MANAGEMENT OF
PAKISTAN SUGAR MILLS ASSOCIATION
2015-16

Central Executive Committee

1. Mr. Iskander M. Khan	Chairman
2. Mr. Shunaid Qureshi	Snr Vice Chairman
3. Mr. Javed A. Kayani	Vice Chairman
4. Mr. Abdul WajidArain	Vice Chairman
5. Mr. Abdul Qadar Khattak	Vice Chairman
6. Mr Ikram ulHaq	Member
7. Ch. Muhammad Aslam	Member
8. Mr. Aslam Faruque	Member
9. Mr. Ahmed Ebrahim Hasham	Member
10. Col. (R) Muhammad Wallayait	Member
11. Mr. Muhammad Bilal Bhatti	Member

Secretariat

Mr. Inayatullah Khan
Secretary General

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ZONAL COMMITTEES
2015-2016

Zonal Committee Punjab

1.	Mr. Javed A. Kayani	Chairman
2.	Ch. Muhammad Aslam	Member
3.	Mr. Muhammad Shakeel	Member

Zonal Secretariat

Mr. Ashfaq Ahmad	Acting Secretary
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Zonal Committee Sindh

1.	Mr. Abdul WajidArain	Chairman
2.	Dr. Tara Chand	Member
3.	Mr. Asim Ghani Usman	Member

Zonal Secretariat

Mr. Muhammad QasimPahore	Secretary
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Zonal Committee Khyber Pakhtunkhwa

1.	Mr. Abdul Qadar Khattak	Chairman
2.	Mr. Muhammad Tahir Iqbal	Member
3.	Mr. Shahid Suleman	Member

Zonal Secretariat

Mr. Wasiullah	Acting Secretary
Premier Sugar Mills &	Tel: 0937-862051-52
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Annual Review
50th Annual General Meeting
October 2015

Distinguished Members of PSMA

I am pleased to welcome you on behalf of Central Executive Committee at 50th Annual General Meeting of Pakistan Sugar Mills Association and present the Annual Review for the year ended 30th September, 2015.

Review 2014-15

The Pakistan Sugar Mills Association is pleased to share with you a review of the challenges, the industry experienced during the preceding year as well as an outlook for the coming season. The year under review has been a tough in terms of persistent tumbling sugar prices caused by the floating sugar stock in the domestic as well as in the international market coupled with a sugar production in 2014-15 that once again surpassed the domestic requirements making the situation untenable for the industry that has already been reeling from the declining sugar prices in the international sugar market. It gave tough time to the industry to dispose of the surplus sugar stock in the wake of low sugar prices. The high price of sugarcane and the price disparity among the federating units has been a serious concern for the industry added by the apathy of the Provincial Governments.

During the year under review, the major challenge before the PSMA was to offload the surplus stock, and to pay the growers dues of more than Rs. 225 billion. In this regard several meetings were held with the Federal Governments to get an export quota with reasonable incentives in order to compete in the world market. Thanks to the Federal Government supportive attitude, the industry has been able to achieve stability.

Sugar Production 2014-15

		“000” hectares/tonnes(esti)
Sugarcane plantation	=	1.149
Sugarcane produced	=	63.203
Sugarcane crushed (Utilization 80.37%)	=	50.80
Sugar produced from cane	=	5.139
Sugar produced from beet	=	0.023
Sugar refined from raw	=	----
Total Sugar Produced	=	5.162
Carryover stocks (Mills & TCP)	=	1.197
Sugar availability for 2013-14		6.359
Export(Source: MOIP)	=	0.415
Domestic consumption 2014-15 @ 24 kg/capita	=	4.600
Carry forward for 2014-15	=	1.344

Sugar Export

Sugar production in 2014-15 was over & above the domestic consumption and this coupled with the carryover stock from the last year posed a major challenge to the mills. As a result, the most important task before the PSMA was to ensure sugar export to offload the surplus stock, improve the financial position of the sugar mills and to ensure timely payments to the growers amounting to Rs. 225 billion for the season, PSMA wrote several letters to Government of Pakistan and held several meetings with the concerned Ministries with regard to export the excess sugar stock. We are pleased that the GOP allowed in December 2014 a quantity of 650,000 tons of sugar for export. The export was not feasible as international market of Rs. 35-40 per kg whereas the Government had notified sugarcane price at Rs. 180/- rendering cost of production over and above the international prices. Therefore, the Government announced a cash subsidy of Rs 8/kg and inland freight subsidy of Rs. 2/kg and it was further decided by the ECC of the Cabinet that the total cost of subsidy would be borne by the Federal and respective Provincial Governments as per sugar mills location on 50:50 sharing basis. Punjab and Sindh honored the directives of ECC but Khyber Pakhtunkhwa Government failed to honor the same depriving the millers of their due payments.

The major impediment in the export of sugar was the high cost of sugarcane and export of allocated quota in the given time which created further hindrance in the smooth flow of export. To provide a congenial environment for export and to maintain a smooth flow of sugar export the issue of cutoff date was taken up with the Government of Pakistan and accordingly the date for export of 650,000 MT of sugar was extended from May 15, 2015 to July 15th, 2015.

Despite best efforts, sugar mills were not able to export 0.650 million tons of sugar in the allocated time and only 0.550 million tons were exported as GOP did not extend the deadline and as a result, surplus sugar stock could not be exported. I personally appreciate all the efforts of the member's mills that in spite of tough global milieu, they were able to export sugar that helped in reduction of the leftover stock and enabled them to clear sugarcane farmer's dues.

In order to discourage import of low priced sugar from the global market, efforts were made for imposition of regulatory duty (R.D) on import of sugar. The Government agreed to the PSMA stance and a regulatory duty @ 20% was imposed Ad Volarem**.** However, later it was pointed out that some importers were taking benefit of the 20% R.D and the case was taken up again with the Federal Government for further increase to the extent that the importers are discouraged to bring in sugar as the domestic production was already over and above the adequate level to fulfill domestic needs. Accordingly the Government agreed and enhanced the regulatory duty from 20% to 40% in June, 2015.

Procurement of sugar by TCP

To improve the liquidity of the sugar mills, PSMA proposed to the Federal Government to direct TCP to purchase sugar from the mills to not only have its reserved strategic stock but to keep its supply line on for the public sector outlets as per ECC decision. Unfortunately, the proposal was not accepted by the Government. By the end of August, 2015, TCP had 2,291 MT of sugar in stock.

Sugarcane price

The Provincial Government every year fixes indicative price of sugarcane before the start of the crushing season. For 2014-15 the sugarcane prices were fixed at Rs.180/40kgs for Punjab and Khyber Pakhtunkhwa and Rs 182/40kgs for Sindh. However, the price in Sindh remained sub judicious till the end of the season with interim arrangement to pay the growers @ of Rs 172/40kg till the decision of the honorable Supreme Court of Pakistan and subsidy of Rs 12/- by the Provincial Government creating a major anomaly with the sugar mills in the provinces of Punjab and Khyber Pakhtunkhwa. For 2015-16, the Provincial Governments are yet to announce the sugarcane price. PSMA has been pushing for a uniform sugarcane price policy in line with the cost of sugar production or to link the sugarcane price with the quality of cane. It has long been the stance of PSMA that linking price with the quality of cane would benefit both the mills and the growers. The growers who plant quality cane varieties and do more efforts for a better yield and recovery would get rewarded compared to the farmers who rely on old cane varieties that has more weight compared to the sucrose contents.

Outlook 2015-16

The Provincial Governments in their first estimate have indicated crop area for 2015-16 at 1.132 mln hectares compared to 1.149 mln hectares of the last year. The sugarcane production for 2015-16 is forecasted at 61.607 mln tonnes compared to 63.203 mln tonnes of the previous year. The decline in area has been reported in

Sindh and Punjab over the corresponding period of last year by 1.3 % in Punjab and a marginal decrease in Sindh. Similarly the production in Punjab has declined by 2.74 % compared to last year and by almost 9 % from 2013-14. This may not have effect on the total sugar production in 2015-16 because of carry over stock against the domestic consumption of around 4.7 mln tonnes at 24 kg per capita for a population of 193.67mlns.ISO has projected Pakistan sugar production for 2015-16 at 5.2 mln tonnes almost at the level of 2014-15.

Global situation

The ISO in its report for August 2015 has reported world production for 2015 at 170.911 mln tonnes against the consumption of 173.398 mln tonnes thus creating a deficit of 2.487 mln tonnes. The import demand has been indicated at 56.45 mln tonnes versus 54.474 mln tonnes of last year and export availability of 56.549 mln tonnes versus 55.124 mln tonnes in the previous year.

It is further added that from 2010-11 to 2014-15, i.e. during the last five years, the world production surpasses the consumption but could not maintain the trend in 2015-16. As such it may have some impact on price of sugar in international market. India the 2nd largest producer in the world market in 2014-15 have produced sugar to a record level of 28.2 mln tonnes, i.e 3.8 mln tonnes up as compared to last year 2013-14. The surplus production bring down the prices to INR 20/kg versus cost of production of INR 30/kg. The prospects for the next season 2015-16 are mixed with huge cane arrears accumulated by mills but it is predicted that in 2015-16 sugar production may reduce by 2 million tonnes because of poor monsoon in the Maharashtra and Karnataka. The arrears of cane growers to the end of July remained to INR 140 bln despite the incentive package of loans of around INR 60 bln. The banks are also reluctant to advance working capital to the private sector fearing defaults and a rise of non-performing assets. ISO project India 2015-16 production at 27.7 mln tonnes and may face the sixth straight year of surplus.

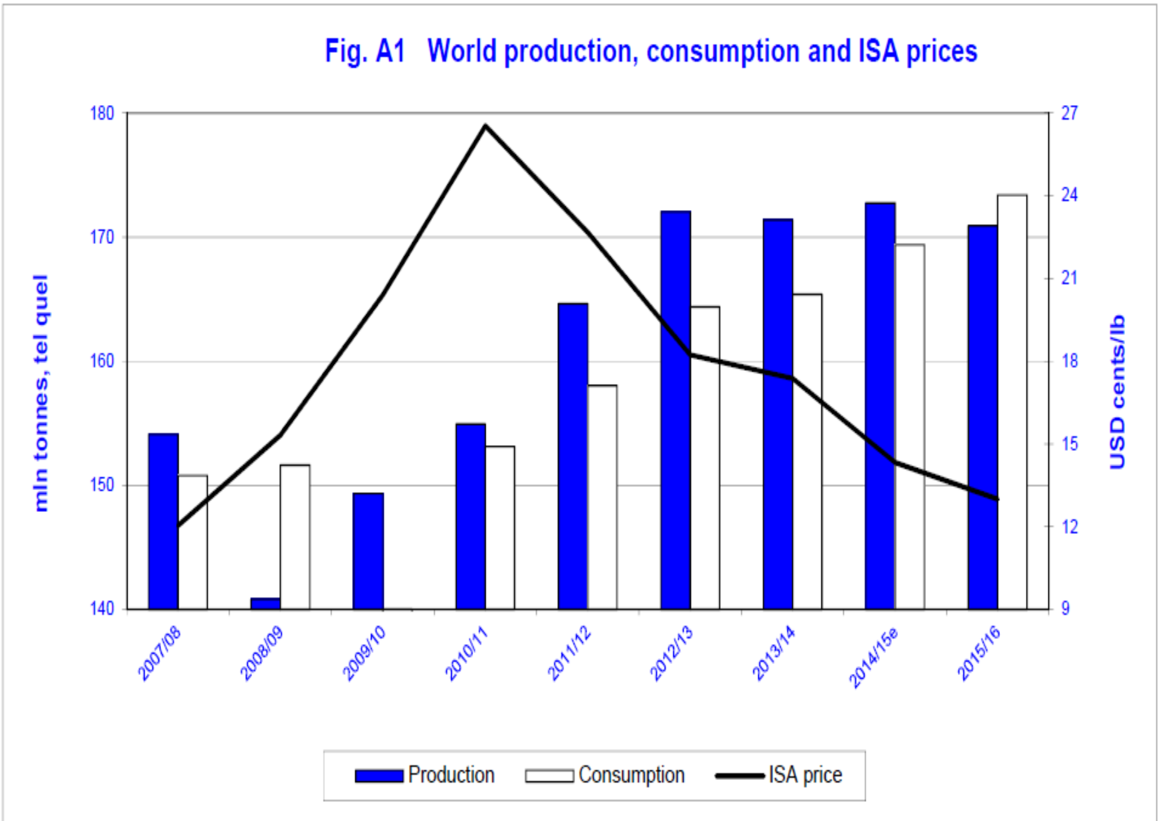
Summary of the first assessment of the world sugar balance in 2014/15 is provided in the table below.

Table-1

World Sugar Balance
(mln tonnes, telquel)

	2015/16	2014/15	Change In mln tonnes in %	
Production	**170.911**	**172.753**	**-1.842**	**-1.07**
Consumption	**173.398**	**169.385**	**4.013**	**2.37**
Surplus/Deficit	**-2.487**	**3.368**		
Import Demand	**56.450**	**54.474**	**1.972**	**3.63**
Export Availability	**56.549**	**55.124**	**1.425**	**2.59**
End Stock	**83.352**	**85.938**	**-2.586**	**-3.01**
Stock/Consumption ratio in %	**48.07**	**50.74**		

Export and import figures may not match due to rounding and time lags between exports and imports
Source: ISO Quarterly Market outlook Aug 2015



International Sugar prices

Sugar prices show continuous downfall trend during the year under review. The sugar year 2014-15 started with the price of sugar in international market at around $ 429/tonne which continued to fall constantly during the year and reached at the lowest level of $ 341/tonne in August and went upward to $ 349/tonne in September 2015 (ISO white sugar price index)with the decrease of around 19% (Table 2). This created an unbalanced situation for our industry during the year under review due to surplus sugar stock.

Table-2

ISO Monthly Average Prices of Refined Sugar

US $/Ton

Months	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15
October	337.08	592.38	682.97	676.87	557.85	499.90	428.59
November	330.67	596.70	719.41	635.55	521.88	471.25	420.59
December	319.58	648.25	747.52	604.92	518.54	449.61	397.97
January	347.70	729.90	770.36	620.66	505.36	424.34	397.80
February	388.35	705.84	746.21	634.83	499.06	454.76	384.33
March	392.24	529.62	701.88	638.24	518.01	471.84	364.95
April	405.16	479.21	655.56	601.56	500.88	468.19	367.38
May	444.87	453.94	599.94	555.14	482.20	478.00	365.28
June	445.45	482.59	688.47	571.02	483.03	476.27	352.15
July	468.42	542.17	769.50	621.14	477.42	458.03	358.72
August	556.93	534.13	736.20	568.77	484.63	437.52	341.01
September	576.71	601.31	694.41	560.65	485.20	421.61	348.83
Avg. Price	**417.76**	**574.67**	**709.37**	**607.45**	**502.84**	**459.28**	**377.30**

Source: Monthly Market Reports ISO

Highlights

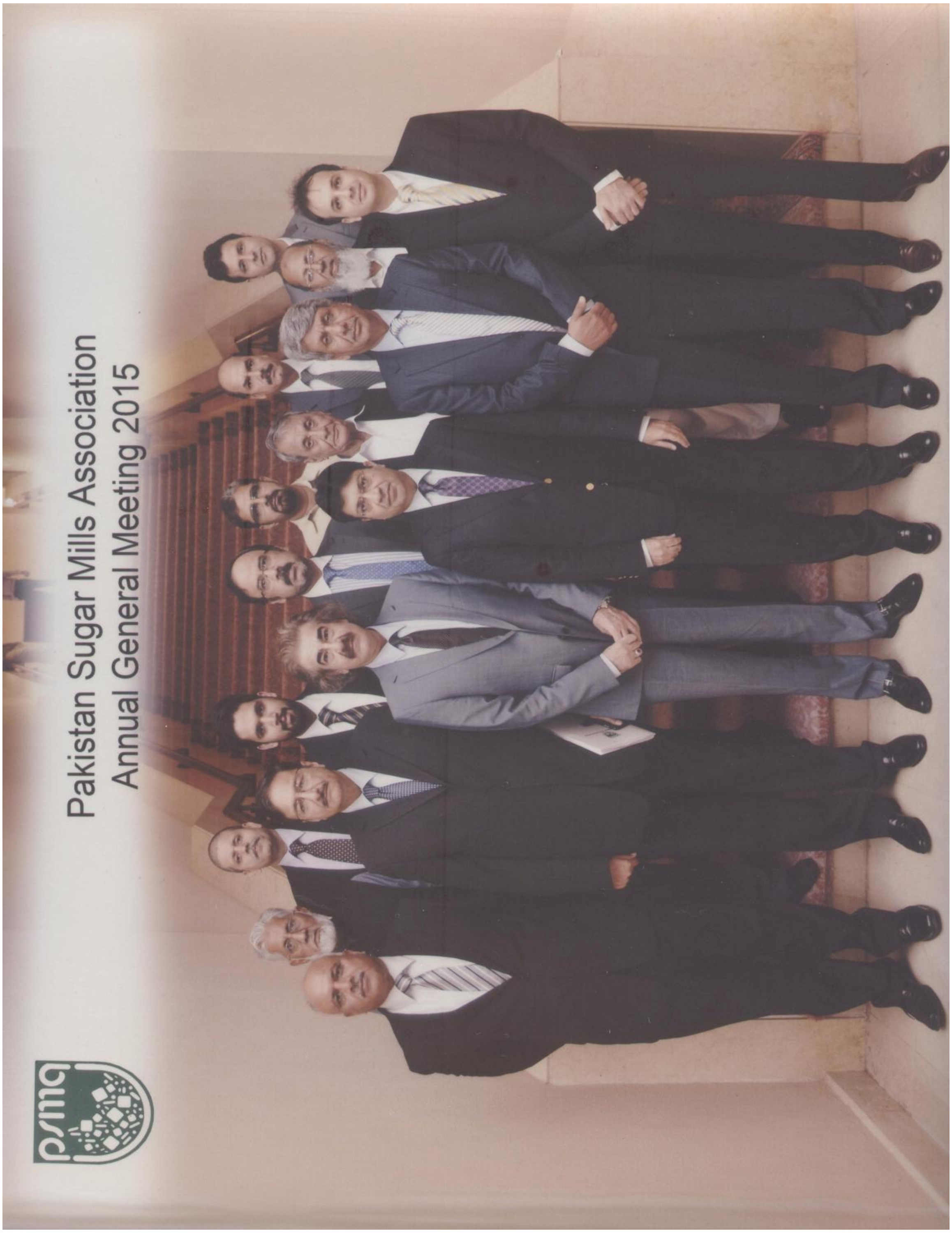
Five years of consecutive world sugar surpluses are expected to end in 2015/16. Global deficit is projected at 2.5 mln tonnes and world output is to decrease by 1.8 mln tonnes. World consumption is to grow by 2.4% or 3.6 mln tonnes. The start of 2015-16 is faced with world production of 170.911 mln tonnes as per ISO first full assessment with higher output projected for India, EU, Russia, Ukraine and smaller production anticipated in China, Brazil and Pakistan. World consumption for the upcoming year has been forecast to 173.398 mln tonnes (2.4% growth) thus creating a statistical deficit of 2.487 mln tonnes versus world production of 170.911 mln tonnes. This small deficit perhaps may not provide sufficient relief to the huge stocks accumulated over the past four seasons at domestic & international level, but still it may have some impact on the price of sugar in upward direction in the years to come.

The Pakistan Sugar Mills Association platform offers an opportunity to review various aspects of development over the past years, evaluate performance and agree on a policy beneficial for the future growth. Efforts are made to streamline the Association's in prioritizing its short and long term objectives.

In the end, I would like to express my gratitude to the zonal Chairmen, Central and Zonal executive committees, all members of PSMA, and the Secretaries PSMA for their continued assistance and in-time support. I shall always be available to the PSMA management for guidance and support if need be so that the industry moves forward to meet the future challenges.

Thank you

21st Oct, 2015. **Iskander M. Khan**
Chairman


Pakistan Sugar Mills Association
Annual General Meeting 2015
psma

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Abbreviations:

C.Y	:	Calendar year
CRD	:	Crop Reporting Department
DGTO	:	Directorate General Trade Organization
E.S.P	:	Economic Survey of Pakistan
ECC	:	Economic Coordination Committee
F.B.S	:	Federal Bureau of Statistics
F.Y	:	Fiscal year
FBR	:	Federal Board of Revenue
Hect.	:	Hectare
KP	:	Khyber Pakhtunkhwa
M.T	:	Metric Tonnes
Mln	:	Million
MOC	:	Ministry of Commerce
MOIP	:	Ministry of Industries & Production
Mol	:	Molasses
N.A	:	Not Applicable
P.G	:	Provincial Government
Pop	:	Population
Prod	:	Production
PSMA	:	Pakistan Sugar Mills Association
Q.P.	:	Quality Premium
Qty	:	Quantity
Rec.	:	Recovery
S.Y	:	Sugar year
SAB	:	Sugar Advisory Board
SBP	:	State Bank of Pakistan
TCP	:	Trading Corporation of Pakistan

Internal DATA

Table 1

Sugarcane Plantation Area, Production, Yield and Utilization by Sugar Mills 2000-2015

Area: Hect.
Prod: Tonnes
Yield: Tonnes/Hect.

Pakistan

Year	Area	Production	Yield	Utilization % by Mills
2000-01	960,000	43,620,000	45.41	67.47
2001-02	999,700	48,041,000	48.06	76.33
2002-03	1,099,700	52,049,000	47.33	80.28
2003-04	1,074,700	53,800,000	50.00	81.19
2004-05	966,600	43,533,000	45.04	73.74
2005-06	906,980	44,292,000	48.80	67.94
2006-07	1,029,000	54,871,000	53.00	73.78
2007-08	1,241,300	63,920,000	51.49	82.60
2008-09	1,029,400	50,045,400	48.60	66.21
2009-10	942,870	49,372,900	52.36	70.09
2010-11	987,700	55,442,100	56.13	80.47
2011-12	1,046,000	58,038,200	55.48	83.13
2012-13	1,128,098	63,718,523	56.48	79.00
2013-14	1,171,687	67,427,975	57.55	84.00
2014-15	1,149,929	63,203,485	54.96	80.40
Punjab				
2000-01	615,000	26,740,000	43.48	67.57
2001-02	657,000	31,803,000	48.40	79.40
2002-03	735,000	33,169,000	45.12	83.15
2003-04	709,000	34,419,000	49.00	83.10
2004-05	645,000	29,332,000	45.47	77.65
2005-06	625,200	28,949,000	46.30	66.81
2006-07	712,000	37,542,000	53.00	70.85
2007-08	872,200	40,306,000	48.73	81.90
2008-09	666,500	32,294,700	48.50	64.02
2009-10	607,420	31,324,000	51.60	66.95
2010-11	672,200	37,481,000	55.75	74.37
2011-12	761,200	42,893,000	56.34	75.07
2012-13	767,670	42,982,070	56.00	74.50
2013-14	756,750	43,704,000	57.75	78.00

2014-15	710,610	41,074,000	57.80	72.50

Source:Provincial Governments (CRD).

Sindh

Area: Hect.
Prod.: Tonnes
Yield:Tonnes/Hect.

Year	Area	Production	Yield	Utilization % by Mills
2000-01	239,000	12,050,000	50.42	87.08
2001-02	241,000	11,416,000	47.37	89.90
2002-03	259,000	13,798,000	53.27	89.98
2003-04	260,000	14,612,000	56.00	88.90
2004-05	215,000	9,357,000	43.52	84.59
2005-06	183,180	11,243,000	61.40	81.67
2006-07	215,000	12,529,000	58.00	92.80
2007-08	308,800	18,793,900	60.86	89.05
2008-09	263,900	13,304,300	50.40	76.28
2009-10	233,950	13,505,400	57.70	85.04
2010-11	226,500	13,900,000	60.43	97.84
2011-12	245,000	14,455,000	59.00	92.02
2012-13	253,694	15,966,224	63.00	92.40
2013-14	297,558	*18,362,575	61.71	*102.48
2014-15	316,749	*16,613,835	52.45	*104.16??

Khyber Pakhtunkhwa

Year	Area	Production	Yield	Utilization % by Mills
2000-01	106,000	4,800,000	45.28	17.64
2001-02	101,000	4,787,000	47.40	26.94
2002-03	105,000	5,049,000	48.08	35.40
2003-04	105,000	4,745,000	45.00	43.53
2004-05	106,000	4,816,000	45.43	29.26
2005-06	98,600	4,100,000	41.60	38.23
2006-07	102,000	4,800,000	47.00	46.98
2007-08	104,800	4,792,000	45.73	62.11
2008-09	98,200	4,408,500	44.90	52.48
2009-10	100,800	4,507,900	44.70	47.77
2010-11	88,400	4,030,300	45.59	75.31
2011-12	94,400	4,325,500	45.82	69.47
2012-13	106,734	4,770,229	44.70	70.41
2013-14	117,379	5,361,400	45.68	67.00
2014-15	122,570	5,515,650	45.00	67.34

* Variation is due to some unreported data on boarder.

Source:Provincial Governments (CRD).

Area: Hect.

Prod.: Tonnes

Yield: Tonnes/Hect.

Balochistan

Year	Area	Production	Yield	Utilization % By Mills
2000-01	600	30,000	50.00	-
2001-02	700	35,000	50.00	-
2002-03	700	33,000	47.14	-
2003-04	700	34,000	48.57	-
2004-05	600	27,960	46.60	-
2005-06	N.A	N.A	N.A	-
2006-07	N.A	N.A	N.A	-
2007-08	500	28,100	56.20	-
2008-09	800	37,900	47.40	-
2009-10	700	35,600	50.90	-
2010-11	600	30,800	51.00	-
2011-12	700	31,400	44.85	-
2012-13	700	31,000	45.00	-
2013-14	700	31,000	45.00	-
2014-15	N.A	N.A	N.A	-

Source:Provincial Governments (CRD).

Table 2

Sugarcane Crushing, Sugar Production and Recovery 2000-2015

			Cane Qty:	Tonnes
Pakistan			Sugar Qty:	Tonnes
			Rec.:	Percent
Year	**Mills**	**Cane Crushed**	**Sugar Made**	**Recovery**
2000-01	65	29,408,879	2,466,788	8.39
2001-02	69	36,708,638	3,197,745	8.71
2002-03	71	41,786,689	3,652,745	8.74
2003-04	71	43,661,378	3,997,010	9.15
2004-05	71	32,101,739	2,922,126	9.10
2005-06	74	30,090,632	2,588,177	8.60
2006-07	77	40,483,977	3,516,218	8.69
2007-08	78	52,776,922	4,740,913	8.98
2008-09	82	33,139,418	3,134,145	9.46
2009-10	83	34,611,003	3,133,494	9.05
2010-11	84	44,526,719	4,172,729	9.37
2011-12	86	48,248,535	4,670,380	9.64
2012-13	86	50,089,483	5,030,129	10.04
2013-14	88	56,460,524	5,587,568	9.90
2014-15	89	50,795,218	5,139,566	10.12
Punjab				
2000-01	35	18,068,437	1,437,450	7.96
2001-02	37	25,252,609	2,152,175	8.52
2002-03	38	27,583,062	2,351,102	8.52
2003-04	38	28,604,925	2,599,490	9.09
2004-05	38	22,776,832	2,046,633	8.99
2005-06	40	19,340,641	1,566,047	8.10
2006-07	41	26,601,603	2,268,174	8.53
2007-08	42	33,063,564	2,952,784	8.93
2008-09	45	20,677,089	1,963,957	9.50
2009-10	45	20,972,969	1,858,161	8.86
2010-11	44	27,890,459	2,598,085	9.32
2011-12	44	32,203,007	3,116,348	9.68
2012-13	44	31,980,732	3,172,408	9.92
2013-14	44	34,054,518	3,352,795	9.85

2014-15	45	29,776,144	2,967,266	9.97

Source: PSMA Zonal Offices/P.G
03 Non members in sindh
01 Non member in KP

Cane Qty: Tonnes
Sugar Qty: Tonnes
Rec.: Percent

Sindh

Year	Mills	Cane Crushed	Sugar Made	Recovery
2000-01	25	10,493,428	968,175	9.23
2001-02	27	10,162,607	940,959	9.26
2002-03	28	12,415,817	1,158,674	9.33
2003-04	28	12,990,824	1,221,268	9.40
2004-05	28	7,915,416	754,458	9.53
2005-06	28	9,182,553	902,907	9.83
2006-07	29	11,626,978	1,062,411	9.14
2007-08	29	16,737,003	1,561,378	9.33
2008-09	30	10,148,603	976,420	9.62
2009-10	31	11,484,422	1,095,104	9.54
2010-11	33	13,600,800	1,298,989	9.55
2011-12	34	13,040,210	1,267,050	9.72
2012-13	34	14,750,048	1,547,547	10.49
2013-14	37	18,818,581	1,920,819	10.21
2014-15	37	17,304,763	1,822,900	10.53
Khyber Pakhtunkhwa				
2000-01	5	847,015	61,163	7.22
2001-02	5	1,293,422	104,611	8.09
2002-03	5	1,787,810	144,917	8.11
2003-04	5	2,065,629	176,252	8.53
2004-05	5	1,409,491	121,034	8.59
2005-06	6	1,567,438	119,223	7.69
2006-07	7	2,255,395	185,634	8.23
2007-08	7	2,976,356	226,751	7.62
2008-09	7	2,313,725	193,768	8.37
2009-10	7	2,153,612	180,229	8.37
2010-11	7	3,035,460	275,655	9.08
2011-12	7	3,005,318	286,982	9.55
2012-13	7	3,358,702	310,174	9.23
2013-14	7	3,587,425	313,954	8.75
2014-15	7	3,714,311	349,400	9.41

Source: PSMA Zonal Offices/P.G

03 Non members in sindh
01 Non member in KP

Table 3

Beet Sugar Position KP Sugar Mills
2000-2015

				Qty: Rec:	Tonnes Percent
Year	**Mills**	**Beet Sliced**	**Sugar made**	**Rec.**	**Molasses**
2000-01	3	226,252	17,276	7.64	8,684
2001-02	3	316,041	29,127	9.23	13,376
2002-03	3	222,063	22,066	9.94	8,490
2003-04	3	250,171	23,797	9.51	8,684
2004-05	2	120,903	11,373	9.41	4,287
2005-06	3	93,518	8,934	9.55	3,404
2006-07	1	83,580	7,865	9.04	2,973
2007-08	1	64,095	5,532	8.8	2,576
2008-09	1	9,301	947	10.55	419
2009-10	2	53,336	4,641	9.15	2,140
2010-11	2	151,265	13,535	8.95	7,027
2011-12	2	176,709	18,216	10.31	8,392
2012-13	2	306,341	33,028	10.78	12,040
2013-14	1	251,418	27,389	10.89	8,548
2014-15	1	216,243	22,727	10.51	9,731

Table 4

Consolidated Sugar Production in Pakistan
2000-2015

				Qty: Tonnes
Year	**Cane Sugar**	**Beet Sugar**	**Raw Sugar**	**Total**
2000-01	2,466,788	17,276	531,930	3,015,994
2001-02	3,197,745	29,172	22,111	3,249,029
2002-03	3,652,748	22,066	1,945	3,676,759
2003-04	3,997,010	23,797	-	4,020,806
2004-05	2,922,126	11,373	182,302	3,115,801
2005-06	2,588,177	8,934	401,396	2,988,507
2006-07	3,516,218	7,865	2,860	3,526,943
2007-08	4,740,913	5,532	5,929	4,752,374
2008-09	3,134,145	947	-	3,135,092
2009-10	3,133,494	4,641	-	3,138,135
2010-11	4,119,418	13,535	39,679	4,172,726
2011-12	4,652,164	18,216	-	4,670,380

2012-13	5,030,129		33,028	5,063,158
2013-14	5,587,568	27,389	-	5,614,957
2014-15	5,139,566	22,727	-	5,162,293

Source: PSMA Zonal Offices/P.G

Table 5

Molasses Production in Pakistan
from Cane, Raw & Beet
2000-2015

Qty: Tonnes

Year	Punjab	Sindh	K.P	Pakistan
2000-01	901,732	550,605	40,480	1,501,501
2001-02	1,224,905	522,939	75,115	1,822,959
2002-03	1,304,284	656,520	87,313	2,048,117
2003-04	1,351,728	667,160	103,211	2,122,099
2004-05	1,039,937	393,287	64,171	1,497,395
2005-06	937,337	458,050	42,568	1,437,954
2006-07	1,222,482	578,833	109,787	1,911,102
2007-08	1,607,042	889,566	167,172	2,663,708
2008-09	928,514	493,079	114,739	1,536,332
2009-10	927,056	529,370	101,131	1,557,457
2010-11	1,249,324	643,651	141,580	2,034,555
2011-12	1,445,830	624,956	153,583	2,224,369
2012-13	1,422,807	663,305	166,639	2,252,751
2013-14	1,495,781	854,225	174,196	2,524,202
2014-15	1,281,768	781,666	183,702	2,247,137

Molasses figures estimated

Table 6 (1)

Sugarcane Indicative Price
Mill-Gate Delivery (Per 40 Kg)

Year	Punjab	Sindh	K.P	Q.P
2000-01	35	36	35	0.50
2001-02	42	43	42	0.50
2002-03	40	43	40	0.50
2003-04	40	41	40	0.50
2004-05	40	43	40	0.50
2005-06	45	60	45	0.50
2006-07	60	67	65	0.50
2007-08	60	67	65	0.50
2008-09	80	81	80	0.50
2009-10	100	102	100	0.50
2010-11	125	127	125	0.50
2011-12	150	154	150	0.50
2012-13	170	172	170	0.50

2013-14	170	172	170	0.50
2014-15	180	*182	180	0.50
2015-16	180	172	180	0.50

Source: P.G
*Sub judicious

Table 6(2)

Sugarcane Indicative Price per 40 kg in Comparison with Season's Avg. Retail Price per kg 2005-2016

Year	Punjab	Sindh	K.P	Avg. Sugar
2005-06	45	60	45	31.16
2006-07	60	67	65	31.85
2007-08	60	67	65	27.92
2008-09	80	81	80	38.72
2009-10	100	102	100	57.11
2010-11	125	127	125	72.72
2011-12	150	154	150	60.99
2012-13	170	172	170	53.25
2013-14	170	172	170	53.82
2014-15*	180	**182	180	56.37
2015-16	180	172	180	--

Sugarcane indicative price (Rs. per 40 Kg),
Retail price (season's Average/kg)
Source: P.G, E.S.P
* 2014-15: (July-April)
** Sub Judicious

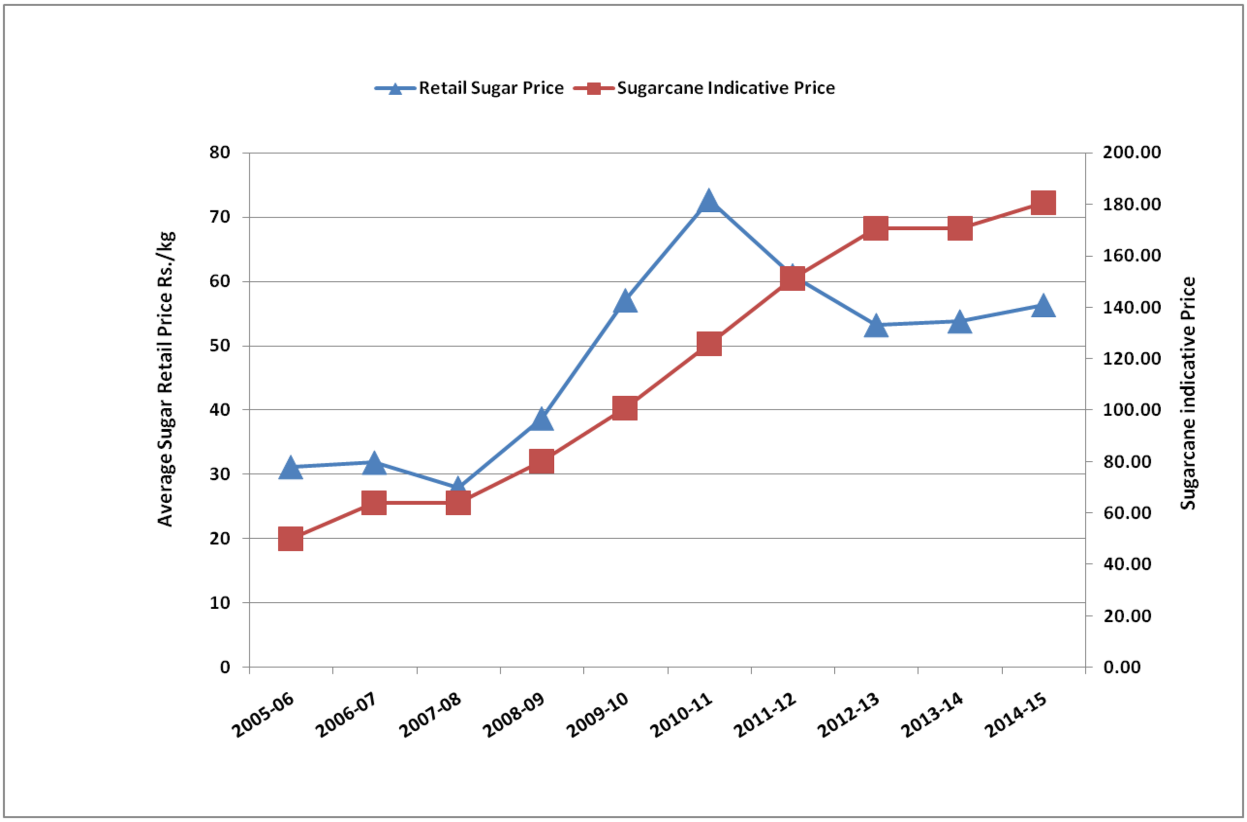


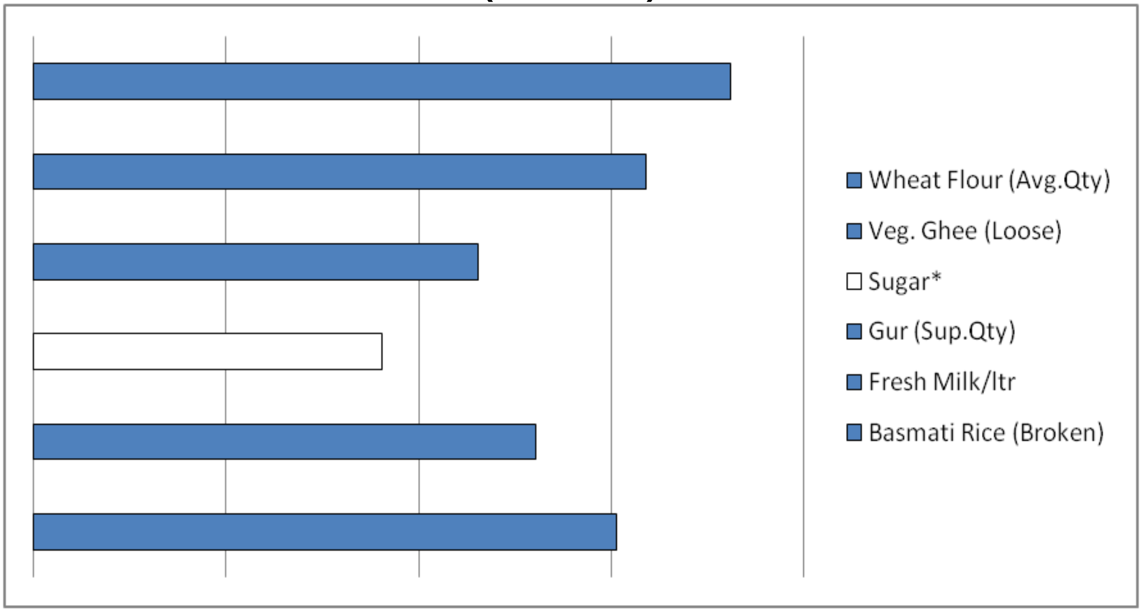
Table 7

Retail Prices of Essential Commodities versus sugar 2005-2015

Qty/Kg

Years	Wheat Flour (Avg.Qty)	Veg. Ghee (Loose)	Sugar*	Gur (Sup.Qty)	Fresh Milk/ltr	Basmati Rice (Broken)
2005-06	13.06	58.95	31.16	35.90	23.90	20.16
2006-07	13.64	70.81	31.85	39.26	26.72	23.11
2007-08	18.07	108.43	27.92	32.86	30.45	37.77
2008-09	25.64	110.69	38.72	43.65	36.62	47.12
2009-10	28.77	112.04	57.11	70.74	42.32	43.92
2010-11	29.56	150.31	72.72	83.86	50.10	50.32
2011-12	30.26	166.26	60.99	78.27	58.17	60.36
2012-13	34.53	160.73	53.25	74.50	65.24	69.01
2013-14	40.98	160.57	53.82	82.83	69.86	74.09
2014-15*	39.58	153.91	56.37	82.96	76.00	73.01
% age	303.06	261.09	180.91	231.09	317.99	362.15

Graph showing Percentage of Price Increase (2005-2015)



Source: E.S.P (Fiscal Year)
* 2014-15(July-April)

Table 8 (1)

Millwise Sugar Position Punjab
Season 2014-15

Qty: Tonnes

PUNJAB		Days	Cane Crushed	Sugar Prod.	Rec. %	*Mol Prod.	Rec. %
1	ABDULLAH (Depalpur)	101	550,842	46,821	8.50	20,133	3.65
2	ABDULLAH (Shahpur)	96	405,480	33,047	8.15	14,210	3.50
3	ADAM	118	360,301	35,175	9.76	16,765	4.65
4	ASHRAF	125	1,029,974	109,805	10.66	43,642	4.24
5	BABA FARID	94	249,228	21,845	8.77	11,209	4.50
6	BROTHERS	105	393,752	32,455	8.24	13,956	3.54
7	CHANAR	109	564,833	52,936	9.37	27,485	4.87
8	CHAUDHRY	114	825,221	76,391	9.26	35,500	4.30
9	CHISHTIA	NOT OPERATED					
10	COLONY (Phalia)	NOT OPERATED					
11	COLONY (Punjab)	138	288,754	24,402	8.45	12,310	4.26

12	ETIHAD	126	981,511	104,540	10.65	38,426	3.91
13	FATIMA	120	1,123,015	117,719	10.48	45,737	4.07
14	DARYA KHAN (Fecto)	122	640,093	63,272	9.88	28,806	4.50
15	HAMZA	128	2,708,821	296,568	10.95	127,524	4.71
16	HAQ BAHU	99	228,119	22,363	9.80	9,616	4.22
17	H. WAQAS	104	423,284	34,921	8.25	15,016	3.55
18	HUDA (Fauji)	95	145,370	11,800	8.12	5,074	3.49
19	HUNZA (I)	111	503,992	47,275	9.38	25,365	5.03
20	HUNZA (II)	125	382,469	38,132	9.97	16,650	4.35
21	HUSEIN	139	460,715	41,103	8.92	19,665	4.27
22	INDUS	135	1,214,584	131,870	10.86	45,751	3.77
23	ITTEFAQ	119	381,235	35,720	9.37	16,885	4.43
24	J.D.W –I (United)	127	2,477,239	277,155	11.19	96,755	3.91
25	J.D.W –II (United)	122	1,275,891	135,102	10.59	51,386	4.03
26	JAUHARABAD	93	253,083	24,492	9.68	11,292	4.46
27	KAMALIA	120	694,930	62,458	8.99	26,857	3.86
28	KASHMIR	118	587,335	57,119	9.73	24,506	4.17
29	LAYYAH (TIC)	116	1,181,012	116,703	9.88	50,402	4.27
30	MACCA	74	40,501	3,305	8.16	1,421	3.51
Continued…..Punjab							
31	MADINA	100	546,579	51,572	9.44	27,150	4.97
32	NOON	96	439,402	41,665	9.48	19,108	4.35
33	POPULAR	114	400,945	40,031	9.98	20,700	5.16
34	PATTOKI	114	464,969	43,008	9.25	20,928	4.50
35	RAMZAN	111	581,769	54,430	9.36	31,350	5.39
36	RASOOL NAWAZ	108	428,872	40,410	9.42	17,376	4.05
37	R.Y.K	127	1,073,153	108,287	10.09	41,106	3.83
38	SAFINA (TIC)	93	627,450	59,206	9.44	27,915	4.45
39	SHAHTAJ	107	800,969	74,654	9.32	38,622	4.82
40	SHAKARGANJ-(I)	129	381,760	37,207	9.75	16,700	4.37
41	SHAKARGANJ-(II)	100	233,635	22,697	9.71	10,570	4.52
42	SHEIKHOO	119	1,469,108	146,816	9.99	60,845	4.14
43	TANDLIANWALA-(I)	110	505,953	45,488	8.99	23,704	4.68
44	TANDLIANWALA-(II)	121	1,214,159	124,611	10.26	62,725	5.17
45	AL-MOIZ-(II)	77	235,837	22,690	9.62	10,625	4.51
TOTAL 2014-2015			**29,776,144**	**2,967,266**	**9.97**	**1,281,768**	**4.30**
TOTAL 2013-2014			34,054,518	3,352,795	9.85	1,495,781	4.39

Table 8 (2)

Millwise Sugar Position K.P
Season 2014-15

Qty: Tonnes

KHYBER PAKHTUNKHWA		Days	Cane Crushed	Sugar Prod.	Rec. %	*Mol Prod.	Rec. %
1	Al-MOIZ		830,165	82,628	9.95	37,357	4.50
2	CHASHMA (Unit-I)	121	966,934	89,378	9.24	43,512	4.50
3	CHASHMA (Unit-II)		621,292	56,124	9.03	27,958	4.50
4	KHAZANA		169,947	17,241	10.15	7,648	4.50
5	PREMIER	141	95,526	9,019	9.44	4,140	4.33
6	TANDLIANWALA(Zamand)	129	1,030,447	95,011	9.22	53,356	5.18
Non- Members							
7	BANNU*	NOT OPERATED					
TOTAL 2014-2015			**3,714,311**	**349,400**	**9.41**	**173,971**	**4.68**
TOTAL 2013-2014			3,587,425	313,954	8.75	165,648	4.62

* Molasses Figures estimated

Table 8 (3)

Millwise Sugar Position Sindh
Season 2014-15

Qty: Tonnes

SINDH		Days	Cane Crushed	Sugar Prod.	Rec. %	*Mol Prod.	Rec. %
1	AL-ABBAS	106	564,555	60,534	10.72	25,574	4.53
2	Abdullah Shah Ghazi*	116	267,160	26,490	9.92	12,022	4.50
3	AL-NOOR	110	1,013,118	104,283	10.29	47,925	4.73
4	ALLIANCE	102	701,197	74,619	10.64	31,554	4.50
5	ANSARI	108	400,216	39,100	9.77	18,250	4.56
6	ARMYWELFARE	97	294,853	29,535	10.02	14,200	4.82
7	BAWANY	103	273,395	26,581	9.72	12,303	4.50
8	Chamber	102	271,674	28,028	10.32	12,225	4.50
9	DEHARKI	112	1,314,776	144,378	10.98	52,155	3.97
10	DEWAN	89	526,425	52,405	9.95	23,689	4.50
11	DIGRI	97	342,510	34,867	10.18	15,413	4.50
12	FARAN	112	764,025	85052	11.13	34,281	4.49
13	J.D.W.-III (United)	111	1,365,110	151,562	11.10	52,960	3.88
14	HABIB	122	854,231	88,807	10.40	39,551	4.63
15	KHAIRPUR	120	649,134	68,796	10.60	28,770	4.43

16	KHOSKI	96	220,028	21,667	9.85	10,553	4.80
17	KIRAN*	124	344,474	33,753	9.80	19,015	5.52
18	LARR	105	212,305	20,530	9.67	10,182	4.80
19	MATIARI	160	559,264	58,848	10.52	25,055	4.48
20	MEHRAN	113	946,871	108,136	11.42	40,240	4.25
21	MIRPURKHAS	113	609,569	67,175	11.02	28,570	4.69
22	MIRZA	74	105,563	9,694	9.18	5,570	5.28
23	NAJMA	NOT OPERATED					
24	NAUDERO	99	220,380	23,418	10.63	9,917	4.50
25	NEW DADU	102	366,907	34,715	9.46	16,907	4.61
26	PANGRIO	NOT OPERATED					
27	RANIPUR	120	328,887	32,502	9.88	14,969	4.55
28	SAKRAND	121	441,621	45,100	10.21	19,122	4.33
29	SANGHAR	142	630,317	64,271	10.20	33,470	5.31
30	SERI	NOT OPERATED					
31	SHAHMURAD	136	596,006	65,791	11.04	27,285	4.58
32	SINDABADGAR	138	474,511	47,460	10.00	22,777	4.80
33	TANDO M. KHAN	NOT OPERATED					
34	TANDO ALLAHYAR	75	462,366	48,035	10.39	23,382	5.06
Non- Members							
35	BANDI	118	395,846	41,429	10.47	17,813	4.50
36	THARPARKAR	88	204,262	21,572	10.56	9,723	4.76
37	S.G.M	137	583,207	63,765	10.93	26,244	4.50
TOTAL 2014-2015			**17,304,763**	**1,822,900**	**10.53**	**781,666**	**4.52**
TOTAL 2013-2014			18,818,581	1,920,819	10.21	854,225	4.54

* Estimated
Source: PSMA Zonal Offices/P.G

Table 8 (4)

Mill wise Sugar Position from Beet
Season 2014-15

Qty: Tonnes

Khyber Pakhtunkhwa		Days	Beet sliced	Sugar Prod.	Rec. %	Mol. Prod.	Rec.%
1	AL-MOIZ		216,243	22,727	10.51	9,731	4.50
2	PREMIER		-	-	-	-	-
TOTAL 2014-2015			**216,243**	**22,727**	**10.51**	**9,731**	**4.50**
TOTAL 2013-2014			251,418	27,389	10.89	8,548	3.40

Table 8 (5)

Total Sugar Production
Summary 2014-15

Qty: Tonnes

	Cane Crushed	Raw Utilized	Beet Sliced	Sugar Prod. (Cane)	Sugar Prod. (Raw)	Sugar Prod. (Beet)	Total Sugar	Mol. C+R+B*
Punjab	29,776,144	-	-	2,967,266	-	-	2,967,266	1,281,768
Sindh	17,304,763	-	-	1,822,900	-	-	1,822,900	781,666
K.P	3,714,311	-	216,243	349,400	-	22,727	372,127	183,702
Total 2014-15	**50,795,218**		**216,243**	**5,139,566**		**22,727**	**5,162,293**	**2,247,137**
Total 2013-14	56,460,524	-	251,418	5,587,568	-	27,389	5,614,957	2,524,202

* Estimated
Source: PSMA Zonal Offices/P.G

Table 9 (1)

Estimated Gur Equivalent Production From Sugarcane Not Milled After Deduction for Seed, Fodder and Wastage Etc.

	Qty: Tonnes
1992-93	688,000
1993-94	653,400
1994-95	827,100
1995-96	875,000
1996-97	709,400
1997-98	346,485
1998-99	332,990

1999-00	511,470
2000-01	649,623
2001-02	354,341
2002-03	208,672
2003-04	175,833
2004-05	416,611
2005-06	642,393
2006-07	523,292
2007-08	132,182
2008-09	789,930
2009-10	625,256
2010-11	169,150
2012-13	270,000
2013-14	390,000
2014-15	342,000

Note: * Gur equivalent is based on 8.5% recovery.
* These are not Gur production figures.
* (Recovery rate of Gur is 13.5-14.5%)

Table 9(2)

Sweetener Consumption in Pakistan
Sugar plus Gur Equivalent

Qty: Mln. Metric Tonne

Sugar Year	Population Millions	Sugar Consumption		Gur Equivalent	Total Sweetener	Sweetener kg / capita
		Year's	Kg Per Capita			
2002-03	145.95	3.483	23.86	0.208	3. 691	25.29
2003-04	148.72	3.855	25.92	0.174	4.029	27.09
2004-05	152.53	3.941	25.83	0.416	4.357	28.56
2005-06	153.45	3.846	25.06	0.642	4.488	29.24
2006-07	162.91	3.958	24.29	0.523	4.481	27.50
2007-08	166.41	4.297	25.82	0.132	4.429	26.16
2008-09	169.94	3.628	21.34	0.789	4.410	25.95
2009-10	173.51	4.186	24.12	0.625	4.810	27.72
2010-11	177.10	4.096	23.12	0.169	4.265	24.08
2011-12	180.71	4.385	24.27	0.240	4.625	25.59

2012-13	184.35	4.420	24.60	0.270	4.690	25.44
2013-14	188.02	4.512	24.00	0.390	4.902	26.07
2014-15	191.71	4.600	24.00	0.342	4.942	25.78

Source: - Pop: Economic Survey 2014-15
Sweetener: - Sugar + Gur

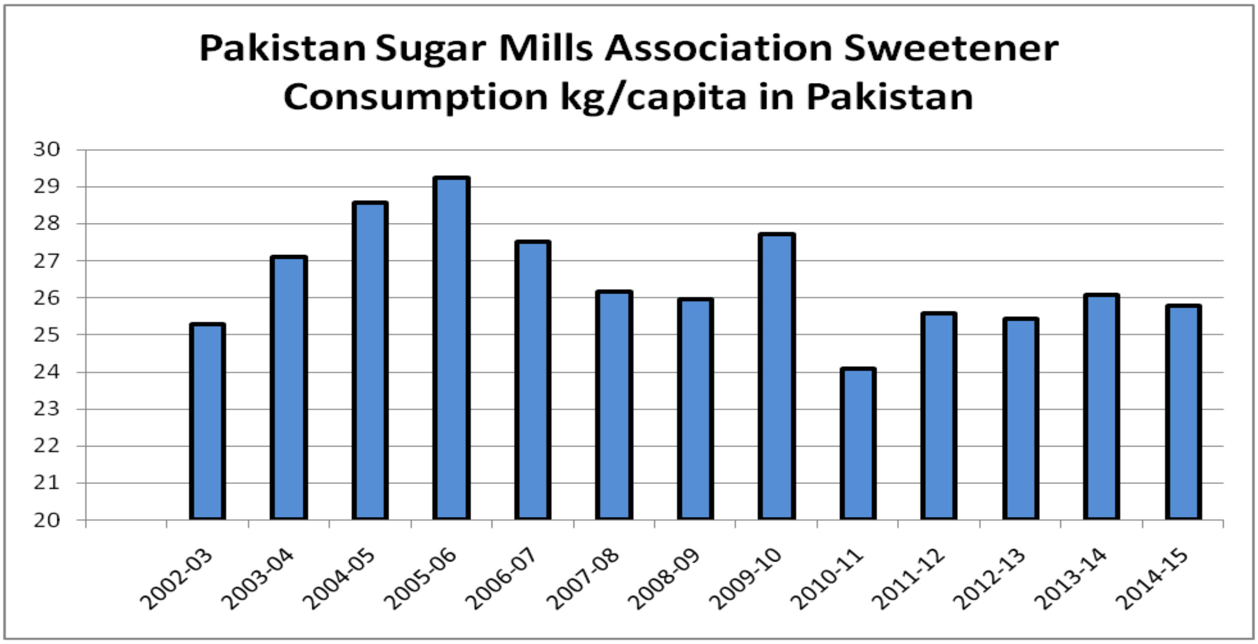


Table 10

Import of Refined Sugar
2000-2015

Qty: M/T
Value: '000' Rs.
Avg. Price: Rs./MT

*Year	Quantity	Value	Avg. Price
2000-01	930,142	14,488,243	15,576
2001-02	85,037	1,472,326	17,314
2002-03	8,315	152,746	18,370
2003-04	11,398	188,509	16,539
2004-05	266,707	5,288,976	19,606
2005-06	1,527,322	37,365,929	24,465
2006-07	586,543	15,721,704	26,804
2007-08	36,692	912,073	24,858
2008-09	125,743	4,505,407	35,830
2009-10	370,000	14,811,000	40,029
2010-11	1,031,919	58,669,007	56,854
2011-12	17,221	1,166,825	67,756

2012-13	7,308	500,644	68,506
2013-14	9,824	635,370	64,675
2014-15	10,056	631,427	62,791

Table 10 (A)

Import of Raw Sugar
2000-2015

*Year	Quantity	Value	Avg. Price
2000-01	525,326	8,261,345	15,726
2001-02	500	7,172	14,344
2002-03	607	-	-
2003-04	264	-	-
2004-05	185,604	-	-
2005-06	472,039	7,794,642	16,512
2006-07	11,033	N.A	-
2007-08	714	N.A	-
2008-09	-	-	-
2009-10	-	-	-
2010-11	-	-	-
2011-12	-	-	-
2012-13	-	-	-
2013-14	-	-	-
2014-15	-	-	-

*Fiscal year
Source: PBS

Table 11

Export of Sugar
2000-2015

Qty: MT
Value: ‘000’ Rs.
Avg. Price: Rs/MT

*Year	Quantity	Value	Avg. Price
2000-01	-	-	-
2001-02	-	-	-
2002-03	45,669	627,949	13,750
2003-04	116,175	1,589,210	13,679
2004-05	54,771	1,028,710	18,782
2005-06	61,047	1,590,555	26,055
2006-07	12	330	27,500
2007-08	260,840	5,738,856	22,015
2008-09	23,980	639,677	26,675
2009-10	-	-	-
2010-11	-	-	-
2011-12	48,672	2,575,403	52,913
2012-13	1,064,215	51,692,066	48,573

2013-14	647,333	29,638,230	45,785
2014-15	708,356	32,685,502	46,143

Table 12

Export of Molasses
2000-2015

*Year	Quantity	Value	Avg. Price
2000-01	1,190,012	2,456,573	2,064.32
2001-02	1,607,380	3,898,800	2,425.56
2002-03	1,272,630	2,652,975	2,084.63
2003-04	1,457,283	2,698,964	1,852.05
2004-05	1,151,431	4,297,617	3,732.00
2005-06	497,161	2,612,342	5,255.00
2006-07	373,177	1,704,034	4,566.00
2007-08	780,807	3,490,864	4,471.00
2008-09	936,338	7,486,584	7,996.00
2009-10	961,300	7,784,000	8,097.36
2010-11	86,437	892,087	10,321.00
2011-12	55,608	577,981	10,394.00
2012-13	225,221	2,747,341	12,198.00
2013-14	197,342	2,510,421	12,721.00
2014-15	83,229	1,010,347	12,139.00

*Fiscal year
Source: PBS

Table 13

Export of Fermentation Ethyl Alcohol
(Not Denatured)

Qty: Liters
Value: '000' Rs.
Avg. Price: Rs./Liter

*Year	Quantity	Value	Avg. Price
2000-01	10,061,000	208,082	20.68
2001-02	14,594,000	341,438	23.39
2002-03	16,341,575	342,658	20.96
2003-04	35,921,065	692,840	19.29
2004-05	36,669,688	1,067,445	29.00
2005-06	33,789,535	1,066,048	32.00
2006-07	34,116,438	1,122,000	32.00
2007-08	28,609,832	892,222	31.19
2008-09	27,045,396	1,209,025	44.70
2009-10	101,260,099	4,679,269	46.21
2010-11	168,509,200	9,506,883	56.00
2011-12	215,814,894	14,234,428	65.96

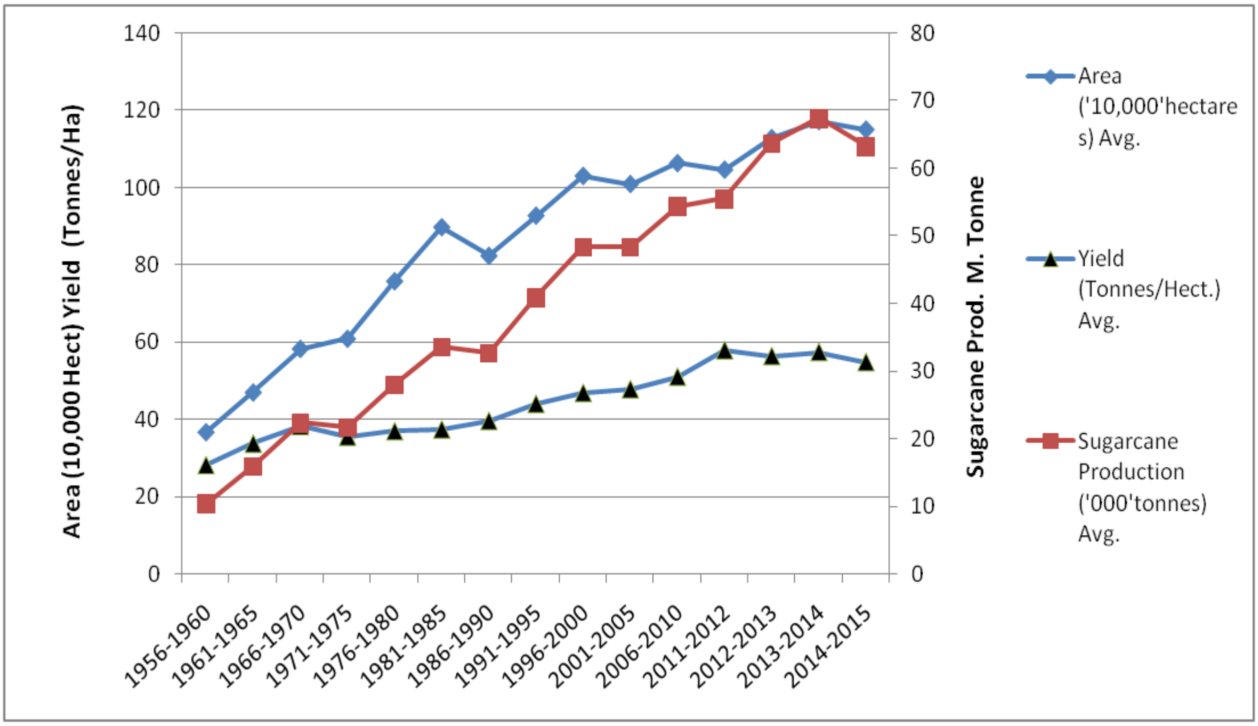
2012-13	142,065,426	8,735,649	61.49
2013-14	492,476,805	32,168,695	65.21
2014-15	421,881,994	25,749,257	61.00

* Fiscal Year.
Source: PBS

Pakistan Sugar Mills Association			
Avg. Sugarcane Area, Production and Yield Tonnes/Ha Projected 1956- 2014			
Years	**Area (‘000’hectares) Avg.**	**Sugarcane Production (‘000’tonnes) Avg.**	**Yield (Tonnes/Ha) Avg.**
1956-1960	**366**	**10,319**	**28.19**
1961-1965	**469**	**15,849**	**33.79**
1966-1970	**582**	**22,312**	**38.34**
1971-1975	**608**	**21,647**	**35.60**

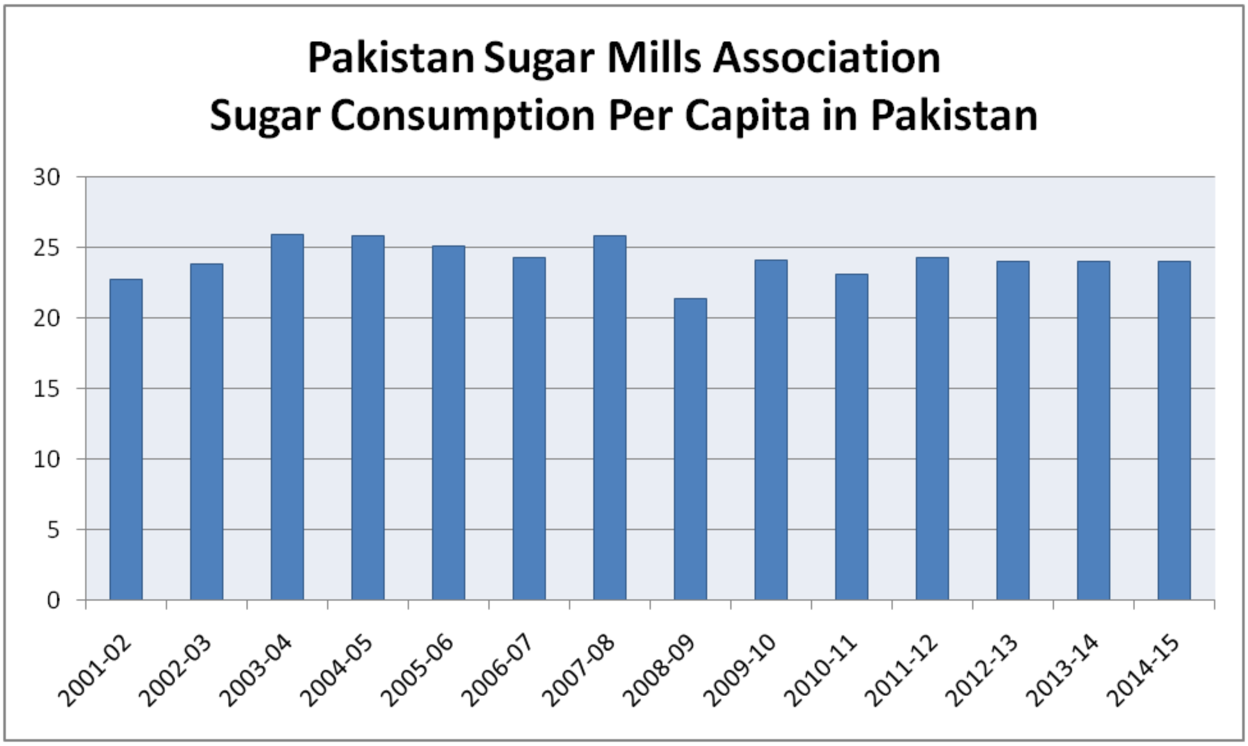
1976-1980	**757**	**27,994**	**36.98**
1981-1985	**897**	**33,580**	**37.44**
1986-1990	**823**	**32,656**	**39.68**
1991-1995	**927**	**40,902**	**44.12**
1996-2000	**1,030**	**48,371**	**46.96**
2001-2005	**1,009**	**48,343**	**47.91**
2006-2010	**1,063**	**54,365**	**51.10**
2011-2012	**1,046**	**55,480**	**58.03**
2012-2013	**1,128**	**63,719**	**56.50**
2013-2014	**1,172**	**67,428**	**57.55**
2014-2015	**1,150**	**63,203**	**54.96**

Source: PG(CRD)

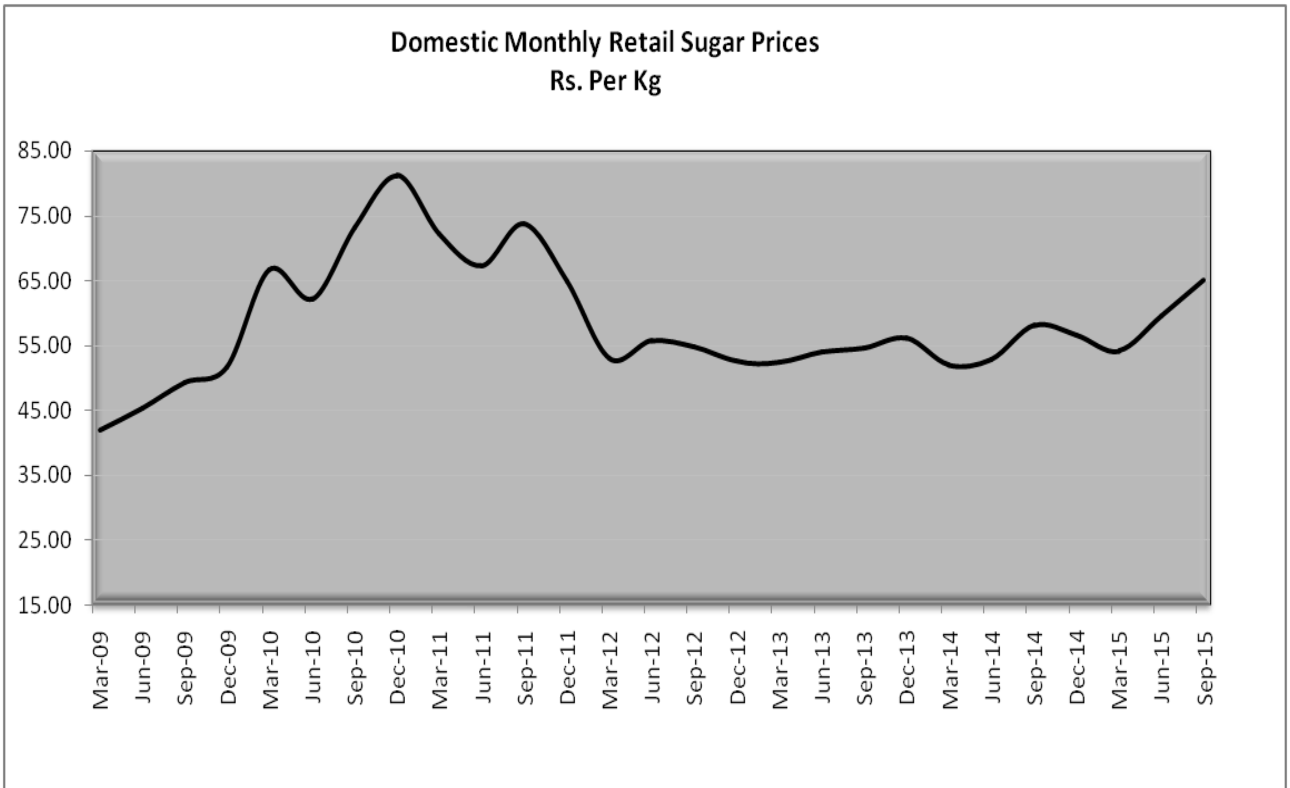


140
120
100
80
60
40
20
0
80
70
60
50
40
30
20
10
0
Area (10,000 Hect) Yield (Tonnes/Ha)
Sugarcane Prod. M. Tonne
Area ('10,000'hectares) Avg.
Yield (Tonnes/Hect.) Avg.
Sugarcane Production ('000'tonnes) Avg.
1956-1960
1961-1965
1966-1970
1971-1975
1976-1980
1981-1985
1986-1990
1991-1995
1996-2000
2001-2005
2006-2010
2011-2012
2012-2013
2013-2014
2014-2015

Source: CRD



Sugar Year	Sugar per capita
2001-02	22.71
2002-03	23.86
2003-04	25.92
2004-05	25.83
2005-06	25.06
2006-07	24.29
2007-08	25.82
2008-09	21.34
2009-10	24.12
2010-11	23.12
2011-12	24.27
2012-13	24.00
2013-14	24.00
2014-15	24.00



Months	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15
Oct	37.61	45.75	81.91	72.01	50.53	55.68	59.17
Nov	37.72	49.25	87.98	67.25	54.07	58.86	56.78
Dec	35.59	60.05	73.78	55.52	53.04	54.12	54.12
Jan	39.38	66.44	72.65	52.39	52.52	51.39	53.92
Feb	42.63	68.55	67.02	50.44	51.83	51.25	54.23
Mar	43.83	64.87	76.95	56.39	52.89	53.35	54.28
Apr	44.96	62.14	67.14	56.48	53.79	52.60	56.92
May	45.45	61.28	65.77	55.22	53.66	52.27	59.53
Jun	45.71	63.27	69.19	55.66	54.50	53.84	62.49
Jul	46.79	66.68	70.74	55.25	54.90	55.92	65.41
Aug	51.86	72.26	74.65	55.25	54.68	57.83	65.36
Sep	49.10	80.43	76.03	54.11	54.50	60.49	64.75
Average Retail Rs.	**43.39**	**63.41**	**73.65**	**57.16**	**53.41**	**54.80**	**58.91**

Source: PBS

GLOBAL SUGAR POSITION

10 Largest					
10 LARGEST SUGAR PRODUCERS			***10 LARGEST SUGAR CONSUMERS***		
(in mln metric tonnes, telquel)					
1	Brazil	35.53	1	India	24.06
2	India	26.03	2	EU-28	19.19
3	EU-28	17.79	3	China	15.03
4	China	12.53	4	Brazil	12.00
5	Thailand	9.28	5	USA	10.06
6	USA	7.20	6	Indonesia	6.07
7	Mexico	6.24	7	Russian Fed.	5.40
8	Pakistan	6.20	8	Pakistan	4.74
9	Australia	4.66	9	Mexico	4.31
10	Russian Fed.	4.60	10	Egypt, Arab R.	3.17
10 LARGEST CANE SUGAR PRODUCER			***10 LARGEST BEET SUGAR PRODUCERS***		
(in mln metric tonnes, telquel)					
1	Brazil	35.53	1	EU-28	17.54
2	India	26.03	2	Russian Fed.	4.60
3	China	11.79	3	USA	4.15
4	Thailand	9.28	4	Turkey	2.39
5	Mexico	6.24	5	Ukraine	2.06
6	Pakistan	6.19	6	Egypt, Arab R.	1.00
7	Australia	4.66	7	China	0.74
8	USA	3.05	8	Iran	0.63
9	Guatemala	2.88	9	Serbia	0.58
10	Indonesia	2.53	10	Japan	0.57

Source: - ISO Sugar Year Book 2015 data 2014

10 Largest

10 LARGEST NET-EXPORTERS (in mln metric tonnes, telquel)								
TOTAL			***RAW SUGAR***			***WHITE SUGAR***		
1	Brazil	24.13	1	Brazil	19.26	1	Brazil	4.87
2	Thailand	7.32	2	Thailand	4.32	2	Thailand	3.00
3	Australia	3.15	3	Australia	3.06	3	India	1.60
4	Guatemala	2.11	4	Mexico	1.24	4	Guatemala	0.94
5	Mexico	1.88	5	Guatemala	1.17	5	Mexico	0.64
6	Cuba	0.96	6	Cuba	0.93	6	Pakistan	0.63
7	India	0.88	7	Swaziland	0.54	7	EU-28	0.58
8	Colombia	0.69	8	El Salvador	0.39	8	Colombia	0.54
9	Pakistan	0.67	9	Nicaragua	0.33	9	Mauritius	0.40
10	Swaziland	0.57	10	Zimbabwe	0.29	10	Belarus	0.40

10 LARGEST NET-IMPORTERS (in mln metric tonnes, telquel)								
TOTAL			***RAW SUGAR***			***WHITE SUGAR***		
1	China	3.44	1	China	3.15	1	USA	0.98
2	Indonesia	2.97	2	Indonesia	2.88	2	Iraq	0.76
3	USA	2.80	3	EU-28	2.65	3	Sudan	0.74
4	EU-28	2.07	4	Malaysia	1.94	4	Saudi Arabia	0.55
5	Malaysia	1.87	5	Bangladesh	1.81	5	Sri Lanka	0.52
6	Bangladesh	1.86	6	USA	1.81	6	Syria	0.47
7	Korea, Rep. of	1.58	7	Korea, Rep. of of	1.77	7	Yemen Rep.	0.39
8	Nigeria	1.46	8	Algeria	1.65	8	Angola	0.35
9	Egypt, Arab R.	1.43	9	Nigeria	1.41	9	Chile	0.33
10	Algeria	1.36	10	Egypt, Arab R.	1.38	10	Russian Fed.	0.33

Source: - ISO Sugar Year Book 2015 data 2014

World Sugar Balances (October/September) in thousand tonnes, raw value							
	2015/16	2014/15	2013/14	2012/13	2011/12	2010/11	2009/10
Production	169,371	171,340	171,386	172,029	164,629	154,927	149,333
Consumption	172,898	169,160	165,391	164,384	158,034	153,254	152,122
Surplus/deficit	-3,527	2,180	5,995	7,645	6,595	1,673	-2,789
Import demand	57,010	55,484	57,957	60,600	54,325	53,870	53,991
Export availability	57,049	55,530	57,958	60,605	54,322	53,867	53,997
End stocks	81,788	85,354	83,220	77226	69,586	62,988	61,312
Stocks/ consumption ratio in %	47.30	50.46	50.32	46.98	44.03	41.10	40.30

Source: - ISO World Sugar Balance November, 2015

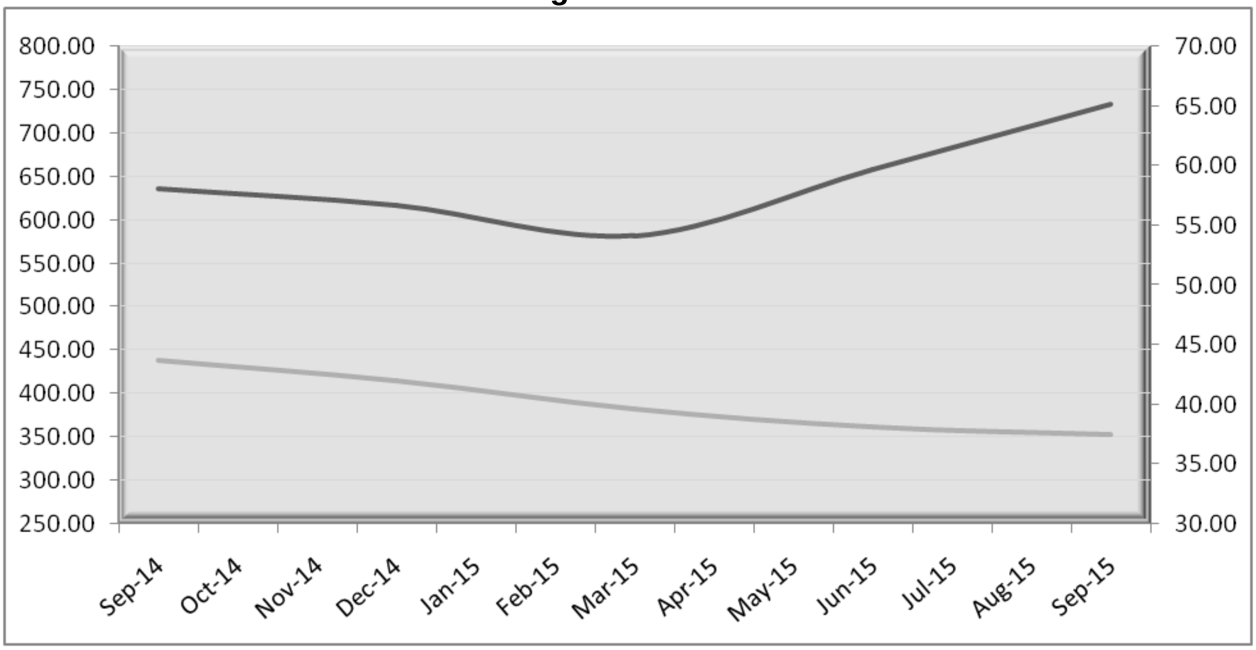
ISO Monthly Average Prices of Refined Sugar

US $/Ton

Months	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15
October	337.08	592.38	682.97	676.87	557.85	499.90	428.59
November	330.67	596.70	719.41	635.55	521.88	471.25	420.59
December	319.58	648.25	747.52	604.92	518.54	449.61	397.97
January	347.70	729.90	770.36	620.66	505.36	424.34	397.80
February	388.35	705.84	746.21	634.83	499.06	454.76	384.33
March	392.24	529.62	701.88	638.24	518.01	471.84	364.95
April	405.16	479.21	655.56	601.56	500.88	468.19	367.38
May	444.87	453.94	599.94	555.14	482.20	478.00	365.28
June	445.45	482.59	688.47	571.02	483.03	476.27	352.15
July	468.42	542.17	769.50	621.14	477.42	458.03	358.72
August	556.93	534.13	736.20	568.77	484.63	437.52	341.01
September	576.71	601.31	694.41	560.65	485.20	421.61	348.83
Avg. Price	417.76	574.67	709.37	607.45	502.84	459.28	377.30

Source: Monthly Market Reports ISO

Monthly Domestic & International Sugar Prices Comparison For Sugar Year 2014-15



- International price in US$ / Tonne
- Domestic price in Rs./ Kg

World Major Cane sugar Producing Countries
Five Year Production & Ranking

"000" Tonnes raw value (Oct. – Sept.)

S. #	Name	14-15	13-14	12-13	11-12	10-11	Ranking
1	Argentina	2,025	2,000	1,989	2,101	1,933	13
2	Australia	4,450	4,425	5,037	3,621	3,512	8
3	Brazil	33,785	39,630	40,833	34,639	38,127	1
4	China	10,556	14,600	14,200	12,520	11,365	4
5	Colombia	2,405	2,375	2,063	2,258	2,313	11
6	Cuba	1900	1,625	1,575	1,475	1,231	15
7	Egypt	1,920	2,100	2,100	2,100	2,025	14
8	Guatemala	2,890	2,900	2,855	2,650	2,202	9
9	India	28,200	26,000	27,509	28,635	26,436	2
10	Indonesia	2,525	2,760	2,785	2,650	2,812	10
11	Mexico	5,985	6,465	7,489	5,271	5,332	6
12	Pakistan	5,200	5,950	5,375	5,150	4,455	7
13	Philippines	2,320	2,620	2,649	2,413	2,499	12
14	South Africa	1,843	2,500	2,371	2,229	1,736	16
15	Thailand	11,300	12,179	10,363	10,670	10,061	3
16	U.S.A	7,144	7,634	8,125	7,695	7,088	5

* Prod. ranking based on 2014-15

Source: Word Sugar Balances (November 2015 – ISO)

World Sugar Production 2014-15 (Est)

Cane Sugar Prod	135,090,000	Mtrv
Beet Sugar Production	36,250,000	Mtrv
Total Production	171,340,000	Mtrv

Source: Quarterly Market Outlook (Nov. 2015)

MISCELLANEOUS

Former Chairmen
Pakistan Sugar Mills Association (PSMA)

1967-1968	Mr. M Hussain
1968-1969	Nawabzada M. Munir Khan
1969-1970	Mr. Hussain
1970-1971	Mr. Khaliq Dar Noon
1971-1972	Mr. Ahmed Ibrahim
1972-1973	Mr. Taj Muhammad Khanzada
1973-1974	Ch. Bashir Ahmed
1974-1975	Mr. M. Akram
1975-1976	Mr. Taj Muhammad Khanzada
1976-1977	Mr. Mian Bashir Ellahi
1977-1978	Mr. M. Akram
1978-1979	Mr. Taj Muhammad Khanzada
1979-1980	Malik Manzoor Hayat Noon
1980-1982	Mr. M.Akram
1982-1983	Mr. Taj Muhammad Khanzada
1983-1984	Mr. Altaf M.Saleem
1984-1985	Mr. M. Akram
1985-1986	Mr. Taj Muhammad Khanzada
1986-1987	Mr. Altaf M. Saleem
1988-1990	Mr. M. Akram
1990-1992	Syed Abbas Shah
1992-1994	Mr. Altaf M. Saleem
1994-1996	Mr. Ismail Zakaria
1996-1998	Mr. Abbas Sarfaraz Khan
1998-2000	Mr. S. M. Tahir
2000-2002	Mr. Ashraf W. Tabani
2002-2004	Mr. Iskander M Khan
2004-2006	Ch. M Zaka Ashraf

2006-2008	Mr. Shunaid Qureshi
2008-2010	Mr. Iskander M Khan
2010-2012	Mr. Javed A. Kayani
2012-2014	Mr. Shunaid Qureshi

Zone wise List of Sugar Mills Locations and Districts

PUNJAB

Mills Name & Address		Tel & Fax	Mills Location/ Dist.
Abdullah Sugar Mills Ltd.,		(042)-35917321-3	**Depalpur**
6-F, Model Town,	Fx.	(042)-35917317	**Okara**
Lahore	Email:	pa.md@hwgc.com.pk	
Abdullah (Yousaf) Sugar Mills Ltd.,.		(042)-35917321-3	**Shahpur**
6-F, Model Town,	Fx.	(042)-35917317	**Sargodha**
Lahore	Email:	pa.md@hwgc.com.pk	
Adam Sugar Mills Ltd.,		(021)-32417812-17 (042)-35757216	**Chistian** **Bahawalnagar**
Haji Adam Chambers, 1st Floor, Altaf Hussain Road, New Challi	Fx.	(021)-32427560 (042)-35874220	
Karachi	Email:	qadam@adam.com asml_ctn@yahoo.com	
Liaison Office			
345-A-I, Gulberg-lll,	P & F	(042)-35757216	
Opp-Wyeth Laboratories,	Fx.	(042)-35874220	
Lahore.			
Ashraf Sugar Mills Ltd.,		(042)-35717555-7333	**Ashrafabad**
11-Upper Mall,	Fx.	(042)-35716999	**Bahawalpur**
Lahore.	E.mail:	chairman@asml.org.pk info@asml.org.pk	
Baba Farid Sugar Mills Ltd.,		042-35884180-85	**Faisalabad**
42-G, Firdous Market,,	Fx.	042-35884139	**Okara**
Gulberg III,	E.mail:	qaisarabbas@gmail.com	
Lahore		imporientchemicals@gmail.com	
Brother Sugar Mills Ltd.,		(042)-35757013-6	**Chunian**
135-Upper Mall,	Fx.	(042)-35710417	**Kasur**
Lahore.	E.mail:	bsml _lhr@yahoo.com	

Chanar Sugar Mills Ltd.,		(042)-35868077-78	**Faisalabad**
7-A, New Muslim Town,	Fx.	(042)-35862264	
Lahore.	E.mail:	chanargroup@yahoo.com	
		javedkayani@gmail.com	
Chaudhry Sugar Mills Ltd.,		(042)-35858135 –6	**Gojra**
146- Abu Bakar Block,	Fx.	(042)-35858477	**Toba Tek Singh**
New Garden Town, Lahore	E.mail:	Yousaf.sharif@sharifgroupn.com	
		admin@sharifgroupn.com	
Chishtia Sugar Mills Ltd.,		(042)-35755175-6	**Sillanwali**
3-C1, Canal Park Jail Road,	Fx.	(042)-35762187	**Sargodha**
Lahore	E.mail:	csml@wol.net.pk	
Colony (Phalia) Sugar Mills Ltd.,		(042)-35758970-72	**Phalia**
Ismail, Aiwan-e-Science Building,	Fx.	(042)-35763247	**MandiBahauddin**
205 -Ferozpur Road,	E.mail:	faqir.khan@colonygroup.com	
Lahore.		arif.hussain@colonygroup.com	
Colony (Punjab) Sugar Mills Ltd.,		(042)-35758970-72	**Mian Channu**
Ismail, Aiwan-e-Science Building,	Fx.	(042)- 35763247	**Khanewal**
205 -Ferozpur Road,	E.mail:	faqir.khan@colonygroup.com	
Lahore.		arif.hussain@colonygroup.com	
Etihad Sugar Mills Ltd.,		(042)-35877921-23	**Karamabad**
216, Upper Mall, Bawa Park,		(042)-35758114	**Rahimyar Khan**
Lahore	Fx.	(042)-35712293	
	E.mail:	Sarfraz.ali@etihad.com.pk	
		shakeel@tapl.com	
Fatima Sugar Mills Ltd.,		061-4512031	**Kot Addu**
2nd Floor, Trust Plaza,		042-111-328-462	**Muzafargarh**
Opp.Telephone Exchange	Fx.	061-4511677	
LQM Road, Multan		042-36621389	
	E.mail:	fatmagrp@mul.paknet.com.pk	
		mukhtarbaloch@fatima-group.com	
Darya Khan Sugar Mills Ltd.,		(042)-35744305-9	**Darya Khan**
42-G, Firdous Market, Gulberg III,		045-3252027	**Bhakhar**
Lahore.	Fx.	(042)-35884139	
		045-3252909	
	Email:	qaisarabbas@gmail.com	

GunjBuksh(Pasrur) Sugar Mills Ltd.,		042-35752123	**Pasrur**
21/69, F.C.C, Green Villas,	FX.	(042)-35760329	**Sailkot**
Gulberg III, Lahore.	E.mail:	csml@wol.net.pk	
Hamza Sugar Mills Ltd.,		(021)-32561101-5	**Khanpur**
A/22, S.I. T. E. Mauripur Road,	Fx.	(021)-32561873	**Rahimyar Khan**
Karachi	E.mail:	hamza_sugar@yahoo.com	
HaqBahu Sugar Mills Ltd.,		(042)-36834016-22	**Layyah Road**
65-Infantry Road,	Fx.	(042)-36811253	**Jhang**
Military Accounts Colony,	E.mail:	info@maccagroup.com	
Lahore Cantt.		maccagroup@yahoo.com	
		farrukhiqbalbutt@gmail.com	
Haseeb Waqas Sugar Mills Ltd.,		(042)-35917321-3	
6-F, Model Town,	Fx.	(042)-35917317	**Nankana Sahib**
Lahore.	E.mail:	managermis@hwgc.com.pk	
		pa.md@hwgc.com.pk	
Huda Sugar Mills Pvt Ltd.,		(042)-36674345	**Sangla Hill**
Askari Villas # 2,		041-2560884	**Nankana Sahib**
Army Housing Scheme,	Fx.	(042)-36681599	
Sarwar Shaheed Road, Lahore		041-2669090	
	E.mail:	fayyazgmf@gmail.com	
		irfanfmhsm@hotmail.com	
Hunza Unit –I &II Sugar Mills Ltd.,		042-111-161-161	**Shahkot**
1-A, New Muslim Town,		042-35882941-4	**Faisalabab**
Lahore.	Fx..	042-35882945/35862245	
	E.mail:	hunzasugar.headoffice@gmail.com	
		hunza_group@yahoo.com	
Husein Sugar Mills Ltd.,		(042)-35762089-90	**Jaranwala**
30-A/E-1, old FCC Gulberg III,	Fx.	(042)-35712680	**Faisalabad**
Behind Gaddafi Stadium,	E.mail:	info@huseinsugarmills.com	
Lahore.			
Indus Sugar Mills Ltd.,		(042)-35882801-2	**Kot Bahadur**
17-Tipu Block, New Garden Town,	Fx.	(042)-35835180	**RajanPur**
Lahore	E.mail:	indussugar10@hotmail.com	
		khokharsohail@hotmail.com	

Ittefaq Sugar Mills Ltd.,		(042)-35765021-6	**Pakpattan**
40-B-II, Gulberg III,	Fx.	(042)-35759546	**Pakpattan**
Lahore	E.mail:	alshafi@brain.net.pk	
Jauharabad Sugar Mills Ltd.,		(042)-35785540-43	**Jauharabad**
11-12, 4th Floor, Ali Tower,	Fx.	(042)-35785539	**Khushab**
M. M. Alam Road, Gulberg III, Lahore.	E.mail:	cfo@ksml.com.pk amtax@jsml.com.pk	
JDW-1 Sugar Mills Ltd.,		(042)-36664891-92	**Mouza Shirin**
17- AbidMajeed Road,	Fx.	(042)-36654490	**Rahimyar Khan**
Lahore -Cantt	E.mail:	jdwho@brain.net.pk sabir@jdw-group.com	
JDW-ll (United) Sugar Mills Ltd.,		(042)- 36664891-6	**Sadiqabad**
17- AbidMajeed Road	Fx.	(042)-36654490	**Rahim Yar Khan**
Lahore Cantt.	E.mail:	jdwho@brain.net.pk sabir@jdw-group.com	
Kamalia Sugar Mills Ltd.,		(041)-8660270/8660370	**Kamalia**
C/o Punjab Beverages Co. (Pvt) Ltd	Fx.	(041)- 8660700	**Toba Tek Singh**
Nisar Colony, Samundri Road, Faisalabad	E.mail:	fayyazgmf@gmail.com	
Askari Villas # 2, Sarwar Road,		042-36674345	
Lahore Cantt.	Fx.	042-36668092	
Kashmir Sugar Mills Ltd.,		(042)-35765021-6	**Shorkot**
40-B-II, Gulberg -III,	Fx.	(042)-35759546	**Jhang**
Lahore		E.mail: alshafi@brain.net.pk	
Macca Sugar Mills Ltd.,		(042)-36834016-20	**Manga Road**
65- Infantry Road,	Fx.	(042)-36811253	**Kasur**
Lahore Cantt.	E-mail:	info@maccagroup.com maccagroup@yahoo.com	
Madina Sugar Mills Ltd.,		(041)-8869891-96	**Chiniot**
Gate No. 3, The University of	Fx.	(041)-8869899	
Faisalabad, Sargodha Road, Faisalabad.	E.mail:	info@madinagroup.com am.msm@madinagroup.com.pk	
Noon Sugar Mills Ltd.,		(042)-36655777/36662242	**Bhalwal**
4 Sarwar Road,	Fx.	(042)-36662244	**Sargodha**

Lahore Cantt.	E.mail:	ho@noonsugar.net	
Popular (Ex-National) Sugar Mills Ltd.,		021-111-117-117	**Jan Muhammadwala**
311-Chapal Plaza, HasratMohani		048-6886281-3	
Road, II Chundrigar Road, Karachi	Fx.	042-37414866	**Sargodha**
	E.mail:	chairman@poplulargroup.com.pk	
		gm.psml@populargroup.com.pk	
Pattoki Sugar Mills Ltd.,		(042)-35884180-85	**Pattoki**
42-G,Firdous Market,Gulberg III,	Fx	(042)-35884139	**Kasur**
Lahore.	E.mail:	qaisarabbas@gmail.com	
		imporientchemicals@gmail.com	
Ramzan Sugar Mills Ltd.,		(042)-35857234-5	**Chiniot**
55-K, Model Town	Fx.	(042)-35857232	**Jhang**
Lahore	E.mail:	sharif@wol.net.pk	
		ikram@sharifgroup.com.pk	
R.Y. K Sugar Mills Ltd.,		(042)-36601381-4	**Rahim Yar Khan**
75/4D Sarfaraz Rafiqui Road,	Fx.	(042)-36601385	
Lahore Cantt.	E.mail:	info@rykmills.com	
Shahtaj Sugar Mills Ltd.,		(042)-35710482-4	**MandiBahauddin**
72/C-1, Gulberg III	Fx.	(042)-35711904	**Gujrat**
Lahore	E.mail:	shahtajsugar@gmail.com	
Shakarganj (I) Sugar Mills Ltd.,		042-35783801-3	**Toba Road**
10th floor,10-B, Block E-II,		(047)-7631001-4	**Jhang**
Main Boulevard, Gulberg III, Lahore	Fx.	(047)-7631011	
	E.mail:	bashir@shakarganj.com.pk	
		parvez@shakarganj.com.pk	
Shakarganj -II Mills Ltd.,		(042)-35783801-4	**AddaBhone**
10th floor,10-B, Block E-II,		047)-7631001-4	**Jhang**
Main Boulevard, Gulberg III, Lahore	Fx.	(042)-35783811	
		(047)-7631011	
	E.mail:	bashir@shakarganj.com.pk	
		parvez@shakarganj.com.pk	
Rasool Nawaz Sugar Mills (Pvt) Ltd,		042-35213791-93	**Gojra**
70-3F, Quaid-e-Azam Industrial	Fx.	(042)-35213794	**Faisalabad**
State,Kot Lakhpat, Lahore.	E.mail:	ranarayasat@gourmetpakistan.com	

		Nabeel.athar@gourmetpakistan.com	
Sheikhoo Sugar Mills Ltd.,		(042)-35892508	**Kot Adu**
11-F Commercial Area,		(042)-35893531	**Muzafargarh**
Phase-1 D.H.A Lahore,	Fx.	(042)-35728904	
Lahore Cantt.	E.mail:	Yousuf_ssml@hotmail.com	
Tandlianwala-I&II Sugar Mills Ltd.,		042-111-111-725	**Kanjwani**
66-L, Gulberg II,		(042)-35712901	
Lahore.	Fx.	(042)-35710929	**Faisalabad**
	E.mail:	tsmlho@brain.net.pk	
		farid@pepsi-lahore.com.pk	
The Thal Industries Corporation Ltd		(042)-35771070-71	
(Unit. 1, Layyah),		(042) -35771068	**Layyah**
2D-1, Gulberg III,	Fx.	(042)-35756687/35771175	
Lahore	E.mail:	nauman.khan@almoiz.com info@thalindustries.com	
The Thal Industries Corporation Ltd.,		(042)-35771066-71	**Lalian**
(Unit-2, Safina)	Fx.	(042)-35756687	**Jhang**
2D-1, Gulberg III,	E.mail:	thalindustries@gmail.com	
Lahore.		info@thalindustries@gmail.com	
		-	

SINDH

Mills Name & Address		Tel & Fax	Mills Location / Dist.
Abdullah Shah Ghazi Sugar Mills Ltd.,		(042)-35500225	**Gharo**
65-Infantry Road,	FX:	(042)-35758777	**Thatta**
Military Accounts Colony, Lahore	E-mail:	imran.mirza@maccagroup.com	
		maccagrouppk@yahoo.com	
Al-Abbas Sugar Mills Ltd.,		021-32470220-29	**MirwahGorchani**
Pardeis House, Survey # 2/1,		021-32470087	**Mirpurkhas**
R.Y – 16, Old Queens Road,	Fx.	021-32470090/32470467	
Karachi 74000.	E-mail:	sugar@cyber.net.pk	
Al-Noor Sugar Mills Ltd.,		021-34550161-63	**Taluka Moro**
96-A, Sindhi Muslim Society,		021-34551990	**Nawabshah**
Karachi	Fx.	021-34556675	
	E.mail:	psalnoorgroup@gmail.com	
		alnoor@fascom.com	

Ansari Sugar Mills Ltd.,		021-35655131-49	**Matli**
2nd Floor, Block-4, Hockey Club	Fx.	021-35680533/ 5657710	**Hyderabad**
Of Pakistan stadium,	E.mail:	admin@ansarisugar.com	
Karachi.		naudero@cyber.net.pk	
Army Welfare Sugar Mills Ltd,		(0297) 861205	**Badin**
Army welfare Trust, AWT Plaza,	Fx.	(0297) 861733	
6th Floor, The Mall,	E.mail:	awsm@awt.com.pk	
Rawalpindi.			
Bawany Sugar Mills Ltd.,		021-35655131-4	**Talhar**
2nd Floor, Block-4,	Fx.	021-35680533	**Badin**
Hockey Club of Pakistan Stadium,	E.mail:	naudero@cyber.net.pk	
Karachi		kmajid@cyber.net.pk	
Dewan Sugar Mills Ltd.,		021-35204601-3/35205244	Budho Talpur
7th Floor, Block-A, Finance & Trade Centre,		021-111-364-111	**Thatta**
Main Shahrah-e- Faisal,	Fx.	021-35630814	
Karachi.		021-35630826	
	E.mail:	dewanyousuf@dewangroup.com.pk	
Digri Sugar Mills Ltd.,		021-34541195-8	**Digri**
48 J /1, Block 6, P.E.C.H.S.	Fx.	021- 34534501	**Mirpurkhas**
Karachi.	E.mail:	athar_ahmed2004@yahoo.com	
		digri@cyber.net.pk	
Faran Sugar Mills Ltd.,		021-32418050-4	**Sheikh Bhirkio**
3rd Floor, Bank House # 1,		111-786-878	**Hyderabad**
Habib Square, M.A. Jinnah Road,	Fx.	021-32421010/ 32421241	
Karachi	E.mail:	info@faran.com.pk	
J.D.W-III (Ghotki) Sugar Mills Ltd.,		042-36664891-92	**Channu**
17-Abid Majeed Road,	Fx.	042-36654490	
Lahore Cantt.		042-36602573-74	**Ghotki**
	E.mail:	jdwho@brain.net.pk	
		jdwho@jdw-group.com	
Habib Sugar Mills Ltd.,		(021)- 35680036-9	**Nawabshah**
3rd Floor, Imperial Courts,	Fx.	(021)- 35684086	
Dr. Ziauddin Ahmed Road, Karachi	E.mail:	abashir@habibsugar.com	

Khairpur Sugar Mills Ltd.,		(021)- 35810771-75	**NarooDhoro**
3rd Floor, Plot No. 15-C, 9th Phase-V,	Fx.	(021)- 35810776	**Khairpur**
Commercial Lane, Zamzama, D.H.A	E.mail:	headoffice@jumanigroup.com	
Karachi.		jumanigroup@yahoo.com	
Khoski Sugar Mills Pvt. Ltd.		(021)-35655131-4	**Khoski**
2nd Floor,	Fx:	(021)-35680533	**Badin**
Hockey Club of Pakistan Stadium,		kmajid@cyber.net.pk	
Karachi			
Kiran Sugar Mills Pvt. Ltd.		(021)-35879148-149	**Khoski**
Office No. 301, 3rd Floor,	Fx:	(021)-35879199	**Badin**
Clifton Center, Khayban-e-Roomi,	E.mail:	kiransugarmillsltd@gmail.com	
Block # 5, Clifton			
Karachi			
Larr Sugar Mills Ltd.,		(021)- 34545591-94	**DehKinjhar** –
16-E, Block 6,	Fx.	(021)-34537720	**Sajawal**
Rashid Minhas Street,	E.mail:	lsml@cyber.net.pk	**Thatta**
P.E.C.H.S Karachi			
Matiari Sugar Mills Ltd.,		(021)-34521382, 34529698	**Matiari**
C-48, KDA Scheme No.1	Fx.	(021)- 34541734	**Hyderabad**
Karachi. 75350	E.mail:	msm@matiarisugar.com	
		matsug@attglobal.net	
Mehran Sugar Mills Ltd.,		(021)-35297814-17	**Tando Allah Yar**
14-B, 14th floor, Dolmen City,	Fx.	(021)- 35297818-27	**Hyderabad**
Executive Tower, HC-3, Block # 04,	E.mail:	msm@mehransugar.com	
Marine Drive, Clofton Karachi			
Mirpurkhas Sugar Mills Ltd.,		(021)-35682565-9	**Mirpurkhas**
2nd Floor, Modern Motors House,	Fx.	(021)-35688036/35682839	**Mirpurkhas**
Beaumont Road, Karachi.	E.mail:	saeed.uzzaman@gfg.com.pk	
		msmho@sat.net.pk	
Mirza Sugar Mills Ltd.,		(021)-35680151-4	**DehCharo**
10th Floor, Lakson Square,	Fx.	(021)- 35680183	**Tappo Badin**
Building No. 1, Portion 'B',	E.mail:	msml1@cyber.net.pk	
Sarwar Shaheed Road, Karachi		pmsml@hotmail.com	

Najma (Thar) **Sugar Mills Ltd.,**		(021)-35831082	**Jhuddo**
Sikander House F-58, Park Lane	Fx.	(021)-35831069	**Mirpurkhas**
Block –5 Clifton, Karachi	E.mail:	nsml@khi.comsets.net.pk	
Naudero Sugar Mills Ltd.,		(021)-35655131-4	**Naudero**
2nd Floor, Block-4, Hockey	Fx.	(021)-35680533	**Larkana**
Club of Pakistan Stadium,	E.mail:	naudero@cyber.net.pk	
Karachi.			
New Dadu Sugar Mills Ltd.,		(021)-35655131-4	**Piarogoth**
2nd Floor, Block # 4,	Fx.	(021)-35680533	**Dadu**
Hockey Club of Pakistan		(021)-35657788	
Stadium ,Karachi	E.mail:	kmajid@cyber.net.pk	
Pangrio Sugar Mills Ltd.,		(021)- 35680151-4	**Deh Rajauri-2**
10th Floor Lakson Square,	Fx.	(021)- 35680183	**Badin**
Building No. 1 Portion ‘B’	E-mail:	pmsml@hotmail.com	
Sarwar Shaheed Road, Karachi			
Ranipur Sugar Mills Ltd.,		(021)-34314854-6	**Ranipur**
23-F/1, Block 6,	Fx.	(021)-34314857	**Khairpur**
PEACHS, Karachi	E.mail:	ranipur@cyber.net.pk	
Sakrand Sugar Mills Ltd.,		021-111-484-848	**Qazi Ahmed**
41-K, Block -6 , P.E.C.H.S.,		(021)- 34531642	**Nawabshah**
Karachi	Fx.	(021)- 34546456	
	E.mail:	admin@sakrandsugar.com	
Sanghar Sugar Mills Ltd.,		(021)-35371441-3	**Sindhri**
C-27, Plot # F-24, Block-9,	Fx.	(021)- 35371444	**Sanghar**
Clifton, Karachi 75600	E.mail:	info@sangharsugarmills.com	
Seri Sugar Mills Ltd.,		(021)-32439630	**DehNoraiJagir**
1st Floor, Hussain Ali Centre,		(021)-32437828	**Hyderabad**
M.A Jinnah Road,	Fx.	(021)-32413600	
Karachi.	E.mail:	serisugar@hotmail.com	
		tabani@cyber.net.pk	

Shahmurad Sugar Mills, Ltd.,		(021)-34550161-3/ 34550031	**Jhok Sharif**
96-A, Sindhi Muslim Society,	Fx.	(021)-34556675/34551370	**Thatta**
Karachi	E.mail:	alnoor@fascom.com	
Sindh Abadgar's Sugar Mills Ltd.,		(021)-35638212-13	**Deenpur**
209, 2nd Floor, Progressive plaza,	Fx.	(021)-35638219	**Hyderabad**
Beaumont Road, Karachi	E.mail:	sasm@unitedgroup.org.pk	
		sasm@fascom.com	
TMK Sugar Mills Ltd.,		(021)-32439630	**TMK**
1st Floor, Hassan Ali Centre,		(021)-32437828	**Hyderabad**
Opp. M.W. Tower,	Fx.	(021)-332413600	
M.A. Jinnah Road, Karachi.	E.mail:	tabani@cyber.net.pk	
SGM Sugar Mills Ltd.,		042-32404550-2	
(Sardar Ghulam Mohammad)	Fx.	(042)-32404554	
National Hockey Stadium	E.mail:	info@sgmsugar.com	
Gate No. 16, Gulberg,			
Lahore			
Tharparkar Sugar Mills Ltd.,		(021)-35863730	**Tharparkar**
108/ 03, 3rd Avenue,	Fx.	(021)-35863729	**Mirpurkhas**
Block # 5, Main Clifton,	E.mail:	tharparkarsugar@yahoo.com	
Near Police Club, Karachi			

KHYBER PAKHTUNKHWA

Mills Name & Address		**Tel & Fax**	**Mills Location/ Dist.**
Al-Moiz Industries Ltd.,		(042)-35771066-71	
2-D-1, Gulberg–III, Lahore		0966-720910	**Chashma**
	Fx.	(042)-35756687, 35771175	**D.I. Khan**
	E. mail:	nauman.khan@almoiz.com	
Bannu Sugar Mills Ltd.,		(0969)-351022**/** 352444	**SeraiNaurang**
SeraiNaurang, Bannu	Fx.	(0969) 350112	**Bannu**

Chashma-I Sugar Mills Ltd.,		(0966)750090-91	**D.I. Khan**
Dera Ismail Khan	Fx.	(0966)750092	
	E. Mail:	csmdik@brain.net.pk	
Chashma-II Sugar Mills Ltd.,		(0966)756365, 756365	**D.I. Khan**
Unit 2, Ramak, Dera Ismail Khan	Fx.	(0966)756327	
Khazana Sugar Mills Ltd.,		091-2041694	**Peshawar**
Khazana, Peshawar		091-2045732	
	Fx.	091-2040550	
Premier Sugar Mills Ltd.,		0937-862051-2	**Mardan**
Mardan.		0966-606370	
	Fx.	0937-862989	
	E.mail:	psmmdn@premiergrouppk.com	
Tandlianwala Sugar Mills Ltd.		0966-756153/756158	**Miran**
(Ext. Zamand)	Fx.	0966-756301/756298	**Dera Ismail**
66-L, Gulberg II,	E.mail:	tsmlzamand@yahoo.com	**Khan**
Lahore.		farid@pepsi-lahore.com.pk	

Sugar Production Marketing & Stock Summary (Season 2014-15) as on 30th September, 2015

Area: hect.
Prod: tonnes
Yield: T/hect

Sugarcane Plantation Area		1,149,929
Sugarcane Production		63,203,485
Average Yield		54.96
	Sugarcane Crushing	**Sugar Produced**
Punjab	29,776,144	2,967,266
Sindh	17,304,763	1,822,900
KP	3,714,311	349,400
(Cane sugar)**Total**	**50,795,218**	**5,139,566**
Sugar refined from raw		-
Sugar produced from beet		22,727
Total sugar produced		**5,162,293**
Carryover stock (2013-14)		1,197,128
Import/TCP stock(31-08-2015)		* 28,166
Total Availability (2013-14)		**6,359,421**
Export (2014-15) (Source: MOIP)		**415,000**
Total consumption (2014-15) @ 24 kg/capita		**4,600,000**
Carry Forward (2015-16)		**1,344,421**

* Ignored
Source: PSMA Zonal Offices/ P.G

Monthly Retail Sugar Price Rs. per KG (2014-15)

October	59.17
November	56.78
December	54.12
January	53.92
February	54.23
March	54.28
April	56.92
May	59.53
June	62.49
July	65.41
August	65.36
September	64.75
Average	**58.91**

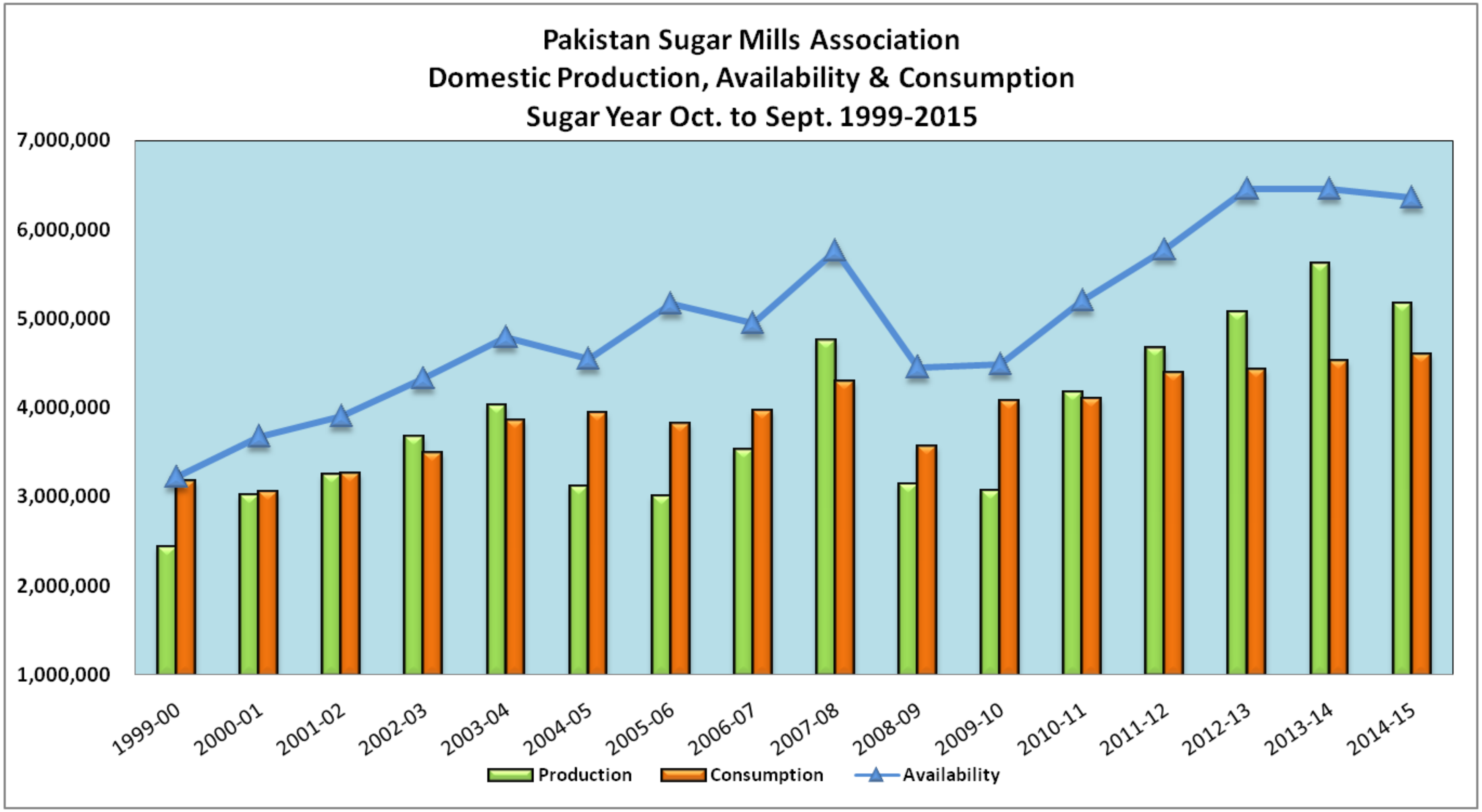
Source: PBS

Sugarcane & Sugar - I					
Sugar Year (Oct-Sept.)	**2006-07**	**2007-08**	**2008-09**	**2009-10**	**2010-11**
Sugarcane Area (Hect)	1,029,000	1,241,300	1,029,400	942,870	987,700
Sugarcane produced	54,871,000	63,920,000	50,045,400	49,372,860	55,444,100
Yield (Tonnes/Hect)	53.1	51.49	48.6	52.36	56.4
Cane Utilized by Mills	40,483,977	52,776,922	33,733,266	34,604,070	44,511,571
percentage of utilization	73.78	82.6	67.41	70.09	82.36
Cane indicative price Punjab, KP / Sindh	60 / 65 / 67	60 / 65 / 67	80 / 80 / 81	100/100/102	125/125/127
Average Recovery (%)	8.69	8.98	9.45	9.05	9.25
Sugar Production (Cane)	3,516,218	4,740,913	3,188,561	3,132,709	4,119,516
Sugar Production (Beet)	7,865	5,532	947	4,641	13,535
Sugar Production (Raw)	2,860	5,929	-		39,678
Total Sugar Production	3,526,943	4,752,374	3,189,508	3,137,350	4,172,729
Beginning Stocks 1st Oct.	1,310,862	986,160	1,188,689		1,033,003
Imports/TCP	106,747	24,531	125,743	478,155	755,417
Total Available	4,944,552	5,763,065	4,503,940	4,482,062	5,205,732
Export	12	277,339	23,980		Nil
End Stock 30th Sep.	986,160	1,188,689	866,557	100,000	1,109,321
Consumption / Marketing	3,958,380	4,297,037	3,613,403	4,186,062	4,096,411
Average Consumption / month	329,865	358,086	301,117	348,839	341,367
Season's Av. retail price Rs./ kg	30.63	28.62	43.39	63.41	72.82
International Sugar Price US $/Tonne	326.31	344.44	417.76	574.52	709.37
Molasses Prod. (C+B+R)*	,911,102	2,663,780	1,560,286	1,557,457	2,034,729

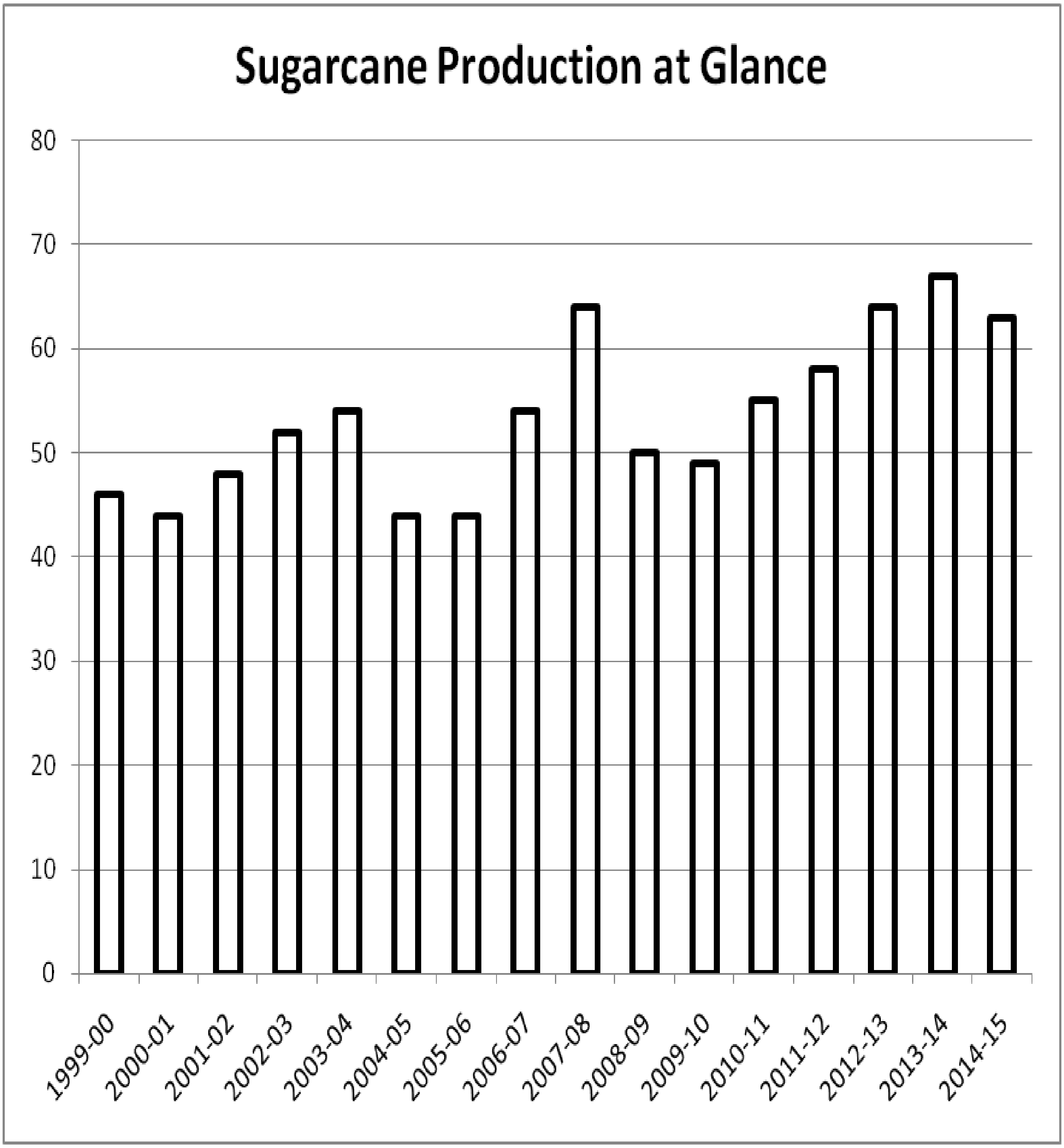
* Cane + Beet + Raw
Sources: FBS, ISO, Zonal Offices

Sugarcane & Sugar – II					**Estimates**
Sugar Year(Oct-Sept.)	**2011-12**	**2012-13,**	**2013-14**	**2014-15**	**2015-16**
Sugarcane area (hect)	1,046,000	1,128,098	1,171,687	1,149,929	1,132,216
Sugarcane produced(Tonnes)	58,038,200	63,718,523	67,427,975	63,203,485	61,607,794
Yield (Tonnes/Hect)	55.48	56.5	57.55	54.96	51.56
Cane Utilized by Mills	48,248,535	50,089,483	56,460,524	50,795,218	49,902,313
Percentage of utilization	83	80	84	80.4	81
Cane indicative price Punjab, KP, Sindh	150/150/152	170/170/172	170/172/170	180/182***/180	180/172/180
Average recovery (%)	9.68	10.04	9.9	10.12	10.12
Sugar Production (cane)	4,652,164	5,030,129	5,587,568	5,139,566	5,050,114
Sugar Production (beet)	18,216	33,028	27,389	22,727	30,000
Sugar Production (raw)	-	-	-	-	-
Total Sugar Production	4,670,380	5,063,158	5,614,957	5,162,293	5,080,114
Beginning Stocks 1st Oct.		*1,394,013	844,171	1,197,128	1,344,421
Imports/TCP	-	**25,043	**32,259	**28,166	-
Total Available	5,779,701	6,457,171	6,459,128	6,359,421	-
Export	48,672	1,193,000	750,000	415,000	-
End Stock 30th Sep. (Mills)	1,394,013	844,171	1,197,128	1,344,421	-
Consumption / Marketing	4,385,688	4,420,000	4,512,000	4,600,000	-
Average Consump. / month	365,688	368,333	376,000	383,333	-
Season's Av. Retail price / kg	57.16	53.41	54.80	58.91	-
Intl. Av. Sugar Trade Price US $/T	607.45	502.84	459.28	377.30	-
Molasses Prod. (C+B+R) *	2,207,632	2,252,751	2,524,202	2,247,137	-

* C: Cane, B: Beet, R: Raw
** TCP stock as on 31-08-2015(Ignored)
*** Sub Judicious
Sources: FBS, ISO, Zonal Offices



Pakistan Sugar Mills Association
Domestic Production, Availability & Consumption
Sugar Year Oct. to Sept. 1999-2015
7,000,000
6,000,000
5,000,000
4,000,000
3,000,000
2,000,000
1,000,000
1999-00
2000-01
2001-02
2002-03
2003-04
2004-05
2005-06
2006-07
2007-08
2008-09
2009-10
2010-11
2011-12
2012-13
2013-14
2014-15
Production
Consumption
Availability


Sugarcane Production at Glance
80
70
60
50
40
30
20
10
0
1999-00
2000-01
2001-02
2002-03
2003-04
2004-05
2005-06
2006-07
2007-08
2008-09
2009-10
2010-11
2011-12
2012-13
2013-14
2014-15