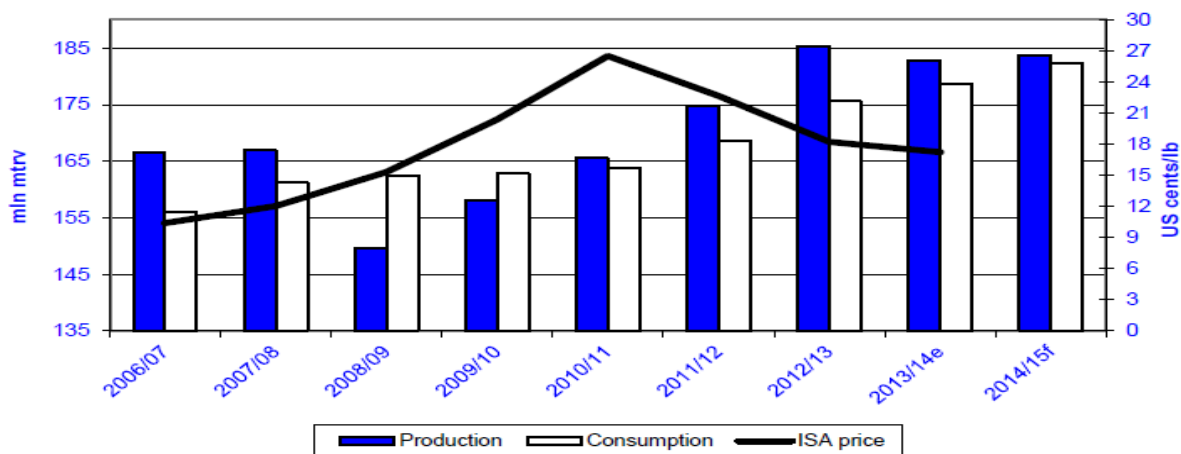
Summary of the first assessment of the world sugar balance in 2014/15 is provided in the table below.

**Table-1**

**World Sugar Balance  
(mln tonnes, raw value)**

	2014/15	2013/14	Change	
			in mln t	in%
Production	183.752	182.737	1.015	0.56
Consumption	182.446	178.746	3.7	2.07
Surplus/Deficit	1.306	10.261		
Import demand	56.605	57.651	-1.046	-1.81
Export availability	58.686	58.071	0.615	1.06
End Stocks	77.234	78.014	-0.78	-0.99
Stocks/Consumption ratio in%	42	43.65		

Source: ISO Quarterly Market outlook Aug 2014

**Fig. A1 World production, consumption and ISA prices**

## Highlights

The start of 2014-15 again faced with the surplus world production of 183.5 mln tonnes as per ISO first full assessment with higher output projected for India, EU, Russia and Ukraine and smaller production anticipated in China, Brazil and Pakistan. World consumption for the upcoming year has been forecast to a record 182.446 mln tonnes (2.07% growth) thus leaving a statistical surplus of 1.36 mln tonnes versus world production of 183.5 mln tonnes. This small surplus will provide no relief to the huge stocks accumulated over the past four seasons. The present world Stocks currently represent about 43% of world consumption and may even grow further by the end of this crop cycle. Export availability is anticipated to increase to 58.686 mln tonnes as against 58.071 mln tonnes estimated for the last season. By contrast, import demand is expected to decrease to 56.605 mln tonnes as against 57.651 mln tonnes estimated for the previous season on high level of stock and world sugar prices to remain under pressure from surplus fundamental. (Source ISO. Q.M. outlook Aug 2014).

## International Sugar prices

Sugar prices have had varied dynamics during the course of the year averaged at US \$ 480/tonne in May and June falling to US \$ 458/tonne in July (Table-2) and further US \$ 439/tonne during the first three weeks in August 2014. The fall in white sugar prices has been very pronounced in August, decreasing from US \$ 443.90/tonne at the beginning of August to the month's low at US \$ 429.05/tonne in mid-August. The monthly average dropped by nearly 5% from July to US \$ 437.52/tonne thus suffered due to plenty supply (ISO white sugar price index). This fact in the world market may create an unbalanced situation for our industry in view of our surplus sugar stock and thus needs to be addressed in the days to come.

**Table-2****ISO Monthly Average Prices of Refined Sugar**

US \$/Tonne

Months	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14
October	279.93	337.08	592.38	682.97	676.87	557.85	499.90
November	285.35	330.67	596.70	719.41	635.55	521.88	471.25
December	304.27	319.58	648.25	747.52	604.92	518.54	449.61
January	338.00	347.70	729.90	770.36	620.66	505.36	424.34
February	365.12	388.35	705.84	746.21	634.83	499.06	454.76
March	353.48	392.24	529.62	701.88	638.24	518.01	471.84
April	352.52	405.16	479.21	655.56	601.56	500.88	468.19
May	333.05	444.87	453.94	599.94	555.14	482.20	478.00
June	356.92	445.45	482.59	688.47	571.02	483.03	476.27
July	379.85	468.42	542.17	769.50	621.14	477.42	458.03
August	397.20	556.93	534.13	736.20	568.77	484.63	437.52
September	387.62	576.71	601.31	694.41	560.65	485.20	421.61

<b>Avg. Price</b>	344.44	417.76	574.67	709.37	607.45	502.84	459.28
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To conclude I would like to express my gratitude to the zonal Chairmen, Central and Zonal executive committees, all members of PSMA, and the Secretaries PSMA for their continued assistance and in time support during my tenure. I shall always be available to the new management for guidance and support if need be so that the industry moves forward together to meet the future challenges.

Thank you

21<sup>st</sup> Oct, 2014.

**Shunaid Qureshi**  
Chairman

**THE PICTURE OF 49<sup>TH</sup> ANNUAL GENERAL  
MEETING COULD NOT BE TAKEN DUE TO  
RESTRICTION IN KARACHI BOAT CLUB.**

**APPENDIX TO 2014 ANNUAL REPORT  
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**Abbreviations:**

C.Y	:	Calendar year
CRD	:	Crop Reporting Department
DGTO	:	Directorate General Trade Organization
E.S.P	:	Economic Survey of Pakistan
ECC	:	Economic Coordination Committee
F.B.S	:	Federal Bureau of Statistics
F.Y	:	Fiscal year
FBR	:	Federal Board of Revenue
Hect.	:	Hectare
KP	:	Khyber Pakhtunkhwa
M.T	:	Metric Tonnes
Mln	:	Million
MOC	:	Ministry of Commerce
MOIP	:	Ministry of Industries & Production
Mol	:	Molasses
N.A	:	Not Applicable
P.G	:	Provincial Government
Pop	:	Population
Prod	:	Production
PSMA	:	Pakistan Sugar Mills Association
Q.P.	:	Quality Premium
Qty	:	Quantity
Rec.	:	Recovery
S.Y	:	Sugar year
SAB	:	Sugar Advisory Board
SBP	:	State Bank of Pakistan
TCP	:	Trading Corporation of Pakistan

# INTERNAL DATA



Table 1

**Sugarcane Plantation Area, Production, Yield  
and Utilization by Sugar Mills 1999-2014**

Year	Area	Production	Yield	Utilization
				% by Mills
<b>Pakistan</b>				
				Area: Hect.
				Prod.: Tonnes
				Yield: Tonnes/Hect.
1999-00	1,009,800	42,000,000	41.59	69.00
2000-01	960,000	43,620,000	45.41	67.47
2001-02	999,700	48,041,000	48.06	76.33
2002-03	1,099,700	52,049,000	47.33	80.28
2003-04	1,074,700	53,800,000	50.00	81.19
2004-05	966,600	43,533,000	45.04	73.74
2005-06	906,980	44,292,000	48.80	67.94
2006-07	1,029,000	54,871,000	53.00	73.78
2007-08	1,241,300	63,920,000	51.49	82.60
2008-09	1,029,400	50,045,400	48.60	66.21
2009-10	942,870	49,372,900	52.36	70.09
2010-11	987,700	55,442,100	56.13	80.47
2011-12	1,046,000	58,038,200	55.48	83.13
2012-13	1,128,098	63,718,523	56.48	79.00
2013-14	1,171,687	67,427,975	57.55	84.00
<b>Punjab</b>				
1999-00	672,100	25,000,000	37.20	67.32
2000-01	615,000	26,740,000	43.48	67.57
2001-02	657,000	31,803,000	48.40	79.40
2002-03	735,000	33,169,000	45.12	83.15
2003-04	709,000	34,419,000	49.00	83.10
2004-05	645,000	29,332,000	45.47	77.65
2005-06	625,200	28,949,000	46.30	66.81
2006-07	712,000	37,542,000	53.00	70.85
2007-08	872,200	40,306,000	48.73	81.90
2008-09	666,500	32,294,700	48.50	64.02
2009-10	607,420	31,324,000	51.60	66.95
2010-11	672,200	37,481,000	55.75	74.37
2011-12	761,200	42,893,000	56.34	75.07
2012-13	767,670	42,982,070	56.00	74.50

2013-14	756,750	43,704,000	57.75	78.00
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**Sindh**

Area: Hect.  
Prod.: Tonnes  
Yield: Tonnes/Hect.

Year	Area	Production	Yield	Utilization % by Mills
1999-00	230,600	12,100,000	51.27	83.99
2000-01	239,000	12,050,000	50.42	87.08
2001-02	241,000	11,416,000	47.37	89.90
2002-03	259,000	13,798,000	53.27	89.98
2003-04	260,000	14,612,000	56.00	88.90
2004-05	215,000	9,357,000	43.52	84.59
2005-06	183,180	11,243,000	61.40	81.67
2006-07	215,000	12,529,000	58.00	92.80
2007-08	308,800	18,793,900	60.86	89.05
2008-09	263,900	13,304,300	50.40	76.28
2009-10	233,950	13,505,400	57.70	85.04
2010-11	226,500	13,900,000	60.43	97.84
2011-12	245,000	14,455,000	59.00	92.02
2012-13	253,694	15,966,224	63.00	92.40
2013-14	297,558	18,362,575*	61.71	--

**Khyber Pakhtunkhwa**

1999-00	106,300	4,900,000	46.10	26.40
2000-01	106,000	4,800,000	45.28	17.64
2001-02	101,000	4,787,000	47.40	26.94
2002-03	105,000	5,049,000	48.08	35.40
2003-04	105,000	4,745,000	45.00	43.53
2004-05	106,000	4,816,000	45.43	29.26
2005-06	98,600	4,100,000	41.60	38.23
2006-07	102,000	4,800,000	47.00	46.98
2007-08	104,800	4,792,000	45.73	62.11
2008-09	98,200	4,408,500	44.90	52.48
2009-10	100,800	4,507,900	44.70	47.77
2010-11	88,400	4,030,300	45.59	75.31
2011-12	94,400	4,325,500	45.82	69.47
2012-13	106,734	4,770,229	44.70	70.41
2013-14	117,379	5,361,400	45.68	67.00

\* Variation is due to some unreported data.

Area: Hect.  
 Prod.: Tonnes  
 Yield: Tonnes/Hect.

**Balochistan**

Year	Area	Production	Yield	Utilization % By Mills
1999-00	800	43,400	54.20	-
2000-01	600	30,000	50.00	-
2001-02	700	35,000	50.00	-
2002-03	700	33,000	47.14	-
2003-04	700	34,000	48.57	-
2004-05	600	27,960	46.60	-
2005-06	N.A	N.A	N.A	-
2006-07	N.A	N.A	N.A	-
2007-08	500	28,100	56.20	-
2008-09	800	37,900	47.40	-
2009-10	700	35,600	50.90	-
2010-11	600	30,800	51.00	-
2011-12	700	31,400	44.85	-
2012-13	700	31,000	45.00	-
2013-14	700	31,000	45.00	-

Source: Provincial Governments (CRD).

Table 2

**Sugarcane Crushing, Sugar Production  
and Recovery 1999-2014**

Pakistan	Year	Mills	Cane Crushed	Cane Qty:	Tonnes
				Sugar Qty:	Tonnes
				Rec.:	Percent
				Sugar Made	Recovery
	1999-00	69	28,982,711	2,414,746	8.33
	2000-01	65	29,408,879	2,466,788	8.39
	2001-02	69	36,708,638	3,197,745	8.71
	2002-03	71	41,786,689	3,652,745	8.74
	2003-04	71	43,661,378	3,997,010	9.15
	2004-05	71	32,101,739	2,922,126	9.10
	2005-06	74	30,090,632	2,588,177	8.60
	2006-07	77	40,483,977	3,516,218	8.69
	2007-08	78	52,776,922	4,740,913	8.98
	2008-09	82	33,139,418	3,134,145	9.46
	2009-10	83	34,611,003	3,133,494	9.05
	2010-11	84	44,526,719	4,172,729	9.37
	2011-12	86	48,248,535	4,670,380	9.64
	2012-13	86	50,089,483	5,030,129	10.04
	2013-14	88	56,460,524	5,587,568	9.90
<b>Punjab</b>					
	1999-00	37	16,829,610	1,315,637	7.82
	2000-01	35	18,068,437	1,437,450	7.96
	2001-02	37	25,252,609	2,152,175	8.52
	2002-03	38	27,583,062	2,351,102	8.52
	2003-04	38	28,604,925	2,599,490	9.09
	2004-05	38	22,776,832	2,046,633	8.99
	2005-06	40	19,340,641	1,566,047	8.10
	2006-07	41	26,601,603	2,268,174	8.53
	2007-08	42	33,063,564	2,952,784	8.93
	2008-09	45	20,677,089	1,963,957	9.50
	2009-10	45	20,972,969	1,858,161	8.86
	2010-11	44	27,890,459	2,598,085	9.32
	2011-12	44	32,203,007	3,116,348	9.68
	2012-13	44	31,980,732	3,172,408	9.92

2013-14	44	34,054,518	3,352,795	9.85
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Year	Mills	Cane Crushed	Cane Qty: Tonnes	
			Sugar Qty: Tonnes	Rec.: Percent
<b>Sindh</b>			<b>Sugar Made</b>	<b>Recovery</b>
1999-00	25	10,856,757	996,317	9.18
2000-01	25	10,493,428	968,175	9.23
2001-02	27	10,162,607	940,959	9.26
2002-03	28	12,415,817	1,158,674	9.33
2003-04	28	12,990,824	1,221,268	9.40
2004-05	28	7,915,416	754,458	9.53
2005-06	28	9,182,553	902,907	9.83
2006-07	29	11,626,978	1,062,411	9.14
2007-08	29	16,737,003	1,561,378	9.33
2008-09	30	10,148,603	976,420	9.62
2009-10	31	11,484,422	1,095,104	9.54
2010-11	33	13,600,800	1,298,989	9.55
2011-12	34	13,040,210	1,267,050	9.72
2012-13	34	14,750,048	1,547,547	10.49
2013-14	37	18,818,581	1,920,819	10.21

**Khyber Pakhtunkhwa**

1999-00	5	1,296,344	102,792	7.93
2000-01	5	847,015	61,163	7.22
2001-02	5	1,293,422	104,611	8.09
2002-03	5	1,787,810	144,917	8.11
2003-04	5	2,065,629	176,252	8.53
2004-05	5	1,409,491	121,034	8.59
2005-06	6	1,567,438	119,223	7.69
2006-07	7	2,255,395	185,634	8.23
2007-08	7	2,976,356	226,751	7.62
2008-09	7	2,313,725	193,768	8.37
2009-10	7	2,153,612	180,229	8.37
2010-11	7	3,035,460	275,655	9.08
2011-12	7	3,005,318	286,982	9.55
2012-13	7	3,358,702	310,174	9.23
2013-14	7	3,587,425	313,954	8.75

Source: PSMA Zonal Offices/P.G

**Table 3****Beet Sugar Position KP Sugar Mills  
1999-2014**

Year	Mills	Beet Sliced	Sugar made	Qty:	Tonnes
				Rec:	Percent
				<b>Rec.</b>	<b>Molasses</b>
1999-00	3	187,478	14,618	7.8	7,750
2000-01	3	226,252	17,276	7.64	8,684
2001-02	3	316,041	29,127	9.23	13,376
2002-03	3	222,063	22,066	9.94	8,490
2003-04	3	250,171	23,797	9.51	8,684
2004-05	2	120,903	11,373	9.41	4,287
2005-06	3	93,518	8,934	9.55	3,404
2006-07	1	83,580	7,865	9.04	2,973
2007-08	1	64,095	5,532	8.8	2,576
2008-09	1	9,301	947	10.55	419
2009-10	2	53,336	4,641	9.15	2,140
2010-11	2	151,265	13,535	8.95	7,027
2011-12	2	176,709	18,216	10.31	8,392
2012-13	2	306,341	33,028	10.78	12,040
2013-14	1	251,418	27,389	10.89	8,548

**Table 4****Consolidated Sugar Production in Pakistan  
1999-2014**

Year	Cane Sugar	Beet Sugar	Raw Sugar	Qty: Tonnes
				<b>Total</b>
1999-00	2,414,746	14,618	-	2,429,364
2000-01	2,466,788	17,276	531,930	3,015,994
2001-02	3,197,745	29,172	22,111	3,249,029
2002-03	3,652,748	22,066	1,945	3,676,759
2003-04	3,997,010	23,797	-	4,020,806
2004-05	2,922,126	11,373	182,302	3,115,801
2005-06	2,588,177	8,934	401,396	2,988,507
2006-07	3,516,218	7,865	2,860	3,526,943
2007-08	4,740,913	5,532	5,929	4,752,374
2008-09	3,134,145	947	-	3,135,092
2009-10	3,133,494	4,641	-	3,138,135
2010-11	4,119,418	13,535	39,679	4,172,726
2011-12	4,652,164	18,216	-	4,670,380

2012-13	5,030,129		33,028	5,063,158
2013-14	5,587,568	27,389	-	5,614,957

Source: PSMA Zonal Offices/P.G

**Table 5**

**Molasses Production in Pakistan  
from Cane, Raw & Beet  
1999-2014**

Year	Punjab	Sindh	K.P	Qty: Tonnes Pakistan
1999-00	800,536	534,003	62,838	1,397,378
2000-01	901,732	550,605	40,480	1,501,501
2001-02	1,224,905	522,939	75,115	1,822,959
2002-03	1,304,284	656,520	87,313	2,048,117
2003-04	1,351,728	667,160	103,211	2,122,099
2004-05	1,039,937	393,287	64,171	1,497,395
2005-06	937,337	458,050	42,568	1,437,954
2006-07	1,222,482	578,833	109,787	1,911,102
2007-08	1,607,042	889,566	167,172	2,663,708
2008-09	928,514	493,079	114,739	1,536,332
2009-10	927,056	529,370	101,131	1,557,457
2010-11	1,249,324	643,651	141,580	2,034,555
2011-12	1,445,830	624,956	153,583	2,224,369
2012-13	1,422,807	663,305	166,639	2,252,751
2013-14	1,495,781	854,225	174,196	2,524,202

Molasses figures estimated

**Table 6 (1)**

**Sugarcane Indicative Price  
Mill-Gate Delivery (Per 40 Kg)**

Year	Punjab	Sindh	K,P	Q,P
1999-00	35	36	35	0.50
2000-01	35	36	35	0.50
2001-02	42	43	42	0.50
2002-03	40	43	40	0.50
2003-04	40	41	40	0.50
2004-05	40	43	40	0.50
2005-06	45	60	45	0.50
2006-07	60	67	65	0.50
2007-08	60	67	65	0.50
2008-09	80	81	80	0.50
2009-10	100	102	100	0.50
2010-11	125	127	125	0.50
2011-12	150	154	150	0.50
2012-13	170	172	170	0.50

2013-14	170	172	170	0.50
2014-15	180	*182	180	0.50

Source: P.G

\* Sub justice

**Table 6(2)**

**Sugarcane Indicative Price in Comparison  
with Season's Avg. Retail Price 2004-2015**

<b>Year</b>	<b>Punjab</b>	<b>Sindh</b>	<b>K.P</b>	<b>Avg. Sugar</b>
2004-05	40	43	40	23.45
2005-06	45	60	45	31.16
2006-07	60	67	65	31.85
2007-08	60	67	65	27.92
2008-09	80	81	80	38.72
2009-10	100	102	100	57.11
2010-11	125	127	125	72.72
2011-12	150	154	150	60.99
2012-13	170	172	170	53.25
2013-14*	170	172	170	53.97
2014-15	180	**182	180	-

Sugarcane indicative price (Rs. per 40 Kg),

Retail price (season's Average/kg)

Source: P.G, E.S.P

\* 2013-14: (July-April)

\*\* Sub justice



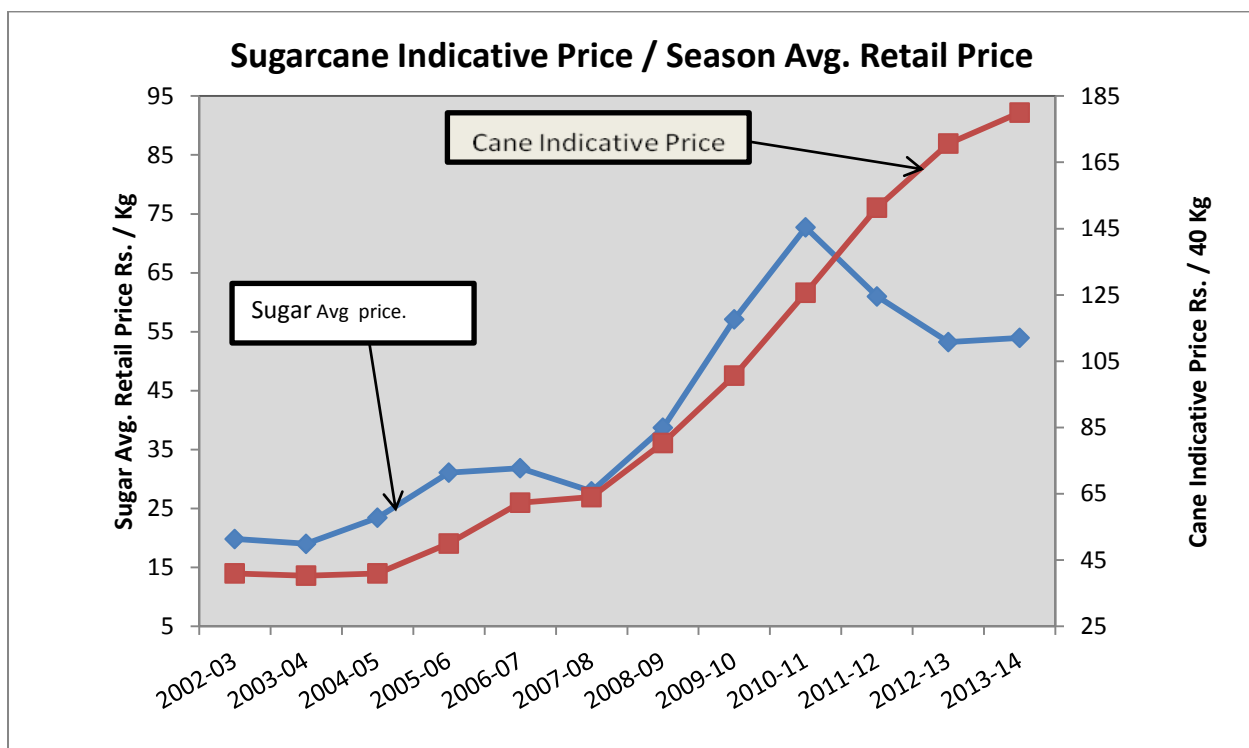


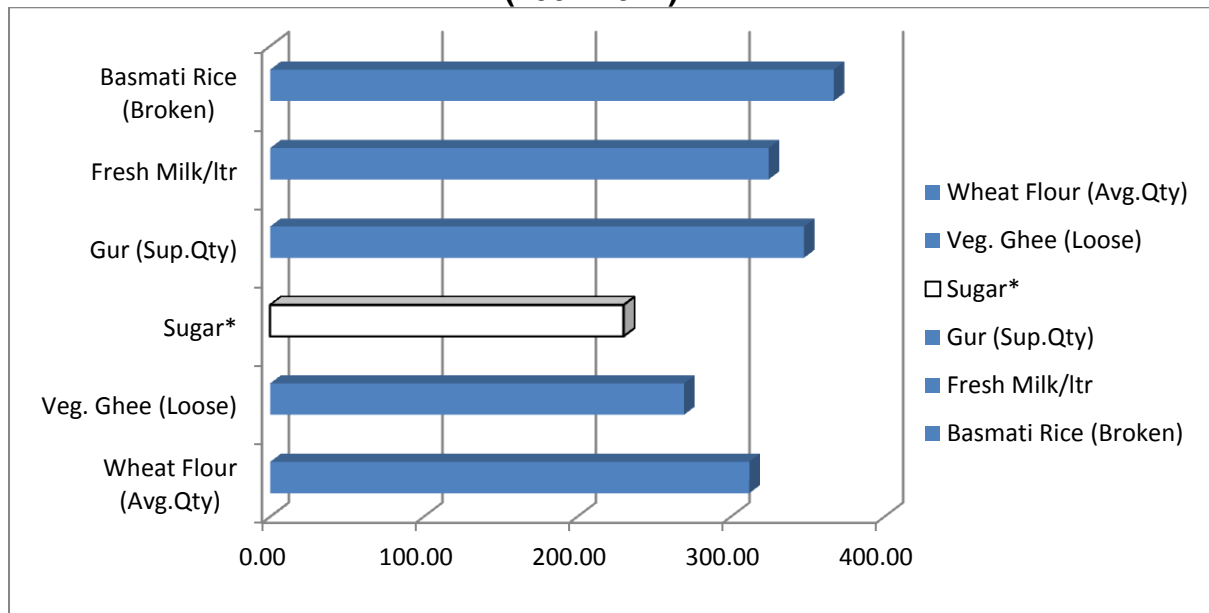
Table 7

**Retail Prices of Essential Commodities verses sugar  
2004-2014**

Years	Wheat Flour (Avg.Qty)	Veg. Ghee (Loose)	Sugar*	Gur (Sup.Qty)	Qty/Kg	
					Fresh Milk/ltr	Basmati Rice (Broken)
2004-05	13.28	59.60	23.45	23.98	21.28	20.19
2005-06	13.06	58.95	31.16	35.90	23.90	20.16
2006-07	13.64	70.81	31.85	39.26	26.72	23.11
2007-08	18.07	108.43	27.92	32.86	30.45	37.77
2008-09	25.64	110.69	38.72	43.65	36.62	47.12
2009-10	28.77	112.04	57.11	70.74	42.32	43.92
2010-11	29.56	150.31	72.72	83.86	50.10	50.32
2011-12	30.26	166.26	60.99	78.27	58.17	60.30
2012-13	34.53	160.73	53.25	74.50	65.24	69.01
2013-14*	41.44	160.64	53.97	83.36	69.08	74.10

% age	312.05	269.53	230.15	347.62	324.62	367.01
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**Graph showing Percentage of Price Increase  
(2004-2014)**



Source: E.S.P (Fiscal Year)

\* 2013-14(july-April)

**Table 8 (1)**

**Mill wise Sugar Position Punjab  
Season 2013-14**

Qty: Tonnes

PUNJAB		Days	Cane Crushed	Sugar Prod.	Rec. %	*Mol Prod.	Rec. %
1	ABDULLAH (Depalpur)*	114	448,551	44,385	9.90	20,319	4.53
2	ABDULLAH (Shahpur)*	102	324,535	30,086	9.27	14,766	4.55
3	ADAM	120	527,223	48,894	9.27	23,720	4.50
4	ASHRAF	144	1,204,659	126,610	10.51	50,806	4.22
5	BABA FARID	110	407,635	39,062	9.58	22,787	5.59
6	BROTHERS	111	740,911	72,275	9.75	33,170	4.48
7	CHANAR	100	475,911	45,000	9.46	23,000	4.83
8	CHAUDHRY	114	768,371	68,269	8.88	34,155	4.45
9	CHISHTIA		38,375	1,969	5.13	1,746	4.55
10	COLONY (PHALIA)	99	373,502	32,730	8.76	17,816	4.77

11	COLONY (PUNJAB)	124	461,312	45,543	9.87	26,064	5.65
12	ETIHAD	146	1,401,006	145,240	10.37	57,044	4.07
13	FATIMA	128	1,089,800	109,940	10.09	47,956	4.40
14	PECTO		475,693	40,100	8.43	20,265	4.26
15	HAMZA*		3,758,291	360,796	9.60	173,633	4.62
16	HAQ BAHU	109	376,833	35,795	9.50	17,656	4.69
17	H.WAQAS*	107	420,096	38,762	9.23	16,507	3.93
18	HUDA (FAUJI)*	118	288,079	25,400	8.82	13,108	4.55
19	HUNZA(i)	109	507,732	47,545	9.36	25,145	4.95
20	HUNZA(ii)	129	455,461	45,550	10.00	20,000	4.39
21	HUSEIN	112	398,000	40,415	10.15	16,557	4.16
22	INDUS	144	1,249,666	135,500	10.84	46,450	3.72
23	ITTEFAQ	106	451,831	42,455	9.40	18,694	4.14
24	J.D.W - I (United)	149	2,866,631	312,746	10.91	111,799	3.90
25	J.D.W - II (United)	145	1,186,269	128,421	10.83	48,756	4.11
26	JAUHARABAD		260,430	25,975	9.97	12,188	4.68
27	KAMALIA*	122	761,615	73,115	9.60	34,654	4.55
28	KASHMIR	121	772,489	77,183	9.99	32,429	4.20
29	LAYYAH*	126	1,178,683	117,640	9.98	49,640	4.21
30	MACCA	115	104,472	9,463	9.06	4,517	4.32
<b>Continued.....Punjab</b>							
31	MADINA	94	646,958	62,700	9.69	23,312	3.60
32	NOON	99	498,953	49,054	9.83	21,954	4.40
33	POPULAR	109	419,614	40,950	9.76	21,074	5.02
34	PATTOKI	108	495,750	47,160	9.51	23,276	4.70
35	RAMZAN	121	432,720	41,100	9.50	20,857	4.82
36	RASOOL NAWAZ	114	367,146	35,081	9.56	16,815	4.58
37	R.Y.K	143	1,261,098	129,144	10.24	48,390	3.84
38	SAFINA (TIC) Ph-Wali*	107	635,440	60,990	9.60	28,698	4.52
39	SHAHTAJ	100	817,752	80,434	9.84	39,840	4.87
40	SHAKARGANJ (I )	140	822,163	73,040	8.88	36,620	4.45
41	SHAKARGANJ (II)	121	437,109	39,231	8.98	19,180	4.39
42	SHEIKHOO	127	1,571,695	153,560	9.77	65,784	4.19

43	TANDLIANWALA-I		620,100	53,107	8.56	31,811	5.13
44	TANDLIANWALA-II		1,253,958	120,380	9.60	62,823	5.01
<b>TOTAL 2013-2014</b>			<b>34,054,518</b>	<b>3,352,795</b>	<b>9.85</b>	<b>1,495,781</b>	<b>4.39</b>
TOTAL 2012-2013			31,980,732	3,172,408	9.92	1,422,807	4.45

Table 8 (2)

**Mill wise Sugar Position K.P  
Season 2013-14**

Qty: Tonnes

KHYBER PAKHTUNKHWA		Days	Cane Crushed	Sugar Prod.	Rec. %	*Mol Prod.	Rec. %
1	AI-MOIZ	109	796,363	75,725	9.51	37,668	4.73
2	CHASHMA (Unit-I)	109	770,555	64,679	8.39	35,060	4.55
3	CHASHMA (Unit-II)		523,881	43,096	8.23	25,304	4.83
4	KHAZANA	116	212,167	21,508	10.14	8,890	4.19
5	PREMIER	140	117,589	10,402	8.85	5,633	4.79
6	TANDLIANWALA (ZAMAND)*		1,068,301	90,720	8.49	48,608	4.55
<b>Non- Members</b>							
7	BANNU*		98,569	7,824	7.94	4,485	4.55
<b>TOTAL 2013-2014</b>			<b>3,587,425</b>	<b>313,954</b>	<b>8.75</b>	<b>165,648</b>	<b>4.62</b>
TOTAL 2012-2013			3,358,702	310,174	9.23	154,599	4.60

\* Molasses Figures estimated

Table 8 (3)

**Mill wise Sugar Position Sindh  
Season 2013-14**

Qty: Tonnes

SINDH		Days	Cane Crushed	Sugar Prod.	Rec. %	*Mol Prod.	Rec. %
1	AL-ABBAS	124	621,679	63,650	10.24	28,660	4.61
2	Abdullah Shah Ghazi*	126	249,887	24,642	9.86	11,245	4.50
3	AL-NOOR	155	1,293,261	126,719	9.80	64,628	5.00
4	ALLIANCE	140	587,050	60,600	10.32	26,417	4.50
5	ANSARI	106	375,090	36,443	9.72	17,090	4.56
6	ARMYWELFARE	130	314,709	31,815	10.11	14,915	4.74
7	BAWANY	87	234,443	22,881	9.76	11,136	4.75
8	Chamber	27	67,347	6,412	9.52	3,335	4.95
9	DEHARKI	142	1,590,946	175,612	11.04	64,661	4.06
10	DEWAN	129	634,634	64,600	10.18	28,559	4.50
11	DIGRI	127	355,449	35,482	9.98	15,995	4.50
12	FARAN	125	897,803	92,824	10.34	41,800	4.66
13	J.D.W.-III (United)	139	1,504,768	162,668	10.81	60,640	4.03
14	HABIB	165	1,116,554	116,513	10.44	51,686	4.63

15	KHAIRPUR	155	819,719	84,430	10.30	36,333	4.43
16	KHOSKI	116	206,128	20,390	9.89	9,885	4.80
17	KIRAN*	121	212,108	19,450	9.17	8,484	4.00
18	LARR	Not Operated					
19	MATIARI	161	588,138	59,969	10.20	27,194	4.62
20	MEHRAN	139	1,140,502	123,210	10.80	48,770	4.28
21	MIRPURKHAS	143	725,210	76,228	10.51	35,100	4.84
22	MIRZA	Not Operated					
23	NAJMA	Not Operated					
24	NAUDERO	99	208,793	21,038	10.08	8,491	4.07
25	NEW DADU	102	349,544	29,702	8.50	16,100	4.61
26	PANGRIO	Not Operated					
27	RANIPUR	158	485,728	44,583	9.18	20,983	4.32
28	SAKRAND	121	770,516	70,865	9.20	33,397	4.33
29	SANGHAR	142	738,209	72,530	9.83	39,260	5.32
30	SERI	120	61,143	5,195	8.50	2,751	4.50
31	SHAHMURAD	136	666,887	71,473	10.72	30,525	4.58
32	SINDABADGAR	138	505,185	49,806	9.86	26,000	5.15
33	TANDO M. KHAN	Not Operated					
34	TANDO ALLAHYAR	75	423,272	41,213	9.74	21,406	5.06
<b>Non- Members</b>							
35	BANDI		250,355	23,053	9.21	11,266	4.50
36	THARPARKAR	88	170,466	17,978	10.55	8,125	4.77
37	S.G.M	137	653,058	68,845	10.54	29,388	4.50
<b>TOTAL 2013-2014</b>			<b>18,818,581</b>	<b>1,920,819</b>	<b>10.21</b>	<b>854,225</b>	<b>4.54</b>
TOTAL 2012-2013			14,750,048	1,547,547	10.49	663,305	4.50

\* Estimated

Source: PSMA Zonal Offices/P.G

**Table 8 (4)**

**Mill wise Sugar Position from Beet  
Season 2013-14**

Qty: Tonnes

Khyber Pakhtunkhwa		Days	Beet sliced	Sugar Prod.	Rec. %	Mol. Prod.	Rec.%
1	AL-MOIZ		251,418	27,389	10.89	8,548	3.40
2	PREMIER		-	-	-	-	-
<b>TOTAL 2013-2014</b>			<b>251,418</b>	<b>27,389</b>	<b>10.89</b>	<b>8,548</b>	<b>3.40</b>
TOTAL 2012-2013			306,342	33,028	10.78	12,040	3.93

Table 8 (5)

**Total Sugar Production  
Summary 2013-14**

Qty: Tonnes

	Cane Crushed	Raw Utilized	Beet Sliced	Sugar Prod.			Total Sugar	Mol. C+R+B*
				(Cane)	(Raw)	(Beet)		
<b>Punjab</b>	34,054,518	-	-	3,352,795	-	-	3,352,795	1,495,781
<b>Sindh</b>	18,818,581	-	-	1,920,819	-	-	1,920,819	854,225
<b>K.P</b>	3,587,425	-	251,418	313,954	-	27,389	341,343	174,196
<b>Total 2013-14</b>	<b>56,460,524</b>	<b>-</b>	<b>251,418</b>	<b>5,587,568</b>	<b>-</b>	<b>27,389</b>	<b>5,614,957</b>	<b>2,524,202</b>
Total 2012-13	50,089,482	-	306,343	5,030,129	-	33,028	5,063,957	2,252,751

\* Estimated

Source: PSMA Zonal Offices/P.G

Table 9 (1)

**Estimated Gur Equivalent Production  
From Sugarcane Not Milled After Deduction  
for Seed, Fodder and Wastage Etc.**

Qty: Tonnes

1991-92	600,100
1992-93	688,000
1993-94	653,400
1994-95	827,100
1995-96	875,000
1996-97	709,400
1997-98	346,485
1998-99	332,990

1999-00	511,470
2000-01	649,623
2001-02	354,341
2002-03	208,672
2003-04	175,833
2004-05	416,611
2005-06	642,393
2006-07	523,292
2007-08	132,182
2008-09	789,930
2009-10	625,256
2010-11	169,150
2012-13	270,000
2013-14	390,000

Note: \* Gur equivalent is based on 8.5% recovery.  
 \* These are not Gur production figures.  
 \* (Recovery rate of Gur is 13.5-14.5%)

Table 9(2)

**Sweetener Consumption in Pakistan  
Sugar plus Gur Equivalent**

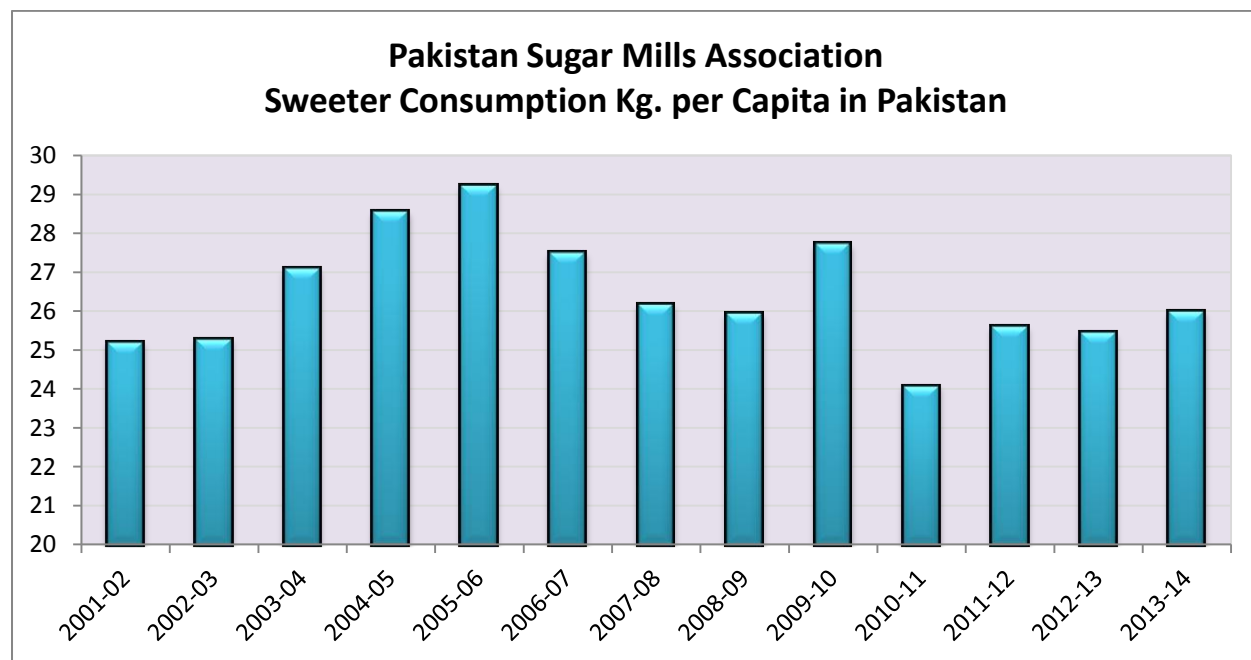
Qty: Mln. Metric Tonne

Sugar Year	Population Millions	Sugar Consumption		Gur Equivalent	Total Sweetener	Sweetener kg / capita
		Year's	Kg Per Capita			
2001-02	143.17	3.252	22.71	0.354	3.606	25.19
2002-03	145.95	3.483	23.86	0.208	3.691	25.29
2003-04	148.72	3.855	25.92	0.174	4.029	27.09
2004-05	152.53	3.941	25.83	0.416	4.357	28.56
2005-06	153.45	3.846	25.06	0.642	4.488	29.24
2006-07	162.91	3.958	24.29	0.523	4.481	27.50
2007-08	166.41	4.297	25.82	0.132	4.429	26.16
2008-09	169.94	3.628	21.34	0.789	4.410	25.95
2009-10	173.51	4.186	24.12	0.625	4.810	27.72

2010-11	177.10	4.096	23.12	0.169	4.265	24.08
2011-12	180.71	4.385	24.27	0.240	4.625	25.59
2012-13	184.35	4.420	24.60	0.270	4.690	25.44
2013-14	188.02	4.512	24.00	0.390	4.902	26.00

Source: - Pop: Economic Survey 2013-14

Sweetener: - Sugar + Gur



**Table 10**

**Import of Refined Sugar  
1999-2014**

Qty: M/T  
Value: '000' Rs.  
Avg. Price: Rs./MT

*Year	Quantity	Value	Avg. Price
1999-00	66,627	769,179	11,545
2000-01	930,142	14,488,243	15,576
2001-02	85,037	1,472,326	17,314
2002-03	8,315	152,746	18,370
2003-04	11,398	188,509	16,539
2004-05	266,707	5,288,976	19,606
2005-06	1,527,322	37,365,929	24,465
2006-07	586,543	15,721,704	26,804
2007-08	36,692	912,073	24,858



2008-09	125,743	4,505,407	35,830
2009-10	370,000	14,811,000	40,029
2010-11	1,031,919	58,669,007	56,854
2011-12	17,221	1,166,825	67,756
2012-13	7,308	500,644	68,506
2013-14	9,824	635,370	64,675

Table 10 (A)

**Import of Raw Sugar  
1999-2014**

*Year	Quantity	Value	Avg. Price
1999-00	127	2,101	16,543
2000-01	525,326	8,261,345	15,726
2001-02	500	7,172	14,344
2002-03	607	-	-
2003-04	264	-	-
2004-05	185,604	-	-
2005-06	472,039	7,794,642	16,512
2006-07	11,033	N.A	-
2007-08	714	N.A	-
2008-09	-	-	-
2009-10	-	-	-
2010-11	-	-	-
2011-12	-	-	-
2012-13	-	-	-
2013-14	-	-	-

\*Fiscal year

Source: PBS

Table 11

**Export of Sugar  
1999-2014**

*Year	Quantity	Value	Avg. Price
1999-00	-	-	-
2000-01	-	-	-
2001-02	-	-	-
2002-03	45,669	627,949	13,750
2003-04	116,175	1,589,210	13,679
2004-05	54,771	1,028,710	18,782
2005-06	61,047	1,590,555	26,055
2006-07	12	330	27,500
2007-08	260,840	5,738,856	22,015
2008-09	23,980	639,677	26,675

Qty: MT

Value: '000' Rs.

Avg. Price: Rs/MT

2009-10	-	-	-
2010-11	-	-	-
2011-12	48,672	2,575,403	52,913
2012-13	1,064,215	51,692,066	48,573
2013-14	647,333	29,638,230	45,785

**Table 12**

**Export of Molasses  
1999-2014**

<b>*Year</b>	<b>Quantity</b>	<b>Value</b>	<b>Avg. Price</b>
1999-00	1,748,000	2,200,000	1,258.58
2000-01	1,190,012	2,456,573	2,064.32
2001-02	1,607,380	3,898,800	2,425.56
2002-03	1,272,630	2,652,975	2,084.63
2003-04	1,457,283	2,698,964	1,852.05
2004-05	1,151,431	4,297,617	3,732.00
2005-06	497,161	2,612,342	5,255.00
2006-07	373,177	1,704,034	4,566.00
2007-08	780,807	3,490,864	4,471.00
2008-09	936,338	7,486,584	7,996.00
2009-10	961,300	7,784,000	8,097.36
2010-11	86,437	892,087	10,321.00
2011-12	55,608	577,981	10,394.00
2012-13	225,221	2,747,341	12,198.00
2013-14	197,342	2,510,421	12,721.00

\*Fiscal year  
Source: PBS

**Table 13**

**Export of Fermentation Ethyl Alcohol  
(Not Denatured)**

Qty: Liters  
Value: '000' Rs.  
Avg. Price: Rs./Liters

<b>*Year</b>	<b>Quantity</b>	<b>Value</b>	<b>Avg. Price</b>
1996-97	1,232,145	18,273	14.83
1997-98	4,107,000	69,646	16.96
1998-99	6,722,000	115,788	17.22
1999-00	7,608,000	136,364	17.92
2000-01	10,061,000	208,082	20.68
2001-02	14,594,000	341,438	23.39
2002-03	16,341,575	342,658	20.96
2003-04	35,921,065	692,840	19.29
2004-05	36,669,688	1,067,445	29

2005-06	33,789,535	1,066,048	32
2006-07	34,116,438	1,122,000	32
2007-08	28,609,832	892,222	31.19
2008-09	27,045,396	1,209,025	44.7
2009-10	101,260,099	4,679,269	46.21
2010-11	168,509,200	9,506,883	56
2011-12	215,814,894	14,234,428	65.96
2012-13	142,065,426	8,735,649	61.49
2013-14	492,476,805	32,168,695	65.21

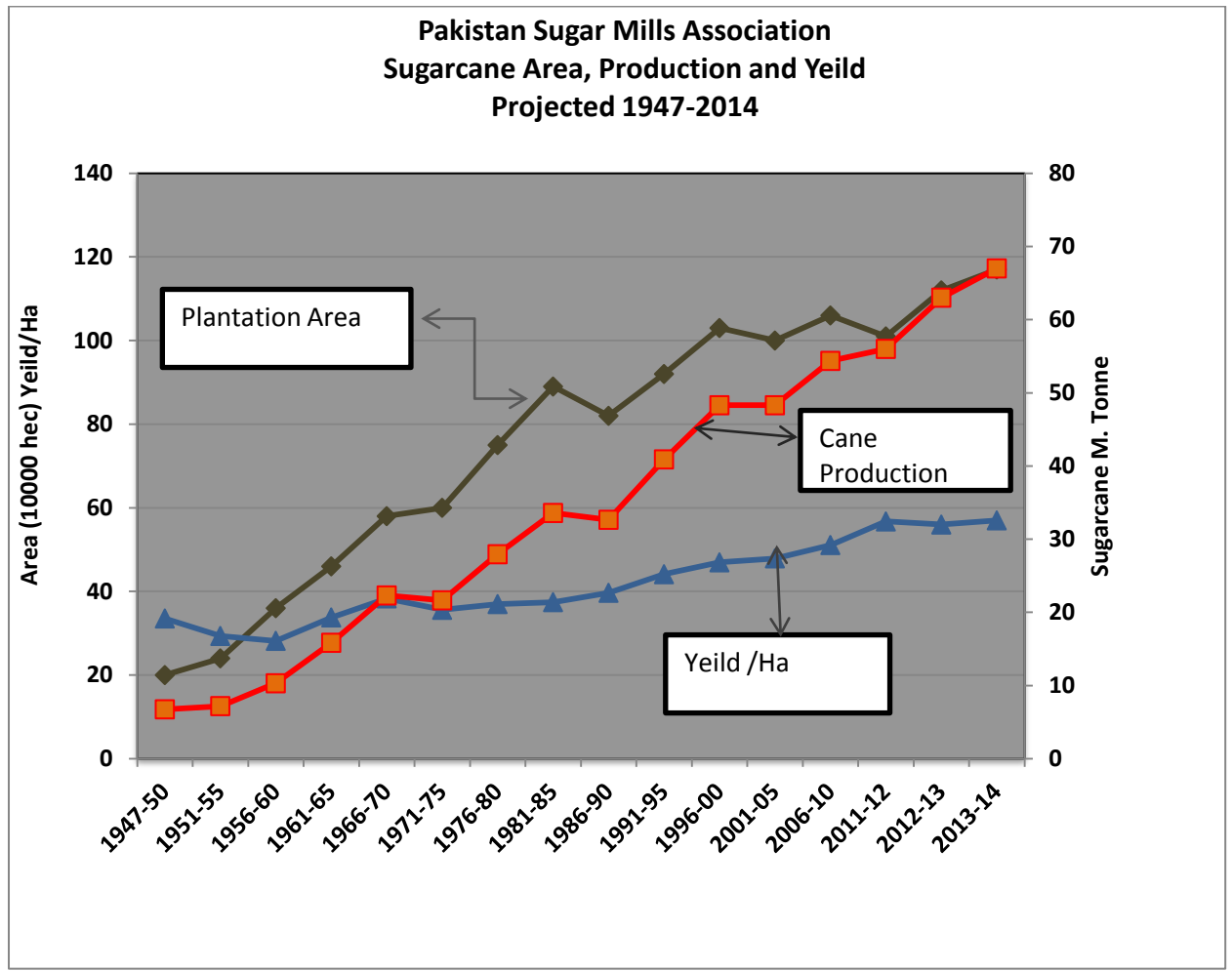
\* Fiscal Year.

Source: PBS

<b>Pakistan Sugar Mills Association</b>			
<b>Avg. Sugarcane Area, Production and Yield T / Ha</b>			
<b>Projected 1951- 2014</b>			
<b>Years</b>	<b>Area (‘000’hectares) Avg.</b>	<b>Sugarcane Production (‘000’tonnes) Avg.</b>	<b>Yield / Ha Avg.</b>
<b>1951-1955</b>	<b>245</b>	<b>7,193</b>	<b>29.36</b>
<b>1956-1960</b>	<b>366</b>	<b>10,319</b>	<b>28.19</b>
<b>1961-1965</b>	<b>469</b>	<b>15,849</b>	<b>33.79</b>

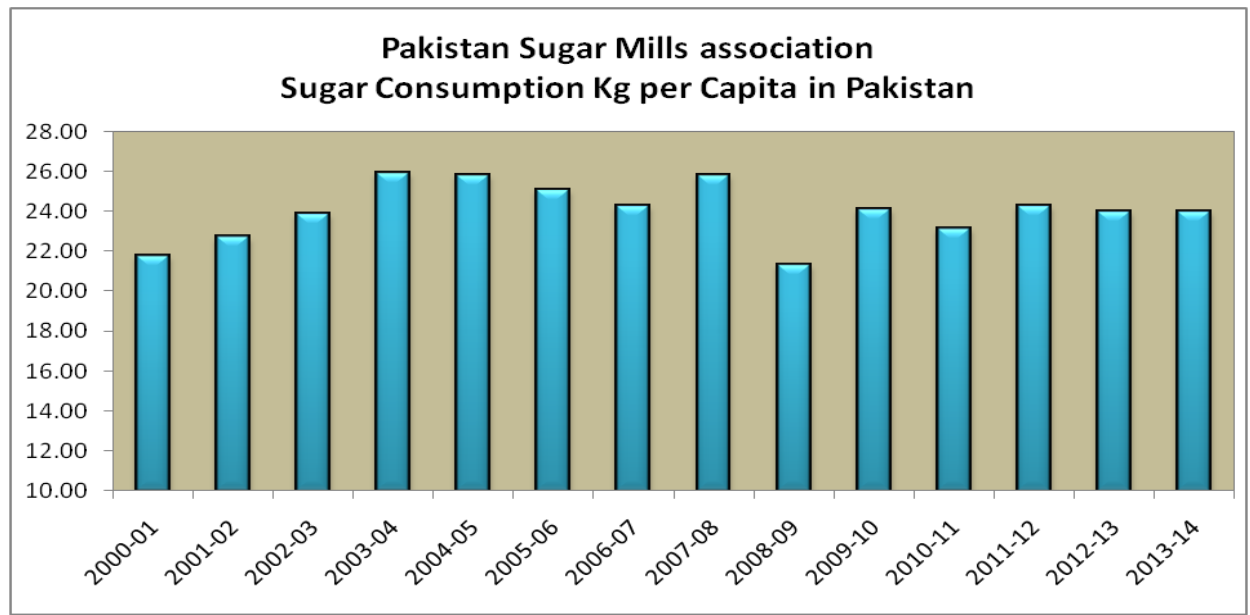
<b>1966-1970</b>	<b>582</b>	<b>22,312</b>	<b>38.34</b>
<b>1971-1975</b>	<b>608</b>	<b>21,647</b>	<b>35.60</b>
<b>1976-1980</b>	<b>757</b>	<b>27,994</b>	<b>36.98</b>
<b>1981-1985</b>	<b>897</b>	<b>33,580</b>	<b>37.44</b>
<b>1986-1990</b>	<b>823</b>	<b>32,656</b>	<b>39.68</b>
<b>1991-1995</b>	<b>927</b>	<b>40,902</b>	<b>44.12</b>
<b>1996-2000</b>	<b>1,030</b>	<b>48,371</b>	<b>46.96</b>
<b>2001-2005</b>	<b>1,009</b>	<b>48,343</b>	<b>47.91</b>
<b>2006-2010</b>	<b>1,063</b>	<b>54,365</b>	<b>51.10</b>
<b>2011-2012</b>	<b>1,046</b>	<b>55,480</b>	<b>58.03</b>
<b>2012-2013</b>	<b>1,128</b>	<b>63,719</b>	<b>56.50</b>
<b>2013-2014</b>	<b>1,172</b>	<b>67,428</b>	<b>57.55</b>

Source: CRD

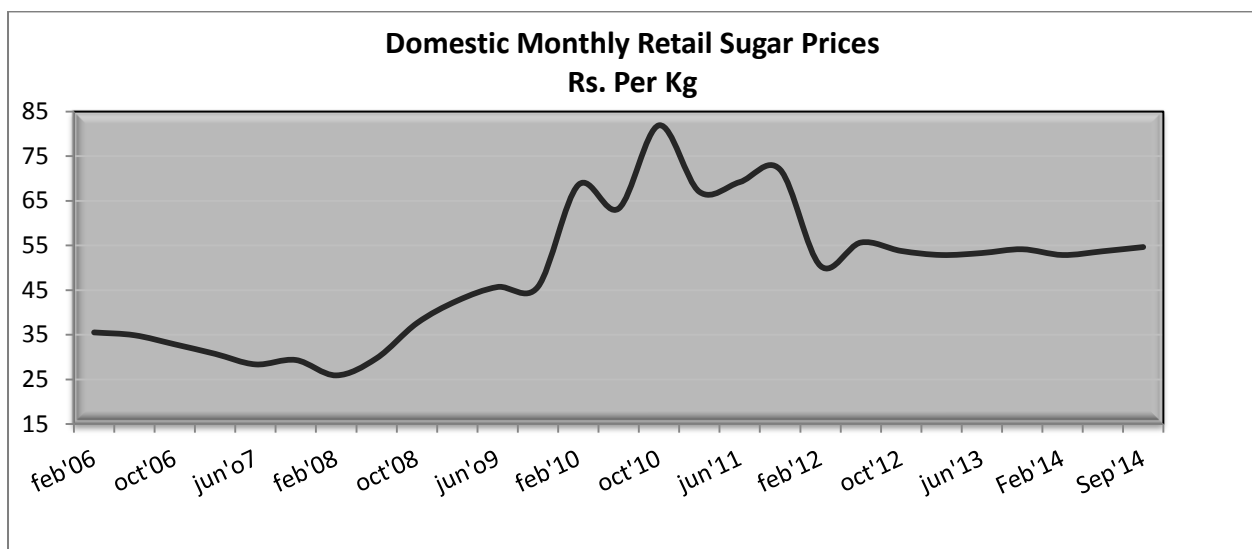


Source: CRD

- Production
- ◆ Area plantation
- ▲ Yield/Ha

**Sugar Year****Sugar per capita**

2000-01	21.77
2001-02	22.71
2002-03	23.86
2003-04	25.92
2004-05	25.83
2005-06	25.06
2006-07	24.29
2007-08	25.82
2008-09	21.34
2009-10	24.12
2010-11	23.12
2011-12	24.27
2012-13	24.00
2013-14	24.00



Months	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14
Oct	29.36	37.61	45.75	81.91	72.01	50.53	55.68
Nov	28.75	37.72	49.25	87.98	67.25	54.07	58.86
Dec	26.89	35.59	60.05	73.78	55.52	53.04	54.12
Jan	26.06	39.38	66.44	72.65	52.39	52.52	51.39
Feb	25.73	42.63	68.55	67.02	50.44	51.83	51.25
Mar	25.44	43.83	64.87	76.95	56.39	52.89	53.35
Apr	25.18	44.96	62.14	67.14	56.48	53.79	52.60
May	28.45	45.45	61.28	65.77	55.22	53.66	52.27
Jun	29.75	45.71	63.27	69.19	55.66	54.50	53.84
Jul	31.68	46.79	66.68	70.74	55.25	54.90	55.92
Aug	32.70	51.86	72.26	74.65	55.25	54.68	57.83
Sep	33.44	49.10	80.43	76.03	54.11	54.50	60.49
<b>Average Retail Rs.</b>	<b>28.62</b>	<b>43.39</b>	<b>63.41</b>	<b>73.65</b>	<b>57.16</b>	<b>53.41</b>	<b>54.80</b>

Source: PBS

# GLOBAL DATA



## 10 Largest

10 Largest Sugar Producers (in mln metric tonnes, raw value)		10 Largest Consumers (in mln metric tonnes, raw value)			
1	Brazil	37.50	1	India	22.88
2	India	22.97	2	EU-28	18.52
3	EU-28	15.91	3	China	14.63
4	China	13.13	4	Brazil	11.87
5	Thailand	9.79	5	U.S.A	10.28
6	U.S.A.	7.41	6	Indonesia	5.84
7	Mexico	6.58	7	Russian Federation	5.63
<b>8</b>	<b>Pakistan</b>	<b>5.21</b>	<b>8</b>	<b>Pakistan</b>	<b>4.61</b>
9	Russian Fed.	4.43	9	Mexico	4.22
10	Australia	4.22	10	Egypt, Arab Republic	3.08

10 Largest Cane Sugar Producers (in mln metric tonnes, raw value)		10 Largest Beet Sugar Producers (in mln metric tonnes, raw value)			
1	Brazil	37.50	1	EU-28	15.67
2	India	22.97	2	Russian Fed.	4.43
3	China	12.05	3	U.S.A	4.14
4	Thailand	9.79	4	Turkey	2.30
5	Mexico	6.58	5	Ukraine	1.56
<b>6</b>	<b>Pakistan</b>	<b>5.20</b>	6	China	1.09
7	Australia	4.22	7	Egypt, Arab Republic	0.93
8	U.S.A	3.27	8	Iran	0.63
9	Guatemala	2.75	9	Belarus	0.61
10	Indonesia	2.55	10	Japan	0.55

Source: - ISO Sugar Year Book 2014 data 2013

**10 Largest  
10 Largest Net-Exporters (in mln metric tonnes, raw value)**

<b>Total</b>		<b>White Sugar</b>			
1	Brazil	27.15	1	Brazil	5.63
2	Thailand	6.56	2	Thailand	2.95
3	Australia	2.72	3	Mexico	1.10
4	Mexico	2.69	4	India	1.09
5	Guatemala	1.93	5	Guatemala	0.89
6	Cuba	0.87	6	Belarus	0.52
7	Swaziland	0.51	<b>7</b>	<b>Pakistan</b>	<b>0.48</b>
<b>8</b>	<b>Pakistan</b>	<b>0.48</b>	8	Mauritius	0.40
9	El Salvador	0.44	9	UAE	0.39
10	Colombia	0.38	10	Viet Nam	0.29

**10 Largest Net-Importers (in mln metric tonnes, raw value)**

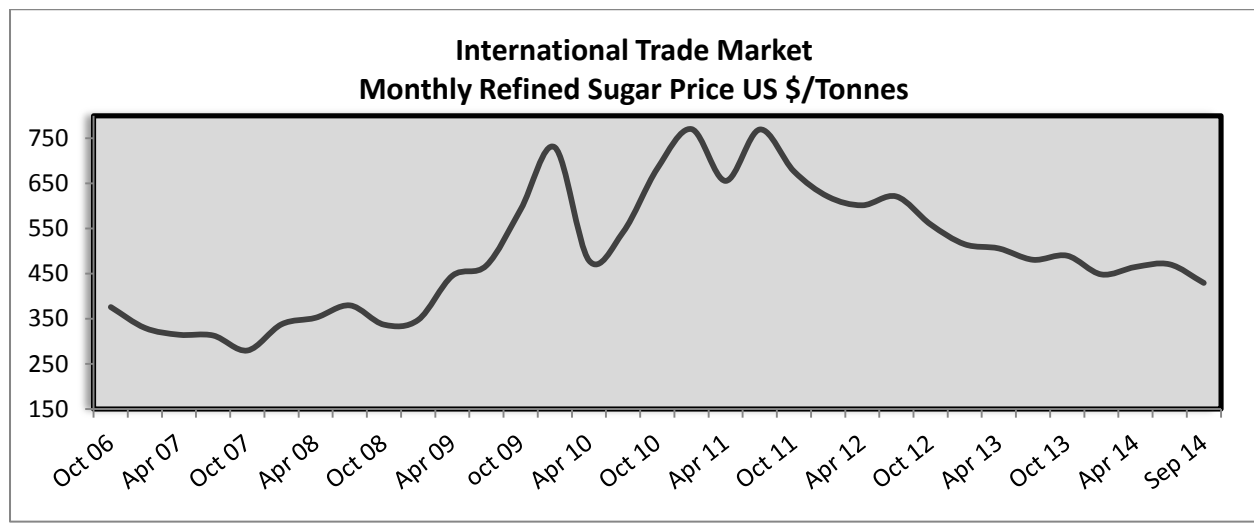
<b>Total</b>		<b>White Sugar</b>			
1	China	5.53	1	Sudan	1.35
2	Indonesia	3.45	2	China	1.33
3	U.S.A	2.68	3	USA	1.10
4	EU-28	2.66	4	Iraq	0.76
5	Iran	1.56	5	Sri Lanka	0.63
6	Korea, Rep. of	1.54	6	Syria	0.54
7	Malaysia	1.54	7	Saudi Arabia	0.48
8	Bangladesh	1.53	8	Yemen	0.46
9	Algeria	1.43	9	Russian Fed.	0.43
10	Nigeria	1.41	10	Chile	0.38

Source: - ISO Sugar Year Book 2014 data 2013

**World Sugar Balances (October/September)**  
in thousand tonnes, raw value

	2014-15	2013-14	2012-13	2011-12	2010-11	2009-10	2008-09	2007-08
<b>Production</b>	182,897	182,557	185,323	174,759	165,560	158,184	149,532	166,961
<b>Consumption</b>	182,424	178,931	175,645	168,768	164,155	162,964	162,622	161,351
<b>Surplus/ deficit</b>	473	3,626	9,678	5,991	1,405	-4,780	-13,090	5,610
<b>Import demand</b>	55,937	57,611	60,305	56,409	55,371	55,451	49,230	48,247
<b>Export availability</b>	56,647	57,916	61,086	56,427	55,245	55,450	49,738	48,522
<b>End stocks</b>	76,341	76,578	73,257	64,360	58,387	56,856	61,635	75,233
<b>Stocks/ consumption ratio in %</b>	42	42.80	41.71	38.14	35.57	34.89	37.90	46.63

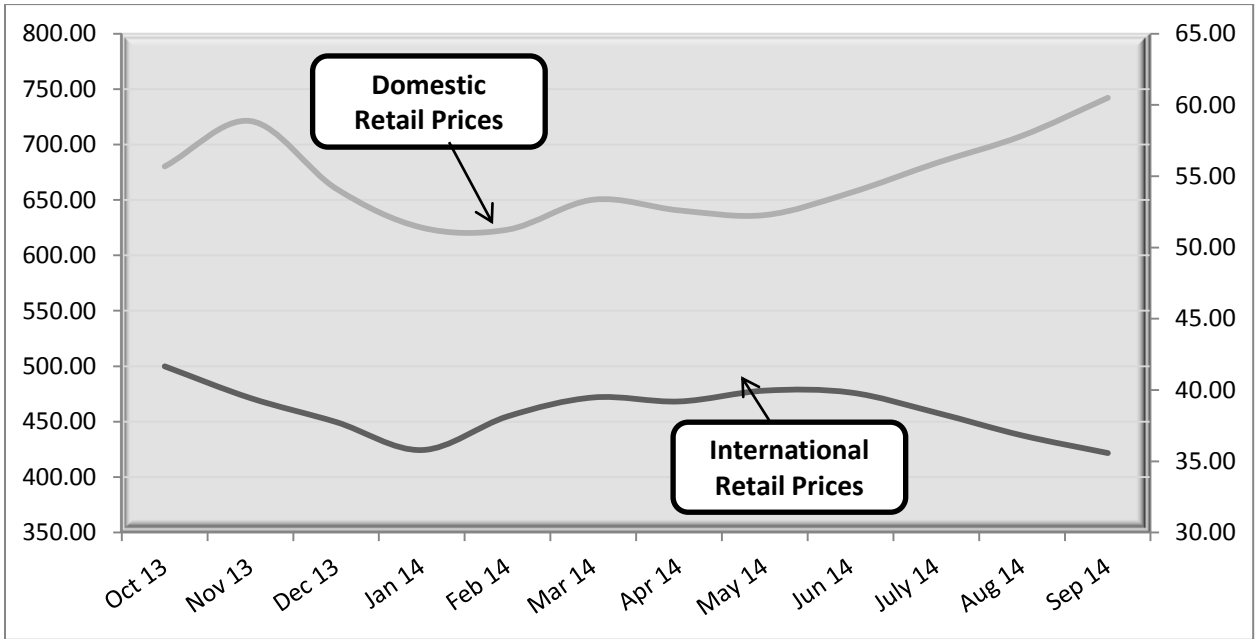
Source: - ISO World Sugar Balance November, 2014



Months	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14
October	279.93	337.08	592.38	682.97	676.87	557.85	499.90
November	285.35	330.67	596.70	719.41	635.55	521.88	471.25
December	304.27	319.58	648.25	747.52	604.92	518.54	449.61
January	338.00	347.70	729.90	770.36	620.66	505.36	424.34
February	365.12	388.35	705.84	746.21	634.83	499.06	454.76
March	353.48	392.24	529.62	701.88	638.24	518.01	471.84
April	352.52	405.16	479.21	655.56	601.56	500.88	468.19
May	333.05	444.87	453.94	599.94	555.14	482.20	478.00
June	356.92	445.45	482.59	688.47	571.02	483.03	476.27
July	379.85	468.42	542.17	769.50	621.14	477.42	458.03
August	397.20	556.93	534.13	736.20	568.77	484.63	437.52
September	387.62	576.71	601.31	694.41	560.65	485.20	421.61
<b>Avg. Price</b>	<b>344.44</b>	<b>417.76</b>	<b>574.67</b>	<b>709.37</b>	<b>607.45</b>	<b>502.84</b>	<b>459.28</b>

Source: "LIFEE LONDON / ISO"

**Monthly Domestic & International Sugar Prices Comparison  
For Sugar Year 2013-14**



- International price in US\$ / Tonne
- Domestic price in Rs./ Kg

**World Major Cane sugar Producing Countries  
Five Year Production & Ranking**

“000” Tonnes raw value (Oct. – Sept.)

S. #	Name	13-14	12-13	11-12	10-11	09-10	Ranking
1	Argentina	2,000	1,989	2,101	1,933	2,181	15
2	Australia	4,425	5,037	3,621	3,512	3,503	8
3	Brazil	39,630	40,833	34,639	38,127	40,878	1
4	China	14,600	14,200	12,520	11,365	11,650	3
5	Colombia	2,375	2,063	2,258	2,313	2,264	13
6	Cuba	1,625	1,575	1,475	1,231	1,185	16
7	Egypt	2,100	2,100	2,100	2,025	2,084	14
8	Guatemala	2,900	2,855	2,650	2,202	2,510	9
9	India	26,000	27,509	28,635	26,436	20,436	2
10	Indonesia	2,760	2,785	2,650	2,812	2,176	10
11	Mexico	6,465	7,489	5,271	5,332	4,959	6
12	<b>Pakistan</b>	<b>5,950</b>	<b>5,375</b>	<b>5,150</b>	<b>4,455</b>	<b>3,500</b>	<b>7</b>
13	Philippines	2,620	2,649	2,413	2,499	2,006	11
14	South Africa	2,500	2,371	2,229	1,736	2,377	12
15	Thailand	12,179	10,363	10,670	10,061	7,131	4
16	U.S.A	7,634	8,125	7,695	7,088	7,234	5

\* Prod. ranking based on 2013-14

Source: Word Sugar Balances ( November 2014 – ISO)

**World Sugar Production 2013-14**

Cane Sugar Prod            146,100,000    Mtrv

Beet Sugar Production    36,700,000    Mtrv

**Total Production            182,800,000    Mtrv**

Source: Quarterly Market Outlook (Nov. 2014)

# **MISCELLANEOUS**

**Former Chairmen  
Pakistan Sugar Mills Association (PSMA)**

1967-1968	Mr. M Hussain
1968-1969	Nawabzada M. Munir Khan
1969-1970	Mr. Hussain
1970-1971	Mr. Khaliq Dar Noon
1971-1972	Mr. Ahmed Ibrahim
1972-1973	Mr. Taj Muhammad Khanzada
1973-1974	Ch. Bashir Ahmed
1974-1975	Mr. M. Akram
1975-1976	Mr. Taj Muhammad Khanzada
1976-1977	Mr. Mian Bashir Ellahi
1977-1978	Mr. M. Akram
1978-1979	Mr. Taj Muhammad Khanzada
1979-1980	Malik Manzoor Hayat Noon
1980-1982	Mr. M. Akram
1982-1983	Mr. Taj Muhammad Khanzada
1983-1984	Mr. Altaf M. Saleem
1984-1985	Mr. M. Akram
1985-1986	Mr. Taj Muhammad Khanzada
1986-1987	Mr. Altaf M. Saleem
1988-1990	Mr. M. Akram
1990-1992	Syed Abbas Shah
1992-1994	Mr. Altaf M. Saleem
1994-1996	Mr. Ismail Zakaria
1996-1998	Mr. Abbas Sarfaraz Khan
1998-2000	Mr. S. M. Tahir
2000-2002	Mr. Ashraf W. Tabani
2002-2004	Mr. Iskander M Khan
2004-2006	Ch. M Zaka Ashraf
2006-2008	Mr. Shunaid Qureshi
2008-2010	Mr. Iskander M Khan



2010-2012

Mr. Javed A. Kayani

2012-2014

Mr. Shunaid Qureshi

**Zone wise List of Sugar Mills  
Location and District**

**PUNJAB**

Mills Name & Address		Tel & Fax	Mills Location/ Dist.
<b>Abdullah Sugar Mills Ltd.,</b> 6-F, Model Town, Lahore	Fx. Email:	(042)-35917321-3 (042)-35917317 pa.md@hwgc.com.pk	<b>Depalpur Okara</b>
<b>Abdullah (Yousaf) Sugar Mills Ltd.,</b> 6-F, Model Town, Lahore	Fx. Email:	(042)-35917321-3 (042)-35917317 pa.md@hwgc.com.pk	<b>Shahpur Sargodha</b>
<b>Adam Sugar Mills Ltd.,</b> Haji Adam Chambers, 1 <sup>st</sup> Floor, Altaf Hussain Road, New Challi Karachi	Fx. Email:	(021)-32417812-17 (042)-35757216 (021)-32427560 (042)-35874220 qadam@adam.com asml_ctn@yahoo.com	<b>Chistian Bahawalnagar</b>
Liaison Office 345-A-I, Gulberg-III, Opp-Wyeth Laboratories, Lahore.	P & F Fx.	(042)-35757216 (042)-35874220	
<b>Ashraf Sugar Mills Ltd.,</b> 11-Upper Mall, Lahore.	Fx. E.mail:	(042)-35717555-7333 (042)-35716999 wasim.saleem@asml.org.pk info@asml.org.pk	<b>Ashrafabad Bahawalpur</b>
<b>Baba Farid Sugar Mills Ltd.,</b> 42-G, Firdous Market,, Gulberg III, Lahore	Fx. E.mail:	042-35884180-85 042-35884139 qaisarabbas@gmail.com imporientchemicals@gmail.com	<b>Faisalabad Okara</b>
<b>Brother Sugar Mills Ltd.,</b> 135-Upper Mall, Lahore.	Fx. E.mail:	(042)-35757013-6 (042)-35710417 bsml_lhr@yahoo.com	<b>Chunian Kasur</b>
<b>Chanar Sugar Mills Ltd.,</b> 7-A, New Muslim Town, Lahore.	Fx. E.mail:	(042)-35868077-78 (042)-35862264 chanargroup@yahoo.com	<b>Faisalabad</b>

javedkayani@gmail.com

**Chaudhry Sugar Mills Ltd.,**146- Abu Bakar Block,  
New Garden Town, LahoreFx.  
E.mail:(042)-35858135 –6  
(042)-35858477  
Yousaf.sharif@sharifgroupn.com  
admin@sharifgroupn.com**Gojra**  
**Toba Tek Singh****Chishtia Sugar Mills Ltd.,**3-C1, Canal Park Jail Road,  
LahoreFx.  
E.mail:(042)-35755175-6  
(042)-35762187  
csml@wol.net.pk**Sillanwali**  
**Sargodha****Colony (Phalia) Sugar Mills Ltd.,**Ismail, Aiwan-e-Science Building,  
205 -Ferozpur Road,  
Lahore.Fx.  
E.mail:(042)-35758970-72  
(042)-35763247  
faqir.khan@colonygroup.com  
arif.hussain@colonygroup.com**Phalia**  
**Mandi**  
**Bahauddin****Colony (Punjab) Sugar Mills Ltd.,**Ismail, Aiwan-e-Science Building,  
205 -Ferozpur Road,  
Lahore.Fx.  
E.mail:(042)-35758970-72  
(042)- 35763247  
faqir.khan@colonygroup.com  
arif.hussain@colonygroup.com**Mian Channu**  
**Khanewal****Etihad Sugar Mills Ltd.,**216, Upper Mall, Bawa Park,  
LahoreFx.  
E.mail:(042)-35877921-23  
(042)-35758114  
(042)-35712293  
Sarfraz.ali@etihad.com.pk  
shakeel@tapl.com**Karamabad**  
**Rahimyar Khan****Fatima Sugar Mills Ltd.,**2<sup>nd</sup> Floor, Trust Plaza,  
Opp.Telephone Exchange  
LQM Road, MultanFx.  
E.mail:061-4512031  
042-111-328-462  
061-4511677  
042-36621389  
fatmagrp@mul.paknet.com.pk  
mukhtarbaloch@fatima-group.com**Kot Addu**  
**Muzafargarh****Fecto Sugar Mills Ltd.,**42-G, Firdous Market, Gulberg III,  
Lahore.Fx.  
Email:(042)-35744305-9  
(042)-35884139  
qaisarabbas@gmail.com**Darya Khan**  
**Bhakhar****Gunj Buksh(Pasrur) Sugar Mills Ltd.,**21/69, F.C.C, Green Villas,  
Gulberg III, Lahore.FX.  
E.mail:042-35752123  
(042)-35760329  
csml@wol.net.pk**Pasrur**  
**Sailkot**

<b>Hamza Sugar Mills Ltd.,</b> A/22, S. I. T. E. Mauripur Road, Karachi	Fx. E.mail:	(021)-32561101-5 (021)-32561873 hamza_sugar@yahoo.com	<b>Khanpur Rahimyar Khan</b>
<b>Haq Bahu Sugar Mills Ltd.,</b> 65-Infantry Road, Military Accounts Colony, Lahore Cantt.	Fx. E.mail:	(042)-36834016-22 (042)-36811253 info@maccagroup.com maccagroup@yahoo.com farrukhiqbalbutt@gmail.com	<b>Layyah Road Jhang</b>
<b>Haseeb Waqas Sugar Mills Ltd.,</b> 6-F, Model Town, Lahore.	Fx. E.mail:	(042)-35917321-3 (042)-35917317 managemis@hwgc.com.pk pa.md@hwgc.com.pk	<b>Nankana Sahib</b>
<b>Huda Sugar Mills Pvt Ltd.,</b> Askari Villas # 2, Army Housing Scheme, Sarwar Shaheed Road, Lahore	Fx. E.mail:	(042)-36674345 041-2560884 (042)-36681599 041-2669090 fayyazgmf@gmail.com irfanfmhsm@hotmail.com	<b>Sangla Hill Nankana Sahib</b>
<b>Hunza Unit –I &amp;II Sugar Mills Ltd.,</b> 1-A, New Muslim Town, Lahore.	Fx. E.mail:	042-111-161-161 042-35882941-4 042-35882945/35862245 hunzasugar.headoffice@gmail.com hunza_group@yahoo.com	<b>Shahkot Faisalabad</b>
<b>Husein Sugar Mills Ltd.,</b> 30-A/E-1, old FCC Gulberg III, Behind Gaddafi Stadium, Lahore.	Fx. E.mail:	(042)-35762089-90 (042)-35712680 info@huseinsugar.com	<b>Jaranwala Faisalabad</b>
<b>Indus Sugar Mills Ltd.,</b> 17-Tipu Block, New Garden Town, Lahore	Fx. E.mail:	(042)-35882801-2 (042)-35835180 indussugar10@hotmail.com khokharsohail@hotmail.com	<b>Kot Bahadur Rajan Pur</b>
<b>Ittefaq Sugar Mills Ltd.,</b> 40-B-II, Gulberg III, Lahore	Fx. E.mail:	(042)-35765021-6 (042)-35759546 alshafi@brain.net.pk	<b>Pakpattan Pakpattan</b>

<b>Jauharabad Sugar Mills Ltd.,</b> 11-12, 4th Floor, Ali Tower, M. M. Alam Road, Gulberg III, Lahore.	Fx. E.mail:	(042)-35785540-43 (042)-35785539 cfo@ksml.com.pk amtax@jsml.com.pk	<b>Jauharabad Khushab</b>
<b>JDW-1 Sugar Mills Ltd.,</b> 17- Abid Majeed Road, Lahore -Cantt	Fx. E.mail:	(042)-36664891-92 (042)-36654490 jdwho@brain.net.pk sabir@jdw-group.com	<b>Mouza Shirin Rahimyar Khan</b>
<b>JDW-II (United) Sugar Mills Ltd.,</b> 17- Abid Majeed Road Lahore Cantt.	Fx. E.mail:	(042)- 36664891-6 (042)-36654490 jdwho@brain.net.pk sabir@jdw-group.com	<b>Sadiqabad Rahim Yar Khan</b>
<b>Kamalia Sugar Mills Ltd.,</b> C/o Punjab Beverages Co. (Pvt) Ltd Nisar Colony, Samundri Road, Faisalabad Askari Villas # 2, Sarwar Road, Lahore Cantt.	Fx. E.mail:  Fx.	(041)-8660270/8660370 (041)- 8660700 fayyazgmf@gmail.com  042-36674345 042-36668092	<b>Kamalia Toba Tek Singh</b>
<b>Kashmir Sugar Mills Ltd.,</b> 40-B-II, Gulberg -III, Lahore	Fx.	(042)-35765021-6 (042)-35759546 E.mail: alshafi@brain.net.pk	<b>Shorkot Jhang</b>
<b>Macca Sugar Mills Ltd.,</b> 65- Infantry Road, Lahore Cantt.	Fx. E-mail:	(042)-36834016-20 (042)-36811253 info@maccagroup.com maccagroup@yahoo.com	<b>Manga Road Kasur</b>
<b>Madina Sugar Mills Ltd.,</b> Gate No. 3, The University of Faisalabad, Sargodha Road, Faisalabad.	Fx. E.mail:	(041)-8869891-96 (041)-8869899 info@madinagroup.com am.msm@madinagroup.com.pk	<b>Chiniot</b>
<b>Noon Sugar Mills Ltd.,</b> 2nd Floor, Mustafa Centre, 45-F, Main Market, Gulberg, Lahore.	Fx. E.mail:	(042)-35788472-73 (042)-35788468 ho@noonsugar.net	<b>Bhalwal Sargodha</b>

<p><b>Popular</b> <sup>(Ex-National)</sup> <b>Sugar Mills Ltd.,</b> 311-Chapal Plaza, Hasrat Mohani Road, II Chundrigar Road, Karachi</p>	<p>Fx. E.mail:</p>	<p>021-111-117-117 048-6886281-3 042-37414866 chairman@poplulargroup.com.pk gm.psml@populargroup.com.pk</p>	<p><b>Jan Muhammadwala Sargodha</b></p>
<p><b>Pattoki Sugar Mills Ltd.,</b> 42-G, Firdous Market, Gulberg III, Lahore.</p>	<p>Fx E.mail:</p>	<p>(042)-35884180-85 (042)-35884139 qaisarabbas@gmail.com imporientchemicals@gmail.com</p>	<p><b>Pattoki Kasur</b></p>
<p><b>Ramzan Sugar Mills Ltd.,</b> 55-K, Model Town Lahore</p>	<p>Fx. E.mail:</p>	<p>(042)-35857234-5 (042)-35857232 sharif@wol.net.pk ikram@sharifgroup.com.pk</p>	<p><b>Chiniot Jhang</b></p>
<p><b>R.Y. K Sugar Mills Ltd.,</b> 75/4D Sarfaraz Rafiqi Road, Lahore Cantt.</p>	<p>Fx. E.mail:</p>	<p>(042)-36601381-4 (042)-36601385 info@rykmills.com</p>	<p><b>Rahim Yar Khan</b></p>
<p><b>Shahtaj Sugar Mills Ltd.,</b> 72/C-1, Gulberg III Lahore</p>	<p>Fx. E.mail:</p>	<p>(042)-35710482-4 (042)-35711904 shahtajsugar@gmail.com</p>	<p><b>Mandi Bahauddin Gujrat</b></p>
<p><b>Shakarganj (I) Sugar Mills Ltd.,</b> 10<sup>th</sup> floor, 10-B, Block E-II, Main Boulevard, Gulberg III, Lahore</p>	<p>Fx. E.mail:</p>	<p>042-35783801-3 (047)-7652801-5 (047)-7652811 bashir@shakarganj.com.pk parvez@shakarganj.com.pk</p>	<p><b>Toba Road Jhang</b></p>
<p><b>Shakarganj -II Mills Ltd.,</b> 10<sup>th</sup> floor, 10-B, Block E-II, Main Boulevard, Gulberg III, Lahore</p>	<p>Fx. E.mail:</p>	<p>(042)-35783801-4 047)-7652801 (042)-35783811 (047)-7652811 bashir@shakarganj.com.pk parvez@shakarganj.com.pk</p>	<p><b>Adda Bhone Jhang</b></p>
<p><b>Rasool Nawaz Sugar Mills (Pvt) Ltd,</b> 70-3F, Quaid-e-Azam Industrial State, Kot Lakhpat, Lahore.</p>	<p>Fx. E.mail:</p>	<p>042-35213791-93 (042)-35213794 ranarayasad@gourmetpakistan.com Nabeel.athar@gourmetpakistan.com</p>	<p><b>Gojra Faisalabad</b></p>

<b>Shekhoo Sugar Mills Ltd.,</b> 11-F Commercial Area, Phase-1 D.H.A Lahore, Lahore Cantt.		(042)-35892508 (042)-35893531 Fx. (042)-35728904 E.mail: Yousuf_ssml@hotmail.com	<b>Kot Adu</b> <b>Muzafargarh</b>
<b>Tandlianwala-I&amp;I Sugar Mills Ltd.,</b> 66-L, Gulberg II, Lahore.		(042)-35715081-6 (042)-35712901 Fx. (042)-35710929 E.mail: tsmelho@brain.net.pk farid@pepsi-lahore.com.pk	<b>Kanjwani</b> <b>Faisalabad</b>
<b>The Thal Industries Corporation Ltd</b> <b>(Unit. 1, Layyah),</b> 2D-1, Gulberg III, Lahore		(042)-35771070-71 (042) -35771068 Fx. (042)-35756687/35771175 E.mail: nauman.khan@almoiz.com info@thalindustries.com	<b>Layyah</b>
<b>The Thal Industries Corporation Ltd.,</b> <b>(Unit-2, Safina)</b> 2D-1, Gulberg III, Lahore.		(042)-35771066-71 Fx. (042)-35756687 E.mail: thalindustries@gmail.com info@thalindustries@gmail.com	<b>Lalian</b> <b>Jhang</b>

**SINDH**

<b>Mills Name &amp; Address</b>		<b>Tel &amp; Fax</b>	<b>Mills Location / Dist.</b>
<b>Abdullah Shah Ghazi Sugar Mills Ltd.,</b> 65-Infantry Road, Military Accounts Colony, Lahore		(042)-35500225 FX: (042)-35758777 E-mail: imran.mirza@maccagroup.com maccagrouppk@yahoo.com	<b>Gharo</b> <b>Thatta</b>
<b>Al-Abbas Sugar Mills Ltd.,</b> Pardeis House, Survey # 2/1, R.Y – 16, Old Queens Road, Karachi.		021-32470220-29 021-32470087 Fx. 021-32470090/32470467 E-mail: sugar@cyber.net.pk	<b>Mirwah</b> <b>Gorchani</b> <b>Mirpurkhas</b>
<b>Al-Noor Sugar Mills Ltd.,</b> 96-A, Sindhi Muslim Society, Karachi		021-34550161-63 021-34551990 Fx. 021-34556675 E.mail: psalnoorgroup@gmail.com alnoor@fascom.com	<b>Taluka Moro</b> <b>Nawabshah</b>

<b>Ansari Sugar Mills Ltd.,</b> 2nd Floor, Block-4, Hockey Club Of Pakistan stadium, Karachi.	Fx. E.mail:	021-35655131-49 021-35680533/ 5657710 admin@ansarisugar.com naudero@cyber.net.pk	<b>Matli Hyderabad</b>
<b>Army Welfare Sugar Mills Ltd,</b> Army welfare Trust, AWT Plaza, 6th Floor, The Mall, Rawalpindi.	Fx. E.mail:	(0297) 861205 (0297) 861733 awsmawt@awt.com.pk	<b>Badin</b>
<b>Bawany Sugar Mills Ltd.,</b> 2 <sup>nd</sup> Floor, Block-4, Hockey Club of Pakistan Stadium, Karachi	Fx. E.mail:	021-35655131-4 021-35680533 naudero@cyber.net.pk kmajid@cyber.net.pk	<b>Talhar Badin</b>
<b>Dewan Sugar Mills Ltd.,</b> 7 <sup>th</sup> Floor, Finance & Trade Centre, Main Shahrah-e- Faisal, Karachi.	Fx. E.mail:	021-35204601-3/35205244 021-111-364-111 021-35630814 021-35630826 dewanyousuf@dewangroup.com.pk	<b>Budho Talpur Thatta</b>
<b>Digri Sugar Mills Ltd.,</b> 48 J /1, Block 6, P.E.C.H.S. Karachi.	Fx. E.mail:	021-34541195-8 021- 34534501 athar_ahmed2004@yahoo.com digri@cyber.net.pk	<b>Digri Mirpurkhas</b>
<b>Faran Sugar Mills Ltd.,</b> 3 <sup>rd</sup> Floor, Bank House # 1, Habib Square, M.A. Jinnah Road, Karachi	Fx. E.mail:	021-32418050-4 111-786-878 021-32421010/ 32421241 info@faran.com.pk	<b>Sheikh Bhirkio Hyderabad</b>
<b>J.D.W-III (Ghotki) Sugar Mills Ltd.,</b> 17-Abid Majeed Road, Lahore Cantt.	Fx. E.mail:	042-36664891-92 042-36654490 042-36602573-74 jdwho@brain.net.pk jdwho@jdw-group.com	<b>Channu Ghotki</b>
<b>Habib Sugar Mills Ltd.,</b> 3rd Floor, Imperial Courts, Dr. Ziauddin Ahmed Road, Karachi	Fx. E.mail:	(021)- 35680036-9 (021)- 35684086 sugar@habib.com	<b>Nawabshah</b>

<b>Khairpur Sugar Mills Ltd.,</b> G-22, Gizri Boulevard, Phase-IV, DHA, Karachi	Fx. E.mail:	(021)- 35810771-75 (021)- 35810776 headoffice@jumanigroup.com jumanigroup@yahoo.com	<b>Naroo Dhoro Khairpur</b>
<b>Khoski Sugar Mills Pvt. Ltd.</b> 2nd Floor, Hockey Club of Pakistan Stadium, Karachi	Fx:	(021)-35655131-4 (021)-35680533 kmajid@cyber.net.pk	<b>Khoski Badin</b>
<b>Kiran Sugar Mills Pvt. Ltd.</b> Office No. 301, 3 <sup>rd</sup> Floor, Clifton Center, Khayban-e-Roomi, Block # 5, Clifton Karachi	Fx: E.mail:	(021)-35879148-149 (021)-35879199 kiransugarmillsLtd@gmail.com	<b>Khoski Badin</b>
<b>Larr Sugar Mills Ltd.,</b> 16-E, Block 6, Rashid Minhas Street, P.E.C.H.S Karachi	Fx. E.mail:	(021)- 34545591-94 (021)-34537720 lsml@cyber.net.pk	<b>Deh Kinjhar – Sajawal Thatta</b>
<b>Matiari Sugar Mills Ltd.,</b> C-48, KDA Scheme No.1 Karachi. 75350	Fx. E.mail:	(021)-34521382, 34529698 (021)- 34541734 msm@matiarisugar.com matsug@attglobal.net	<b>Matiari Hyderabad</b>
<b>Mehran Sugar Mills Ltd.,</b> 14-B, 14 <sup>th</sup> floor, Dolmen City, Executive Tower, HC-3, Block # 04, Marine Drive, Clifton Karachi	Fx. E.mail:	(021)-35297814-17 (021)- 35297818-27 msm@mehransugar.com	<b>Tando Allah Yar Hyderabad</b>
<b>Mirpurkhas Sugar Mills Ltd.,</b> 2 <sup>nd</sup> Floor, Modern Motors House, Beaumont Road, Karachi.	Fx. E.mail:	(021)-35682565-9 (021)-35688036/35682839 saeed.uzzaman@gfg.com.pk msmho@sat.net.pk	<b>Mirpurkhas Mirpurkhas</b>
<b>Mirza Sugar Mills Ltd.,</b> 10 <sup>th</sup> Floor, Lakson Square, Building No. 1, Portion 'B', Sarwar Shaheed Road, Karachi	Fx. E.mail:	(021)-35680151-4 (021)- 35680183 msml1@cyber.net.pk pmsml@hotmail.com	<b>Deh Charo Tappo Badin</b>



<b>Najma (Thar) Sugar Mills Ltd.,</b> Sikander House F-58, Park Lane Block –5 Clifton, Karachi	Fx. E.mail:	(021)-35831082 (021)-35831069 nsml@khi.comsets.net.pk	<b>Jhuddo Mirpurkhas</b>
<b>Naudero Sugar Mills Ltd.,</b> 2 <sup>nd</sup> Floor, Block-4, Hockey Club of Pakistan Stadium, Karachi.	Fx. E.mail:	(021)-35655131-4 (021)-35680533 naudero@cyber.net.pk	<b>Naudero Larkana</b>
<b>New Dadu Sugar Mills Ltd.,</b> 2 <sup>nd</sup> Floor, Block # 4, Hockey Club of Pakistan Stadium ,Karachi	Fx. E.mail:	(021)-35655131-4 (021)-35680533 (021)-35657788 kmajid@cyber.net.pk	<b>Piarogoth Dadu</b>
<b>Pangrio Sugar Mills Ltd.,</b> 10 <sup>th</sup> Floor Lakson Square, Building No. 1 Portion 'B' Sarwar Shaheed Road, Karachi	Fx. E-mail:	(021)- 35680151-4 (021)- 35680183 pmsml@hotmail.com	<b>Deh Rajauri-2 Badin</b>
<b>Ranipur Sugar Mills Ltd.,</b> 23-F/1, Block 6, PEACHS, Karachi	Fx. E.mail:	(021)-34314854-6 (021)-34314857 ranipur@cyber.net.pk	<b>Ranipur Khairpur</b>
<b>Sakrand Sugar Mills Ltd.,</b> 41-K, Block -6 , P.E.C.H.S., Karachi	Fx. E.mail:	021-111-484-848 (021)- 34531642 (021)- 34546456 admin@sakrandsugar.com	<b>Qazi Ahmed Nawabshah</b>
<b>Sanghar Sugar Mills Ltd.,</b> C-27, Plot # F-24, Block-9, Clifton, Karachi 75600	Fx. E.mail:	(021)-35371441-3 (021)- 35371444 info@sangharsugarmills.com	<b>Sindhri Sanghar</b>
<b>Seri Sugar Mills Ltd.,</b> 1 <sup>st</sup> Floor, Hussain Ali Centre, M.A Jinnah Road, Karachi.	Fx. E.mail:	(021)-32439630 (021)-32437828 (021)-32413600 serisugar@hotmail.com tabani@cyber.net.pk	<b>Deh Norai Jagir Hyderabad</b>

**Shahmurad Sugar Mills, Ltd.,** (021)-34550161-3/ 34550031 **Jhok Sharif**  
 96-A, Sindhi Muslim Society, Fx. (021)-34556675/34551370 **Thatta**  
 Karachi E.mail: alnoor@fascom.com

**Sindh Abadgar's Sugar Mills Ltd.,** (021)-35638212-13 **Deenpur**  
 209, 2<sup>nd</sup> Floor, Progressive plaza, Fx. (021)-35638219 **Hyderabad**  
 Beaumont Road, Karachi E.mail: sasm@unitedgroup.org.pk  
 sasm@fascom.com

**TMK Sugar Mills Ltd.,** (021)-32439630 **TMK**  
 1<sup>st</sup> Floor, Hassan Ali Centre, (021)-32437828 **Hyderabad**  
 Opp. M.W. Tower, Fx. (021)-332413600  
 M.A. Jinnah Road, Karachi. E.mail: tabani@cyber.net.pk

**SGM Sugar Mills Ltd.,** 042-32404550-2  
**(Sardar Ghulam Mohammad)** Fx. (042)-32404554  
 National Hockey Stadium E.mail: info@sgmsugar.com  
 Gate No. 16, Gulberg,  
 Lahore

**Tharparkar Sugar Mills Ltd.,** (021)-35863730 **Tharparkar**  
 108/ 03, 3<sup>rd</sup> Avenue, Fx. (021)-35863729 **Mirpurkhas**  
 Block # 5, Main Clifton, E.mail: tharparkarsugar@yahoo.com  
 Near Police Club, Karachi

**KHYBER PAKHTUNKHWA**

Mills Name & Address		Tel & Fax	Mills Location/ Dist.
<b>Al-Moiz Industries Ltd.,</b> 2-D-1, Gulberg-III, Lahore	Fx.	(042)-3 5771066-71 (042) -35756687, 35771175	<b>Chashma</b> <b>D.I. Khan</b>
<b>Bannu Sugar Mills Ltd.,</b> Serai Naurang, Bannu	Fx.	(0969)-351022/ 352444 (0969) 350112	<b>Serai Naurang</b> <b>Bannu</b>

<b>Chashma-I Sugar Mills Ltd.,</b> Dera Ismail Khan	Fx.	(0966)750090-91 (0966)750092	<b>D.I. Khan</b>
<b>Chashma-II Sugar Mills Ltd.,</b> Unit 2, Ramak, Dera Ismail Khan	Fx.	(0966)756365, 756365 (0966)756327	<b>D.I. Khan</b>
<b>Khazana Sugar Mills Ltd.,</b> Khazana, Peshawar	Fx.	091-2041694 091-2045732 091-2040550	<b>Peshawar</b>
<b>Premier Sugar Mills Ltd.,</b> Mardan.	Fx. E.mail:	0937-862051-2 0966-606370 0937-862989 psmmdn@premiergroup.pk	<b>Mardan</b>
<b>Tandlianwala Sugar Mills Ltd.</b> (Ext. Zamand) 66-L, Gulberg II, Lahore.	Fx. E.mail:	0966-756153/756158 0966-756301/756298 tsmlzamand@yahoo.com farid@pepsi-lahore.com.pk	<b>Miran Dera Ismail Khan</b>

**Sugar Production Marketing & Stock  
Summary (Season 2013-14)  
as on 30<sup>th</sup> September, 2014**

	Area: hect.
	Prod: tonnes
	Yield: T/hect
Sugarcane Plantation Area	1,171,687
Sugarcane Production	67,427,975
Average Yield	57.55
	<b>Sugarcane Crushing                  Sugar Produced</b>
Punjab	34,054,518                  3,352,795
Sindh	18,818,581                  1,920,819
KP	3,587,425                  313,954
<b>(Cane sugar) Total</b>	<b>56,460,524                  5,587,568</b>
Sugar refined from raw	-
Sugar produced from beet	27,389
<b>Total sugar produced</b>	<b>5,614,957</b>
Carryover stock (2012-13)	844,171
Import/TCP stock	*32,259
<b>Total Availability (2013-14)</b>	<b>6,459,128</b>
<b>Export (2013-14)</b>	<b>750,000</b>
<b>Balance (2013-14)</b>	<b>5,709,128</b>
<b>Total consumption (2013-14)</b>	<b>4,512,000</b>
<b>Average consumption/month</b>	<b>1,197,128</b>

\* Ignored

Source: PSMA Zonal Offices/ P.G

Monthly Retail Sugar Price Rs. per KG (2013-14)

October	55.68
November	58.86
December	54.12
January	51.39
February	51.25
March	53.35
April	52.60
May	52.27
June	53.84
July	55.92
August	57.83
September	60.49
<b>Average</b>	<b>54.80</b>

Source: PBS

<b>Sugarcane &amp; Sugar - I</b>					
<b>Sugar Year (Oct-Sept.)</b>	<b>2005-06</b>	<b>2006-07</b>	<b>2007-08</b>	<b>2008-09</b>	<b>2009-10</b>
Sugarcane Area HA.	906,980	1,029,000	1,241,300	1,029,400	942,870
Sugarcane produced	44,292,000	54,871,000	63,920,000	50,045,400	49,372,860
Yield / Ha-Tonnes	48.8	53.1	51.49	48.60	52.36
Cane Utilized by Mills	30,090,633	40,483,977	52,776,922	33,733,266	34,604,070
% age of utilization	67.94	73.78	82.6	67.41	70.09
Cane support./ indicative price Punjab, KP / Sindh	45 / 45 / 60	60 / 65 / 67	60 / 65 / 67	80 / 80 / 81	100/100/102
Average Recovery %	8.6	8.69	8.98	9.45	9.05
Sugar Production (Cane)	2,588,176	3,516,218	4,740,913	3,188,561	3,132,709
Sugar Production (Beet)	8,934	7,865	5,532	947	4,641
Sugar Production (Raw)	401,396	2,860	5,929	-	
Total Sugar Production	2,998,506	3,526,943	4,752,374	3,189,508	3,137,350
Beginning Stocks 1st Oct.	577,653	1,310,862	986,160	1,188,689	
Imports	1,593,344	106,747	24,531	125,743	478,155
Total Available	5,169,503	4,944,552	5,763,065	4,503,940	4,482,062
Export	46,892	12	277,339	23,980	
End Stock 30th Sep.	1,310,862	986,160	1,188,689	866,557	100,000
Consumption / Marketing	3,811,749	3,958,380	4,297,037	3,613,403	4,186,062
Average Consump. / month	317,646	329,865	358,086	301,117	
Season's Av. retail price Rs./ kg	33.07	30.63	28.62	43.39	63.41
Intl.Sugar Trade Price US \$ / T	404	326.31	344.44	417.76	574.52
Molasses Prod. (C + B + R)*	1,437,954	,911,102	2,663,780	1,560,286	1,557,457

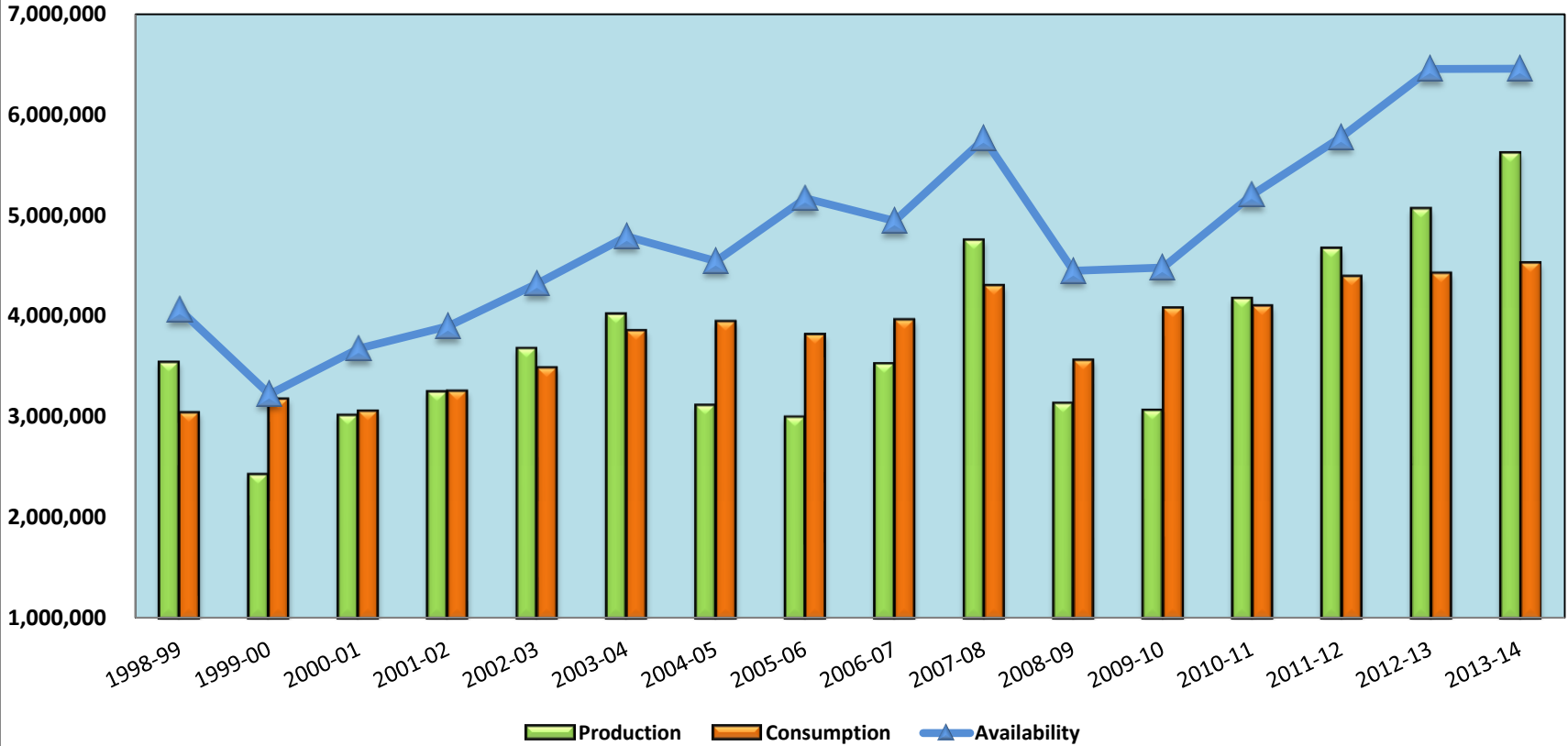
\* Cane + Beet + Raw

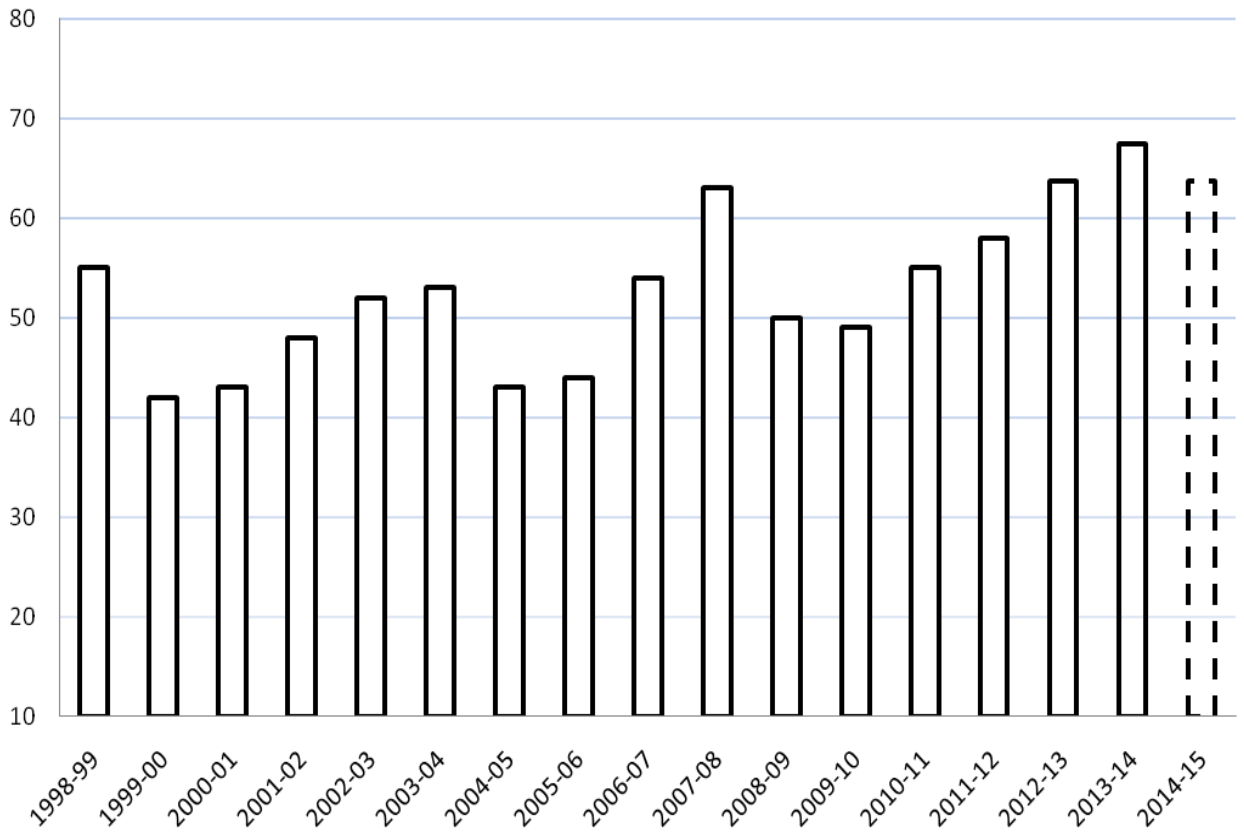
<b>Sugarcane &amp; Sugar – II</b>					
<b>Sugar Year (Oct-Sept.)</b>	<b>2010-11</b>	<b>2011-12</b>	<b>2012-13,</b>	<b>2013-14</b>	<b>Estimates 2014-15</b>
Sugarcane area (hect)	987,700	1,046,000	1,128,098	1,171,687	1,123,229
Sugarcane produced(Tonnes)	55,444,100	58,038,200	63,718,523	67,427,975	63,781,368
Yield ( Tonnes/hect)	56.4	55.48	56.5	57.55	56.78
Cane Utilized by Mills	44,511,571	48,248,535	50,089,483	56,460,524	53,576,349
Percentage of utilization	82.36	83	80	84	84
Cane indicative price Punjab, KP, Sindh	125/125/127	150/150/152	170/170/172	170/172/170	180/182/180
Average recovery ( %)	9.25	9.68	10.04	9.90	9.90
Sugar Production (cane)	4,119,516	4,652,164	5,030,129	5,587,568	5,304,058
Sugar Production (beet)	13,535	18,216	33,028	27,389	27,000
Sugar Production (raw)	39,678	-	-	-	-
Total Sugar Production	4,172,729	4,670,380	5,063,158	5,614,957	5,331,058
Beginning Stocks 1st Oct.	1,033,003		*13,94,013	844,171	1,197,128
Imports/TCP	755,417	-	**25,043	**32,259	
Total Available	5,205,732	5,779,701	6,457,171	6,459,128	-
Export	Nil	48,672	1,193,000	750,000	-
End Stock 30th Sep. (Mills)	1,109,321	1,394,013	844,171	1,197,128	-
Consumption / Marketing	4,096,411	4,385,688	4,420,000	4,512,000	-
Average Consump. / month	341,367	365,688	368,333	376,000	-
Season's Av. Retail price / kg	72.82	57.16	53.41	54.80	-
Intl. Av. Sugar Trade Price US \$/T	709.37	607.45	502.84	459.28	-
Molasses Prod. (C+B+R) *	2,034,729	2,207,632	2,252,751	2,524,202	-

\* C: Cane, B: Beet, R: Raw

\*\* Ignored

**Pakistan Sugar Mills Association  
Domestic Production, Availability & Consumption  
Sugar Year Oct. to Sept. 1998-2014**





## SUGARCANE PRODUCTION IN GLANCE